idealpos Update History

Build 9 r.1

Update Details:

** Enhancements

[IP-3323] - Support for Promotions/Discounts on Pending Sale A4 prints

Pending Sales

Support for Promotions/Discounts on Pending Sale A4 prints

This function adds the ability to include Promotions and Discounts on Pending Sale A4 prints. Before configuring and using this function, ensure that you have Pending Sales enabled on your system. <u>Click here</u> to visit the Pending Sales topic in the User Guide for further details about using Pending Sales. <u>Click here</u> for details and steps on how to setup Pending Sales in Idealpos.

As this function adds support for Promotions and Discounts on Pending Sale A4 prints, you will also need to ensure that Idealpos is configured to print Pending Sales to the Windows printer. Go to: Setup > Global Options > Sales > Pending Sales

Ensure that "Print to Windows Printer" is enabled as per the below example:

global options		site 1 (Site 1)	s ×			
General Miscellaneous Purchases	Restaurant Customers Sales		: Notes/ Interfaces Printing puchers	Gaming Other Options		
Tax Rates		Programmable Barcodes		Miscellaneous		
Default Description	Rate Label	Use?	Use Hardwired?	Price Level Change Duration		
Rate 1 💿 GST	10.00 GST			O Continuous		
Rate 2 O STT	6.000 FRE	Prefix	Position Length	 Until End of Sale One Item Only 		
Rate 3 O ECAL	10.00 F	Field 1 Stock Code		O One itelii Only		
Rate 4 O Not Defined	0.000			Price Level Override		
Rate 5 O Not Defined	0.000	Field 2 Quantity		0		
Rate 6 O Not Defined	0.000	Decimal F	Point 0			
				Non-Turnover Stock Items		
Selling Price Descriptors	Refund Reasons	Fast Add Stock Items		Undistributed Links		
	Type Text	Fast Add Stock Items wh	Surcharges			
The Finder F		Default Demoderant	10011002 >			
Price 2 PRICE 2 1 Damaged		Default Department				
Price 3 PRICE 3	2 Changed Mind	Discounts				
Price 4 PRICE 4 3 Faulty Price 5 PRICE 5 4 Product Recall				10011001 >		
Price 5 PRICE 5		L				
	Price 6 PRICE 6 5 Expired		Sale Type Status Pending Sales			
Price 7 PRICE 7 Price 8 PRICE 8	Price 7 PRICE 7 6 Other Price 8 PRICE 8 7		Printed Pending Sa			
Price 9 PRICE 9	8	Takeaway Printed Pending Sa		les are sent to Windows Printer		
Price 10 PRICE 10	9	Delivery 🗸 Auto Generate Pend		2		
Price 11 PRICE 11		Pickup		A4 Windows Prints		
Price 12 PRICE 12		Cater				
			Print to Windows Pri	Inter		
Food/Beverage Total Descriptors		A4 Pending Sale Messages				
Food FOOD						
Beverage BEVERAGE						

idealpos Update History

Return to top

Once the above option has been enabled, you will need to have a promotion or discount in your system to trigger within a Pending Sale.

Go to: File > Sales > Promotions > Promotions.

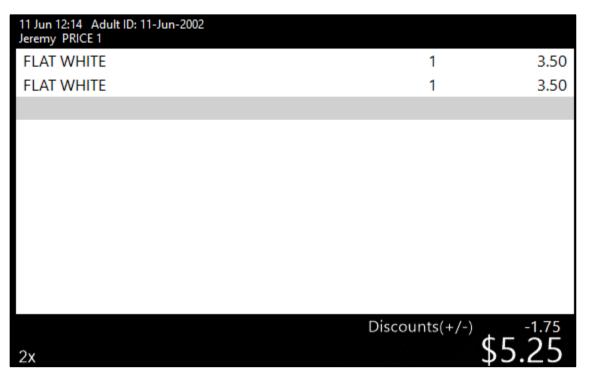
Ensure that you have an active promotion which is not expired for the purpose of demonstrating this function. The below example shows the 2 Flat Whites Promotion which is included in the Idealpos Demo Database and will be used for the purpose of demonstrating this function:

promotions	<u>P</u> romotion	<u>A</u> dvanced			×
Description 2 Flat Whites 25% Off Group Promotions POS Customer Type VMultiple Trips Apply Over Trip Level	>		From 01/01/2017 00:00 to 01/01/2025 00:00 C Continuous During Specific Times	Discount Type % Discount off Items ▼ ✓ Include Instruction Items	25
Trip Conditions Set 1	Buy 2 of items below	• Trip	nditions Set 2 And Buy p by Quantity 0 p by Amount of items below	Trip Conditions Set 3 [©] Trip by Quantity [©] Trip by Amount	And Buy O of items below
Delete Promotion Add Link Enquiry Departm					

After confirming that you have an active promotion, close the Promotions windows and return to the Idealpos POS Screen by pressing the "POS" button on the dashboard.

D le	dealpos v7.1	Build 9 DevRev 4	5 Idealpos us	er Si
File	Enquiry	Transactions	Accounting	Listi
P	DS			
Fu	inctions			*

Trigger the Promotion/Discount by adding the items to the sale.



Press the "PENDING" button to save the sale as a Pending Sale



idealpos Update History

Enter the Customer Details, then press "Save".

Note that this prompt will not appear if the Yes/No Option "Fast Pending Sales" is enabled.

Save	Pendin	ng Sale												×
Code 143 Name John Smith Address 1/212 Curtin Ave West Suburb EAGLE FARM State QLD • Post Code 4009 11 Jun 2020 • 12 :15 +5 +10 +15 • None • None • Takeaway • Delivery • Pickup • Cater														
q	W	е	r	t	у	u	i	0	р	7	8	9	/	@
а	S	d	f	g	h	j	k	I	#	4	5	6	:	!
\uparrow	Z	х	с	V	b	n	m	&	%	1	2	3	Sa	
CL						backs	space	$\boldsymbol{\lambda}$?	0		-	- 5d	ve

Return to top

After pressing "Save", the Pending Sale will be printed to the Windows A4 Printer. The Promotion/Discount will be shown on the A4 Print as per the below example:

ACN 091 801 204 Idealpos Solution 1/212 Curtin Ave Eagle Farm QLD	West 4009	Pending Sale					
Phone 07 3630 Fax Email email@) 2455 Idomainname.com						
1/212	Smith Curtin Ave West E FARM QLD 4009	Customer Phone Date 16/06/2020 16:39:29 Pending Sale 145, 1 Served by Jeremy					
Stock Cod	e Description	Unit Price	Quantity	Amount			
20200 20200		3.50 3.50	1.0000 1.0000	3.50 3.50 -1.75			
		7	otal	5.25			