

Build 20

Update Details:

Enhancements

- * [IP-233] - Generate Purchase Order - added Don't Round option
- * [IP-250] - Customer button function can use Customer Type range
- * [IP-251] - Adding Customers through POS button are added to Customer Type linked on button
- * [IP-293] - Attributes Add/Modify screen displays total quantity of Attributes within Attribute Type
- * [IP-295] - Customer Types - new flag so New Customers default to Bar Tabs

Purchase Orders

Generate Purchase Order - added Don't Round option

Sometimes when re-ordering quantities you want to bypass the rounding effect and show the levels you actually need, rather than the figure being rounded. If the quantity of the stock was 3.5, Idealpos would only insert the value at 3 or 4. You can now select Don't Round to display the actual figures.

Go to Transactions > Stock Control > Stock Purchases > Add > Purchase Type: Purchase Order > Generate by Reorder Levels > Don't Round.

generate purchase order ✕

This option will clear the Purchase Order and automatically Generate an order based on the recommended and reorder levels of stock items linked to the selected supplier.

ALL Locations
 Choose Specific Location

LOCATION 1 ▼

Round Up
 Round Down
 Round Nearest
 Don't Round

Take into account Items On Back Orders

Bypass Recommended Levels - Base Quantity on Sales of Last Month

Proceed

idealpos7 Update History

POS Screen

Customer button function can use Customer Type range

The customer button can be used only show a range of Customer Types such as 1-2,4-6. This can be especially useful if you want to disable specific type from being selected, and can help to make Fast Customer Searching work better.

Go to Setup > POS Screen Setup > POS Screen > Layouts > Buttons > Function: Customer > Customer Type.

Customer

Automatic Text

Customer Type

Button Appearance

CUSTOMER

Graphic

Button Caption
CUSTOMER

Back Colour Font

Text Colour A ▲ A ▼

Double Width Visible

Double Height

Customer

Customer

Customer Coupons

Customer Statement

Date

Delivery Docket

Department

Dpt Sales Report

Drawer 1 Clerk

Drawer 2 Clerk

Duplicate Receipt

EAN

EFTPOS CashOut

EFTPOS Functions

EFTPOS RePrint

EFTPOS Settlement

Employee Log

End of Shift

Enter

ESC

External Application

Gift Voucher Enquiry

Hold Print

Format All Save Cancel

Adding Customers through POS button are added to Customer Type linked on button

When adding Customers after pressing the Customer button on the POS Screen, they will be added by default to the Customer Type that has been selected on the button. If the Customer button has a range of Customer Types entered, the customer will be added to the first Customer Type entered in that field. If the Customer Types entered are numbers 2,4, Customer Type 2 will be used. If the types are entered as 4,2, Customer Type 4 will be used.

Customer

Automatic Text

Customer Type

Button Appearance

Button Caption

CUSTOMER

Back Colour Font

Text Colour A ▲ A ▼

Double Width Visible

Double Height

Graphic >

Format All Save Cancel

- Customer
- Customer Coupons
- Customer Statement
- Date
- Delivery Docket
- Department
- Dpt Sales Report
- Drawer 1 Clerk
- Drawer 2 Clerk
- Duplicate Receipt
- EAN
- EFTPOS CashOut
- EFTPOS Functions
- EFTPOS RePrint
- EFTPOS Settlement
- Employee Log
- End of Shift
- Enter
- ESC
- External Application
- Gift Voucher Enquiry
- Hold Print

Customer Type

idealpos7 Update History

Stock Item Attributes

Attributes Add/Modify screen displays total quantity of Attributes within Attribute Type

By default the number of Attributes within an Attribute Type will display at the top of the list.

Go to File > Sales > Stock Item Attributes.

Attributes (7)
Argentina
Australia
Chile
France
Italy
New Zealand
USA

Customer Types

Customer Types - new flag so New Customers default to Bar Tabs

You are able to select a checkbox on any Customer Type that you program for new customers to be added as bar tabs by default.

Go to File > Customers > Customer Types > Add/Modify > New Customers Default to Bar Tab.

The screenshot shows a window titled "customer types" with a dark header bar containing "S" and "X" icons. The main area is light gray and contains the following fields and options:

- Code: 3
- Description: Bar Tab
- Use Points System
- Point Multiplication Factor: 1
- Auto % Discount: [empty]
- Auto Discount POS Range: [empty] >
- Price Level: [empty]
- Gaming Rating Grade: [empty]
- Auto Populate Tender Spend Limit Credit (1): [empty]
- Auto Populate Tender Spend Limit Credit (2): [empty]
- Macro: [empty]
- New Customers Default to Bar Tab

A "Save" button is located in the bottom right corner of the window.

The customer will be ticked as Bar Tab when added to the database.

The screenshot shows a section titled "Sales / Accounting" with the following fields and options:

- Auto % Discount: 0
- Price Level: 0
- Credit Limit: 20.00
- Bar Tab
- Allow Pre-Paid