

Build 24

Update Details:

** Enhancements

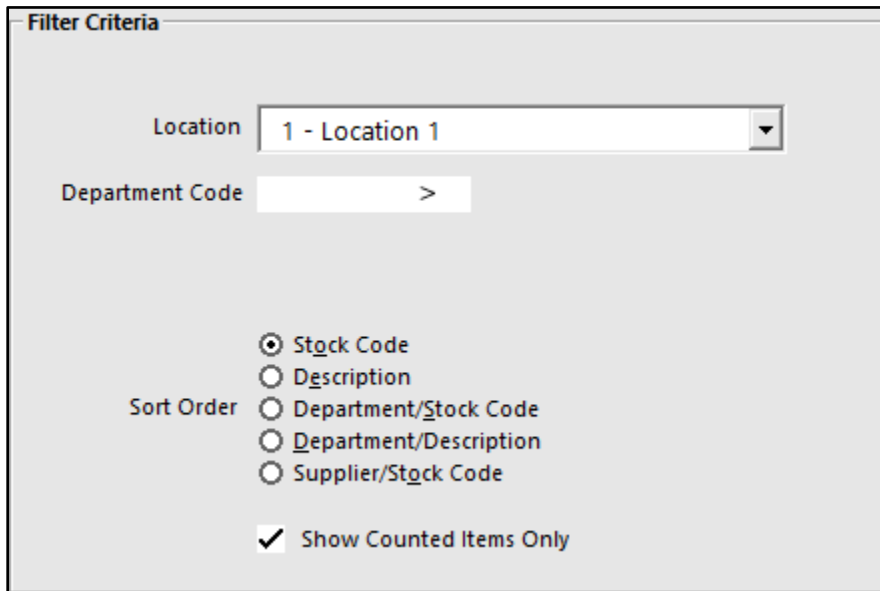
- * [IP-89] - Price Enquiry Toggle for Multiple Items
- * [IP-150] - Clerk Financial Report - percentage modifications
- * [IP-200] - Number Keypad support on Edit Cash Declaration screen
- * [IP-204] - Stock Items Listing - option to display Average or Last Cost
- * [IP-207] - Support for Refund Reasons
- * [IP-215] - Attribute Functionality for Stock Levels by Location Report
- * [IP-227] - Number Keypad support on the Enter Stocktake Screen
- * [IP-248] - Force Reference option on Tender Types
- * [IP-253] - Dashboard supports This/Last Financial Year charts
- * [IP-272] - Stock Item Listing - Grouped by Promotion
- * [IP-273] - Global Options for New Site loads default values from Site 1
- * [IP-352] - Financial Report displays All Sales Categories Totals
- * [IP-430] - Enter Stocktake Screen - option to Show Counted Items Only
- * [IP-433] - Customer Spending Report - options to Group by POS and Location
- * [IP-434] - Customer Account Transactions Report - options to Group by POS and Location
- * [IP-444] - Dashboard - List Menus and style option for Line Charts
- * [IP-446] - Employee Log supports Mask Clerk option
- * [IP-449] - Support for LRS Pager System
- * [IP-456] - Force Receipt Threshold Amount option
- * [IP-460] - Tax Invoices show Item Discounts indented
- * [IP-462] - Default Subject Line for Emailing Invoices/Statements
- * [IP-470] - Order Number function on button can have preprogrammed Order Number
- * [IP-471] - Promotions triggered by Price Level
- * [IP-476] - Yes/No Option - Print Raffle Numbers Large

Stocktake

Enter Stocktake Screen - option to Show Counted Items Only

This option allows you to view only those stock items that have been counted, rather than displaying all stock items. It is primarily used in conjunction with PDE's or Stock Manage app, as after importing the stock items, only those items that have been counted need to display. You can toggle the setting while viewing the items. A stocktake needs to have been started in the location before you can change this setting.

Go to Stocktake > Enter Stocktake > Filter Criteria > Show Counted Items Only.



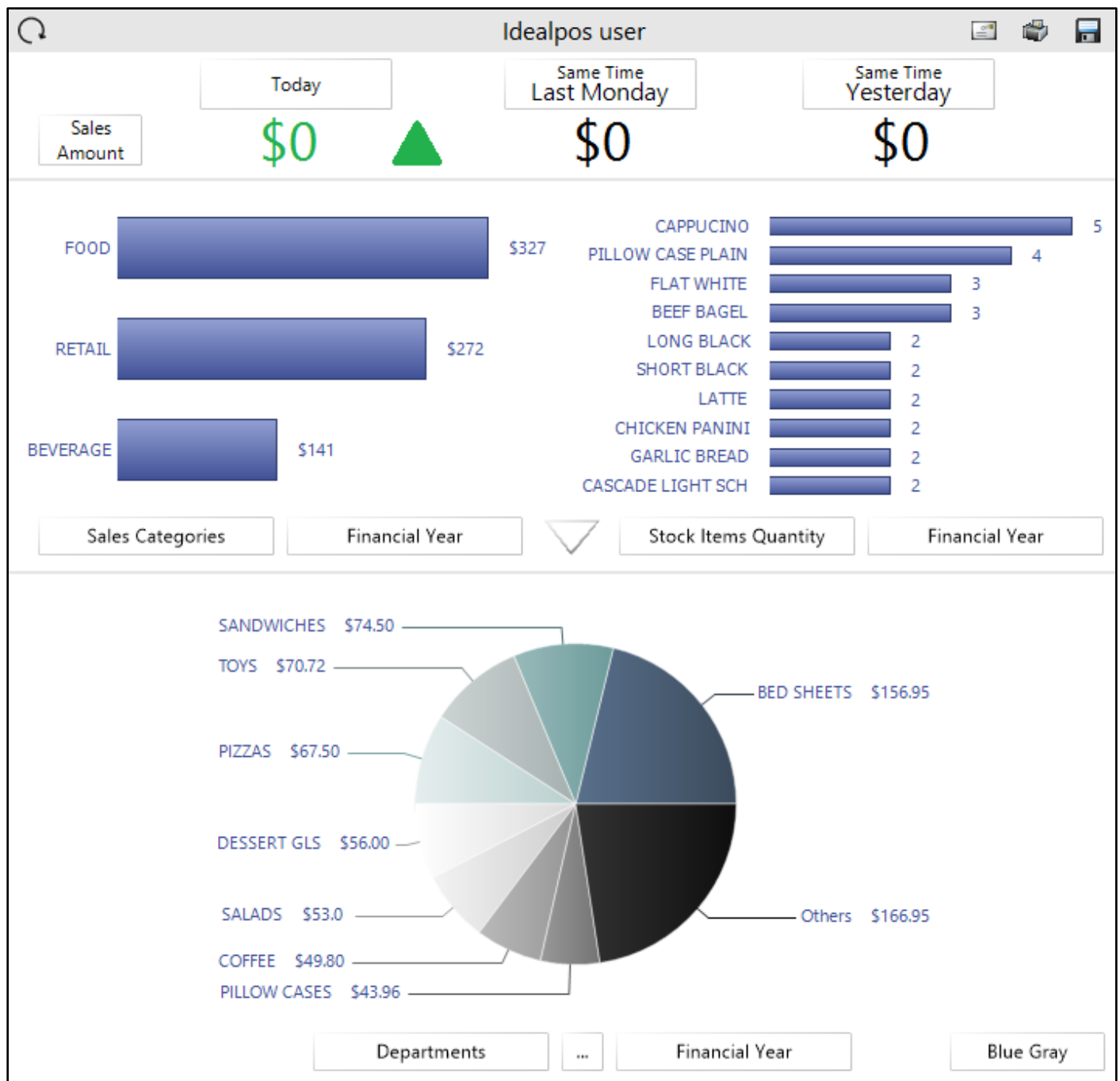
The screenshot shows the 'Filter Criteria' dialog box. It contains the following elements:

- Location:** A dropdown menu currently showing '1 - Location 1'.
- Department Code:** A text input field with a right-pointing arrow button.
- Sort Order:** A list of radio button options:
 - Stock Code
 - Description
 - Department/Stock Code
 - Department/Description
 - Supplier/Stock Code
- Show Counted Items Only:** A checked checkbox.

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Dashboard

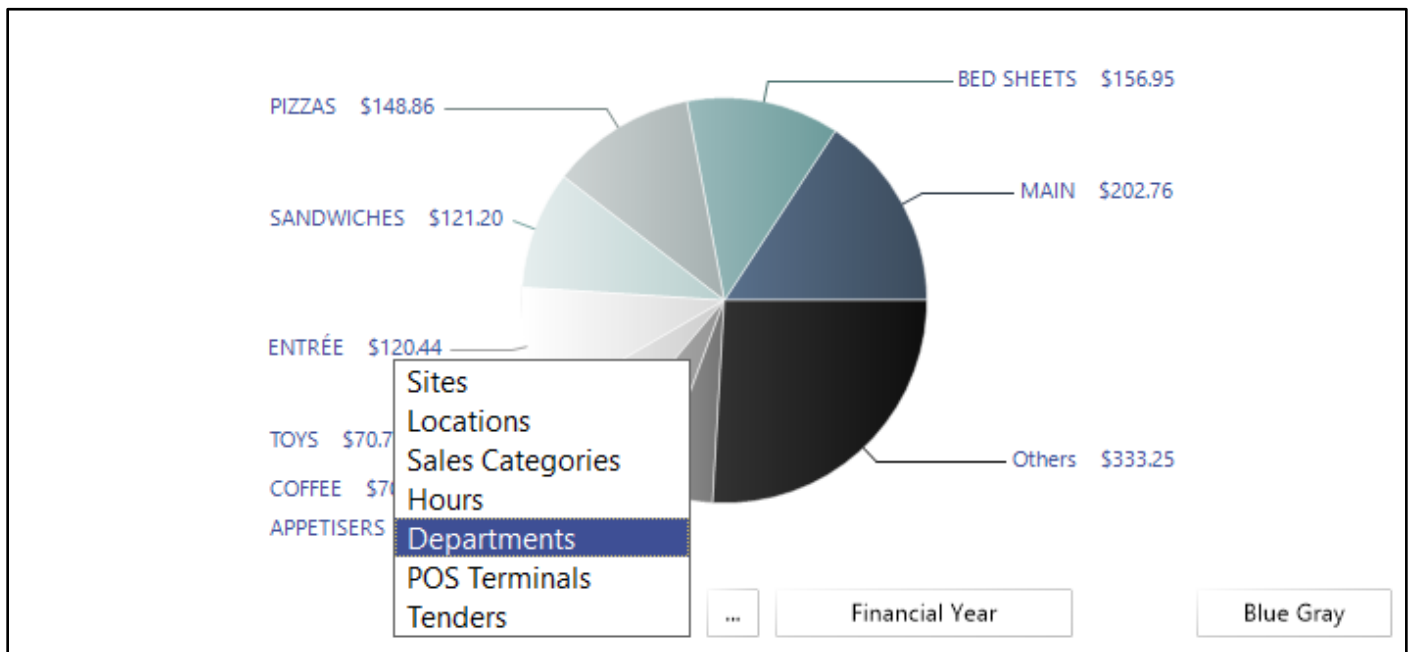
Dashboard supports This/Last Financial Year charts



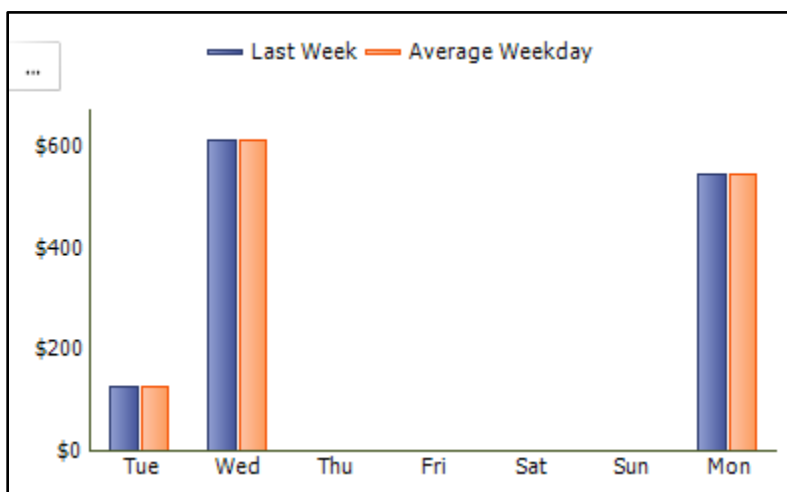
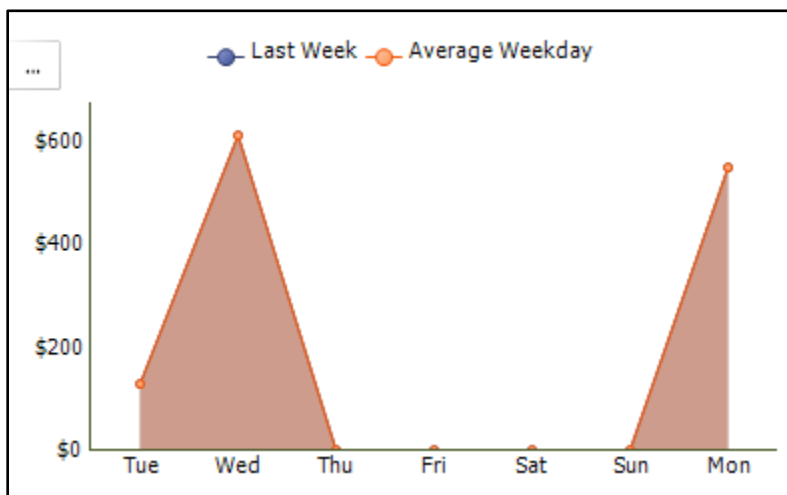
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Dashboard - List Menus and style option for Line Charts

The dashboard used to run the menus in a cycle setting, in that you continued to press the button until the desired information was displayed. Each option now allows you choose from the list to quickly get the information.



Press the three dots to display the graphs in different format.



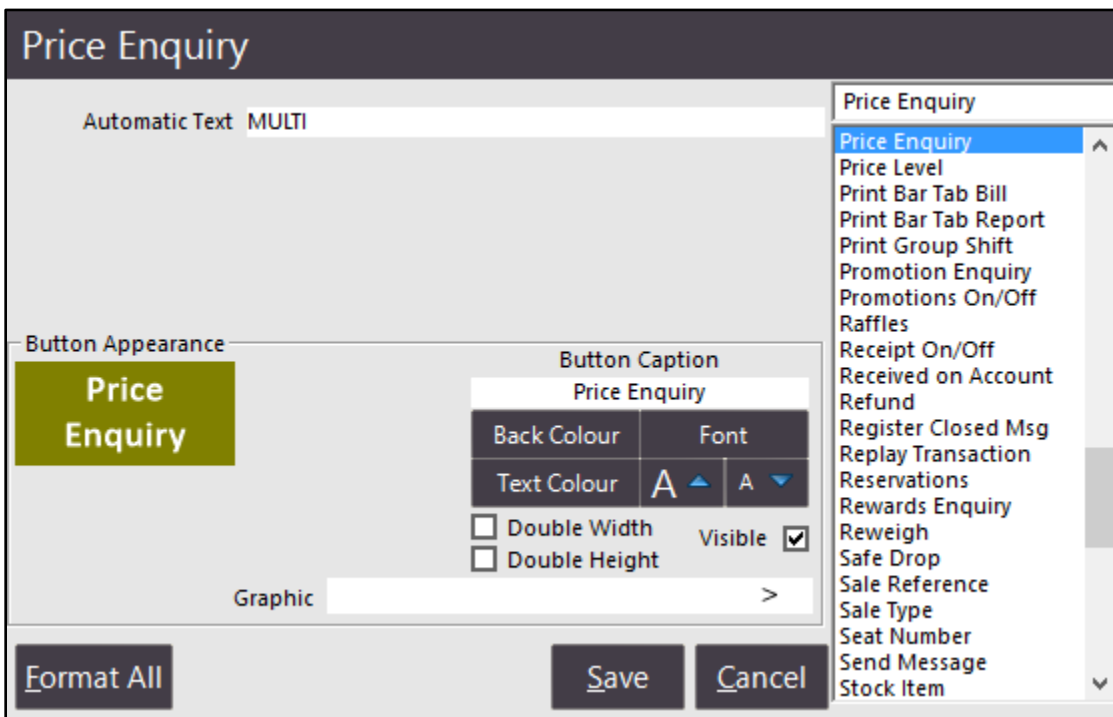
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Buttons

Price Enquiry Toggle for Multiple Items

A new ability has been added to the Price Enquiry button function to allow you to check more than one items price at a time.

Go to Setup > POS Screen > POS Screen Setup > Layouts > Buttons > Function: Price Enquiry > Automatic Text: MULTI.



On the POS Screen press the button. At the top-right of the POS Screen Enquiry Mode will display.

**ENQUIRY
MODE**

Each stock item scanned or selected will display the price until you press the Enquiry Mode to turn it off.



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Order Number function on button can have preprogrammed Order Number

The Order Number button function has had an Automatic Text field added to allow you to program the button with a default order number.

Go to Setup > POS Screen > POS Screen Setup > Layouts > Buttons > Function: Order Number > Automatic Text:
Enter a number for an order number, repeat as required.

Order Number

Automatic Text 10

Button Appearance

ORDER NUMBER

Button Caption
ORDER NUMBER

Back Colour Font

Text Colour A A

Double Width Visible

Double Height

Graphic >

Format All Save Cancel

Order Number

- Order Number
- Pager System
- Paid Out
- Pay Bar Tab
- Pending Sale
- POS Screen Grid
- POS Screen Menu
- Prefix String
- Price Enquiry
- Price Level
- Print Bar Tab Bill
- Print Bar Tab Report
- Print Group Shift
- Promotion Enquiry
- Promotions On/Off
- Raffles
- Receipt On/Off
- Received on Account
- Refund
- Register Closed Msg
- Replay Transaction
- Reservations

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Reports

Attribute Functionality for Stock Levels by Location Report

Attribute selection has been added to the Stock Levels by Location Report.

Go to Reports > Stock Control > Stock Levels by Location > Selection Range > Attributes.

Selection Range

Code	>	to	>
Description	>	to	>
Department	>	to	>
Supplier	>	to	>

Attributes +

Show Exclude

Select the Attribute Type and the corresponding Attribute and press the + to add them to the report. The Attribute will be added to the box below, and you can select more.

Attributes Beer Supplied Type Cartons +

Show Cartons Exclude

Attributes Red Wine Grenache +

Show Cartons, Kegs, Grenache Exclude

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Financial Report displays All Sales Categories Totals

The Financial Report will now display all Sales Categories at the bottom of the report without condensing them into "Other Categories".

Go to Reports > Financial > Financial Report.

<u>SALES CATEGORIES</u>			
1	FOOD	77	931.50
2	BEVERAGE	102	391.50
3	RETAIL	13	306.87
4	GROCERIES	1	7.99
5	FUEL	1	1.06
6	MEMBERSHIPS	1	3.00
7	ADMISSIONS	1	25.00
8	SERVICES	1	3.50
9	LANDSCAPE	1	50.00
10	MISCELLANEOUS	1	7.00
11	Test 11	9	68.00
		<hr/>	<hr/>
		208	1,795.42

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Tax Invoices show Item Discounts indented

This allows for discounts to stand out from the standard stock items on the report. It require the use of a Yes/No Option to display correctly.

Go to Setup > Yes/No Options > Receipt/Kitchen > Print Subtotal Discounts applied to each item.

Print Subtotal Discounts applied to each item

Stock Code	Description	Unit Cost	Quantity	Amount
To: Account Customer Customer 7				
Phone 1029182936				
Date 22/09/2016 09:19:51				
Served by Jeremy				
Invoice # 70-1				
202001	*** ORDER 17 ***			
	CAPPUCINO*	3.50	1.0000	3.50
	-0.35 10% ST Discount			
202001	CAPPUCINO*	3.50	1.0000	3.50
	10% Item Discount	-0.35	1.0000	-0.35
	-0.32 10% ST Discount			
210013	150 LASHES SCH*	7.50	2.0000	15.00
	-1.50 10% ST Discount			
222004	BAILEYS*	9.00	1.0000	9.00
	10% Item Discount	-0.90	1.0000	-0.90
	-0.81 10% ST Discount			
220027	JIM BEAM*	8.00	1.0000	8.00
	-0.80 10% ST Discount			
229008	BANROCK STATION MOSCATO GLS*	6.50	2.0000	13.00
	-1.30 10% ST Discount			
	10% ST Discount	-5.08	1.0000	-5.08
	New Account Balance			51.87

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Customer Spending Report - option to Group by POS Terminal and Location

You can only group the report by one of the selections, you cannot group by a combination of all three choices.

Go to Reports > Customers > Customer Spending > Group By > POS Terminal/Location.

Group by

- Customer Type
- POS Terminal
- Location

Idealpos user (pos1)		Customer Spending Report		Printed 27/09/2016 14:39:05	
		01 Sep 2016 00:00:00 to 27 Sep 2016 23:59:59		Page 1 of 1	
Code	Scan Code	Name	Amount	Transactions	Avg Spend
<u>ACCOUNTS (1)</u>					
7		Account Customer	77.97	8	13.00
			77.97	8	13.00
<u>LAYBYS (5)</u>					
11		Layby Customer	70.72	1	70.72
			70.72	1	70.72
			148.69	7	21.24

Idealpos user (pos1)		Customer Spending Report		Printed 27/09/2016 14:39:33	
		01 Sep 2016 00:00:00 to 27 Sep 2016 23:59:59		Page 1 of 1	
Code	Scan Code	Name	Amount	Transactions	Avg Spend
<u>POS 1 (1)</u>					
11		Layby Customer	70.72	1	70.72
7		Account Customer	77.97	8	13.00
			148.69	7	21.24
			148.69	7	21.24

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Clerk Financial Report - percentage modifications

The Clerk Financial Report has been modified to better reflect the data that is being presented.

The following changes have been made:

1. Voids and Refunds - % is calculated of Number of Items Sold/Number of Items Voided/Refunded
2. No Sales - % is calculated of Number of Transactions/Number of No Sales Transactions
3. Void Entire Sales – Removed.
4. Void Mode - % is calculated of Number of Transactions/Number of Void Mode Transactions

Go to Reports > Financial > Clerk Financial.

AP

Idealpos user (pos1)		Clerk Financial Report												Printed 28/09/2016 10:56:40									
01 Sep 2016 00:00:00 to 28 Sep 2016 23:59:59																Page 1 of 1							
Clerk	Transactions					Item Sales			No Sales		Refunds			Voids			Void Mode			Tenders			
	Nett Sales Amount	%	Qty	Qty %	Avg \$	Qty	%	Avg	Qty	%	Qty	Amount	%	Qty	Amount	%	Qty	Amount	%	Cash	%	Non-Cash	%
1 Jeremy	1969.63	87.4	30	93.8	65.65	248.0	90.2	8.3	9	30.0	11	74.49	4.4	4	-33.99	1.6	0	0.00	0.0	1122.20	59.3	769.46	40.7
2 Melissa	106.00	4.7	2	6.3	53.00	14.0	5.1	7.0	8	400.0	-	-	0.0	-	-	0.0	0	0.00	0.0	106.00	100.0	-	-
3 Hiroku	178.15	7.9	-	-	-	13.0	4.7	-	2	0.0	-	-	0.0	3	8.50	23.1	1	-41.00	0.0	178.15	100.0	-	-
Average	751.26		11			91.7			6.3		3.7	0.00		1.0	2.83		0.3	-13.67		468.78		256.49	
Total	2253.78		32		70.43	275.0		8.59	19	59.4	11	74.49	4.0	7	-25.49	2.5	1	-41.00	3.1	1406.35	64.6	769.46	35.4

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Pagers

Support for LRS Pager System

The LRS Pager System allows you to hand customers a pager which can be activated from the POS Screen with the press of a button.



For more information visit: <http://www.lrsaustalia.com.au/Long-Range-Systems/cs7-coaster-pager.html>

Setup Idealpos

The pager system can be connected to any POS Terminal on the network. When sending a page through the network it will rely on IPS Client to send to the pager. Depending on the network and traffic it may take longer to send the message to pager than it would if the system is connected to the terminal sending the details.

Global Options

Go to Setup > Global Options > Interfaces > Pager Interface > Interface Type: LRS, Output from POS#: POS Terminal where the pager is connected > Comm Port: Enter the COM number assigned to the device after it has been plugged in. You may need to open Device Manager to find this information.

Pager Interface	
Interface Type	LRS
Output from POS#	1
Comm Port	5

POS Terminal Settings - Optional

If you want to ensure that the pagers match the order numbers and

Go to Setup > POS Terminals > Miscellaneous Settings > General > Show Order: Enter the minimum and maximum pager numbers that you have in your system.

Show Order	1	to	20
------------	---	----	----

Yes/No Options – Optional

Go to Setup > Yes/No Options > POS Screen > Force Order Entry.

Force Order Entry

idealpos7 Update History

POS Screen Setup

Go to Setup > POS Screen > POS Screen Setup > Button Function: Pager System.

Pager System

Automatic Text

Button Appearance

PAGER

Button Caption

PAGER

Back Colour Font

Text Colour A A

Double Width Visible

Double Height

Graphic >

Format All Save Cancel

Pager System

- Pager System
- Paid Out
- Pay Bar Tab
- Pending Sale
- POS Screen Grid
- POS Screen Menu
- Prefix String
- Price Enquiry
- Price Level
- Print Bar Tab Bill
- Print Bar Tab Report
- Print Group Shift
- Promotion Enquiry
- Promotions On/Off
- Raffles
- Receipt On/Off
- Received on Account
- Refund
- Register Closed Msg
- Replay Transaction
- Reservations
- Rewards Enquiry

If you want you can create a Pager button for each number of your pagers, enter the Pager number in the Automatic Text field.

Pager System

Automatic Text 6

Button Appearance

6

Button Caption

6

Back Colour Font

Text Colour A A

Double Width Visible

Double Height

Graphic >

Format All Save Cancel

Pager System

- Pager System
- Paid Out
- Pay Bar Tab
- Pending Sale
- POS Screen Grid
- POS Screen Menu
- Prefix String
- Price Enquiry
- Price Level
- Print Bar Tab Bill
- Print Bar Tab Report
- Print Group Shift
- Promotion Enquiry
- Promotions On/Off
- Raffles
- Receipt On/Off
- Received on Account
- Refund
- Register Closed Msg
- Replay Transaction
- Reservations
- Rewards Enquiry

idealpos7 Update History

Go to Setup > POS Screen > POS Screen Setup > Button Function: Order Number.

Order Number

Automatic Text 10

Button Appearance

ORDER NUMBER

Button Caption

ORDER NUMBER

Back Colour

Text Colour

Font

Double Width

Double Height

Visible

Graphic

Format All

Save

Cancel

Order Number

Order Number

Pager System

Paid Out

Pay Bar Tab

Pending Sale

POS Screen Grid

POS Screen Menu

Prefix String

Price Enquiry

Price Level

Print Bar Tab Bill

Print Bar Tab Report

Print Group Shift

Promotion Enquiry

Promotions On/Off

Raffles

Receipt On/Off

Received on Account

Refund

Register Closed Msg

Replay Transaction

Reservations

Using the LRS Paging System

Start a sale and enter the pager number as the order number.

20 Sep 10:52 POS 1 Adult ID: 20/09/98

Jeremy STANDARD

O# 7

CAPPUCINO	1	3.50
WEAK		
FLAT WHITE	1	3.50
DECAF	1	1.00

Discounts (+/-) 0.00

\$8.00

Finalize the sale and when the order is ready for the customer the clerk logs into the POS. Press the pager number > Press the Pager button > Notification will be sent to the pager and the customer can collect their order.

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Employee Log

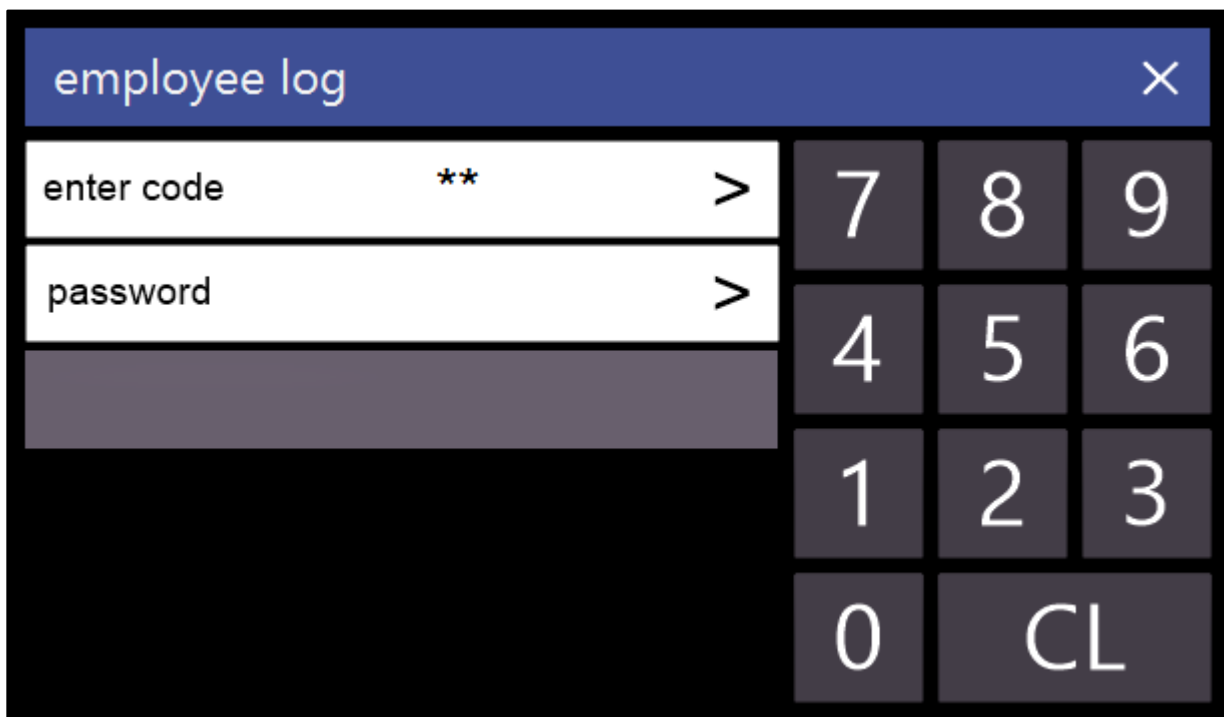
Employee Log supports Mask Clerk option

When the option to Mask Clerk is set in Yes/No Options, this will also mask the clerk login code on the Employee Log screen.

Go to Setup > Yes/No Options > Clerks > Mask Clerk.

Mask Clerk

When a clerk presses the Employee Log button, their code will now be masked.



The screenshot shows a mobile application interface for the 'employee log' screen. The title bar at the top is dark blue with the text 'employee log' and a close button 'X' on the right. Below the title bar, there are two input fields. The first field is labeled 'enter code' and contains two asterisks '**' followed by a right-pointing arrow '>'. The second field is labeled 'password' and also contains a right-pointing arrow '>'. Below these fields is a dark grey rectangular area. To the right of the input fields is a numeric keypad with buttons for digits 0-9 and a 'CL' button. The keypad is arranged in a grid: the top row has 7, 8, 9; the second row has 4, 5, 6; the third row has 1, 2, 3; and the bottom row has 0 and CL.

idealpos7 Update History

POS Terminals

Force Receipt Threshold Amount option

It was brought to our attention that on the [ACCC website](#), that businesses must always give a receipt for items over \$75, if they do not, ask for one. As it is very easy within Idealpos to be able to produce a receipt for a previous transaction through the Journal History, it hasn't been an issue. Regardless of that fact, there is a new POS Terminal option to set a threshold amount.

Go to Setup > POS Terminals > Modify (all terminals you require to have this threshold set) > Miscellaneous > General > Force Receipt Amount > Enter a dollar value to force receipts to print when a transaction reaches this value.

General

Points per Dollar	<input type="text" value="1"/>
Point Redemption Value	<input type="text" value="0.10"/>
Lock Price Level to	<input type="text"/>
Default Table Map	<input type="text" value="1"/>
Default User	<input type="text" value="Admin"/>
Customer Codes From	<input type="text"/>
Stock Item Codes From	<input type="text" value="0"/> to <input type="text"/>
Show Order	<input type="text" value="1"/> to <input type="text" value="20"/>
Pending Sales From	<input type="text" value="1"/> to <input type="text" value="999"/>
Force Order Menu	<input type="text"/>
Force Receipt Amount	<input type="text" value="75"/>
	<input type="checkbox"/> Auto Expand Activity

idealpos7 Update History

Global Options

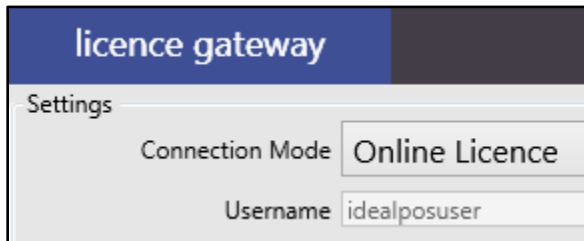
Default Subject Line for Emailing Invoices/Statements

It is now possible to setup default subjects that will be sent with every Invoice/Statement from Idealpos to customers via email.

You can enter whatever you like in these fields and they will be used, however additional information can also be included.

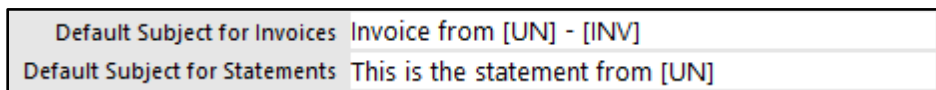
[UN] – User Name from Idealpos 7 Licence Gateway.

[INV] – Invoice/Statement Number for the attached document.



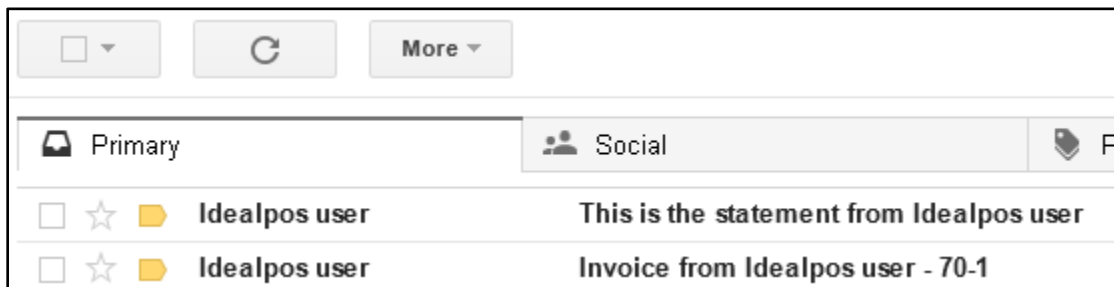
licence gateway	
Settings	
Connection Mode	Online Licence
Username	idealposuser

Go to Setup > Global Options > Other Options > Email Settings > Default Subject for Invoices/Statements.



Default Subject for Invoices	Invoice from [UN] - [INV]
Default Subject for Statements	This is the statement from [UN]

When the email is received by the customer, the details will be added into the subject.



Primary			Social			P		
<input type="checkbox"/>	☆	▶	Idealpos user	This is the statement from Idealpos user				
<input type="checkbox"/>	☆	▶	Idealpos user	Invoice from Idealpos user - 70-1				

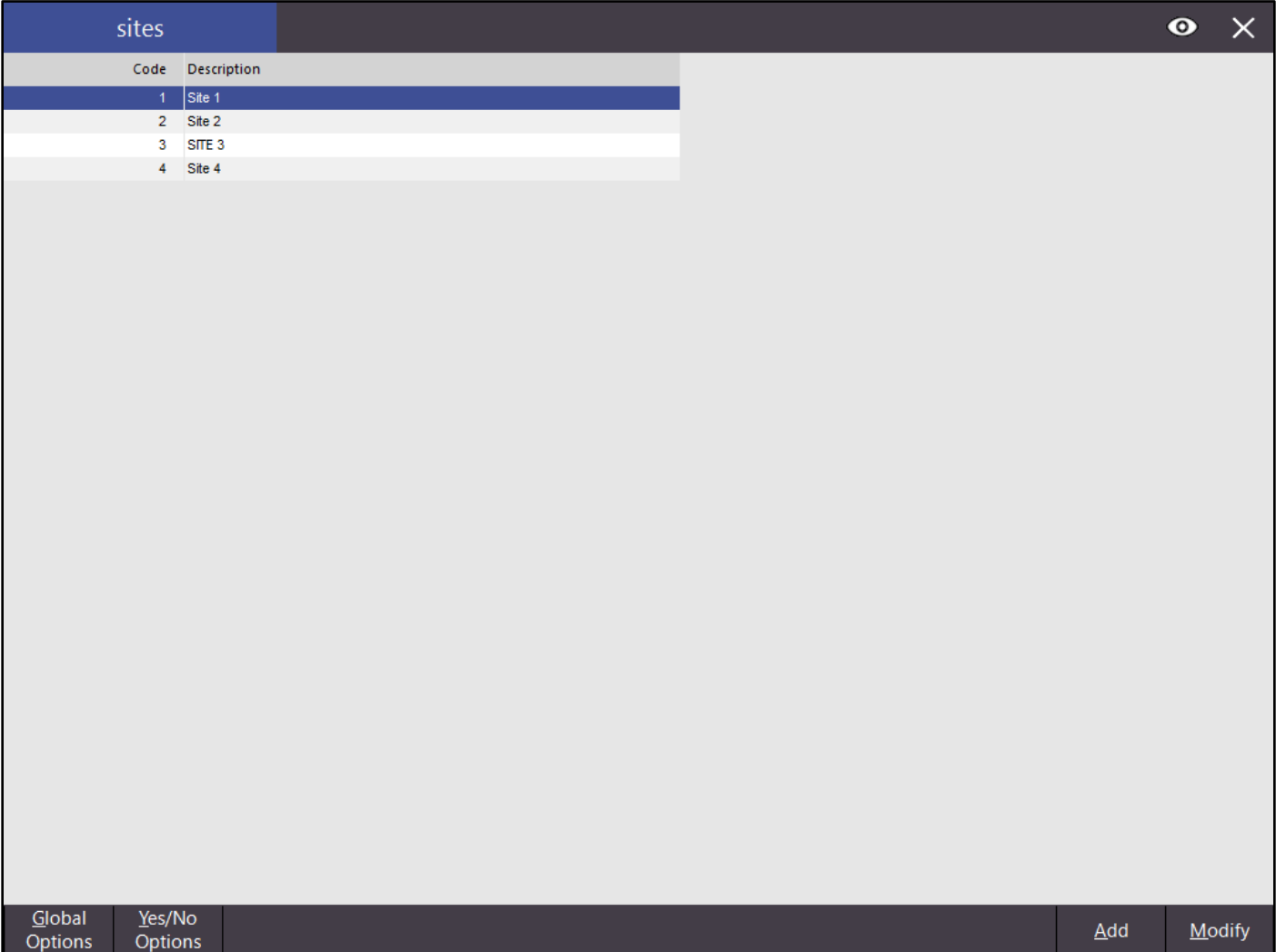
idealpos7 Update History

Sites

Global Options for New Site loads default values from Site 1

When you create a new site in Idealpos, the options that have been set for Site 1 will be loaded by default in Site 2. This can save a lot of setting up there is only likely to be a few minimal changes between them.

Go to Setup > Sites > Add.



Code	Description
1	Site 1
2	Site 2
3	SITE 3
4	Site 4

idealpos7 Update History

Listings

Stock Items Listing - option to display Average or Last Cost

A new field has been added to the Stock Items Listing allowing you to select Average or Last Cost to display.

Go to Listings > Stock Control > Stock Items > Options > Cost Price: Average/Last Cost.

Options

Indirect

Manufactured

Cost Price

Price Level

Skip Zero Prices

Items Created Since

Items Modified Since

Idealpos user (pos1) **Stock Items Listing** Printed 27/09/2016 1:57PM
Page 1 of 39

Code	Description	Average Cost	Selling Prices	Margin %
Dpt 101 BREAKFAST				
101001	EGGS ON TOAST	2.50	1: 9.00 2: 4.50	69.44 38.89
101002	BACON & EGGS	3.00	1: 10.00 2: 5.00	67.00 34.00
101003	EGGS BENEDICT	4.50	1: 13.00 2: 6.50	61.92 23.85
101004	AVOCADO ON TOAST	5.00	1: 11.00 2: 5.50	50.00 0.00
101005	BAKED BEANS & TOAST	2.00	1: 8.50 2: 4.25	74.12 48.24
101006	PANCAKES	2.00	1: 9.00 2: 4.50	75.56 51.11
101007	CANADIAN PANCAKES	3.50	1: 12.00 2: 6.00	67.92 35.83
101008	WAFFLES	2.50	1: 9.00 2: 4.50	69.44 38.89
101009	WAFFLES CHOCOLATE	3.00	1: 10.00 2: 5.00	67.00 34.00
101010	JAM & TOAST	1.20	1: 5.00 2: 2.50	73.80 47.20
101011	BIG BREAKFAST	5.20	1: 15.00 2: 7.50	61.87 23.73

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Stock Item Listing - Grouped by Promotion

You are now able to group the Stock Items Listing by Promotions which can also be used with the Department grouping. This allows you to see each promotion and the items that are included within it. By default all expired promotions will not display in the list.

Go to Listings > Stock Control > Stock Items > Group By: Promotions > View.

Group by

- Department
- Supplier
- Location
- Promotions

Code		Description	Average Cost	Selling Prices	Margin %
Idealpos user (pos1) Printed 29/09/2016 10:07AM					
Stock Items Listing					
STANDARD Page 1 of 2					
<u>Bottle Shop Wine Promo</u>					
<u>SPARKLING BTL (226)</u>					
228001	YELLOWGLEN BTL	26.36	1:	29.00	0.01
228002	CHANDON BTL	42.73	1:	47.00	-0.01
228003	MOET BTL	100.00	1:	110.00	0.00
228004	POL ROGER BTL	171.82	1:	189.00	0.00
228005	VEUVE CLICQUOT BTL	109.09	1:	120.00	0.00
228006	KRUG GRANDE CUVEE BTL	345.45	1:	380.00	0.00
<u>WHITE WINE BTL (228)</u>					
228001	OYSTER BAY CHARD BTL	29.09	1:	56.15	43.01
228002	PETALUMA CHARD BTL	59.09	1:	114.05	43.01
228003	LEEUVIN ART CHARD BTL	122.73	1:	236.85	43.00
228004	JIM BARRY RIES BTL	32.73	1:	63.20	43.03
228005	GROSSET RIES BTL	88.18	1:	170.20	43.01
228006	OYSTER BAY SB BTL	30.00	1:	57.90	43.01
228007	GIESEN SB BTL	33.64	1:	64.95	43.03
228008	WITHER HILLS SB BTL	30.91	1:	59.65	43.00
228009	TORRESELLA P GRIS BTL	32.73	1:	63.20	43.03
228010	GIESEN P GRIS BTL	33.64	1:	64.95	43.03
228011	TAR & ROSES P GRIGIO BTL	30.91	1:	59.65	43.00
228012	PIZZINI P GRIGIO BTL	37.27	1:	71.95	43.02
228013	EVANS & TATE SSB BTL	32.73	1:	63.20	43.03
228014	CAPE MENTELL SSB BTL	53.64	1:	103.55	43.02
228015	BROWN BROTHERS MOSCATO BTL	30.00	1:	57.90	43.01
228016	BANROCK STATION MOSCATO BTL	23.64	1:	45.65	43.04

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Refunds

Support for Refund Reasons

You can now attribute reasons to Refunds for reporting purposes. You can have up to 9 different reasons and select to Type Text which will force the operator to enter additional details for the item.

Go to Setup > Global Options > Sales > Refund Reasons.

Refund Reasons	
	Type Text
1 Damaged	<input type="checkbox"/>
2 Changed Mind	<input type="checkbox"/>
3 Faulty	<input type="checkbox"/>
4 Product Recall	<input checked="" type="checkbox"/>
5 Expired	<input type="checkbox"/>
6 Other	<input checked="" type="checkbox"/>
7	<input type="checkbox"/>
8	<input type="checkbox"/>
9	<input type="checkbox"/>

When you perform a sale and select Refund, the options will display.

The screenshot shows a POS interface with a sale screen on the left and a 'refund reasons' dialog on the right. The sale screen displays the date and time (27 Sep 15:50), POS ID (POS 1), and customer information (Adult ID: 27/09/98, Jeremy STANDARD). The items being sold are 'PILLOW CASE PLAIN' and 'KS FITTED SHEET SET *REFUND*'. The bottom of the screen shows a summary with '10% ITEM DISCOUNT', '10% SUBTOTAL DISCOUNT', 'TIPS IN', and 'TIPS OU'. The 'refund reasons' dialog is a blue box with a close button (X) in the top right corner. It lists six options: 'Damaged', 'Changed Mind', 'Faulty', 'Product Recall', 'Expired', and 'Other'.

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Select the reason for the refund. If the reason requires an entry from the operator, this will be added as a reference to the sale. The reference can be searched for in the Journal Enquiry

PILLOW CASE PLAIN	1	10.99
KS FITTED SHEET SET *REFUND-4*	-1	-40.99
REF: Fire Danger recall		

Go to Reports > Sales > Stock Item Sales > Options Grouping > Group Field: Refund Reason.

Optional Grouping

Group Field	Show Group Label	Totals Only	Totals with Group Label
Refund Reason	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Idealpos user (post) Printed 27/09/2016 16:01:22

Stock Item Refunds Report
27 Sep 2016 00:00:00 to 27 Sep 2016 23:59:59
Exclude Can,250ml Bottle Page 1 of 1

	Unit Price inc	Unit Tax	Quantity	Sales					Cost of Sales		Gross Profit		
				Nett ex	Tax	Nett inc	Discounts	Gross inc	%	Amount	%	Amount	%
Product Recall													
301012 KS FITTED SHEET SET	40.99	3.73	-1.0000	-37.26	-3.73	-40.99	0.00	-40.99	82.00	-31.20	83.73	-6.06	16.27
Product Recall Total			-1.0000	-37.26	-3.73	-40.99	0.00	-40.99	82.00	-31.20	83.73	-6.06	16.27
Expired													
205601 COKE	3.00	0.27	-3.0000	-8.16	-0.82	-9.00	0.00	-9.00	18.00	-2.39	29.27	-5.79	70.73
Expired Total			-3.0000	-8.16	-0.82	-9.00	0.00	-9.00	18.00	-2.39	29.27	-5.79	70.73
			-4.0000	-45.44	-4.55	-49.99	0.00	-49.99		-33.59	73.93	-11.85	26.07

Refund Reasons do not support the old cash register "Direct Department Sale" functionality.

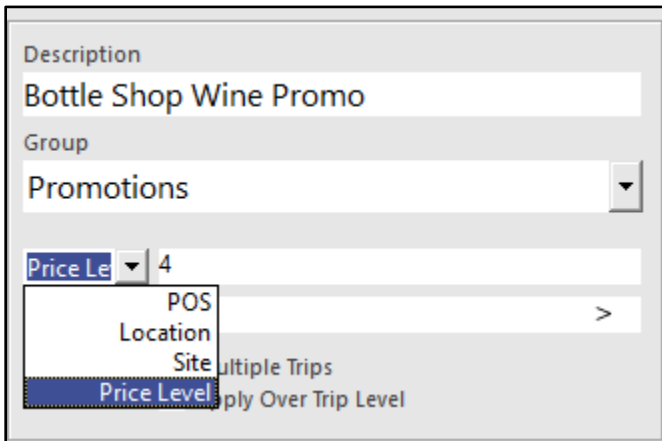
idealpos7 Update History

Promotions

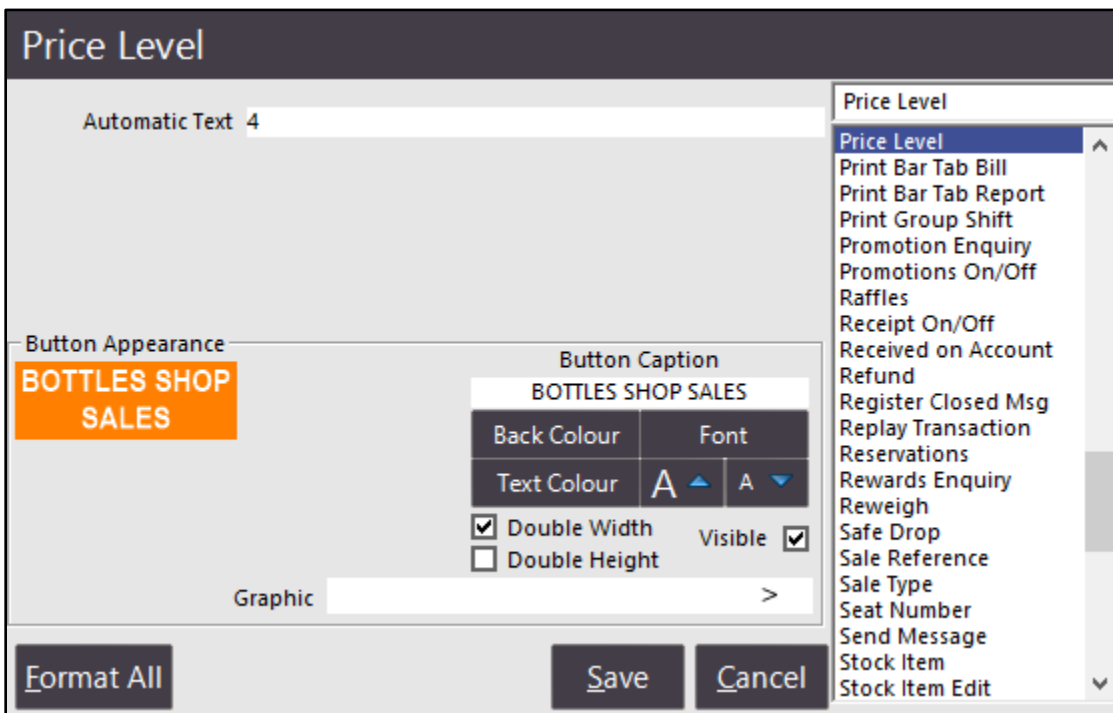
Promotions triggered by Price Level

In some instances you need to run a promotion on a price level for many different reasons. One example could be that you don't have a bottle shop as such, but you can sell items across the bar at a different price level. The issue you have is that the items you sell through your bottle shop you want to run a promotion on, but not to the bar/restaurant customers. Whenever there is a price change during a sale, the promotions will recalculate.

Go to File > Sales > Promotions > Coupons/Customer Reward Promotions/Promotions > Select Price Level > Add Promotion Items > Save.



Go to Setup > POS Screen > POS Screen Setup > Layouts > Buttons > Function: Price Level > Configure to bottle shop price.



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You can either press the bottle shop price before entering items or enter the items and press the bottle shop price. Promotions will all recalculate on any price change.

28 Sep 11:34 POS 1 Adult ID: 28/09/98		
Jeremy STANDARD		
OYSTER BAY SB BTL	1	57.90
NINTH ISLAND PINOT BTL	1	82.50
Discounts (+/-)		0.00
		\$140.40

**BOTTLES
SHOP SALES**

28 Sep 11:36 POS 1 Adult ID: 28/09/98		
Jeremy BOTTLESHOP		
OYSTER BAY SB BTL	1	57.90
-5.79 Bottle Shop Wine Promo		
NINTH ISLAND PINOT BTL	1	82.50
-8.25 Bottle Shop Wine Promo		
Bottle Shop Wine Promo	1	-14.04
Discounts (+/-)		-14.04
		\$126.36

idealpos7 Update History

Cash Declaration

Number Keypad support on the Edit Cash Declaration Screen

A Number Pad has been added to the Edit Cash Declaration screen to allow you to change values without needing to bring up the On-Screen Keyboard or use a connected one.

Go to Utilities > Edit Cash Declaration > Select the Cash Dec to Edit > Edit.

edit cash declaration ✕

Clerk 1 : Jeremy 28 Sep 2016 13:59:40

Float Taken Out	300.00		
Enter Full Amount	Counted	Expected	
CASH	1532.70	1532.70	
	(less float)		
Or Each Denomination			
\$100	<input type="text"/>		
\$50	<input type="text"/>		
\$20	<input type="text"/>		
\$10	<input type="text"/>		
\$5	<input type="text"/>		
\$2	<input type="text"/>		
\$1	<input type="text"/>		
\$0.50	<input type="text"/>		
\$0.20	<input type="text"/>		
\$0.10	<input type="text"/>		
\$0.05	<input type="text"/>		

Denomination Count includes Float

	Counted	Expected
EFTPOS	446.80	446.80
ACCOUNT	77.97	77.97
AMEX / DINERS	205.94	205.94
LAYBY	60.72	60.72
CHEQUE	<input type="text"/>	
GV REDEEM		
CREDIT NOTE		
ONLINE	56.00	56.00
TENDER 10		
TENDER 11		
TENDER 12		
TENDER 13		
TENDER 14		
TENDER 15		
TENDER 16		
TENDER 17		
TENDER 18		

7 8 9

4 5 6

1 2 3

0 . -

CL

Notes

Save & Print Save

idealpos7 Update History

Raffles

Yes/No Option - Print Raffle Numbers Large

This option will enlarge the raffle numbers printed on the receipt.

Go to Setup > Yes/No Options > Receipt/Kitchen: Print Raffle Numbers Large.

Print Raffle Numbers Large

```
*****  
Meat Tray  
*****  
Raffle Code      : 1-1  
Transaction #    : 122-1  
Purchase Date    : 29 Sep 2016 15:15:32  
Ticket Quantity  : 5  
  
Your Raffle Numbers:  
 1 2 3 4 5  
  
*****  
Please keep ticket for proof of  
purchase!
```

```
*****  
Meat Tray  
*****  
Raffle Code      : 1-1  
Transaction #    : 123-1  
Purchase Date    : 29 Sep 2016 15:16:04  
Ticket Quantity  : 5  
  
Your Raffle Numbers:  
 6 7 8 9 10  
  
*****  
Please keep ticket for proof of  
purchase!
```

idealpos7 Update History

Functions

Force Reference option on Tender Types

You are able to force a reference on any tender type. This will allow you to be able to search for sales.

Go to Setup > Functions > Select a Tender: Force Reference > Repeat for each Tender you require a reference on.

Function	<input type="text" value="TENDER 1"/>	
Description	<input type="text" value="CASH"/>	
# of Receipts	<input type="text" value="1"/>	<input checked="" type="checkbox"/> Allow Points per Dollar?
Lower Limit	<input type="text" value="0.00"/>	<input type="checkbox"/> Compulsory Amount
Upper Limit	<input type="text" value="9999.99"/>	<input checked="" type="checkbox"/> Open Cash Drawer
		<input type="checkbox"/> Force Receipt
		<input type="checkbox"/> Force Customer
		<input checked="" type="checkbox"/> Force Reference

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When the tender is used with this option selected, an On-Screen Keyboard will display to enter the reference against the sale.

The screenshot displays the POS interface with the following elements:

- Header:** 29 Sep 15:31 POS 1 Adult ID: 29/09/98
Jeremy STANDARD
- Item List:**

CAPPUCINO	1	3.50
CAPPUCINO	1	3.50
- Discounts:** Discounts (+/-) 0.00
- Total:** \$7.00
- Payment Options:** CASH, EFTPOS
- Navigation Panel:**
 - BOTTLES SHOP SALES
 - VOID SALE
 - Customer
 - VOID
 - EMPLOYEE LOG
 - PRINT RECEIPT
 - TABLE MAP
 - Clerk
- Keypad:** 7 8 9 CL, 4 5 6 NO SALE, 1 2 3 X, 0 . ENTER
- Reference Entry:** Gov RCT 11565698
- On-Screen Keyboard:** Standard QWERTY layout with a large blue Enter key.