idealpos7 Update History

Build

Update Details:

** Enhancement
   * [IP-4] - Yes/No Option - Round Stock Item screen amounts to 2 decimal places
   * [IP-5] - Apply Promotions to specific Customers via a Text File Linked in User-Defined Text
   * [IP-8] - Ability to Print File Grid Data
   * [IP-9] - PDE/Stock Manage Process Screens display in order they were entered
   * [IP-13] - Ability to Import Promotions
   * [IP-24] - Tablet User-Defined can work in conjunction with Login Code
   * [IP-27] - Yes/No Option - Hide Gaming Member Photos
   * [IP-28] - Gaming Member Photo on IKM Runner Dockets
   * [IP-30] - Scheduled Reports in CSV format
   * [IP-32] - Disable Stock Item entry in POS screen
   * [IP-41] - IKM Runner Docket displays details in Footer
   * [IP-43] - Add new Stock Item Attributes from within Stock Item screen
   * [IP-44] - Stock Item Linking by Attribute Type
   * [IP-46] - Pending Sales Report grouped by Status
   * [IP-48] - Digi Scale Software - automatic export
   * [IP-54] - Customer Enquiry - Filter customers by Range of Customer Types
   * [IP-55] - Customer Enquiry - Filter customers by Range of Department Sales
   * [IP-56] - Support for PC-Eftpos Pinpad Tipping
   * [IP-58] - Automatic Import of Supplier Invoices - Ability to automatically Process imported invoices
   * [IP-65] - Modify Price by selecting item and pressing Amount
   * [IP-69] - Default Tax Rate for Stock Purchases based on Suppliers Tax Rate
   * [IP-73] - Improved speed for Reservation phone number search
   * [IP-90] - Xcitepos Ares RFID Support
   * [IP-94] - Xcitepos Ares Cash Drawer Support
   * [IP-102] - Yes/No Option to Display Battery Remaining on POS Screen when using Tablet
   * [IP-106] - Support for BHT-900 PDE
   * [IP-108] - Yes/No Option - Use Stock Notes field for Long Descriptors
   * [IP-115] - Stock Item Attributes display in Alphabetical Order
   * [IP-116] - Stock Item Attributes - wider drop-down boxes on Stock Item Sales Report
   * [IP-142] - Yes/No Option - Inhibit Points on Discounts/Promotions
   * [IP-160] - Yes/No Option - Show Supplier's Stock Code on Receipt
   * [IP-162] - Modify Quantity by selecting Item and pressing Quantity
   * [IP-167] - Ideal Handheld supports buffered orders for multiple handhelds
   * [IP-169] - Sprint Liquor Gun Interface
   * [IP-176] - Paymentree Eftpos support for Tips
   * [IP-177] - Canada/USA Financial Report shows NET Sales Ex-Tax if using VAT options

Yes/No Options

Yes/No Option - Round Stock Item screen amounts to 2 decimal places

On the Stock Grid, this option will round any Amounts like sell/cost prices to 2 decimal places on the display.

Go to Setup > Yes/No Options > Stock Control > Round Stock Item screen amounts to 2 decimal places.

Scan Code	Average	Stock Control
	107.70	Yes
	0.4308	Yes
	0.6247	Yes
	0.6903	Yes

Scan Code	Average	Stock Control
	107.70	Yes
	0.43	Yes
	0.62	Yes
	0.69	Yes

Yes/No Option - Hide Gaming Member Photos

This option will allow you to Hide Gaming Member Photos on the POS screen.

Go to Setup > Yes/No Options > Customers > Hide Gaming Member Photos.

Yes/No Option - Inhibit Points on Discounts/Promotions

If an item is discounted or part of a promotion, this option will stop Points per Dollar being accumulated. Usually when you are running these types of sales they can be at heavily discounted rates and not something that you want to reward customers with again as the points themselves allow for further discounting when redeemed.

Go to Setup > Yes/No Options > Customers > Inhibit Points on Discounts/Promotions.

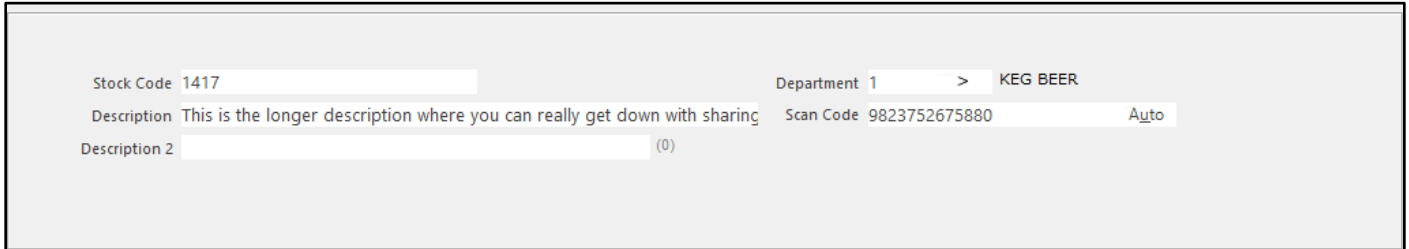Special Points and Points by Price Level override this option.

Yes/No Option - Use Stock Notes field for Long Descriptors

This option will use the Stock Notes field to handle Stock Descriptions. It will enable long descriptions to show on Receipts, however you will lose access to the Stock Notes features.

Go to Setup > Yes/No Options > Miscellaneous > Use Stock Notes field for Long Descriptors.

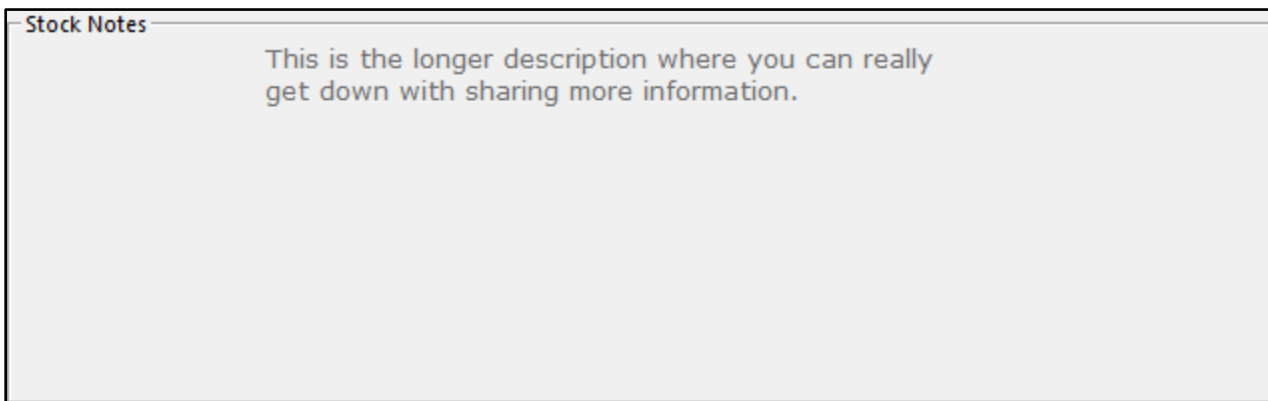Go to File > Stock Control Stock Items > Add > Description > Enter a description up to 80 characters.

Stock Code 1417	Department 1 > KEG BEER
Description This is the longer description where you can really get down with sharing	Scan Code 9823752675880 Auto
Description 2	(0)

Go to Advanced > Stock Notes.

This field will now become inaccessible to edit with additional notes.

Stock Notes

This is the longer description where you can really get down with sharing more information.

If you choose to import stock items with long descriptions, the long description needs to be imported in the NOTES header, with the DESC header being truncated.

Yes/No Option to Display Battery Remaining on POS Screen when using Tablet

Displays Battery Life remaining as a percentage.

Go to Setup > Yes/No Options > POS Screen > Display Battery Status. It will only display on terminals that have a battery, such as tablets, laptops. It will display as green until it reaches 10%, where it will then display as red with the percentage remaining.
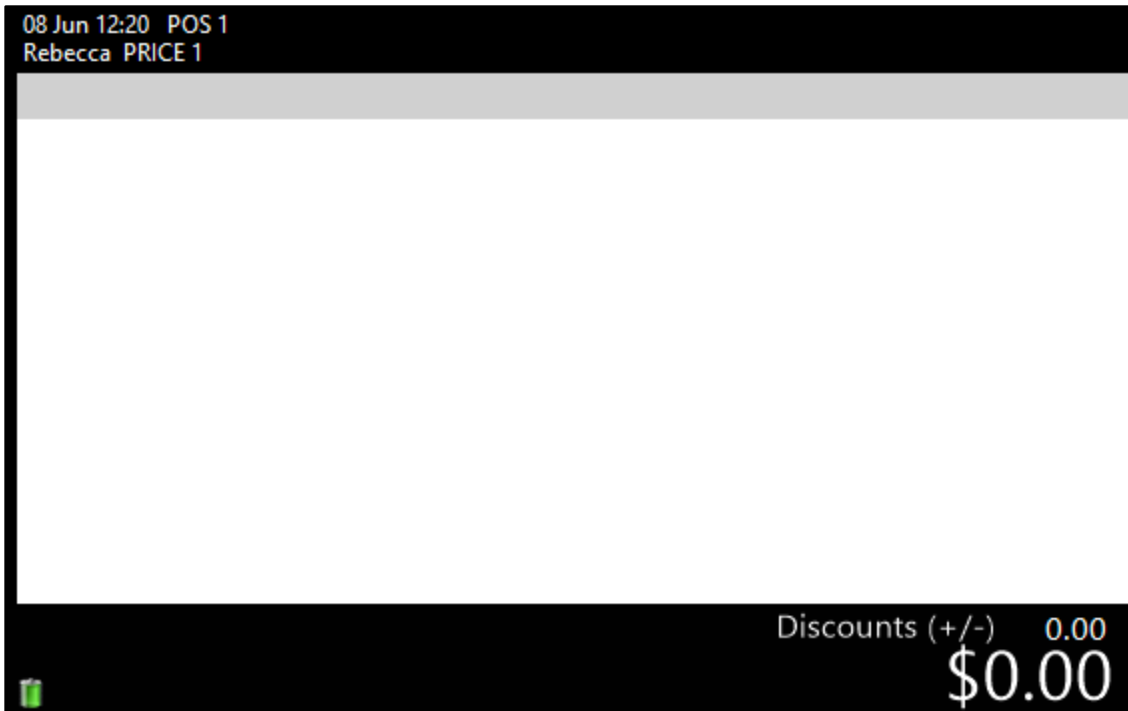
Yes/No Option – Print Supplier's Stock Code on Receipt

This option will show the default Supplier's Stock Code on the Receipt.

Go to Setup > Yes/No Options > Receipt/Kitchen > Print Suppliers Stock Code on Receipt.
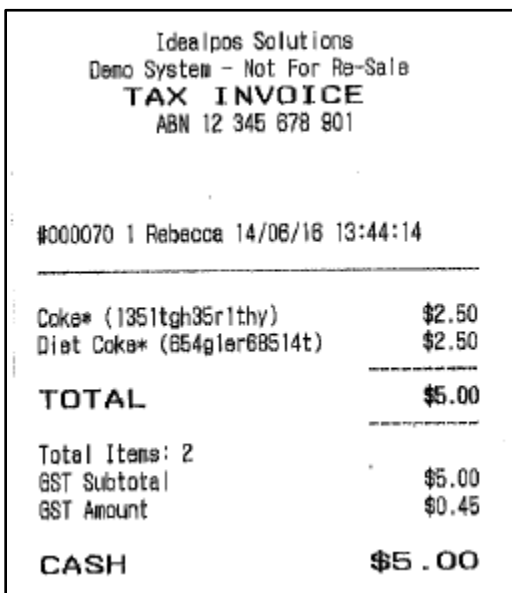
Promotions

Apply Promotions to specific Customers via a Text File Linked in User-Defined Text

This feature allows you to apply promotions to specific customers in your database only.

Create a text file containing all the customer codes that you want to use the promotion. This can be done as
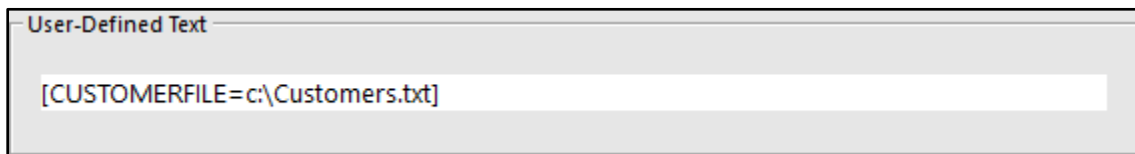101
102
103
or
101,102,103.

Go to File > Sales > Promotions > Promotions > Add > Create Promotion > Advanced Tab > User-Defined Text: [CUSTOMERFILE=c:\Customers.txt], where c:\Customers.txt is the location of the text file you created. This can be saved on any networked drive.

User-Defined Text

[CUSTOMERFILE=c:\Customers.txt]

Ability to Import Promotions

It's possible to import promotions using the headers ZONE, DESCRIPTION, TRIP_QUANTITY, PROMO_PRICE, START_DATE, END_DATE, ITEM_CODE. The Promotion Group will be created when the file is imported and is based on the filename being imported.

ZONE – Currently unused but included for future plans. Header *must be included* but data can be left blank.
DESCRIPTION – Promotion Description.
TRIP_QUANTITY – The number of items required to purchase to trip the promotion.
PROMO_PRICE – Price of the promotion.
START_DATE – Start date of the promotion.
END_DATE – End date of the promotion.
ITEM_CODE – Stock items to be included in the promotion.

	A	B	C	D	E	F	G
1	ZONE	DESCRIPTION	TRIP_QUANTITY	PROMO_PRICE	START_DATE	END_DATE	ITEM_CODE
2	1	Z1-S20-WINE-3FOR20	3	20	28-Mar-16	17-Aug-16	1
3	1	Z1-S20-WINE-3FOR20	3	20	28-Mar-16	17-Aug-16	2
4	1	Z1-S20-WINE-3FOR20	3	20	28-Mar-16	17-Aug-16	3
5	1	Z1-S20-WINE-3FOR20	3	20	28-Mar-16	17-Aug-16	4
6	1	Z1-S20-WINE-2FOR10	2	10	28-Mar-16	17-Aug-16	5
7	1	Z1-S20-WINE-2FOR10	2	10	28-Mar-16	17-Aug-16	6
8	1	Z1-S20-WINE-2FOR10	2	10	28-Mar-16	17-Aug-16	7
9	1	Z1-S20-WINE-2FOR10	2	10	28-Mar-16	17-Aug-16	8

```
ZONE,DESCRIPTION,TRIP_QUANTITY,PROMO_PRICE,START_DATE,END_DATE,ITEM_CODE
1,Z1-S20-WINE-3FOR20,3,20,28 Mar 2016,17 Aug 2016,1
1,Z1-S20-WINE-3FOR20,3,20,28 Mar 2016,17 Aug 2016,2
1,Z1-S20-WINE-3FOR20,3,20,28 Mar 2016,17 Aug 2016,3
1,Z1-S20-WINE-3FOR20,3,20,28 Mar 2016,17 Aug 2016,4
1,Z1-S20-WINE-2FOR10,2,10,28 Mar 2016,17 Aug 2016,5
1,Z1-S20-WINE-2FOR10,2,10,28 Mar 2016,17 Aug 2016,6
1,Z1-S20-WINE-2FOR10,2,10,28 Mar 2016,17 Aug 2016,7
1,Z1-S20-WINE-2FOR10,2,10,28 Mar 2016,17 Aug 2016,8
```

Once you have created the file, go to File > Sales > Promotions > Promotions > Import > Select your file > Open.

Name	Date modified	Type	Size
📁 Archive	02/09/2015 2:14 PM	File folder	
📁 Invitbox	10/02/2016 3:55 PM	File folder	
📊 Wine Promo.csv	05/05/2016 2:43 PM	Microsoft Excel C...	1 KB

The promotion/s will be added to list where you can further edit them for additional options.

	promotions		All Promotions	▼		>	👁	S	✕

Code	Description	Group	Discount	Date Range	Time Range	Days	POS Range	Cust Type Range	Priority
27	Z1-S20-WINE-2FOR10	Wine Promo	$10.00 Price	28 Mar 16 - 17 Aug 16	All Day	Every Day			2
26	Z1-S20-WINE-3FOR20	Wine Promo	$20.00 Price	28 Mar 16 - 17 Aug 16	All Day	Every Day			3

Stocktakes

PDE/Stock Manage Process Screens display in order they were entered

When you are using either a PDE or Stock Manage app, stocktakes are sent to the POS terminal for further processing. Regardless of the system you use, or multiple of, the stocktakes will be displayed on the process screen in the order they were entered.

Ideal Kitchen Monitor

Gaming Member Photo on IKM Runner Dockets

This option will print the eBet image on the Kitchen Monitor runner docket. Be aware that the printer is a receipt printer that prints in black and white only, so the quality of the image printed may differ greatly from any colour image that it is supposed to represent.

Go to Setup > Global Options > Printing > Other Options > Member Photo on IKM Runner Dockets.
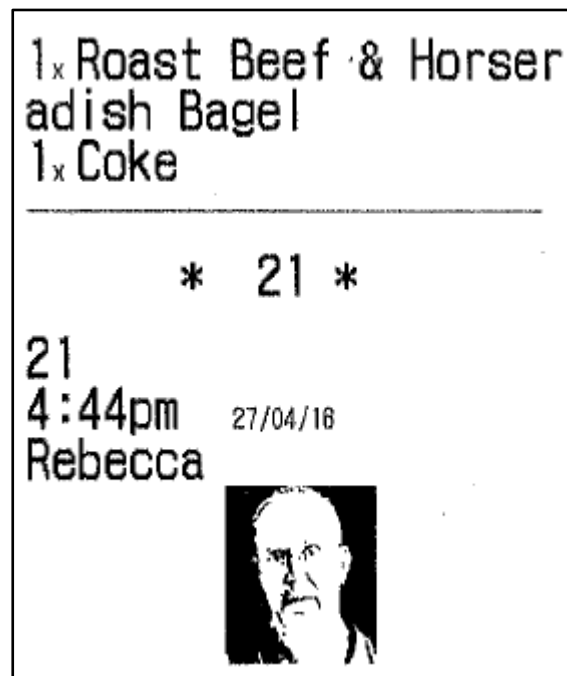
IKM Runner Docket displays details in Footer

This function has been changed to print the Order/Table Number, Time/Date and Clerk details at the bottom of the runner docket from IKM so they are easily viewed when held in a docket holder.
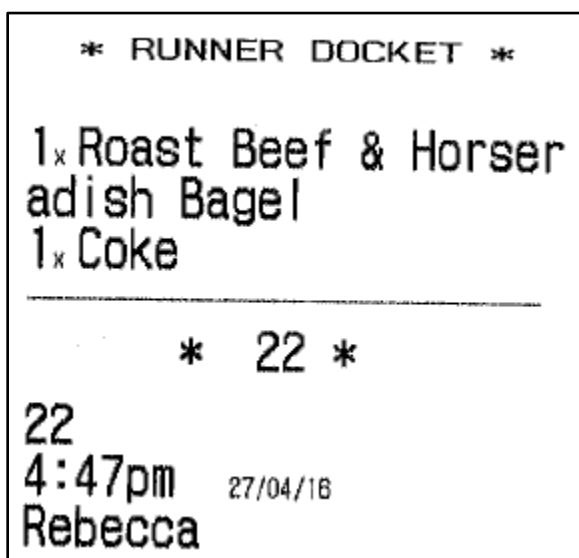
Allow User configuration of Audio Files

To customise your audio sounds that are able to be set, you can add files to the IKM folder. Files must be in .WAV format. Copy files to c:\Program Files\Idealpos Solutions\Ideal Kitchen Monitor. Any custom sounds will be added to the drop-down menu when selecting a sound.
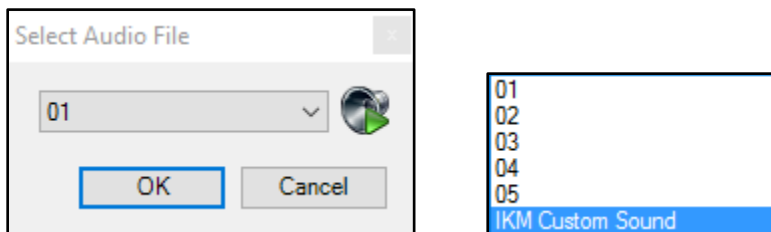
In IKM go to Setup > Basic > Order > Audio > Press the '>' button to expand the audio options.

Select the Audio for Order > Press the … button to open a drop-down menu.

From the drop-down menu select the sound you want to use.

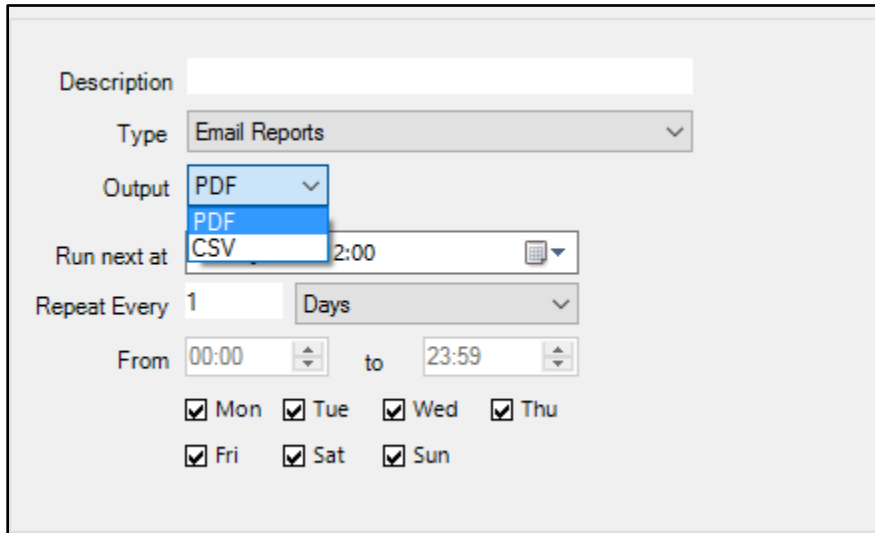You can create a different sound for Web Orders. Exit the settings window to save the changes.
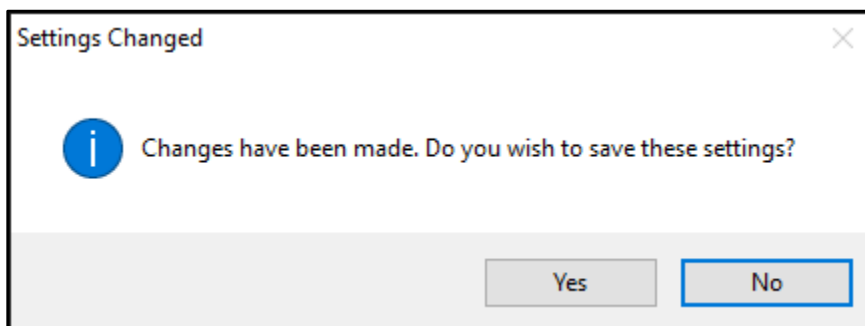
Scheduled Reports

Scheduled Reports in CSV format

Previously we would export reports only in a PDF format. It is now possible to select either PDF or CSV formats for email reports only.

Go to Setup > Schedules > Add > Type: Email Reports > Output: PDF or CSV.

Stock Item Attributes

Add new Stock Item Attributes from within Stock Item screen

It is possible to add new attributes to Stock Items direct from the Stock Item List. This will save a lot of time and help to add more attributes on the fly. You will need to Attribute Types before you can do this, but you are able to add as many Attributes once this has been done.

Go to File > Stock Control > Stock Items > Modify > Attributes > Select Attribute Type > A "+" symbol will be next to any existing Attribute Types > Press it to add new Attributes to the Attribute Type.

Enter the Attribute Details and press the "+" symbol. You can add as many as you like. Exit the screen to set one.

Select one of the Attributes you have just added.

Stock Item Linking by Attribute Type

This features gives you the ability to use a specific Attribute Type to link multiple stock items together to allow the updating of multiple prices. When you save a stock item, POS will give the option to save all other stock items with the same attribute.

Go to File > Sales > Stock Item Attributes > Add New Attribute Type > E.g. CFamily.
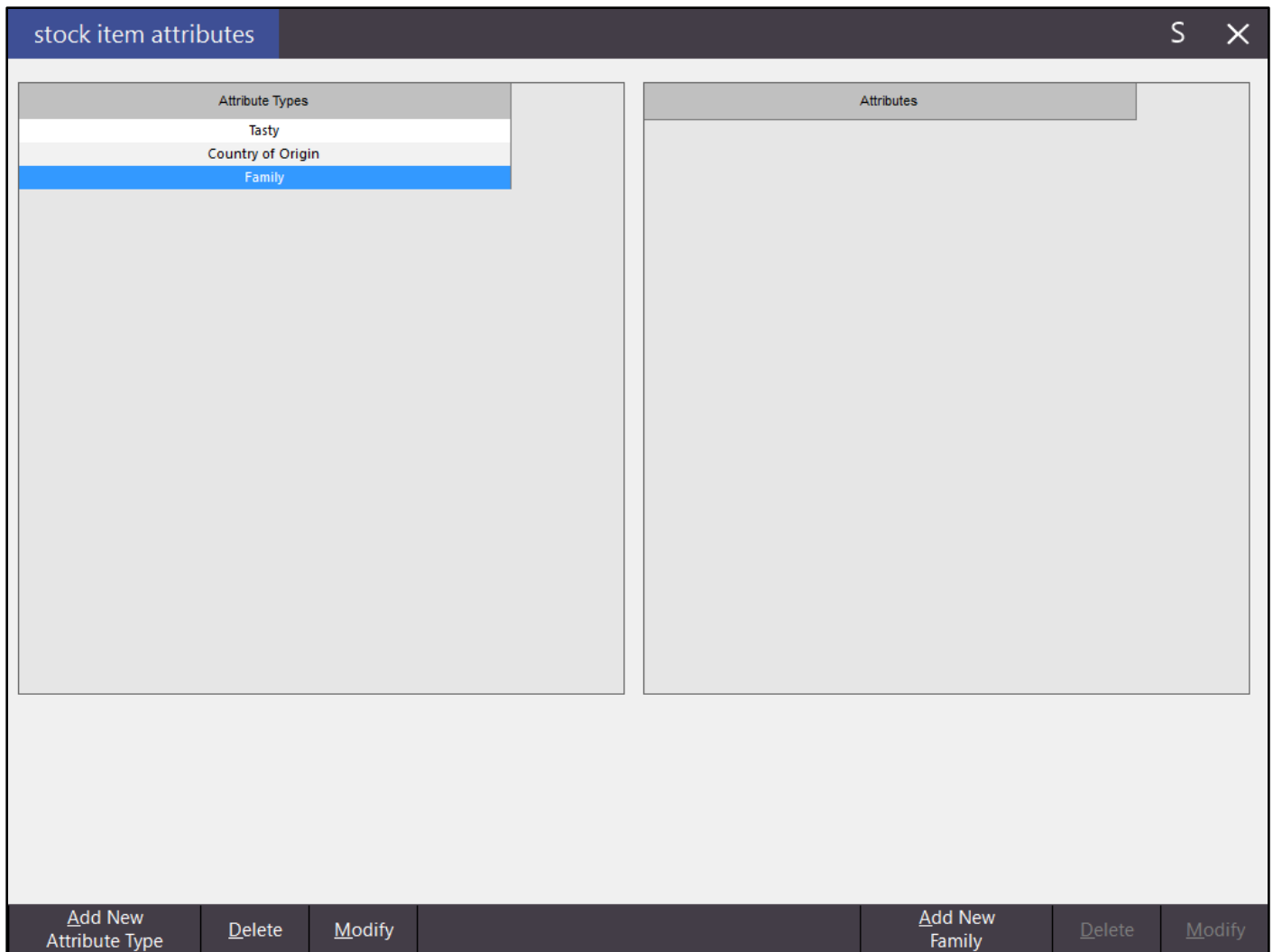
Within this Family Attribute, create grouping terms that can be applied to multiple stock items at a time. E.g 375ml Can.

Go to Setup > Global Options > Other Options > Stock Item Linking > Attribute Type > Use the drop-down to select the Attribute Type you want to use for linking.

Go to File > Stock Control > Stock Items > Add the attribute to each stock item that requires it.

Code	Description	Department	Average	Stock Control	Indirect	PRICE 1	PRICE 2	Description 2	Attribute1
		soft							
326	SPRITE POST MIX 15LT	SOFTDRINK	130.00	Yes	No	0.00	0.00	SPRITE POST MIX 15LT	
327	SPRITE POST MIX 7OZ	SOFTDRINK	0.00	Yes	No	1.50	1.30	SPRITE POST MIX 7OZ	
328	SPRITE POST MIX ADD 7OZ	SOFTDRINK	0.00	Yes	No	1.10	0.95	SPRITE POST MIX ADD 7OZ	
329	SPRITE POST MIX ADD SCH	SOFTDRINK	0.00	Yes	No	1.50	1.30	SPRITE POST MIX ADD SCH	
330	SPRITE POST MIX JUG	SOFTDRINK	0.00	Yes	No	6.50	5.70	SPRITE POST MIX JUG	
331	SPRITE POST MIX SCH	SOFTDRINK	0.00	Yes	No	2.35	2.05	SPRITE POST MIX SCH	
332	Coke	SOFTDRINK	1.18	Yes	No	2.50	2.50	Coke	375ml Can
333	Diet Coke	SOFTDRINK	1.18	Yes	No	2.50	2.50	Diet Coke	375ml Can
334	Lemonade	SOFTDRINK	1.08	Yes	No	2.50	2.50	Lemonade	375ml Can
335	Squash	SOFTDRINK	1.21	Yes	No	2.50	2.50	Squash	375ml Can
336	Fanta	SOFTDRINK	0.00	Yes	Yes	2.50	2.50	Fanta	375ml Can
337	Lift	SOFTDRINK	0.00	Yes	Yes	2.50	2.50	Lift	375ml Can
338	Tonic	SOFTDRINK	0.99	Yes	No	2.50	2.50	Tonic 315ml	
339	Soda	SOFTDRINK	1.02	Yes	No	2.50	2.50	Soda 315ml	

Modify one those stock items and change the price.

Selling Prices (inc Tax)

		Profit%
PRICE 1	2.50	48.02
PRICE 2	2.50	48.02
PRICE 3	2.50	48.02
PRICE 4	0.00	
PRICE 5	0.00	
PRICE 6	0.00	
PRICE 7	0.00	
PRICE 8	0.00	
PRICE 9	0.00	
PRICE 10	0.00	
PRICE 11	0.00	
PRICE 12	0.00	

☐ Force Selling Price Entry

Selling Prices (inc Tax)

		Profit%
PRICE 1	2.50	48.02
PRICE 2	4.00	48.02
PRICE 3	2.50	48.02
PRICE 4	0.00	
PRICE 5	0.00	
PRICE 6	0.00	
PRICE 7	0.00	
PRICE 8	0.00	
PRICE 9	0.00	
PRICE 10	0.00	
PRICE 11	0.00	
PRICE 12	0.00	

☐ Force Selling Price Entry

When you press Save, Idealpos will ask you if you want to change other items sell price that are within the same Family Attribute Type. All will be selected, unselect any that don't apply and press Proceed.

linked items : 375ml Can	✕

Update Sell Prices of items with Family attribute : 375ml Can

☑ KIRKS SARS 375ML CAN (305)
☑ Diet Coke (333)
☑ Lemonade (334)
☑ Squash (335)
☑ Fanta (336)
☑ Lift (337)

Unselect All   Proceed

All stock items prices that were selected will have changed instantly.

stock items		Code Search	>				Edit Mode	Multi Select	👁	S	✕

Code	Description	Department	Average	Stock Control	Indirect	PRICE 1	PRICE 2	Description 2	Attribute1
		soft							
326	SPRITE POST MIX 15LT	SOFTDRINK	130.00	Yes	No	0.00	0.00	SPRITE POST MIX 15LT	
327	SPRITE POST MIX 7OZ	SOFTDRINK	0.00	Yes	No	1.50	1.30	SPRITE POST MIX 7OZ	
328	SPRITE POST MIX ADD 7OZ	SOFTDRINK	0.00	Yes	No	1.10	0.95	SPRITE POST MIX ADD 7OZ	
329	SPRITE POST MIX ADD SCH	SOFTDRINK	0.00	Yes	No	1.50	1.30	SPRITE POST MIX ADD SCH	
330	SPRITE POST MIX JUG	SOFTDRINK	0.00	Yes	No	6.50	5.70	SPRITE POST MIX JUG	
331	SPRITE POST MIX SCH	SOFTDRINK	0.00	Yes	No	2.35	2.05	SPRITE POST MIX SCH	
332	Coke	SOFTDRINK	1.18	Yes	No	2.50	4.00	Coke	375ml Can
333	Diet Coke	SOFTDRINK	1.18	Yes	No	2.50	4.00	Diet Coke	375ml Can
334	Lemonade	SOFTDRINK	1.08	Yes	No	2.50	4.00	Lemonade	375ml Can
335	Squash	SOFTDRINK	1.21	Yes	No	2.50	4.00	Squash	375ml Can
336	Fanta	SOFTDRINK	0.00	Yes	Yes	2.50	4.00	Fanta	375ml Can
337	Lift	SOFTDRINK	0.00	Yes	Yes	2.50	4.00	Lift	375ml Can
338	Tonic	SOFTDRINK	0.99	Yes	No	2.50	2.50	Tonic 315ml	

Stock Item Attributes Display in Alphabetical Order
Stock Item Attributes - Wider drop-down boxes on Stock Item Sales Report

Improvements to the displaying of Stock Item Attributes.

Customers

Customer Enquiry - Filter customers by Range of Customer Types
Customer Enquiry - Filter customers by Range of Department Sales

These features will both allow you to easily narrow down customer sales in a more efficient manner. You are able to use a range of selections to find the sales that you really want to see.

Go to Enquiry > Customers > Customer Type and/or Department > Enter the ranges you require. E.g. 1-3, 4, 8-12.

Reports

Pending Sales Report grouped by Status

When you use the Status selections when saving a Pending Sale, these will all be grouped on the report by default, regardless of the order they were saved.

Takeaway

12-1	06/05/2016 09:59:42	Rebecca	06/05/16 09:59	
	332	Coke		2.50
	332	Coke		2.50
	332	Coke		2.50
	332	Coke		2.50
				10.00
			Less Paid	0.00
			Total Owing	10.00

13-1	06/05/2016 10:00:25	Rebecca	06/05/16 10:00	
	332	Coke		2.50
	332	Coke		2.50
	332	Coke		2.50
				7.50
			Less Paid	0.00
			Total Owing	7.50

16-1	06/05/2016 10:01:15	Rebecca	06/05/16 10:01	
	332	Coke		2.50
	332	Coke		2.50
				5.00
			Less Paid	0.00
			Total Owing	5.00

Delivery

14-1	06/05/2016 10:00:33	Rebecca	06/05/16 10:00	
	1337	Greek Salad w Cous Cous		14.90
	1337	Greek Salad w Cous Cous		14.90
				29.80
			Less Paid	0.00
			Total Owing	29.80

Pickup

15-1	06/05/2016 10:00:46	Rebecca	06/05/16 10:00

Canada/USA Financial Report shows NET Sales Ex-Tax if using VAT options

The financial report will display the NET Sales Ex-Tax if using VAT options in Global Options > Sales > Tax Rates.

Idealpos User (pos1)

Financial Report
21 Jun 2016 00:00:00 to 21 Jun 2016 23:59:59

Printed 21/06/2016 09:27:34
Page 1 of 1

	Quantity	Amount		Quantity	Amount
Gross Sales	4.00	24.80	Transactions	1	
SBTL DISC	0	0.00	Sales	1	
ST Discount 2	0	0.00	No-Sales	0	
ST Discount 3	0	0.00			
ST Discount 4	0	0.00	Average $ per Sale		23.30
Subtotal Surcharges	0	0.00	Refunds	0	0.00
Promotions	1	(1.50)	Voids	0	0.00
Item Disc 1	0	0.00	Void Mode Transactions	0	0.00
Item Disc 2	0	0.00	Void Entire Sales	0	0.00
Item Disc 3	0	0.00	Non-Turnover Sales	0	0.00
Item Disc 4	0	0.00			
% Item Surcharges	0	0.00	Cost of Sales		2.36
Points Redemptions	0	0.00	$ Margin		18.82
NET Sales		23.30	Gross Profit (%)		$88.86
(excl.tax)		21.18			
Rounding		0.00	Tax Amounts		
TIPS IN	0	0.00		Amount	Sales
PAID IN	0	0.00	GST	2.12	23.30
GIFT VCH SALE	0	0.00			
CREDIT NOTE	0	0.00			
TIPS OUT		0.00			
PAID OUT		0.00			
PO 3		0.00	Total Sales (inc Tax)		23.30
PO 4		0.00			
		23.30			

Idealpos User (pos1)

Financial Report
21 Jun 2016 00:00:00 to 21 Jun 2016 23:59:59

Printed 21/06/2016 09:42:01
Page 1 of 1

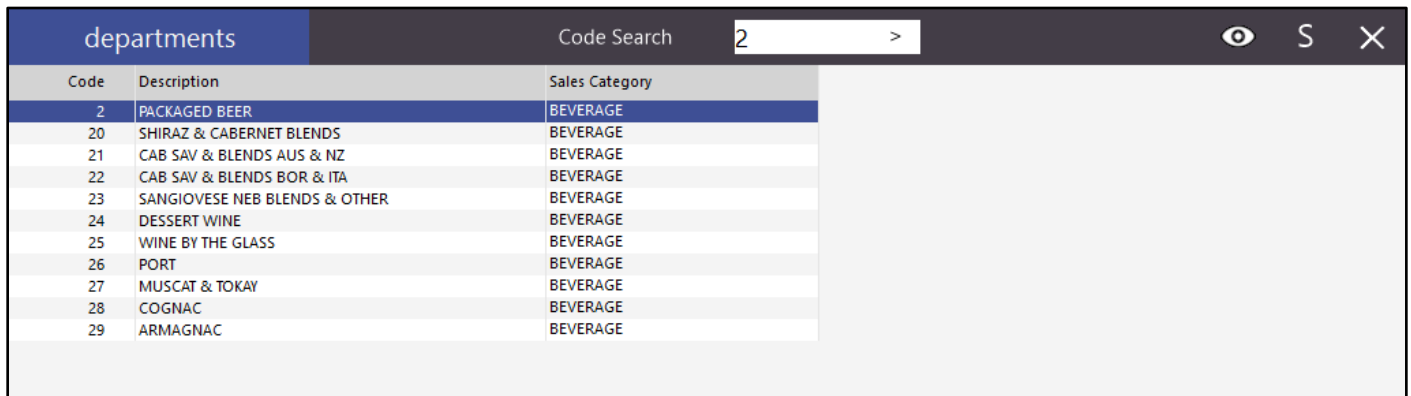|	Quantity	Amount		Quantity	Amount
Gross Sales	2.00	24.80	Transactions	1	
SBTL DISC	0	0.00	Sales	1	
ST Discount 2	0	0.00	No-Sales	0	
ST Discount 3	0	0.00			
ST Discount 4	0	0.00	Average $ per Sale		22.81
Subtotal Surcharges	0	0.00	Refunds	0	0.00
Promotions	1	(1.99)	Voids	0	0.00
Item Disc 1	0	0.00	Void Mode Transactions	0	0.00
Item Disc 2	0	0.00	Void Entire Sales	0	0.00
Item Disc 3	0	0.00	Non-Turnover Sales	0	0.00
Item Disc 4	0	0.00			
% Item Surcharges	0	0.00	Cost of Sales		0.00
Points Redemptions	0	0.00	$ Margin		20.74
NET Sales		22.81	Gross Profit (%)		$90.93
Rounding		(0.01)	Tax Amounts		
TIPS IN	0	0.00		Amount	Sales
PAID IN	0	0.00	GST	2.07	22.81
GIFT VCH SALE	0	0.00			
CREDIT NOTE	0	0.00			
TIPS OUT		0.00			
PAID OUT		0.00			
PO 3		0.00	Total Sales (inc Tax)		24.88
PO 4		0.00			
		22.80			

Back Office

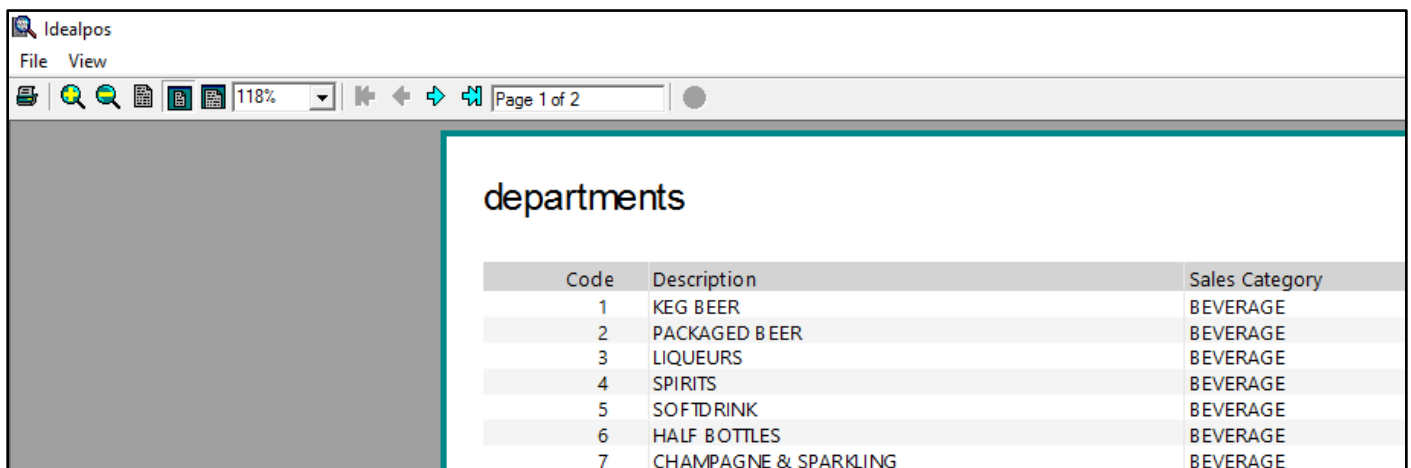### Ability to Print File Grid Data

There is a new icon available in the back office screens that contain lists of data. Screens where this is available are Stock Item List, Departments and many more.

It is basically an easy way to quickly print a list from the current screen.

A

It's probably going to be used mostly on the Stock Item list with the new search fields. You can easily narrow down the items you want to display, and then print that filtered list out.

Code	Description	Department	Scan Code	Average	Stock Control	Indirect	PRICE 1	PRICE 2	PRICE 3	PC	Description 2
		soft					2.25				
280	COKE NRB 250ML	SOFTDRINK		1.16	Yes	No	2.25	2.00	2.00	2	COKE NRB 250ML
287	DIET COKE NRB 250ML	SOFTDRINK		0.86	Yes	No	2.25	2.00	2.00	2	DIET COKE NRB 250ML
294	DS OJ PASSIONFRUIT NRB 330MI	SOFTDRINK		0.90	Yes	No	2.25	2.00	2.00	2	DS OJ PASSIONFRUIT NRB 330N
295	FANTA NRB 250ML	SOFTDRINK		0.86	Yes	No	2.25	2.00	2.00	2	FANTA NRB 250ML
296	FRUITOPIA TOMATO JUICE 250ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	2.00	2	FRUITOPIA TOMATO JUICE 250M
303	KIRKS BITTER LEMON NRB 330MI	SOFTDRINK		0.90	Yes	No	2.25	2.00	2.00	2	KIRKS BITTER LEMON NRB 330N
304	KIRKS GINGER ALE NRB 300ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	2.00	2	KIRKS GINGER ALE NRB 300ML
305	KIRKS SARS 375ML CAN	SOFTDRINK		0.90	Yes	No	2.25	2.00	2.00	2	KIRKS SARS 375ML CAN
306	KIRKS TONIC WATER 330ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	2.00	2	KIRKS TONIC WATER 330ML
307	LIFT NRB 250ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	2.00	2	LIFT NRB 250ML
314	MT FRANK SPARK WATER NRB 2	SOFTDRINK		0.90	Yes	No	2.25	2.00	2.00	2	MT FRANK SPARK WATER NRB
315	MT FRANKLIN WATER PET 400ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	1.95	2	MT FRANKLIN WATER PET 400M
325	SPRITE NRB 250ML	SOFTDRINK		0.86	Yes	No	2.25	2.00	2.00	2	SPRITE NRB 250ML

stock items

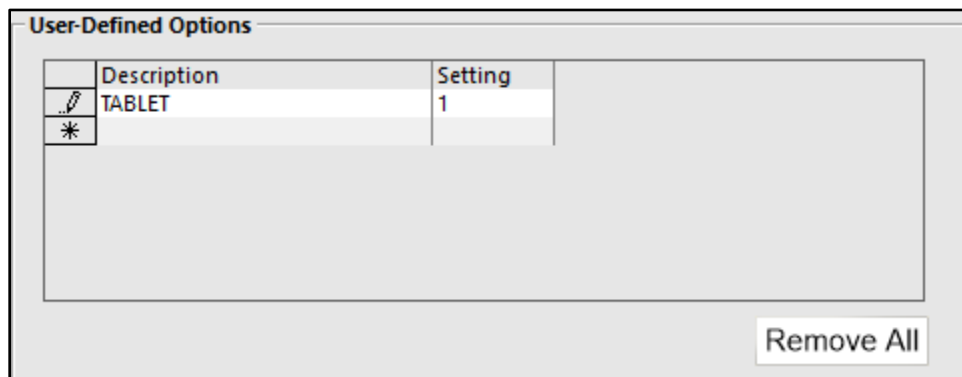| Code	Description	Department	Scan Code	Average	Stock Control	Indirect	PRICE 1	PRICE 2	Description 2	Attribute1
280	COKE NRB 250ML	SOFTDRINK		1.16	Yes	No	2.25	2.00	COKE NRB 250ML	
287	DIET COKE NRB 250ML	SOFTDRINK		0.86	Yes	No	2.25	2.00	DIET COKE NRB 250ML	
294	DS OJ PASSIONFRUIT NRB 330MI	SOFTDRINK		0.90	Yes	No	2.25	2.00	DS OJ PASSIONFRUIT NRB 330N	
295	FANTA NRB 250ML	SOFTDRINK		0.86	Yes	No	2.25	2.00	FANTA NRB 250ML	
296	FRUITOPIA TOMATO JUICE 250ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	FRUITOPIA TOMATO JUICE 250M	
303	KIRKS BITTER LEMON NRB 330ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	KIRKS BITTER LEMON NRB 330N	
304	KIRKS GINGER ALE NRB 300ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	KIRKS GINGER ALE NRB 300ML	
306	KIRKS TONIC WATER 330ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	KIRKS TONIC WATER 330ML	
307	LIFT NRB 250ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	LIFT NRB 250ML	
314	MT FRANK SPARK WATER NRB 2	SOFTDRINK		0.90	Yes	No	2.25	2.00	MT FRANK SPARK WATER NRB	
315	MT FRANKLIN WATER PET 400ML	SOFTDRINK		0.90	Yes	No	2.25	2.00	MT FRANKLIN WATER PET 400N	
325	SPRITE NRB 250ML	SOFTDRINK		0.86	Yes	No	2.25	2.00	SPRITE NRB 250ML	

POS Terminals

Tablet User-Defined can work in conjunction with Login Code

When using RFID's for POS terminals but also using tablets, you need to enter a User-Defined Option. RFID is not available on tablets, and allows the tablets to accept the clerk code to log in.

Go to Setup > POS Terminals > Add/Modify the Tablet > POS Settings > User-Defined Options > Description: TABLET > Setting: 1.

Digi Scale Software – Automatic Export

This function enables all new and modified items to be exported to a Digi Scale Software format.

Code, ScanCode, Price1, Description, WeightType

Price will be overwritten with any current Special Prices otherwise Price 1 is used.
WeightType is 1 for Fixed Price items, 2 for items with KG or LB in the Unit field.

Go to Setup > POS Terminals > Modify > Import/Export > Automatic Export Settings > Export Stock Items: Digi Scale Export.

Automatic Import of Supplier Invoices - Ability to automatically Process imported invoices

This functionality allows you to import invoices that have been entered into a generic .csv format matching fields that Idealpos can accept.

Example of invoice import:

	A	B	C	D	E	F	G
1	568456	17/02/2016		Warehouse - ALM (17/02/2016)			
2	Qty	Code	RRP	Description	Cost	Barcode	Category
3	18	BBW2293	$6.99	Hooks - Mustard Red Shank Size 6	$2.79	9319844533566	Fishing
4	24	BASU988	$11.99	King Poppa Red/Green Lure	$5.67	9319844531177	Fishing
5							

Go to Setup > POS Terminals > Modify > Import/Export > Supplier Invoices.

The filename must include details that will be used during the import, e.g. *Warehouse – ALM Inv.csv*

Automatically Import Supplier Invoices – When an invoice file is located within the selected folder, it will be imported automatically.
Retrieve Location from Filename – Select the location using the information in the file name.
Retrieve Supplier from Filename – Select the location using the information in the file name.
Automatically Add/Modify Stock Items during Import – When selecting this option all fields that need updating will be changed, except for **Description**, **Department** and **Sell Price** unless selected.
Automatically Process Invoices after Import Complete – If selected, all items will be processed automatically into the database with no chance to double-check any entries. If not selected you will have to manually process each invoice imported by going to Transactions > Stock Control > Stock Purchases.
Import Items Only Folder – Select the folder where the file will be imported.

File headers *must* be:
Qty – The total quantity of the item received.
Code – Supplier Stock Code.

RRP – Sell price. If the Location the Invoice has been imported to includes this POS Terminal, that specific Price Level will be updated against each stock item.
Description – Stock item description.
Cost – Will update the Last Cost.
Barcode – Maps to Stock Item code field.
Category – Department description the stock item belongs to. If the department is not in the Idealpos database it will be created under Sales Category 1.

If you are receiving items that are not yet in the stock item database, you can import the file beforehand.

Go to Setup > POS Terminals > Modify > Import/Export > Automatic Import Settings.

Before being able to import supplier invoices, you need to ensure the Supplier has been linked to the invoice format.

Go to File > Suppliers > Suppliers > Add/Modify > Electronic Invoice Format > Generic 2.csv.

Sprint Liquor Gun Interface

This interface allows for the Sprint Liquor Gun to be connected to Idealpos to ensure correct calculation of beverages. For more information visit the Sprint website.

Go to Setup > POS Terminals > Modify > Other Peripherals > Sprint Liquor Gun Interface > Connection > Select a COM Port.

Go to File > Stock Control > Stock Items > Add/Modify > Stock Code: Number must match the stock code in Sprint > Save.

A clerk must be logged in for the Sprint system to dispense from the gun. When the clerk presses the button for the product to dispense, the Stock Code will be sent to Idealpos where it can be processed as a sale.

Paymentree Eftpos support for Tips

This option gives the ability for Paymentree EFTPOS to allow it to accept Tips using an RA Function.

Go to Setup > POS Terminals > Modify > EFTPOS > EFTPOS Type: Paymentree > Function to Use: Select the RA function from the drop-down menu.

POS Screen Setup

Modify Quantity by selecting Item and pressing Quantity

The multiply button default action has changed to open a keyboard to enter the new quantity of the item. If you place the plus symbol (+) in the Automatic Text field, the button will work as previous.

Go to Setup > POS Screen Setup > POS Screen > Layout > Button > Function: X > (Optional) Automatic Text: +.
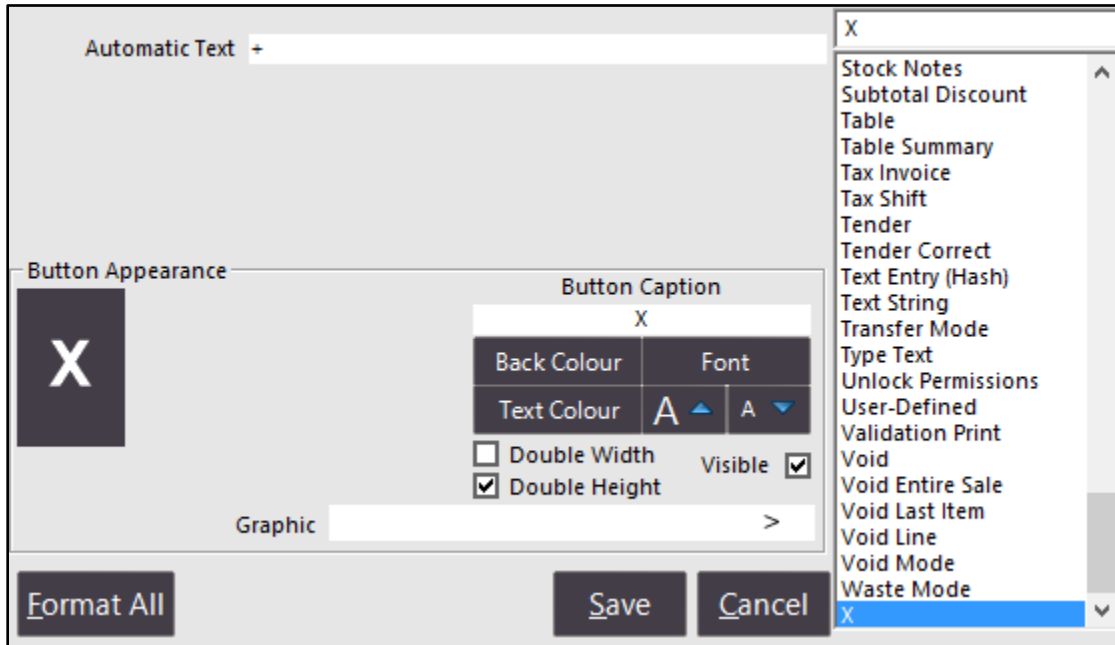
On the POS screen enter an item, highlight it and press the X button. A keyboard will open where you enter the new quantity of the item you want to sell.
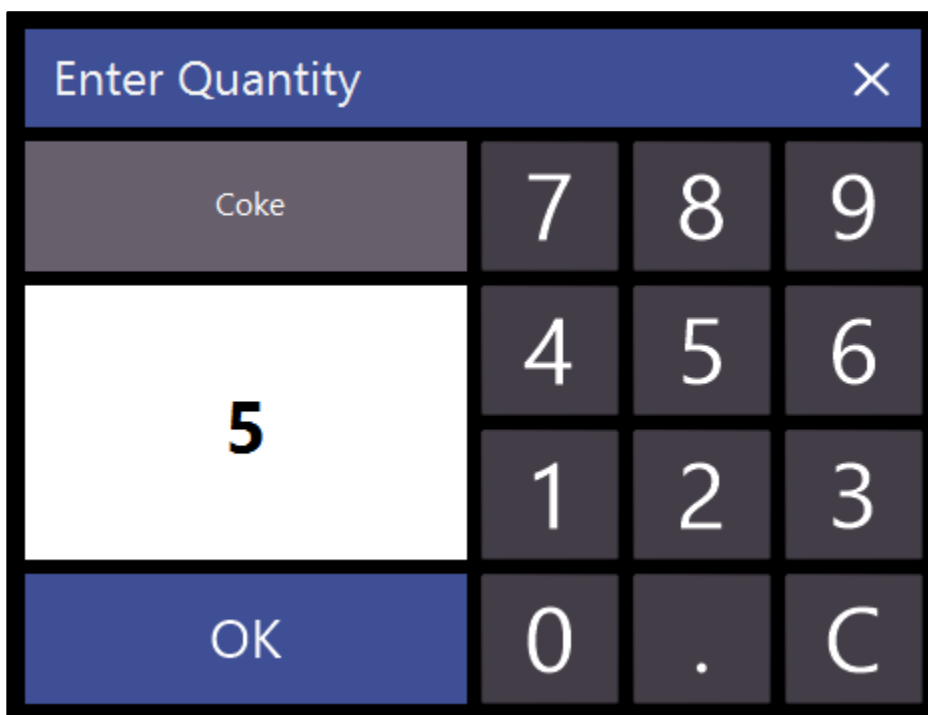
Modify Price by selecting item and pressing Amount

Additional functionality has been given to the Amount button function to allow it to enter a value faster than previous. The button can still be used in the old way, there have just been improvements to the additional details.

Go to Setup > POS Screen Setup > POS Screen > Layout > Buttons > Function: Amount.

Start a sale and enter an item > highlight the item and press amount > enter the new value on the keyboard > Press OK.

The items price will have changed.

All Clerk and User permissions behave the same for this button, however it is an easier way to change the price of an item.

Denso PDE

Support for BHT-900 PDE

Go to Setup > Denso PDE > PDE Model > BHT IrProtocol or BHT Protocol.

Code	2
Description	TEST
PDE Model	Denso BHT-900 Series (BHT Protocol)
COM Port	COM4
Baud Rate	115200

Ideal Handheld

Ideal Handheld supports buffered orders for multiple handhelds

Previous version of Idealpos would reject orders while Idealpos was currently processing an order. Order will now be stacked in a process cue and be processed when the leading order has been processed.

Purchases

Default Tax Rate for Stock Purchases based on Suppliers Tax Rate

If the default tax rate has been set for a supplier, that tax rate will be used on all purchases that are processed through that supplier by default. This can be useful for suppliers that always supply stock with a set tax rate across all of their products.

Go to File > Sale > Suppliers > Suppliers > Default Tax Rate.

Go to Transactions > Stock Control > Stock Purchases > Add > Stock items by default will be linked to the tax rate but can be changed if required.

Length of Invoice Number on Purchase Orders

The maximum length of Invoice/Purchase Order Numbers is now 20 characters from what was a maximum of 10. All fields have been increased to accommodate this change. Supplier Tax, Supplier Transactions, and Supplier Invoice reports all display the full length of the number.

Go to Transactions > Stock Control > Stock Purchases > Add > Purchase Order/Invoice No.