

Idealpos 9 Build 10 - Update History

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Customers

IP-7340 – User-Defined Option to change Customer Company Label

This functionality introduces the ability to change the default label of “Company” to any desired text. The “Company” label appears on the Fast Customer Search screen on the POS.

Customers

×

Joe Blow 15	Joanne Blow 16	Customer 123456 123456	Customer 888888 888888	Ben Harrison 1	Bob Smith 14	John Smith 13	Sarah Charlton 2	Points Customer 8	Mick Townsend 3
Sub Account 10	Charlotte Winters 4	Theresa Andrews 5	Layby Customer 11	Bar Tab 5001 5001	Bar Tab 5002 5002	Bar Tab 5003 5003	Bar Tab 5004 5004	Bar Tab 5005 5005	Bar Tab 5006 5006
Bar Tab 5007 5007	Bar Tab 5008 5008	Bar Tab 5009 5009	Bar Tab 5010 5010	Bar Tab 5011 5011	Bar Tab 5012 5012	Bar Tab 5013 5013	Bar Tab 5014 5014	Bar Tab 5015 5015	Bar Tab 5016 5016
Bar Tab 5017 5017	Bar Tab 5018 5018	Bar Tab 5019 5019	Bar Tab 5020 5020	Bar Tab Customer 12	Alan Graham 6	Account Customer 7	Bronze 111	Steve Murray 101	Talia Brown 102
Silver 112	Gold 113	Master Account 9	Jamal Singh 103	Rebecca Brinkle 104	Platinum 114	Life 115	Ashleigh Smulders 105	Bjorn STAFF004	Hiroku STAFF003

Name

Phone

Company

Code

Email

q	w	e	r	t	y	u	i	o	p	7	8	9	/	@
a	s	d	f	g	h	j	k	l	#	4	5	6	:	!
↑	z	x	c	v	b	n	m	&	%	1	2	3	New Customer	
CL					backspace	\	?	0	.	-				

To change the "Company" label, go to:

Back Office > Setup > POS Terminals > Select a POS Terminal > Modify > POS Settings.

Within the User-Defined Options section on the bottom-left corner, create a new User-Defined Option as follows:

- **Description:** COMPANYLABEL
- **Setting:** Enter a new label here.

E.g. The below example will trigger the Company Label to show as "Business Name" as shown in the below User-Defined Option/Fast Customer Search Screen example.

User-Defined Options

Description	Setting
COMPANYLABEL	Business Name

Copy to All Terminals

Remove All

POS Screen – Fast Customer Search screen:

Customers

Joe Blow 15	Joanne Blow 16	Customer 123456 123456	Customer 888888 888888	Ben Harrison 1	Bob Smith 14	John Smith 13	Sarah Charlton 2	Points Customer 8	Mick Townsend 3
Sub Account 10	Charlotte Winters 4	Theresa Andrews 5	Layby Customer 11	Bar Tab 5001 5001	Bar Tab 5002 5002	Bar Tab 5003 5003	Bar Tab 5004 5004	Bar Tab 5005 5005	Bar Tab 5006 5006
Bar Tab 5007 5007	Bar Tab 5008 5008	Bar Tab 5009 5009	Bar Tab 5010 5010	Bar Tab 5011 5011	Bar Tab 5012 5012	Bar Tab 5013 5013	Bar Tab 5014 5014	Bar Tab 5015 5015	Bar Tab 5016 5016
Bar Tab 5017 5017	Bar Tab 5018 5018	Bar Tab 5019 5019	Bar Tab 5020 5020	Bar Tab Customer 12	Alan Graham 6	Account Customer 7	Bronze 111	Steve Murray 101	Talia Brown 102
Silver 112	Gold 113	Master Account 9	Jamal Singh 103	Rebecca Brinkle 104	Platinum 114	Life 115	Ashleigh Smulders 105	Bjorn STAFF004	Hiroku STAFF003

Name

Phone

Business
Name

Code

Email

q	w	e	r	t	y	u	i	o	p	7	8	9	/	@
a	s	d	f	g	h	j	k	l	#	4	5	6	:	!
↑	z	x	c	v	b	n	m	&	%	1	2	3	New Customer	
CL					backspace	\	?	0	.	-				

Fuel Console

IP-7297 – Enabler Fuel Interface – Ability to Pause/Resume during Fuel Delivery

This function introduces the ability to Pause and Resume a pump during Fuel Delivery.

This functionality can be utilised to pause a pump and temporarily stop fuel from pumping.

Fuel will resume pumping when the clerk presses the pump number and selects the "Resume Delivery" option.

This functionality can be used when a customer commits an offence while pumping fuel (e.g. if they use a mobile phone or smoke while pumping fuel), the clerk can Pause the pump and make an announcement using the forecourt PA system advising the customer to cease offending.

When the customer stops using their mobile phone or stops smoking, the clerk can press the "Resume Delivery" option which will enable the customer to resume pumping fuel.

To use this function, press a pump number while the pump is dispensing fuel.

The Pause Delivery option will be displayed – press "Pause Delivery" to pause the pump.

×	2	3	4	5	6	7	8	9	10	11	12
	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒
Pause Delivery	\$25.00 B (RG)										
	\$50.00 A (PR)										

After pressing Pause Delivery, the pump colour will change to red to indicate that it is currently paused.

1	2	3	4	5	6	7	8	9	10	11	12
🔴	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒
\$42.09	\$25.00 B (RG)										
	\$50.00 A (PR)										

To resume the pump, press the pump number and select the "Resume Delivery" option.

×	2	3	4	5	6	7	8	9	10	11	12
	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒
Resume Delivery	\$25.00 B (RG)										
	\$50.00 A (PR)										

The pump will resume, and the dollar value will increment until the customer stops filling.

1	2	3	4	5	6	7	8	9	10	11	12
🟢	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒	🔒
\$49.84	\$25.00 B (RG)										
	\$50.00 A (PR)										

IP-7298 – Enabler Fuel Interface – Sound support for Customer Calling and Delivery Finished

This function introduces the ability to play a sound for customer calling and delivery finished for the Enabler Fuel Interface.

Two sound files are included in v9 Build 10 and higher and these will be played when the following events occur:

- **FuelCalling.wav** – When the customer lifts a nozzle, the POS Terminal will play the FuelCalling.wav file. The sound will trigger the clerk's attention so that they can authorise the pump.
- **FuelFinished.wav** – When the customer finishes filling, the FuelFinished.wav file will be played.

If required, these sound files can be replaced with different sound files.

When using custom sound files, ensure that the replacement files use the same filenames as the original files.

The sound files are stored in the following location:

C:\ProgramData\Idealpos Solutions\Idealpos\

IP-7300 – Enabler Fuel Interface – Display Grade Codes on Pumps

This functionality adds support to display Grade Codes on Pumps.

Other than setting the Grade Code in the ITL Enabler, there is no additional configuration required in Idealpos to enable this functionality.

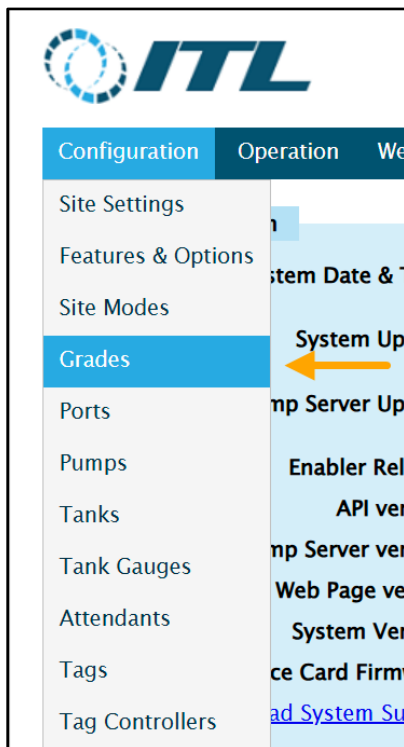
The Grade Code that corresponds to the grade of fuel being pumped will be displayed next to the amount shown in the slots at the top of the POS Screen.

The Grade Code is configured in the ITL Enabler Web Interface by opening a web browser and going to:

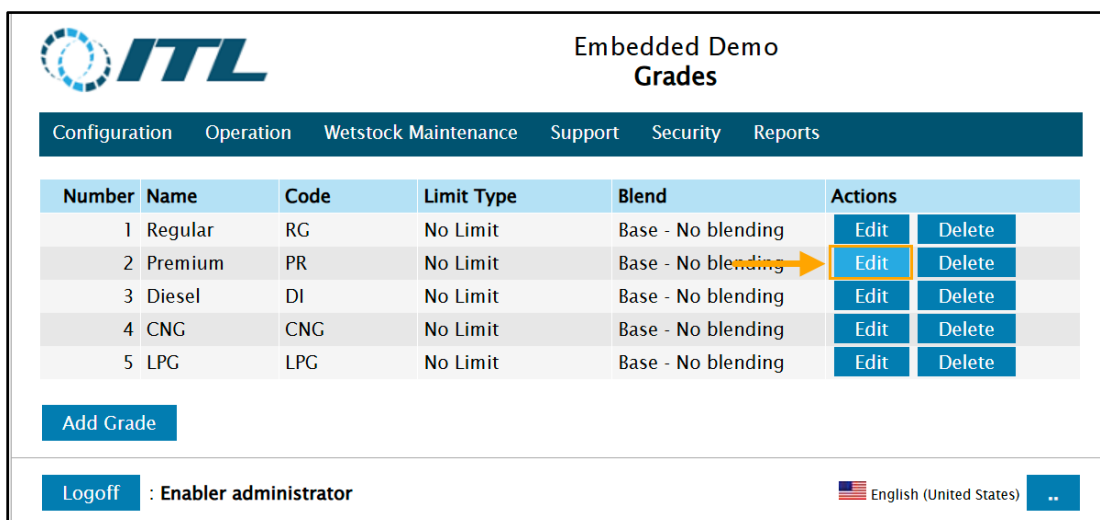
[http://\[enterIPAddress\]](http://[enterIPAddress]) > Enter Username/Password.

If the IP address of the ITL Enabler is 192.168.1.1, then enter <http://192.168.1.1>


Once logged in, go to: Configuration > Grades.



Press "Edit" next to a grade.



The Grade Code that appears in the Code field will be displayed in the slots at the top of the POS Screen when the grade of fuel is being pumped.



Embedded Demo
Grades

Configuration

Operation

Wetstock Maintenance

Support

Security

Reports

Grade information

Name

Premium

Number

2

Code

PR

Delivery timeout

300

Limit Type

No Limit

Description

Price Sign Segment

2

Unit of measure

Litres

Price

Minimum Price

\$0.000

Maximum Price

\$0.000

Tolerance

Loss

0.50

Gain

0.25

Blending

Type


Base - No blending

Cancel





Save

Logoff

: Enabler administrator

 English (United States)

..

1	2	3	4
			
\$23.69 (PR)			

IP-7339 – Enabler Fuel Interface – Ability to Authorise from Back Office Terminal

This function introduces the ability to authorise fuel sales from a Back Office Terminal.

However, payment of Fuel will need to be performed from a POS Terminal.

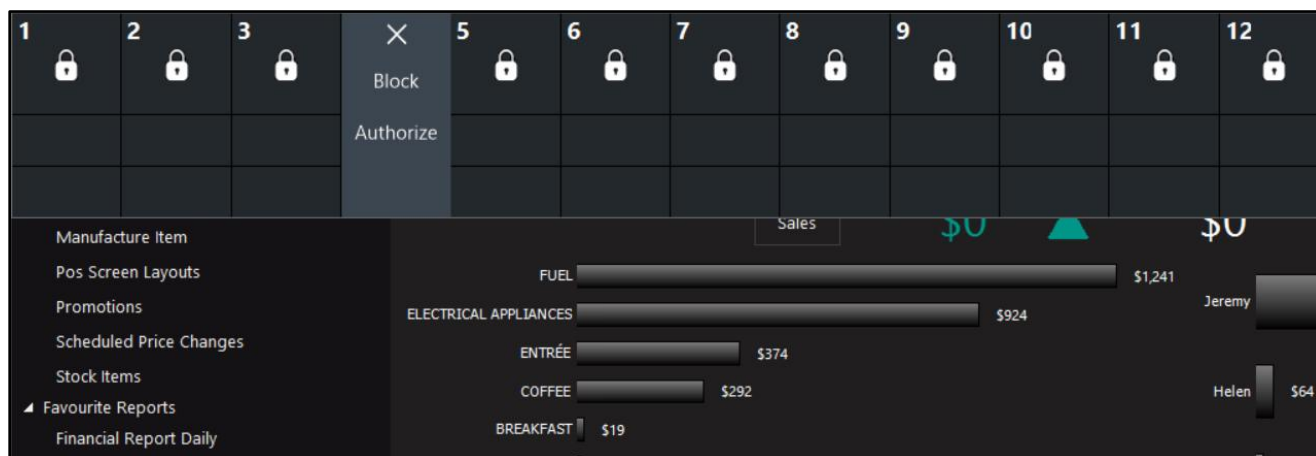
No additional configuration is required for this functionality.

To use this functionality, from the Back Office, select the fuel nozzle icon in the Windows taskbar.

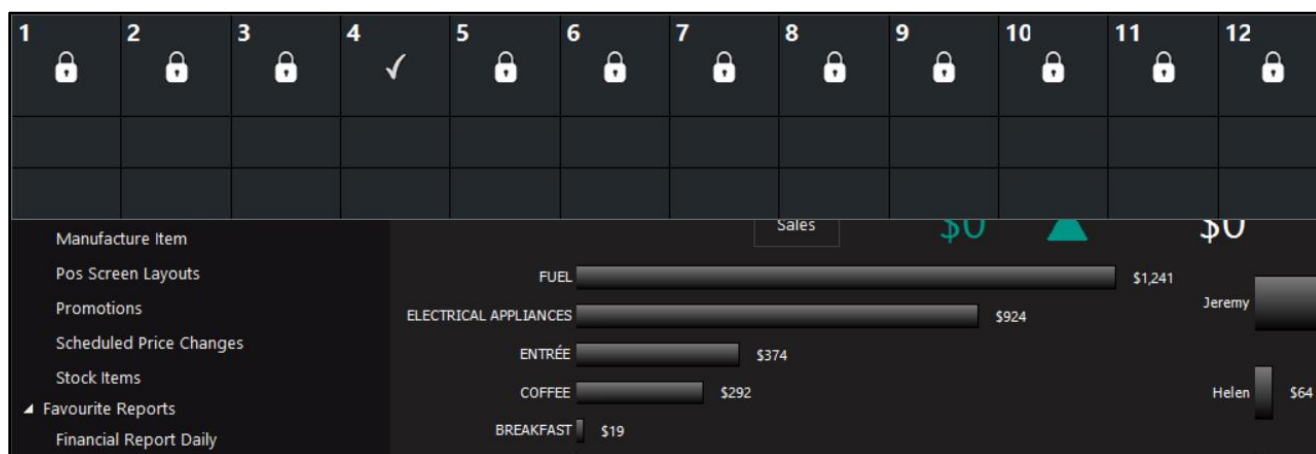


The fuel pumps will appear at the top of the screen.

Select the desired pump number and press "Authorize" to authorise the pump.

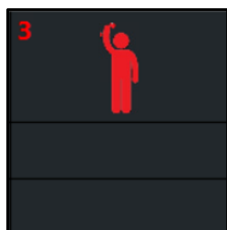


The pump is authorised.



The same process can be completed to authorise the pump when the nozzle is lifted.

When the nozzle is lifted, a symbol of a raised hand will be displayed, which can then be pressed to authorise the fuel sale.



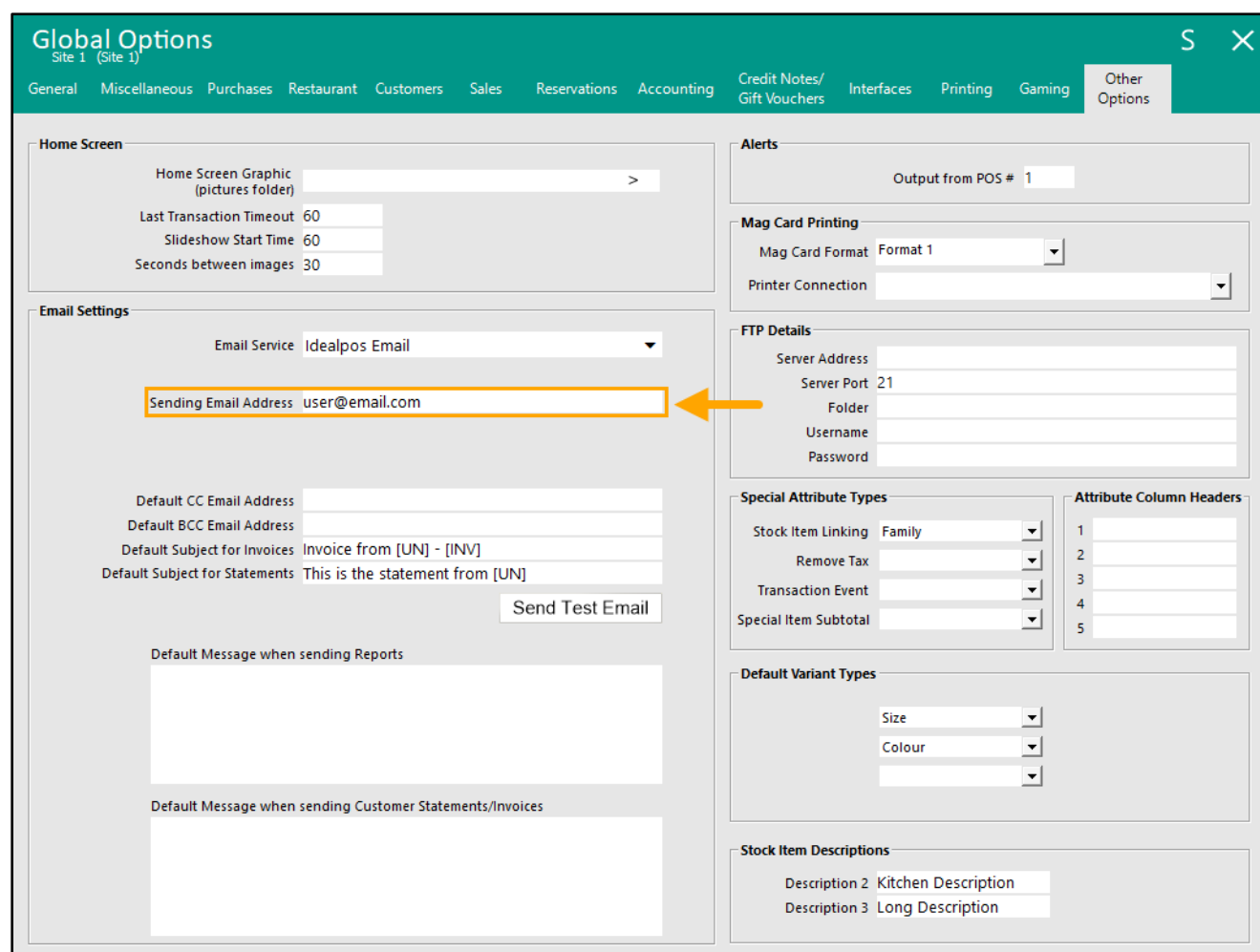
Global Options

IP-7244 – Idealpos Email – Support for Sending Email Address

This function introduces the ability to set a Sending Email Address when using the Idealpos Email Service. The Sending Email Address will be included as the Sending Email Address in emails that are sent from Idealpos. E.g. When a recipient of an email sent from Idealpos selects the "Reply" option, the "To" field will be pre-populated with the Sending Email Address populated here. Also note that if this field is blank, the Email Address configured in Back Office > Setup > POS Terminals > Modify > Main Settings > User Settings > Email will be used as the Sending Email Address. If the Sending Email Address in Global Options > Other Options and the Email address in Setup > POS Terminals > Main Settings are both blank, then the Sending Email Address used will be no-reply@idealpos.co.

To configure this function, go to: Back Office > Setup > Global Options > Other Options > Email Settings.

Enter the required email address in the "Sending Email Address" field as shown below. Close the Global Options window to save the change.



Global Options
Site 1 (Site 1)

General Miscellaneous Purchases Restaurant Customers Sales Reservations Accounting Credit Notes/ Gift Vouchers Interfaces Printing Gaming **Other Options**

Home Screen

Home Screen Graphic (pictures folder) >

Last Transaction Timeout 60

Slideshow Start Time 60

Seconds between images 30

Email Settings

Email Service Idealpos Email

Sending Email Address user@email.com

Default CC Email Address

Default BCC Email Address

Default Subject for Invoices Invoice from [UN] - [INV]

Default Subject for Statements This is the statement from [UN]

Send Test Email

Default Message when sending Reports

Default Message when sending Customer Statements/Invoices

Alerts

Output from POS # 1

Mag Card Printing

Mag Card Format Format 1

Printer Connection

FTP Details

Server Address

Server Port 21

Folder

Username

Password

Special Attribute Types

Stock Item Linking Family

Remove Tax

Transaction Event

Special Item Subtotal

Attribute Column Headers

1

2

3

4

5

Default Variant Types

Size

Colour

Stock Item Descriptions

Description 2 Kitchen Description

Description 3 Long Description

Emails that are received from Idealpos will contain the Sending Email Address in the email.


To demonstrate this functionality, go to: Back Office > Enquiry > Journal History > Select a Journal > Email.

Journal History Enquiry

297 records

View All

Docket Print

Email  p 1000 records

Tax Invoice

Total

Stock Item

Sales

Favourite

Add Text

Keyboard

POS 4
v9 Build 10
Dev 17

All Dates

Customer

Clerk

POS

Price Level

Location

Site

Tender Type CASH

Function

Stock Item

Department

Sale Total to

Table

Audit

☐ Filter Table/Bar Tabs

☐ Hide Voids

Select

Audit	POS	Date	Customer
501	1	Tue 14 Jan 2025 10:26:55	
502	1	Tue 14 Jan 2025 13:18:34	
573	1	Wed 22 Jan 2025 11:31:52	13
574	1	Wed 22 Jan 2025 11:34:11	13
575	1	Wed 22 Jan 2025 11:35:17	13
576	1	Wed 22 Jan 2025 11:35:37	13
643	902	Fri 24 Jan 2025 15:50:41	
647	902	Fri 24 Jan 2025 16:13:58	
648	902	Fri 24 Jan 2025 16:14:48	
650	902	Fri 24 Jan 2025 16:16:38	
652	902	Fri 24 Jan 2025 16:17:36	
654	902	Fri 24 Jan 2025 16:20:13	
655	901	Fri 24 Jan 2025 16:35:09	
656	902	Fri 24 Jan 2025 16:37:18	
675	1	Thu 30 Jan 2025 11:54:38	2

14 Jan 2025 13:18:34 Audit 502,1 Jeremy

*** ORDER 1 ***

202001 CAPPUCCINO 3.50

202002 FLAT WHITE 3.50

202004 SHORT BLACK 3.00

GST Subtotal 10.00

GST Amount 0.91

CASH 10.00

Change 0.00

Enter an Email address into the "To" field, then press the "Send" button to send the Journal.

Email

To:

CC:

BCC:

Subject: Invoice from Idealpos user - 502-1

Message:

Send

An EMAILED line will be added to the Journal in the Journal History Enquiry showing the date and time which the Journal was emailed.

14 Jan 2025 13:18:34	Audit 502,1	Jeremy
*** ORDER 1 ***		
202001	CAPPUCCINO	3.50
202002	FLAT WHITE	3.50
202004	SHORT BLACK	3.00
GST Subtotal		10.00
GST Amount		0.91
CASH		10.00
Change		0.00
EMAILED 29/07/2025 15:18:22		

When the Email containing the Journal is received, it will show the no-reply@idealpos.co as the From email address as shown below:

Invoice from Idealpos user - 502-1

IU

Idealpos user <no-reply@idealpos.co>
To

PDF

Invoice 502-1.pdf
107 KB

When pressing the “Reply” button in the email client, the Sending Email Address will be pre-populated in the To field.

Send

To

user@email.com

Cc

Subject

RE: Invoice from Idealpos user - 502-1

Depending on the Email Client or Email Service that is used, the Sending Email Address can be viewed via a variety of methods.

Refer to the documentation/help for the Email Client being used for more information.

As an example for Classic Outlook, the Sending Email Address appears in the "Have replies sent to" field which can be viewed by double-clicking on an email > File > Properties.

The screenshot shows the 'Properties' dialog box in Microsoft Outlook. The 'Settings' tab is active, displaying options for Importance (Normal), Sensitivity (Normal), and Security (Encrypt message contents and attachments, Add digital signature to outgoing message, Request S/MIME receipt for this message). The 'Tracking options' section includes checkboxes for 'Request a delivery receipt for this message' and 'Request a read receipt for this message'. The 'Delivery options' section features a 'Have replies sent to' field, which is highlighted with an orange border and contains the text 'user@email.com'. Below this field are 'Expires after' settings (None, 12:00 AM) and buttons for 'Contacts...' and 'Categories'. The 'Internet headers' section is at the bottom, showing a large text area for headers. A 'Close' button is located in the bottom right corner.

Home Screen

IP-7163 – Home Screen Image – Support for PNG File Format

This functionality introduces the ability to use a Home Screen Image which has been saved as a PNG File Format.

To use a Home Screen that has been saved as a PNG File Format, place the image in the Pictures folder (e.g. C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\).

The image must exist in this path on each POS Terminal.

If required, the image can be placed into the above path on the Back Office Terminal, then utilise the “Send Pictures” folder from the Back Office > Utilities > Send > Pictures Folder which will enable the images to be sent/updated at all the POS Terminals.

Go to: Back Office > Setup > Global Options > Other Options > Home Screen Graphic.

Enter the name of the PNG Image Home Screen Graphic in the “Home Screen Graphic” field.

Global Options
Site 1 (Site 1)

General Miscellaneous Purchases Restaurant Customers Sales Reservations Accounting Credit Notes/ Gift Vouchers Interfaces Printing Gaming **Other Options**

Home Screen

Home Screen Graphic (pictures folder) HomeScreenCarousel.png >

Last Transaction Timeout 60

Slideshow Start Time 60

Seconds between images 30

Email Settings

Email Service Idealpos Email

Sending Email Address

Default CC Email Address

Default BCC Email Address

Default Subject for Invoices Invoice from [UN] - [INV]

Default Subject for Statements This is the statement from [UN]

Send Test Email

Default Message when sending Reports

Default Message when sending Customer Statements/Invoices

Alerts

Output from POS # 1

Mag Card Printing

Mag Card Format Format 1

Printer Connection

FTP Details

Server Address

Server Port 21

Folder

Username

Password

Special Attribute Types

Stock Item Linking

Remove Tax

Transaction Event

Special Item Subtotal

Attribute Column Headers

1

2

3

4

5

Default Variant Types

Size

Colour

Stock Item Descriptions

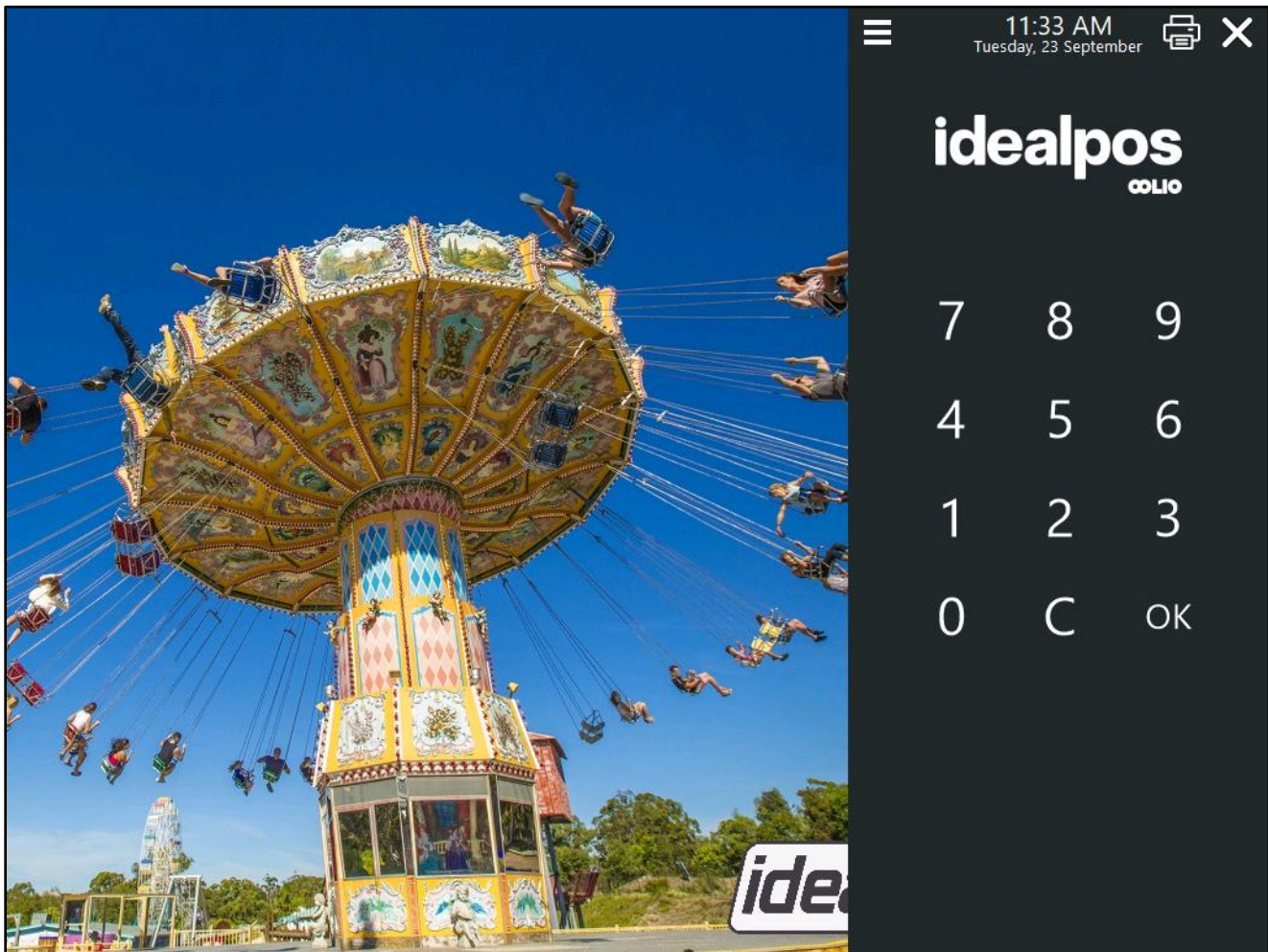
Description 2 Kitchen Description

Description 3 Long Description

Close the Global Options window to save the change.

A Close/Open Suite may be required for the change to take effect.

The PNG Format Home Screen Image will be displayed when the Home Screen is opened.



The Home Screen Image Slideshow also supports PNG Images.

Images can be placed into the following location and will be displayed when the Home Screen Slideshow starts as per the Slideshow Start Time (in seconds) field configured in Global Options > Other Options:

C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\HomeScreen

idealpos COLLO Update History

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As part of adding PNG image support for the Home Screen Image on a standard POS Screen, the Kiosk now supports PNG Images for the following image types (which are configured via Back Office > Setup > POS Terminals > Modify > Display/Kiosk):

- Home Screen Image
- Order Finalised Image
- Kiosk Closed Image
- Home Screen Images Location

KIOSK

Main Settings

POS Settings

Receipt Printer

Kitchen Printers

Display / Kiosk

Customer Readers

Other Peripherals

EFTPOS Settings

Import / Export

Miscellaneous Settings

Customer Display Screen

Resolution

No Customer Display

Display Format

Half Sales / Half Advertising

CHICKEN BURGER

\$11.00

LARGE CHIPS

\$4.00

SPRITE 600ML

\$3.00

LARGE BURGER MEAL

idealpos

Burger Meal Deal Large

1

\$4.00

subtotal

\$18.50

Show Customer Name

Show Customer Points

Show Customer Balance

Show Clerk Name

Show Stock Notes

Show Rewards Progress

Hide Item Prices

Two-Line Customer Display

Type

None

Connection

Display Text

Show Subtotal instead of Qty

Image Options

Skip Images Larger than

500

KB

Seconds between images

9

Stretch images to fit

Customer Display Tipping

Enable Customer Display Tipping

Tip %

10

15

20

RA Function

TIPS IN

Bottom Message

Company Logo

logo-1024x768.png

Image Location

C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\Cust Display\ActualDisplay\

Full Screen Images

C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\Cust Display\Full Screen 1024x768\

Kiosk

Kiosk Style

Kiosk v2

Colours

Restore Defaults

Save

Load

Kiosk Clerk

Kiosk

Checkout Upsell Grid

Home Screen Image

Kiosk2_Homescreen.png

Home Screen Images Location

Logo Image

Order Finalized Image

Kiosk_Thankyou.png

Kiosk Closed Image

Kiosk_Closed.png

Inactivity Timeout

30

Exit POS Password

Open From

to

Code Scanning

Show Stock Notes

Item Screen Font Bold

Pay at Counter Button

Order Number Prompt

Dine-in / Takeaway Prompt

Customer Name Prompt

Coupon Button

Digital Receipt Screen

** Requires Idealpos Online **

Header Text

Your Order

Footer Text

Thank you for your Order!

Header Image

IPS Utility

IP-7240 – IPSUtil Backups password-protected

All backups from Idealpos v9 Build 10 and newer are password protected.

Password Details:

- Unique to each **Idealpos License**.
- **Not user-configurable** and **cannot be disabled**.

When Password is Required:

- Only needed when restoring a backup to a system with a **different license** to the one that originally created the backup.
- **Not required** if restoring to a system with the **same license**.

Support Code Access for Idealpos/Idealpos Resellers:

- Idealpos and Resellers can retrieve the **Support Code** via the Idealpos Portal:
 - Navigate to: <https://portal.idealpos.com.au> > Enter Username & Password > Customers > Search/Select the Customer > Customer Support > Support Code.

Backups from v9 Build 10 cannot be restored to older builds of Idealpos v9:

- Due to older builds of Idealpos v9 not supporting password protected backups, attempting to restore a backup produced by v9 Build 10 or newer onto a system running a build older than v9 Build 10 will produce an error.

When switching between backups from different customers, there are two options:

Option 1 – Perform a Full System Reset then restore the database by double-clicking on it.

A shortcut can be created to IPSUtil.exe with an argument of /mode=masterreset to perform the Master Reset, double-click the shortcut, then restore the database by double-clicking on it.

E.g. IPSUtil.exe /mode=masterreset

Use caution with this option and only configure on a test environment.

Option 2 – Use Support Code when switching between backups.

In some cases, two Support Codes may be required when switching between backups from different customers:

If restoring **Backup B (Customer B)** on a system currently running **Backup A (Customer A)**:

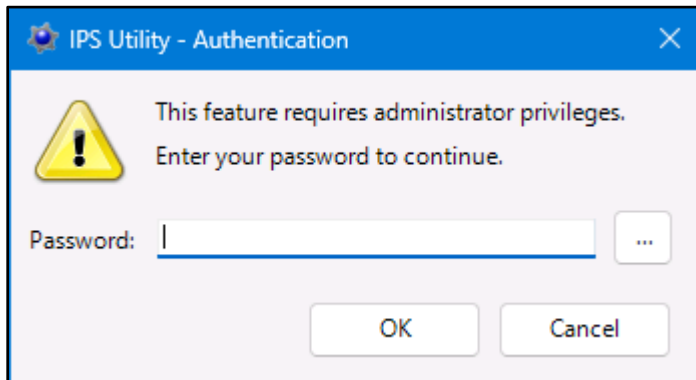
1. **First Admin Password Prompt:** Enter the **Admin password** for Customer A
(or enter the *Support Code for the current license used on the system*).
2. **Second Prompt:** Enter the **Support Code** for Customer B into the Password field.

A demonstration of using this functionality is as follows:

Double-click on an Idealpos Database Backup (*.ips file extension).

If an Admin User Password has been set, the Admin Password prompt will appear.

Enter the Admin Password for the current database (or enter the Support Code for the current license used on the system).



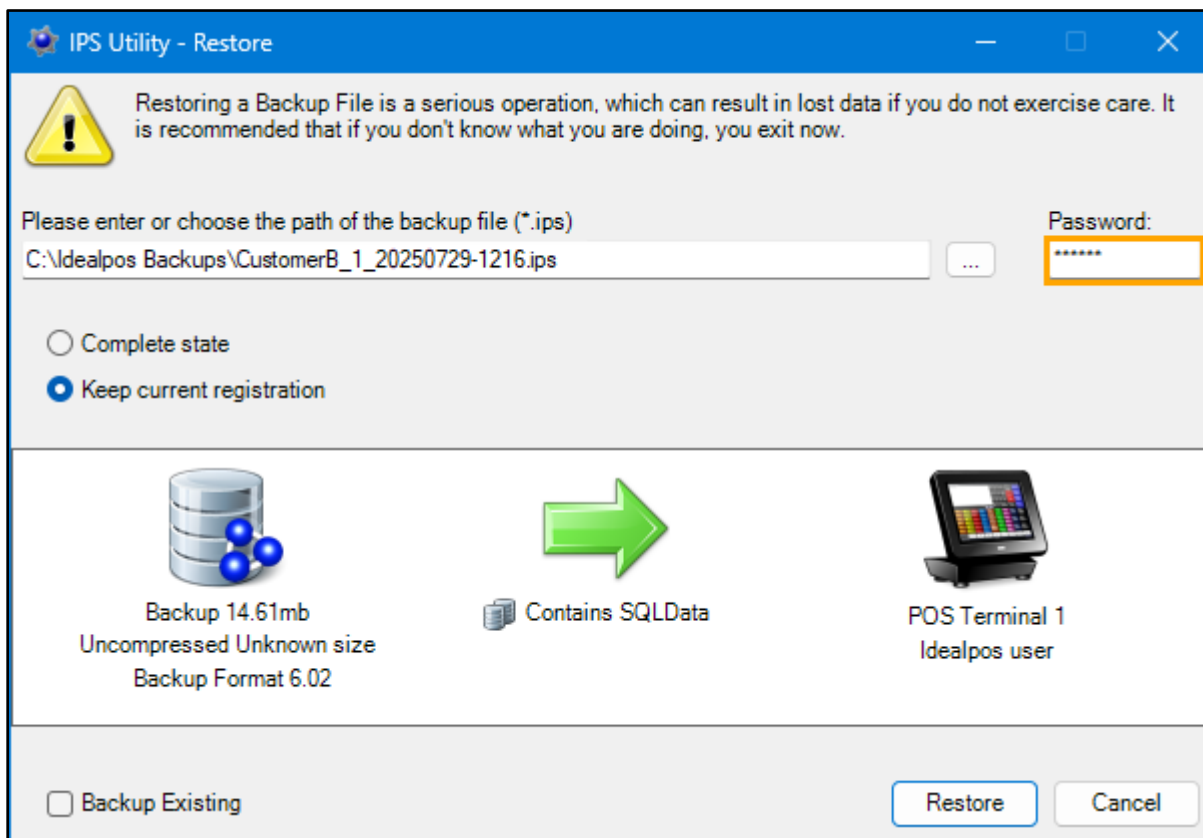
After entering the correct Admin Password, the IPS Utility will appear.

A new Password field will be displayed next to the path of the backup.

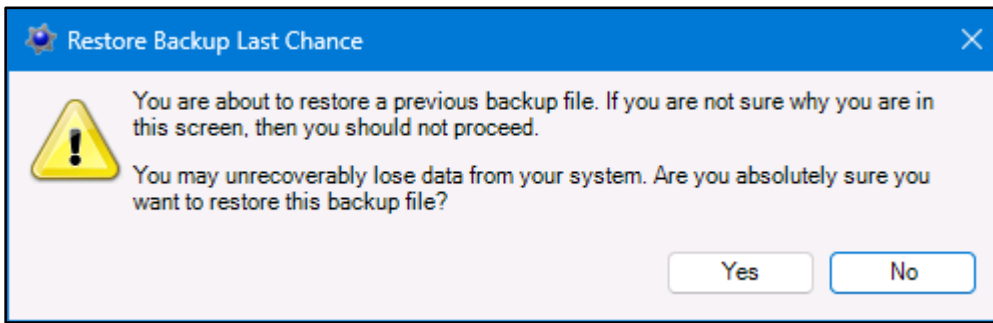
The Password will only need to be entered if restoring the database backup onto an Idealpos system with a different license to the one that originally created the backup.

If required, retrieve the Support Code from the Idealpos Portal (<https://portal.idealpos.com.au>) > Enter Username and Password > Customers > Search > Select Customer > Customer Support > Support Code.

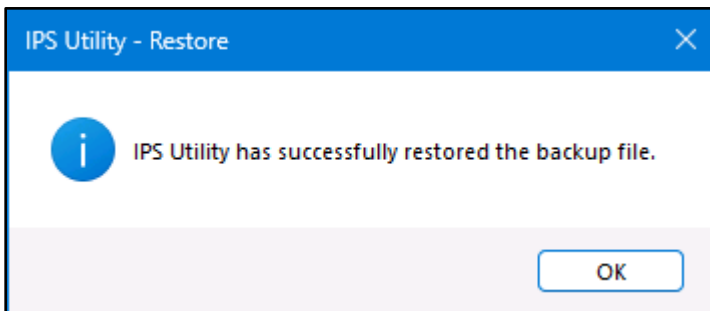
Enter the Support Code into the Password field > Press "Restore".



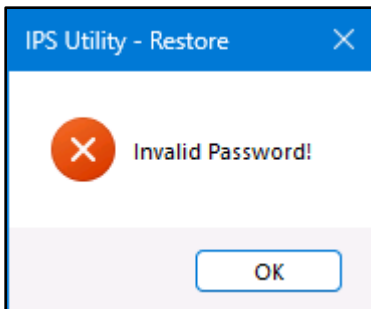
Press “Yes” to confirm the restore of the backup.



A prompt is shown to confirm the successful restore of the backup.



If an incorrect password is entered, the following prompt will be displayed and after closing the prompt, the IPS Utility will close.



To reattempt the restore of the database after an incorrect password is entered, double-click on the *.ips file.

Kiosk

IP-7304 – Kiosk – Option for Coupon Promotion Button

This function introduces the ability to enable a Coupon Promotion button on the Kiosk.

The Coupon button will appear on the CHECK OUT screen.

When the Coupon Promotion button is pressed, an on-screen keyboard will be displayed which the customer can use to enter their Coupon Promotion Code into the Kiosk, enabling the Coupon to apply to the sale.

To configure this functionality, go to:

Back Office > Setup > POS Terminals > Select a Kiosk Terminal > Modify > Display/Kiosk.

Enable the "Coupon Button" checkbox then close the POS Terminals window to save the change.

Enabling this option should not require a restart of the Kiosk Terminal.

KIOSK Main Settings POS Settings Receipt Printer Kitchen Printers **Display / Kiosk** Customer Readers Other Peripheral EFTPOS Settings Import / Export Miscellaneous Settings

Customer Display Screen

Resolution: No Customer Display

Display Format: Half Sales / Half Advertising

Bottom Message:

Company Logo: logo-1024x768.png

Image Location: C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\Cust Display\ActualDisplay\

Full Screen Images: C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\Cust Display\Full Screen 1024x768\

Two-Line Customer Display

Type: None

Connection:

Display Text:

☐ Show Subtotal instead of Qty

Image Options

Skip Images Larger than: 500 KB

Seconds between images: 9

Stretch images to fit: ☐

Customer Display Tipping

☐ Enable Customer Display Tipping

Tip %: 10 15 20

RA Function: TIPS IN

Kiosk

Kiosk Style: Kiosk v2

Kiosk Clerk: Kiosk

Checkout Upsell Grid:

Home Screen Image: >

Home Screen Images Location: >

Logo Image: >

Order Finalized Image: >

Kiosk Closed Image: >

Inactivity Timeout: 30

Exit POS Password:

Open From: to:

Colours:

Restore Defaults Save Load

☐ Code Scanning

☐ Show Stock Notes

☐ Item Screen Font Bold

☐ Pay at Counter Button

☐ Order Number Prompt

☐ Dine-in / Takeaway Prompt

☐ Customer Name Prompt

☒ **Coupon Button**

Digital Receipt Screen ** Requires Idealpos Online **

Header Text: Your Order

Footer Text: Thank you for your Order!

Header Image: >

At the Kiosk Terminal, start a new sale > add items to the sale > Press the "CHECK OUT" button at the bottom of the screen.

The new Coupon button will be displayed at the bottom of the Kiosk screen. When the customer has a coupon that they want to redeem, they will press the Coupon button.

The Kiosk will display an on-screen keyboard that the customer will use to enter the coupon code.

The Coupon will be applied to the sale and the customer can press the Pay by Card button to process their payment and finalise the sale.

Metcash Interface

IP-7251 – Metcash Interface – Support for Competitor Pricing Date Updated

This function introduces the display of the date which the Competitor Pricing was updated.

The current date that a Metcash Host containing competitor pricing data is imported is shown as the date next to the Competitor Pricing details (in the Modify Stock Item > Other tab).

When a host is processed that updates the Competitor Pricing info for a Stock Item, the date will be updated to the current date that the host is processed.

Prior to this change, the Competitor Pricing information didn't show the date that the competitor pricing was populated.

To use this functionality, go to:
 Back Office > File > Stock Control > Stock Items > Search for a Stock Item > Modify > Other tab.
 The Competitor Pricing Updated Date will be shown next to the Competitor Price.

Stock Items

Modify 55

General

Advanced

Indirect Item

Variants

Other

Q

>

X

Save

Keyboard

BUNDY LEM LIME BITT

375ML

Metcash

Metcash Product

22227

Description

BUNDY LEM LIME BITT 375ML

Cost

4.10

Retail Price

8.99

Department

19

>

LIQUOR

Category

505

>

RTDS

Commodity

1

>

RTDS ALL SPIRIT BASED

Sub-Commodity

3

>

RTDS RUM BASED

Competitor Pricing

BWS

\$8.00

(11 Aug 2025)

LIQUOR LAND

\$9.00

(11 Aug 2025)

☐
 Don't Update Sell Price on Host Downloads

POS 1

v9 Build 10

Dev 30

Pending Sales

IP-7331 – Pending Sale A4 Print – Support for Company Graphic

This functionality adds support for the Company Graphic to appear on an A4 Print of a Pending Sale. Prior to this change, the top-right corner of a Pending Sale A4 printout would only show the text "Table" (or the text that has been configured for the Pending Sale function in Setup > Function Descriptors > Pending Sale). This functionality will now include the company logo on the top-right corner of the Pending Sale A4 printout.

If a Company Logo isn't already configured, it can be configured by going to:
Back Office > Setup > Global Options > General > Company Logo Graphic (pictures folder).

Place the image in the Pictures folder (located in C:\ProgramData\Idealpos Solutions\Idealpos\Pictures). Then in the Company Logo Graphic field shown below, press the ">" button, browse to the folder location shown above and select the company logo graphic.

Global Options
Site 1 (Site 1)

General Miscellaneous Purchases Restaurant Customers Sales Reservations Accounting Credit Notes/Gift Vouchers Interfaces Printing Gaming Other Options

General

First Day of Week: Monday
End of Day: 23:59:59
Decimal Places on Quantities: 4

Clerk Timeout: 0 sec ☐ Floating Clerks
Reset Finalized Sale Time: 0 sec
Unlock Permissions Timeout: 0 sec

Tender Grid Button Height: 200
Tender Grid Font Size: 20
Tender Grid Line Width: 2

Venue ID:
Exit POS Password:
"Each" item text:

☐ NZ EFTPOS 200s
☐ Ice Terminal

Dynamic Search Delay: 50 ms
Safe Drop Warning Threshold:
Adult ID Age: 18
Adult Restriction Question Age: 25

Report Printer: Windows Default Printer

Company Logo Graphic (pictures folder): **idealpos-group-primary.png** > (max pixel size 330w x 90h)

Invoice Footer Graphic (pictures folder): Tax Invoice Footer.png (max pixel size 710w x 192h)

Printer Logo Download Utility: C:\Program Files\SEWOO\LogoSetup 2.34\NVUpl >

Label Printing Software Override: >

Fast Cash Buttons

100: Amount 100 ☐ Show on button Graphic 100NoteAUS.jpg >

50: Amount 50 ☐ Show on button Graphic 50NoteAUS.jpg >

20: Amount 20 ☐ Show on button Graphic 20NoteAUS.jpg >

10: Amount 10 ☐ Show on button Graphic 10NoteAUS.jpg >

5: Amount 5 ☐ Show on button Graphic 5NoteAUS.jpg >

Default Button Font

Close the Global Options window to save the change.

Go to: POS Screen.

Press the PENDING/Pending Sale button > Select a Pending Sale > Press "Windows Print" on the bottom-left corner of the window.

Table

☒ Code
☐ Clerk Name
☐ Clerk Code
☐ Name

Search For >

Status ALL

All Dates

Code	Date	Clerk	Name	Address	Postcode	Status	Order Date	
16	21 Aug 25	Jeremy	John Smith	123 Smith St SMITHFIELD NSW	2164		21 Aug 25 16:33	

CAPPUCCINO \$3.50
FLAT WHITE \$3.50
SHORT BLACK \$3.00

\$10.00

Windows Print

Transfer to table

Email

Kitchen Reprint

Modify

Delete

Print

OK

The Pending Sale will be printed, and the company logo will appear on the top-right corner of the A4 Pending Sale printout.

Idealpos user
ABN 1234567890

Phone
Other
Email

To: John Smith
123 Smith St
SMITHFIELD NSW 2164

Customer
Phone
Date 21/08/2025 16:33:33
Table 16, 1
Served by Jeremy

idealpos
COLIO
Table

Printed 21/08/2025 16:51:19
Page 1 of 1

Stock Code	Description	Quantity
202001	CAPPUCCINO*	1.0000
202002	FLAT WHITE*	1.0000
202004	SHORT BLACK*	1.0000

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POS Screen Functions

IP-7069 – Coupon Promotion option to use On-Screen Keyboard

This function adds the ability to use an on-screen keyboard with the Coupon Promotion POS Screen function. The on-screen keyboard that is displayed can be used to input the Coupon Code.

To configure and use this function, go to: Back Office > Setup > POS Screen > POS Screen Setup > Buttons.

If a button linked to the Coupon Promotion function already exists, modify the button.

If a button linking to the Coupon Promotion function does not exist, select a blank/unused button and link to the Coupon Promotion function.

To trigger the on-screen keyboard to appear, enter [KEYBOARD] into the Automatic Text field as shown below: Press "Save" to save the button.

Coupon Promotion

Automatic Text [KEYBOARD]

Button Appearance

COUPON

PROMO

Button Caption

COUPON PROMO

Back Colour

Font

Text Colour

A

Double Width

Double Height

Visible

☐
☒

Graphic

Format All

Save

Cancel

Coupon Promotion

Coupon Promotion

Course Separator

Credit Note Enquiry

Customer

Customer Code

Customer Coupons

Customer Statement

Date

Delivery Docket

Department

Dpt Sales Report

Drawer 1 Clerk

Drawer 2 Clerk

Duplicate Receipt

EAN

EFTPOS Capture Tips

EFTPOS CashOut

EFTPOS Functions

EFTPOS RePrint

EFTPOS Settlement

Employee Log

End of Shift

Close the POS Screen Layouts window.

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Go to: POS Screen.

Add the required items to the sale.

Click on the Coupon Promotion button > On-Screen Keyboard is displayed.

Enter the Coupon Code via the On-Screen Keyboard and press Enter.

The screenshot displays a Point of Sale (POS) system interface. At the top, a status bar shows 'v9 Build 10 DevRev 30 11 Sept 13:36' and 'POS 3 Jeremy STANDARD SELL PRICE #65'. The main area is divided into three sections: a receipt list on the left, a function menu in the middle, and a numeric keypad on the right.

Receipt List:

Item	Quantity	Price
CAPPUCCINO	1	3.50
FLAT WHITE	1	3.50
SHORT BLACK	1	3.00
PASTA	1	11.00
BEEF	1	13.00
LAMB	1	12.00
DUCK	1	14.00

Summary: 7x \$60.00

Function Menu:

COUPON PROMO	JACKPOT	CR NOTE ENQUIRY	ACCOUNT LAYBY ADJUST	GIFT VOUCHER	BAR TAB BILL	VOID LAST ITEM	END OF SHIFT	BANKING REPORT
CUSTOMER COUPON		PRICE ENQUIRY						
FEETROS		PROMO				10% ITEM		

Numeric Keypad:

q	w	e	r	t	y	u	i	o	p	7	8	9	<	>
a	s	d	f	g	h	j	k	l	#	4	5	6	:	!
↑	z	x	c	v	b	n	m	&	@	1	2	3	Enter	
CL									\	?	0	.	-	

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The Coupon for the entered Coupon Code is applied to the sale.

v9 Build 10 DevRev 30 11 Sept 13:38
POS 3 Jeremy STANDARD SELL PRICE #65

CAPPUCCINO 1 3.50
FLAT WHITE 1 3.50
SHORT BLACK 1 3.00
PASTA 1 11.00
BEEF 1 13.00
LAMB 1 12.00
DUCK 1 14.00
COUPON: Get \$30 Coupon -30.00

7x
Discounts -30.00
\$30.00

RECEIPT
PRICE LEVEL
CUSTOMER
BAR TAB
PENDING
TABLE MAP

CLERK
5% ST DISC
5% ITEM
REFUND
VOID SALE
VOID

7 8 9 CL
4 5 6 NO SALE
1 2 3 X
0 . ENTER

COUPON PROMO	JACKPOT	CR NOTE ENQUIRY	ACCOUNT LAYBY ADJUST	GIFT VOUCHER	BAR TAB BILL	VOID LAST ITEM	END OF SHIFT	BANKING REPORT
CUSTOMER COUPON		PRICE ENQUIRY						
EFTPOS CASHOUT	RAFFLES	PROMO ENQUIRY	ACCOUNT LAYBY CREDIT	GIFT VOUCHER ENQUIRY	PAY BAR TAB	10% ITEM DISCOUNT	PRINT TAX INVOICE	DEPT SALES REPORT
TENDER CORRECT		REWARDS ENQUIRY				10% ST DISCOUNT		
RECEIPT IS ON	SEND MESSAGE	STOCK ITEM SEARCH	ACCOUNT LAYBY PAYMENT		BAR TAB REPORT		JOURNAL ENQUIRY	STOCK SALES REPORT
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN

IP-7252 – POS Screen Function – Close/Open Suite

This function introduces a new POS Screen Function "Close/Open Suite".

When a POS Screen Button that's linked to this function is pressed, the POS Screen will display a confirmation prompt "Are you sure you wish to Close/Open Suite?".

Pressing "Yes" will trigger a full Close Suite/Open Suite from the POS Screen.

To configure and use this function, go to: Back Office > Setup > POS Screen > POS Screen Setup > Select a POS Screen Layout > Buttons.

As this is a function that may need to be restricted to specific Clerks/Users, it is recommended that it be placed on a POS Screen tab that is only accessible by specific Clerks (e.g. Admin tab).

Select a POS Screen tab > locate a blank/unused button > select the button and configure as follows.

Function: Close/Open Suite

Button Appearance: Customise as required.

Press "Save" to save the button.

Access to the Admin tab can be disabled for specific Users.

Note that Clerks are linked to Users, so when access to a POS Screen tab is disabled for a specific User, all the Clerks that are linked to that User will be denied from accessing the POS Screen tab.

To ensure that the POS Screen tab is disabled for unauthorised Clerks, go to:

Back Office > Setup > Users > Select a User > Modify.

Expand: Clerk Permissions > POS > Layers.

To disable the Clerk's access to a specific POS Screen tab, untick the checkbox next to the tab, then press "Save" on the top-left corner of the Users window.

Users

Modify STAFF

Search

Save

Print

Expand All

User Name

STAFF

Change Password

Password

Confirm

Override Permissions from Other User

Own Permissions

Clerk Permissions

POS

☒ PAID OUT 1 (TIPS OUT)

☒ PAID OUT 2 (PAID OUT)

☐ PAID OUT 3 (PO 3)

☐ PAID OUT 4 (PO 4)

☒ NO SALE 1 (NO SALE)

☒ NO SALE 2 (NO SALE 2)

☒ NO SALE 3 (NO SALE 3)

☒ NO SALE 4 (NO SALE 4)

☒ VOID (VOID)

☒ REFUND (REFUND)

☒ %+ ITEM (%+ ITEM)

☒ Item Discounts

☒ %+ ST (%+ SUBTOTAL)

☒ Subtotal Discounts

☐ AMOUNT (Amt Override)

☒ Replay Transaction

☒ Price Levels

☒ ACC/LB PAYMENT (Acc/LB Payment)

☒ ACC/LB CREDIT (Acc/LB Credit)

☒ ACC/LB ADJUST (Acc/LB Adjust)

☒ LB Cancellation (LB Cancel)

☒ Tax Invoice (Tax Invoice)

☒ Pending Sale (Pending Sale)

☒ Show Account Details

☒ End of Shift

Layers

☒ TAB 2 (CAFE)

☒ TAB 3 (TAP BEER)

☒ TAB 4 (SPIRITS)

☒ TAB 5 (COCKTAILS)

☒ TAB 6 (FRUIT & VEG)

☒ TAB 7 (GROCERY)

☒ TAB 8 (RETAIL)

☒ TAB 9 (MANAGER)

☒ TAB 10

☒ TAB 11 (RESTAURANT)

☒ TAB 12 (BOTTLE BEER & RTD)

☒ TAB 13 (WINE)

☒ TAB 14

☒ TAB 15

☒ TAB 16

☒ TAB 17 (SERVICES)

☐ TAB 18 (ADMIN)

☒ Void Entire Sale

☒ Void Mode

☒ Journal Enquiry

☒ Exceed Customer Credit

☒ Waste Mode

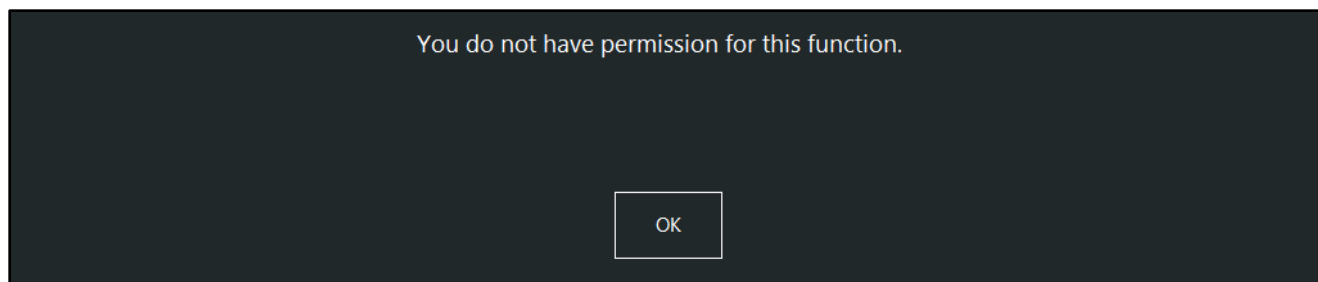
☒ Edit Gift Voucher

POS 1
v9 Build 10 Dev 7

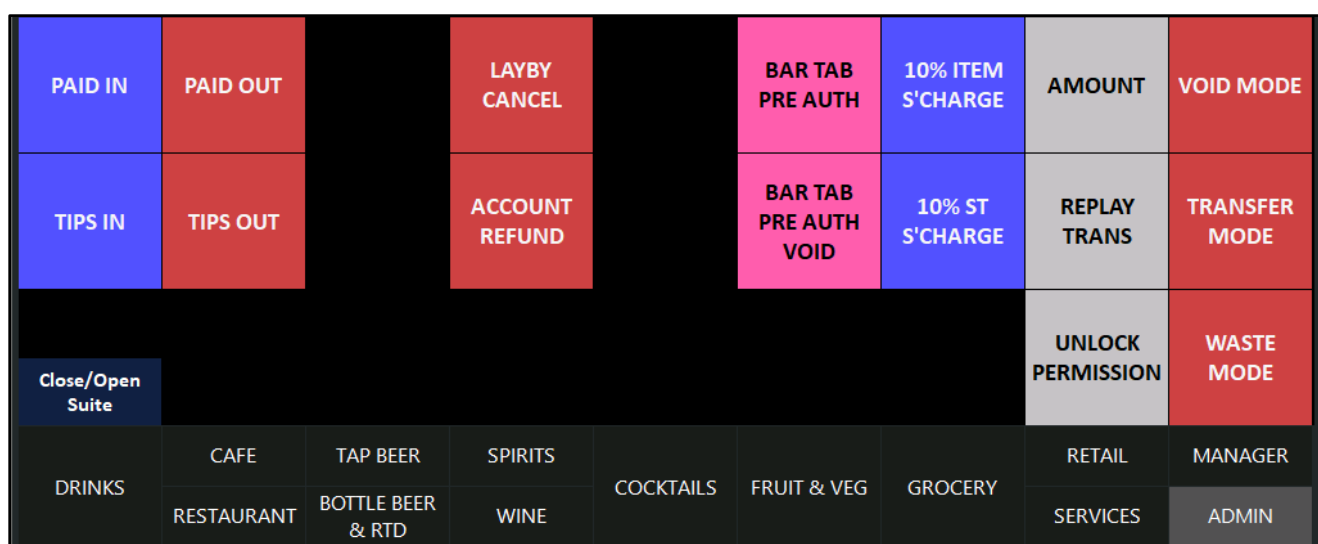
idealpos COLLO Update History

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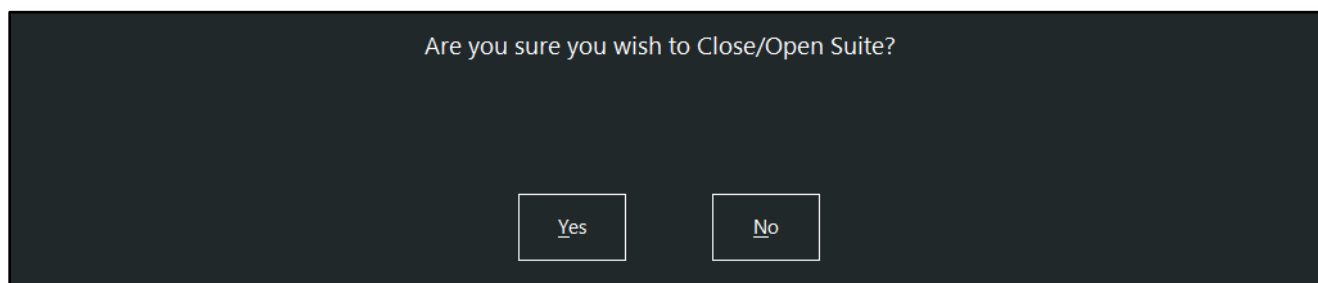
When a Clerk that does not have access to the Admin tab attempts to press the Admin tab on the POS Screen, a prompt is displayed which restricts them from accessing the tab.



When a Clerk that has permission to open the Admin tab presses the "Admin" POS Screen tab, they will have access to the tab along with access to the Close/Open Suite button.



Pressing the "Close/Open Suite" button will trigger the following confirmation prompt:



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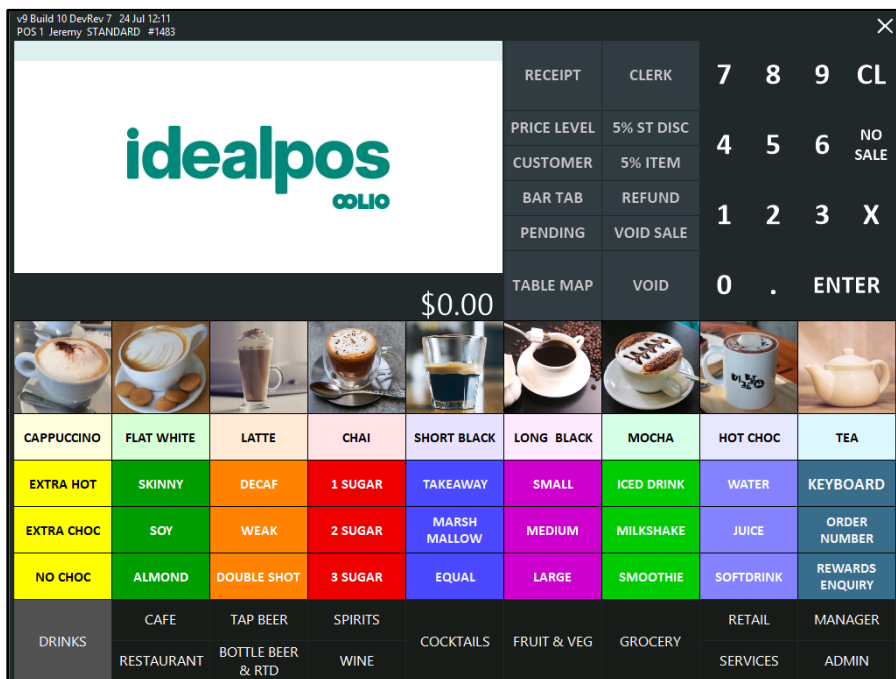
[Return to top](#)

Pressing "Yes" will trigger a full Close Suite/Open Suite.

After the Close Suite is triggered, Idealpos will automatically start again.



The POS Screen will reappear after the Open Suite completes.



IP-7336 – Web Page Function – Custom URL has Open Windows Keyboard option

This function introduces the ability to display the Windows Keyboard when using the Web Page Function with Custom URL. This is achieved by enabling a new checkbox called "Open Windows Keyboard" when configuring the POS Screen Button for the Web Page Function. Displaying the Windows Keyboard will enable character entry into any fields displayed on the Web Page that is opened via the Web Page Function.

To configure this function, go to: Back Office > Setup > POS Screen > POS Screen Setup > Buttons.
Press a POS Screen to create the button in, then locate a blank/unused button and configure as follows:

- **Function:** Web Page
- **Web Page Type:** Custom
- **Open Windows Keyboard:** Enable checkbox to open the Windows Keyboard when this Web Page button is pressed.
- **URL:** Enter the desired URL to open (e.g. <https://www.idealpos.com.au>)
- **Button Caption:** Enter a Caption for the button.

Press "Save" once the button configuration has been completed.

idealpos oolio Update History

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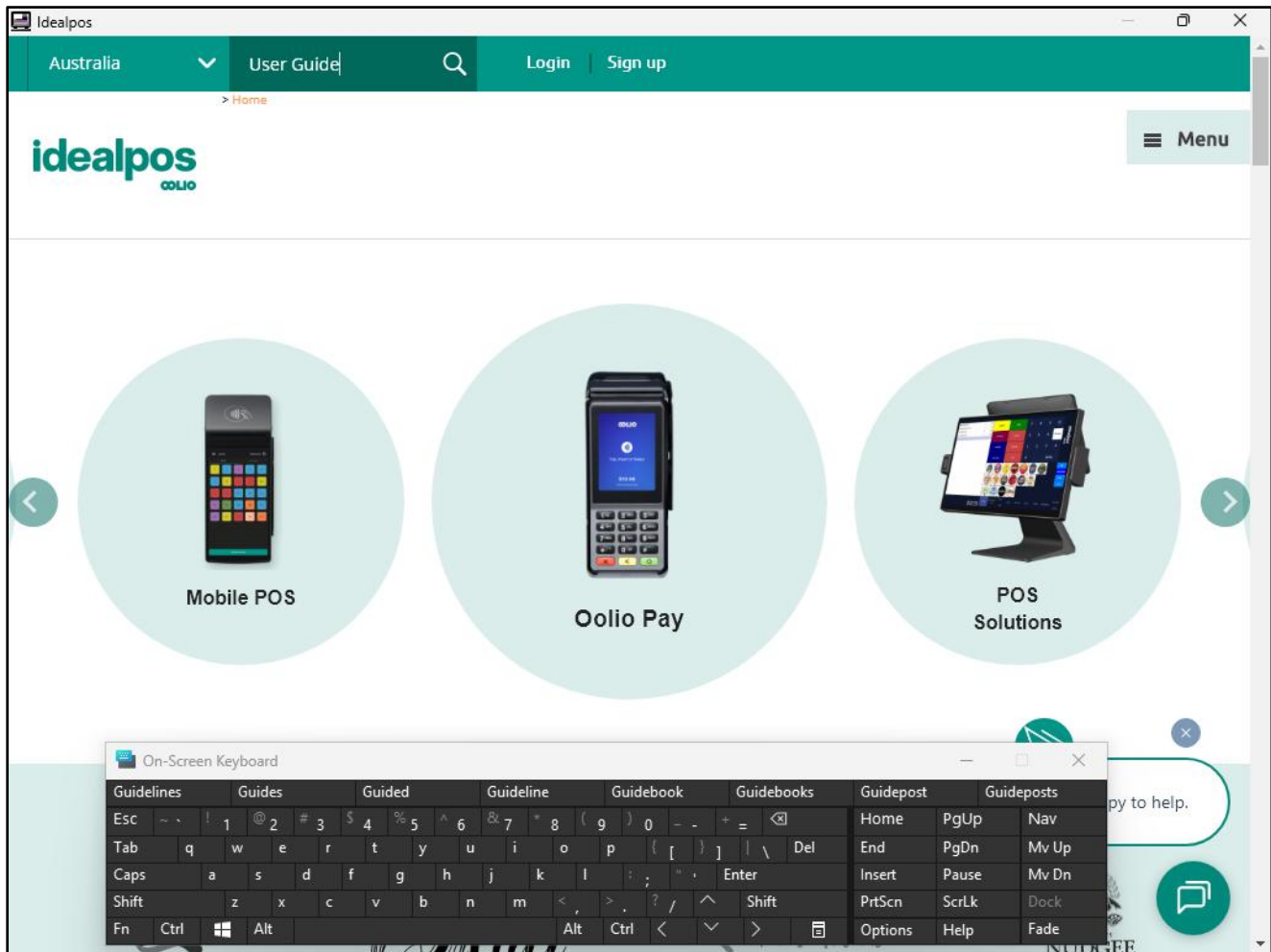
Go to: POS Screen.

Press the newly configured Web Page button on the POS Screen.

The Web Page will open in a new window, and the Windows Keyboard will also be opened at the same time.

The Windows Keyboard can be used to enter characters into any fields of the page (search fields, web forms, etc.).

The Windows Keyboard can be re-positioned on the screen by pressing and holding on the On-Screen Keyboard title-bar and dragging it to the desired position.



Stock Items

IP-7230 – Stock Items Grid – Allow for Headers to wrap to second line

This function allows for headers at the top of the Stock Items Grid screen to wrap to a second line. This can be useful when using longer Sell Price Descriptors but using a shorter column width. Prior to this change, all headers were only displayed on one line.

The areas in Idealpos that control the display of the Selling Price Descriptors are summarised below:

- Selling Price Descriptor Labels – Back Office > Setup > Global Options > Sales > Selling Price Descriptors – The Descriptions for each Price Level can be customised here.
- File Fields – To control which Sell Prices appear in the Stock Items Grid, go to: Back Office > Setup > Users > Modify > File Fields > Stock Items > Toggle Price 1 to Price 12 as required. Any Price Levels that have a checkbox enabled will appear in the Stock Items Grid for the selected User. Note that an Idealpos Close Suite/Open Suite will be required for changes to take effect.

To customise the Stock Items Grid, go to: Back Office > File > Stock Control > Stock Items.


Press the configuration cog icon on the bottom-left corner of the window.

Resize the column widths as required by hovering over the edge line of a column and click/drag.

When the width of a column is reduced, the text will wrap to a second line, as shown on the Price Level 1 below (which has the Selling Price Descriptor set to "STANDARD SELL PRICE")

Stock Items

1627 records

- Modify
- Add
- Discontinue
- Enquiry
- Locations
- Promotions
- Alternate Codes
- Copy
- Supplier Codes
- Defaults
- Discontinued
- 

POS 3
v9 Build 10 Dev 30

Adjust column widths... Select Columns to change Forecolour, Alignment.... Drag/Drop to Move positions

Code	Description	Department	Scan Code	Average Cost	STANDARD SELL PRICE	Webstore	STU
101001	EGGS ON TOASTS	BREAKFAST		2.50	9.00	No	
101002	BACON & EGGS	BREAKFAST		3.00	10.00	No	
101003	EGGS BENEDICT	BREAKFAST		4.50	13.00	No	
101004	AVOCADO ON TOAST	BREAKFAST		5.00	11.00	No	
101005	BAKED BEANS & TOAST	BREAKFAST		2.00	8.50	No	
101006	PANCAKES	BREAKFAST		2.00	9.00	No	
101007	CANADIAN PANCAKES	BREAKFAST		3.50	12.00	No	
101008	WAFFLES	BREAKFAST		2.50	9.00	No	
101009	WAFFLES CHOCOLATE	BREAKFAST		3.00	10.00	No	
101010	JAM & TOAST	BREAKFAST		1.20	5.00	No	
101011	BIG BREAKFAST	BREAKFAST		5.20	15.00	No	
101012	BAKED BEANS & TOAST*COPY*	BREAKFAST		2.00	8.50	No	
102001	EXTRA BACON	BREAKFAST MODS		0.65	2.00	No	
102002	EXTRA EGG	BREAKFAST MODS		0.23	1.00	No	
102003	EXTRA TOAST	BREAKFAST MODS		0.10	0.50	No	
102004	EXTRA AVOCADO	BREAKFAST MODS		0.50	1.00	No	
102005	EXTRA CHEESE	BREAKFAST MODS		0.20	1.00	No	
102006	EXTRA CALIFORNIA	BREAKFAST MODS		1.00	2.00	No	

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Close the customise Stock Items Grid to finalise any customisations done to the column widths.

When opening the Stock Items Grid (e.g. File > Stock Control > Stock Items), the resized column widths will be used, and any columns that were reduced with longer text values will be wrapped to a second line, as shown for the Sell Price 1 Price Level which has a descriptor of "STANDARD SELL PRICE":

Stock Items

1627 records

Code

Edit Mode

Multi Select

S

×

Modify

Add

Discontinue

Enquiry

Locations

Promotions

Alternate Codes

Copy

Supplier Codes

Variants

Discontinued

POS 3
v9 Build 10 Dev 30

Code	Description	Department	Scan Code	Average Cost	STANDARD SELL PRICE	Webstore	STA
101001	EGGS ON TOAST	BREAKFAST		2.50	9.00	No	
101002	BACON & EGGS	BREAKFAST		3.00	10.00	No	
101003	EGGS BENEDICT	BREAKFAST		4.50	13.00	No	
101004	AVOCADO ON TOAST	BREAKFAST		5.00	11.00	No	
101005	BAKED BEANS & TOAST	BREAKFAST		2.00	8.50	No	
101006	PANCAKES	BREAKFAST		2.00	9.00	No	
101007	CANADIAN PANCAKES	BREAKFAST		3.50	12.00	No	
101008	WAFFLES	BREAKFAST		2.50	9.00	No	
101009	WAFFLES CHOCOLATE	BREAKFAST		3.00	10.00	No	
101010	JAM & TOAST	BREAKFAST		1.20	5.00	No	
101011	BIG BREAKFAST	BREAKFAST		5.20	15.00	No	
101012	BAKED BEANS & TOAST*COPY*	BREAKFAST		2.00	8.50	No	
102001	EXTRA BACON	BREAKFAST MODS		0.65	2.00	No	
102002	EXTRA EGG	BREAKFAST MODS		0.23	1.00	No	
102003	EXTRA TOAST	BREAKFAST MODS		0.10	0.50	No	
102004	EXTRA AVOCADO	BREAKFAST MODS		0.50	1.00	No	
102005	EXTRA CHEESE	BREAKFAST MODS		0.20	1.00	No	
102006	EXTRA SALMON	BREAKFAST MODS		1.00	2.00	No	

Stock Purchases

IP-7236 – Stock Purchases – Add New Supplier Stock Codes when linking inside Purchase

This functionality will add new Supplier Stock Codes when they have been linked inside a Stock Purchase.

When an invoice is imported that contains a Supplier Code that is not linked to a Stock Item, the Description in the Stock Purchase shows as "Deleted Stock Items".

When the Stock Code dropdown box is pressed and the Supplier Stock Code is linked to the correct Idealpos Stock Item, the Supplier Stock Code will be saved so that when another invoice is imported with the same Stock Item, the Stock Item will be correctly identified and displayed in the Stock Purchase.

To use this functionality, go to:

Back Office > Transactions > Stock Control > Stock Purchases > Import.

Stock Purchases

Location

Search

Modify

Add

Delete

Copy

View

Email

Import

Export

Labels

Code	Supplier Name	Date	Type	Order No.	Invoice No. Details	Processed Location	Total

POS 1

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Dev 47

☐ Show Purchase Orders
 ☐ Show Tax Inclusive

☐ Show Stock Received
 ☐ Send to Label Printing

☐ Show Orders NOT Received

Items Only

Process

In the Import Invoices window:

Supplier: Select the Supplier by pressing the ">" button in the Supplier field.

Location: Select the Location for the Invoice.

Select Import File: Press to browse to the import file.

Import Invoices

Import

Clear

Supplier 1 > Aust Liquor Marketers

Location Location 1

Select Import File

>>>

After selecting the invoice file, the "Select Import File" button will show the name of the Invoice.

The Invoice Number, TotalLines and Total will be displayed below.

Import Invoices

Import

Clear

Supplier 1 > Aust Liquor Marketers

Location Location 1

INVOICE.INV

>>>

Import	Number	Total Lines	Total
<input checked="" type="checkbox"/>	93495779	9	\$3,088.10

The Stock Purchases window will appear and the newly imported Invoice appears.

Ensure that the Invoice/Purchase Order is selected, then press "Modify".

Stock Purchases

Location

Search

Modify

Add

Code	Supplier Name	Date	Type	Order No.	Invoice No. Details	Processed	Location	Total
1	Aust Liquor Marketers	25/06/2024	Invoice		93495779	No	Location 1	\$2,920.23

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The Stock Code field will show "****Invalid" for the Supplier Codes that do not exist.
For Stock Codes that show "****Invalid", press the dropdown box.

Stock Received

Purchase Type Stock Received

Location Location 1

Supplier 1 >

Purchase Order No

Date of Invoice 25/06/2024

>>>

Aust Liquor Marketers

Invoice No 93495779

Stock Process Date 25/06/2024

Due Date 09/07/2024

☐ Tax Inc

Stock Code	Supplier Code	Description	Quantity	Unit Cost	Disc %	Tax 1	Total	Last Cost	Department	Sell Price (STANDARD)	Profit Margin %
***Invalid	1253079	XXXX Gold 4x3x750ml BT PS 21	48	4.6917	0.00	GST	225.20	<input checked="" type="checkbox"/>	10000		
***Invalid	1257449	James SQ Gngr Beer 4x6x330ml C	24	2.9638	0.00	GST	71.13	<input checked="" type="checkbox"/>	10000		
***Invalid	1257456	James SQ 150 Lashes 4x6x330ml	48	2.1938	0.00	GST	105.30	<input checked="" type="checkbox"/>	10000		
***Invalid	1258681	Tooheys Old 4x6x375ml BT PS 23	96	2.4667	0.00	GST	236.80	<input checked="" type="checkbox"/>	10000		
***Invalid	1258721	Tooheys New 4x3x750ml BT PS 23	192	5.055	0.00	GST	970.56	<input checked="" type="checkbox"/>	10000		
***Invalid	1258757	Tooheys Old 12x750ml BT LS 23	24	5.055	0.00	GST	121.32	<input checked="" type="checkbox"/>	10000		
***Invalid	1258772	Tooheys New 4x6x375ml BT PS 23	240	1.9333	0.00	GST	464.00	<input checked="" type="checkbox"/>	10000		
***Invalid	1258821	Tooheys Xtra Dry 4x6x345ml BT	312	1.9892	0.00	GST	620.62	<input checked="" type="checkbox"/>	10000		
***Invalid	1260300	Heineken Lgr 4x6x330ml BT CP 2	48	2.1938	0.00	GST	105.30	<input checked="" type="checkbox"/>	10000		

Enquiry

Prices

Sales Quantity 14 Aug 15 Aug 16 Aug 17 Aug 18 Aug

☒ Auto-Refresh ☒ Unit Cost Colours

All Locations ☐

Auto-Allocate ☒ GST

Auto-Allocate ☒

Subtotal 2920.23

Freight 0.00

Admin Fee 0.00

Tax > 292.02

Invoice Total 3212.25

Keyboard

Save

The Stock Items grid will be displayed.

Search for and select the Stock Item that matches the Invalid Stock Code, then press "OK".

Stock Items

1130 records

Code

Q|

>

Multi Select

👁

S

×

OK

New

Modify

Enquiry

Locations

Promotions

Alternate Codes

Copy

Supplier Codes

Supplier Items

Variants

Discontinued

POS 1

v9 Build 10 Dev 47

Code	Description	Department	Scan Code	Average Cost	STANDARD	Webstore
1	XXXX Gold 4x3x750ml BT PS 21	ALCOHOL		4.69	6.90	No
2	James SQ Gngr Beer 4x6x330ml C	ALCOHOL		2.96	4.35	No
3	James SQ 150 Lashes 4x6x330ml	ALCOHOL		2.19	3.20	No
4	Tooheys Old 4x6x375ml BT PS 23	ALCOHOL		2.46	3.60	No
5	Tooheys New 4x3x750ml BT PS 23	ALCOHOL		5.05	7.40	No
6	Tooheys Old 12x750ml BT LS 23	ALCOHOL		5.05	7.40	No
7	Tooheys New 4x6x375ml BT PS 23	ALCOHOL		1.93	2.85	No
8	Tooheys Xtra Dry 4x6x345ml BT	ALCOHOL		1.98	2.90	No
9	Heineken Lgr 4x6x330ml BT CP 2	ALCOHOL		2.19	3.20	No
101001	EGGS ON TOAST	BREAKFAST		2.50	9.00	No
101002	BACON & EGGS	BREAKFAST		3.00	10.00	No
101003	EGGS BENEDICT	BREAKFAST		4.50	13.00	No
101004	AVOCADO ON TOAST	BREAKFAST		5.00	11.00	No
101005	BAKED BEANS & TOAST	BREAKFAST		2.00	8.50	No
101006	PANCAKES	BREAKFAST		2.00	9.00	No
101007	CANADIAN PANCAKES	BREAKFAST		3.50	12.00	No
101008	WAFFLES	BREAKFAST		2.50	9.00	No
101009	WAFFLES CHOCOLATE	BREAKFAST		3.00	10.00	No

A prompt "Would you like to save this Supplier Stock Code" will appear.

Press "Yes" to create a new Supplier Stock Code for the item.

Would you like to save this Supplier Stock Code?

Yes

No

The Stock Code will show the Stock Item that the item has been linked to.

Stock Received

Purchase Type Stock Received

Location Location 1

Supplier 1 >

Purchase Order No

Date of Invoice 25/06/2024

Invoice No 93495779

Stock Process Date 25/06/2024

Due Date 09/07/2024

☐ Tax Inc

Aust Liquor Marketers

Details

Stock Code	Supplier Code	Description	Quantity	Unit Cost	Disc %	Tax 1	Total	Last Cost	Department	Sell Price (STANDARD)	Profit Margin %
1	1253079	XXXX Gold 4x3x750ml BT PS 21	48	4.6917	0.00	GST	225.20	<input checked="" type="checkbox"/>	1	6.90	25.2
***Invalid	1257449	James SQ Gngr Beer 4x6x330ml C	24	2.9638	0.00	GST	71.13	<input checked="" type="checkbox"/>	10000		
***Invalid	1257456	James SQ 150 Lashes 4x6x330ml	48	2.1938	0.00	GST	105.30	<input checked="" type="checkbox"/>	10000		
***Invalid	1258681	Tooheys Old 4x6x375ml BT PS 23	96	2.4667	0.00	GST	236.80	<input checked="" type="checkbox"/>	10000		
***Invalid	1258721	Tooheys New 4x3x750ml BT PS 23	192	5.055	0.00	GST	970.56	<input checked="" type="checkbox"/>	10000		
***Invalid	1258757	Tooheys Old 12x750ml BT LS 23	24	5.055	0.00	GST	121.32	<input checked="" type="checkbox"/>	10000		
***Invalid	1258772	Tooheys New 4x6x375ml BT PS 23	240	1.9333	0.00	GST	464.00	<input checked="" type="checkbox"/>	10000		
***Invalid	1258821	Tooheys Xtra Dry 4x6x345ml BT	312	1.9892	0.00	GST	620.62	<input checked="" type="checkbox"/>	10000		
***Invalid	1260300	Heineken Lgr 4x6x330ml BT CP 2	48	2.1938	0.00	GST	105.30	<input checked="" type="checkbox"/>	10000		

48x XXXX Gold 4x3x750ml BT PS 21 (1)

@ \$4.6917 each

Department: ALCOHOL

Sales Quantity 0

Day 14 Aug

15 Aug 0

16 Aug 0

17 Aug 0

18 Aug 0

☒ Auto-Refresh

☒ Unit Cost Colours

Enquiry Prices

Auto-Allocate ☒ GST

Auto-Allocate ☒

Subtotal 2920.23

Freight 0.00

Admin Fee 0.00

Tax > 292.02

Invoice Total 3212.25

Keyboard

Save

idealpos COLLO Update History

[Return to top](#)

Repeat the above process for each Invalid Stock Code.

When complete, each Stock Code should be linked to a Stock Item in Idealpos > Press "Save" to save the Stock Purchase/Stock Received.

Stock Received

Purchase Type Stock Received

Location Location 1

Supplier 1 >

Purchase Order No

Date of Invoice 25/06/2024

>>>

Aust Liquor Marketers

Invoice No 93495779

Stock Process Date 25/06/2024

Due Date 09/07/2024

☐ Tax Inc

Stock Code	Supplier Code	Description	Quantity	Unit Cost	Disc %	Tax 1	Total	Last Cost	Department	Sell Price (STANDARD)	Profit Margin %
1	1253079	XXXX Gold 4x3x750ml BT PS 21	48	4.6917	0.00	GST	225.20	<input checked="" type="checkbox"/>	1	6.90	25.2
2	1257449	James SQ Gngr Beer 4x6x330ml C	24	2.9638	0.00	GST	71.13	<input checked="" type="checkbox"/>	1	4.35	25.0
3	1257456	James SQ 150 Lashes 4x6x330ml	48	2.1938	0.00	GST	105.30	<input checked="" type="checkbox"/>	1	3.20	24.6
4	1258681	Tooheys Old 4x6x375ml BT PS 23	96	2.4667	0.00	GST	236.80	<input checked="" type="checkbox"/>	1	3.60	24.6
5	1258721	Tooheys New 4x3x750ml BT PS 23	192	5.055	0.00	GST	970.56	<input checked="" type="checkbox"/>	1	7.40	24.9
6	1258757	Tooheys Old 12x750ml BT LS 23	24	5.055	0.00	GST	121.32	<input checked="" type="checkbox"/>	1	7.40	24.9
7	1258772	Tooheys New 4x6x375ml BT PS 23	240	1.9333	0.00	GST	463.99	<input checked="" type="checkbox"/>	1	2.85	25.4
8	1258821	Tooheys Xtra Dry 4x6x345ml BT	312	1.9892	0.00	GST	620.63	<input checked="" type="checkbox"/>	1	2.90	24.7
9	1260300	Heineken Lgr 4x6x330ml BT CP 2	48	2.1938	0.00	GST	105.30	<input checked="" type="checkbox"/>	1	3.20	24.6

Enquiry

Prices

Sales Quantity 14 Aug 15 Aug 16 Aug 17 Aug 18 Aug

☒ Auto-Refresh
 ☒ Unit Cost Colours

Subtotal 2920.23

Auto-Allocate ☒ GST Freight 0.00

Auto-Allocate ☒ Admin Fee 0.00

Tax 292.02

Invoice Total 3212.25

Keyboard

Save

idealpos^{COLLO} Update History

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The Supplier Stock Codes have been created for each of the Stock Items that were linked in the Stock Purchase/Stock Received.


This can be confirmed by going to: Back Office > File > Suppliers > Supplier Stock Codes.

Select the Supplier from the Supplier dropdown box; the newly created Supplier Stock Codes will be displayed.

Supplier Stock Codes

35 records





Search

>

Supplier

Aust Liquor Marketers

Modify

Add

Delete

Supplier Stock Code	Stock Code	Description	Quantity	Quantity Description
1253079	1	XXXX Gold 4x3x750ml BT PS 21	1	Units
1257449	2	James SQ Gngr Beer 4x6x330ml C	1	Units
1257456	3	James SQ 150 Lashes 4x6x330ml	1	Units
1258681	4	Tooheys Old 4x6x375ml BT PS 23	1	Units
1258721	5	Tooheys New 4x3x750ml BT PS 23	1	Units
1258757	6	Tooheys Old 12x750ml BT LS 23	1	Units
1258772	7	Tooheys New 4x6x375ml BT PS 23	1	Units
1258821	8	Tooheys Xtra Dry 4x6x345ml BT	1	Units
1260300	9	Heineken Lgr 4x6x330ml BT CP 2	1	Units
AF4356ND31	208001	CASCADE LIGHT KEG	1	Units
AF4356ND32	208004	XXXX GOLD KEG	1	Units

The next time a Supplier Invoice is imported with the same items, the items will be linked correctly.

Stock Received

Purchase Type

Stock Received

Location

Location 1

Supplier

1 >

Purchase Order No

Date of Invoice

25/06/2024

>>>

Aust Liquor Marketers

Invoice No

93495780

Stock Process Date

25/06/2024

Details

Due Date

09/07/2024

☐ Tax Inc

Stock Code	Supplier Code	Description	Quantity	Unit Cost	Disc %	Tax 1	Total	Last Cost	Department	Sell Price (STANDARD)	Profit Margin %
1	1253079	XXXX Gold 4x3x750ml BT PS 21	48	4.6917	0.00	GST	225.20		1	6.90	25.2
2	1257449	James SQ Gngr Beer 4x6x330ml C	24	2.9638	0.00	GST	71.13		1	4.35	25.0
3	1257456	James SQ 150 Lashes 4x6x330ml	48	2.1938	0.00	GST	105.30		1	3.20	24.6
4	1258681	Tooheys Old 4x6x375ml BT PS 23	96	2.4667	0.00	GST	236.80		1	3.60	24.6
5	1258721	Tooheys New 4x3x750ml BT PS 23	192	5.055	0.00	GST	970.56		1	7.40	24.9
6	1258757	Tooheys Old 12x750ml BT LS 23	24	5.055	0.00	GST	121.32		1	7.40	24.9
7	1258772	Tooheys New 4x6x375ml BT PS 23	240	1.9333	0.00	GST	464.00		1	2.85	25.4
8	1258821	Tooheys Xtra Dry 4x6x345ml BT	312	1.9892	0.00	GST	620.62		1	2.90	24.7
9	1260300	Heineken Lgr 4x6x330ml BT CP 2	48	2.1938	0.00	GST	105.30		1	3.20	24.6

48x XXXX Gold 4x3x750ml BT PS 21 (1)

EnquiryPrices

Department: ALCOHOL

Sales Quantity

14 Aug0

15 Aug0

16 Aug0

17 Aug0

18 Aug0

☒ Auto-Refresh☒ Unit Cost Colours

Subtotal

9290.23

Freight

0.00

Admin Fee

0.00

Tax

>

292.02

Invoice Total

3212.25

Auto-Allocate☒ GST

Auto-Allocate☒

Keyboard

Save

Yes/No Options

IP-7341 – Yes/No Option – Discontinue Customers after Full Account Payment

This function introduces the ability to configure Idealpos to Discontinue Customers after a Full Account Payment. A Customer will be marked as discontinued if their owing balance reaches \$0.00 after their payment is made. If there is still an outstanding balance owing after their Account Payment is made, the customer will remain active and won't be discontinued.

To configure this functionality, go to: Back Office > Setup > Yes/No Options > Search: discontinue. Enable the option "Discontinue Customers after Full Account Payment".

Yes/No Options

Site 1

Search

discontinue

>

Clear

S

×

	ALL	1	2
Clerks			
	CONFIRMATION		
	Confirm you want to Discontinue Stock Item		
Confirmation			
	CUSTOMERS		
	Discontinue Bar Tabs when Paid		
Customers			
	Discontinue Customers after Full Account Payment	✓	
	POS SCREEN		
Home Screen			
	Allow Discontinued Items to be Sold		
Miscellaneous			
POS Screen			
Receipt / Kitchen			
Restaurant			
Stock Control			
Tenders			
Help is ON			
POS 1 v9 Build 10 Dev 66			

After the option is enabled, close the Yes/No Options. It is recommended that a Close Suite/Open Suite is performed to ensure that the setting takes effect. Go to: Start > Idealpos > IPSUtils > Close.

idealpos COLLO Update History

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Go to: POS Screen.

Add an Account Customer to the sale by pressing the Customer button > Select Customer.

Press the ">>>" button at the top of the POS Screen to display the Customer's details on the bottom-right corner of the POS Screen.

Press "Payment"

v9 Build 10 DevRev 66 21 Aug 16:13
POS 1 Jeremy STANDARD #525

Bob Brown - 0 Points

0 Points \$0.00

CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL

DRINKS CAFE TAP BEER SPIRITS COCKTAILS
RESTAURANT BOTTLE BEER & RTD WINE

RECEIPT CLERK 7 8 9 CL
PRICE LEVEL 5% ST DISC 4 5 6 NO SALE
CUSTOMER 5% ITEM 1 2 3 X
BAR TAB REFUND
PENDING VOID SALE
TABLE MAP VOID 0 . ENTER

Code 17 Name Mr Bob Brown
Address Phone Fax Mobile Email Dob
Type ACCOUNTS Birth Date 2
Company Occupation Comments Total Points Points Value Points Limit
Price Level Marital Status Gender M
Password Modify

Total	Current	1 month	2 months	3 months+
120.00	120.00	0.00	0.00	0.00

Journal Transactions Credit Limit 1000.00 Avail Credit 880.00
Payment Adjustment Unallocated Adjustment Clear Customer

Press "Pay All".

v9 Build 10 DevRev 66 21 Aug 16:15
POS 1 Jeremy STANDARD #525

Bob Brown - 0 Points **Payment**

Total Amount
Reference
Details 0.00

Audit	Date	Type	Reference	Amount	Outstanding	Payment
523	21/08/25	INV	523	60.00	60.00	
524	21/08/25	INV	524	60.00	60.00	

Clear Line Pay Line **Pay All**

RECEIPT CLERK 7 8 9 CL
PRICE LEVEL 5% ST DISC 4 5 6 NO SALE
CUSTOMER 5% ITEM 1 2 3 X
BAR TAB REFUND
PENDING VOID SALE
TABLE MAP VOID 0 . ENTER

Code 17 Name Mr Bob Brown
Address Phone Fax Mobile Email Dob
Type ACCOUNTS Birth Date 2
Company Occupation Comments Total Points Points Value Points Limit
Price Level Marital Status Gender M
Password Modify

Total	Current	1 month	2 months	3 months+
120.00	120.00	0.00	0.00	0.00

Journal Transactions Credit Limit 1000.00 Avail Credit 880.00
Payment Adjustment Unallocated Adjustment Clear Customer

idealpos COLLO Update History

[Return to top](#)

The outstanding amount is populated into the tender screen.
Select a tender to finalise the sale.

v9 Build 10 DevRev 66 21 Aug 16:17
POS 1 Jeremy STANDARD #525

Bob Brown - 0 Points

Payment

Total Amount 120.00

Reference

Details 120.00

Audit	Date	Type	Reference	Amount	Outstanding	Payment
523	21/08/25	INV	523	60.00	60.00	60.00
524	21/08/25	INV	524	60.00	60.00	60.00

CASH

EFTPOS

AMEX/DINERS

POINTS

LAYBY

GV REDEEM

CREDIT NOTE

ACCOUNT

RECEIPT

CLERK

PRICE LEVEL

5% ST DISC

CUSTOMER

5% ITEM

BAR TAB

REFUND

PENDING

VOID SALE

TABLE MAP

VOID

7 8 9 CL


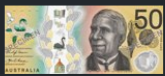



4 5 6 NO SALE

1 2 3 X

0 . ENTER

120.00

Balance 120.00

The customer has now been marked as discontinued.

To confirm, go to: Back Office > File > Customers > Customers.

Press the "Discontinued" button on the bottom-left corner > the Customer will appear in the Discontinued list.

Customers

Code

S X

1 records

Modify

Add

Discontinue

Discontinued

Bar Tabs

POS 1
v9 Build 10 DevRev 66

Code	Last Name	First Name	Address1	Address2	Suburb	Scan Code
17	Brown	Bob				