

idealpos7 Update History

Build 30

Update Details:

This update requires the installation of a new Framework. Existing Idealpos 7 installations can update with a Framework Patch file, available in the Downloads area of the website. If you have installed build 30 already, please update to build 31.

** Enhancements

- * [IP-47] - User Permissions - Print function
- * [IP-149] - Override User Permissions from another User
- * [\[IP-182\]](#) - QuickBooks Accounting File-based Export
- * [\[IP-254\]](#) - Purchase Order screen shows Quantity of selected item already on order
- * [IP-269] - POS Screen setup - Sell Price in drag & drop Stock Grid
- * [IP-279] - Stock Purchases - Show Historical Sales Quantities of Stock Items being purchased
- * [IP-302] - Price Enquiry button shows if stock item is part of promotions
- * [IP-366] - Ability to Log a Clerk off when Overlapping Clerks is used
- * [\[IP-552\]](#) - Yes/No Option to allow Manual Entry of Scale Items in Grams
- * [IP-557] - Department/Grid/Menu Links display in Alphabetical Order
- * [\[IP-560\]](#) - Scale On/Off Function
- * [\[IP-576\]](#) - Default Tax Inclusive option for Suppliers
- * [\[IP-577\]](#) - On-screen Keyboard on Manufacture Items screen
- * [\[IP-578\]](#) - Schedules - Ability to Save as a File to a Folder Location
- * [\[IP-583\]](#) - Manufacture Items from POS Screen using Backoffice Shortcut function
- * [IP-584] - Customer's Favourite Transaction function
- * [IP-585] - Activity Log show Enable/Disable Stock in Locations
- * [\[IP-591\]](#) - Added User Permissions for Stock Purchases Screen
- * [IP-617] - Support for Toshiba A-10 Ethernet printer
- * [IP-619] - Release History option on Help Menu
- * [IP-620] - POS Grids Setup - Sell Price in drag and drop Stock Grid
- * [IP-621] - Best/Worst Sellers options merged into main Stock Item Sales Report
- * [IP-623] - On-Screen Keyboard for Alert Levels screen
- * [IP-628] - Financial Report - Speed improvements
- * [IP-636] - Activity Log - Support for Bar Tab Transfers
- * [IP-640] - Financial Summary Report - added RA Functions
- * [IP-642] - POS Screen Button creation - Keypress searches available Functions
- * [\[IP-643\]](#) - Journal History Enquiry - extra default search functionality from POS
- * [IP-644] - Journal Enquiry - Department search can be multiple Departments
- * [IP-650] - Grid Buttons - Changing Stock Code automatically changes Button Caption
- * [IP-651] - Support for Printable Wristbands with Zebra HC100
- * [IP-653] - Specify which POS Layout is sent to Ideal Handheld
- * [\[IP-656\]](#) - Copy Stock Item function
- * [\[IP-657\]](#) - Stock Item Range Programming - support for multiple fields
- * [\[IP-661\]](#) - Stock Item Listing - Grouped/Filtered by Attributes
- * [IP-662] - Promotions - increased Stock Code character limit in Trigger Lists
- * [IP-665] - Stock Item Listing - option to Show Attributes
- * [IP-667] - Stock Item Sales Report - added Clerk Grouping
- * [\[IP-668\]](#) - Stock Item Sales Report - added Customer Grouping
- * [IP-669] - Stock Item Sales Report - added Customer Type Grouping
- * [\[IP-671\]](#) - Stock Notes field added to searchable fields on Stock Item Screen
- * [\[IP-672\]](#) - Scheduled Reports can be exported in Microsoft Excel format (XLS)
- * [IP-679] - Automatic Import of Supplier Invoices - support for ALM (.DAT) formats
- * [IP-684] - Yes/No Option - Round to Nearest Dollar
- * [IP-690] - GuestPoint Room Interface - option to Post All Transactions
- * [IP-698] - Customer Import - support for Master Account field

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- * [IP-700] - Customer Spend report by Tender Limit - speed improvements
- * [IP-711] - iKnow Export supports Decimal Quantities and Membership Number
- * [IP-722] - Department Sales Report - added Ex-Tax Option
- * [IP-734] - Tanda Time & Attendance Export
- * [IP-736] - Stock Item Edit Mode - more fields available for edit
- * [IP-751] - Customer Enquiry Shortcut - can handle specific filter settings within Shortcut
- * [IP-753] - 70x25mm Shelf Labels - added Stock Code to label
- * [IP-759] - Stock Items Grid - Admin User can modify field order/colour/alignment
- * [IP-764] - Supplier Stock Code screen - Extra fields added to grid
- * [IP-766] - Journal Enquiry - Ability to Default to local POS Terminal/Location
- * [IP-773] - Manufactured Items can be nested to multiple levels
- * [IP-775] - Handheld Global Options are available from all terminals
- * [IP-777] - Supplier Invoice Report shows Date the invoice was actually processed
- * [IP-786] - GuestPoint Room Interface - ability to send \$0 sales to a Room
- * [[IP-791](#)] - Stock Movement Report - Multiple Department/Location Selection
- * [IP-795] - Promotions Header on Receipts can be modified/hidden

Accounting Interface

QuickBooks Accounting File-based Export

The file based export to QuickBooks works with the Accounting Module in Idealpos.

This is a large introduction of a feature and the entire guide is included [online](#) rather than documented here.



QuickBooks®

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Activity Log

Activity Log - Support for Bar Tab Transfers

When you transfer Bar Tabs, these will be logged in the Activity Log.

Go to Enquiry > Activity Log > Selection Criteria > Function > ALL Table Actions.

17 Jan 17	10:12:17	1	Jeremy	POS Sale to Table/Bar Tab 000229,1
17 Jan 17	10:12:40	1	Jeremy	POS Sale to Table/Bar Tab 000230,1
17 Jan 17	10:12:43	1	Jeremy	POS sale Transferred to Table 24
17 Jan 17	10:13:55	1	Jeremy	Pay All - Table 24
17 Jan 17	10:14:00	1	Jeremy	
17 Jan 17	10:14:00	1	Jeremy	Ready to Clean - Table 24
17 Jan 17	10:14:02	1	Jeremy	POS Sale to Table/Bar Tab 000231,1
17 Jan 17	10:14:11	1	Jeremy	POS Sale to Table/Bar Tab 000232,1
17 Jan 17	10:14:27	1	Jeremy	Bar Tab Transfer 5002 -> 5001
17 Jan 17	10:14:31	1	Jeremy	POS Sale to Table/Bar Tab 000233,1
17 Jan 17	10:14:41	1	Jeremy	Transaction 000234-1 = 16.50
17 Jan 17	10:14:42	1	Jeremy	Sale 88885001,1 sent to Kitchen

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Activity Log show Enable/Disable Stock in Locations

We now log every time stock items are enabled/disabled in the locations through the File Programming function in the Activity Log.

Go to Enquiries > Activity Log > Function: File Programming.

The screenshot shows a software window titled "activity enquiry" with a dark header bar containing a search icon "S" and a close icon "X". The main area is divided into two sections. On the left is a table with the following data:

Date	Time	POS	Clerk/User	Action Description
14 Dec 16	14:22:32	1	Admin	Modify User Admin
14 Dec 16	14:23:19	1	Admin	Stock Item Modify 102006 - EXTRA SALMON
14 Dec 16	14:23:26	1	Admin	Stock Item Modify 102011 - EXTRA HASHBROWN
15 Dec 16	10:41:44	1	Admin	Stock Item Modify 225005 - CUCUMBER & THYME MARTINI
15 Dec 16	10:47:17	1	Admin	Stock Item Add 225018 - COCKTAIL SPECIAL
15 Dec 16	15:39:23	1	Admin	Stock Item Add 117033 - DRAGON FRUIT
15 Dec 16	15:41:47	1	Admin	Stock Item Modify 117033 - DRAGON FRUIT
16 Dec 16	12:18:38	1	Admin	Enable Stock Items - Location 5

The right section is titled "Selection Criteria" and contains several input fields: "Date" (Month to Date), "From" (01/12/2016 00:00:00), "To" (19/12/2016 23:59:59), "Clerk", "Function" (File Programming), "POS", "Location", and "Table". Below these fields are "Top 10000 records" and a "Filter Sales" checkbox. A "Select" button is located at the bottom right of this panel. Below the "Selection Criteria" panel is a summary table:

Stock Item Add	2
Stock Item Modify	4

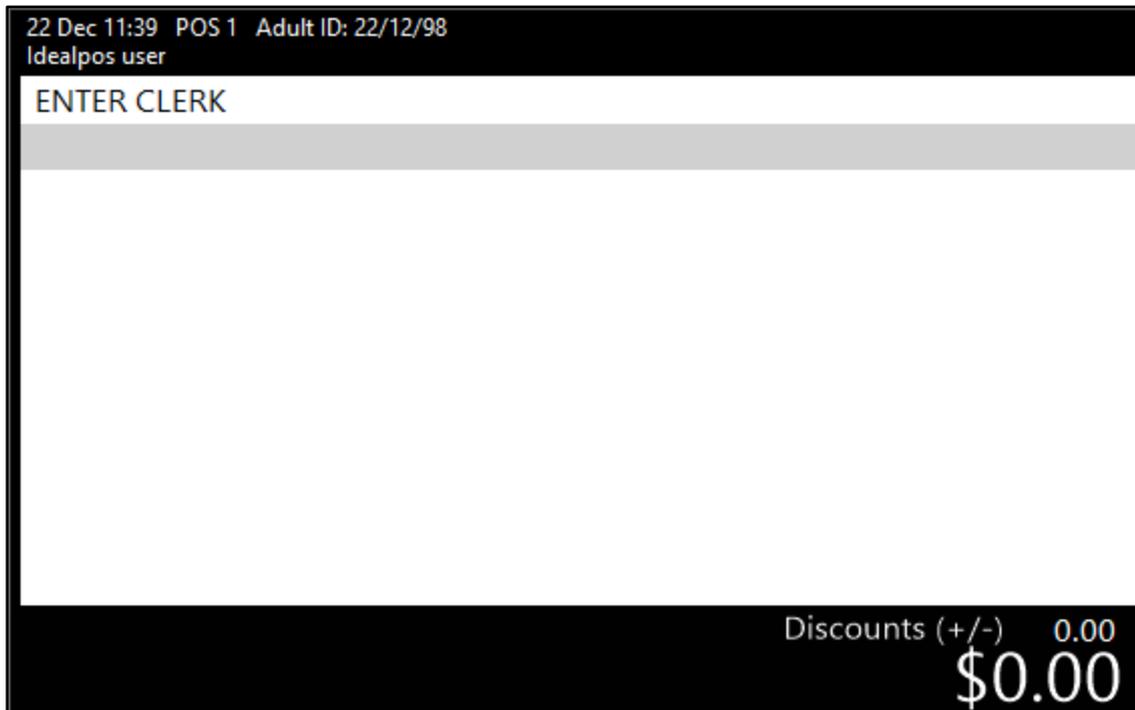
A "View All" button is located at the bottom right of the entire window.

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Clerks

Ability to Log a Clerk off when Overlapping Clerks is used

When using Overlapping Clerks, the clerk will remain logged on, whereas this is not always wanted for security purposes. It is now possible to press the Clerk button, which will log the clerk out of the sale, requiring a clerk to enter their code to log in again, the same as it would to overlap. This will prevent people from using the wrong code, or non-staff members from accessing the software.



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Customers

Customer Enquiry Shortcut - can handle specific filter settings within Shortcut

If you want to create a specific filter in Customer Enquiries, you can apply the filter and save a shortcut as using that filter for use in the future.

Go to Enquiry > Customers > Edit Filters > Apply Filter > "S" Shortcut Button.

Customer Code 1 > to 12 >
Last Name > to >
Birth Date 2 to
Customer Type 9 >
Company
Text Field
Yes/No Field
Birth Month February
Sales
Total to
Points to
Department >
Stock Item >
 Discontinued Only
 Mail-Out Only

Enter a unique name for the filter and save to Functions. This allows you to set multiple filters on the Customers to be set as shortcuts.

Shortcut Name
Cust MTD - Bev Sales
Save to ...
Functions

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The Customer Enquiry Shortcut will be created on the Dashboard.

Functions ^

- Alert Levels
- Manufacture Item
- Pos Screen Layouts
- Promotions
- Stock Items
- Cust Enq - Cust Type 9
- Cust Wtd - Breakfast Dept
- Cust Mtd - Bev Sales

The shortcuts will be added to the dashboard in the order that they are created. Select the shortcut to instantly display the Customer Enquiry screen with the selected filter.

customer enquiry
S X

Code	Last Name	First Name	Type
9	Master Account		GOLD MEMBERS
103	Singh	Jamal	GOLD MEMBERS
113	Gold		GOLD MEMBERS

9 Master Account

Phone: 0029083774
Mobile: 0503309085
Fax:
Email:

Type: GOLD MEMBERS
Credit Limit: 1000.00
ABN: 325645868

Points:
Password:
Price Level: 1
Dob:
Birth Date 2:
Company: Big Company

Total	Current	1 month	2 months	3 months+
9.20	0.00	9.20	0.00	0.00

Account
Journal
Modify

Customer Code > to >

Last Name > to >

Birth Date 2 to

Customer Type >

Company

Text Field

Yes/No Field

Birth Month

Discontinued Only
 Mail-Out Only

Sales Total to

Points to

Department >

Stock Item >

Export
Labels
Email
Email to Clipboard
Apply Filter

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Customer's Favourite Transaction function

This feature allows you to configure a favourite transaction for a customer which, when they are added to the sale, you will be prompted to use their favourite transaction.

Go to Setup > Global Options > Customers > User-Defined Fields > Text Field > Add Favourite.

The screenshot shows a window titled "User-Defined" with two sections: "Text Fields" and "Yes/No Fields".

Text Fields	
1	Favourite Drink?
2	Favourite
3	User-Defined Text 3
4	User-Defined Text 4
5	User-Defined Text 5
6	User-Defined Text 6
7	User-Defined Text 7
8	User-Defined Text 8
9	User-Defined Text 9
10	User-Defined Text 10

Yes/No Fields	
1	Pays Weekly?
2	User-Defined Yes/No
3	User-Defined Yes/No
4	User-Defined Yes/No
5	User-Defined Yes/No

In the Customers Tab go to Miscellaneous > Favourite Transaction > drop-down: Favourite.

The screenshot shows a window titled "Miscellaneous" with several configuration options:

Points Tender	No Pay by Points	▼
Default Type	ACCOUNTS	▼
Default Credit Limit	1000.00	
Automatic Customer Import Daily Time		
Customer Import Frequency	Never	▼
Favourite Transaction	Favourite	▼

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Go to Enquiry > Journal History > Select a Customer Sale which will be your Favourite.

journal history enquiry
S X

Today ▼

From 13/01/2017 00:00:00

To 13/01/2017 23:59:59

Top 1000 records

Customer >

Clerk >

POS >

Price Level ▼

Location ▼

Site ▼

Tender Type ▼

Function ▼

Stock Item >

Department >

Sale Total to

Table

Audit

Filter Table/Bar Tabs

Select

Audit	POS	Date	Customer
212	1	Fri 13/01/2017 10:09:30	
211	1	Fri 13/01/2017 10:08:36	
210	1	Fri 13/01/2017 10:07:51	
209	1	Fri 13/01/2017 09:57:52	
208	1	Fri 13/01/2017 09:56:54	
207	1	Fri 13/01/2017 09:56:18	
206	1	Fri 13/01/2017 09:55:52	
205	1	Fri 13/01/2017 09:36:08	
204	1	Fri 13/01/2017 09:32:43	3
203	1	Fri 13/01/2017 09:29:44	
202	1	Fri 13/01/2017 09:27:54	
201	1	Fri 13/01/2017 09:24:46	

Date 13/01/2017 09:32:43 Audit 204,1 Jeremy

Mick Townsend - 0.00

202002 FLAT WHITE 3.50

-0.88 2 Flat Whites 25% Off

202002 FLAT WHITE 3.50

-0.87 2 Flat Whites 25% Off

202003 LATTE 3.50

115001 MUD CAKE SLICE 7.50

115004 LEMON TEA CAKE SLICE 7.50

115004 LEMON TEA CAKE SLICE 7.50

21 2 Flat Whites 25% Off -1.75

GST Subtotal 31.25

GST Amount 2.84

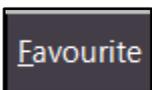
ACCOUNT 31.25

Change 0.00

New Account Balance 31.25

12 records
[View All](#)
[Docket Print](#)
[Tax Invoice](#)
[Email](#)
[Total](#)
[Stock Item Sales](#)
[Favourite](#)
[Add Text](#)
[Keyboard](#)

With the transaction highlighted, press Favourite to link it to the Customer account.



You need to confirm to save it and then it will be saved until deleted.

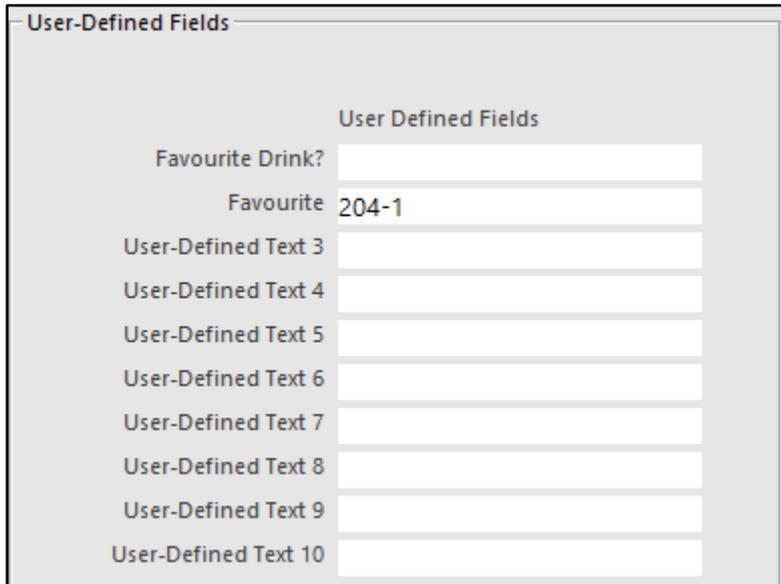
Favourite Transaction Saved.

OK

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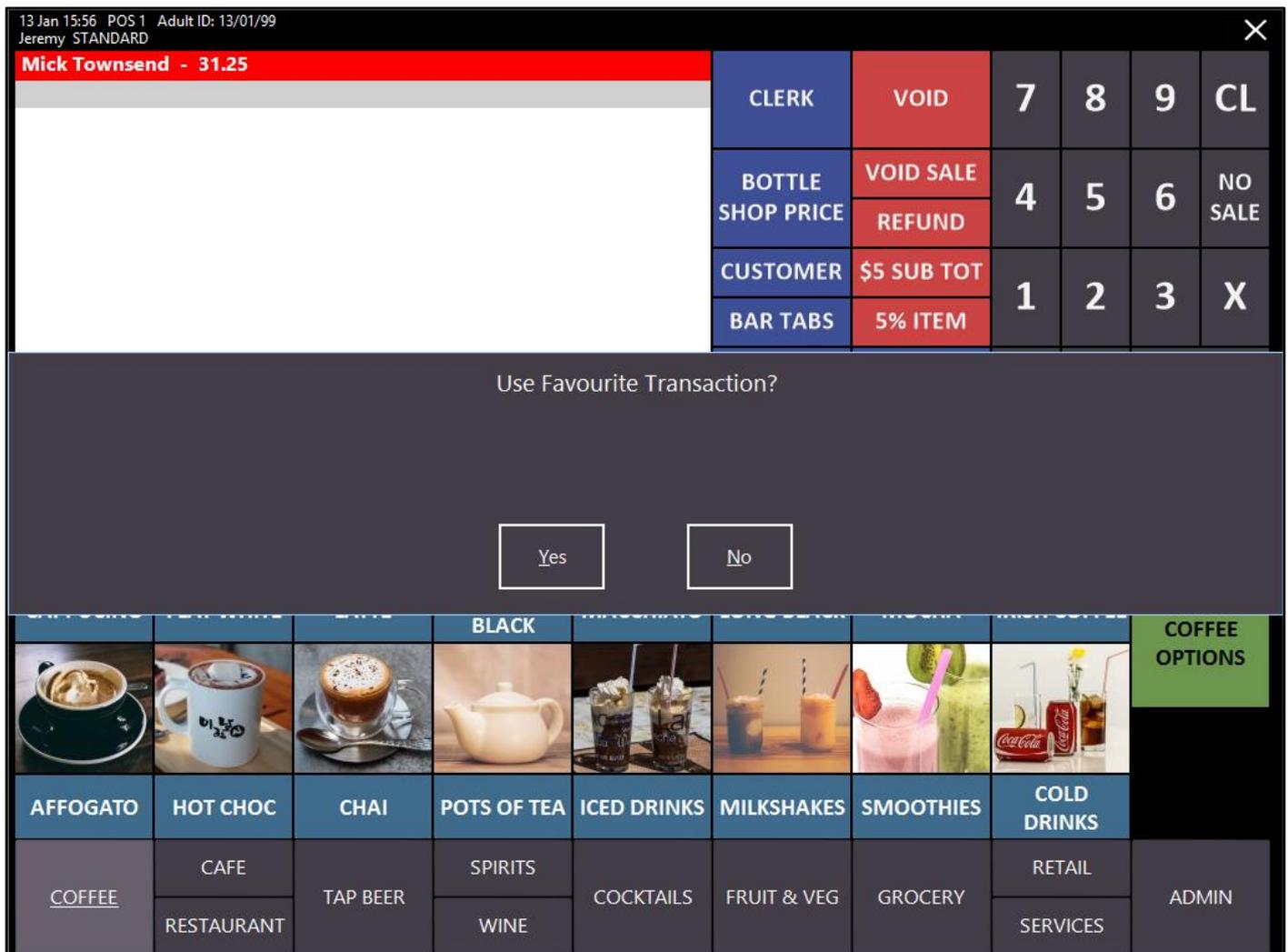
Remove a Favourite Transaction

If you have linked a favourite transaction and want it removed, go to File > Customers > Customers > Select Customer > Advanced tab > User-Defined Fields > Delete the Transaction Number stored in the Favourite field.



Using Favourite Transaction

Start a sale and select the Customer > You will be prompted to Use Favourite Transaction.



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Employee Attendance & Rostering

Tanda Time & Attendance Export

Idealpos now has a dedicated export file to Tanda for better roasting within your business based on forecasting revenue. For more information please visit <https://www.tanda.co>

Idealpos Settings

Go to Setup > POS Terminals > Select Terminal to Export > Modify > Import/Export > Automatic Export Settings.

Export Folder – Select the folder where the export will be saved to for Tanda to read.

Export Sales Format – Select Tanda from the drop-down menu.

Sales From – Select what data will be exported. We recommend to include All POS Terminals unless you are a multi-site venue. If you are a multi-site venue we recommend to export This Site Only. You will need to configure the export for each site location, and then import a separate file for each site into Tanda.

Daily Export Time – Enter the Export Time in 24hr format.

Automatic Export Settings

Export Folder C:\IdealposExport\ >
Delete files older than 7 days

Export Stock Items All Items

Department Range

Export Daily at Or every minutes

Filename

Append Date/Time to filename
 Append Site Name to filename
 Append Venue ID to filename
 Include Discontinued Items

Export Sales Format Tanda

Sales From This Site Only

Daily Export Time All POS Terminals
This POS Only
This Site Only

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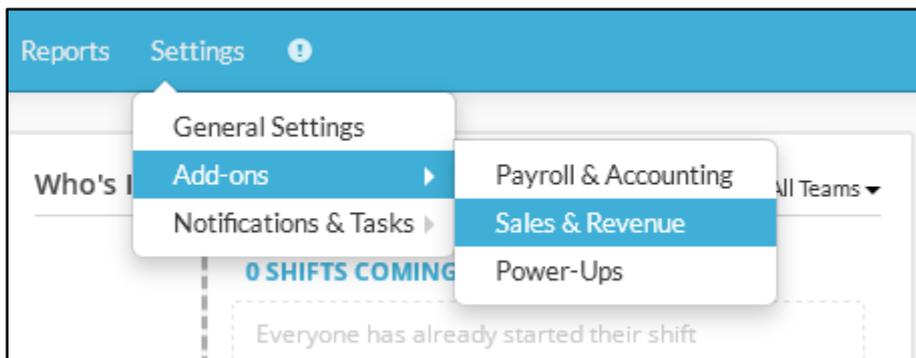
Import to Tanda

Login to your Tanda dashboard at <https://my.tanda.co/login>.



The image shows the Tanda login interface. It features a blue header with the text "Log In To Tanda". Below the header is a white form with the following elements: an "Email" label above a text input field; a "Password" label above a text input field; a checkbox labeled "Keep Me Logged In"; a large orange button with the text "LOG IN"; and a link at the bottom that says "Can't log in? | I forgot my password!".

From the Dashboard menu, go to Settings > Add-ons > Sales & Revenue.



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Select Idealpos from the options available > Upload Idealpos Report.

Retail Express Kounta Doshii **Idealpos** Micros Excel/CSV

idealpos

Upload sales data from an Idealpos stock item sales report.

[Upload Idealpos report](#)

Include sales tax in revenue totals

If not ticked, we will attempt to deduct sales taxes from totals when importing sales data.

[Save Idealpos Settings](#)

From the Data Import screen, select your data stream. This might be your single business or a specific Site if you have multiple locations.

Import Idealpos Data

- In Idealpos, download a Stock Item Sales export.
- You can get the report by going to Utilities > Export Data > Standard Format.
- Choose to export "All Items", including headers.
- Download the report as a text file. It should have a .txt extension.
- If you're uploading data for an existing [data stream](#), choose it from the list. Otherwise, type the name of the new data stream you're creating.
- A data stream could be named after a location, team, or the business as a whole.
- Select the file you'd like to upload, and click **Import Data**.
- [Learn more](#) about uploading sales & revenue data.

Select Data Stream

▼

New Data Stream Name

Sales Data

No files selected.

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Select Browse to locate the file that Idealpos has exported and then press Import Data.

Sales Data

sales_data_20170213_153406.csv

Tanda will confirm the data was added successfully.

Data Import Complete

1 file imported:

sales_data_20170213_153406.csv

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Handheld

Specify which POS Layout is sent to Ideal Handheld

This function allows you to choose which POS Screen layout is sent to the handheld. You may have a specific menu/layout that is not used on POS terminals and is setup on a handheld to be easier.

Go to Setup > Global Options > Miscellaneous > Ideal Handheld > POS Screen Layout.

Ideal Handheld
 Enable v7 Features
 Menus in Code Order
 Use Price Level from Menu
Notes

Default Map	<input type="text"/>
Price Level	<input type="text" value="1"/>
POS Screen Layout	<input type="text" value="1"/>
Print Group Shift 1	<input type="text"/> ▼
Print Group Shift 2	<input type="text"/> ▼

Tab Layer Colours

<input type="checkbox"/>	Tab 1
<input type="checkbox"/>	Tab 2
<input type="checkbox"/>	Tab 3
<input type="checkbox"/>	Tab 4
<input type="checkbox"/>	Tab 5
<input type="checkbox"/>	Tab 6
<input type="checkbox"/>	Tab 7
<input type="checkbox"/>	Tab 8
<input type="checkbox"/>	Tab 9
<input type="checkbox"/>	Tab 10
<input type="checkbox"/>	Tab 11
<input type="checkbox"/>	Tab 12
<input type="checkbox"/>	Tab 13
<input type="checkbox"/>	Tab 14
<input type="checkbox"/>	Tab 15
<input type="checkbox"/>	Tab 16
<input type="checkbox"/>	Tab 17
<input type="checkbox"/>	Tab 18

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Help Menu

Release History option on Help Menu

You can now go to the Help menu and select Release History, which will open the website page with all the blog posts using the New Build tag. This will give you quick access to the releases available.

Go to Help > Release History.



Blog

All of our news that we have to share. If you want to know what Idealpos is up to, then right here is where you are going to find it. We give you the latest news on software updates, new features, staff changes and more. We also share each blog post to our social media accounts so you can always follow the news at whichever is your favourite option.

Search blog

FILTER

ALL	6-02	6-03	7	AWARDS	DOCUMENTATION	EDUCATION	EMPLOYEES	HARDWARE	INDUSTRY
INSTALLATIONS	INTEGRATION	MEDIA	MISC	MOBILE APP	NEW BUILD	NEW FEATURE	NEW PRODUCT	NEW VERSION	
NEWS ARTICLE	SCOOP	SOFTWARE	SUPPORT	VIDEO					

Idealpos 7 build 27

Idealpos 7 build 26

Idealpos 7 build 25

Idealpos 7 build 24

New Build Release

New Build Release

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Importing

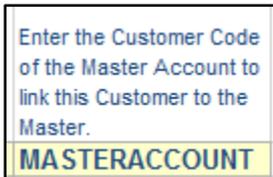
Customer Import - support for Master Account field

You can import Customers and link them to the Master Account during the import process, saving the need to manually link each new customer.

Field Header: MASTERACCOUNT

Required fields when importing Customers: CODE, LASTNAME.

In the MASTERACCOUNT field, input the Master Account Customer Code you want to link the importing customer to.



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Journal Enquiry

Department search can be multiple Departments

It is now possible to enter a range of Departments into this field to be better able to narrow down your searching. Ranges can be entered as 1, 13, 17-20 and will display any items within the Departments throughout the selected date range and other fields used.

Go to Enquiry > Journal History > Department.

Tender Type	<input type="text"/>	<input type="button" value="v"/>	Table	<input type="text"/>
Function	<input type="text"/>	<input type="button" value="v"/>	Audit	<input type="text"/>
Stock Item	<input type="text"/>	<input type="button" value=">"/>	<input type="checkbox"/> Filter Table/Bar Tabs	
Department	101-115,201-223	<input type="button" value=">"/>	<input type="button" value="Select"/>	
Sale Total	<input type="text"/>	to		

journal history enquiry
S X

Financial Year to Date <input type="text"/> From <input type="text" value="01/07/2016 00:00:00"/> To <input type="text" value="05/01/2017 23:59:59"/> Top <input type="text" value="1000"/> records	Customer <input type="text"/> Clerk <input type="text"/> POS <input type="text"/> Price Level <input type="text"/> Location <input type="text"/> Site <input type="text"/>	Tender Type <input type="text"/> Function <input type="text"/> Stock Item <input type="text"/> Department 101-115,201-223 Sale Total <input type="text"/> to <input type="text"/>	Table <input type="text"/> Audit <input type="text"/> <input type="checkbox"/> Filter Table/Bar Tabs <input type="button" value="Select"/>
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Audit	POS	Date	Customer
181	1	Tue 03/01/2017 09:30:07	
180	1	Thu 22/12/2016 10:56:03	
179	1	Thu 22/12/2016 10:55:32	
178	1	Tue 20/12/2016 14:12:32	
177	1	Tue 20/12/2016 14:12:18	
176	1	Tue 20/12/2016 14:12:10	
175	1	Tue 20/12/2016 14:10:59	
174	1	Tue 20/12/2016 14:10:48	
173	1	Mon 19/12/2016 13:50:21	
172	1	Mon 19/12/2016 13:49:32	
171	1	Mon 19/12/2016 11:03:32	
170	1	Mon 19/12/2016 09:56:37	
169	1	Mon 19/12/2016 09:43:00	
168	1	Mon 19/12/2016 09:13:15	
167	1	Mon 19/12/2016 09:04:51	
166	1	Mon 19/12/2016 09:03:17	
165	1	Mon 19/12/2016 08:59:55	
163	1	Mon 05/12/2016 14:37:00	
161	1	Mon 05/12/2016 14:36:34	

Date 03/01/2017 09:30:07	Audit 181,1	Jeremy
202001 CAPPUCINO		3.50
202001 CAPPUCINO		3.50
GST Subtotal		7.00
GST Amount		0.64
CASH		7.00
Change		0.00

19 records

<input type="button" value="View All"/>	<input type="button" value="Docket Print"/>	<input type="button" value="Tax Invoice"/>	<input type="button" value="Email"/>	<input type="button" value="Total"/>	<input type="button" value="Stock Item Sales"/>	<input type="button" value="Add Text"/>	<input type="button" value="Keyboard"/>
---	---	--	--------------------------------------	--------------------------------------	---	---	---

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Journal History Enquiry - extra default search functionality from POS

In the Automatic Text field, you can now add a formula to create specific search buttons on the POS screen.

You can search a specific Function, Tender, Stock Item or Department using the following formulas (where xxxx is the name of the Function, Tender, Stock Item Code or Department Codes):

[FUNCTION=xxxx]

[TENDER=xxxx]

[STOCK=xxxx]

[DEPARTMENT=xxxx] (Multiple Departments can be used i.e. 1,2,5-7.

Go to Setup > POS Screen > POS Screen Setup > Button > Function: Journal Enquiry > Automatic Text.

Examples:

EFTPOS Transactions

Journal Enquiry

Automatic Text [TENDER=EFTPOS]

Date Range Today

Button Appearance

Button Caption
EFTPOS TRANS

Back Colour Font
Text Colour A A

Double Width Visible
 Double Height

Graphic >

Format All Save Cancel

- Journal Enquiry
- Journal Enquiry
- Journal History
- Layby Cancellation
- Machine Lookup
- Macro
- Manual Tare
- Member Number
- No Sale
- None
- Order Number
- Pager System
- Paid Out
- Pay Bar Tab
- Pending Sale
- POS Screen Grid
- POS Screen Menu
- Prefix String
- Price Enquiry
- Price Level
- Print Bar Tab Bill
- Print Bar Tab Report
- Print Group Shift

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No Sales

Journal Enquiry

Automatic Text [FUNCTION=NO SALE]

Date Range Today

Button Appearance

NO SALES TRANS

Button Caption
NO SALES TRANS

Back Colour	Font
Text Colour	A ▲ A ▼

Double Width Visible

Double Height

Graphic >

Format All Save Cancel

- Journal Enquiry
- Journal Enquiry**
- Journal History
- Layby Cancellation
- Machine Lookup
- Macro
- Manual Tare
- Member Number
- No Sale
- None
- Order Number
- Pager System
- Paid Out
- Pay Bar Tab
- Pending Sale
- POS Screen Grid
- POS Screen Menu
- Prefix String
- Price Enquiry
- Price Level
- Print Bar Tab Bill
- Print Bar Tab Report
- Print Group Shift

Department

Journal Enquiry

Automatic Text [DEPARTMENT=101]

Date Range Today

Button Appearance

BREAKFAST SALES

Button Caption
BREAKFAST SALES

Back Colour	Font
Text Colour	A ▲ A ▼

Double Width Visible

Double Height

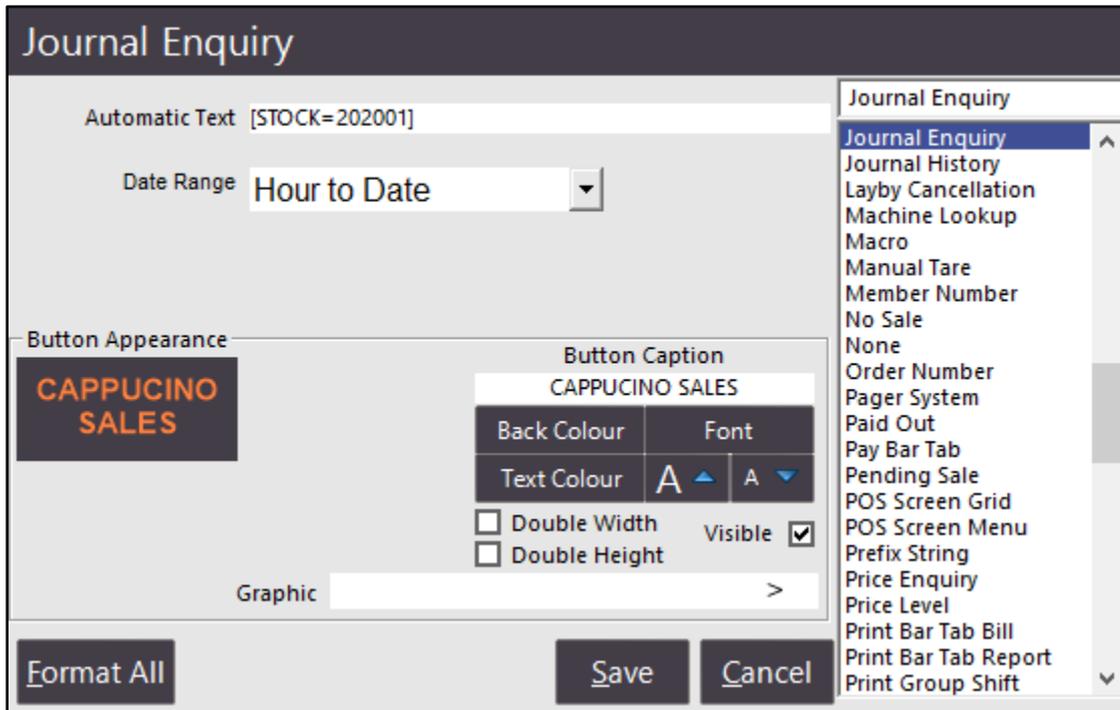
Graphic >

Format All Save Cancel

- Journal Enquiry
- Journal Enquiry**
- Journal History
- Layby Cancellation
- Machine Lookup
- Macro
- Manual Tare
- Member Number
- No Sale
- None
- Order Number
- Pager System
- Paid Out
- Pay Bar Tab
- Pending Sale
- POS Screen Grid
- POS Screen Menu
- Prefix String
- Price Enquiry
- Price Level
- Print Bar Tab Bill
- Print Bar Tab Report
- Print Group Shift

idealpos7 Update History

Stock Items



If you have any Auto Text, ie "REF" the Journal Enquiry screen will be searching the Text Function but also bring up the keyboard automatically so the user can enter a specific REF tag. Alternatively, you can bypass the keyboard by adding a tilde (~) at the end of the text.

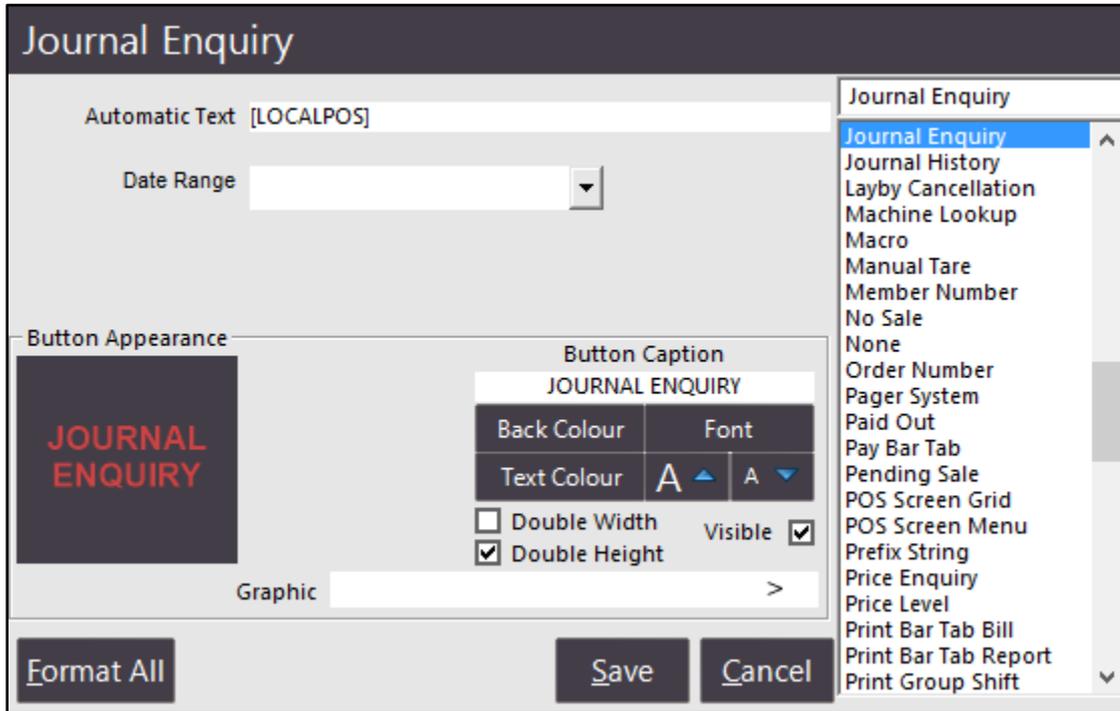
There are some types of transactions that can be saved as default, but will produce Invalid Transaction when it is tried to be used in Idealpos...like a Void Mode transaction or a Gift Voucher purchase.

idealpos7 Update History

Journal Enquiry - Default to local POS Terminal/Location

You are able to filter the results of the Journal Enquiry to be a single POS Terminal or Location. This could be very beneficial in large environments.

Go to Setup > POS Screen > POS Screen Setup > Function: Journal Enquiry > Automatic Text: [LOCALPOS] or [LOCALLOCATION].



idealpos7 Update History

Labels

70x25mm Shelf Labels - added Stock Code to label

We have added the Stock Code to the 70x25mm Shelf Label on a Continuous Printer by default.



idealpos7 Update History

Manufacturing

Manufacture Items from POS Screen using Back-office Shortcut function

The Manufacture Items function can now be set as a back-office shortcut, which can then be used to create a button on the POS Screen. You can if required, create a POS Screen grid with all the Manufactured items in your database. These items can have an alert level placed on them, so you can easily see what needs to be manufactured and action it right away. You need to have a POS licenced to the use the back-office functions. You cannot use these on a terminal only licenced to use the POS screen.

Go to Transactions > Stock Control > Manufacture Items > S button at the top right for Back Office Shortcut.



Go to Setup > POS Screen > POS Screen Grids > Add > Description: Manufactured Items > Save > Items > Add Manufactured Items to the grid using Back-office Shortcut function.

Add > use Back-office Shortcut function > Alert Levels. This will allow you to change the alert levels on the fly from the POS Screen while manufacturing items (this feature was added in this build).

The screenshot shows a software interface for managing manufactured items. At the top, there is a search bar with the text 'Search Code like' and a dropdown arrow. To the right of the search bar are two checkboxes: 'Exclude Barcodes' (unchecked) and 'Price 1' (checked). A close button (X) is located to the right of the search bar. Below the search bar is a list of items with columns for item code, description, category, and price. The items listed are:

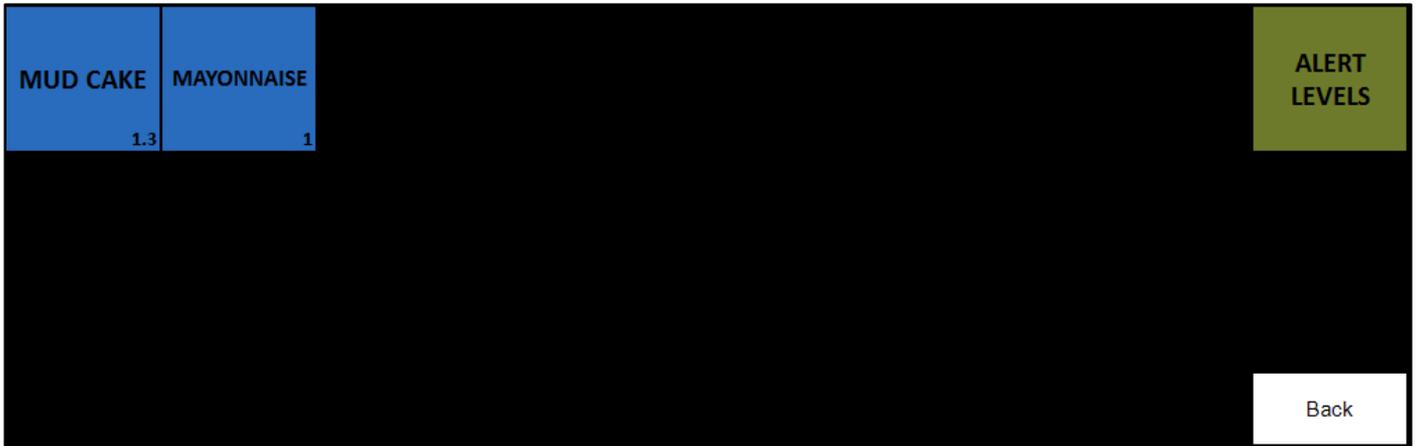
Code	Description	Category	Price
101001	EGGS ON TOAST	BREAKFAST	9.00
101002	BACON & EGGS	BREAKFAST	10.00
101003	EGGS BENEDICT	BREAKFAST	13.00
101004	AVOCADO ON TOAST	BREAKFAST	11.00
101005	BAKED BEANS & TOAST	BREAKFAST	8.50
101006	PANCAKES	BREAKFAST	9.00
101007	CANADIAN PANCAKES	BREAKFAST	12.00
101008	WAFFLES	BREAKFAST	9.00
101009	WAFFLES CHOCOLATE	BREAKFAST	10.00
101010	JAM & TOAST	BREAKFAST	5.00
101011	BIG BREAKFAST	BREAKFAST	15.00
102001	EXTRA BACON	BREAKFAST MODS	2.00
102002	EXTRA EGG	BREAKFAST MODS	1.00
102003	EXTRA TOAST	BREAKFAST MODS	0.50
102004	EXTRA AVOCADO	BREAKFAST MODS	1.00
102005	EXTRA CHEESE	BREAKFAST MODS	1.00
102006	EXTRA SALMON	BREAKFAST MODS	3.00
102007	EXTRA JAM	BREAKFAST MODS	0.50

Below the list is a grid with a header row labeled 'Manufactured Items'. The grid has several columns and rows. The first two columns are highlighted in blue and contain the text 'MUD CAKE' and 'MAYONNAISE'. The last column is highlighted in green and contains the text 'ALERT LEVELS'. At the bottom of the grid, there is a toolbar with a dropdown menu showing 'Drag-and-Drop' and 'Copy Formatting'.

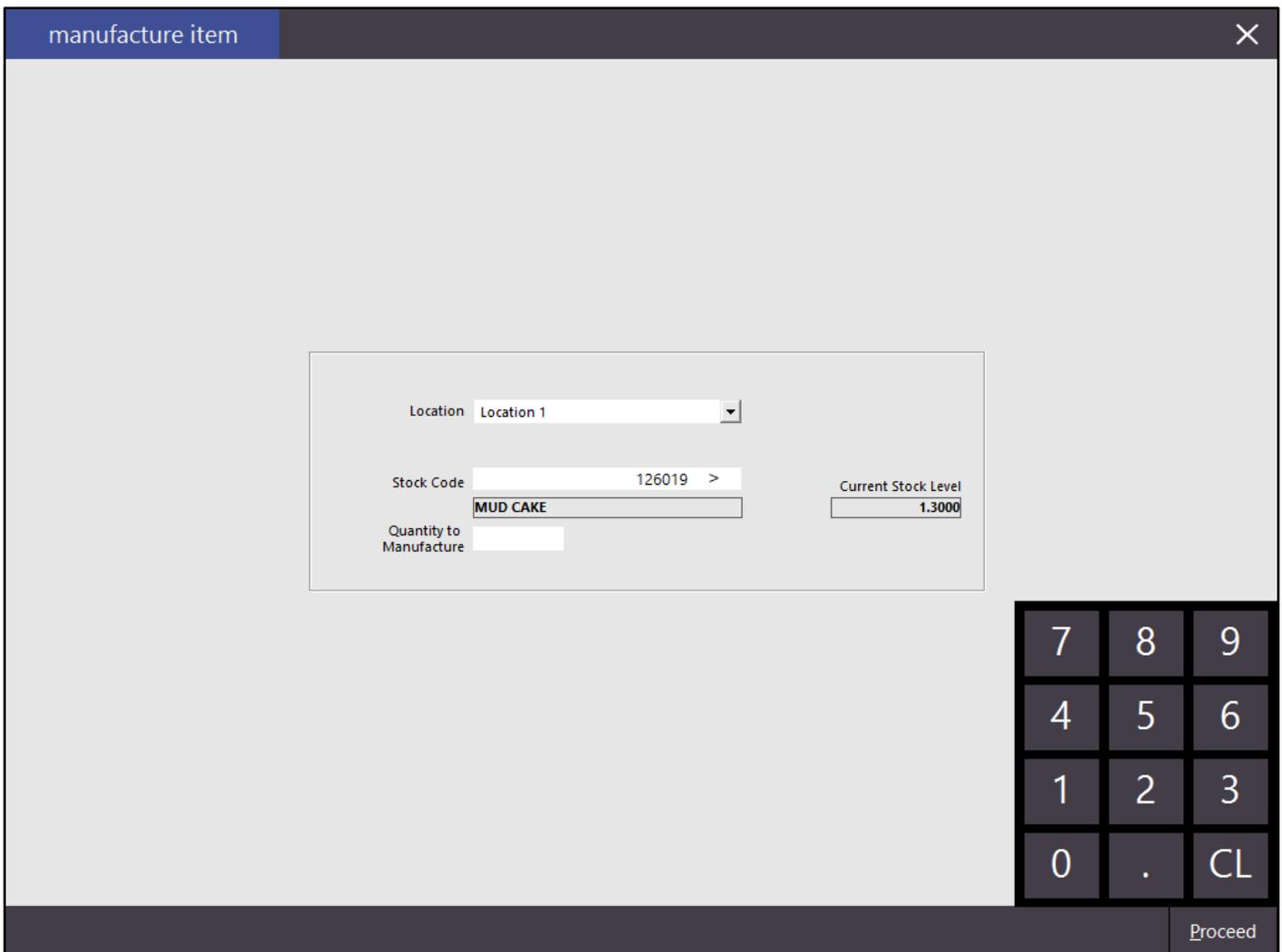
Create a button on the POS Screen for the POS Screen Grid (Manufacture Items).

idealpos7 Update History

When you view the items within the grid, the alert levels will display on the button.



Press any of the items and you are able to manufacture more of that item.



idealpos7 Update History

Enter the quantity you want to manufacture and press Proceed.

Location	Location 1	
Stock Code	126019 >	Current Stock Level
	MUD CAKE	1.3000
Quantity to Manufacture	2	

Confirm the manufacturing amount.

Are you sure you wish to Manufacture 2x MUD CAKE?

The value for the alert level on the buttons will change.

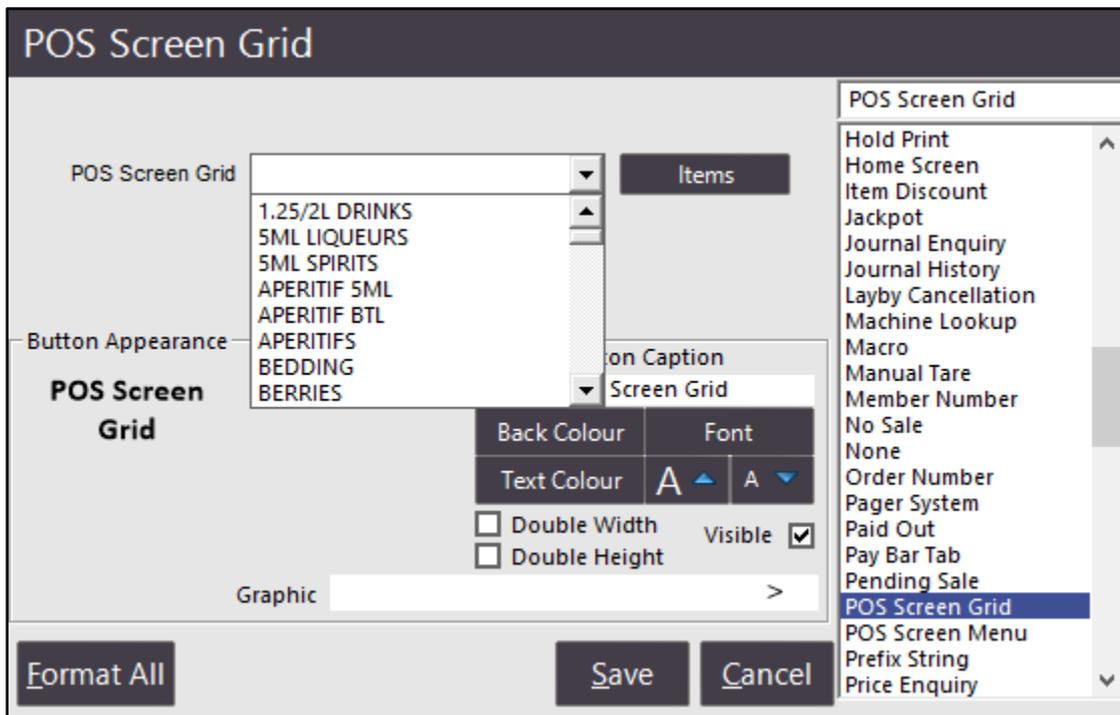
MUD CAKE	MAYONNAISE		ALERT LEVELS
3.3	1		
			Back

idealpos7 Update History

POS Screen Setup

Department/Grid/Menu Links display in Alphabetical Order

A feature that will please many, any lists of Departments, Grids or Menus will now by default list in Alphabetical Order.

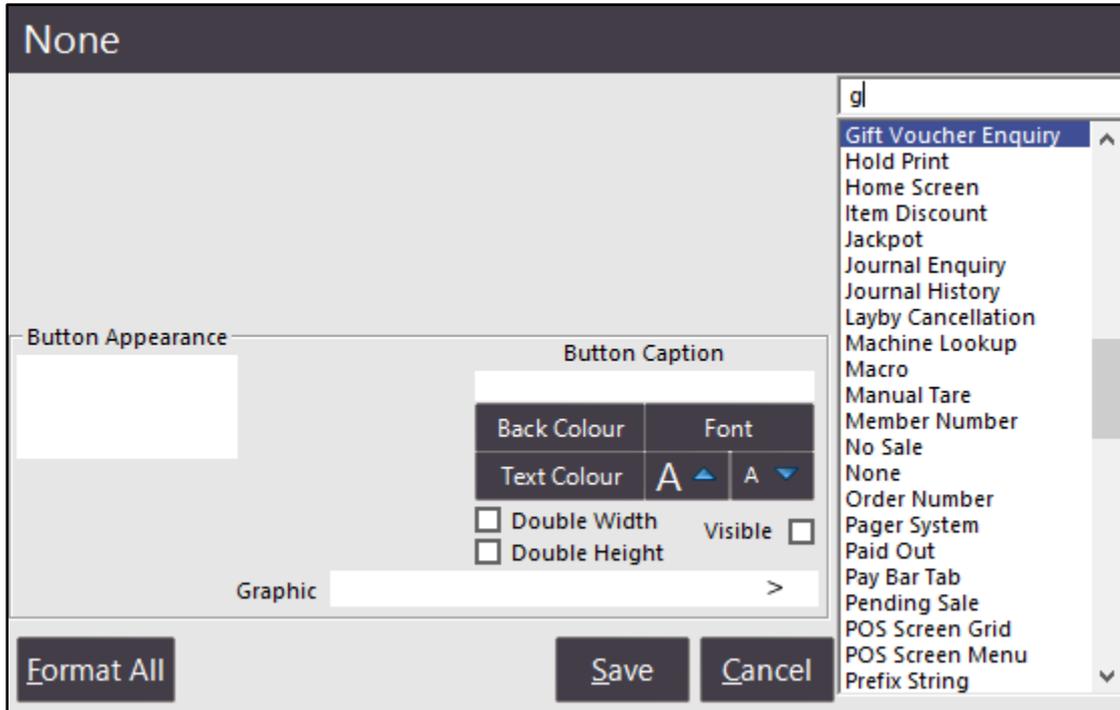


idealpos7 Update History

POS Screen Button creation - Keypress searches available Functions

This feature allows for, when you are creating a stock item button, if you select the Function list and press a letter on your keyboard, the functions will search to that letter.

Go to Setup > POS Screen > POS Screen Setup > Layouts > Buttons > Function List.



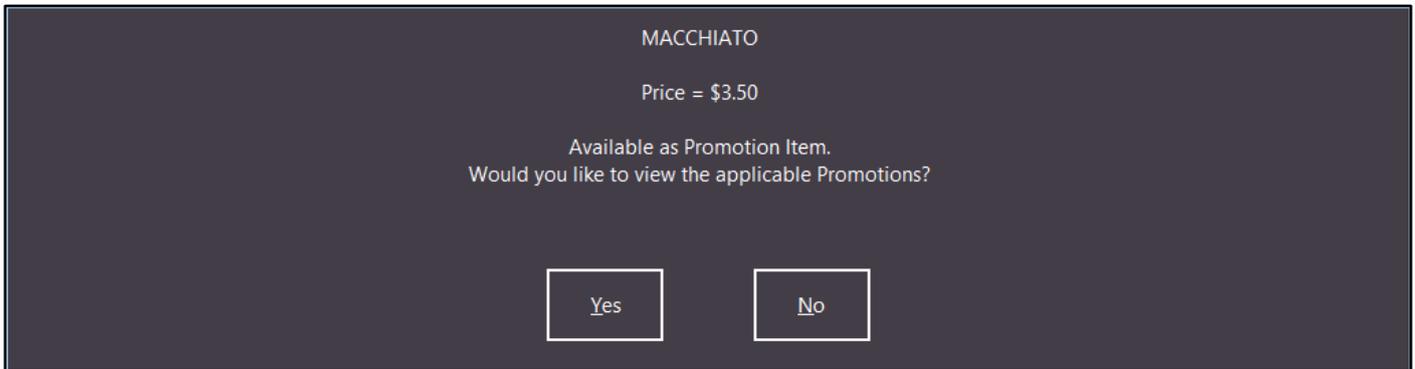
idealpos7 Update History

Price Enquiry button shows if stock item is part of promotions

This feature allows you to check if the item is part of a promotion and the price will change when the sale is finished.

Go to Setup > POS Screen > POS Screen Setup > Function: Price Enquiry.

During a sale you can press the button, and select an item. A message will display on screen showing the item and price. If the item is available for any type of promotion, you can select to view the applicable promotions to see what can affect the price of the item when sold.



When you select Yes the Promotions Enquiry screen will display.

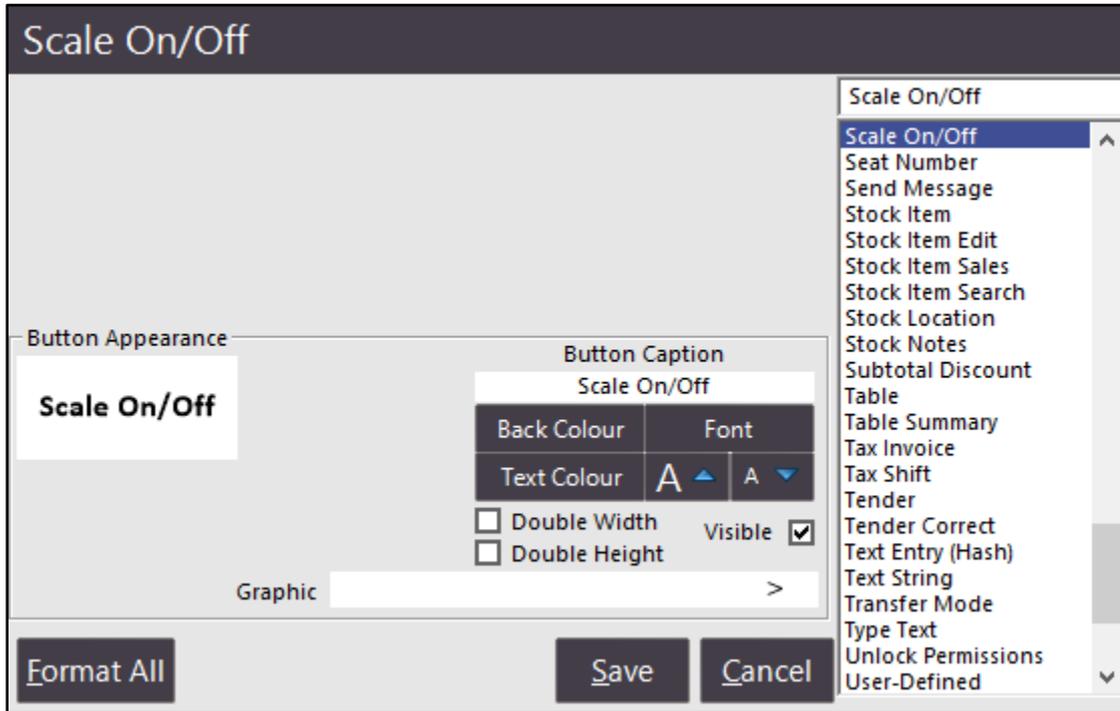
Description	Discount	Date Range	Time Range	Days	POS Range	Cust Type
Customer Reward Promotions						
Tea/Coffee: Buy 10 Get 1 Free	Buy Quantity 10	01 Oct 16 - 01 Jan 20	All Day	Every Day		
Spend \$300 Get \$30 Coupon	Spend \$300.00	01 Oct 16 - 01 Jan 20	All Day	Every Day		
Coupon Promotions						
0 Get \$30 Coupon	Buy Quantity 1	01 Oct 16 - 01 Jan 20	All Day	Every Day		
21 4c/Ltr Discount on Fuel	Buy Quantity 50	01 Oct 16 - 01 Jan 20	All Day	Every Day		

idealpos7 Update History

Scale On/Off Function

This function allows the scale to be turned off, which may need to be required when you want to use a manual entry. If there is any weight on the scale, Reweigh will always change the weight of the selected item, whether or not Scale is On or Off.

Go to Setup > POS Screen > POS Screen Setup > Function: Scale On/Off.



When toggled to Off, the Scale Off indicator will display at the very top of the POS Screen.

SCALE OFF

It's important that when the item is weighed on any scales they are NMI certified.

idealpos7 Update History

Sell Price in drag and drop Stock Grid for POS Screen and Grids

This feature will allow you to view the Sell Price of the selected Price Level on the Stock Item.

Go to Setup > POS Screen > POS Screen Setup/Grids.

Search Code like		<input type="checkbox"/> Exclude Barcodes	Price	1
101001	EGGS ON TOAST	BREAKFAST	9.00	^
101002	BACON & EGGS	BREAKFAST	10.00	
101003	EGGS BENEDICT	BREAKFAST	13.00	
101004	AVOCADO ON TOAST	BREAKFAST	11.00	
101005	BAKED BEANS & TOAST	BREAKFAST	8.50	
101006	PANCAKES	BREAKFAST	9.00	
101007	CANADIAN PANCAKES	BREAKFAST	12.00	
101008	WAFFLES	BREAKFAST	9.00	
101009	WAFFLES CHOCOLATE	BREAKFAST	10.00	
101010	JAM & TOAST	BREAKFAST	5.00	
101011	BIG BREAKFAST	BREAKFAST	15.00	
102001	EXTRA BACON	BREAKFAST MODS	2.00	
102002	EXTRA EGG	BREAKFAST MODS	1.00	
102003	EXTRA TOAST	BREAKFAST MODS	0.50	
102004	EXTRA AVOCADO	BREAKFAST MODS	1.00	
102005	EXTRA CHEESE	BREAKFAST MODS	1.00	
102006	EXTRA SALMON	BREAKFAST MODS	3.00	v

idealpos7 Update History

Printing

Support for Printable Wristbands with Zebra HC100

You can configure wristbands to print to a configured Zebra HC100 printer, which will include information such as Stock Item and Time. It is only possible to use the Ethernet interface with this printer.

Configure Printer

Go to Setup > Network Printers > Add > Printer Name: Wristbands > Type: Zebra HC100 > Save.

network printers network printer in Site 1

Printer Name Wristband

Type Zebra HC100

Connection Ethernet

IP Address

Port 9100

Keyboard Save

Configure Stock Items

Go to File > Stock Control > Stock Items > Modify Item that you want printed on the band.

Stock Code 702001

Description ALL RIDES ALL DAY (17)

Description 2 ALL RIDES ALL DAY (17)

Department 702 > RIDES

Scan Code Auto

Go to the Advanced Tab > Stock Notes > Use the following formulae to print to the tickets.

idealpos7 Update History

If you want the item to print the time the ticket is no longer valid for a certain number of hours after the band was printed, use TIME+x, where x = the number of hours after the band was printed. You can use DESCRIPTION or DESCRIPTION2 to print the stock item's description on the band. The information will print in the order it is described in the Stock Notes field.

Stock Notes

[WRISTBAND=TIME+8 DESCRIPTION]

12:18 CHILD ENTRY PASS

idealpos7 Update History

Purchase Orders

Purchase Order screen shows Quantity of selected item already on order

This is a new feature that allows you to easily see the quantity already on order of the entered item. When the item has been entered, if it is already entered on a Purchase Order, it will display the quantity at the bottom left of the window.

Go to Transactions > Stock Control > Stock Purchases.

1x CASTER SUGAR 2KG (126022)
@ \$1.85 each 3 on Order

stock received Purchase Type: **Stock Received** Location: **Location 1**

Supplier: > Purchase Order No: Date of Invoice: **19/12/2016**
Invoice No: Stock Process Date: **19/12/2016**
Details:

Tax Inc

Stock Code	Supplier Code	Description	Quantity	Unit Cost	Disc %	Tax 1	Total	Last Cost
126022		CASTER SUGAR 2KG	1	1.85	0.00	GST	1.85	<input checked="" type="checkbox"/>

1x CASTER SUGAR 2KG (126022)
@ \$1.85 each 3 on Order

Sales Quantity: Week: All Locations:

Week 4: Week 3: Week 2: Week 1: This Week:

Subtotal 0.00
Auto-Allocate GST Freight 0.00
Auto-Allocate GST Admin Fee 0.00
Tax > 0.00
Invoice Total 0.00

idealpos7 Update History

Stock Purchases - Show Historical Sales Quantities of Stock Items being purchased

This feature will show the quantities of sales of the selected item over the time period chosen. As well as Sales Quantity it will display Write-Offs, Transfers, Purchases, Returns and Variances. You are able to select a time period of Days, Weeks or Months. The details will display in the bottom left corner of the Purchase Order window.

Go to Transactions > Stock Control > Stock Purchases.

Sales Quantity Day All Locations

17 Dec 18 Dec 19 Dec 20 Dec 21 Dec

purchase order
Purchase Type
Location
✕

Supplier
Adam_Eve's Gardenia

Purchase Order No
 Invoice No
 Details

Order Date
 Stock Process Date

>>>

Tax Inc

Stock Code	Supplier Code	Description	Quantity Ordered	Unit Cost	Disc %	Tax 1	Total	Last Cost
<input type="text" value="126001"/>		GREEN TEA BOX 100	1	4.85	0.00	GST	4.85	<input checked="" type="checkbox"/>
<input type="text" value="126005"/>		EARL GREY BOX 100	2	4.65	0.00	GST	9.30	<input checked="" type="checkbox"/>
<input type="text" value="126017"/>		OLIVE JAR	1	3.58	0.00	GST	3.58	<input checked="" type="checkbox"/>
<input type="text" value="126022"/>		CASTER SUGAR 2KG	3	1.85	0.00	GST	5.55	<input checked="" type="checkbox"/>
*								

1x GREEN TEA BOX 100 (126001)
 @ \$4.85 each 1 on Order

Transfers Month

All Locations

August September October November December

Subtotal 23.28

Auto-Allocate GST Freight

Auto-Allocate GST Admin Fee

Tax

Invoice Total 25.61

Generate by Reorder Levels
Generate by Supplier
Remove Zero Quantity Items
Save

Reports

Best/Worst Sellers options merged into main Stock Item Sales Report

The Best/Worst sellers report is no longer available as a separate report, but all functionality has been migrated into the Stock Item Sales Report. When you select the Sort Order to be Best/Worst, and choose Cost of Sales or Profit, you won't be able to view the report in Portrait mode as this data only displays in Landscape.

This now gives you the ability to use Attributes for Best/Worse sellers along with additional grouping and setting of defaults.

Go to Reports > Sales > Stock Item Sales > Sort Order: Best/Worst > Select an option from the drop-down: Quantity, Sales Amount, Cost of Sales, Profit Amount and Discounts.

stock item sales

Date Range

Week to Date

From 19/12/2016 00:00:00

To 20/12/2016 23:59:59

Optional Grouping

Group Field	Show Group Label	Totals Only
	<input type="checkbox"/>	<input type="checkbox"/>

Sort Order

Code

Description

Best

Worst

Cost of Sales

Show Stock Items

Group by Sell Price

Unit Price is Price 1

Hide Unit Price/Tax

Portrait

Selection Range

Price Level All Price Levels

Code > to >

Description > to >

Supplier > to >

Department >

Location >

POS System >

Attributes > > +

Show

Exclude

Print Save Defaults View

idealpos7 Update History

Department Sales Report - added Ex-Tax Option

The Department Sales Report now has the ability to select Ex-Tax.

Go to Reports > Sales > Department Sales > Options > Ex Tax.

Options

Include Graph

Ex Tax

Idealpos user (pos1)

Department Sales Report
01 Jan 2017 00:00:00 to 13 Feb 2017 23:59:59

Printed 13/02/2017 12:27:43
Page 1 of 1

Code	Description	Sales		
		Quantity	Amount	%
101	BREAKFAST	15.0000	\$149.00	1.23
105	APPETISERS	19.0000	\$148.00	1.21
108	ENTRÉE	22.0000	\$283.00	2.18
107	MAIN	21.0000	\$319.00	2.84
108	DESSERT	13.0000	\$127.00	1.05
109	CHEESE	12.0000	\$141.75	1.17

Idealpos user (pos1)

Department Sales Report
01 Jan 2017 00:00:00 to 13 Feb 2017 23:59:59

Printed 13/02/2017 12:28:05
Page 1 of 1

Code	Description	Sales		
		Quantity	Amount	%
101	BREAKFAST	15.0000	135.48	1.23
105	APPETISERS	19.0000	132.72	1.21
108	ENTRÉE	22.0000	239.09	2.18
107	MAIN	21.0000	290.00	2.84
108	DESSERT	13.0000	115.48	1.05
109	CHEESE	12.0000	128.88	1.17

idealpos7 Update History

Financial Summary Report - added RA Functions

It's now possible to report on the Received on Account Functions in the Financial Summary Report.

Go to Reports > Financial > Financial Summary > Report Options: RA1-4.

Report Options

Tendered on 2 [EFTPOS]

Tendered on 3 [ACCOUNT]

Tendered on 4 [AMEX / DINERS]

Tendered on 5 [LAYBY]

Tendered on 6 [CHEQUE]

Tendered on 7 [GV REDEEM]

Tendered on 8 [CREDIT NOTE]

Tendered on 9 [ONLINE]

Tendered on 10 [TENDER 10]

Tendered on 11 [TENDER 11]

Tendered on 12 [TENDER 12]

Tendered on 13 [TENDER 13]

Tendered on 14 [TENDER 14]

Tendered on 15 [TENDER 15]

Tendered on 16 [TENDER 16]

Tendered on 17 [TENDER 17]

Tendered on 18 [TENDER 18]

Promotion Amount

Account Payments

Cashout Amount

RA1 Amount [TIPS IN]

RA1 Quantity [TIPS IN]

RA2 Amount [PAID IN]

RA2 Quantity [PAID IN]

RA3 Amount [GV PURCHASE]

RA3 Quantity [GV PURCHASE]

RA4 Amount [RA 4]

RA4 Quantity [RA 4]

Selected Fields (max 12)

Tender 1 in Drawer [CASH]

Tender 2 in Drawer [POINTS]

Tender 3 in Drawer [MASTERCARD]

Tender 4 in Drawer [AMEX]

Tender 5 in Drawer [DINERS]

Tender 6 in Drawer [EFTPOS]

Tender 7 in Drawer [ACCOUNT]

Tender 8 in Drawer [LAYBY]

Tender 9 in Drawer [GIFT VOUCHER]

Tender 10 in Drawer [CREDIT NOTE]

Tender 11 in Drawer [CLIPP]

Tender 12 in Drawer [TENDER 12]

Up

Down

Group DateTime

Date Filter Session

Sub Groups (max 2)

Location

POS

Clerk

Condensed format

One page per group

Idealpos user (pos1) Printed 18/01/2017 15:17:20

Financial Summary Report

18 Jan 2017 00:00:00 to 18 Jan 2017 23:59:59
Group by: Session

Page 1 of 1

		Nett Sales (incl.tax)	Nett Sales (excl.tax)	Number of Transaction	Number of Sales	PAID IN Amount
(11:00 - 14:00) Lunch						
1: Location 1	1: Jeremy	81.50	76.39	4.00	4.00	0.00
	Subtotal:	81.50	76.39	4.00	4.00	0.00
Total		81.50	76.39	4.00	4.00	0.00
Other						
1: Location 1	1: Jeremy	1966.76	1792.56	9.00	8.00	0.00
	2: Melissa	27.00	27.00	2.00	1.00	12.50
	Subtotal:	1993.76	1819.56	11.00	9.00	12.50
Total		1993.76	1819.56	11.00	9.00	12.50
		2075.26	1895.95	15.00	13.00	12.50

idealpos7 Update History

Stock Item Sales Report - added Customer Grouping

Stock Item Sales Report - added Customer Type Grouping

Stock Item Sales Report - added Clerk Grouping

Idealpos user (post)		Stock Item Sales Report										Printed 16/01/2017 15:00:21		
		16 Jan 2017 00:00:00 to 16 Jan 2017 23:59:59										Page 1 of 1		
ACCOUNT S	Unit Price inc	Unit Tax	Quantity	Sales					Cost of Sales		Gross Profit			
				Nett ex	Tax	Nett inc	Discounts	Gross inc	%	Amount	%	Amount	%	
ACCOUNT S														
Ben Harrison														
Jeremy														
202003	LATTE	3.50	0.32	3.0000	9.55	0.95	10.50	0.00	10.50	10.22	0.88	9.25	8.66	90.75
202002	FLAT WHITE	3.50	0.32	3.0000	7.95	0.80	8.75	1.75	10.50	8.51	0.88	11.10	7.07	88.90
202012	ICED CHOCOLATE	6.00	0.55	1.0000	5.45	0.55	6.00	0.00	6.00	5.84	0.47	8.67	4.98	91.33
				7.0000	22.95	2.30	25.25	1.75	27.00	24.57	2.24	9.75	20.71	90.25
Melissa														
209030	GB WIND JAMMER IPA POT	6.00	0.54	2.0000	10.91	1.09	12.00	0.00	12.00	11.68	3.63	33.27	7.28	66.73
115001	MUD CAKE SLICE	7.50	0.68	1.0000	6.82	0.68	7.50	0.00	7.50	7.30	0.49	7.24	6.32	92.76
202007	HOT CHOC	3.50	0.32	1.0000	3.18	0.32	3.50	0.00	3.50	3.41	0.34	10.62	2.84	89.38
201006	CHAI	4.00	0.36	1.0000	3.64	0.36	4.00	0.00	4.00	3.89	0.17	4.66	3.47	95.34
				5.0000	24.55	2.45	27.00	0.00	27.00	26.27	4.63	18.87	19.92	81.13
BRONZE MEMBERS														
Account Customer														
Jeremy														
113001	BEEF BAGEL	8.65	0.79	1.0000	7.86	0.79	8.65	0.35	9.00	8.42	4.65	59.15	3.21	40.85
101002	BACON & EGGS	9.50	0.86	1.0000	8.64	0.86	9.50	0.50	10.00	9.24	3.00	34.74	5.64	65.26
204001	MT FRANKLIN 600ML	1.85	0.00	1.0000	1.85	0.00	1.85	1.15	3.00	1.80	2.00	08.11	-0.15	-8.11
116005	SMALL CHIPS	1.85	0.17	1.0000	1.68	0.17	1.85	1.15	3.00	1.80	0.75	44.60	0.93	55.40
202003	LATTE	3.32	0.30	2.0000	6.04	0.60	6.64	0.36	7.00	6.46	0.59	9.75	5.45	90.25
202001	CAPPUCINO	3.32	0.30	2.0000	6.04	0.60	6.64	0.36	7.00	6.46	0.59	9.75	5.45	90.25
202005	LONG BLACK	3.33	0.30	1.0000	3.03	0.30	3.33	0.17	3.50	3.24	0.20	6.75	2.82	93.25
202004	SHORT BLACK	2.85	0.26	1.0000	2.59	0.26	2.85	0.15	3.00	2.77	0.20	7.88	2.39	92.12
				10.0000	37.72	3.59	41.31	4.19	45.50	40.20	11.99	31.77	25.73	68.23
GOLD MEMBERS														
Master Account														
Jeremy														
202006	MACCHIATO	3.22	0.29	1.0000	2.93	0.29	3.22	0.28	3.50	3.13	0.29	10.05	2.63	89.95
202003	LATTE	3.22	0.30	1.0000	2.92	0.30	3.22	0.28	3.50	3.13	0.29	10.06	2.63	89.94
202004	SHORT BLACK	2.76	0.25	1.0000	2.51	0.25	2.76	0.24	3.00	2.69	0.20	8.14	2.30	91.86
				3.0000	8.36	0.84	9.20	0.80	10.00	8.95	0.79	9.48	7.57	90.52
				<u>25.0000</u>	<u>93.58</u>	<u>9.18</u>	<u>102.76</u>	<u>6.74</u>	<u>109.50</u>		<u>19.65</u>	<u>21.00</u>	<u>73.93</u>	<u>79.00</u>

idealpos 7 Update History

Stock Movement Report - Multiple Department/Location Selection

This report selection has no changed allowing you to enter a range of Departments and/or Locations. The range can be entered as 1-5, 7, 9-14 and the codes entered must match the Departments/Locations in your database.

Go to Reports > Stock Control > Stock Movement Report > Selection Range.

Selection Range

Stock Item > to >

Department >

Location >

Printed 15/03/2017 14:12:04

Idealpos user (post1)

Stock Movement Report

15/03/2017 00:00:00 to 15/03/2017 23:59:59 Dpt 101-113,121-125,201-210 Location 1-2 Stock Control Items Only No-Movement Items Excluded

Page 1 of 1

Code Description	Opening	Purchases	Returns	Trans. In	Trans. Out	Sales	Write Offs	Variance	Closing	Net Sales ex	Profit	Margin	Real
Location 1 Location 1													
123001 LEG HAM OFF THE BONE	2.9000	0.0000	0.0000	0.0000	1.3000	0.0000	0.0000	0.0000	1.6000	\$0.00	\$0.00	0.00	
124016 YOGHURT BERRY	14.0000	0.0000	0.0000	0.0000	6.0000	0.0000	0.0000	0.0000	8.0000	\$0.00	\$0.00	0.00	
126001 CADBURY FAMILY BLOCK	18.0000	3.0000	0.0000	0.0000	0.0000	4.0000	0.0000	0.0000	17.0000	\$26.42	\$9.42	37.06	37.06
126002 CADBURY MINT BLOCK	21.0000	5.0000	0.0000	0.0000	0.0000	1.0000	0.0000	0.0000	26.0000	\$4.54	\$1.54	33.91	33.91
126003 CADBURY TURKISH DELIGHT	26.0000	8.0000	0.0000	0.0000	0.0000	2.0000	0.0000	0.0000	32.0000	\$9.07	\$3.07	33.97	33.97
126004 EXTRA CHEWING GUM	216.0000	4.0000	0.0000	0.0000	0.0000	1.0000	0.0000	0.0000	216.0000	\$3.18	\$0.93	29.29	29.29
126005 SMARTIES	22.0000	6.0000	0.0000	0.0000	0.0000	4.0000	0.0000	0.0000	24.0000	\$10.18	\$2.58	25.36	25.36
126006 M&M'S	15.0000	9.0000	0.0000	0.0000	0.0000	2.0000	0.0000	0.0000	22.0000	\$8.73	\$2.93	33.54	33.54
126007 MINTIES	18.0000	8.0000	0.0000	0.0000	0.0000	2.0000	0.0000	0.0000	24.0000	\$9.09	\$3.09	34.00	34.00
126008 MARS BAR	12.0000	4.0000	0.0000	0.0000	0.0000	2.0000	0.0000	0.0000	14.0000	\$4.55	\$1.05	23.00	23.00
126009 SNICKERS	11.0000	8.0000	0.0000	0.0000	0.0000	3.0000	0.0000	0.0000	14.0000	\$6.82	\$1.57	23.00	23.00
126010 VIOLET CRUMBLE	14.0000	8.0000	0.0000	0.0000	0.0000	1.0000	0.0000	0.0000	21.0000	\$2.27	\$0.52	23.00	23.00
126011 CRUNCHE	11.0000	4.0000	0.0000	0.0000	0.0000	2.0000	0.0000	0.0000	13.0000	\$4.55	\$1.05	23.00	23.00
126012 ROLLO	15.0000	96.0000	0.0000	0.0000	0.0000	5.0000	0.0000	0.0000	106.0000	\$9.09	\$1.59	17.50	17.50
126013 MENTOS	17.0000	8.0000	0.0000	0.0000	0.0000	1.0000	0.0000	0.0000	24.0000	\$2.55	\$0.85	26.36	26.36
204001 MT FRANKLIN 800ML	63.0000	5.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	68.0000	\$0.00	\$0.00	0.00	
204002 MT FRANKLIN 1L	21.0000	6.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	27.0000	\$0.00	\$0.00	0.00	
204004 FUJI'L	16.0000	5.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	21.0000	\$0.00	\$0.00	0.00	
207001 2L FULL CREAM MILK	3.0300	0.0000	0.0000	0.0000	0.0000	3.1200	0.0000	0.0000	-0.0900	\$48.93	\$44.25	90.43	90.43
Location 1	534.9300	185.0000	0.0000	0.0000	7.3000	33.1200	0.0000	0.0000	679.5100	\$148.96	\$74.23	49.83	49.83
Location 2 Location 2													
123001 LEG HAM OFF THE BONE	0.0000	0.0000	0.0000	1.3000	0.0000	0.0000	0.0000	0.0000	1.3000	\$0.00	\$0.00	0.00	
124016 YOGHURT BERRY	0.0000	0.0000	0.0000	6.0000	0.0000	0.0000	0.0000	0.0000	6.0000	\$0.00	\$0.00	0.00	
Location 2	0.0000	0.0000	0.0000	7.3000	0.0000	0.0000	0.0000	0.0000	7.3000	\$0.00	\$0.00	0.00	0.00
Totals	534.9300	185.0000	0.0000	7.3000	7.3000	33.1200	0.0000	0.0000	686.8100	\$148.96	\$74.23	49.83	49.83

idealpos7 Update History

Room Interface

GuestPoint Room Interface - option to Post All Transactions

This option allows for non-room related payments to be made and recorded.

Go to Setup > Global Options > Interfaces > Room Interface: GuestPoint > Post All Transactions

Room Interface

Interface Type

Output from POS#

Network Path

Tender Type

Post All Transactions

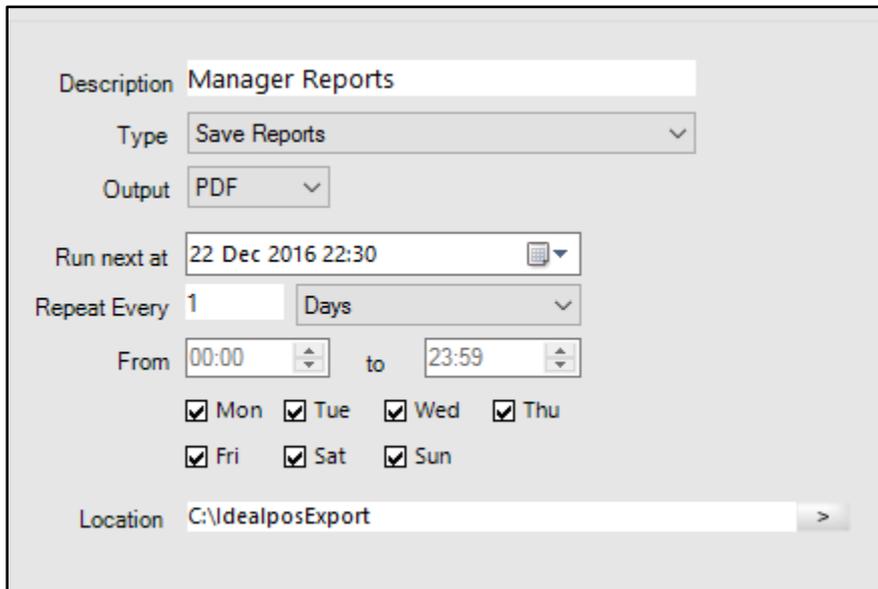
idealpos7 Update History

Schedules

Scheduled Reports - Ability to Save as a File to a Folder Location

You were already able to schedule reports to email or print, but it is now possible to select a folder location.

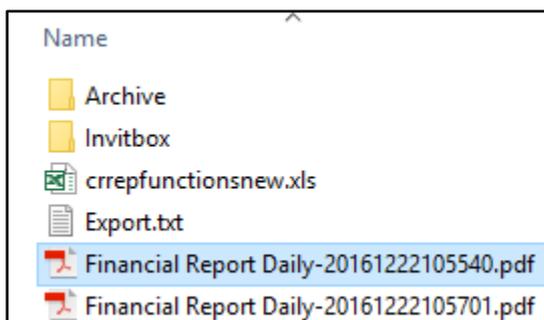
Go to Setup > Schedules > Add/Modify > Type: Save Reports > Location: Select the location you want the files saved to.



The screenshot shows the configuration window for a scheduled report. The fields are as follows:

- Description: Manager Reports
- Type: Save Reports (dropdown)
- Output: PDF (dropdown)
- Run next at: 22 Dec 2016 22:30 (calendar icon)
- Repeat Every: 1 Days (dropdown)
- From: 00:00 to 23:59 (time pickers)
- Days: Mon Tue Wed Thu Fri Sat Sun
- Location: C:\IdealposExport (text field with arrow)

The file will be saved in the location you specified, with the filename consisting of report sent and the date/time stamp.



Stock Item Attributes

Stock Item Listing - option to Show Attributes

You are able to use Listings to see Stock Item Attributes.

Go to Listings > Stock Control > Stock Items > Options: Show Attributes. Use the Selection Range: Attributes.

stock items listing
✕

Sort Order

Code

Description

Group by

Department

Supplier

Location

Promotions

▼

List Type

Stock Codes

Scan Codes

Code Listing

Options

Show Notes

Options

Indirect ▼

Manufactured ▼

Cost Price: Average Cost ▼

Price Level: All Existing Prices ▼

Skip Zero Prices

Show Attributes

Items Created Since: 01 Jan 2017 00:00:00 ▼

Items Modified Since: 01 Jan 2017 00:00:00 ▼

Selection Range

Code > to >

Description > to >

Department > to >

Supplier > to >

Attributes ▼ ▼ +

Show

Exclude

Print
View

idealpos user (post)

Stock Items Listing

Printed 16/01/2017 1:32PM
Page 1 of 70

Code	Description	Average Cost	Selling Prices	Margin %	Attributes
BREAKFAST (101)					
101001	EGGS ON TOAST	2.50	1: 9.00 2: 3.50	89.44 21.43	Contains Egg Vegetarian
101002	BACON & EGGS	3.00	1: 10.00 2: 4.00	87.00 17.50	Contains Egg
101003	EGGS BENEDICT	4.50	1: 13.00 2: 8.00	81.92 17.50	Contains Egg Contains Seafood
101004	AVOCADO ON TOAST	5.00	1: 11.00 2: 8.50	50.00 15.38	Vegan
101005	BAKED BEANS & TOAST	2.00	1: 8.50 2: 3.00	74.12 28.87	Vegan
101006	PANCAKES	2.00	1: 9.00 2: 3.00	75.56 28.87	Contains Egg Vegetarian
101007	CANADIAN PANCAKES	3.50	1: 12.00 2: 4.50	87.92 14.44	Contains Egg
101008	WAFFLES	2.50	1: 9.00 2: 3.50	89.44 21.43	Vegetarian
101009	WAFFLES CHOCOLATE	3.00	1: 10.00 2: 4.00	87.00 17.50	Contains Egg Vegetarian
101010	JAM & TOAST	1.20	1: 5.00 2: 2.00	73.80 34.00	
101011	BIG BREAKFAST	5.20	1: 15.00 2: 7.00	81.87 18.29	Contains Egg

idealpos7 Update History

Stock Items

Copy Stock Item function

A new function is now available on the Stock Item List which allows you to highlight a Stock Item and press Copy. It will create a Stock item that you can edit immediately and save, or exit the screen and come back to edit it later. The item is created though, and will be saved as the next available Stock Item Code and the Description will have *COPY* in it.

Go to File > Stock Control > Stock Items > Highlight Item > Copy.

Copy

The item will be created exactly and open so you can edit the changed for the new item.

Stock Code	101012	Department	101 >	BREAKFAST
Description	EGGS ON TOAST*COPY*	(19)	Scan Code	Auto
Description 2	EGGS ON TOAST	(13)		

stock items		Code Search			
Code	Description	Department	Average Cost	Indirect	STANDARD
101001	EGGS ON TOAST	BREAKFAST	2.50	No	9.00
101002	BACON & EGGS	BREAKFAST	3.00	No	10.00
101003	EGGS BENEDICT	BREAKFAST	4.50	No	13.00
101004	AVOCADO ON TOAST	BREAKFAST	5.00	No	11.00
101005	BAKED BEANS & TOAST	BREAKFAST	2.00	No	8.50
101006	PANCAKES	BREAKFAST	2.00	No	9.00
101007	CANADIAN PANCAKES	BREAKFAST	3.50	No	12.00
101008	WAFFLES	BREAKFAST	2.50	No	9.00
101009	WAFFLES CHOCOLATE	BREAKFAST	3.00	No	10.00
101010	JAM & TOAST	BREAKFAST	1.20	No	5.00
101011	BIG BREAKFAST	BREAKFAST	5.20	No	15.00
101012	EGGS ON TOAST*COPY*	BREAKFAST	2.50	No	9.00

idealpos7 Update History

Stock Item Edit Mode - more fields available for edit

There are now more fields that you can use with Edit Mode. If the fields are not enabled for the User to display on the Stock Item List, they will still not be able to be edited.

Fields that are able to be edited using Edit Mode are: Description, Description2, STD Cost, All Price Levels, Upper/Lower Limits, Points, Use Points, Sales Prompt, Non-Accumulating, Receipt, All Kitchen Printers, Scale, Instruction, Print Red, Webstore, Inhibit Disc, Stock Notes.

stock items		Code Search																			
Code	Description	Description 2	Department	Plu Code	Scan Code	Standard Cost	Average Cost	Last Cost	Stock Control	Indirect	STANDARD	STAFF	EXTRAS	BOTTLESHOP	Price 5	Price 6					
101001	EGGS ON TOAST	EGGS ON TOAST	BREAKFAST	0		2.50	2.50	2.50	No	No	9.00	3.50	0.00	0.00	0.00	0.00	0.00				
101002	BACON & EGGS	BACON & EGGS	BREAKFAST	0		3.00	3.00	3.00	No	No	10.00	4.00	0.00	0.00	0.00	0.00	0.00				
101003	EGGS BENEDICT	EGGS BENEDICT	BREAKFAST	0		4.50	4.50	4.50	No	No	13.00	6.00	0.00	0.00	0.00	0.00	0.00				
101004	AVOCADO ON TOAST	AVOCADO ON TOAST	BREAKFAST	0		5.00	5.00	5.00	No	No	11.00	6.50	0.00	0.00	0.00	0.00	0.00				
101005	BAKED BEANS & TOAST	BAKED BEANS & TOAST	BREAKFAST	0		2.00	2.00	2.00	No	No	8.50	3.00	0.00	0.00	0.00	0.00	0.00				
101006	PANCAKES	PANCAKES	BREAKFAST	0		2.00	2.00	2.00	No	No	9.00	3.00	0.00	0.00	0.00	0.00	0.00				
101007	CANADIAN PANCAKES	CANADIAN PANCAKES	BREAKFAST	0		3.50	3.50	3.50	No	No	12.00	4.50	0.00	0.00	0.00	0.00	0.00				
101008	WAFFLES	WAFFLES	BREAKFAST	0		2.50	2.50	2.50	No	No	9.00	3.50	0.00	0.00	0.00	0.00	0.00				
101009	WAFFLES CHOCOLATE	WAFFLES CHOCOLATE	BREAKFAST	0		3.00	3.00	3.00	No	No	10.00	4.00	0.00	0.00	0.00	0.00	0.00				
101010	JAM & TOAST	JAM & TOAST	BREAKFAST	0		1.20	1.20	1.20	No	No	5.00	2.00	0.00	0.00	0.00	0.00	0.00				
101011	BIG BREAKFAST	BIG BREAKFAST	BREAKFAST	0		5.20	5.20	5.20	No	No	15.00	7.00	0.00	0.00	0.00	0.00	0.00				
101012	BAKED BEANS & TOAST*COPY*	BAKED BEANS & TOAST	BREAKFAST	0		2.00	2.00	2.00	No	No	8.50	3.00	0.00	0.00	0.00	0.00	0.00				
102001	EXTRA BACON	EXTRA BACON	BREAKFAST MODS	0		0.65	0.65	0.65	No	No	2.00	1.00	0.00	0.00	0.00	0.00	0.00				
102002	EXTRA EGG	EXTRA EGG	BREAKFAST MODS	0		0.23	0.23	0.23	No	No	1.00	0.50	0.00	0.00	0.00	0.00	0.00				
102003	EXTRA TOAST	EXTRA TOAST	BREAKFAST MODS	0		0.10	0.10	0.10	No	No	0.50	0.50	0.00	0.00	0.00	0.00	0.00				
102004	EXTRA AVOCADO	EXTRA AVOCADO	BREAKFAST MODS	0		0.50	0.50	0.50	No	No	1.00	1.00	0.00	0.00	0.00	0.00	0.00				
102005	EXTRA CHEESE	EXTRA CHEESE	BREAKFAST MODS	0		0.20	0.20	0.20	No	No	1.00	0.50	0.00	0.00	0.00	0.00	0.00				
102006	EXTRA SALMON	EXTRA SALMON	BREAKFAST MODS	0		1.00	1.00	1.00	No	No	3.00	1.50	0.00	0.00	0.00	0.00	0.00				
102007	EXTRA JAM	EXTRA JAM	BREAKFAST MODS	0		0.10	0.10	0.10	No	No	0.50	0.50	0.00	0.00	0.00	0.00	0.00				
102008	EXTRA MAPLE	EXTRA MAPLE	BREAKFAST MODS	0		0.50	0.50	0.50	No	No	1.00	1.00	0.00	0.00	0.00	0.00	0.00				
102009	EXTRA CREAM	EXTRA CREAM	BREAKFAST MODS	0		0.10	0.10	0.10	No	No	0.50	0.50	0.00	0.00	0.00	0.00	0.00				
102010	EXTRA SAUCE	EXTRA SAUCE	BREAKFAST MODS	0		0.10	0.10	0.10	No	No	0.50	0.50	0.00	0.00	0.00	0.00	0.00				
102011	EXTRA HASHBROWN	EXTRA HASHBROWN	BREAKFAST MODS	0		0.05	0.05	0.05	No	No	1.00	0.50	0.00	0.00	0.00	0.00	0.00				
102012	WHITE	WHITE	BREAKFAST MODS	0		0.00	0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
102013	MULTI-GRAIN	MULTI-GRAIN	BREAKFAST MODS	0		0.00	0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
102014	WHOLEMEAL	WHOLEMEAL	BREAKFAST MODS	0		0.00	0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
102015	GLUTEN FREE	GLUTEN FREE	BREAKFAST MODS	0		0.25	0.25	0.25	No	No	1.00	0.50	0.00	0.00	0.00	0.00	0.00				
102016	TURKISH	TURKISH	BREAKFAST MODS	0		0.20	0.20	0.20	No	No	0.50	0.50	0.00	0.00	0.00	0.00	0.00				
102017	BAGEL	BAGEL	BREAKFAST MODS	0		0.20	0.20	0.20	No	No	0.50	0.50	0.00	0.00	0.00	0.00	0.00				
103001	GARLIC BREAD	GARLIC BREAD	LUNCH	0		1.50	1.50	1.50	No	No	7.00	2.00	0.00	0.00	0.00	0.00	0.00				
103002	COB LOAF	COB LOAF	LUNCH	0		1.80	1.80	1.80	No	No	8.00	2.50	0.00	0.00	0.00	0.00	0.00				
103003	SOUP OF THE DAY	SOUP OF THE DAY	LUNCH	0		2.20	2.20	2.20	No	No	10.00	3.00	0.00	0.00	0.00	0.00	0.00				
103004	FISH OF THE DAY	FISH OF THE DAY	LUNCH	0		3.40	3.40	3.40	No	No	11.00	4.50	0.00	0.00	0.00	0.00	0.00				
103005	STEAK SPECIAL	STEAK SPECIAL	LUNCH	0		6.50	6.50	6.50	No	No	13.00	8.50	0.00	0.00	0.00	0.00	0.00				
103006	CHICKEN SPECIAL	CHICKEN SPECIAL	LUNCH	0		4.80	4.80	4.80	No	No	12.00	6.50	0.00	0.00	0.00	0.00	0.00				
103007	LASAGNE	LASAGNE	LUNCH	0		3.20	3.20	3.20	No	No	9.00	4.50	0.00	0.00	0.00	0.00	0.00				
104001	EXTRA CROUTONS	EXTRA CROUTONS	LUNCH MODS	0		0.05	0.05	0.05	No	No	1.00	0.50	0.00	0.00	0.00	0.00	0.00				
104002	CHIPS AND SALAD	CHIPS AND SALAD	LUNCH MODS	0		0.00	0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
104003	MASH AND VEGES	MASH AND VEGES	LUNCH MODS	0		0.00	0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
104004	SALAD ONLY	SALAD ONLY	LUNCH MODS	0		0.00	0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
104005	VEGES ONLY	VEGES ONLY	LUNCH MODS	0		0.00	0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
105001	GARLIC BREAD	GARLIC BREAD	APPETISERS	0		1.50	1.50	1.50	No	No	7.00	2.00	0.00	0.00	0.00	0.00	0.00				
105002	COB LOAF	COB LOAF	APPETISERS	0		1.80	1.80	1.80	No	No	8.00	2.50	0.00	0.00	0.00	0.00	0.00				
105003	SCALLOPS	SCALLOPS	APPETISERS	0		4.25	4.25	4.25	No	No	11.00	5.50	0.00	0.00	0.00	0.00	0.00				
105004	KOFTAS	KOFTAS	APPETISERS	0		3.80	3.80	3.80	No	No	10.00	5.00	0.00	0.00	0.00	0.00	0.00				
106001	DUCK	DUCK	ENTRÉE	0		7.60	7.60	7.60	No	No	14.00	10.00	0.00	0.00	0.00	0.00	0.00				
106002	BEEF	BEEF	ENTRÉE	0		6.25	6.25	6.25	No	No	13.00	8.00	0.00	0.00	0.00	0.00	0.00				

1002 records

EGGS ON TOAST (101001) STANDARD = 9.00

idealpos7 Update History

Stock Items Grid - Admin User can modify field order/colour/alignment

You can customize the Stock Item List to be setup the way you want to make it easier to use. Columns can be resized, text within them coloured and aligned to Left, Right or Centered, and moved to whichever order you want. You can select multiple columns at once and make the changes to all at the same time, although this doesn't include the column width.

Changes made affect the single terminal only. If you want the changes to be made on all terminals, you will need to overwrite other terminals in the network to accept this change.

Go to File > Stock Control > Stock Items > Settings (Located at the top left of the window).



When this is selected, the search fields will disappear, giving you colour and alignment options. To reset back to default, just press the Defaults button.

A screenshot of the 'stock items' grid. The header bar is dark blue with 'stock items' in white. To the right of the header are a color picker icon (a circle with red, green, blue, and yellow segments) and a 'Defaults' button with a list icon. The table below has four columns: Code, Description, Description 2, and Department. The data rows are: 101001 EGGS ON TOAST, 101002 BACON & EGGS, and 101003 EGGS BENEDICT, all in the BREAKFAST department.

Code	Description	Description 2	Department
101001	EGGS ON TOAST	EGGS ON TOAST	BREAKFAST
101002	BACON & EGGS	BACON & EGGS	BREAKFAST
101003	EGGS BENEDICT	EGGS BENEDICT	BREAKFAST

Change the width of the columns by grabbing the line in the header field and moving it to the left or right. You can also double-click the line and it will automatically adjust to fit the largest value in the field that is currently within view. Larger data fields will need to be done again.

A screenshot of the 'stock items' grid, similar to the previous one, but with the 'Description 2' column width increased. The data rows remain the same: 101001 EGGS ON TOAST, 101002 BACON & EGGS, and 101003 EGGS BENEDICT, all in the BREAKFAST department.

Code	Description	Description 2	Department
101001	EGGS ON TOAST	EGGS ON TOAST	BREAKFAST
101002	BACON & EGGS	BACON & EGGS	BREAKFAST
101003	EGGS BENEDICT	EGGS BENEDICT	BREAKFAST

A screenshot of the 'stock items' grid, similar to the previous ones, but with the 'Description 2' column width decreased. The data rows remain the same: 101001 EGGS ON TOAST, 101002 BACON & EGGS, and 101003 EGGS BENEDICT, all in the BREAKFAST department.

Code	Description	Description 2	Department
101001	EGGS ON TOAST	EGGS ON TOA	BREAKFAST
101002	BACON & EGGS	BACON & EGC	BREAKFAST
101003	EGGS BENEDICT	EGGS BENEDI	BREAKFAST

idealpos7 Update History

Select the column or columns that you want to edit. Move them to the order that you want them to be viewed in.

stock items		Defaults	
Code	Description	Description 2	Department
101001	EGGS ON TOAST	EGGS ON TOAST	BREAKFAST
101002	BACON & EGGS	BACON & EGGS	BREAKFAST
101003	EGGS BENEDICT	EGGS BENEDICT	BREAKFAST

stock items		Defaults	
Code	Department	Description	Description 2
101001	BREAKFAST	EGGS ON TOAST	EGGS ON TOAST
101002	BREAKFAST	BACON & EGGS	BACON & EGGS
101003	BREAKFAST	EGGS BENEDICT	EGGS BENEDICT

Select the column or columns you want to align or change the colour of and use the menu buttons to achieve the desired look.

stock items		Defaults	
Code	Department	Description	Description 2
101001	BREAKFAST	EGGS ON TOAST	EGGS ON TOAST
101002	BREAKFAST	BACON & EGGS	BACON & EGGS
101003	BREAKFAST	EGGS BENEDICT	EGGS BENEDICT

stock items		Defaults	
Code	Department	Description	Description 2
101001	BREAKFAST	EGGS ON TOAST	EGGS ON TOAST
101002	BREAKFAST	BACON & EGGS	BACON & EGGS
101003	BREAKFAST	EGGS BENEDICT	EGGS BENEDICT

When you exit the Stock Item list, the changes will be saved.

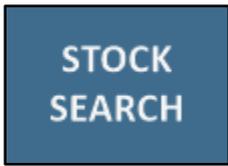
stock items		Code Search	
Code	Department	Description	Description 2
101001	BREAKFAST	EGGS ON TOAST	EGGS ON TOAST
101002	BREAKFAST	BACON & EGGS	BACON & EGGS
101003	BREAKFAST	EGGS BENEDICT	EGGS BENEDICT

idealpos7 Update History

Stock Notes field added to searchable fields on Stock Item Screen

When you press the Stock Item Search screen on the POS Screen, you are now able to search for stock item notes.

Go to POS Screen > Stock Search.



Stock Notes is available.

				Multi Select		S	X
Supplier Stock	Stock Level	Manufactured	Stock Notes				
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>				
	0	No					
	-2	No					
	-2	No					
	0	No					
	0	No					

idealpos7 Update History

Suppliers

Default Tax Inclusive option for Suppliers

You are now able to select Suppliers as being default Tax Inclusive, so that any invoice you enter linked to them, will be ticked as Tax Inclusive.

Go to File > Suppliers > Suppliers > Modify > Default Tax Inclusive.

Supplier Code	<input type="text" value="1"/>		
Company Name	<input type="text" value="Aust Liquor Marketers"/>	Phone	<input type="text"/>
Address	<input type="text" value="111 - 137 Magnesium Drive"/>	Fax	<input type="text"/>
	<input type="text"/>	Mobile	<input type="text"/>
Suburb	<input type="text" value="Crestmead"/>	Contact	<input type="text" value="Steve Leggars"/>
State	<input type="text" value="QLD"/> <input type="button" value="v"/>	Postcode	<input type="text"/>
		Email	<input type="text"/>
ABN	<input type="text" value="345656898"/>	Electronic Invoice Format	<input type="text" value="ALM (.dat)"/> <input type="button" value="v"/>
Account No	<input type="text" value="684168"/>	Default Delivery Method	<input type="text"/>
Credit Limit	<input type="text" value="0.00"/>	Accounting	<input checked="" type="checkbox"/>
Default Tax Rate	<input type="text" value="GST"/> <input type="button" value="v"/>		
Default Tax Inclusive	<input checked="" type="checkbox"/>		

idealpos7 Update History

Supplier Stock Code screen - Extra fields added to grid

Previous versions only display the Supplier Code, Supplier Description and Supplier Stock Code. The following fields have been added to the grid to show more information on the item; Supplier Description, You Sell as, and Quantity.

Go to File > Stock Control > Stock Items > Supplier Codes.

supplier stock codes ✕

Stock Code **204004**
Description **FJI 1L**

Current Default Supplier **5 : HG2485CX67**

Supplier	Supplier Stock Code	Supplier Description	You Sell as	Quantity
5 Campbells Cash & Carry	HG2485CX67	FJI 1L	Units	1

Set as Default Delete Add Modify

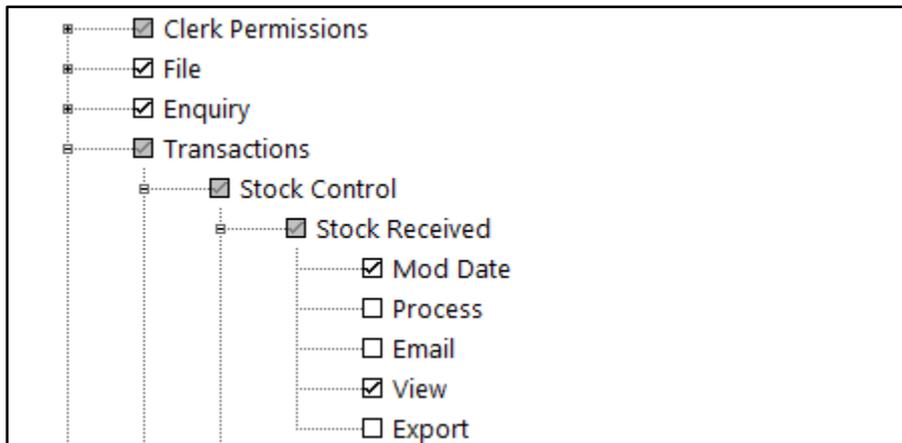
idealpos7 Update History

Users

Added User Permissions for Stock Purchases Screen

These functions allow you to better control the permissions on what staff are able to do within the Stock Purchases menu.

Go to Setup > Users > Select User > Modify > Transactions > Stock Control > Stock Received.

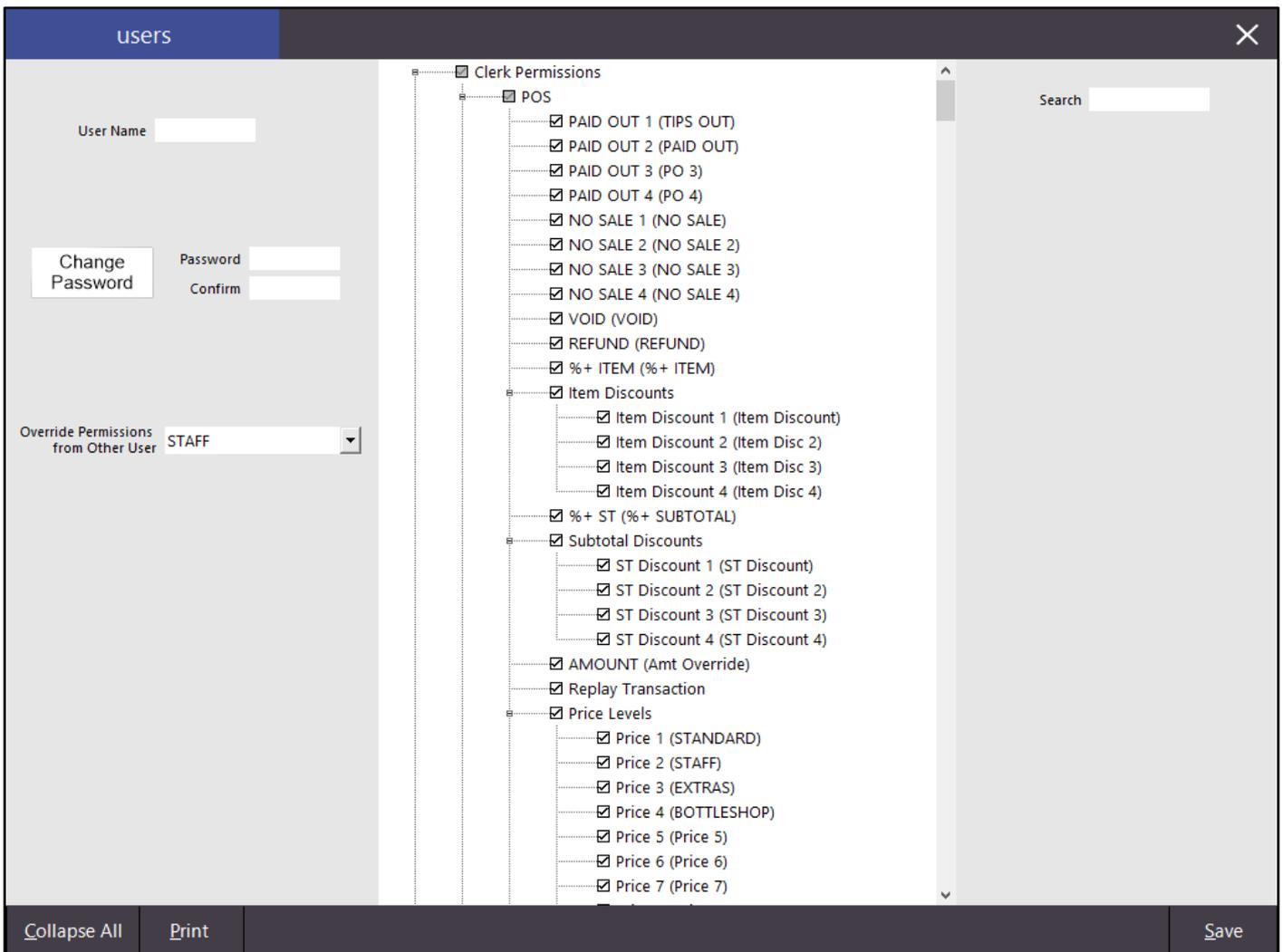
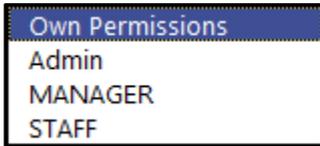


idealpos7 Update History

Override User Permissions from another User

You are able to create a new User account and override the permissions for that account from another and save the new User.

Go to Setup > Users > Add > User Name: Name of User Account > Override Permissions from Other User: Use the drop-down to select which permissions to override with > Leave as Own Permissions if there are no changes you want to make > Save. You don't need to make any changes to the tick-boxes if you are going to override from another user.

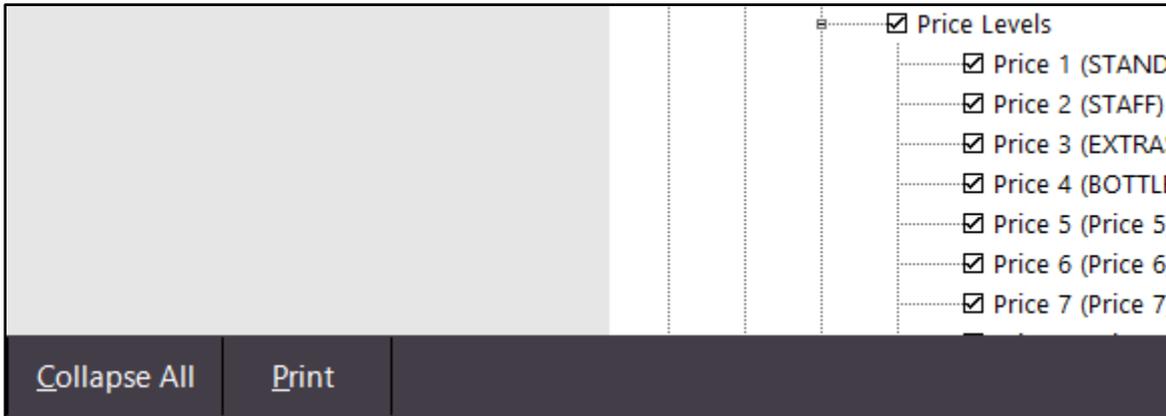


idealpos7 Update History

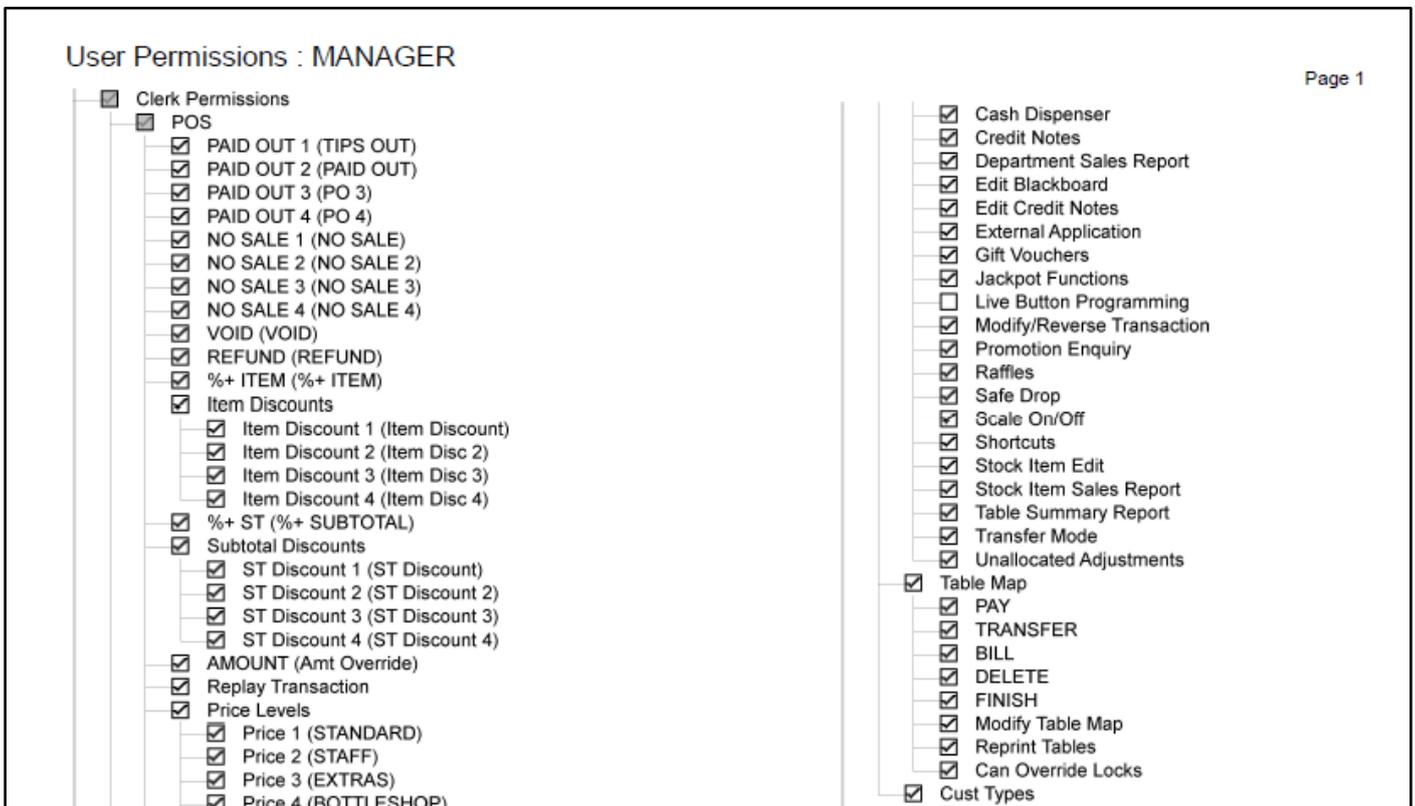
User Permissions – Print Function

You are now able to print out the User Permissions for each User that you have on your system, so you can easily see who has what permissions.

Go to Setup > Users > Modify a User > Print.



The data will be printed to your selected printer in two columns over however many pages are required.



idealpos7 Update History

Yes/No Options

Round to Nearest \$1

This option will round all sales up or down to the nearest dollar after any discounts and promotions have been calculated. This option will most likely be used in regions where large denominations of the currency require a rounded value to match the currency.

Go to Setup > Yes/No Options > Miscellaneous > Round to Nearest \$1.

Round to Nearest \$1

16 Feb 13:50 POS 1 Adult ID: 16/02/99
 Jeremy STANDARD

<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">FLAT WHITE</td> <td style="width: 10%; text-align: center;">1</td> <td style="width: 10%; text-align: right;">3.50</td> </tr> <tr> <td style="font-size: x-small;">-0.88 2 Flat Whites 25% Off</td> <td></td> <td></td> </tr> <tr> <td>FLAT WHITE</td> <td style="text-align: center;">1</td> <td style="text-align: right;">3.50</td> </tr> <tr> <td style="font-size: x-small;">-0.87 2 Flat Whites 25% Off</td> <td></td> <td></td> </tr> <tr> <td>LATTE</td> <td style="text-align: center;">1</td> <td style="text-align: right;">3.50</td> </tr> <tr> <td>MACCHIATO</td> <td style="text-align: center;">1</td> <td style="text-align: right;">3.50</td> </tr> <tr> <td style="color: red;">2 Flat Whites 25% Off</td> <td style="text-align: center;">1</td> <td style="text-align: right; color: red;">-1.75</td> </tr> </table>	FLAT WHITE	1	3.50	-0.88 2 Flat Whites 25% Off			FLAT WHITE	1	3.50	-0.87 2 Flat Whites 25% Off			LATTE	1	3.50	MACCHIATO	1	3.50	2 Flat Whites 25% Off	1	-1.75		<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%; border: 1px solid black;">FIND ITEM</td> <td style="width: 15%; border: 1px solid black; background-color: #e00000; color: white;">VOID</td> <td style="width: 10%; border: 1px solid black;">7</td> <td style="width: 10%; border: 1px solid black;">8</td> <td style="width: 10%; border: 1px solid black;">9</td> <td style="width: 10%; border: 1px solid black;">CL</td> </tr> <tr> <td style="border: 1px solid black;">RECEIPT</td> <td style="border: 1px solid black; background-color: #e00000; color: white;">VOID SALE</td> <td style="border: 1px solid black;">4</td> <td style="border: 1px solid black;">5</td> <td style="border: 1px solid black;">6</td> <td style="border: 1px solid black;">NO SALE</td> </tr> <tr> <td style="border: 1px solid black;">PRICE LEVEL</td> <td style="border: 1px solid black; background-color: #e00000; color: white;">REFUND</td> <td style="border: 1px solid black;">1</td> <td style="border: 1px solid black;">2</td> <td style="border: 1px solid black;">3</td> <td style="border: 1px solid black;">X</td> </tr> <tr> <td style="border: 1px solid black;">CUSTOMER</td> <td style="border: 1px solid black; background-color: #e00000; color: white;">5% ST DISC</td> <td style="border: 1px solid black;">0</td> <td style="border: 1px solid black;">.</td> <td colspan="2" style="border: 1px solid black;">ENTER</td> </tr> <tr> <td style="border: 1px solid black;">CLERK</td> <td style="border: 1px solid black; background-color: #e00000; color: white;">5% ITEM</td> <td colspan="4"></td> </tr> <tr> <td style="border: 1px solid black;">BAR TABS</td> <td style="border: 1px solid black; background-color: #e00000; color: white;">JOURNAL ENQUIRY</td> <td colspan="4"></td> </tr> <tr> <td style="border: 1px solid black;">TABLE MAP</td> <td colspan="5"></td> </tr> </table>	FIND ITEM	VOID	7	8	9	CL	RECEIPT	VOID SALE	4	5	6	NO SALE	PRICE LEVEL	REFUND	1	2	3	X	CUSTOMER	5% ST DISC	0	.	ENTER		CLERK	5% ITEM					BAR TABS	JOURNAL ENQUIRY					TABLE MAP					
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4x
Discounts (+/-) -1.75
\$12.25

CASH	
EFTPOS	
ACCOUNT	
LAYBY	
GIFT VOUCHER	
CREDIT NOTE	
ONLINE	

12.00



Balance 12.00

idealpos7 Update History

Yes/No Option to allow Manual Entry of Scale Items in Grams

The majority of installations will sell items in grams rather than kilograms, which means that when you are entering a manual weight, the weight must be issues in a decimal of kilos. This option allows you to change the entry requirements from entering something that weighs only 250 grams from 0.250 to 250.

Go to Setup > Yes/No Options > POS Screen: Manual Weight Entry of Items is in Grams.

Manual Weight Entry of items is in Grams

Enter Quantity ×			
BANANA	7	8	9
250	4	5	6
	1	2	3
OK	0	.	C

BANANA [\$1.59/kg]	0.250	0.40