

Idealpos 8 Build 7 - Update History

Update Details:

EFTPOS	2
IP-4853 – QUEST EFTPOS: ABILITY TO TURN OFF RECEIPT PRINTING	2
INTERFACES	4
IP-3654 – PAY@TABLE INTERFACE – SUPPORT FOR PROMOTIONS/SURCHARGES ON HANDHELD ORDERS	4
KIOSK	8
IP-4868 – KIOSK MODULE – SUPPORT FOR LOOPING IMAGES/MOVIES ON HOME SCREEN	8
KITCHEN DOCKETS	11
IP-4856 – YES/NO OPTION TO PRINT BAR TAB CUSTOMER NAME ON KITCHEN PRINTS	11
RANGE PROGRAMMING	15
IP-4923 – STOCK ITEM RANGE PROGRAMMING – SUPPORT FOR MODIFIER GRIDS FIELD	15
ROOM INTERFACE	21
IP-4880 – SUPPORT FOR CLARITY HOSPITALITY ROOM INTERFACE	21
STOCK TRANSFERS	22
IP-4852 – STOCK TRANSFERS – ABILITY TO COPY FROM A PREVIOUS TRANSFER	22
IP-4883 – STOCK TRANSFERS ENQUIRY	25

EFTPOS

IP-4853 – Quest EFTPOS: Ability to turn off receipt printing

This function adds the ability to turn off receipt printing for the Quest EFTPOS Integration.

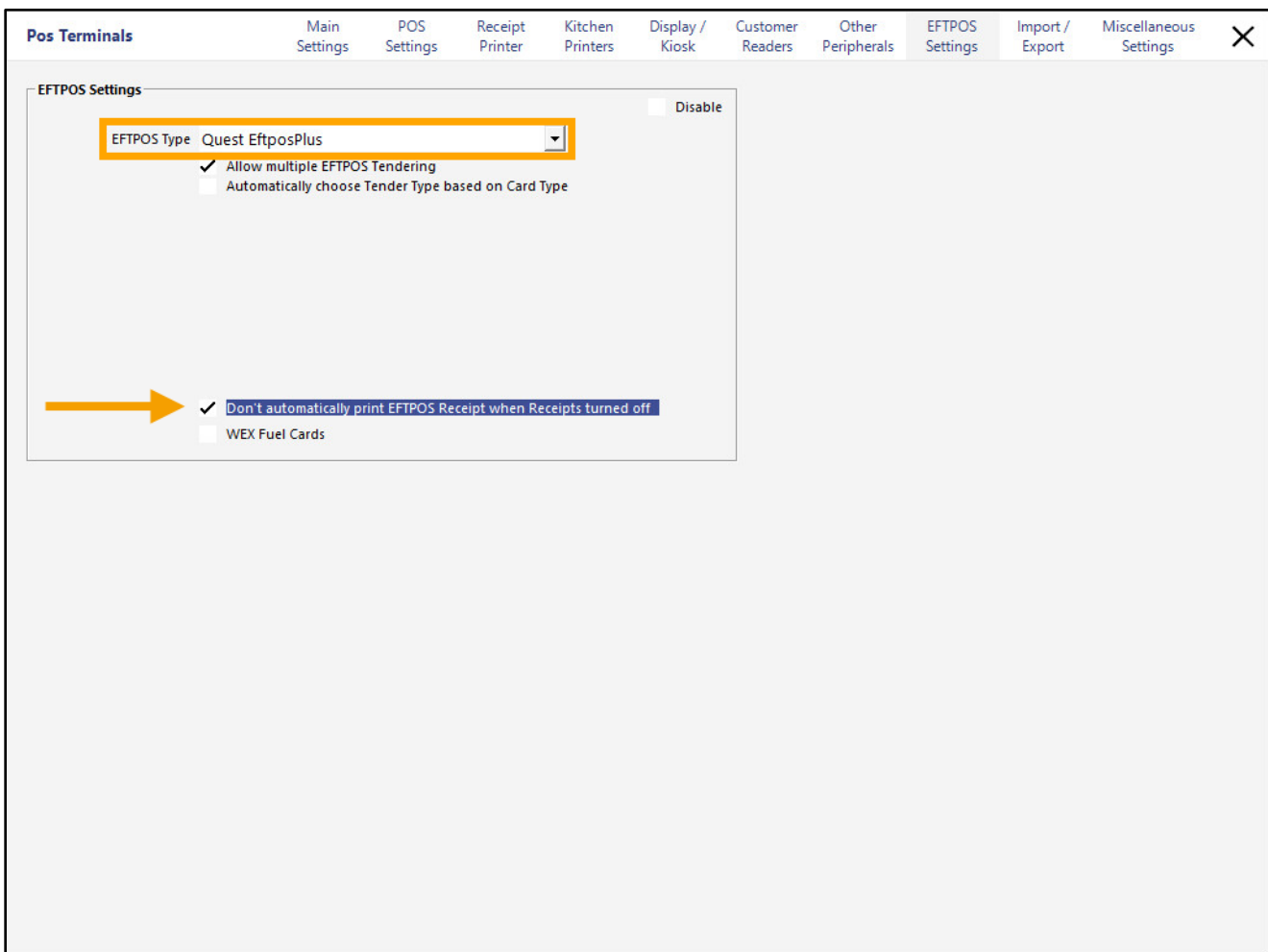
When this option is enabled in the POS Terminal EFTPOS Settings (Don't automatically print EFTPOS Receipt when Receipts turned off), the EFTPOS receipt will not print automatically after paying for a sale using the Quest EFTPOS integration. If the customer requires an EFTPOS receipt, the Receipt button can be pressed, which will print the customer's receipt, including the EFTPOS receipt.

To configure this function, go to:

Back Office > Setup > POS Terminals > Select Terminal > Modify.

Within the EFTPOS Settings tab, enable the checkbox:

“Don't automatically print EFTPOS Receipt when Receipts turned off”



idealpos Update History

[Return to top](#)

When disabling the automatic printing of EFTPOS receipts, ensure that you have a Receipt button on your POS Screen so that if the customer requests a receipt, the button can be pressed to issue them with a receipt.

You will also want to ensure that you have a Receipt On/Off button to toggle the auto printing of receipts.

If you already have a Receipt button and Receipt On/Off button, you can skip this step.

Go to: Back Office > Setup > POS Screen > POS Screen Setup

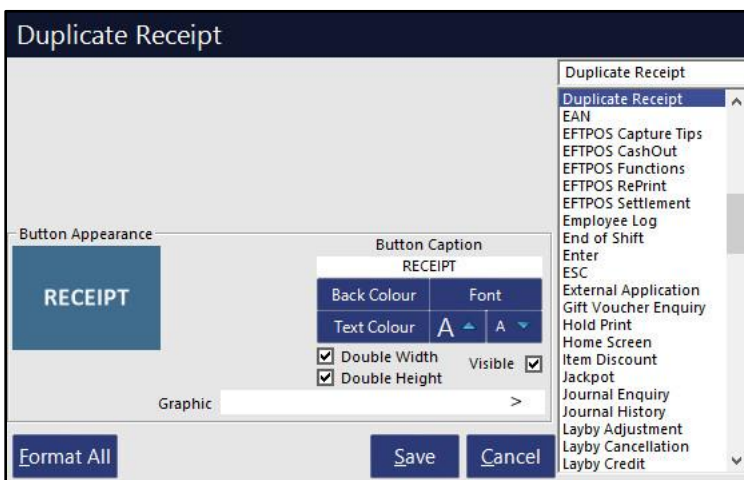
Select a POS Screen Layout > Buttons.

This step involves the creation of two POS Screen buttons.

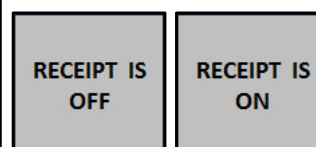
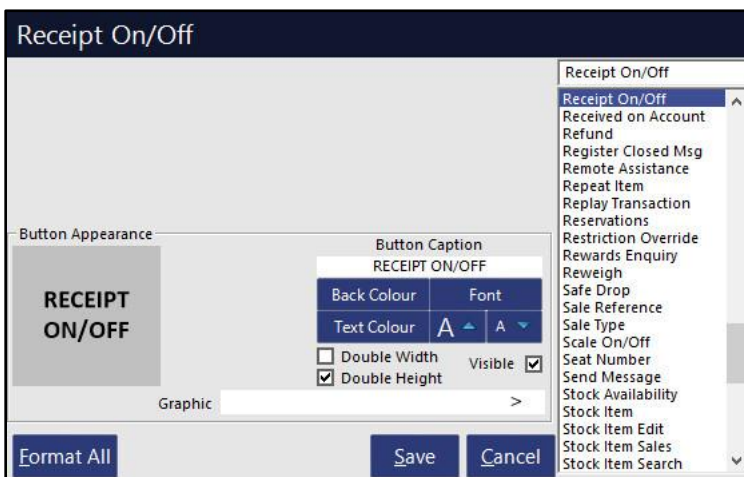
For the standard "Print Receipt" button, it is recommended to have this button towards the top of the POS Screen layout so that it is always visible, regardless of which POS Screen tab is currently being displayed.

For the Receipt On/Off button, we recommend placing this button on a Manager or Admin tab, to prevent staff from accidentally pressing the button. You may also want to have it on a Manager or Admin tab so that you can control which staff have access to the tab, to prevent unauthorised staff from toggling the receipt on/off.

Configure the button for printing receipts as follows (you may want to configure this button towards the top of the POS Screen Grid, to ensure that it is easily accessible, regardless of the POS Screen tab being displayed on the POS Screen):



Configure the button for toggling receipts On/Off as follows (when using the POS Screen, the text displayed on the button will indicate whether Receipts are On or Off, and pressing the button will toggle the receipt printing to On or Off, as shown below).



Interfaces

IP-3654 – Pay@Table Interface – Support for Promotions/Surcharges on Handheld Orders

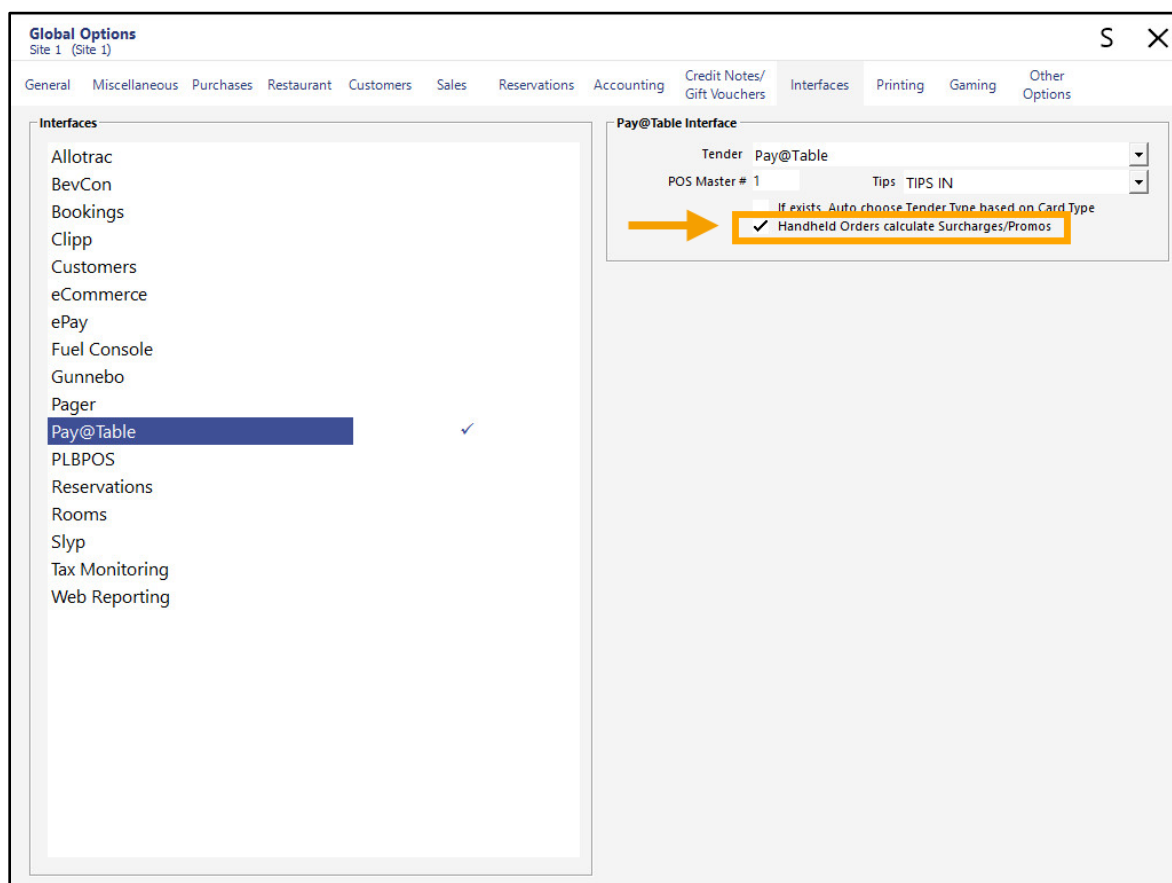
This function adds the ability for Idealpos to support Promotions and Surcharges for Items that are saved to a Table via Handheld/Pocket Pad. Promotions/Surcharges will not appear in the app at the time the order is being saved to a table, however, Surcharges/Promotions will appear when performing an enquiry on a Table via the app and/or Idealpos. Promotions/Surcharges will also be displayed and applied when paying the items on the table.

To enable this function, go to: Back Office > Setup > Global Options > Interfaces > Pay@Table

Configure the following settings:

- Enable the checkbox "Handheld Orders calculate Surcharges/Promos".
- Tender - Select a Pay@Table Tender – This step is required – if the Tender is set to "No Tender Type", this "Handheld Orders calculate Surcharges/Promos" function will not work.
If required, you can modify the description of an unused Tender by going to Back Office > Setup > Function Descriptors > Select an unused Tender and modify the Description to Pay@Table.
Note that the Tender which is selected does not need to be enabled on the POS Tender Screen – it is simply required to enable the "Handheld Orders calculate Surcharges/Promos" function.
- POS Master – Enter the terminal number of your main POS Terminal which runs POS Server.

After configuring this function, you must open IPS Utils and perform a Close Suite/Open Suite for the change to be applied. Closing/Opening Idealpos is not sufficient and will cause issues if you miss this step.



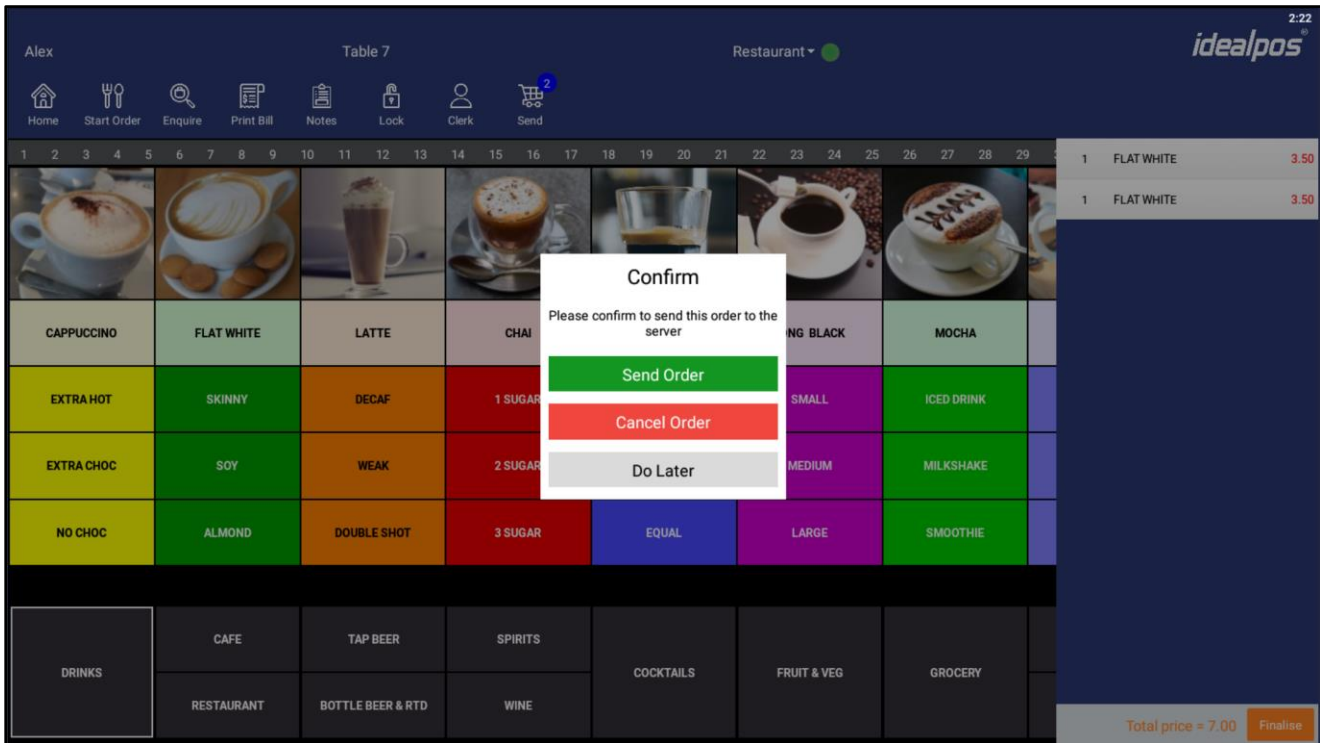
idealpos Update History

[Return to top](#)

Once the settings have been configured and the Idealpos Close Suite/Open Suite has been performed, you may add items to an order via the Handheld/Pocket Pad app.

If those items are part of a Promotion (e.g. 2x Flat White in the Idealpos Demo Database) or if there is a Surcharge configured via Back Office > File > Sales > Surcharges, the Promo/Surcharge will be applied to the items at the time the items are being paid for via the Idealpos Table Map.

Send items from the app



idealpos Update History

[Return to top](#)

In Idealpos, go to: POS Screen > Table Map.

Select the Table which the order was sent to, then press the "Details" button.

Any Promotions/Surcharges will be displayed.

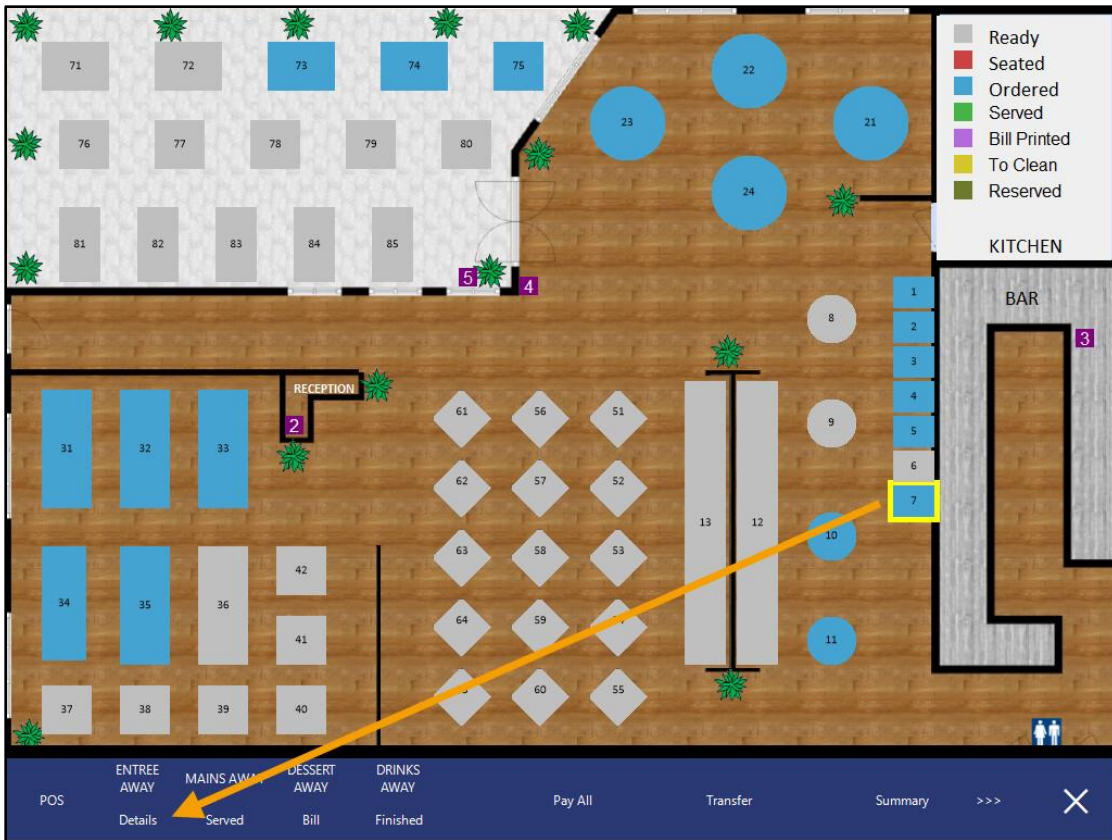


TABLE 7		0 min	\$5.25		
2 Covers - Average \$2.63		Amount	Outstanding	Pay	Seat
Ordered: 02:48pm		Alex			
FLAT WHITE		3.50	3.50		
-0.88 2 Flat Whites 25% Off		-0.88	-		
FLAT WHITE		3.50	3.50		
-0.87 2 Flat Whites 25% Off		-0.87	-		
2 Flat Whites 25% Off		-1.75	-1.75		
		-----	-----		
		5.25	5.25		

Full 1/3 1/5 1/7 1/Covers Amount

1/2 1/4 1/6 1/8 Quantity Fraction

Print Bill Select All

Pay 0.00

idealpos Update History

[Return to top](#)

Selecting the table from the Table Map and pressing the "Pay All" button will also apply the Promo/Surcharge and display them on the POS Screen.



Any Promotions and/or Surcharges will be displayed and applied to the sale.

15 Jun 14:55 Adult ID: 15-Jun-2004
POS 1 Jeremy STANDARD #564

<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">FLAT WHITE</td> <td style="width: 10%; text-align: center;">1</td> <td style="width: 10%; text-align: right;">3.50</td> </tr> <tr> <td>FLAT WHITE</td> <td style="text-align: center;">1</td> <td style="text-align: right;">3.50</td> </tr> <tr> <td style="color: red;">2 Flat Whites 25% Off</td> <td style="text-align: center; color: red;">1</td> <td style="text-align: right; color: red;">-1.75</td> </tr> </table>	FLAT WHITE	1	3.50	FLAT WHITE	1	3.50	2 Flat Whites 25% Off	1	-1.75	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="background-color: #2c5e8c; color: white; padding: 5px;">RECEIPT</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">CLERK</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">7</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">8</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">9</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">CL</td> </tr> <tr> <td style="background-color: #2c5e8c; color: white; padding: 5px;">PRICE LEVEL</td> <td style="background-color: #e67e22; color: white; padding: 5px;">5% ST DISC</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">4</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">5</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">6</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">NO SALE</td> </tr> <tr> <td style="background-color: #2c5e8c; color: white; padding: 5px;">CUSTOMER</td> <td style="background-color: #e67e22; color: white; padding: 5px;">5% ITEM</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">1</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">2</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">3</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">X</td> </tr> <tr> <td style="background-color: #2c5e8c; color: white; padding: 5px;">BAR TAB</td> <td style="background-color: #e67e22; color: white; padding: 5px;">REFUND</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">0</td> <td colspan="3" rowspan="2" style="background-color: #2c5e8c; color: white; padding: 5px;">ENTER</td> </tr> <tr> <td style="background-color: #2c5e8c; color: white; padding: 5px;">PENDING</td> <td style="background-color: #e67e22; color: white; padding: 5px;">VOID SALE</td> <td style="background-color: #2c5e8c; color: white; padding: 5px;">.</td> </tr> <tr> <td style="background-color: #2c5e8c; color: white; padding: 5px;">TABLE MAP</td> <td style="background-color: #e67e22; color: white; padding: 5px;">VOID</td> <td colspan="4"></td> </tr> </table>	RECEIPT	CLERK	7	8	9	CL	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE	CUSTOMER	5% ITEM	1	2	3	X	BAR TAB	REFUND	0	ENTER			PENDING	VOID SALE	.	TABLE MAP	VOID				
FLAT WHITE	1	3.50																																									
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2 Flat Whites 25% Off	1	-1.75																																									
RECEIPT	CLERK	7	8	9	CL																																						
PRICE LEVEL	5% ST DISC	4	5	6	NO SALE																																						
CUSTOMER	5% ITEM	1	2	3	X																																						
BAR TAB	REFUND	0	ENTER																																								
PENDING	VOID SALE	.																																									
TABLE MAP	VOID																																										

Table 7 (2)
Balance: \$5.25

TABLE PAYMENT

Discounts -1.75
\$5.25

CASH	
EFTPOS	
AMEX/DINERS	
POINTS	
LAYBY	
GV REDEEM	
CREDIT NOTE	
ACCOUNT	

5.25

Balance 5.25

Kiosk

IP-4868 – Kiosk Module – Support for looping images/movies on Home Screen

This function adds the ability to display looping images/movies on the Kiosk Home Screen.

When Idealpos is first started on a Kiosk, the Home Screen Image will be displayed, then after a short timeout, Idealpos will begin looping through any image/video files that are stored within a pre-configured folder location.

When a consumer uses the Kiosk by pressing the screen, the image/video that is currently being displayed will disappear and they will be presented with the standard Kiosk screen layout so that they can add their desired items.

After the consumer has completed their order and payment, the Kiosk screen will again return to display the looping images/videos, ready for the next consumer.

To configure and use this function, go to: Setup > POS Terminals > Select Kiosk Terminal > Modify.

Within the Display/Kiosk tab, go to "Home Screen Images Location" and specify the folder location that contains the images/videos that you want to display on the Kiosk Home Screen.

The folder containing the Home Screen Images should be created within this location "C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\"

Note that if the Home Screen Images Location field is blank, Idealpos Kiosk will simply display the static image that has been configured in the Home Screen Image field.

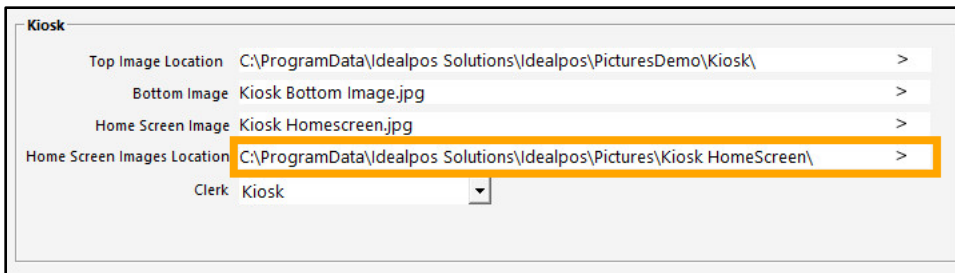
The screenshot shows the 'Pos Terminals' configuration window with the 'Display / Kiosk' tab selected. The window is divided into several sections:

- Customer Display Screen:** Includes 'Resolution' (No Customer Display), 'Display Format' (Small Sales with Company Logo), and a preview of a receipt and a 'Cocktail Happy Hour' promotion. There are also checkboxes for 'Show Customer Name', 'Show Customer Points', 'Show Clerk Name', 'Show Stock Notes', 'Show Rewards Progress', and 'Hide Item Prices'.
- Two-Line Customer Display:** Includes 'Type' (None), 'Connection', 'Display Text', and a checkbox for 'Show Subtotal instead of Qty'.
- Image Options:** Includes 'Skip Images Larger than' (blank) KB, 'Seconds between images' (5), and 'Stretch images to fit' (checked).
- Kiosk:** Includes 'Top Image Location' (C:\ProgramData\Idealpos Solutions\Idealpos\PicturesDemo\Kiosk\), 'Bottom Image' (Kiosk Bottom Image.jpg), 'Home Screen Image' (Kiosk Homescreen.jpg), and 'Home Screen Images Location' (highlighted with a yellow box). There is also a 'Clerk' dropdown set to 'Kiosk'.
- Enable Customer Display Tipping:** Includes a checkbox, 'Tip %' (10, 15, 20), and 'RA Function' (TIPS IN, highlighted with an orange arrow).

idealpos Update History

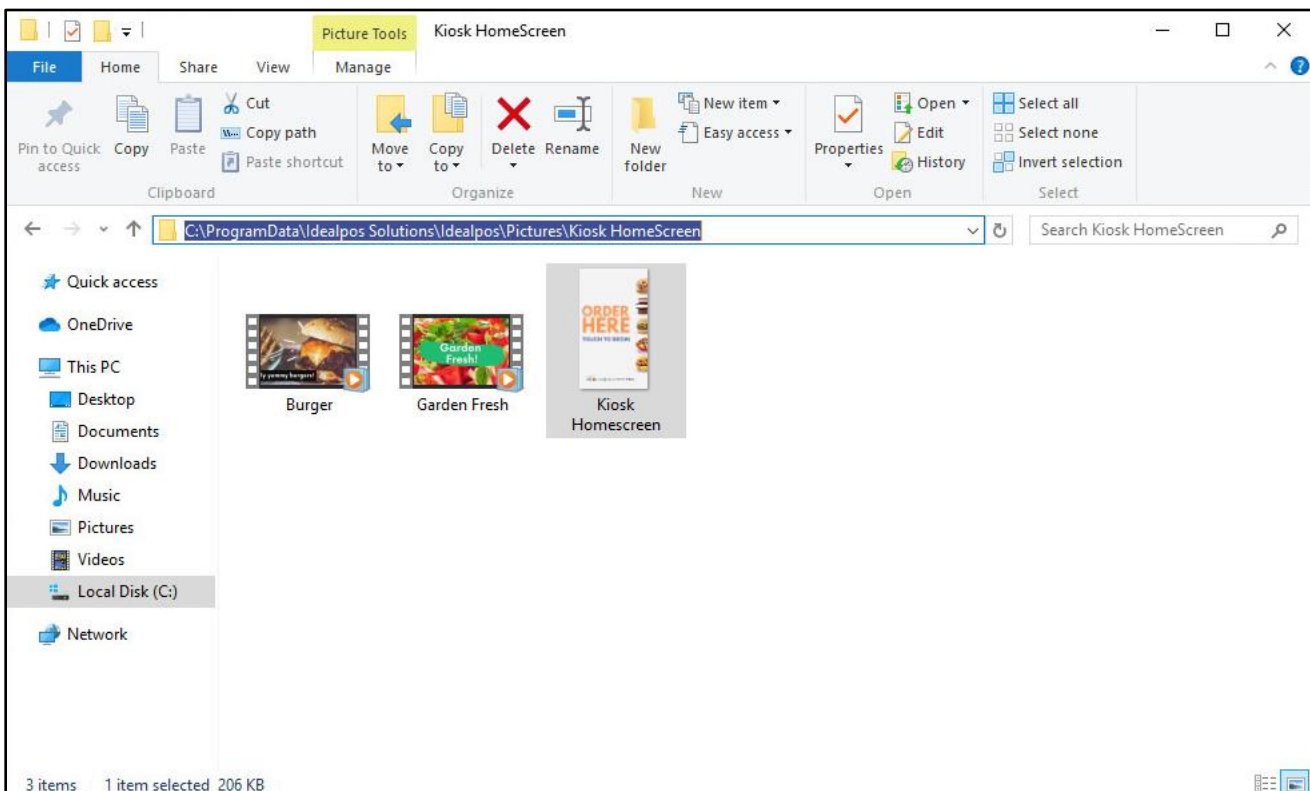
[Return to top](#)

An example of a Home Screen Images Location is shown below:



A mix of images and/or video files can be copied into the Home Screen Images Location configured above. Supported file types include:

- .JPG
- .BMP
- .WMV
- .AVI
- .MOV
- .MP4



idealpos Update History

[Return to top](#)

To adjust the number of seconds between each image, go to:

Back Office > Setup > Global Options > Other Options > Home Screen > Seconds between images

Also note that the “Slideshow Start Time” field will determine the number of seconds Idealpos will wait between displaying the initial “Home Screen Image” and the images/videos that are stored in the Home Screen Images Location.

Global Options
Site 1 (Site 1)

General Miscellaneous Purchases Restaurant Customers Sales Reservations Accounting Credit Notes/ Gift Vouchers Interfaces Printing Gaming Other Options

Home Screen

Home Screen Graphic (pictures folder) Homescreen Blue.jpg >

Last Transaction Timeout 10

Slideshow Start Time 10

Seconds between images 30 ←

Email Settings

SMTP Outgoing Email Server
Sending Email Address
SMTP Username
SMTP Password
SMTP Port 25 Enable SSL/TLS Protocol
Default CC Email Address
Default BCC Email Address
Default Subject for Invoices Invoice from [UN] - [INV]
Default Subject for Statements This is the statement from [UN]
Default Message when sending Reports
Default Message when sending Customer Statements/Invoices

Alerts

Output from POS # 1

Mag Card Printing

Mag Card Format Format 1
Printer Connection

FTP Details

Server Address
Server Port 21
Folder
Username
Password

Special Attribute Types

Stock Item Linking
Remove Tax
Transaction Event
Special Item Subtotal

Attribute Column Headers

1	
2	
3	
4	
5	

Default Variant Types

Size
Colour

Stock Item Descriptions

Description 2 Kitchen Description
Description 3 Long Description

After the config changes have been made to the POS Terminals/Global Options, close the Global Options window and restart the Kiosk.

After the Kiosk is started, the Home Screen Image will be displayed first, then after the number of seconds configured in the “Slideshow Start Time” (configured in Global Options above) have lapsed, Idealpos will then display the images/videos in the Home Screen Images Location folder configured in POS Terminal Settings.

Kitchen Dockets

IP-4856 – Yes/No Option to Print Bar Tab Customer name on Kitchen Prints

This function adds the ability to print the Bar Tab Customer name on Kitchen Dockets via a Yes/No Option. The Customer Name that has been entered into the Bar Tab Customer record will be printed to the Kitchen Docket when this Yes/No Option is enabled, and an Item is saved to the Bar Tab.

To configure and use this function, go to: Back Office > Setup > Yes/No Options

Enter "Customer Name" into the Search field, then enable "Bar Tabs – Print Customer Name on Kitchen Prints".

The screenshot shows the 'Yes/No Options' window for Site 1. The search field is set to 'Customer Name'. The 'Clear' button is highlighted with an orange arrow. The table below shows the configuration for 'RECEIPT / KITCHEN' and 'RESTAURANT' options. The 'Bar Tabs - Print Customer Name on Kitchen Prints' option is checked and highlighted with an orange box and arrow. Other options include 'Print Customer Name on Receipt' (checked) and 'Show Customer Names on Tables' (checked).

	ALL	1	2	100	200	901
RECEIPT / KITCHEN						
Bar Tabs - Print Customer Name on Kitchen Prints	✓					
Print Customer Name on Receipt	✓					
RESTAURANT						
Show Customer Names on Tables	✓					

Close the Yes/No Options to save your change.

Go to: Back Office > File > Customers > Customers.

Select "Bar Tabs" on the bottom-left corner of the window to filter the window by Bar Tab Customers.

Press "Add" to add a new Bar Tab Customer, or modify an existing Bar Tab Customer by selecting a Customer and pressing the "Modify" button.

The screenshot shows the 'Customers' window with 21 records. The 'Modify' button is highlighted in the left sidebar with an orange arrow. The 'Bar Tabs' filter is selected at the bottom left with an orange arrow. The list includes records for Bar Tab customers (5001-5020) and a regular customer (5021 Smith, John).

Code	Last Name	First Name	Address 1	Address 2	Suburb	Scan Code
5001	Bar Tab	5001				
5002	Bar Tab	5002				
5003	Bar Tab	5003				
5004	Bar Tab	5004				
5005	Bar Tab	5005				
5006	Bar Tab	5006				
5007	Bar Tab	5007				
5008	Bar Tab	5008				
5009	Bar Tab	5009				
5010	Bar Tab	5010				
5011	Bar Tab	5011				
5012	Bar Tab	5012				
5013	Bar Tab	5013				
5014	Bar Tab	5014				
5015	Bar Tab	5015				
5016	Bar Tab	5016				
5017	Bar Tab	5017				
5018	Bar Tab	5018				
5019	Bar Tab	5019				
5020	Bar Tab	5020				
5021	Smith	John				

idealpos Update History

[Return to top](#)

When creating/modifying a Bar Tab Customer, ensure that the following Fields/Settings have been configured/entered:

Last Name/Given Names: Enter the Customer's name.

Customer Type: Select "BAR TABS"

Bar Tab checkbox: Ensure that this checkbox is enabled

Press the "Save" button on the top-left corner of the window to save your changes.

Customers
Modify 5021

General | Advanced

Code 5021

Last Name Given Names Title

Customer Type

Scan Code Other Codes

Address Details

Address Suburb State Postcode

Delivery Address

Delivery Address same as Above

Address Suburb State Postcode

Contact Details

Phone Mobile Fax Email

Sales / Accounting

Auto % Discount Price Level Credit Limit

Bar Tab Allow Pre-Paid Room Interface

Miscellaneous

Company Birth Date Birth Date 2 Occupation Password Next of Kin Gender Contact No Marital Status

Mail Out Discontinue

Comments

Sales Prompt

Save

POS 200 v8 Build 7

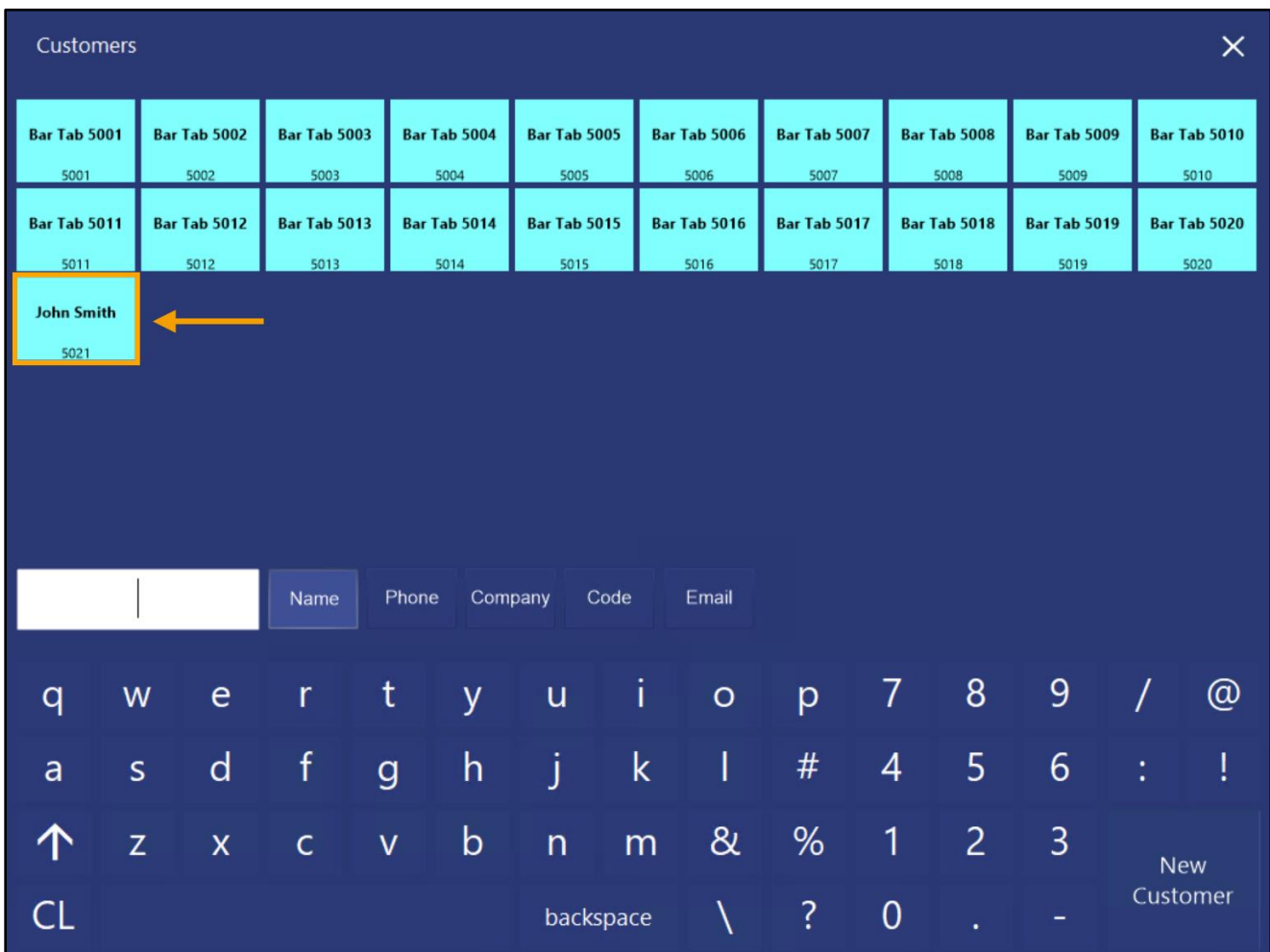
idealpos Update History

[Return to top](#)

Go to: POS Screen > Bar Tab



Select the Bar Tab containing the Customer's Name.



idealpos Update History

[Return to top](#)

Add Items to the Bar Tab, then press "ENTER".

06 Jun 15:56 Adult ID: 06-Jun-2004
POS 200 Jeremy STANDARD #583

John Smith (BAR TAB) Outstanding \$60.00

HAHN LIGHT SCH	1	5.50	RECEIPT	CLERK	7	8	9	CL
HAHN LIGHT SCH	1	5.50	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
CARLTON MID SCH	1	6.00	CUSTOMER	5% ITEM	1	2	3	X
XXXX GOLD SCH	1	6.00	BAR TAB	REFUND				
CARLTON DRAUGHT SCH	1	7.00	PENDING	VOID SALE				
			TABLE MAP	VOID	0	ENTER		

BAR TAB 5021 5x \$30.00

BEER LOGOS: HAHN Premium LIGHT, CARLTON MID, XXXX GOLD, CARLTON DRAUGHT, XXXX BITTER, TOOHEYS NEW, VB, Two's Alley INDIA PALE ALE, Liquidambar AMBER ALE, TEMPTRESS, TWO BIRDS, WAYFARER USA, 4 PINES KOLSCH, ONE FIFTY LASHES, HOP THIEF, GUINNESS, KILKENNY.

DRINKS: CAFE, TAP BEER, SPIRITS, COCKTAILS, FRUIT & VEG, GROCERY, RETAIL, MANAGER, RESTAURANT, BOTTLE BEER & RTD, WINE, SERVICES, ADMIN.

The Kitchen Docket will be printed to the Bar Printer containing the Stock Items that were ordered as well as the Customer's Name, as shown in the example below:

```

* BAR TAB 5021 *

3 : 59 pm    06-Jun-2022
Jeremy

Cust 5021
John Smith ←

-----
- - - - BEVERAGE - - - -
2 x HAHN LIGHT SCH
1 x CARLTON MID SCH
1 x XXXX GOLD SCH
1 x CARLTON DRAUGHT SCH
    
```


Range Programming

IP-4923 – Stock Item Range Programming – Support for Modifier Grids field

This function adds the ability to perform Range Programming on the Modifier Grids field (which is configured/displayed in the Advanced tab of a Stock Item).

The Modifier Grids field was formerly known as the "Grid Link" or "Link to Grid" field and is used for configuring the POS Screen Grid(s) that are displayed when the Stock Item is added to a sale.

Before accessing the Range Programming function, you will need to take note of the Codes for the POS Screen Grids that you want to apply to your Stock Items.

Go to: Back Office > Setup > POS Screen > Grids.

The Code(s) which will be required for performing Range Programming on the Modifier Grids field are listed in the Code column, as shown in the example below:

Pos Screen Grids					
Code	Description	Width	Height	Minimum	Maximum
1	COOK TYPES MEAT	9	6	1	1
2	COOK TYPES FISH	9	6	1	1
3	CHIPS SELECTION	9	6		
4	BREAKFAST MODS	9	6		
5	WITH B/FAST	9	6		
6	WITHOUT B/FAST	9	6		
7	EGGS COOKED	9	6	1	1
8	CAFE WITH	9	6		
9	CAFE WITHOUT	9	6		
21	BREAD CHOICE	9	6		
22	SANDWICH SPREADS	9	6		
23	MEATS	9	6		
24	CHEESE SELECTION	9	6		
25	SALADS 1 FREE	9	6		
26	SALADS 2 FREE	9	6		
27	SALADS 3 FREE	9	6		
28	SALADS CHARGED	9	6		
29	MEAT EXTRA	9	6		
30	BURGER BUN	9	6		
31	BURGER SAUCE	9	6		
32	BURGER FILLINGS 1	9	6		
33	BURGER FILLINGS 2	9	6		
34	BURGER FILLINGS 3	9	6		
35	BURGER FILLINGS CHARGED	9	6		
36	BURGER MEAT	9	6		
37	BURGER CHEESE	9	6		
38	BURGER OPTIONS	9	6		
40	PIZZA SAUCE TYPE	9	6		
41	PIZZA CHEESE	9	6		
42	PIZZA TOPPING 1	9	6		
43	PIZZA TOPPING 2	9	6		
44	PIZZA TOPPING 3	9	6		
45	PIZZA TOPPING CHARGED	9	6		
50	SIDE SAUCE	9	6	1	1
71	SMALL DRINKS	9	6		
72	LARGE DRINKS	9	6		
73	1.25/2L DRINKS	9	6		
91	WATER	9	6		
92	JUICE	9	6		
93	SOFTDRINK	9	6		
101	MORE DRINKS CAFE	9	6		
102	NON-ALCOHOLIC	9	6		
103	DRINK OPTIONS	9	6		
104	LIQUEURS	9	6		

idealpos Update History

[Return to top](#)

To perform Range Programming on the Modifier Grids field, go to:
Back Office > Utilities > Range Programming > Stock Items

Specify the Stock Item Code, Description, Department or Supplier Range that you want to apply the change to. Leaving the selection fields at the top of the window as blank will result in the change being applied to all your Stock Items.

Select "Modifier Grids" from one of the Fields and enter the Grids that you want to be displayed when the Item is added to a sale. Whichever order you enter the Modifier Grids is the order that they will be displayed when the Stock Item is added to a sale.

Range Programming

Proceed

Code > to >
Description > to >
Department > to >
Supplier > to >

Field Modifier Grids = |
Field = |
Field = |
Field = |
Field = |
Field = |
Field = |
Field = |
Field = |
Field = |
Field = |
Field = |
Field = |

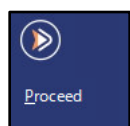
POS 1
v8 Build 7

Using the POS Screen Grid Codes from the screenshot on the previous page, if you want a Stock Item to display the Cook Types Meat Grid (Code 1), then the Small Drinks Grid (Code 71), you will need to enter **1,71** into the Modifier Grids field.

E.g.

Field Modifier Grids = 1,71

Press the "Proceed" button on the top-left corner of the window to proceed with Range Programming.



idealpos Update History

[Return to top](#)

Press "Yes" to confirm

Are you sure you wish to proceed?

After Programming has been completed, a prompt will be displayed. Press "OK" to continue.

Programming Completed.

Go to: Back Office > File > Stock Control > Stock Items.

Modify any Stock Item that was included as part of the Range Programming process above, then click on the Advanced tab within the Stock Item.

The Modifier Grids field will be populated with the POS Screen Grid Codes entered during Range Programming.

Stock Items
Modify 106002

General | **Advanced** | [Advanced View](#) | [Sign Out](#)

Last Modified 06 Oct 2016 X

Graphic >
 Copy to POS Buttons

Sales Prompt
Availability Always Available

Link to Menu 0 > MAIN
Link Table 0 >
Modifier Grids 1,71 > Manual Modifier
COOK TYPES MEAT - SMALL DRINKS

Amount Override Limits
Lower Limit 0.00 Profit%
Upper Limit 0.00

Location 4
Stock Level 0 >>>
Recommended Level 0
Reorder Level 0

Points by Price Level
STANDARD 0
STAFF 0
EXTRAS 0
BOTTLESHOP 0
Price 5 0
Price 6 0
Price 7 0
Price 8 0
Price 9 0
Price 10 0
Price 11 0
OWNERS 0

Points Settings
 Use Special Points : 0
 Inhibit Points Accrual
 Inhibit Purchase With Points
 Print Promotional Ticket

Stock Notes

Miscellaneous
National Product Number 0
Receipt Tabs 0
Weight 0

POS 1
v8 Build 7

idealpos Update History

[Return to top](#)

When the Stock Item is added to a sale in the POS Screen, the first Modifier Grid (Cook Types Meat) will be displayed.

15 Jun 16:39 Adult ID: 15-Jun-2004
POS 1 Jeremy STANDARD #564

BEEF	1	13.00	RECEIPT	CLERK	7	8	9	CL
			PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
			CUSTOMER	5% ITEM	1	2	3	X
			BAR TAB	REFUND	0	.	ENTER	
			PENDING	VOID SALE				
			TABLE MAP	VOID				

1x \$13.00

BLUE	RARE	MED-RARE	MEDIUM	MED-WELL	WELL DONE	KEYBOARD
------	------	----------	--------	----------	-----------	----------

Select 1 Item

idealpos Update History

[Return to top](#)

After the minimum required number of items are selected from the first POS Screen Grid (Cook Types Meat as shown on the previous page), the second POS Screen Grid (Small Drinks) will be displayed.

15 Jun 16:40 Adult ID: 15-Jun-2004
X

BEEF 1 13.00 WELL DONE	RECEIPT	CLERK	7	8	9	CL
	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
	CUSTOMER	5% ITEM	1	2	3	X
	BAR TAB	REFUND	0	.	ENTER	
	PENDING	VOID SALE				
	TABLE MAP	VOID				

1x
\$13.00

COKE 250ML BTL	SPRITE 250ML BTL	COKE CAN	SPRITE CAN	MT FRANKLIN 600ML		KEYBOARD
DIET COKE 250ML BTL	DRY GINGER 250ML BTL	DIET COKE CAN	LIFT CAN			MAIN SCREEN
COKE ZERO 250ML BTL		COKE ZERO CAN	FANTA CAN			Back
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY
	RESTAURANT	BOTTLE BEER & RTD	WINE			RETAIL
						SERVICES
						MANAGER
						ADMIN

idealpos Update History

[Return to top](#)

After a Drink has been added to the sale, the POS Screen will return to the MAIN POS Screen Grid.

15 Jun 16:44 Adult ID: 15-Jun-2004
POS 1 Jeremy STANDARD #564 ✕

BEEF	1	13.00							
WELL DONE									
COKE CAN	1	3.50							
			RECEIPT	CLERK	7	8	9	CL	
			PRICE LEVEL	5% ST DISC	4	5	6	NO SALE	
			CUSTOMER	5% ITEM					
			BAR TAB	REFUND	1	2	3	X	
			PENDING	VOID SALE					
			TABLE MAP	VOID	0	.	ENTER		

2x \$16.50

GARLIC BREAD	PASTA	BEEF	SALMON	LAMB SHANKS ₈	BUTTERED BEANS	DANISH	BLUE CHEESE	KEYBOARD
SCALLOPS	DUCK	LAMB	EYE FILLET	KANGAROO ₉	CHATS POTATOES	PAVLOVA	CHEDDAR	
KOFAS	SEAFOOD	VEGE DISH	PORTERHOUSE	MUSHROOM RISOTTO	TOMATO SALAD	ICE CREAM	GHOUDA	SEAT
COB LOAF	CAESAR SALAD	PORK	DUCK BREAST	BEEF STROGANOFF	CHEESE CAULIFLOWER	SORBETS	CAMEMBERT	ENTREE AS MAIN
SPECIALS						CHOC TART	CHEESE PLATTER 2	WITH
							CHEESE PLATTER 3	WITHOUT
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
RESTAURANT		BOTTLE BEER & RTD	WINE				SERVICES	ADMIN

Room Interface

IP-4880 – Support for Clarity Hospitality Room Interface

This function adds the ability to configure Idealpos with the Clarity Hospitality Room Interface.

In order to configure this interface, ensure that your Idealpos Licence Gateway has the “Clarity Hospitality” module enabled.

Go to: Idealpos Back Office > Setup > Licence Gateway.

Note that this is a paid module. Therefore, you will need to contact Idealpos or your Reseller and request for this module to be added to your licence.

Once the module has been added to your licence, ensure that “Clarity Hospitality” appears within the Options column of each POS Terminal that will utilise this interface.

You may need to press the “Reload” button in the Licence Gateway for the module to appear, then you may need to restart Idealpos for the module to be active.

Go to: Back Office > Setup > Global Options > Interfaces > Rooms.

Select “Clarity Hospitality” from the Interface Type.

Configure the other options as required.

Once configured, you may need to restart Idealpos for the changes to take effect.

Note that you may also need to perform further configuration in the Clarity Hospitality software.

Refer to Clarity Hospitality for further assistance with any configuration required within their system.

The screenshot displays the 'Global Options' window for 'Site 1 (Site 1)'. The 'Interfaces' tab is selected, showing a list of interface types on the left and configuration options for the selected 'Clarity Hospitality' interface on the right.

Global Options
Site 1 (Site 1)

General Miscellaneous Purchases Restaurant Customers Sales Reservations Accounting Credit Notes/ Gift Vouchers **Interfaces** Printing Gaming Other Options

Interfaces

- Allotrac
- BevCon
- Bookings
- Clipp
- Customers
- eCommerce
- ePay
- Fuel Console
- Gunnebo
- Pager
- Pay@Table
- PLBPOS
- Reservations
- Rooms** Clarity Hospitality
- Slyp
- Tax Monitoring
- Web Reporting

Room Interface

Interface Type: Clarity Hospitality

Output from POS#

Network Path

Tender Type: ROOM CHARGE

Use Folio Number

Post Paid Transactions

Stock Transfers

IP-4852 – Stock Transfers – Ability to Copy from a previous Transfer

This function adds the ability to Copy Stock Items from a previously processed Stock Transfer batch into the current Stock Transfer batch. If a set of Stock Items are frequently transferred between locations, this function can save time by allowing you to copy the Stock Items from a previously processed Stock Transfer batch into the current Stock Transfer batch.

To use this function, go to: Back Office > Transactions > Stock Control > Stock Transfers
Press the "Copy" button which appears towards the top-left corner of the window.

The screenshot shows the 'Stock Transfers' application window. On the left side, there is a dark blue sidebar with a navigation menu containing 'Modify', 'Add', 'Delete', and 'Copy'. The 'Copy' button is highlighted with a yellow box, and a yellow arrow points to it from the right. The main window area has a title bar with 'Stock Transfers' and window control buttons. Below the title bar, there are input fields for 'Date' (24/05/2022 14:34:28), 'Reference', and 'Details'. A table with the following columns is visible: 'Stock Code', 'Description', 'Source Location', 'Dest Location', 'Quantity', 'Dest Stock Code', 'Dest Description', and 'Dest Quantity'. At the bottom left, it says 'POS 1 v8 Build 7'. At the bottom center, there is a checkbox labeled 'Send to Label Printing'. At the bottom right, there is a 'Process' button.

idealpos Update History

[Return to top](#)

The "Copy Stock Transfer" window will be displayed with the following options:

Period: Default option is Month to Date (options available include Today, Yesterday, Hour to Date, Week to Date, Month to Date, etc.). The period option will enable the filtering of Stock Transfers displayed that fall within the period that is selected.

From/To: Select the From/To date to filter the transfers based on the date/time periods selected. The From/To fields are hidden when selecting "All Dates" from the dropdown box above.

Reference: To filter the Stock Transfers by the reference, enter the Reference of the transfer and any Stock Transfers that match part or all of the entered value will be displayed.

Override Source Location: Select a location to override the Source Location that was originally entered in the source transfer. If this dropdown box is left as blank/no selection, the original Source Location will be used.

Override Destination Location: Select a location to override the Destination Location that was originally entered in the source transfer. If this dropdown box is left as blank/no selection, the original Destination Location will be used.

The first list shown in the window contains a list of previously processed Stock Transfer batches.

The second list shown in the window contains the individual Stock Items that were included in the Stock Transfer batch which is currently selected/highlighted above.

Select the required Stock Transfer batch, then press the "Copy" button located on the top-right corner of the window.

Audit	POS	Date	Reference	Details
16	1	Tue 24 May 2022 10:46:23	SFTDRNKTRN	Soft Drink Transfer 20220524

Code	Description	Quantity	Source Location	Destination Location
205401	COKE 2L	1	Location 1 (1)	Location 2 (2)
205402	DIET COKE 2L	1	Location 1 (1)	Location 2 (2)
205403	COKE ZERO 2L	1	Location 1 (1)	Location 2 (2)
205404	SPRITE 2L	1	Location 1 (1)	Location 2 (2)
205405	LIFT 2L	1	Location 1 (1)	Location 2 (2)
205406	DRY GINGER 2L	1	Location 1 (1)	Location 2 (2)
205407	FANTA 2L	1	Location 1 (1)	Location 2 (2)
205408	TONIC 2L	1	Location 1 (1)	Location 2 (2)

idealpos Update History

[Return to top](#)

After the Copy button is pressed, the "Copy Stock Transfer" window will close, and you will return to the Stock Transfer window, which will now contain all the Stock Items from the copied Stock Transfer batch.

You can enter a Reference and Details for this Stock Transfer, then modify these Stock Items as required.

To modify the Stock Items in the Stock Transfer, select a Stock Item and press "Modify" > Modify the Source/Destination and quantity being transferred.

To delete any unrequired Stock Items from the Stock Transfer, select the item and press the "Delete" button on the left-hand side.

Add additional Stock Items to the Stock Transfer batch by pressing the "Add" button on the left-hand side and adding the required items.

Once you are happy with the Stock Items entered into the transfer and are ready to finalise the transfer, press the "Process" button on the bottom-right corner of the window.

Stock Transfers

Date 24/05/2022 14:34:28

Reference

Details

Stock Code	Description	Source Location	Dest Location	Quantity	Dest Stock Code	Dest Description	Dest Quantity
205401	COKE 2L	1	2	1.0000	205401	COKE 2L	1.0000
205402	DIET COKE 2L	1	2	1.0000	205402	DIET COKE 2L	1.0000
205403	COKE ZERO 2L	1	2	1.0000	205403	COKE ZERO 2L	1.0000
205404	SPRITE 2L	1	2	1.0000	205404	SPRITE 2L	1.0000
205405	LIFT 2L	1	2	1.0000	205405	LIFT 2L	1.0000
205406	DRY GINGER 2L	1	2	1.0000	205406	DRY GINGER 2L	1.0000
205407	FANTA 2L	1	2	1.0000	205407	FANTA 2L	1.0000
205408	TONIC 2L	1	2	1.0000	205408	TONIC 2L	1.0000

Send to Label Printing

Process

POS 1 v8 Build 7

IP-4883 – Stock Transfers Enquiry

This function adds the ability to perform an enquiry on previously processed Stock Transfers. The Stock Transfer Enquiry function contains the ability to filter the Stock Transfers displayed based on the date/time and the Reference.

Previously processed Stock Transferred will be displayed as two lists:

- The first list will show a list of previously processed Stock Transfer batch names.
- The second list will show the Stock Items that were transferred within the currently selected Stock Transfer batch name that was selected in the above list.

To use this function, go to: Back Office > Enquiry > Stock Transfers

At the top of the window, select the period to filter the Stock Transfers.

If required, a Reference can be entered to display Stock Transfers that match the entered Reference.

Select a Stock Transfer batch from the first list; the second list will update on-the-fly and display the Stock Items that were transferred in the selected Stock Transfer batch.

Details displayed include the Stock Code, Description, Quantity transferred, Source Location and Destination Location.

Stock Transfers Enquiry
4 records
S X

Month to Date Reference

From 01 May 2022 00:00:00

To 26 May 2022 23:59:59

Audit	POS	Date	Reference	Details
13	1	Sun 22 May 2022 13:48:20	REF220522	20220522
14	1	Sun 22 May 2022 13:55:03	SFTDRNTRNS	Soft Drink Trn 20220525
15	1	Sun 22 May 2022 14:09:58	CITRUSTRN	Citrus 20220523
16	1	Tue 24 May 2022 10:46:23	SFTDRNKTRN	Soft Drink Transfer 20220524

Code	Description	Quantity	Source Location	Destination Location
205001	COKE 250ML BTL	1	Location 1 (1)	Location 2 (2)
205002	DIET COKE 250ML BTL	1	Location 1 (1)	Location 2 (2)
205003	COKE ZERO 250ML BTL	1	Location 1 (1)	Location 2 (2)
205005	DRY GINGER 250ML BTL	1	Location 1 (1)	Location 2 (2)
205004	SPRITE 250ML BTL	1	Location 1 (1)	Location 2 (2)
205006	TONIC 250ML BTL	1	Location 1 (1)	Location 2 (2)
205101	COKE CAN	1	Location 1 (1)	Location 2 (2)
205102	DIET COKE CAN	1	Location 1 (1)	Location 2 (2)
205103	COKE ZERO CAN	1	Location 1 (1)	Location 2 (2)
205104	SPRITE CAN	1	Location 1 (1)	Location 2 (2)
205105	LIFT CAN	1	Location 1 (1)	Location 2 (2)
205106	DRY GINGER CAN	1	Location 1 (1)	Location 2 (2)
205107	FANTA CAN	1	Location 1 (1)	Location 2 (2)
205108	TONIC CAN	1	Location 1 (1)	Location 2 (2)
205201	COKE 600ML	1	Location 1 (1)	Location 2 (2)
205202	DIET COKE 600ML	1	Location 1 (1)	Location 2 (2)
205203	COKE ZERO 600ML	1	Location 1 (1)	Location 2 (2)

POS 1
v8 Build 7