

Stock Manage 2.0.55

Update Details:

** Enhancements

- Support for Price Changes functionality

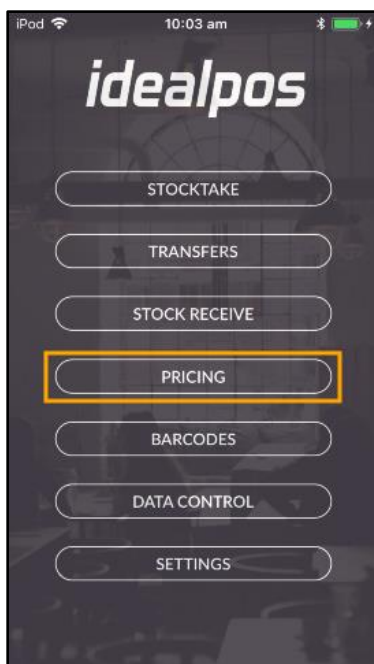
Support for Price Changes functionality

This function adds the ability for Idealpos to send Stock Prices to the Stock Manage app, as well as the ability to process Price Changes that have been performed from the Stock Manage app. In addition, the Pricing option in the Stock Manage app can be used to check the current price for a Stock Item, provided that the most recent data has been downloaded to the app. In order to utilise the Price Changes functionality, you will need to update your Stock Manage app on all your mobile devices.

If the Stock Manage app has not updated automatically on your device, it can be updated manually. If you are using an iOS device, open the App Store app, click on Updates, then click on the UPDATE text located next to the Stock Manage app under the Available heading. This will update the app on an iOS device.

If you are using an Android device, open the Google Play store app, click on the menu icon then click on My apps & games then under the Updates tab, look for the Stock Manage app and press the UPDATE button next to the app. This will update the app on an Android device.

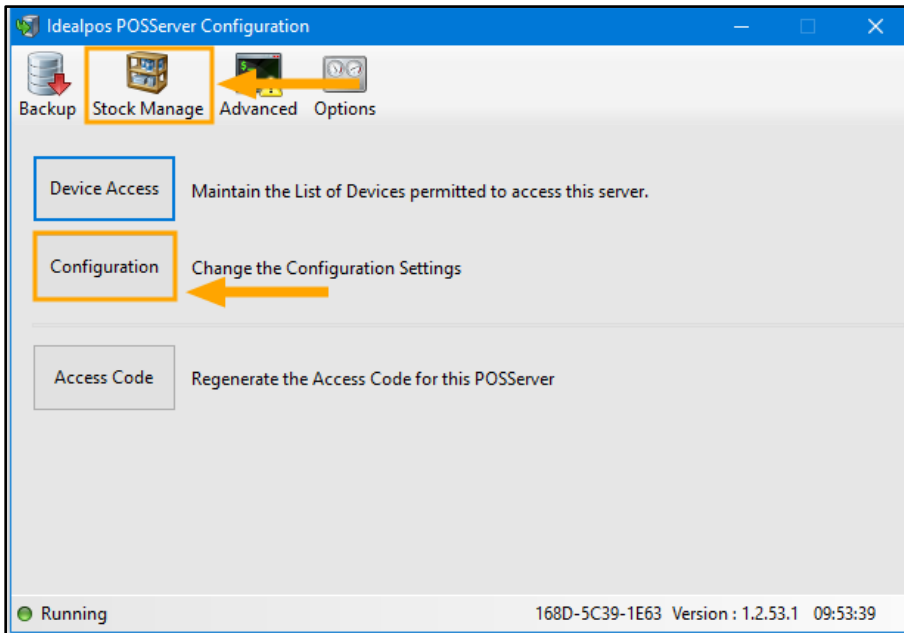
Once the Stock Manage app has been updated, the Pricing function will appear on the main menu of the Stock Manage app.



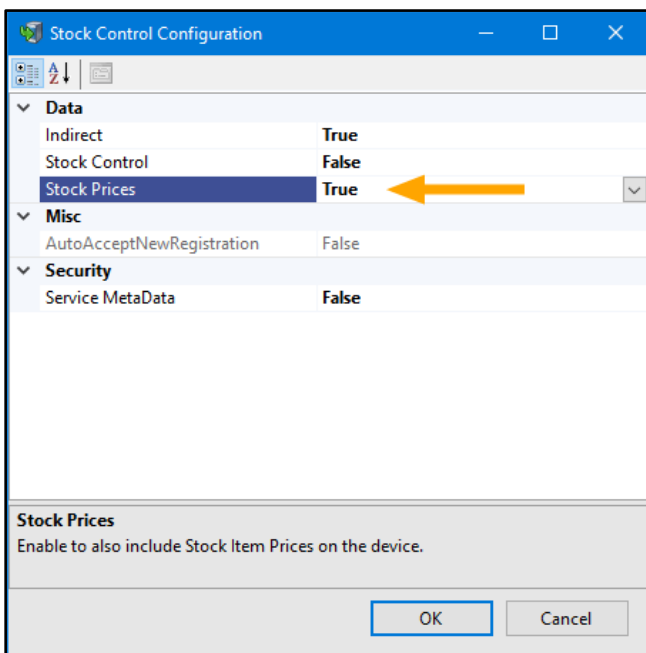
idealpos7 Update History

Before you can use the Pricing/Price Changes function, you need to enable Stock Prices in the POSServer. Open the POSServer application on your POSServer system. If you can't find the shortcut to open the POSServer, you may find it in the following location.
C:\Program Files\Idealpos Solutions\POSServer\POSServer.exe

After you've opened the POSServer application, click on the Stock Manage option at the top of the window, then click on the Configuration button

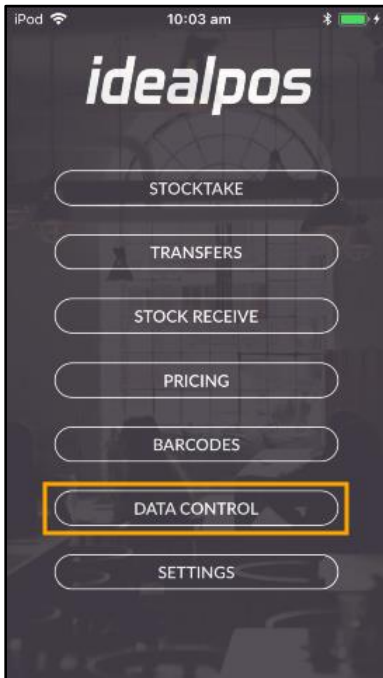


You will then need to enable the Stock Prices setting by setting it to 'True'. This can be done by clicking on the row that contains the Stock Prices setting, then clicking on the dropdown arrow and selecting the 'True' option. After this has been done, True should be displayed next to Stock Prices, as per the following screenshot.



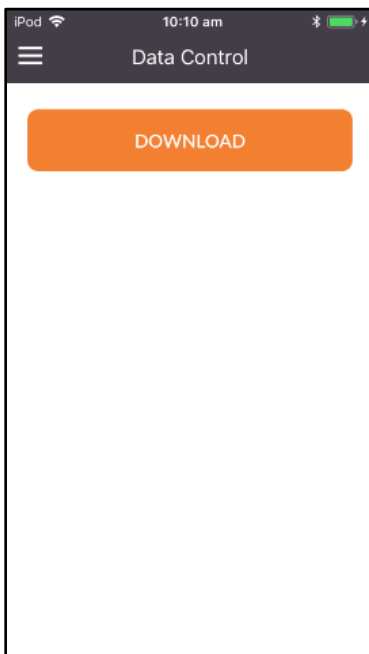
Press OK to save the change, then close the Idealpos POSServer Configuration window by pressing the X on the top right corner of the window.

You will then need to download the latest data to the Stock Manage app from Idealpos which will include Stock Items and their Sell Prices. Open the Stock Manage app on your device then click on Data Control.



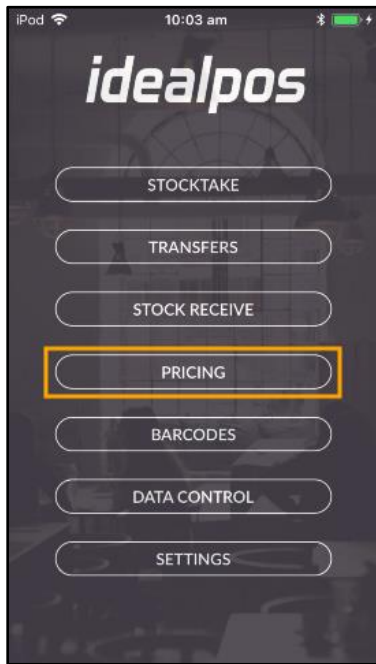
If you have any pending data on the device that needs to be uploaded, upload the data first by pressing the Upload button, then go to Idealpos and process it via the Stock Manage menu.

Once the data has been uploaded and processed, you may then download the data to the app. Doing this will download your Stock Items and their prices to the app, ready for use with the Stock Manage Pricing function. Press the Download button to download the data.

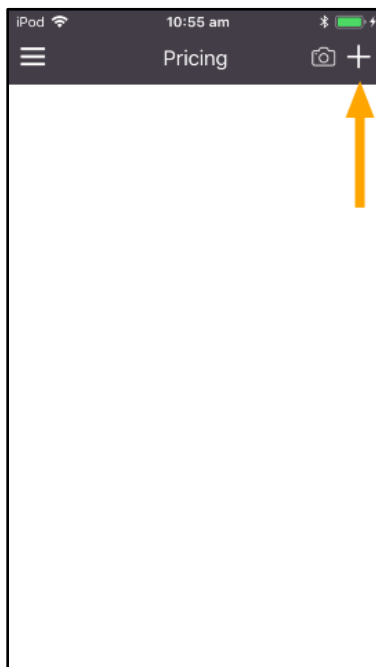


idealpos7 Update History

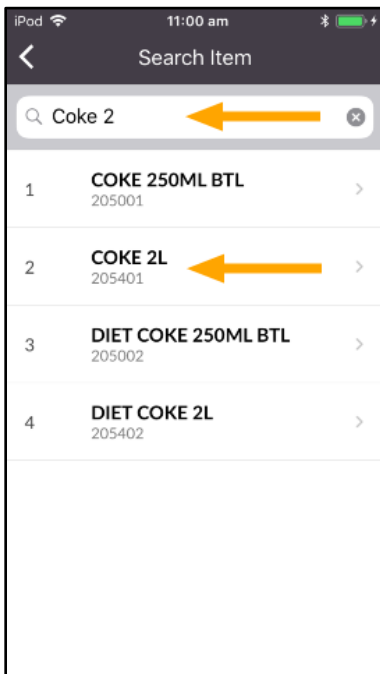
Once the data has been downloaded, you will return to the Stock Manage main menu. Select the Pricing button.



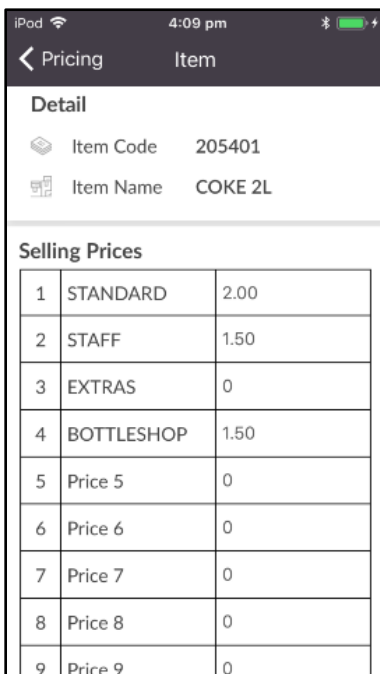
Then press the + button on the top right corner of the screen to search for a Stock Item which a Price Change will be performed against.



This will display the Search Item screen where you may enter the Stock Item description to search for the Stock Item. Once you find the item that you want, click on it.



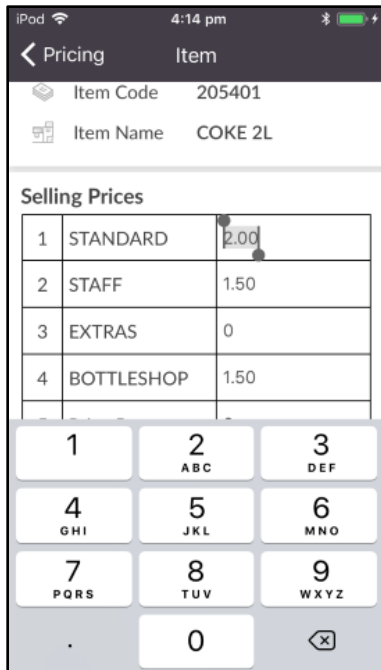
After clicking the Stock Item, the item will be displayed and show the Item's Selling Prices.



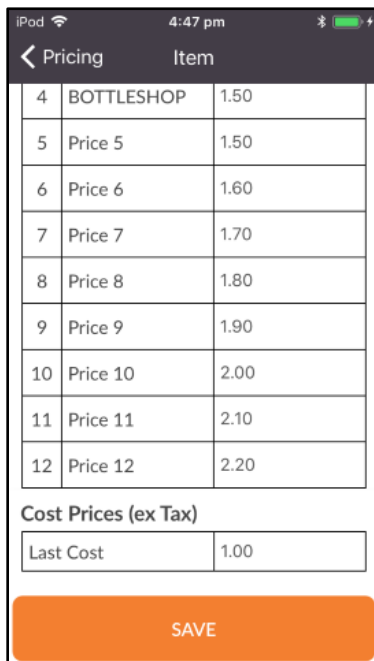
Alternatively, you may search for an item by scanning the Stock Item's barcode using the camera scan function, Linea Pro scanner or the GeneralScan Bluetooth scanner. If the Stock Item barcode exists, the Stock Item which matches the barcode will be displayed. If the barcode doesn't match any Stock Items in your system, you will see a Not Found message indicating that the barcode was not found.

idealpos7 Update History

To change the selling price of a Stock Item, click on the Selling Price that you want to change. A numeric keypad will be displayed and the Selling Price will be highlighted, ready for editing. The value that is entered will overwrite the existing value. Update the price by entering a new value.



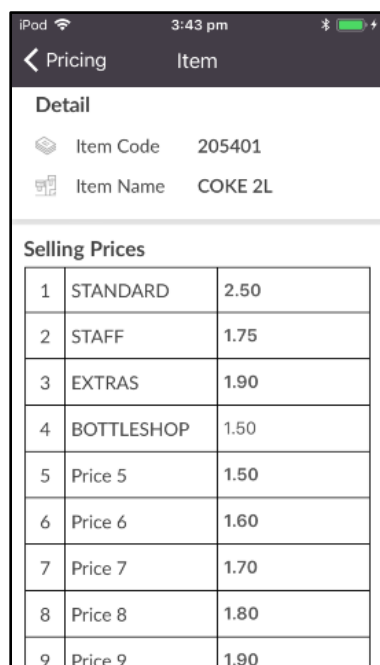
You may continue and update any other Price Levels that require changing. Once you have changed the selling prices for the item, press the Save button.



You will return to the Pricing screen. Any items that have had a Price Change will be displayed on this screen. To add price changes for any other Stock Items, press the + button on the top right corner and repeat the above process.

Also note that once a Price Change has been made for an item, the Price Change entry can be opened and modified if required. This can be done by clicking on a Stock Item from the Pricing screen.

Prices which have been changed will be displayed in bold as per the below screenshot.



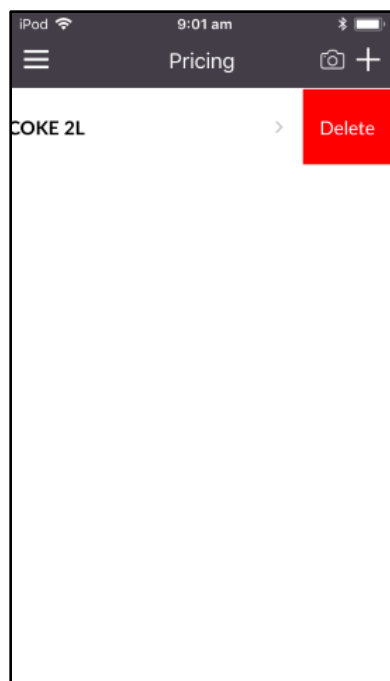
The screenshot shows the 'Pricing' screen for an item. At the top, it says 'Pricing' and 'Item'. Below that is a 'Detail' section with 'Item Code 205401' and 'Item Name COKE 2L'. The main part of the screen is a table titled 'Selling Prices' with 9 rows. The first row has '1 STANDARD 2.50'. The second row has '2 STAFF 1.75'. The third row has '3 EXTRAS 1.90'. The fourth row has '4 BOTTLESHOP 1.50'. The fifth row has '5 Price 5 1.50'. The sixth row has '6 Price 6 1.60'. The seventh row has '7 Price 7 1.70'. The eighth row has '8 Price 8 1.80'. The ninth row has '9 Price 9 1.90'. The prices 1.90, 1.70, 1.80, and 1.90 are bolded.

| Selling Prices | | |
|----------------|------------|------|
| 1 | STANDARD | 2.50 |
| 2 | STAFF | 1.75 |
| 3 | EXTRAS | 1.90 |
| 4 | BOTTLESHOP | 1.50 |
| 5 | Price 5 | 1.50 |
| 6 | Price 6 | 1.60 |
| 7 | Price 7 | 1.70 |
| 8 | Price 8 | 1.80 |
| 9 | Price 9 | 1.90 |

Any Stock Items that have had a Price Change made but no longer required can also be deleted.

Simply swipe from right to left on the Stock Item in the Pricing screen and the 'Delete' button will be revealed (the same way that you would swipe on an item in a Stocktake to delete it).

Press the 'Delete' button to delete the Price Change entry.

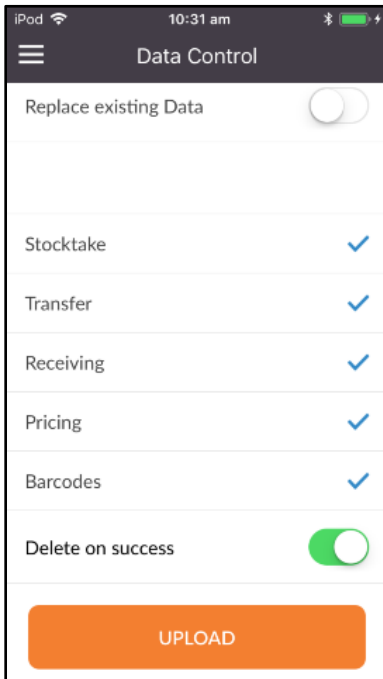


When deleting a Price Change entry, the Sell Price for the item will revert back to the original sell price that was downloaded from Idealpos.

Note that any price changes which have been made via Stock Manage will not be active in Idealpos until you upload the Pricing data to Idealpos then process it.

To upload the Price Changes, return to the main menu in the Stock Manage app, then click on the Data Control option. Finally, press the Upload button.

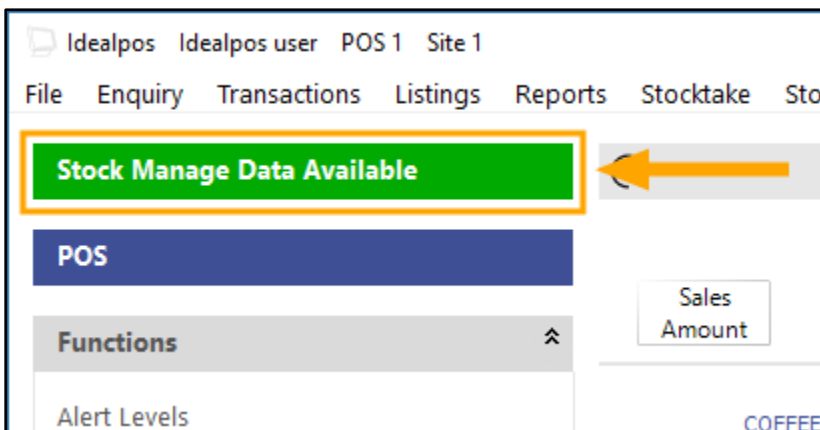
idealpos7 Update History



Any Price Changes on the device will be uploaded to Idealpos.

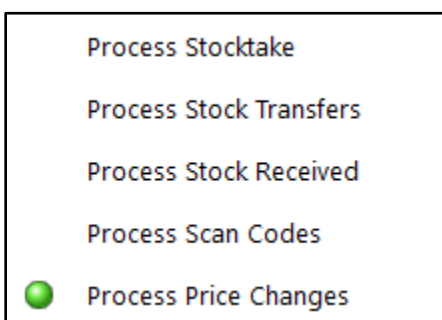
Before the price changes are applied in Idealpos, you will need to review them then process the changes.

Go to the Idealpos main screen; you will see that 'Stock Manage data is available' will be displayed on the main screen.



Click on the Stock Manage menu. The Process Price Changes option should show a green dot next to it, which indicates that there is Price Change data available for processing.

Select the Process Price Changes option by clicking on it.



You will see the following screen from where you may review the pending price changes.

| price changes | | | | | | 👁 | ✕ |
|---------------|------------|-------------|-------------|-----------|-------|---|---|
| | Stock Code | Description | Price Level | Old Price | Price | | |
| ▶ | 205401 | COKE 2L | STANDARD | 2.00 | 2.50 | | |
| | 205401 | COKE 2L | STAFF | 1.50 | 1.75 | | |
| | 205401 | COKE 2L | EXTRAS | 0.00 | 1.90 | | |
| | 205401 | COKE 2L | Price 5 | 0.00 | 1.50 | | |
| | 205401 | COKE 2L | Price 6 | 0.00 | 1.60 | | |
| | 205401 | COKE 2L | Price 7 | 0.00 | 1.70 | | |
| | 205401 | COKE 2L | Price 8 | 0.00 | 1.80 | | |
| | 205401 | COKE 2L | Price 9 | 0.00 | 1.90 | | |
| | 205401 | COKE 2L | Price 10 | 0.00 | 2.00 | | |
| | 205401 | COKE 2L | Price 11 | 0.00 | 2.10 | | |
| | 205401 | COKE 2L | Price 12 | 0.00 | 2.20 | | |

Delete Line Cancel All Process

Each Sell Price will be displayed on an individual line. This means that if you've changed multiple Price Levels for a Stock Item, there will be multiple entries for the Stock Item.

idealpos7 Update History

A Sell Price for a Stock Item Price Change may be updated by clicking in the Price field then updating the price. On a touchscreen or POS device, you may click on the dropdown arrow and update the price using the on-screen keyboard, then press the Enter button on the on-screen keyboard to update the price.

Updating the price is beneficial in the case that the operator may have accidentally entered the incorrect price via the Stock Manage app while making the change.

The screenshot shows the 'price changes' application interface. At the top, there is a title bar with the text 'price changes' and a close button. Below the title bar is a table with the following columns: Stock Code, Description, Price Level, Old Price, and Price. The table contains 13 rows of data for 'COKE 2L' items with various price levels. The 'Price' column for the first row is currently set to 2.50, with a dropdown arrow next to it. Below the table is a large empty space. At the bottom of the screen, there is an on-screen keyboard. The input field at the top of the keyboard contains the text '3.50'. The keyboard includes letters, numbers, and symbols, with a large blue 'Enter' button on the right side.

| Stock Code | Description | Price Level | Old Price | Price |
|------------|-------------|-------------|-----------|-------|
| 205401 | COKE 2L | STANDARD | 2.00 | 2.50 |
| 205401 | COKE 2L | STAFF | 1.50 | 1.75 |
| 205401 | COKE 2L | EXTRAS | 0.00 | 1.90 |
| 205401 | COKE 2L | Price 5 | 0.00 | 1.50 |
| 205401 | COKE 2L | Price 6 | 0.00 | 1.60 |
| 205401 | COKE 2L | Price 7 | 0.00 | 1.70 |
| 205401 | COKE 2L | Price 8 | 0.00 | 1.80 |
| 205401 | COKE 2L | Price 9 | 0.00 | 1.90 |
| 205401 | COKE 2L | Price 10 | 0.00 | 2.00 |
| 205401 | COKE 2L | Price 11 | 0.00 | 2.10 |
| 205401 | COKE 2L | Price 12 | 0.00 | 2.20 |

In addition, an individual price change may be deleted by clicking on the line and pressing the 'Delete Line' button at the bottom left corner of the screen. The selected Price Change will be removed from the Price Changes and will not be processed.

| Stock Code | Description | Price Level | Old Price | Price |
|------------|-------------|-------------|-----------|-------|
| 205401 | COKE 2L | STANDARD | 2.00 | 2.50 |
| 205401 | COKE 2L | STAFF | 1.50 | 1.75 |
| 205401 | COKE 2L | EXTRAS | 0.00 | 1.90 |
| 205401 | COKE 2L | Price 5 | 0.00 | 1.50 |
| 205401 | COKE 2L | Price 6 | 0.00 | 1.60 |
| 205401 | COKE 2L | Price 7 | 0.00 | 1.70 |
| 205401 | COKE 2L | Price 8 | 0.00 | 1.80 |
| 205401 | COKE 2L | Price 9 | 0.00 | 1.90 |
| 205401 | COKE 2L | Price 10 | 0.00 | 2.00 |
| 205401 | COKE 2L | Price 11 | 0.00 | 2.10 |
| 205401 | COKE 2L | Price 12 | 0.00 | 2.20 |

Buttons: Delete Line, Cancel All, Process

Finally, if Price Changes were uploaded in error and they are not required, the 'Cancel All' button may be used to delete all price changes from the list. Pressing the 'Cancel All' button will display a confirmation prompt and once you have confirmed that you want to cancel all price changes, they will be cleared and will not be processed into the system.

Are you sure you wish to Cancel these Price Changes?

Price Change batch deleted.

idealpos7 Update History

Once you are happy with the Stock Item price changes that are displayed in the list, you can produce a report of the changes by pressing the eye icon on the top right corner of the screen.

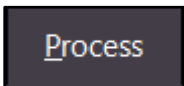


This will produce a report showing the price changes.

price changes

| Stock Code | Description | Price Level | Old Price | Price |
|------------|-------------|-------------|-----------|-------|
| 205401 | COKE 2L | STANDARD | 2.00 | 3.50 |
| 205401 | COKE 2L | STAFF | 1.50 | 1.75 |
| 205401 | COKE 2L | EXTRAS | 0.00 | 1.90 |
| 205401 | COKE 2L | Price 5 | 0.00 | 1.50 |
| 205401 | COKE 2L | Price 6 | 0.00 | 1.60 |
| 205401 | COKE 2L | Price 7 | 0.00 | 1.70 |
| 205401 | COKE 2L | Price 8 | 0.00 | 1.80 |
| 205401 | COKE 2L | Price 9 | 0.00 | 1.90 |
| 205401 | COKE 2L | Price 10 | 0.00 | 2.00 |
| 205401 | COKE 2L | Price 11 | 0.00 | 2.10 |
| 205401 | COKE 2L | Price 12 | 0.00 | 2.20 |

To apply the changes, close the report and press the Process button.



This will process the changes into Idealpos. Note that displaying the report is not a requirement for processing the price changes, however may be beneficial for saving/printing in case you need to refer to the price changes that were processed.

A message indicating that the Price Changes have been processed will be displayed

