

Idealpos 8 Build 10 - Update History

Update Details:

ADDRESS AUTOCOMPLETE	2
IP-5125 – ADDRESS AUTOCOMPLETE FUNCTIONALITY [BETA]	2
BOOKINGS	4
IP-5212 – TICKETSOCKET INTERFACE	4
EFTPOS	5
IP-5182 – SUPPORT FOR PAYMENTREE PREPAID/PARTIAL PAYMENT	5
EXPORT DATA	6
IP-5127 – STOCK ITEMS EXPORT – SUPPORT FOR PROMOTION DESCRIPTION.....	6
FUNCTION DESCRIPTORS	10
IP-5114 – TENDER FUNCTIONS – GIVE CHANGE IN LOCAL CURRENCY OPTION.....	10
IDEAL HANDHELD/POCKET PAD	11
IP-1790 – IDEAL HANDHELD – SUPPORT FOR ORDERS TO SHOW IN JOURNAL HISTORY	11
IMPORT DATA	15
IP-3730 – METCASH – SUPPORT FOR NEW ALM INVOICE DAT FORMAT	15
KITCHEN DOCKETS	16
IP-5188 – KITCHEN PRINTING – OPTION TO ACCUMULATE WITH INSTRUCTIONS (ORDER BY PRINT GROUP)	16
IP-5189 – ENTIRE ORDER TO TRIGGERED KITCHEN PRINTERS – ORDER BY PRINT GROUP FORMATS	20
POS SCREEN SETUP	22
IP-5179 – POS SCREEN – NEW CUSTOMER FUNCTION	22
POS TERMINAL SETTINGS	28
IP-5178 – CUSTOMER DISPLAY – OPTION TO SHOW CUSTOMER ACCOUNT BALANCE	28
REPORTS	30
IP-5153 – A4 INVOICES – OVERRIDE HEADER/FOOTER IMAGE BY CUSTOMER TYPE	30
IP-5194 – STOCK ITEM SALES REPORT – MDI FUNCTIONALITY [BETA].....	35
STOCK ITEMS	41
IP-1595 – STOCK ITEMS GRID SCREEN – MDI FUNCTIONALITY [BETA].....	41
IP-5130 – STOCK ITEM SEARCH – UI MORE INTUITIVE	45
STOCK MANAGE/POCKET STOCK	49
IP-5228 – CREATE SEPARATE PURCHASE ORDERS FROM POCKET STOCK DATA.....	49
ZEBRA LABELS	63
IP-5213 – ZEBRA KITCHEN LABELS – SUPPORT FOR DATE/TIME	63

Address Autocomplete

IP-5125 – Address Autocomplete Functionality [beta]

This function adds the ability to utilise the Address Autocomplete function which has been implemented on the Customers, Suppliers, Clerks and Pending Sales screens.

As an address is entered into the address field of any of the abovementioned screens, Idealpos will dynamically display a list of suggested addresses that match the input that has been entered so far.

Once the user sees a suggested address on-screen that matches the complete address they are entering, they can click on the address in the list and Idealpos will populate the entire address into the Address, Suburb, State and Postcode fields.

This function is enabled via a licensed module based on the number of lookups performed per month.

Once this module has been enabled in the Licence, no further configuration is required, and the function will be available after performing a Close Suite/Open Suite; contact our sales team for further details about purchasing this module.

Once this function has been enabled in the Licence Gateway, the function will be available in the following screens:

- Customers (Back Office > File > Customers > Customers > Add/Modify)
- Suppliers (Back Office > File > Suppliers > Suppliers > Add/Modify)
- Clerks (Back Office > Setup > Clerks > Add/Modify)
- Pending Sales (POS Screen > Add Items to Sale > Pending Sale Button, or POS Screen > Pending Sale Button > Select Pending Sale > Modify)

When entering part of a Customer Address, the suggested addresses will be displayed:

The screenshot displays the 'Customers Add New' form in the Idealpos system. The form is divided into several sections: 'General', 'Advanced', 'Address Details', 'Delivery Address', 'Contact Details', and 'Sales / Accounting'. The 'Address Details' section is active, showing the 'Address' field with the text '123 Smith'. A dropdown menu is open below the field, displaying four suggested addresses: '123 Smith Street, Fitzroy VIC, Australia', '123 Smith Street, Larrakeyah NT, Australia', '123 Smithfield Road, Smithfield NSW, Australia', and '123 Smith Street, Summer Hill NSW, Australia'. The 'Delivery Address' section also shows the same suggested address. The 'Contact Details' section includes fields for Phone, Mobile, Fax, and Email. The 'Sales / Accounting' section includes fields for Auto % Discount (0) and Credit Limit (1000.00). The 'Advanced' section includes fields for Birth Date, Birth Date 2, Password, Gender (M), and Marital Status. The 'General' section includes fields for Code (15), Last Name (Smith), Given Names (John), Title (Mr), Customer Type (ACCOUNTS), Scan Code (Auto), and Other Codes. The 'Contact No' field is also visible. The form has a 'Save' button on the left and a close button (X) in the top right corner. The bottom left corner of the form displays 'POS 1 v8 Build 10'.

idealpos Update History

[Return to top](#)

After an Address is selected, all Address fields are populated with the selected address.

Customers
Add New

General Advanced

Code 15 Customer Type ACCOUNTS Scan Code Auto

Last Name Smith Other Codes

Given Names John

Title Mr

Address Details

Address 123 Smith St

Suburb Fitzroy

State VIC Postcode 3065

Sales / Accounting

Auto % Discount 0 Account

Price Level 0 Credit Limit 1000.00

Bar Tab

Delivery Address

Delivery Address same as Above

Address

Suburb

State Postcode

Miscellaneous

Company Birth Date

ABN Birth Date 2

Occupation Password

Next of Kin Gender M

Contact No Marital Status

Mail Out

Discontinue

Comments

Sales Prompt

Phone

Mobile

Fax

Email

Save

POS 1
v8 Build 10

Bookings

IP-5212 – TicketSocket Interface

This function enables the integration of the TicketSocket Interface in Idealpos.

TicketSocket is a white label ticketing and registration control interface that enables the redemption of TicketSocket tickets via the Idealpos POS Screen.

TicketSocket will customise their ticketing solution for your brand using your company logo and to suit your requirements.

Once this has been done, TicketSocket can be enabled in Idealpos so that TicketSocket Tickets can be redeemed from the Idealpos POS Screen.

As this is an integration that is tailored for specific customers, the process for configuring and using TicketSocket with Idealpos is outlined in the [User Guide](#).

In the User Guide, go to: Bookings > TicketSocket.

EFTPOS

IP-5182 – Support for Paymentree Prepaid/Partial Payment

This function adds support for Paymentree Prepaid/Partial Payment.

When a Prepaid card with a limited balance is used to make a partial sale payment through Paymentree, the partial payment will now correctly apply to the sale in Idealpos.

Export Data

IP-5127 – Stock Items Export – Support for Promotion Description

This function adds the ability to include the first Promotion that references a Stock Item in the Stock Item Export. Note that the Priority Order of your Promotions DOES NOT affect which Promotion will be displayed in the Stock Item Export. Idealpos will export the first Promotion that it finds which references the Stock Item.

The logic that determines which Promotion Description will be exported is as follows:

The description of the first Promotion that is found which references the Stock Item will be exported.

If a Promotion cannot be found which directly references the Stock Item, it will then export the first Promotion that references the Departments.

Promotions which link to 'All Items' or 'Any Item' will not be exported.

The below contains a few examples and which Promotion description will be exported:

- Stock Item is directly referenced by multiple Promotions – The description of the first Promotion that references the Stock Item will be exported.
- The Stock Item's Department is referenced by a single Promotion AND the Stock Item is also directly referenced in another promotion – The description of the Promotion that directly references the Stock Item will be exported.
- The Stock Item's Department is referenced by multiple Promotions – The description of the first Promotion that references the Stock Item's Department will be exported.

idealpos Update History

[Return to top](#)

To use this function, go to: Back Office > Utilities > Export Data > Stock Items
Export: Specific Fields by Range or Automatic Export Format

Export Folder: Enter a folder location where the exported data should be written to (e.g. C:\Export)

Filename: Enter a filename for the exported data (e.g. StkItems.txt)

Enable the required checkbox options (e.g. Append Date/Time to filename, Include Headers).

Export Specific Fields by Range: Select the fields required.

To demonstrate this function, the following fields have been selected:

- 1: CODE
- 2: DESCRIPTION
- 3: DPT
- 4: DPT DESCRIPTION
- 5: PROMODESCRIPTION

Export Stock Items

Export: Specific Fields by Range

Options

Export Folder: C:\Export

Filename: StkItems.txt

Append Date/Time to filename

Append Site Name to filename

Append Venue ID to filename

Include Headers

Include Discontinued Items

Export Specific Fields by Range

1	CODE	2	DESCRIPTION	3	DPT	4	DPT DESCRIPTION
5	PROMODESCRIPTION	6		7		8	
9	WEIGHT	10		11		12	
13	PROMODESCRIPTION	14		15		16	
17	LCT 1 STOCK LEVEL	18		19		20	
21	LCT 2 STOCK LEVEL	22		23		24	
	LCT 3 STOCK LEVEL						
	LCT 4 STOCK LEVEL						
	LCT 5 STOCK LEVEL						
	LCT 20 STOCK LEVEL						

Code > to >

Description > to >

Department > to >

Webstore Items Only

Remove Padding

Prices in Cents

POS 1 v8 Build 10

idealpos Update History

[Return to top](#)

If required, the 'Save Defaults' button can be pressed on the top-left corner so that each time this function is used, it will be pre-filled using the selections that have been made.

Press the 'OK' button to export the data.

If Automatic Export Format was selected, press 'Save Format' to save the change. When the Automatic Export runs, the Promo Description will be included in the exported data.

While the data is being exported, a progress bar will appear at the bottom of the window.

Export Stock Items

Export Specific Fields by Range

Options

Export Folder C:\Export

Filename StkItems.txt

Append Date/Time to filename

Append Site Name to filename

Append Venue ID to filename

Include Headers

Include Discontinued Items

Export Specific Fields by Range

1	CODE	2	DESCRIPTION	3	DPT	4	DPT DESCRIPTION
5	PROMODESCRIPTION	6		7		8	
9		10		11		12	
13		14		15		16	
17		18		19		20	
21		22		23		24	

Clear

Code to

Description to

Department to

Webstore Items Only

Remove Padding

Prices in Cents

POS 1 v8 Build 10 118018

Once complete, an 'Export Complete' prompt will be displayed.

Export Complete.

OK

idealpos Update History

[Return to top](#)

The Exported Data will contain the Promo Description, similar to the below example:

```
StkItems_20221031173213 - Notepad
File Edit Format View Help
CODE,DESC,DPT,DPTDESCRIPTION,PROMODESCRIPTION
"
101001,"EGGS ON TOAST","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101002,"BACON & EGGS","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101003,"EGGS BENEDICT","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101004,"AVOCADO ON TOAST","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101005,"BAKED BEANS & TOAST","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101006,"PANCAKES","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101007,"CANADIAN PANCAKES","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101008,"WAFFLES","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101009,"WAFFLES CHOCOLATE","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101010,"JAM & TOAST","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101011,"BIG BREAKFAST","101","BREAKFAST","Spend $300 Get $30 Coupon"
"
101012,"BAKED BEANS & TOAST*COPY*","101","BREAKFAST",""
"
102001,"EXTRA BACON","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102002,"EXTRA EGG","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102003,"EXTRA TOAST","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102004,"EXTRA AVOCADO","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102005,"EXTRA CHEESE","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102006,"EXTRA SALMON","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102007,"EXTRA JAM","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102008,"EXTRA MAPLE","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102009,"EXTRA CREAM","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102010,"EXTRA SAUCE","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102011,"EXTRA HASHBROWN","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102012,"WHITE","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102013,"MULTI-GRAIN","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102014,"WHOLEMEAL","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102015,"GLUTEN FREE","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102016,"TURKISH","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
102017,"BAGEL","102","BREAKFAST MODS","Spend $300 Get $30 Coupon"
"
103001,"GARLIC BREAD","103","LUNCH","Every 6th Garlic Bread Free"
"
103002,"COB LOAF","103","LUNCH","Spend $300 Get $30 Coupon"
"
103003,"SOUP OF THE DAY","103","LUNCH","Spend $300 Get $30 Coupon"
"
103004,"FISH OF THE DAY","103","LUNCH","Spend $300 Get $30 Coupon"
"
103005,"STEAK SPECIAL","103","LUNCH","Spend $300 Get $30 Coupon"
"
103006,"CHICKEN SPECIAL","103","LUNCH","Spend $300 Get $30 Coupon"
"
Ln 1, Col 1 100% Windows (CRLF) ANSI
```

Function Descriptors

IP-5114 – Tender Functions – Give Change in Local Currency option

This function will enable a Tender to be over-tendered and give the change in CASH.

To configure this function, go to:

Back Office > Setup > Function Descriptors > Select a Tender between TENDER 2 and TENDER 18 > Modify.
Toggle the checkbox 'Give Change in Local Currency' as required.

Note that the following logic applies to each tender when over-tendering:

Cash Tender – When over-tendered, change is given in Cash.

EFTPOS tender – When over-tendered, change is given in Cash.

Credit/Non-Credit Tender – Does not give change, unless the 'Give Change in Local Currency' option is enabled.

Press the 'Save' button on the top-left corner of the Modify Function Descriptors screen to save the change.

The screenshot shows the 'Function Descriptors' screen for 'TENDER 18' in 'Modify ONLINE' mode. The screen is divided into several sections:

- Function:** TENDER 18
- Description:** ONLINE
- # of Receipts:** 1
- Exchange Rate:** 0
- Lower Limit:** 0.00
- Upper Limit:** 99999.99
- Scan Code:** (empty)
- Scan Code Amount:** 0.00
- Surcharge:** 0.00 %
- Waive Surcharge Threshold:** 0.00
- Override Receipt Footer:** (empty text area)
- User-Defined Text:** (empty text area)

On the right side, there is a list of checkboxes:

- Rounding?
- Credit Function
- Allow Points per Dollar?
- Show in Banking
- Compulsory Amount
- Open Cash Drawer
- EFTPOS
- Account Tender
- Layby Tender
- Force Receipt
- GIFT VOUCHER Redemption
- Credit Note Tender
- Force Customer
- Force Reference
- Allow Overcharging To Tips
- Enable Customer Tipping
- Give Change in Local Currency

The 'Save' button is located in the top-left corner of the screen, and the 'Give Change in Local Currency' checkbox is highlighted in the bottom-right of the checkbox list.

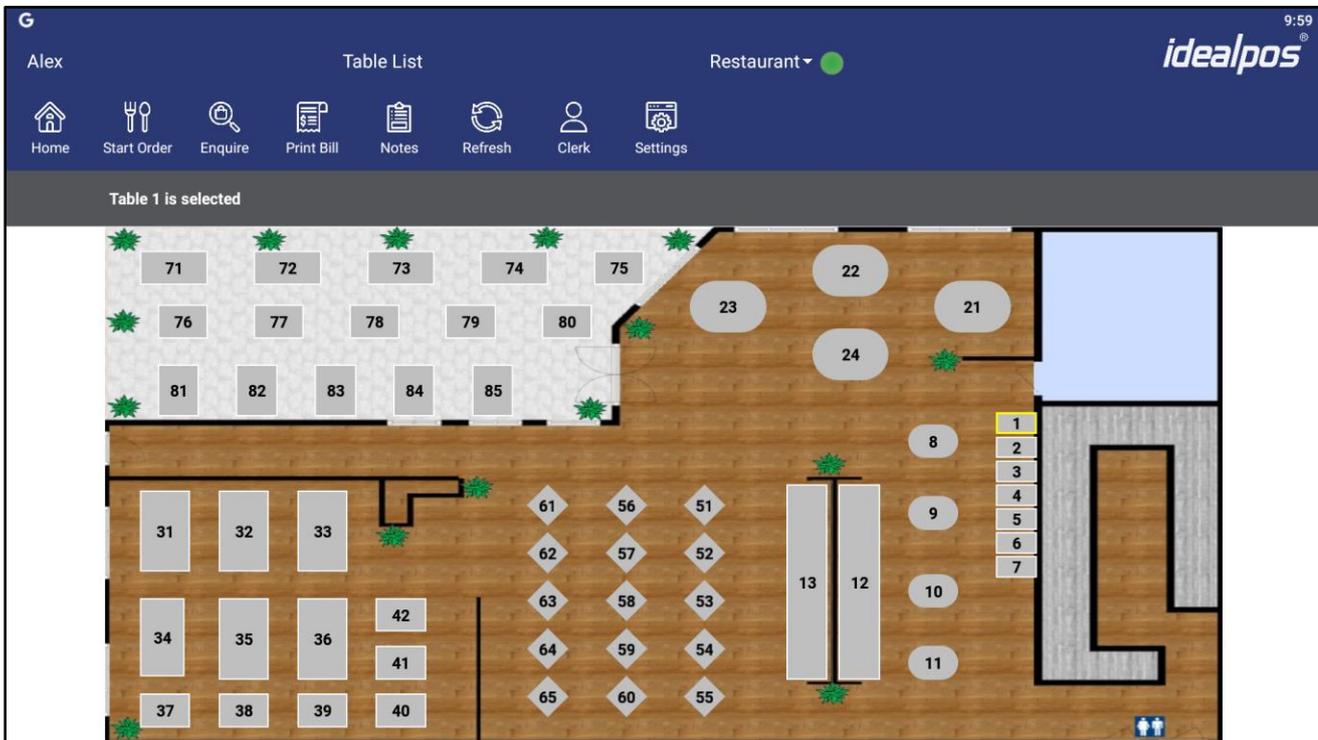
Ideal Handheld/Pocket Pad

IP-1790 – Ideal Handheld – Support for Orders to show in Journal History

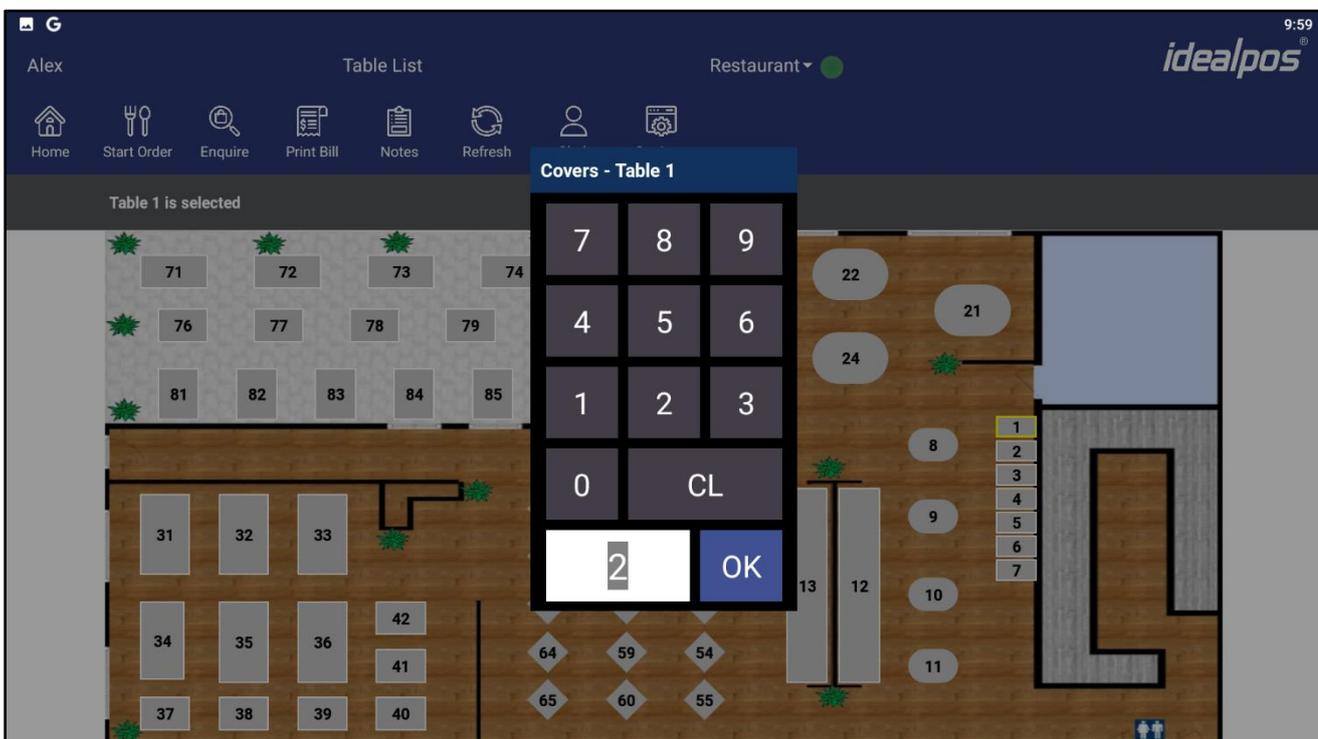
This function enables orders placed to tables via Ideal Handheld/Pocket Pad to appear in the Journal History Enquiry. This can be useful for tracking the placement of orders to a table.

This function does not need to be enabled nor require any additional configuration.

From Ideal Handheld or Pocket Pad, select a Table from the Table Map and press 'Start Order'.



If prompted, enter the number of Covers > OK



idealpos Update History

[Return to top](#)

Add Items to the order > Send > Finalise

The screenshot shows the idealpos POS interface for a coffee order. At the top, the user is logged in as 'Alex' at 'Table 1' in a 'Restaurant' setting. The time is 10:00. A navigation bar includes icons for Home, Start Order, Enquire, Print Bill, Notes, Lock, Clerk, and Send (with a '3' notification). Below this is a grid of coffee options with images and names. A shopping cart icon shows 3 items. On the right, the order list is visible: 1 CAPPUCCINO (3.50), 1 FLAT WHITE (3.50), and 1 SHORT BLACK (3.00). At the bottom right, the total price is 10.00 and a 'Finalise' button is present.

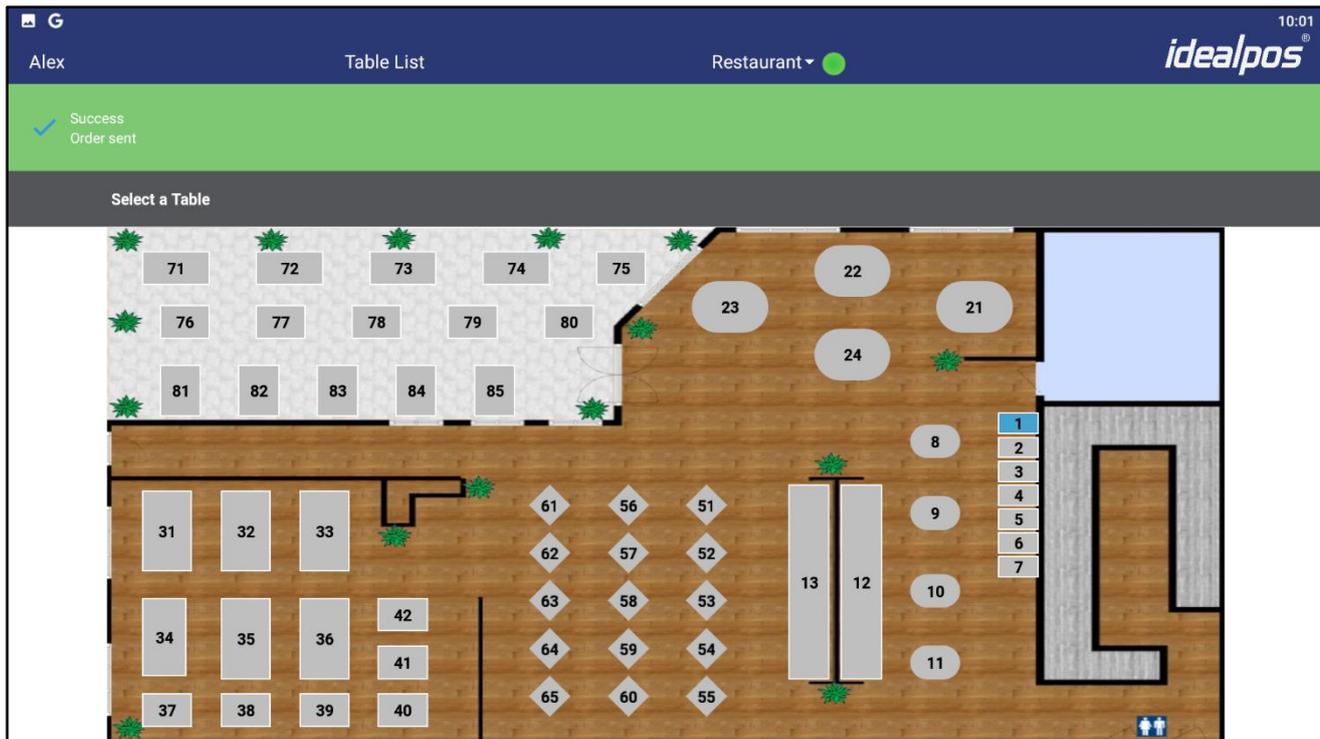
Press Send Order

This screenshot shows the same POS interface as above, but with a 'Confirm' dialog box overlaid in the center. The dialog text reads: 'Confirm' followed by 'Please confirm to send this order to the server'. It provides three buttons: a green 'Send Order' button, a red 'Cancel Order' button, and a grey 'Do Later' button. The background order list and total price (10.00) are still visible.

idealpos Update History

[Return to top](#)

Success – Order Sent



Go to: Back Office > Enquiry > Journal History
The order will appear in the Journal History Enquiry.

Journal History Enquiry
S X

Today

From 01 Nov 2022 00:00:00

To 01 Nov 2022 23:59:59

Top 1000 records

Customer >

Clerk >

POS >

Price Level >

Location >

Site >

Tender Type >

Function >

Stock Item >

Department >

Sale Total to

Table >

Audit >

Filter Table/Bar Tabs

Hide Voids

Select

Audit	POS	Date	Customer
505	1	Tue 01 Nov 2022 10:01:10	Alex

01 Nov 2022 10:01:10 Audit 505,1

Table 1

202001 CAPPUCCINO 3.50

202002 FLAT WHITE 3.50

202004 SHORT BLACK 3.00

[Saved to Table]

idealpos Update History

[Return to top](#)

The Activity Log will also show that the Table was sent to the Kitchen (Table # (WP) sent to Kitchen).

Go to: Back Office > Enquiry > Activity Log.

The Table number and (WP) will appear as being sent to Kitchen.

Activity Enquiry

Date	Time	POS	Clerk/User	Action Description
01 Nov 22	07:43:48	1	Admin	Logged In : Admin
01 Nov 22	08:19:55	1	Admin	Customer Type Modify 2
01 Nov 22	08:39:40	1	Admin	Customer Type Modify 2
01 Nov 22	08:48:40	1	Admin	POS Options Modify POS 1
01 Nov 22	09:50:20	1	Admin	POS Options Modify POS 1
01 Nov 22	09:51:26	1	Admin	Global Options modified
01 Nov 22	09:52:49	1	Admin	Global Options modified
01 Nov 22	09:52:54	1	Admin	Global Options modified
01 Nov 22	10:01:10	1	Alex	POS Sale to Table/Bar Tab 000505,1
01 Nov 22	10:01:13	1	Alex	Table 1 (WP) sent to Kitchen

Selection Criteria

Today

From 01 Nov 2022 00:00:00

To 01 Nov 2022 23:59:59

Clerk

Function

POS

Location

Table Show Only the Selected Type

Top 1000 records

Filter Sales

Customer Type Modify	2
Log Ins	1

Import Data

IP-3730 – Metcash – Support for new ALM Invoice DAT format

This function adds the ability for Idealpos to support the importing of files using the new ALM (Australian Liquor Marketers) Invoice DAT format files which are supplied by Metcash.

Kitchen Dockets

IP-5188 – Kitchen Printing – Option to Accumulate with Instructions (Order by Print Group)

This function adds the ability to enable Accumulate Items with Instructions.

Previously, it was possible to only enable Accumulate Items which would accumulate Stock Items on the Kitchen Docket, but if any Instructions were added, then the Stock Item and Instructions would not accumulate.

The 'Accumulate Items with Instructions' option is now available when using the following Kitchen Docket Formats:

- Order by Print Group
- Order by Seat/Print Group
- Order by Print Group/Seat

When enabling this option, the Accumulate Items option must be enabled first which will then trigger the 'With Instructions' option to appear so that it can be enabled.

When both 'Accumulate Items' and 'with Instructions' are enabled, multiples of the same Stock Item with the same instructions will be accumulated.

It should be noted that when an item contains more than one instruction, the Stock Item with instructions will only be accumulated when the instructions are added in the same order to each item.

Example 1: Instructions are added in the same order for each item.

A Cappuccino is added to the sale, then the instructions Extra Hot, then Extra Choc are added.

Another Cappuccino is added to the sale, then the instructions Extra Hot, then Extra Choc are added.

In this example, both Cappuccinos with the instructions will be accumulated, as the instructions have been added in the same order for each of the Cappuccinos that were added to the sale.

Example 2: Instructions are added in a different order for each item.

A Cappuccino is added to the sale, then the instructions Extra Hot, then Extra Choc are added.

Another Cappuccino is added to the sale, then the instructions Extra Choc, then Extra Hot are added.

In this example, the Cappuccinos will not be accumulated as the instructions for each Cappuccino were added to the sale in a different order.

idealpos Update History

[Return to top](#)

To configure this function, go to:

Back Office > Setup > Global Options > Printing > Print Formats > Kitchen Docket Format

Select one of the following Kitchen Docket Formats:

- Order by Print Group
- Order by Seat/Print Group
- Order by Print Group/Seat

To demonstrate this function, the 'Order by Print Group' function will be selected.

Enable 'Accumulate Items'.

Enabling 'Accumulate Items' will trigger the 'With Instructions' option to appear.

Enable 'With Instructions'.

Global Options
Site 1 (Site 1)

General Miscellaneous Purchases Restaurant Customers Sales Reservations Accounting Credit Notes/Gift Vouchers Interfaces **Printing** Gaming Other Options

Print Formats

Kitchen Docket Format

Standard

Order by Print Group

Order by Seat / Print Group

Order by Print Group / Seat

Group Instructions by Seat

Accumulate Items With Instructions

Print Entire Order to triggered Kitchen Printers All Items

QR Codes

Receipt QR Code Data

QR Code Size 1 (2-9)

Print on Coupons

Print on Receipt Footer

Print on A4 Tax Invoice

Text underneath Code

Kitchen Printer Names

KP 1 KITCHEN

KP 2 BAR

KP 3 COFFEE

KP 4 IKM

KP 5 Kitchen Printer 5

KP 6 Kitchen Printer 6

KP 7 Kitchen Printer 7

KP 8 Kitchen Printer 8

KP 9 Kitchen Printer 9

KP 10 Kitchen Printer 10

KP 11 Kitchen Printer 11

KP 12 Kitchen Printer 12

Other Options

Use Smallest Line Spacing

Double Height

Double Width

Bold

Member Photo on IKM Runner Dockets

Print Group Header Format - Kitchen Printers

MAIN

---MAIN---

MAIN

Left-Aligned

Centred

Double Height

Double Width

Bold

Print Group Header Format - Receipts/Bills

MAIN

---MAIN---

MAIN

Left-Aligned

Centred

Double Height

Double Width

Bold

Show Total Discounts on Receipt

This Sale

Descriptor TOTAL SAVINGS

Customer Lifetime

Descriptor LIFETIME SAVINGS

User-Defined Field Don't Use

idealpos Update History

[Return to top](#)

Close the Global Options window, then go to POS Screen.

Add the following Stock Items and Instructions in the following order:

Cappuccino > Extra Hot > Extra Choc

Cappuccino > Extra Hot > Extra Choc

01 Nov 13:39 Adult ID: 01-Nov-2004
POS 1 Jeremy STANDARD #506

idealpos®

\$0.00

RECEIPT	CLERK	7	8	9	CL
PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
CUSTOMER	5% ITEM	1	2	3	X
BAR TAB	REFUND	0	.	ENTER	
PENDING	VOID SALE				
TABLE MAP	VOID				

CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN

The items will appear in the sale window similar to the below example when added in the order listed above.

01 Nov 13:41 Adult ID: 01-Nov-2004
POS 1 Jeremy STANDARD #506

CAPPUCCINO	1	3.50
EXTRA HOT		
EXTRA CHOCOLATE		
CAPPUCCINO	1	3.50
EXTRA HOT		
EXTRA CHOCOLATE		
		\$7.00

2x

idealpos Update History

[Return to top](#)

Finalise the sale by pressing Enter > Select a Tender.

Alternatively, save the sale to a table by pressing the Table Map button > select a table > enter number of covers > OK

When the Kitchen Docket is printed, the Stock Item and the Instructions will both accumulate as per the example shown in the below Kitchen Docket printout.

```
      * 506 *

Jeremy 01-Nov-2022
1 : 43 p m

-----

- - - - BEVERAGE - - - -
2 x CAPPUCINO
-> EXTRA HOT
-> EXTRA CHOCOLATE
```

If the same items are ordered with the 'With Instructions' option disabled, the items will print to the Kitchen Docket as follows (no accumulation):

```
      * 507 *

Jeremy 01-Nov-2022
1 : 46 p m

-----

- - - - BEVERAGE - - - -
1 x CAPPUCINO
-> EXTRA HOT
-> EXTRA CHOCOLATE
1 x CAPPUCINO
-> EXTRA HOT
-> EXTRA CHOCOLATE
```

Additional examples of Kitchen Dockets for each of the Kitchen Docket Formats [Accumulate With Instructions] can be found in [Print Formats section](#) within the [Global Options > Printing topic](#) of the User Guide.

IP-5189 – Entire Order to Triggered Kitchen Printers – Order by Print Group Formats

This function adds the option 'Print Entire Order to triggered Kitchen Printers' to the Order by Print Group Formats. Prior to this change, the option 'Print Entire Order to triggered Kitchen Printers' was only available when using the Kitchen Docket Format 'Group Instructions by Seat'.

The 'Print Entire Order to triggered Kitchen Printers' is now available when using the following Kitchen Docket Formats:

- Order by Print Group
- Order by Seat/Print Group
- Order by Print Group/Seat

When the 'Print Entire Order to triggered Kitchen Printers' is enabled with the 'All Options' option selected, the entire order that was placed will be printed to all Kitchen Printers that have been triggered.

For example, there are four separate Kitchen Printers: Mains, Pizza, Pasta and Bar.

There are four items in these Sales Categories:

Main [Food Sales Category]

Pizza [Food Sales Category]

Pasta [Food Sales Category]

Beer [Beverage Sales Category]

Example 1: An order is placed that only contains a Pizza – Only the Pizza will print to the Pizza Printer.

Example 2: An order is placed that contains a Pizza and Pasta – Pizza and Pasta will print to the Pizza Printer and Pasta Printer.

Example 3: An order is placed that contains a Pizza, Pasta and Main – Pizza, Pasta and Main will print to the Mains Printer, Pizza Printer and Pasta Printer.

Example 4: An order is placed that contains a Pizza, Pasta, Main and Beer – Pizza, Pasta, Main and Beer – Pizza, Pasta, Main and Beer will print to the Mains Printer, Pizza Printer, Pasta Printer and Bar Printer.

To prevent Food Items from being printed to the Bar Printer, the 'Food' Sales Category can be selected.

When the 'Food' Sales Category is selected, the system will behave the same way as described in the examples above except for example 4.

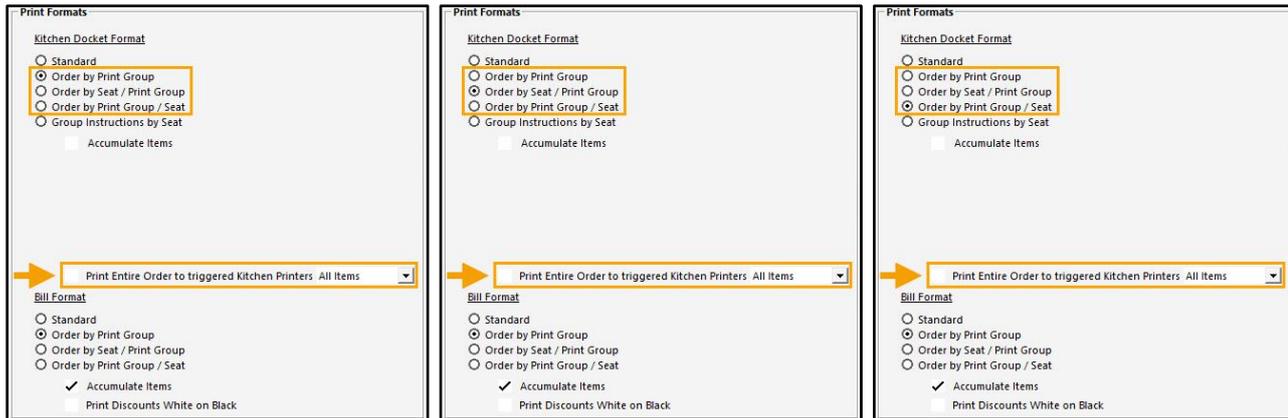
Example 4 when Sales Category is set to 'Food' (order is placed that contains a Pizza, Pasta, Main and Beer) – Pizza, Pasta and Main will print to the Mains Printer, Pizza Printer and Pasta Printer. The Beer item will only print to the Bar Printer.

idealpos Update History

[Return to top](#)

Go to: Back Office > Setup > Global Options > Printing.

In addition to the existing Kitchen Docket Format 'Group Instructions by Seat' which already contained support for this function, the options which can now utilise this function are shown in the below examples:



POS Screen Setup

IP-5179 – POS Screen – New Customer Function

This function adds the ability to create a POS Screen button linked to the New Customer Function, enabling the Clerk direct access to the New Customer Function via a dedicated POS Screen button.

Prior to this enhancement, the New Customer Function on the POS Screen could only be accessed via the Customer Search button > New Customer.

To configure and use this function, go to:

Back Office > Setup > POS Screen > POS Screen Setup.

Select a POS Screen Layout > Buttons.

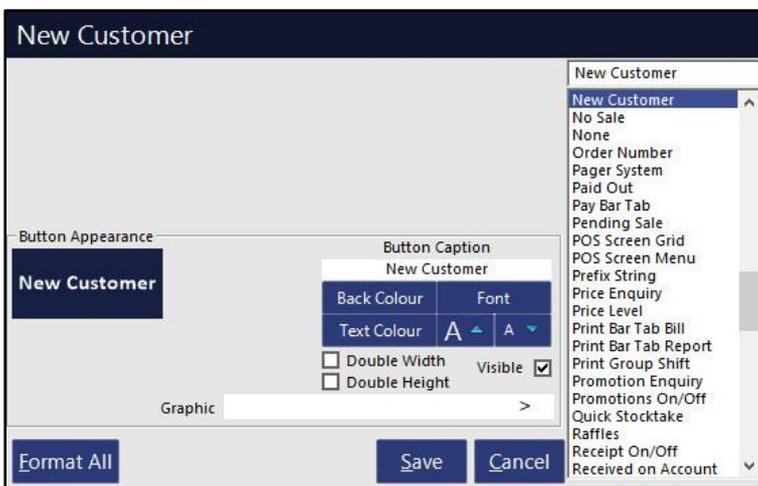
Click on the desired POS Screen Tab where a button for this function is required, then locate a blank button and configure it as follows:

Function: New Customer

Button Caption: New Customer

Configure/Customise the button appearance as desired.

Press 'Save' to save the button.



idealpos Update History

[Return to top](#)

Close the POS Screen Layout windows, then press the 'POS' button from the Back Office Dashboard. Click on the POS Screen tab that contains the button and press it.

The New Customer function is displayed on the POS Screen.

The screenshot shows a 'Customers' form with the following fields and controls:

- Last Name:
- First Name:
- Scan Code:
- Email:
- Address:
- Suburb:
- State: (dropdown menu)
- Company:
- Customer Type: (dropdown menu)
- Phone:
- Mobile:
- DOB:
- Mail Out
- Post Code:

At the bottom of the form is a numeric keypad with the following layout:

q	w	e	r	t	y	u	i	o	p	7	8	9	/ @
a	s	d	f	g	h	j	k	l	#	4	5	6	: !
↑	z	x	c	v	b	n	m	&	%	1	2	3	OK
CL						backspace	\	?	0	.	-		

idealpos Update History

[Return to top](#)

Enter the New Customer's details, then press 'OK'.

The only compulsory field is the Last Name, however, it is recommended that all possible details be entered in the event that the customer needs to be contacted.

Customers ✕

Last Name	Smith	Phone	0412312312
First Name	Bob	Mobile	
Scan Code		DOB	
Email			
Address	123 Smith St		
Suburb	BRISBANE		
State	QLD	<input type="checkbox"/> Mail Out	Post Code 4000
Company	Smith Corporation		
Customer Type	ACCOUNTS		

q w e r t y u i o p 7 8 9 / @
a s d f g h j k l # 4 5 6 : !
↑ z x c v b n m & % 1 2 3 OK
CL backspace \ ? 0 . -

idealpos Update History

[Return to top](#)

The Customer record is created, then the customer is added to the sale.

31 Oct 15:40 Adult ID: 31-Oct-2004
POS 1 Jeremy STANDARD #504

Bob Smith - 0 Points

	RECEIPT	CLERK	7	8	9	CL
	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
	CUSTOMER	5% ITEM	1	2	3	X
	BAR TAB	REFUND				
	PENDING	VOID SALE				
	TABLE MAP	VOID	0	.	ENTER	

0 Points \$0.00

COUPON PROMO	JACKPOT	CR NOTE ENQUIRY	ACCOUNT LAYBY ADJUST	GIFT VOUCHER	BAR TAB BILL	VOID LAST ITEM	END OF SHIFT	BANKING REPORT
CUSTOMER COUPON		PRICE ENQUIRY						
EFTPOS CASHOUT	RAFFLES	PROMO ENQUIRY	ACCOUNT LAYBY CREDIT	GIFT VOUCHER ENQUIRY	PAY BAR TAB	10% ITEM DISCOUNT	PRINT TAX INVOICE	DEPT SALES REPORT
TENDER CORRECT		REWARDS ENQUIRY				10% ST DISCOUNT		
RECEIPT IS OFF	SEND MESSAGE	STOCK ITEM SEARCH	ACCOUNT LAYBY PAYMENT		BAR TAB REPORT	New Customer	JOURNAL ENQUIRY	STOCK SALES REPORT
DRINKS	CAFE	TAP BEER	SPIRITS				RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE	COCKTAILS	FRUIT & VEG	GROCERY	SERVICES	ADMIN

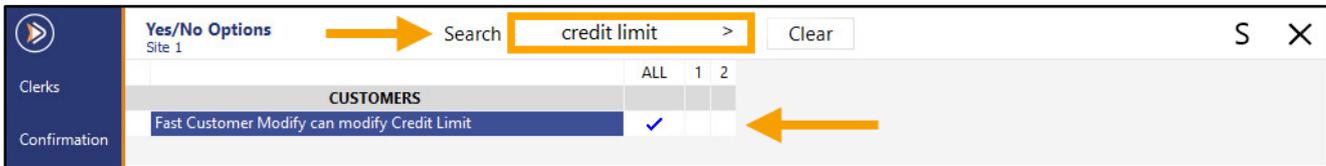
idealpos Update History

[Return to top](#)

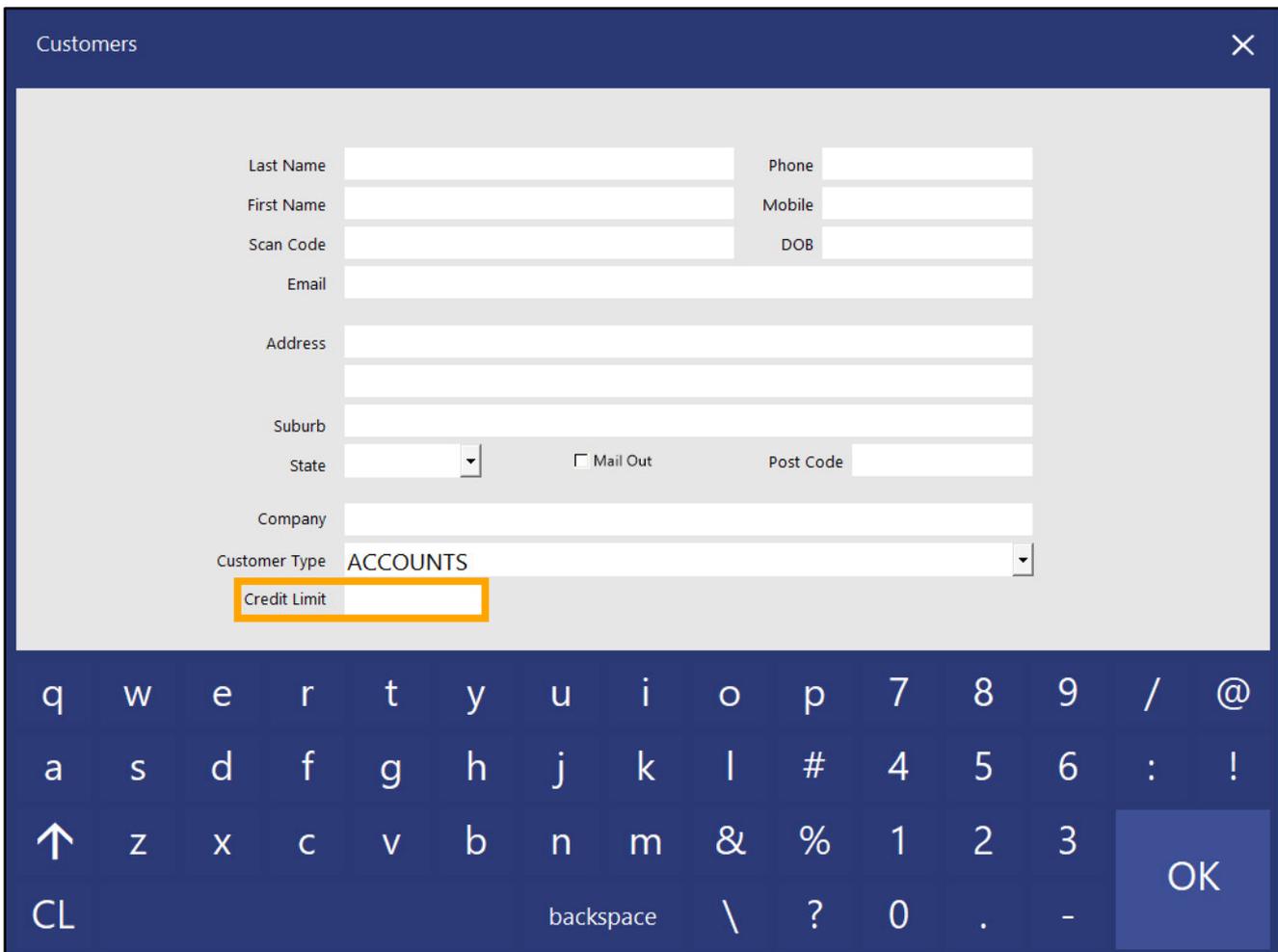
This function also obeys the Yes/No Option 'Fast Customer Modify can modify Credit Limit', and when enabled, the Credit Limit field will be displayed on the New Customer screen.

To enable this function, go to:

Back Office > Setup > Yes/No Options > Search: credit limit > Enable 'Fast Customer Modify can modify Credit Limit'.



When this Yes/No Option is enabled, the New Customer screen will display a Credit Limit field which can be used to enter the Customer's Credit Limit.



idealpos Update History

[Return to top](#)

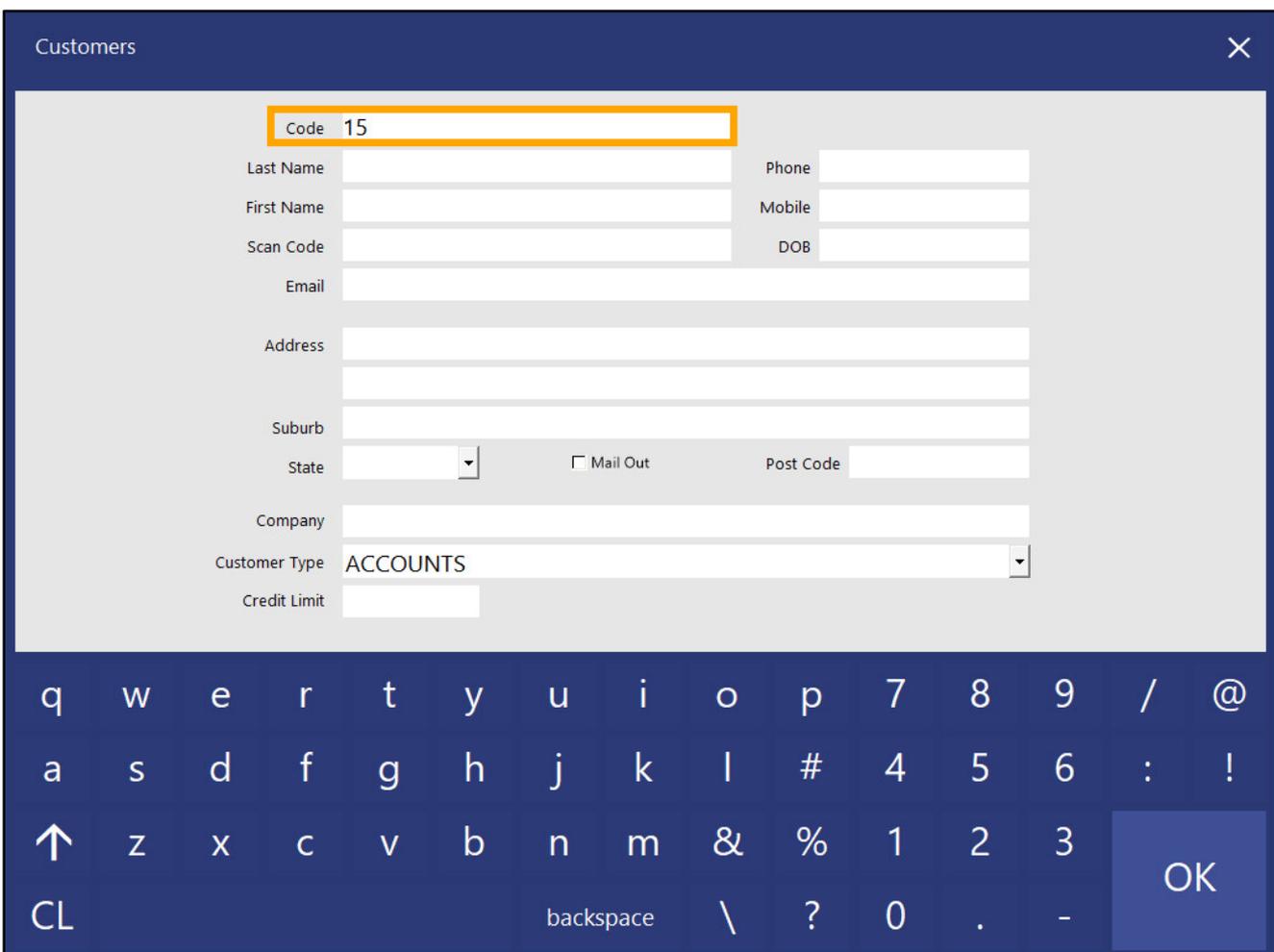
In addition to the Credit Limit field, the Customer Code field can also be displayed as an editable field on the New Customer screen. To display the Customer Code field, enable the Yes/No Option 'Fast Customer – New Customer Code Field'.

Go to: Back Office > Setup > Yes/No Options > Search > 'new customer code'.

Enable the Yes/No Option 'Fast Customer – New Customer Code Field'.



The New Customer screen will display the Customer Code field.



POS Terminal Settings

IP-5178 – Customer Display – Option to show Customer Account Balance

This function adds the ability to show the Customer Account Balance on the Customer Display Screen. This function requires that the POS Terminal has a Customer Display Screen configured and enabled. This function is only available on the following Display Formats:

- Small Sales with Company Logo
- Full Height Sales with Company Logo

To enable this function, go to: Back Office > Setup > POS Terminals > Select a POS Terminal > Modify. In the Display/Kiosk tab, enable the 'Show Customer Balance' checkbox.

As mentioned above, this function is only available on the Small Sales with Company Logo or Full Height Sales with Company Logo Display Formats.

Pos Terminals Main Settings POS Settings Receipt Printer Kitchen Printers **Display / Kiosk** Customer Readers Other Peripherals EFTPOS Settings Import / Export Miscellaneous Settings

Customer Display Screen

Resolution: 800 x 600

Display Format: Small Sales with Company Logo

Show Customer Name
 Show Customer Points
 Show Customer Balance
 Show Clerk Name
 Show Stock Notes
 Show Rewards Progress
 Hide Item Prices

Two-Line Customer Display

Type: None

Connection: [Dropdown]

Display Text: [Text Field]

Show Subtotal instead of Qty

Test

Image Options

Skip Images Larger than 500 KB

Seconds between images 9

Stretch images to fit

Kiosk

Top Image Location: [Text Field]

Bottom Image: [Text Field]

Home Screen Image: [Text Field]

Home Screen Images Location: [Text Field]

Clerk: Kiosk

Enable Customer Display Tipping

Tip %: 10 15 20

RA Function: TIPS IN

idealpos Update History

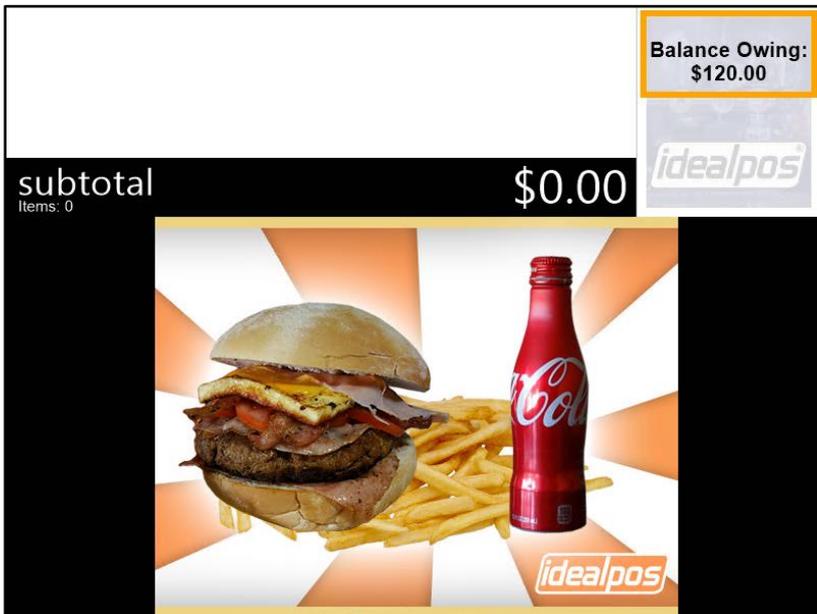
[Return to top](#)

Close the POS Screen Setup window.

From the Back Office Dashboard, press the 'POS' button to display the POS Screen.

Add a Customer to the sale via the Customer button.

The Customer's Balance will be overlaid over the Company Logo portion of the Customer Display Screen.



For the above Customer Display example, the Customer's record appears as follows on the POS Screen.

31 Oct 16:22 Adult ID: 31-Oct-2004
POS 100 Jeremy Price 1 #908

Sarah Charlton - 902 Points (\$90.20)

	RECEIPT	CLERK	7	8	9	CL
	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
	CUSTOMER	5% ITEM	1	2	3	X
	BAR TAB	REFUND	0	.	ENTER	
	PENDING	VOID SALE				
	TABLE MAP	VOID				

902 Points (\$90.20) \$0.00

CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS
	RESTAURANT	BOTTLE BEER & RTD	WINE	

Code 2 Name Miss Sarah Charlton

Phone 0765536455

Fax

Mobile 0499754163

Email richard.pieczul@i

Dob 06 Sep 1987

Birth Date 2 02 Mar 2015

Total Points 902

Points Value 90.20

[Modify](#)

Total	Current	1 month	2 months	3 months+
120.00	0.00	0.00	120.00	0.00

OVERDUE!

Credit Limit 0.00
Avail Credit 0.00

Journal	Transactions	Unallocated Adjustment	Clear Customer
Payment	Adjustment		

Reports

IP-5153 – A4 Invoices – Override Header/Footer Image by Customer Type

This function enables the ability to override the Header and/or Footer Image that is displayed on the Customer's Invoice, based on the Customer Type that the Customer is associated with.

A custom header image can be set for cases where you may want to display a custom rewards club branding graphic or similar which reflects the Customer Type that the customer is linked to.

A custom footer image can be set for cases where you may want to list different payment details for each Customer Type, along with any graphics or imagery that are specific to the Customer Type that the customer is linked to.

The way this function works is that if an Override Header and/or Footer Image has not been set for the Customer Type, then Idealpos will use the Header/Footer Image that has been configured in the Global Options.

If an override image is not set and an image is not specified in the Global Options, then no image will be shown on the Customer's invoice.

To configure this function, go to: Back Office > Setup > Global Options

Ensure that a Company Logo Graphic (displayed on the Invoice Header) and Invoice Footer Graphic are selected.

The images should be in the Idealpos Pictures folder, which is located here...

C:\ProgramData\Idealpos Solutions\Idealpos\Pictures

The maximum pixel size of the Company Logo image can be 330 pixels wide x 90 pixels high.

The maximum pixel size of the Invoice Footer Graphic image can be 710 pixels wide x 192 pixels high.

Global Options
Site 1 (Site 1)

General Miscellaneous Purchases Restaurant Customers Sales Reservations Accounting Credit Notes/ Gift Vouchers Interfaces Printing Gaming Other Options

General

First Day of Week: Monday
End of Day: 23:59:59
Decimal Places on Quantities: 4

Clerk Timeout: 0 sec Floating Clerks
Reset Finalized Sale Time: 0 sec
Unlock Permissions Timeout: sec

Tender Grid Button Height: 200
Tender Grid Font Size: 20
Tender Grid Line Width: 2

Venue ID:
Exit POS Password: NZ EFTPOS 200s
Ice Terminal
"Each" item text:

Dynamic Search Delay: 50 ms
Safe Drop Warning Threshold:
Adult ID Age: 18
Adult Restriction Question Age: 25

Report Printer: Windows Default Printer

Company Logo Graphic: idealpos RPT Logo.jpg (max pixel size 330w x 90h)
Invoice Footer Graphic: Tax Invoice Footer.png (max pixel size 710w x 192h)

Printer Logo Download Utility: C:\Program Files\SEWOO\LogoSetup.2.34\WVUpI
Label Printing Software Override: >

Fast Cash Buttons

100 Amount: 100 Show on button
Graphic: 100NoteAUS.jpg >

50 Amount: 50 Show on button
Graphic: 50NoteAUS.jpg >

20 Amount: 20 Show on button
Graphic: 20NoteAUS.jpg >

10 Amount: 10 Show on button
Graphic: 10NoteAUS.jpg >

5 Amount: 5 Show on button
Graphic: 5NoteAUS.jpg >

Default Button Font

idealpos Update History

[Return to top](#)

Close the Global Options window to save any changes.

The images specified in Global Options will be used when an Invoice is produced for a Customer that belongs to a Customer Type which does not have an Override Header/Footer Image configured.

To configure the Override Header/Footer Image by Customer Type, go to:

Back Office > File > Customers > Customer Types > Select a Customer Type > Modify

Specify the filenames of the override images in the A4 Invoice Override Header Image and A4 Invoice Override Footer Image fields. In the same way as the images were configured in Global Options above, the images must be placed in the Idealpos Pictures folder which is in C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\.

The maximum image resolutions are also the same as they were for the images that were configured in Global Options.

The maximum pixel size of the A4 Invoice Override Header Image can be 330 pixels wide x 90 pixels high.

The maximum pixel size of the A4 Invoice Override Footer Image can be 710 pixels wide x 192 pixels high.

Customer Types
Modify 2

Code 2
Description MEMBERS

Use Points System
Point Multiplication Factor 1
Auto % Discount
Auto Discount POS Range >
Price Level
Gaming Rating Grade
Auto Populate Tender Spend Limit Credit (1)
Auto Populate Tender Spend Limit Credit (2)
Macro
User-Defined Text

A4 Invoice Override Header Image (pictures folder) (max pixel size 330w x 90h) >
A4 Invoice Override Footer Image (pictures folder) (max pixel size 710w x 192h) >

New Customers Default to Bar Tab
 Print at Kitchen
 Prompt in POS
 Inhibit Manual Subtotal Discounts
 Prompt for Expected Date for Bar Tabs

Fast Customers
Back Colour
Text Colour
Idealpos Customer

Save

POS 1
v8 Build 10

idealpos Update History

[Return to top](#)

After the Override Header/Footer Images have been selected, press the 'Save' button.

Customer Types
Modify 2

Save

Code 2
Description MEMBERS

Use Points System

Point Multiplication Factor 1

Auto % Discount
Auto Discount POS Range >

Price Level
Gaming Rating Grade

Auto Populate Tender Spend Limit Credit (1)
Auto Populate Tender Spend Limit Credit (2)
Macro
User-Defined Text

A4 Invoice Override Header Image (pictures folder) idealpos RPT Logo MC.jpg (max pixel size 330w x 90h) >

A4 Invoice Override Footer Image (pictures folder) Tax Invoice Footer MC.jpg (max pixel size 710w x 192h) >

New Customers Default to Bar Tab
 Print at Kitchen
 Prompt in POS
 Inhibit Manual Subtotal Discounts
 Prompt for Expected Date for Bar Tabs

Fast Customers
Back Colour
Text Colour

Idealpos
Customer

POS 1
v8 Build 10

idealpos Update History

[Return to top](#)

Close the Customer Types window, then go to:
 Back Office > Reports > Customers > Customer Invoices
 Specify the selection criteria for the Customer Invoices Report and press 'View'.

Any Customers that are linked to the Customer Type containing the overridden Header/Footer Images will display those images on their Customer Invoices.

Demo Database Not For Resale



TAX INVOICE

Page 1 of 1

To: **Sarah Charlton**
42 Wallaby Way
Hampden NSW

Customer 2
 Phone 0765536455
 Date 01/02/2025 10:14:49
 Served by Jeremy
 Invoice # 375-1

Stock Code	Description	Unit Cost	Quantity	Amount	
202002	FLAT WHITE*	3.50	1.0000	3.50	
21	-0.88 2 Flat Whites 25% Off				
202002	FLAT WHITE*	3.50	1.0000	3.50	
21	-0.87 2 Flat Whites 25% Off				
202002	FLAT WHITE*	3.50	1.0000	3.50	
202003	LATTE*	3.50	1.0000	3.50	
202003	LATTE*	3.50	1.0000	3.50	
201006	CHAT*	4.00	1.0000	4.00	
201006	CHAT*	4.00	1.0000	4.00	
201006	CHAT*	4.00	1.0000	4.00	
202004	SHORT BLACK*	3.00	1.0000	3.00	
202004	SHORT BLACK*	3.00	1.0000	3.00	
202004	SHORT BLACK*	3.00	1.0000	3.00	
202005	LONG BLACK*	3.50	1.0000	3.50	
202005	LONG BLACK*	3.50	1.0000	3.50	
202005	LONG BLACK*	3.50	1.0000	3.50	
202005	LONG BLACK*	3.50	1.0000	3.50	
202010	MOCHA*	3.50	1.0000	3.50	
202010	MOCHA*	3.50	1.0000	3.50	
21	2 Flat Whites 25% Off	-1.75	1.0000	-1.75	
				Includes GST	\$5.25
				Total	\$57.75

* taxable item

How to pay

by credit card
 To pay via MasterCard or VISA
 by PHONE: 07 3630 2016
 by FAX: 07 3630 2017

by mail
 Detach this section and mail your cheque to
Idealpos Solutions
 PO Box 3128
 Newstead QLD 4006

by internet
 Logon to your financial institution to make this payment from your bank account.
BSB: xxx-xxxx
Account #: xxxxxxxx
 Use surname or invoice number as reference.
 Email remittance to: info@idealpos.com.au

in person
 To make a payment via credit card, cheque, cash or EFTPOS. Present this invoice at Idealpos Solutions.

idealpos Update History

[Return to top](#)

Customers/Cash Sales that are not linked to a Customer Type which does not have an Override Header/Footer image configured will display the standard images that are configured in the Global Options.

Demo Database Not For Resale



TAX INVOICE

Page 1 of 1

To: **CASH SALE**

Customer

Phone
Date 28/10/2022 16:41:55
Served by Jeremy
Invoice # 501-1

Stock Code	Description	Unit Cost	Quantity	Amount	
202001	CAPPUCCINO*	3.50	1.0000	3.50	
202002	FLAT WHITE*	3.50	1.0000	3.50	
202004	SHORT BLACK*	3.00	1.0000	3.00	
106007	PASTA*	11.00	1.0000	11.00	
106002	BEEF*	13.00	1.0000	13.00	
106003	LAMB*	12.00	1.0000	12.00	
106001	DUCK*	14.00	1.0000	14.00	
				Includes GST	\$5.45
				Total	\$60.00

* taxable item

How to pay



by credit card

To pay via MasterCard or VISA
by PHONE: 07 3630 2016
by FAX: 07 3630 2017



by mail

Detach this section and mail your cheque to
Idealpos Solutions
PO Box 3128
Newstead QLD 4006



by internet

Logon to your financial institution to make this payment from your bank account.

BSB: xxx-xxxx

Account #: xxxxxxxx

Use surname or invoice number as reference.

Email remittance to: info@idealpos.com.au



in person

To make a payment via credit card, cheque, cash or EFTPOS. Present this invoice at Idealpos Solutions.

IP-5194 – Stock Item Sales Report – MDI Functionality [beta]

This function adds MDI (Multiple Document Interface) functionality to the Stock Item Sales Report.

This means it is now possible to run a Stock Item Sales Report, then resize the full screen report to a smaller window. This functionality will enable multiple Stock Item Sales Reports to be run concurrently, making it possible to compare reports side-by-side on the same screen.

In addition, the ability to access other Idealpos Back Office functions is now possible while viewing the Stock Item Sales Report.

While it is possible to reposition the Stock Item Sales Report on a screen running at a resolution of 1024x768 and access other Back Office functions, it won't be possible to display multiple Stock Item Sales reports side by side on this resolution.

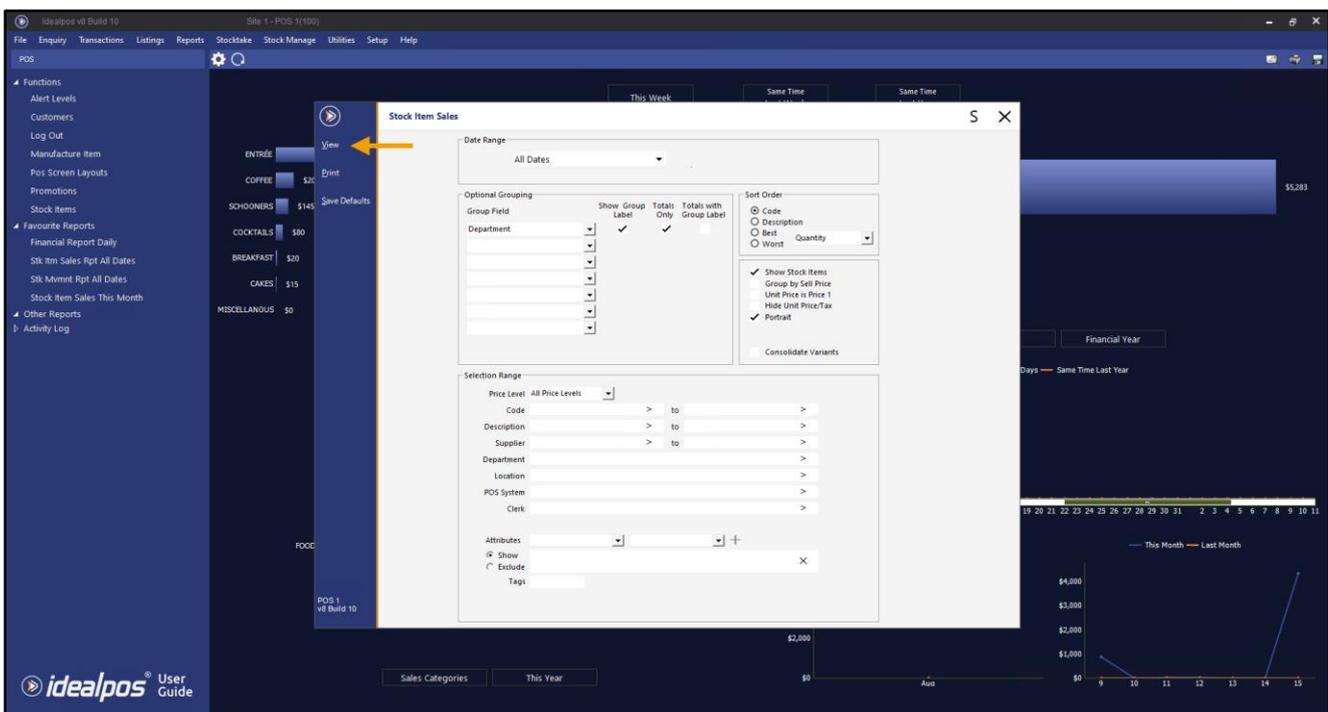
Therefore, a resolution of 1920x1080 is recommended to utilise this function.

Even greater usability of this function can be attained by using a screen resolution of 3840x2160 on supported monitors.

To use this function, go to: Back Office > Reports > Sales > Stock Item Sales

Specify the required selection criteria and press the 'View' button on the top-left corner of the Stock Item Sales selection criteria window.

On larger resolution screens, the Stock Item Sales Report selection criteria window will be displayed as a window, as shown in the below example:



idealpos Update History

[Return to top](#)

After pressing 'View' on the selection criteria window shown above, the Stock Item Sales Report will be displayed as a full-screen window.

Press the resize button located on the top-right corner next to the close button to resize the report to a smaller window.

Unit Price Inc	Unit Tax	Quantity	Net Tax	Tax	Net Inc	Discounts	Gross Inc
BREAKFAST							
101002	BACON & EGGS	10.00	0.91	2.0000	18.19	1.81	20.00
101004	PANCAKES	9.00	0.82	1.0000	8.18	0.82	9.00
101007	CANADIAN PANCAKES	12.00	1.08	1.0000	10.91	1.09	12.00
101008	WAFFLES	9.00	0.82	1.0000	8.18	0.82	9.00
101009	WAFFLES CHOCOLATE	10.00	0.91	2.0000	18.19	1.82	20.00
			7.0000	62.84	6.28	70.00	70.00
ENTRÉE							
108001	DUCK	11.32	1.03	28.0000	298.27	28.77	317.04
108002	BEEF	6.87	0.88	472.0000	4,148.66	414.82	4,563.48
108003	LAMB	9.82	0.87	28.0000	244.84	24.48	269.32
108007	PASTA	7.81	0.68	32.0000	218.32	21.84	240.16
			380.0000	4,500.08	450.92	5,350.00	5,350.00
SIDES							
110006	CLASSIC FRIES	3.00	0.27	2.0000	6.48	0.65	6.00
110008	SHOESTRING FRIES	1.00	0.09	1.0000	2.91	0.29	3.00
			3.0000	9.39	0.94	7.00	10.00
PIZZAS							
111001	LAMB & FETTA PIZZA	16.00	1.50	1.0000	15.00	1.50	16.00
111002	SOME LIKE IT HOT PIZZA	17.00	1.55	1.0000	16.45	1.55	17.00
111003	MUSHROOM PIZZA	16.00	1.38	1.0000	15.64	1.38	16.00
111004	ISLANDER PIZZA	16.00	1.73	1.0000	17.27	1.73	18.00
111005	CHICKEN PIZZA	16.00	1.46	1.0000	14.54	1.46	16.00
			5.0000	79.90	7.80	83.00	83.00
BURGERS							
112001	BEEF BURGER	11.00	1.05	5.0000	52.27	5.23	57.00
112002	WAGYU BURGER	15.00	1.38	1.0000	13.64	1.38	15.00
112003	LAMB BURGER	14.00	1.27	5.0000	63.64	6.36	70.00
112004	CHICKEN BURGER	13.00	1.18	2.0000	23.64	2.36	26.00
			13.0000	153.19	15.31	168.50	168.50
SANDWICHES							
113001	BEEF BAGEL	9.00	0.82	1.0000	8.18	0.82	9.00
113002	CHICKEN PANINI	10.00	0.91	1.0000	9.09	0.91	10.00
113003	MUSHROOM FOCACCIA	9.00	0.88	1.0000	8.84	0.88	9.50
			3.0000	25.91	2.59	28.50	28.50
CAKES							
115001	WUD CAKE SLICE	7.50	0.68	1.0000	6.82	0.68	7.50
115002	CARROT CAKE SLICE	7.50	0.68	1.0000	6.82	0.68	7.50
115003	VANILLA SLICE	7.50	0.88	3.0000	20.48	2.04	22.50
115004	LEMON TEA CAKE SLICE	7.50	0.68	1.0000	6.82	0.68	7.50
			6.0000	40.54	4.04	44.50	44.50
HOTBOX							
116006	LARGE CHIPS	3.38	0.31	1.0000	3.07	0.31	3.38
			1.0000	3.07	0.31	3.38	3.38
TEA							
201008	CHAI	4.00	0.38	8.0000	29.08	2.91	32.00
			8.0000	29.08	2.91	32.00	32.00
COFFEE							
202001	CAPPUCCINO	3.28	0.30	28.0000	116.48	11.64	127.00
202002	FLAT WHITE	3.18	0.29	48.0000	122.64	12.26	134.00
202003	LATTE	3.05	0.29	5.0000	15.25	1.53	17.00

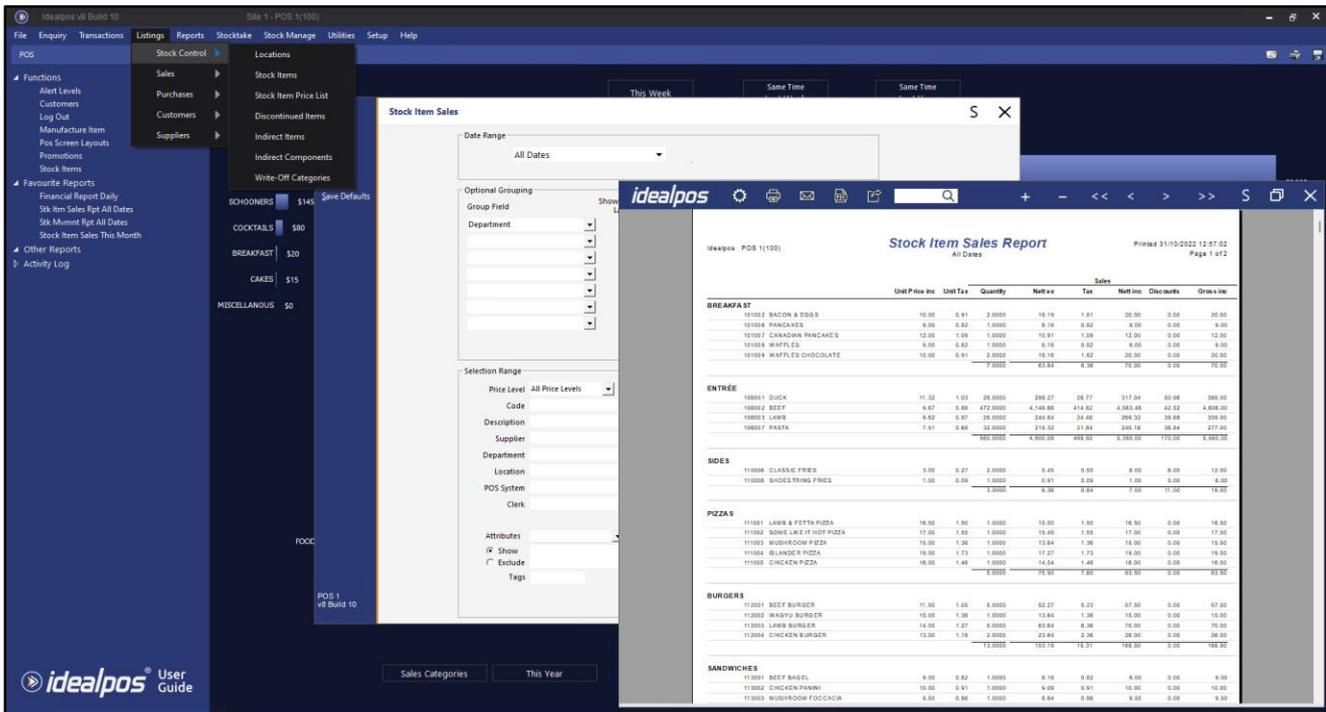
After resizing the report to a window, other Idealpos Back Office functions can be accessed.

To drag the Stock Item Sales Report window to another location on the screen, position the mouse cursor into the area shown, then click and hold the mouse button and drag the window to the desired location on the screen. Release the mouse button to drop the window to the position.

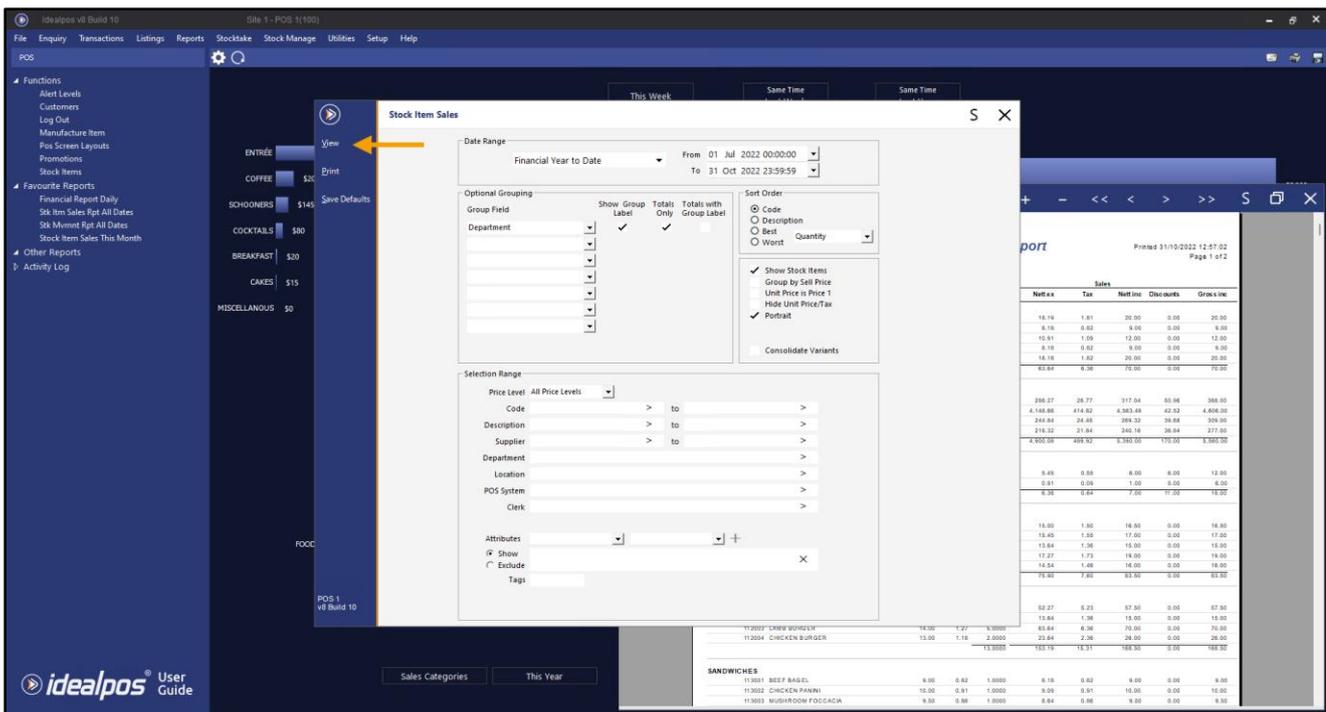
idealpos Update History

[Return to top](#)

After repositioning the Stock Item Sales Report window, menu options in the Idealpos Back Office can be clicked to access other functions.



It is also possible to run multiple Stock Item Sales Reports and display them side-by-side. Click onto the Stock Item Sales window to bring focus back to the Stock Item Sales Report selection criteria screen. Modify the Stock Item Sales Report selection criteria and press 'View' to run another Stock Item Sales Report.



idealpos Update History

[Return to top](#)

Another Stock Item Sales Report window is displayed.

Resize the window using the resize button on the top-right corner of the report window (next to the close button).

Two Stock Item Sales Reports are now displayed on-screen.

The Stock Item Sales Report windows can be dragged around on the screen and repositioned side-by-side so that they can be viewed concurrently for comparison.

This process can be repeated as many times as required; there is no limit to the number of concurrent Stock Item Sales Report windows that can be displayed concurrently.

Note that the main Stock Item Sales Report selection criteria window can also be closed, and any Stock Item Sales Reports will remain on-screen.

idealpos Update History

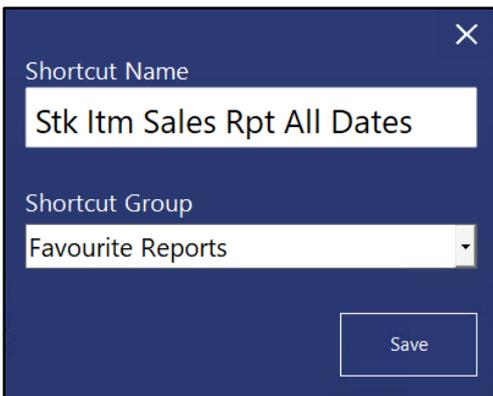
[Return to top](#)

Any Report Shortcuts (created by pressing the 'S' button on the top-right corner of the report) will also support the MDI (Multiple Document Interface) functionality when running reports via the Back Office shortcut.

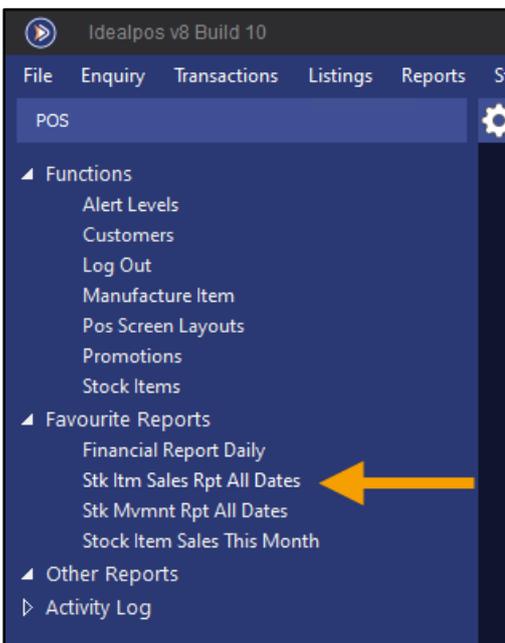
Create the report shortcut by pressing the 'S' button on the top-right corner of the report.



Enter a Shortcut Name, select the Shortcut Group, then press 'Save'.



The report is added to the Favourite Reports.



idealpos Update History

[Return to top](#)

Selecting the Shortcut from the Favourite Reports will run the report and the report will contain the resize button, enabling the report to be resized and making it possible to run additional reports side-by-side, or access to other Back Office functions.

Also note that the resize button will appear for all types of reports when they've been run via a Back Office Shortcut. The below example shows various Report Types that have all been run via a Back Office Shortcut, all resized and displayed concurrently.

Stock Items

IP-1595 – Stock Items Grid Screen – MDI Functionality [beta]

This function adds MDI (Multiple Document Interface) functionality to the Stock Items Grid screen.

This means it is now possible to resize the Stock Items Grid screen on screen resolutions larger than 1024x768.

Resizing the Stock Items grid makes it possible to access other Idealpos Back Office functions whilst the Stock Items Grid screen is open.

Note that a lower screen resolution of 1024x768 does not support this function due to the lack of available screen resolution real-estate.

Also note that when the Modify Stock Item window is displayed, it will appear in full-screen mode.

Other Idealpos menus/functions cannot be accessed while the Modify Stock Item window is open.

To use this function, go to: Back Office > File > Stock Control > Stock Items.

The top-right corner of the Stock Items grid screen will now display a maximise/restore button which can be used to toggle the Stock Items grid between full screen and windowed mode.

Note that this button will not appear on lower resolution screens such as 1024x768; a resolution greater than 1024x768 is required.

Some examples of screen resolutions which support the resize function include:

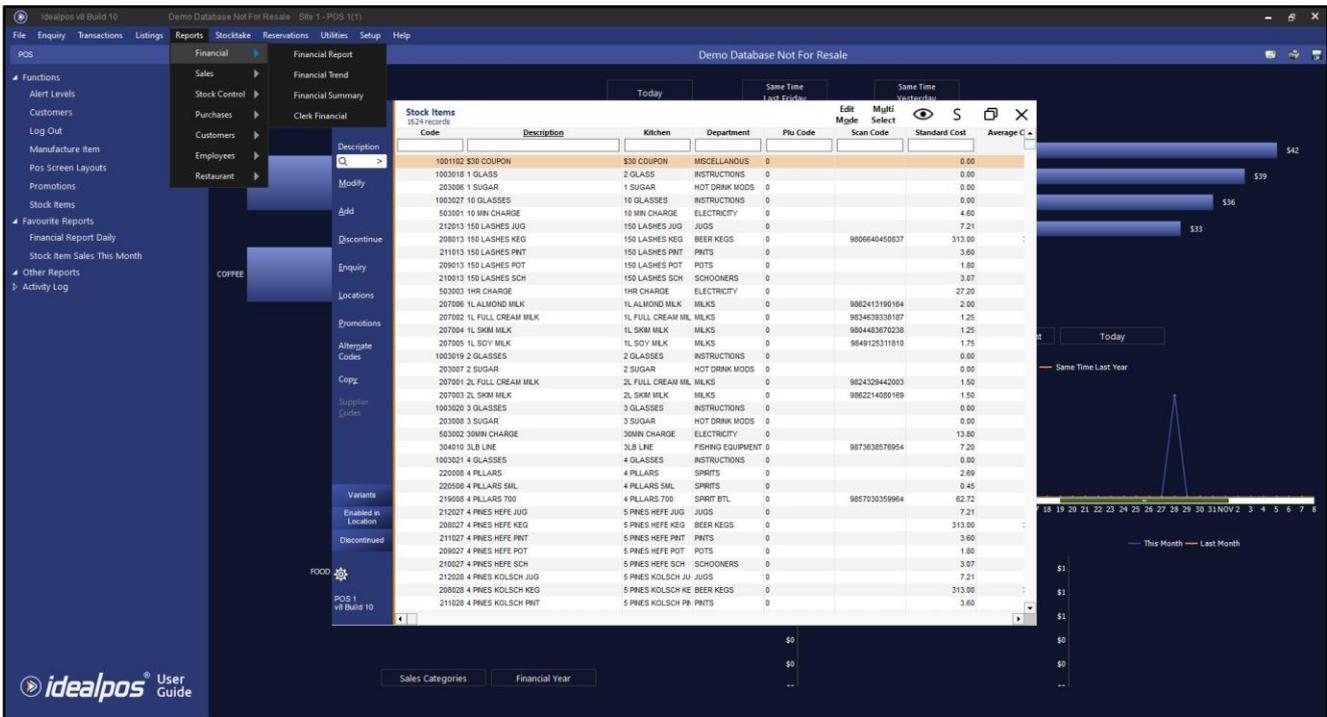
- 1280x720
- 1280x768
- 1366x768
- 1440x900
- 1920x1080
- 3840x2160

Code	Description	Kitchen	Department	Piu Code	Scan Code	Standard Cost	Average Cost	Stock Control	Indirect	STANDARD	STAFF	EXTRAS	BOTTLESHOP	Price 6	Price 7
1001102 330 COUPON	\$30 COUPON	MISCELLANEOUS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
1003016 1 GLASS	2 GLASS	INSTRUCTIONS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
203006 1 SUGAR	1 SUGAR	HOT DRINK WOODS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
1003027 10 GLASSES	10 GLASSES	INSTRUCTIONS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
103001 10 MIN CHARGE	10 MIN CHARGE	ELECTRICITY	0			4.60	4.60	No	No	11.50	6.00	0.00	0.00	0.00	0.00
210213 150 LASHES JUG	150 LASHES JUG	JUGS	0			7.21	7.04	Yes	Yes	11.50	10.45	0.00	10.50	0.00	0.00
208013 150 LASHES KEG	150 LASHES KEG	BEER KEGS	0	9806640450837		313.00	305.51	Yes	No	0.00	0.00	0.00	444.50	0.00	0.00
211013 150 LASHES PNT	150 LASHES PNT	PNTS	0			3.60	3.52	Yes	Yes	9.00	8.18	0.00	5.50	0.00	0.00
209013 150 LASHES POT	150 LASHES POT	POTS	0			1.80	1.76	Yes	Yes	6.00	5.45	0.00	3.00	0.00	0.00
210013 150 LASHES SCH	150 LASHES SCH	SCHOONERS	0			3.07	2.99	Yes	Yes	7.50	6.82	0.00	4.50	0.00	0.00
103001 10 MIN CHARGE	10 MIN CHARGE	ELECTRICITY	0			27.20	27.20	No	No	55.00	34.50	0.00	0.00	0.00	0.00
207006 1L ALMOND MILK	1L ALMOND MILK	MILKS	0	982413150164		2.00	2.00	Yes	No	3.00	3.00	0.00	3.00	0.00	0.00
207002 1L FULL CREAM MILK	1L FULL CREAM MILK	MILKS	0	9834639338187		1.25	1.25	Yes	No	1.50	2.00	0.00	2.00	0.00	0.00
207004 1L SKM MILK	1L SKM MILK	MILKS	0	9804483670238		1.25	1.25	Yes	No	1.50	2.00	0.00	2.00	0.00	0.00
207005 1L SOY MILK	1L SOY MILK	MILKS	0	9849125311810		1.75	1.75	Yes	No	2.50	2.50	0.00	2.50	0.00	0.00
1003019 2 GLASSES	2 GLASSES	INSTRUCTIONS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
203007 2 SUGAR	2 SUGAR	HOT DRINK WOODS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
207001 2L FULL CREAM MILK	2L FULL CREAM MILK	MILKS	0	9824329442003		1.50	1.50	Yes	No	2.00	2.00	0.00	2.50	0.00	0.00
207003 2L SKM MILK	2L SKM MILK	MILKS	0	9862214080169		1.50	1.50	Yes	No	2.00	2.00	0.00	2.50	0.00	0.00
1003020 3 GLASSES	3 GLASSES	INSTRUCTIONS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
203008 3 SUGAR	3 SUGAR	HOT DRINK WOODS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
1030022 30MIN CHARGE	30MIN CHARGE	ELECTRICITY	0			13.90	13.90	No	No	29.00	17.50	0.00	0.00	0.00	0.00
304010 3LB LINE	3LB LINE	FISHING EQUIPMENT	0	9873638579954		7.20	7.20	Yes	No	10.99	9.50	0.00	0.00	0.00	0.00
1003021 4 GLASSES	4 GLASSES	INSTRUCTIONS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
220008 4 PILLARS	4 PILLARS	SPRITS	0			2.69	2.58	Yes	Yes	15.00	3.50	0.00	4.00	0.00	0.00
220508 4 PILLARS SML	4 PILLARS SML	SPRITS	0			0.45	0.43	Yes	Yes	0.00	1.00	0.00	1.00	0.00	0.00
219004 4 PILLARS T00	4 PILLARS T00	SPRIT BTL	0	9857030359964		62.72	60.24	Yes	No	83.20	79.00	0.00	89.50	0.00	0.00
210207 4 PINES HEFE JUG	5 PINES HEFE JUG	JUGS	0			7.21	7.21	Yes	Yes	11.50	10.45	0.00	0.00	0.00	0.00
208027 4 PINES HEFE KEG	5 PINES HEFE KEG	BEER KEGS	0			313.00	313.00	Yes	No	0.00	0.00	0.00	0.00	0.00	0.00
211027 4 PINES HEFE PNT	5 PINES HEFE PNT	PNTS	0			3.60	3.60	Yes	Yes	9.00	8.18	0.00	0.00	0.00	0.00
209027 4 PINES HEFE POT	5 PINES HEFE POT	POTS	0			1.80	1.80	Yes	Yes	6.00	5.45	0.00	0.00	0.00	0.00
210027 4 PINES HEFE SCH	5 PINES HEFE SCH	SCHOONERS	0			3.07	3.07	Yes	Yes	7.50	6.82	0.00	0.00	0.00	0.00
210204 4 PINES KOLSCH JUG	5 PINES KOLSCH JUG	JUGS	0			7.21	7.21	Yes	Yes	11.50	10.45	0.00	0.00	0.00	0.00
208028 4 PINES KOLSCH KEG	5 PINES KOLSCH KE	BEER KEGS	0			313.00	313.00	Yes	No	0.00	0.00	0.00	0.00	0.00	0.00
211028 4 PINES KOLSCH PNT	5 PINES KOLSCH P8	PNTS	0			3.60	3.60	Yes	Yes	9.00	8.18	0.00	0.00	0.00	0.00
209028 4 PINES KOLSCH POT	5 PINES KOLSCH PO	POTS	0			1.80	1.80	Yes	Yes	6.00	5.45	0.00	0.00	0.00	0.00
210028 4 PINES KOLSCH SCH	5 PINES KOLSCH SC	SCHOONERS	0			3.07	3.07	Yes	Yes	7.50	6.82	0.00	0.00	0.00	0.00
1003022 5 GLASSES	5 GLASSES	INSTRUCTIONS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
801004 5 YEAR MEMBERSHIP	5 YEAR MEMBERSH	CHARGES	0			0.00	0.00	No	No	26.00	0.00	0.00	0.00	0.00	0.00
801007 5 YEAR RENEWAL	5 YEAR RENEWAL	CHARGES	0			0.00	0.00	No	No	21.00	0.00	0.00	0.00	0.00	0.00
304011 5LB LINE	5LB LINE	FISHING EQUIPMENT	0	9820370093218		8.80	8.80	Yes	No	12.99	11.50	0.00	0.00	0.00	0.00
1003023 6 GLASSES	6 GLASSES	INSTRUCTIONS	0			0.00	0.00	No	No	0.00	0.00	0.00	0.00	0.00	0.00
220003 666 BUTTER VODKA	666 BUTTER VODKA	SPRITS	0			2.45	2.32	Yes	Yes	12.00	3.50	0.00	3.50	0.00	0.00
220503 666 BUTTER VODKA SML	666 BUTTER VODKA	SPRITS	0			0.41	0.39	Yes	Yes	0.00	1.00	0.00	1.00	0.00	0.00
219003 666 BUTTER VODKA T00	666 BUTTER VODKA	SPRIT BTL	0	9832143394286		57.26	54.21	Yes	No	75.90	72.00	0.00	81.50	0.00	0.00
220002 666 VODKA	666 VODKA	SPRITS	0			2.26	2.26	Yes	Yes	11.90	3.00	0.00	3.50	0.00	0.00
220502 666 VODKA SML	666 VODKA SML	SPRITS	0			0.38	0.38	Yes	Yes	0.00	0.50	0.00	1.00	0.00	0.00
219002 666 VODKA T00	666 VODKA T00	SPRIT BTL	0	9840340277739		52.72	52.72	Yes	No	89.90	86.00	0.00	75.00	0.00	0.00
122004 6PK HAMBURGER BUNS	6PK HAMBURGER B	BRGADS	0	9807783894874		2.25	2.25	Yes	No	3.50	3.00	0.00	0.00	0.00	0.00
175006 6PK THERMOPH BUN	6PK THERMOPH BUN	BRGADS	0	9844610524743		2.94	2.94	Yes	No	4.00	3.00	0.00	0.00	0.00	0.00

idealpos Update History

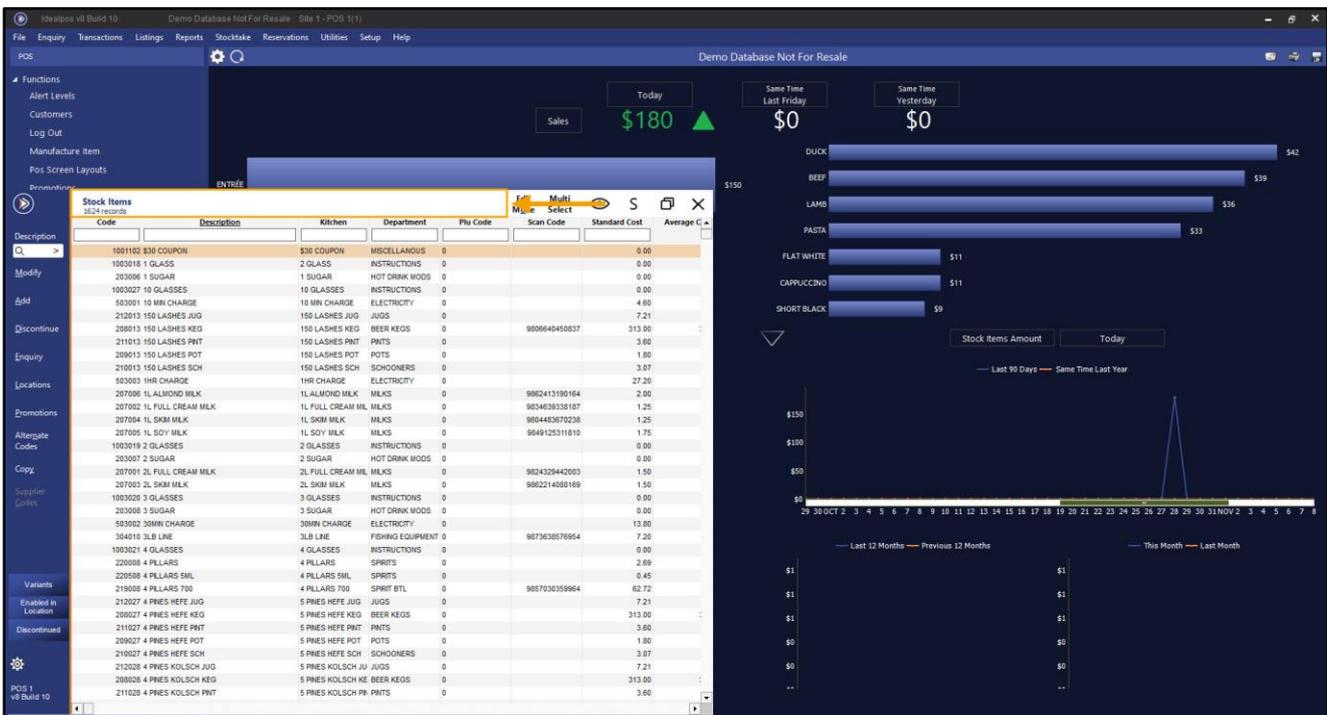
[Return to top](#)

When the Stock Items grid screen has been resized to a window, other functions in Idealpos via the Back Office Dashboard/menu can now be accessed, whilst also showing the Stock Items grid.



The Stock Items grid can also be dragged to the desired position on the screen by clicking anywhere within the title bar area of the window and dragging to the desired position.

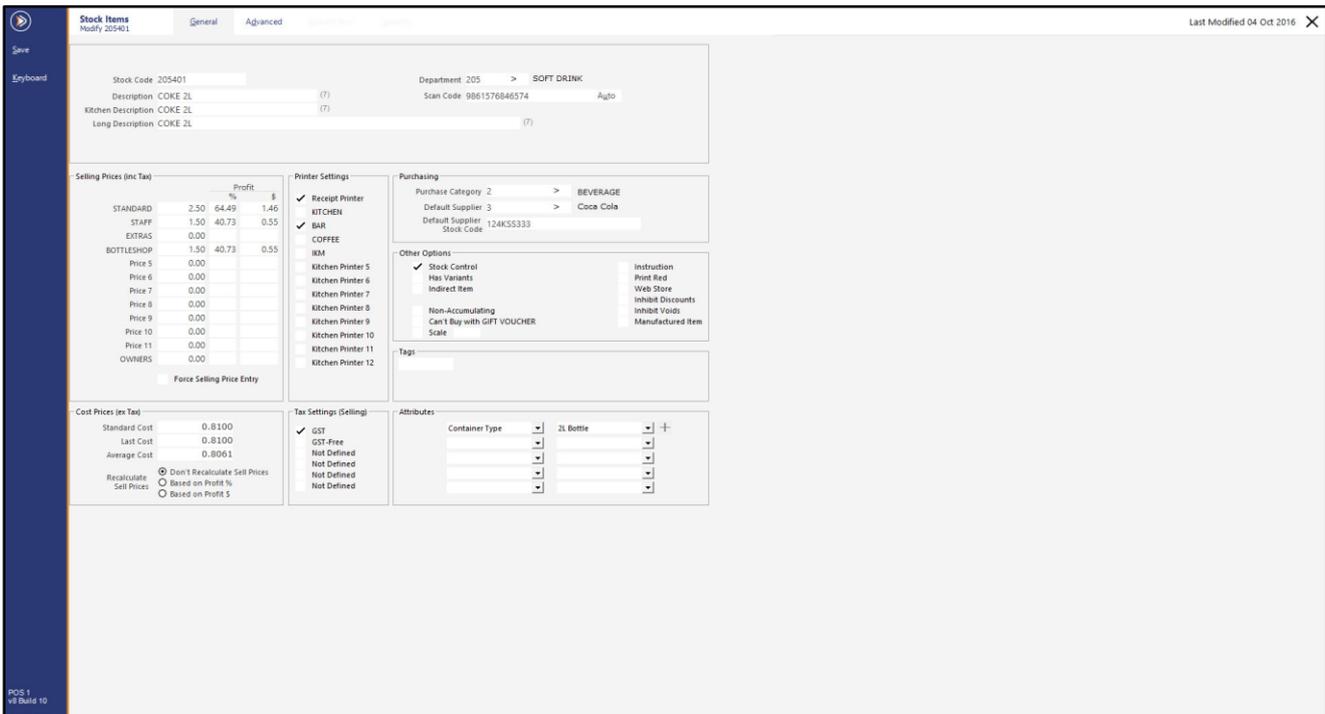
The area that represents the title bar has been illustrated in the example below; click anywhere in the area shown and drag the window to the desired position on the screen.



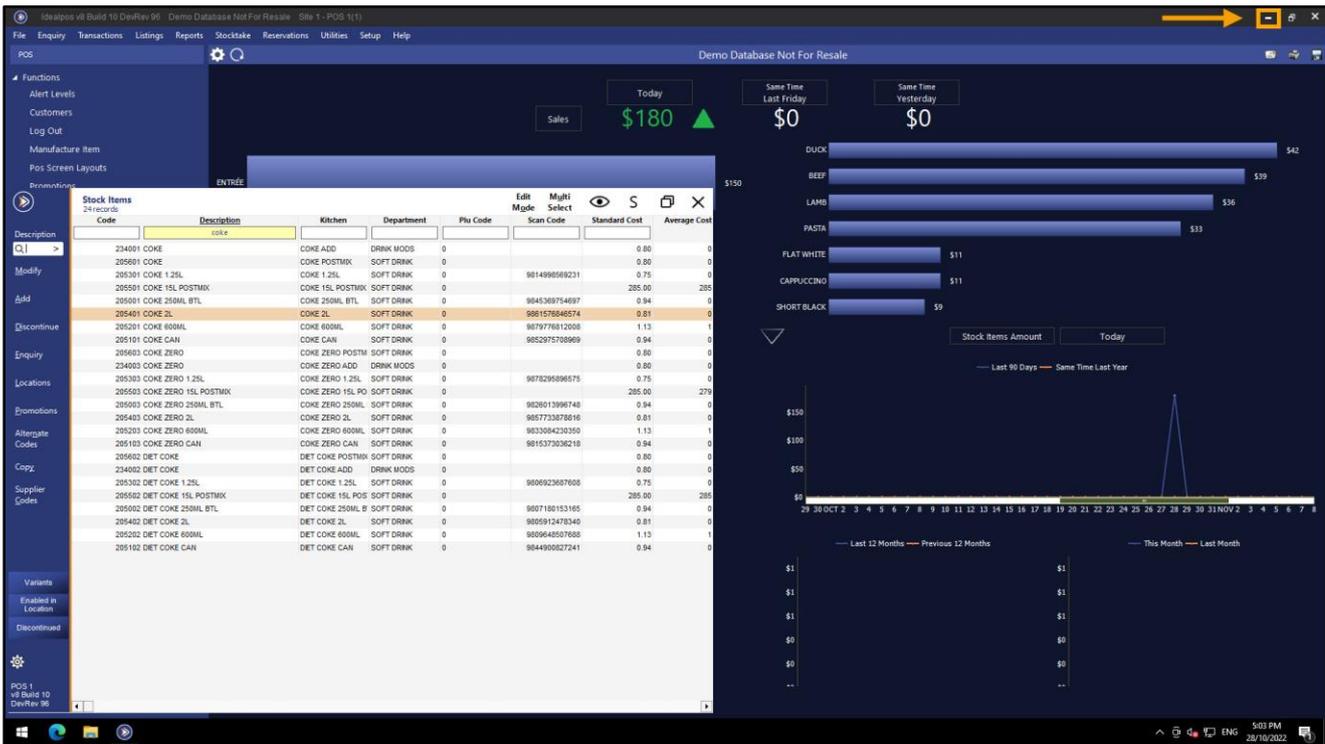
idealpos Update History

[Return to top](#)

As mentioned previously, the Modify Stock Item window will still be displayed in full-screen mode. When modifying a Stock Item, access to other Idealpos Back Office functions are unavailable.



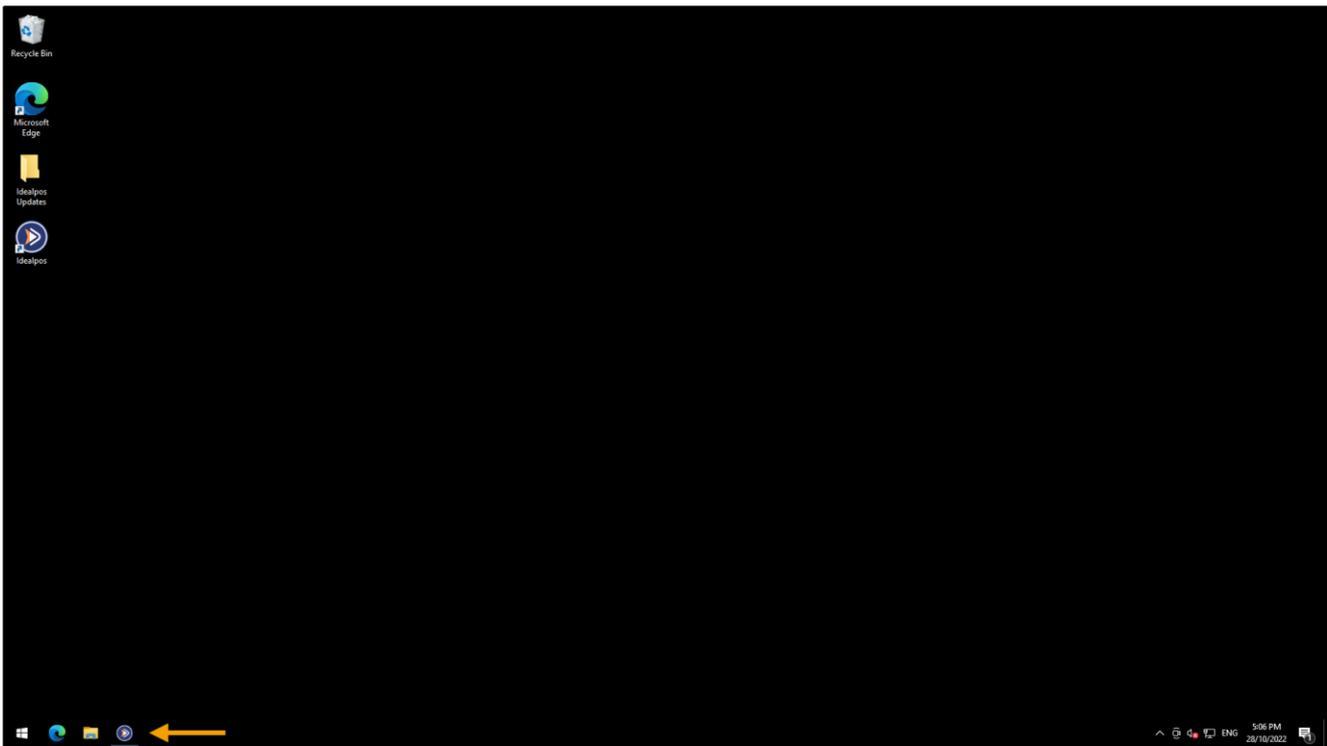
When the main Stock Items grid window is being displayed in windowed mode, Idealpos can be minimised which will trigger both the Idealpos Back Office Dashboard and the Stock Items grid to minimise to the Windows Taskbar.



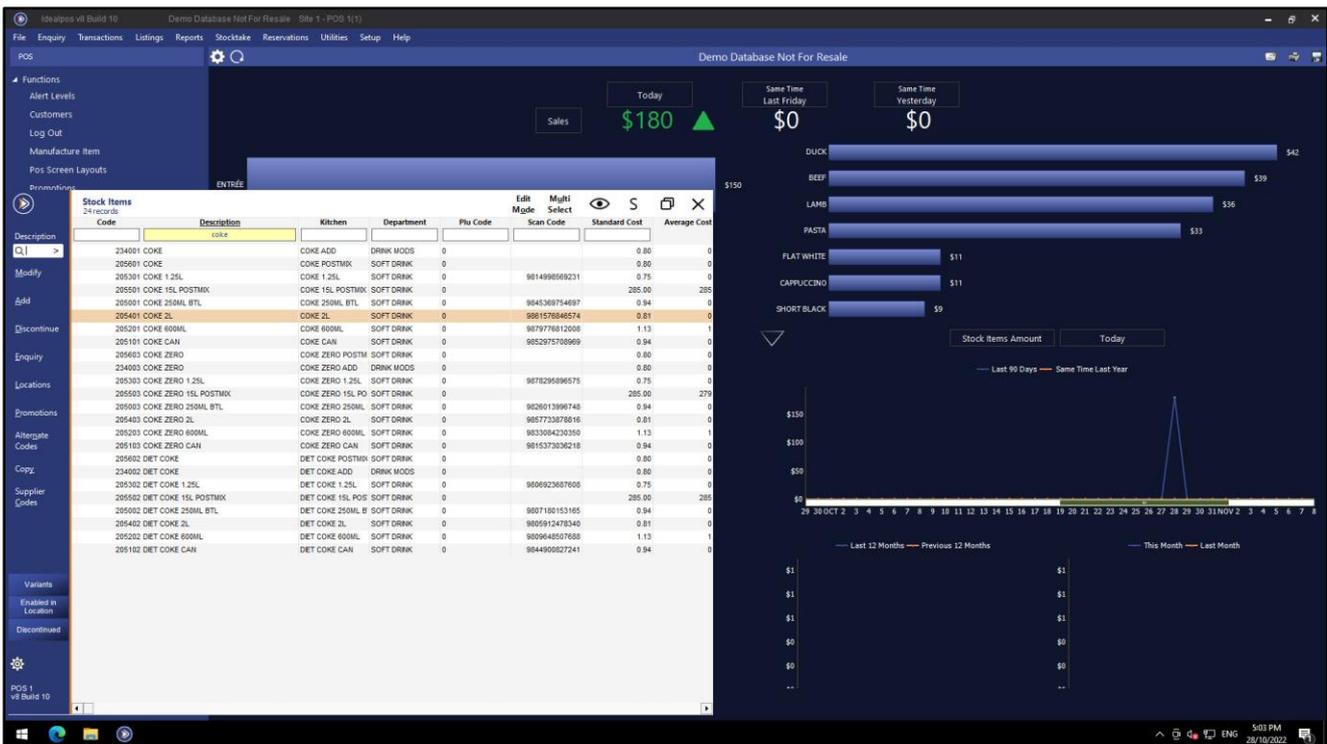
idealpos Update History

[Return to top](#)

Idealpos and the Stock Items grid is now minimised to the Windows Taskbar.



Clicking on the Idealpos icon on the Windows Taskbar will restore Idealpos and the Stock Items grid to its previous position.



idealpos Update History

[Return to top](#)

IP-5130 – Stock Item Search – UI more intuitive

This function enhances the search function in the Stock Item window by making the User Interface more intuitive.

The following changes have been implemented:

Magnifying glass icon included in the search field (to indicate that it is a search field).

The currently selected Search Type (e.g. Code, Description, Description 2, etc.) has been moved from within the search field (which was previously only displayed in feint grey and only visible prior to entering a search term) to above the Search field (the currently active Search Type is always visible and more prominent than it was previously).

To use this function, go to: Back Office > File > Stock Control > Stock Items.

The Search Type function is available on the top-left corner of the Stock Items window.

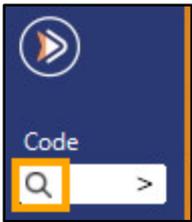
The screenshot shows the 'Stock Items' window with 1628 records. A search dropdown menu is open, showing 'Code' as the selected search type. An orange arrow points to the search field. The table below lists various stock items with columns for Code, Description, Kitchen, Department, Plu Code, Scan Code, Standard Cost, and Average Cost.

Code	Description	Kitchen	Department	Plu Code	Scan Code	Standard Cost	Average C
101001	EGGS ON TOAST	EGGS ON TOAST	BREAKFAST	0		2.50	
101002	BACON & EGGS	BACON & EGGS	BREAKFAST	0		3.00	
101003	EGGS BENEDICT	EGGS BENEDICT	BREAKFAST	0		4.50	
101004	AVOCADO ON TOAST	AVOCADO ON TOA	BREAKFAST	0		5.00	
101005	BAKED BEANS & TOAST	BAKED BEANS & TC	BREAKFAST	0		2.00	
101006	PANCAKES	PANCAKES	BREAKFAST	0		2.00	
101007	CANADIAN PANCAKES	CANADIAN PANCAK	BREAKFAST	0		3.50	
101008	WAFFLES	WAFFLES	BREAKFAST	0		2.50	
101009	WAFFLES CHOCOLATE	WAFFLES CHOCOL	BREAKFAST	0		3.00	
101010	JAM & TOAST	JAM & TOAST	BREAKFAST	0		1.20	
101011	BIG BREAKFAST	BIG BREAKFAST	BREAKFAST	0		5.20	
101012	BAKED BEANS & TOAST*COPY*	BAKED BEANS & TC	BREAKFAST	0		2.00	
102001	EXTRA BACON	EXTRA BACON	BREAKFAST MODS	0		0.65	
102002	EXTRA EGG	EXTRA EGG	BREAKFAST MODS	0		0.23	
102003	EXTRA TOAST	EXTRA TOAST	BREAKFAST MODS	0		0.10	
102004	EXTRA AVOCADO	EXTRA AVOCADO	BREAKFAST MODS	0		0.50	
102005	EXTRA CHEESE	EXTRA CHEESE	BREAKFAST MODS	0		0.20	
102006	EXTRA SALMON	EXTRA SALMON	BREAKFAST MODS	0		1.00	
102007	EXTRA JAM	EXTRA JAM	BREAKFAST MODS	0		0.10	
102008	EXTRA MAPLE	EXTRA MAPLE	BREAKFAST MODS	0		0.50	
102009	EXTRA CREAM	EXTRA CREAM	BREAKFAST MODS	0		0.10	
102010	EXTRA SAUCE	EXTRA SAUCE	BREAKFAST MODS	0		0.10	
102011	EXTRA HASHBROWN	EXTRA HASHBROW	BREAKFAST MODS	0		0.05	
102012	WHITE	WHITE	BREAKFAST MODS	0		0.00	
102013	MULTI-GRAIN	MULTI-GRAIN	BREAKFAST MODS	0		0.00	
102014	WHOLEMEAL	WHOLEMEAL	BREAKFAST MODS	0		0.00	
102015	GLUTEN FREE	GLUTEN FREE	BREAKFAST MODS	0		0.25	
102016	TURKISH	TURKISH	BREAKFAST MODS	0		0.20	
102017	BAGEL	BAGEL	BREAKFAST MODS	0		0.20	
103001	GARLIC BREAD	GARLIC BREAD	LUNCH	0		1.50	
103002	COB LOAF	COB LOAF	LUNCH	0		1.80	
103003	SOUP OF THE DAY	SOUP OF THE DAY	LUNCH	0		2.20	
103004	FISH OF THE DAY	FISH OF THE DAY	LUNCH	0		3.40	
103005	STEAK SPECIAL	STEAK SPECIAL	LUNCH	0		6.50	
103006	CHICKEN SPECIAL	CHICKEN SPECIAL	LUNCH	0		4.80	

idealpos Update History

[Return to top](#)

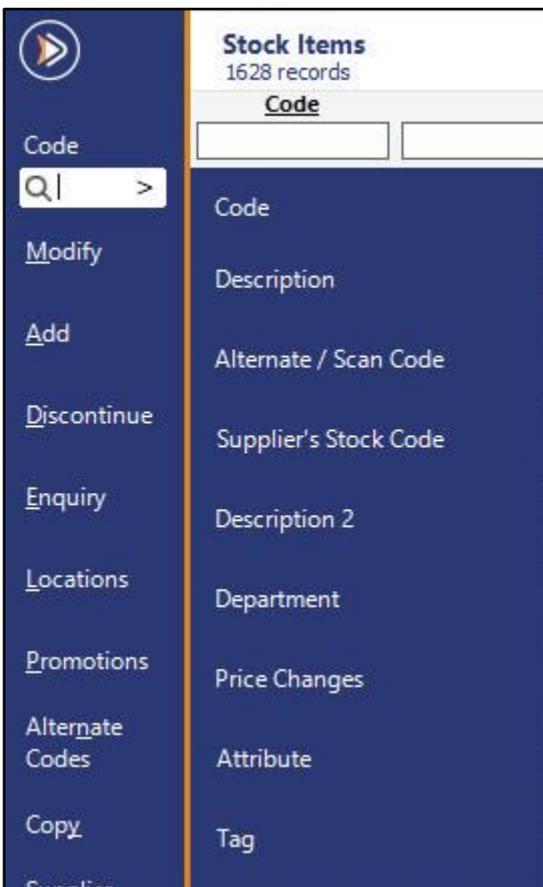
The search field now contains a magnifying glass icon within the search field to indicate that it can be used to search.



The currently selected Search Type is displayed above the Search field.



Clicking on the Search Type text (e.g. Code, Description, etc.) will display the Search Type list, which can be used to change the Search Type.

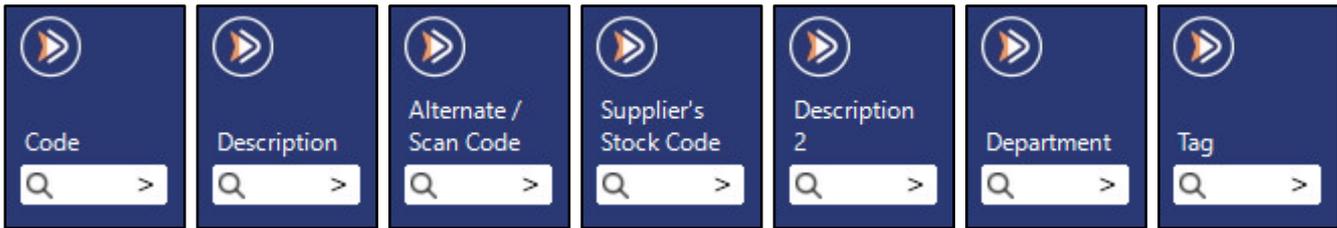


idealpos Update History

[Return to top](#)

Most Search Types will display a search field below, but some will require additional selections which will appear at the top of the Stock Items grid.

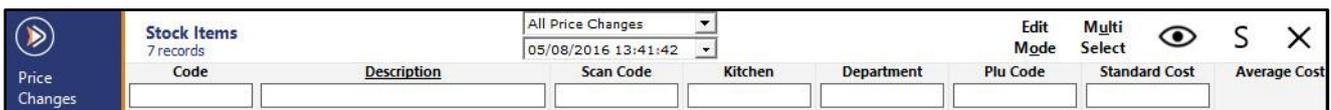
Examples of each Search Type are shown below:



Selecting 'Price Changes' will display two dropdown boxes at the top of the Stock Items grid which can be used to filter the results by the Price Changes.

The first dropdown box at the top enables the selection of the Price Level.

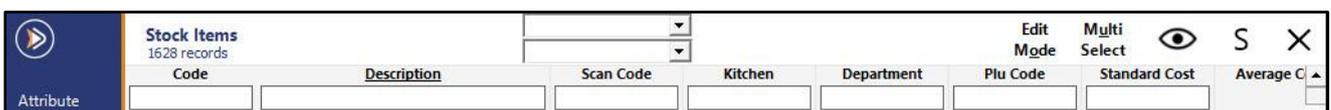
The second dropdown box enables the selection of the date/time since the Price Changes occurred.



Selecting 'Attribute' will display two dropdown boxes at the top of the Stock Items grid which can be used to filter the results by Attribute.

The first dropdown box at the top enables the selection of the Attribute Type (e.g. Container Type, Country of Origin).

The second dropdown box at the top enables the selection of the Attribute (e.g. 1.25L Bottle, 2L Bottle, Australia, Italy).



Code	Description	Scan Code	Kitchen	Department	Plu Code	Standard Cost	Average Cost
205301	COKE 1.25L	9814998569231	COKE 1.25L	SOFT DRINK	0	0.75	0
205303	COKE ZERO 1.25L	9878295896575	COKE ZERO 1.25L	SOFT DRINK	0	0.75	0
205302	DIET COKE 1.25L	9806923687608	DIET COKE 1.25L	SOFT DRINK	0	0.75	0
205306	DRY GINGER 1.25L	9821628546418	DRY GINGER 1.25L	SOFT DRINK	0	0.75	0
205307	FANTA 1.25L	9824582417787	FANTA 1.25L	SOFT DRINK	0	0.75	0
205305	LIFT 1.25L	9823247413232	LIFT 1.25L	SOFT DRINK	0	0.75	0
205309	SODA WATER 1.25L	9808478303415	SODA WATER 1.25L	SOFT DRINK	0	0.63	0
205304	SPRITE 1.25L	9878953972351	SPRITE 1.25L	SOFT DRINK	0	0.75	0
205308	TONIC 1.25L	9879957992543	TONIC 1.25L	SOFT DRINK	0	0.75	0

idealpos Update History

[Return to top](#)

The selected Search Type is displayed above the search field.



Enter a search term into the field.

The Stock Items grid will be filtered and display any Stock Items that match the search term that was entered.

Stock Items								Edit	Multi	Eye	S	X
24 records								Mode	Select			
	Code	Description	Kitchen	Department	Plu Code	Scan Code	Standard Cost	Average Cost				
	234001	COKE	COKE ADD	DRINK MODS	0		0.80	0				
	205601	COKE	COKE POSTMIX	SOFT DRINK	0		0.80	0				
	205301	COKE 1.25L	COKE 1.25L	SOFT DRINK	0	9814998569231	0.75	0				
	205501	COKE 15L POSTMIX	COKE 15L POSTMIX	SOFT DRINK	0		285.00	285				
	205001	COKE 250ML BTL	COKE 250ML BTL	SOFT DRINK	0	9845369754697	0.94	0				
	205401	COKE 2L	COKE 2L	SOFT DRINK	0	9861576846574	0.81	0				
	205201	COKE 600ML	COKE 600ML	SOFT DRINK	0	9879776812008	1.13	1				
	205101	COKE CAN	COKE CAN	SOFT DRINK	0	9852975708969	0.94	0				
	205603	COKE ZERO	COKE ZERO POSTM	SOFT DRINK	0		0.80	0				
	234003	COKE ZERO	COKE ZERO ADD	DRINK MODS	0		0.80	0				
	205303	COKE ZERO 1.25L	COKE ZERO 1.25L	SOFT DRINK	0	9878295896575	0.75	0				
	205503	COKE ZERO 15L POSTMIX	COKE ZERO 15L PO	SOFT DRINK	0		285.00	279				
	205003	COKE ZERO 250ML BTL	COKE ZERO 250ML	SOFT DRINK	0	9826013996748	0.94	0				
	205403	COKE ZERO 2L	COKE ZERO 2L	SOFT DRINK	0	9857733878816	0.81	0				
	205203	COKE ZERO 600ML	COKE ZERO 600ML	SOFT DRINK	0	9833084230350	1.13	1				
	205103	COKE ZERO CAN	COKE ZERO CAN	SOFT DRINK	0	9815373036218	0.94	0				
	205602	DIET COKE	DIET COKE POSTMIX	SOFT DRINK	0		0.80	0				
	234002	DIET COKE	DIET COKE ADD	DRINK MODS	0		0.80	0				
	205302	DIET COKE 1.25L	DIET COKE 1.25L	SOFT DRINK	0	9806923687608	0.75	0				
	205502	DIET COKE 15L POSTMIX	DIET COKE 15L POS	SOFT DRINK	0		285.00	285				
	205002	DIET COKE 250ML BTL	DIET COKE 250ML B	SOFT DRINK	0	9807180153165	0.94	0				
	205402	DIET COKE 2L	DIET COKE 2L	SOFT DRINK	0	9805912478340	0.81	0				
	205202	DIET COKE 600ML	DIET COKE 600ML	SOFT DRINK	0	9809648507688	1.13	1				
	205102	DIET COKE CAN	DIET COKE CAN	SOFT DRINK	0	9844900827241	0.94	0				

Stock Manage/Pocket Stock

IP-5228 – Create Separate Purchase Orders from Pocket Stock Data

This function adds the ability to create separate Purchase Orders from Pocket Stock data.

In venues such as convenience stores or small grocery stores, Stock Manage/Pocket Stock can be used as a tool to create a Purchase Order for any items that are low in stock or no stock remaining on the shelf.

Where any shelves are identified that contain minimal stock (or no stock levels), the Stock Item's Scan Code (or shelf label containing the Stock Item Scan Code) can be scanned into a Stock Receive batch in the Stock Receive module of the Stock Manage/Pocket Stock app.

Once all the identified items have been scanned, the Stock Receive can be saved and then uploaded to Idealpos.

In Idealpos when clicking on the Stock Manage > Stock Received option, the Stock Receive batch will contain a new button 'Create Purchase Orders' – this button will only be visible for Stock Received batches that do not contain an Invoice number and do not contain a Supplier code in the Receive batch.

Pressing the 'Create Purchase Orders' button will trigger Idealpos to create one or more Purchase Order(s) for each Supplier that contains Stock Items in this Stock Receive and the items will be added to their respective Default Supplier's Purchase Order.

Once complete, the Stock Receive batch will be cleared from the Idealpos > Stock manage > Process Stock Received menu.

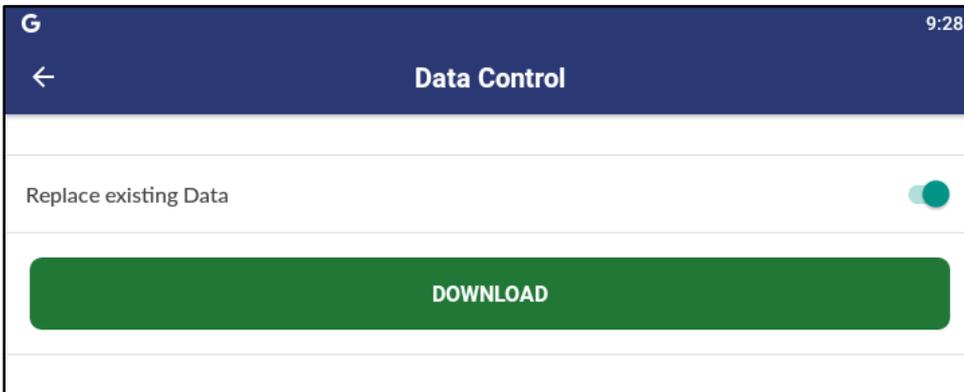
If there are any items in the Stock Receive batch which do not have a default Supplier, the Stock Receive batch will remain and will only contain the Stock Items that do not have a default Supplier. Those items will need to be manually modified and a Supplier assigned to them so that the process can be repeated to create Purchase Orders for those remaining items.

This function will save time, removing the need to create a separate Purchase Order for each Supplier and adding those Supplier's items to the order.

idealpos Update History

[Return to top](#)

To use this function, go to: Stock Manage or Pocket Stock.
Ensure that you have the latest data on the device.
If the latest data from Idealpos is required in the app, click on:
Data Control > Download/Replace existing Data > Download.



Go to: Stock Receive > +.

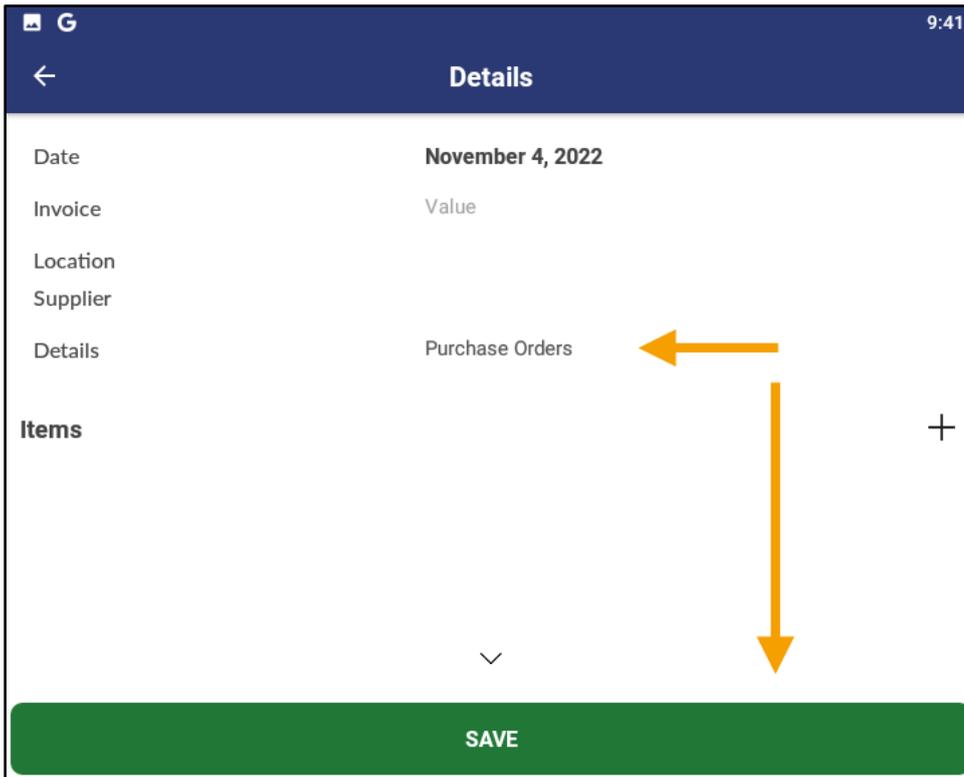


idealpos Update History

[Return to top](#)

Enter a Reference into the Details field and press 'Save'.

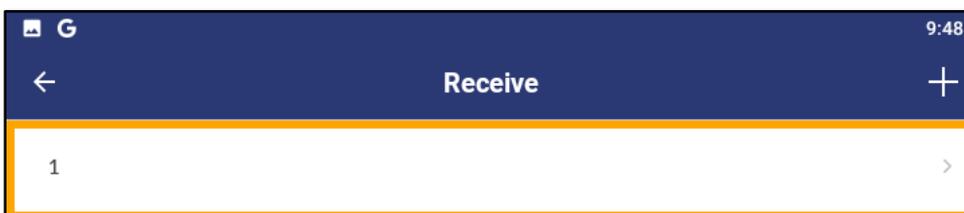
This step ensures that a batch is created on the device and that any scanned items will be retained within the batch after pressing the 'Save' button later.



The app will return to the list of Stock Receive batches.

The newly created batch will appear as a blank entry.

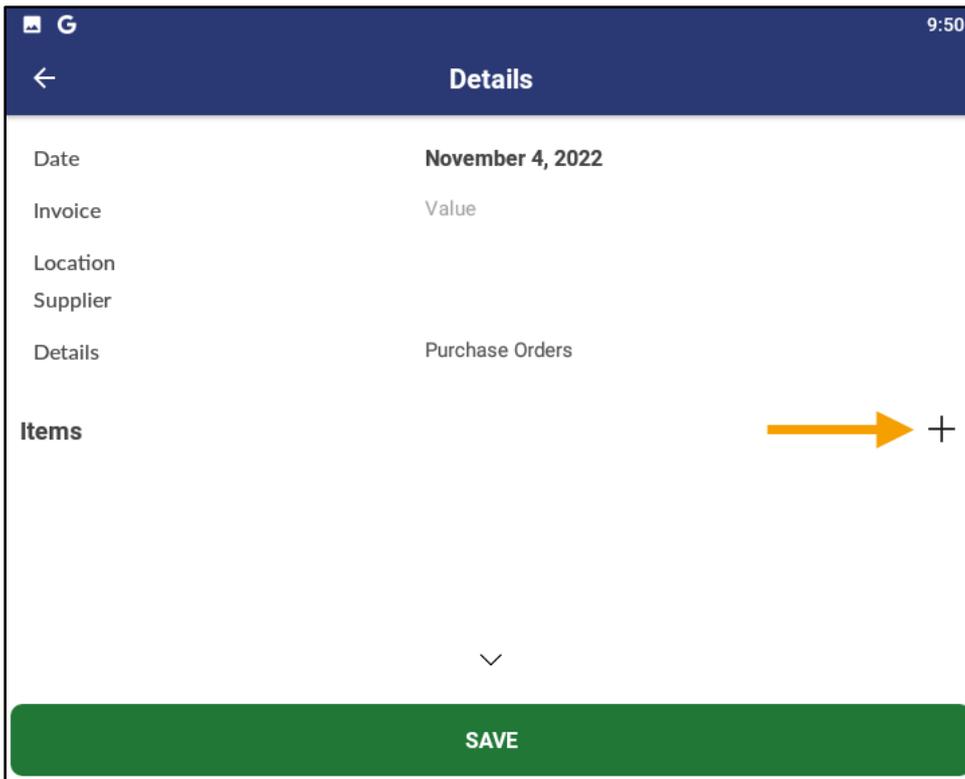
Select the entry from the list.



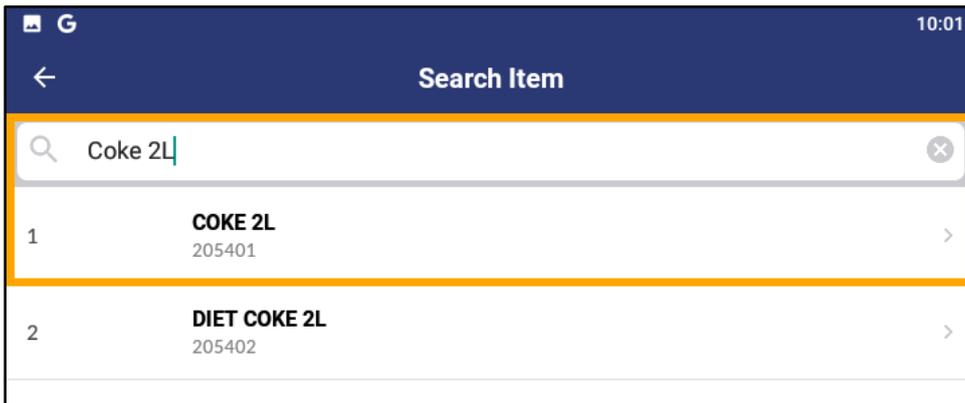
idealpos Update History

[Return to top](#)

Scan an item or press the '+' button to search for a Stock Item.



Enter a Stock Item description and select the required item.



idealpos Update History

[Return to top](#)

Enter the Quantity that is required in the Purchase Order and if required, modify the Cost as required > Save.
The Cost displayed will be the current cost that was retrieved from Idealpos when the data was Downloaded in the initial step outlined further above.

The screenshot shows a mobile application interface for 'Receive Values'. At the top, there is a dark blue header with a back arrow, the title 'Receive Values', and the time '10:06'. Below the header is a 'Detail' section with two rows: 'Item Code' with value '205401' and 'Item Name' with value 'COKE 2L'. Below the detail section is a 'Quantity' section, which is highlighted with an orange border. It contains two rows: 'Quantity' with value '10' and 'Cost' with value '0.81'. At the bottom of the screen is a large green button labeled 'SAVE'.

Detail		
Item Code		205401
Item Name		COKE 2L

Quantity		
Quantity		10
Cost		0.81

SAVE

idealpos Update History

[Return to top](#)

Repeat the process as required for all items that need to be ordered.

Once the items have been entered into the app, press the 'Save' button at the bottom of the main Stock Receive screen.

The below screenshot contains items ordered from 3 different suppliers.

Coca Cola – Coke 2L, Fanta 2L, Sprite 2L.

Campbells Cash & Carry – Cadbury Family Block, Cadbury Turkish Delight, Cadbury Mint Block.

Bidvest – Lime Juice 2L, Orange Juice 2L, Apple Juice 2L.

The screenshot shows a mobile application interface for 'Details'. At the top, there is a dark blue header with a back arrow, the title 'Details', and the time '10:17'. Below the header, there are several fields: 'Date' (November 4, 2022), 'Invoice' (Value), 'Location', 'Supplier', and 'Details' (Purchase Orders). A section titled 'Items' with a plus sign icon contains a list of items with their IDs, descriptions, and quantities. At the bottom of the list is a downward arrow. A large green button with the text 'SAVE' is highlighted with a yellow border at the very bottom of the screen.

Items		+
205401	COKE 2L	10
205407	FANTA 2L	5
205404	SPRITE 2L	10
125001	CADBURY FAMILY BLOCK	10
125003	CADBURY TURKISH DELIGHT	5
125002	CADBURY MINT BLOCK	15
206008	LIME JUICE 2L	5
206001	ORANGE JUICE 2L	10
206002	APPLE JUICE 2L	5

idealpos Update History

[Return to top](#)

From the main Pocket Stock/Stock Manage menu, select Data Control > Upload.

Data Control

10:23

←

Replace existing Data

Stocktake ✓

Transfer ✓

Receiving ✓

Pricing ✓

Barcodes ✓

Delete on success

UPLOAD

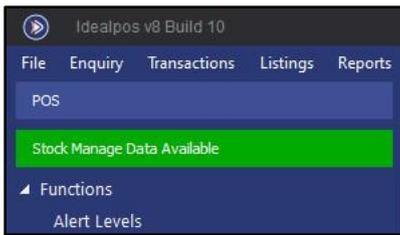
Upload Completed

OK

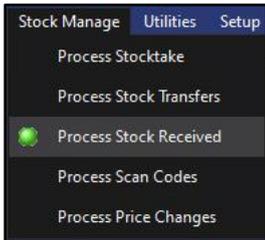
idealpos Update History

[Return to top](#)

The Idealpos Back Office Dashboard will display a 'Stock Manage Data Available' prompt.



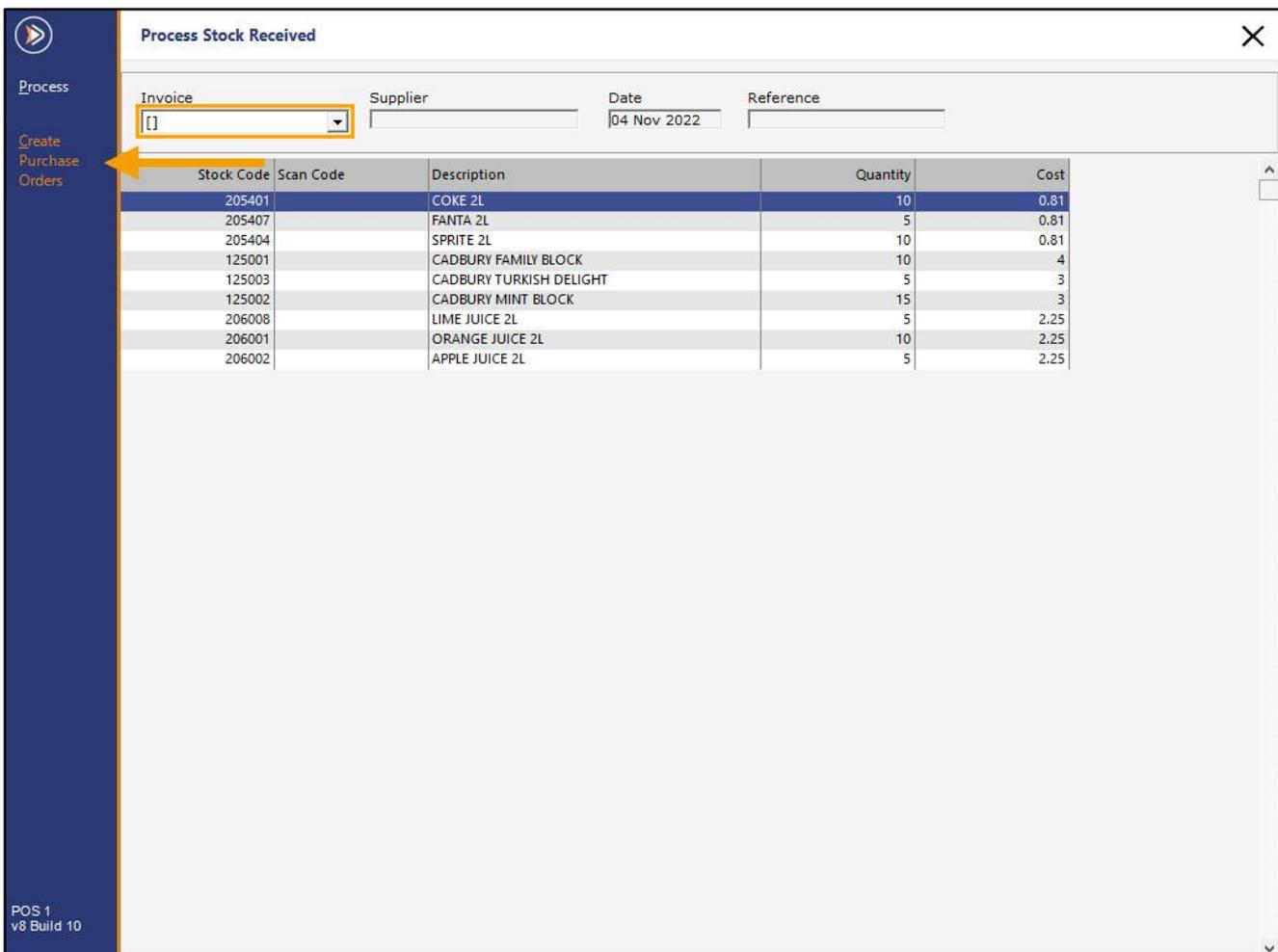
Go to: Idealpos Back Office > Stock Manage > Process Stock Received.



The Process Stock Received window is displayed.

If the Stock Manage/Pocket Stock data contained other Stock Receive batches, ensure that the blank Invoice option is selected. When a Stock Receive with a blank Invoice is uploaded and selected from the Invoice list [in the Process Stock Received window], a 'Create Purchase Orders' button is displayed on the top-left corner of the window.

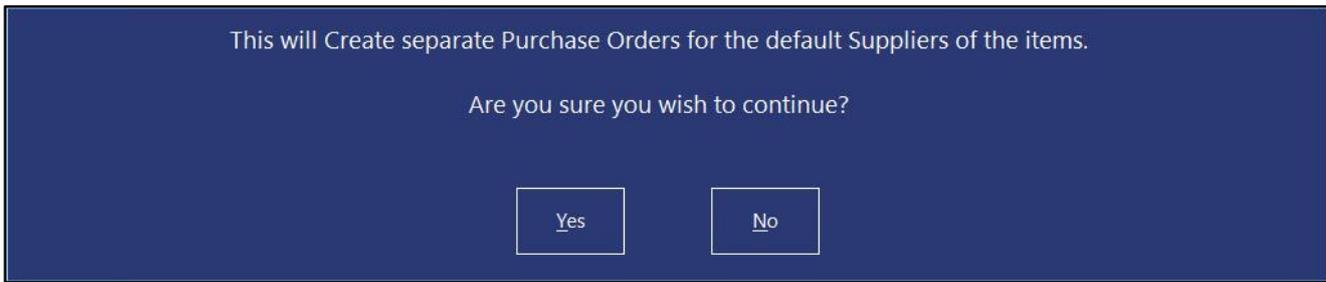
Pressing this button will trigger Idealpos to create a Purchase Order for each Supplier that contains Stock Items in this Stock Receive and the items will be added to their respective Default Supplier's Purchase Order.



idealpos Update History

[Return to top](#)

After pressing the 'Create Purchase Orders' button, a confirmation prompt is displayed. Press 'Yes' to continue.



The Stock Receive batch will be cleared from the Idealpos Stock Manage menu.

Go to: Back Office > Transactions > Stock Control > Stock Purchases.

A Purchase Order has been created for each Supplier that contained Stock Items from the resulting Stock Receive.

Stock Purchases Location: [Dropdown]

Code	Supplier Name	Date	Type	Order No.	Invoice No.	Details	Processed	Location	Total
3	Coca Cola	04/11/2022	Order	114			No	Location 1	\$20.25
4	Bidvest	04/11/2022	Order	115			No	Location 1	\$45.00
5	Campbells Cash & Carry	04/11/2022	Order	116			No	Location 1	\$100.00

POS 1 v8 Build 10

Show Purchase Orders Show Tax Inclusive
 Show Stock Received Send to Label Printing
 Show Orders NOT Received

Items Only Process

idealpos Update History

[Return to top](#)

The Stock Items within each Purchase Order are shown as follows:

Purchase Order
Purchase Type:
Location:
✕

Supplier: >
Coca Cola

Purchase Order No:
 Invoice No:
 Details:

Order Date:
 Stock Process Date:
 Due Date:

>>>
 Tax Inc

Stock Code	Supplier Code	Description	Quantity Ordered	Unit Cost	Disc %	Tax 1	Total	Last Cost
205401	124KSS333	COKE 2L	10	0.81	0.00	GST	8.10	8.10
205404	124KSS270	SPRITE 2L	10	0.81	0.00	GST	8.10	8.10
205407	124KSS207	FANTA 2L	5	0.81	0.00	GST	4.05	4.05

10x COKE 2L (205401)
@ \$0.81 each 10 on Order

Enquiry Prices

Sales Quantity: Week:

All Locations:

Week 4: Week 3: Week 2: Week 1: This Week:

Auto-Allocate: GST

Auto-Allocate: GST

Subtotal 20.25

Freight 0.00

Admin Fee 0.00

Tax: >

Invoice Total 22.28

Generate by Reorder Levels
Generate by Supplier
Remove Zero Quantity Items
Save

Purchase Order
Purchase Type:
Location:
✕

Supplier: >
Bidvest

Purchase Order No:
 Invoice No:
 Details:

Order Date:
 Stock Process Date:
 Due Date:

>>>
 Tax Inc

Stock Code	Supplier Code	Description	Quantity Ordered	Unit Cost	Disc %	Tax 1	Total	Last Cost
206001	245TGVB45	ORANGE JUICE 2L	10	2.25	0.00	GST	22.50	22.50
206002	245TGVB53	APPLE JUICE 2L	5	2.25	0.00	GST	11.25	11.25
206008	245TGVB101	LIME JUICE 2L	5	2.25	0.00	GST	11.25	11.25

10x ORANGE JUICE 2L (206001)
@ \$2.25 each 10 on Order

Enquiry Prices

Sales Quantity: Week:

All Locations:

Week 4: Week 3: Week 2: Week 1: This Week:

Auto-Allocate: GST

Auto-Allocate: GST

Subtotal 45.00

Freight 0.00

Admin Fee 0.00

Tax: >

Invoice Total 49.50

Generate by Reorder Levels
Generate by Supplier
Remove Zero Quantity Items
Save

idealpos Update History

[Return to top](#)

Purchase Order
Purchase Type:
Location:
✕

Supplier:
Campbells Cash & Carry

Purchase Order No:

Invoice No:

Details:

Order Date:

Stock Process Date:

Due Date:

>>>

Tax Inc

Stock Code	Supplier Code	Description	Quantity Ordered	Unit Cost	Disc %	Tax 1	Total	Last Cost
▶ 125001	3KH8GC11	CADBURY FAMILY BLOCK	10	4	0.00	GST	40.00	<input type="checkbox"/>
125002	3KH9GD27	CADBURY MINT BLOCK	15	3	0.00	GST	45.00	<input checked="" type="checkbox"/>
* 125003	3KH8GC12	CADBURY TURKISH DELIGHT	5	3	0.00	GST	15.00	<input type="checkbox"/>

10x CADBURY FAMILY BLOCK (125001)

@ \$4.00 each 10 on Order

Enquiry Prices

Sales Quantity: Week:

All Locations:

Week 4: Week 3: Week 2: Week 1: This Week:

Subtotal: 100.00

Auto-Allocate: GST Freight: 0.00

Auto-Allocate: GST Admin Fee: 0.00

Tax: 10.00

Invoice Total: 110.00

Generate by Reorder Levels
Generate by Supplier
Remove Zero Quantity Items
Save

idealpos Update History

[Return to top](#)

If a Stock Receive contains Stock Items which do not have a Default Supplier, the Stock Receive batch will not be cleared from Idealpos > Stock Manage > Process Stock Receive.

Only the remaining Stock Items which do not have a Default Supplier will be displayed.

To demonstrate this, the Default Supplier and Supplier Code were cleared from the Stock Item 'Apple Juice 2L' via File > Stock Control > Stock Items.

After Creating Purchase Orders for a Stock Receive batch that contains one or more items without a Default Supplier, the Process Stock Received window will only contain the remaining item(s).

The screenshot shows the 'Process Stock Received' window. On the left is a dark blue sidebar with a play button icon and the text 'Process' and 'Create Purchase Orders'. The main window has a title bar 'Process Stock Received' with a close button. Below the title bar are four input fields: 'Invoice' (a dropdown menu), 'Supplier' (an empty text box), 'Date' (a date picker showing '04 Nov 2022'), and 'Reference' (an empty text box). Below these fields is a table with the following data:

Stock Code	Scan Code	Description	Quantity	Cost
206002		APPLE JUICE 2L	5	2.25

At the bottom left of the sidebar, it says 'POS 1 v8 Build 10'. At the bottom right of the window, there is a small downward arrow icon.

idealpos Update History

[Return to top](#)

To create Purchase Orders for those items, each Stock Item will need to be manually modified via File > Stock Control > Stock Items and a Default Supplier will need to be assigned to each item.

Stock Items
Modify 206002

General Advanced Equipment Item Options

Last Modified 04 Nov 2022

Stock Code 206002 Department 206 > JUICE

Description APPLE JUICE 2L (14) Scan Code 9898595519653 Auto

Kitchen Description APPLE JUICE 2L (14)

Long Description APPLE JUICE 2L (14)

Selling Prices (inc Tax)

		Profit	
		%	\$
STANDARD	3.50	29.25	0.93
STAFF	3.00	17.58	0.48
EXTRAS	0.00		
BOTTLESHOP	3.50	29.25	0.93
Price 5	0.00		
Price 6	0.00		
Price 7	0.00		
Price 8	0.00		
Price 9	0.00		
Price 10	0.00		
Price 11	0.00		
OWNERS	0.00		

Force Selling Price Entry

Printer Settings

- Receipt Printer
- KITCHEN
- BAR
- COFFEE
- IKM
- Kitchen Printer 5
- Kitchen Printer 6
- Kitchen Printer 7
- Kitchen Printer 8
- Kitchen Printer 9
- Kitchen Printer 10
- Kitchen Printer 11
- Kitchen Printer 12

Purchasing

Purchase Category 2 > BEVERAGE

Default Supplier >
 Default Supplier Stock Code

Other Options

- Stock Control
- Has Variants
- Indirect Item
- Non-Accumulating
- Can't Buy with GIFT VOUCHER
- Scale
- Instruction
- Print Red
- Web Store
- Inhibit Discounts
- Inhibit Voids
- Manufactured Item

Tags

Cost Prices (ex Tax)

Standard Cost 2.2500

Last Cost 2.2500

Average Cost 2.2500

Recalculate Sell Prices

- Don't Recalculate Sell Prices
- Based on Profit %
- Based on Profit \$

Tax Settings (Selling)

- GST
- GST-Free
- Not Defined
- Not Defined
- Not Defined
- Not Defined

Attributes

Container Type 2L Bottle +

POS 1 v8 Build 10

After selecting the Default Supplier and entering the Default Supplier Stock Code, press the 'Save' button.

Purchasing

Purchase Category 2 > BEVERAGE

Default Supplier 4 > Bidvest

Default Supplier Stock Code 245TGVB53

Stock Items
Modify 206002

Save

idealpos Update History

[Return to top](#)

Once a Default Supplier has been assigned to the remaining items, Purchase Orders can be created for those remaining items by going to: Back Office > Stock Manage > Process Stock Received > Create Purchase Orders.

Process Stock Received
✕

Invoice

Supplier

Date

Reference

Stock Code	Scan Code	Description	Quantity	Cost
206002		APPLE JUICE 2L	5	2.25

New Purchase Order(s) will be created for the item(s).

Purchase Order
Purchase Type
Location
✕

Supplier
Bidvest

Purchase Order No

Order Date

>>>

Invoice No

Stock Process Date

Due Date

Tax Inc

Stock Code	Supplier Code	Description	Quantity Ordered	Unit Cost	Disc %	Tax 1	Total	Last Cost
<input type="text" value="206002"/>	<input type="text" value="245TGVB53"/>	APPLE JUICE 2L	5	2.25	0.00	GST	11.25	<input checked="" type="checkbox"/>

5x APPLE JUICE 2L (206002)
@ \$2.25 each 5 on Order

Sales Quantity Week

Week 4 Week 3 Week 2 Week 1 This Week

Subtotal 11.25

Auto-Allocate GST Freight 0.00

Auto-Allocate GST Admin Fee 0.00

Tax 1.13

Invoice Total 12.38

Generate by Reorder Levels
Generate by Supplier
Remove Zero Quantity Items
Save

Zebra Labels

IP-5213 – Zebra Kitchen Labels – Support for Date/Time

This function adds support for Date/Time to Zebra Kitchen Labels.

When a Zebra Kitchen Label Printer prints out an order, it will now contain the Date/Time (the same as what appears on a standard Kitchen Docket Print).

This function is hard-coded and cannot be toggled.

For further details about configuring and using Zebra Kitchen Labels, click [here](#) to view the Zebra Label support for Kitchen Printers topic in the Idealpos User Guide.