

# Idealpos 8 Build 5 - Update History

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## EFTPOS

### IP-4622 – Windcave EFTPOS – Support for Pinpad Surcharging/Tips

This function adds the ability for the Windcave EFTPOS Integration in Idealpos to support Pinpad Surcharging and Tips.

Surcharging and tipping functionality may need to be configured and enabled in the Windcave Pinpad and/or Windcave software.

Support for surcharging in Idealpos can be configured via the Undistributed Links configuration.

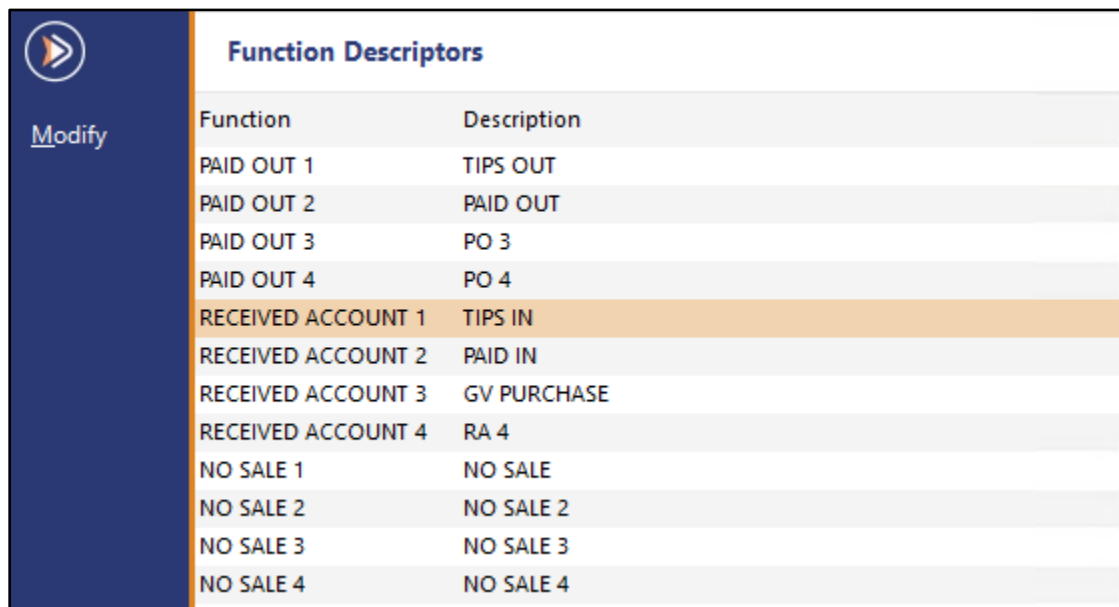
Support for tipping via the Windcave EFTPOS Integration in Idealpos can be enabled via the POS Terminal settings > EFTPOS tab > Enable Integrated EFTPOS post-transaction Tips.

To enable tipping functionality in Idealpos, go to: Back Office > Setup > Function Descriptors.

Ensure that one of the Received Account functions (Received Account 1 – 4) have been set to TIPS IN.

If a TIPS IN function does not exist, select the first unused Received Account function.

Unused Received Account functions will be labelled as RA [N], where [N] corresponds to the number of the Received Account Function.



Function	Description
PAID OUT 1	TIPS OUT
PAID OUT 2	PAID OUT
PAID OUT 3	PO 3
PAID OUT 4	PO 4
RECEIVED ACCOUNT 1	TIPS IN
RECEIVED ACCOUNT 2	PAID IN
RECEIVED ACCOUNT 3	GV PURCHASE
RECEIVED ACCOUNT 4	RA 4
NO SALE 1	NO SALE
NO SALE 2	NO SALE 2
NO SALE 3	NO SALE 3
NO SALE 4	NO SALE 4

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Enter TIPS IN into the Received Account Description.  
Press Save on the top-left corner of the window to save the change.

Function Descriptors  
Modify TIPS IN

Save

Function RECEIVED ACCOUNT 1

Description TIPS IN

Gift Voucher  
 Credit Note  
 Allow % Tender Surcharges

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Close the Function Descriptors window, then go to: Back Office > Setup > POS Terminals > Select Terminal > Modify. In the EFTPOS Settings tab, ensure that TIPS IN has been selected from the Function to Use dropdown box. Also, ensure that Enable Integrated EFTPOS post-transaction Tips is enabled:

The screenshot shows the 'EFTPOS Settings' window. The 'Function to Use' dropdown is highlighted with an orange box and an orange arrow pointing to it, indicating that 'TIPS IN' is selected. The 'Enable Integrated EFTPOS post-transaction Tips' checkbox is also checked.

Note that Tipping Functionality/Tipping amounts may need to be configured within the Windcave EFTPOS Pinpad/Windcave EFTPOS Software.

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To configure Surcharging via Undistributed Links, go to:  
Back Office > Setup > Global Options > Sales.

Within the Undistributed Links section, the Surcharges field needs to be linked to an Undistributed Surcharge Stock Item.

The screenshot shows the 'Global Options' window for 'Site 1 (Site 1)'. The 'Sales' tab is selected. The 'Undistributed Links' section is highlighted with a yellow box, and an orange arrow points to the 'Surcharges' field, which contains the value '10011002 >'. Other sections visible include 'Tax Rates', 'Programmable Barcodes', 'Miscellaneous', 'Selling Price Descriptors', 'Refund Reasons', 'Sale Type Status', 'Fast Add Stock Items', 'Pending Sales', and 'Food/Beverage Total Descriptors'.

Default	Description	Rate	Label
Rate 1	<input checked="" type="radio"/> GST	10.00	GST
Rate 2	<input type="radio"/> GST-Free	0.000	FRE
Rate 3	<input type="radio"/> Not Defined	0.000	
Rate 4	<input type="radio"/> Not Defined	0.000	
Rate 5	<input type="radio"/> Not Defined	0.000	
Rate 6	<input type="radio"/> Not Defined	0.000	

Prefix	Position	Length
Field 1 Stock Code	0	0
Field 2 Quantity	0	0

Price Level Change Duration
<input type="radio"/> Continuous
<input checked="" type="radio"/> Until End of Sale
<input type="radio"/> One Item Only

Price Level Override
0

Type	Text	
1	Damaged	<input type="checkbox"/>
2	Changed Mind	<input type="checkbox"/>
3	Faulty	<input type="checkbox"/>
4	Product Recall	<input checked="" type="checkbox"/>
5	Expired	<input type="checkbox"/>
6	Other	<input checked="" type="checkbox"/>
7		<input type="checkbox"/>
8		<input type="checkbox"/>
9		<input type="checkbox"/>

Takeaway
<input type="checkbox"/>
Delivery
<input type="checkbox"/>
Pickup
<input type="checkbox"/>
Cater
<input type="checkbox"/>

Fast Add Stock Items when not found
<input type="checkbox"/>
Default Department: 0 >
<input checked="" type="radio"/> Stock Code
<input type="radio"/> Scan Code

Pending Sales
<input checked="" type="checkbox"/> Auto Generate Pending Sale Codes
<input checked="" type="checkbox"/> Print to Docket Printers
<input type="checkbox"/> Print as Bill to Receipt Printer
<input type="checkbox"/> Kitchen Print minutes before Expected Time: _____
<input type="checkbox"/> Print to Windows Printer
<input checked="" type="checkbox"/> Inhibit Amounts on Windows Printer
<input type="checkbox"/> When printed from Table Map send to Windows Printer

Food/Beverage Total Descriptors
Food: FOOD
Beverage: BEVERAGE

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Press the ">" button in the Surcharges field, then link to an Undistributed Links Surcharges Stock Item.

The below is an example of an Undistributed Surcharge Stock Item:

Stock Items

[General](#)
[Advanced](#)
[Indirect Item](#)
[Variants](#)

Created 08 Mar 2017 19:10:39 ✕

Stock Code 10011002

Description UNDISTRIBUTED SURCHARGE (23)

Kitchen Description UNDISTRIBUTED SURCHARGE (23)

Long Description UNDISTRIBUTED SURCHARGE (23)

Department 1001 > MISCELLANEOUS

Scan Code  Auto

**Selling Prices (inc Tax)**

	0.00	Profit %	\$
STANDARD	0.00		
STAFF	0.00		
EXTRAS	0.00		
BOTTLESHOP	0.00		
Price 5	0.00		
Price 6	0.00		
Price 7	0.00		
Price 8	0.00		
Price 9	0.00		
Price 10	0.00		
Price 11	0.00		
OWNERS	0.00		

Force Selling Price Entry

**Printer Settings**

- Receipt Printer
- KITCHEN
- BAR
- COFFEE
- IKM
- Kitchen Printer 5
- Kitchen Printer 6
- Kitchen Printer 7
- Kitchen Printer 8
- Kitchen Printer 9
- Kitchen Printer 10
- Kitchen Printer 11
- Kitchen Printer 12

**Purchasing**

Purchase Category 2 > BEVERAGE

Default Supplier >

Default Supplier Stock Code

**Other Options**

- Stock Control
- Has Variants
- Indirect Item
- Instruction
- Print Red
- Web Store
- Inhibit Discounts
- Inhibit Voids
- Manufactured Item
- Non-Accumulating
- Can't Buy with Gift Voucher
- Scale

**Tags**

**Cost Prices (ex Tax)**

Standard Cost 0.0000

Last Cost 0.0000

Average Cost 0.0000

**Tax Settings (Selling)**

- GST
- GST-Free
- Not Defined
- Not Defined
- Not Defined
- Not Defined

**Attributes**

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

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## Idealpos Online eGift Interface

### **IP-4605 – Idealpos Online eGift Interface**

This function is currently in Beta and documentation will be released shortly.

When this function becomes available, documentation can be found in the Idealpos v8 User Guide under the “Idealpos Online eGift Interface” topic.

## Labels

### IP-1954 – Zebra Kitchen Labels – Support for Customer Name

This function adds the ability to have the Customer Name printed on the Zebra Kitchen Label. The Customer Name will print on the Zebra Kitchen Label, provided that the Customer is added to the sale at the time the sale is processed.

To use this function, ensure that your Zebra Kitchen Labels have been configured accordingly. Steps that outline the configuration of Zebra Kitchen Printer/Labels are available in the User Guide by [clicking here](#).

Once the Zebra Kitchen Label printer has been configured according to the steps shown in the User Guide, the Customer Name will be printed on the Kitchen Label when a Customer has been added to the sale and the customer purchases a Stock Item which has the Zebra Kitchen Label Printer enabled.



The screenshot displays the 'Printer Settings' window on the left, which includes a list of printer options with checkboxes. The 'ZEBRA LABELS' option is checked and highlighted with a yellow border. To the right, a receipt is visible with a dark blue header containing the date and time '11 Feb 10:43', the adult ID '11-Feb-2004', and the POS information 'POS 200 Jeremy STANDARD #503'. A red bar at the bottom of the receipt displays the customer name and total: 'Sarah Charlton - 580 Points (\$58.00)'. Navigation arrows are visible in the top right corner of the receipt area.

Printer Settings

- Receipt Printer
- KITCHEN
- BAR
- COFFEE
- IKM
- ZEBRA LABELS
- Kitchen Printer 6
- Kitchen Printer 7
- Kitchen Printer 8
- Kitchen Printer 9
- Kitchen Printer 10
- Kitchen Printer 11
- Kitchen Printer 12

11 Feb 10:43 Adult ID: 11-Feb-2004  
POS 200 Jeremy STANDARD #503

**Sarah Charlton - 580 Points (\$58.00)**



## Pending Sales

### IP-4703 – Pending Sales screen – Support for 1366/1920 Resolutions

This function adds the ability for the Pending Sales screen to fully support 1366x768 and 1920x1080 POS Screen Resolutions. This support enables the Pending Sales screen to take advantage of the entire available resolution available when using the above resolutions.

Prior to this change, opening the Pending Sales screen on the above resolutions did not make use of the entire available screen resolution.

To configure this function, ensure that your POS Screen supports either 1366x768 or 1920x1080 and ensure that your Windows Screen Resolution has been configured accordingly.

To set your Windows Display Resolution:

Right-click on your Windows Desktop > Select Display Settings > Display Resolution > Select the appropriate resolution for your screen size.

Then configure Idealpos by going to: Back Office > Setup > POS Terminals > Select POS Terminal > Modify.

Within the POS Settings tab, select either 1366x768 or 1920x1080 or 1920x1080 Retail, depending on your physical screen resolution.

The screenshot shows the 'Pos Terminals' settings window with the 'POS Settings' tab selected. The window is divided into several sections:

- POS Screen Tabs:** A list of screen tabs with radio buttons for selection and checkmarks for 'Enabled' status. The 'Default' column includes DRINKS, CAFE, TAP BEER, SPIRITS, COCKTAILS, FRUIT & VEG, GROCERY, RETAIL, MANAGER, RESTAURANT, BOTTLE BEER & RTD, WINE, SERVICES, and ADMIN. The 'Enabled' column shows checkmarks for all these options.
- Default Tabs for Sessions:** Three dropdown menus, each currently set to 'Don't Change'.
- User-Defined Options:** A table with columns for 'Description' and 'Setting', and a 'Remove All' button below it.
- Price Level Mapping:** A list of 12 price levels, each with a dropdown menu. The options are: Price Level 1 STANDARD, Price Level 2 STAFF, Price Level 3 EXTRAS, Price Level 4 BOTTLESHOP, Price Level 5 Price 5, Price Level 6 Price 6, Price Level 7 Price 7, Price Level 8 Price 8, Price Level 9 Price 9, Price Level 10 Price 10, Price Level 11 Price 11, and Price Level 12 OWNERS.
- POS Screen:** A section containing a 'Resolution' dropdown menu and a 'Colour Theme' dropdown menu. The 'Resolution' menu is open, showing options: 1024 x 768 (4:3), 1024 x 600 (15.4:9), 1280 x 800 (16:10), 1366 x 768 (16:9), 1920 x 1080 (16:9), and 1920 x 1080 (16:9) Retail. The '1366 x 768 (16:9)' option is highlighted in blue, and a yellow arrow points to it from the right.

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Depending on the configuration changes made, you may need to restart Idealpos for the new resolution to display correctly.

To view any existing Pending Sales, ensure that there are no items added to the sale, then press the Pending button. The Pending Sale window will be displayed and will occupy the entire POS Screen Resolution of either 1366x768 or 1920x1080.

The screenshot shows the 'Pending Sale' window with a search filter set to 'Name'. The main area contains a table of sales records:

Code	Date	Clerk	Name	Address	Postcode	Status	Order Date
100	02 Feb 2022	Jeremy	Don Dairyman	123 Dairy St. DAIRY FLAT NSW	2474	Takeaway	02 Feb 2022 12:01
101	02 Feb 2022	Jeremy	Vick Vegeman	123 Vegetable Lane PLAINLAND QLD	4341	Takeaway	02 Feb 2022 12:02
102	02 Feb 2022	Jeremy	Hungry Man	123 Hungry St HUNGERFORD NSW	2840	Takeaway	02 Feb 2022 13:35
66	02 Feb 2022	Jeremy	Bob Bobson	123 Bobson St BOBADAH NSW	2825	Takeaway	02 Feb 2022 11:26
67	02 Feb 2022	Jeremy	Bob Fisher	123 Fisher St FISH CREEK VIC	3959	Takeaway	02 Feb 2022 11:28
68	02 Feb 2022	Jeremy	Bill Bedson	123 Bedson St BEDFORD WA	6052	Delivery	02 Feb 2022 11:29
69	02 Feb 2022	Jeremy	Harry Jillson	123 Jillson Rd JIL JIL VIC	3483	Delivery	02 Feb 2022 11:29
70	02 Feb 2022	Jeremy	Sunny Shirtman	123 Shirt Pde SHIRBOURNE QLD	4809		02 Feb 2022 11:30
86	02 Feb 2022	Jeremy	Harry Hatman	234 Hatman St HAT HEAD NSW	2440		02 Feb 2022 11:31
87	02 Feb 2022	Jeremy	Sarah Dressman	321 Dress St WEDDELL NT	822		02 Feb 2022 11:36
88	02 Feb 2022	Jeremy	Bob Bulldman	123 Bulldman Rd WOOD WOOD VIC	3596		02 Feb 2022 11:39
89	02 Feb 2022	Jeremy	Lilly Manchester	123 Manchester St MANCHESTER SQUARE NS	2577		02 Feb 2022 11:40
90	02 Feb 2022	Jeremy	Fred Spiritman	123 Spirit Lne WINEGROVE NSW	2460		02 Feb 2022 11:41
91	02 Feb 2022	Jeremy	Jack Wineman	321 Winery Pde WINEGROVE NSW	2460		02 Feb 2022 11:50
92	02 Feb 2022	Jeremy	Bob Coffeeman	321 Brewman St BREWARRINA NSW	2839		02 Feb 2022 11:51
93	02 Feb 2022	Jeremy	Bruce Beerman	321 Beer St BEERBURRUM QLD	4517		02 Feb 2022 11:51
94	02 Feb 2022	Jeremy	Pippy Longstocking	321 Pippy Street STOCKINGBINGAL NSW	2725		02 Feb 2022 11:52
95	02 Feb 2022	Jeremy	Farrah Fruitman	321 Fruit Lne GROWEE NSW	2849		02 Feb 2022 11:55
96	02 Feb 2022	Jeremy	Charlie Cocktail	321 Cocktail Lne DUNBOGAN NSW	2443		02 Feb 2022 11:58
97	02 Feb 2022	Jeremy	Harry Hungryman	123 Hungry Hungry Place HUNGERFORD NSW	2840		02 Feb 2022 11:59

On the right side, there is a summary of items for the selected sale:

VANILLA ICE CREAM 1L	\$6.50
VANILLA ICE CREAM 4L	\$10.00
CHOC ICE CREAM 1L	\$7.00
NEAPOLITAN 1L	\$6.50
CHOC ICE CREAM 4L	\$11.00
	-----
	\$41.00

The bottom of the window features a navigation bar with buttons: Windows Print, Transfer to Table, Email, Kitchen Reprint, Modify, Delete, Print, and OK.

To save a Pending Sale, add items to the sale, then press the Pending Sale button.

The Save Pending Sale window will be displayed and will occupy the entire POS Screen Resolution of either 1366x768 or 1920x1080:

The screenshot shows the 'Save Pending Sale' window with the following fields and options:

- Code: 103
- Name: [Empty]
- Address: [Empty]
- Suburb: [Empty]
- State: [Dropdown]
- Post Code: [Empty]
- Date: 11 Feb 2022
- Time: 12:31
- Buttons: +5, +10, +15
- Radio buttons for status:
  - None
  - Takeaway
  - Delivery
  - Pickup
  - Cater

At the bottom, there is a keyboard layout with a 'Save' button highlighted in blue.

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## IP-4716 – Pending Sales screen – Support for Date Range filter

This function adds a Date Range filter to the Pending Sales Screen. This function will enable the ability to filter the list of Pending Sales based on the Order Date and time (the date/time which the Pending Sale was saved).

To use this function, ensure that there are no items saved to the sale, then press the Pending button on the sale screen.

A list of existing Pending Sales will be displayed.

A new date dropdown box will be displayed on the top-right corner of the window.

The dropdown box will default to "All Dates", meaning that Pending Sales placed on all dates are displayed in the list.

**Pending Sale**

Search For:  Code  Clerk Name  Clerk Code  Name

Status: ALL

Date Range: All Dates

Code	Date	Clerk	Name	Address	Postcode	Status	Order Date
100	02 Feb 22	Jeremy	Don Dairyman	123 Dairy St DAIRY FLAT NSW	2474	Takeaway	02 Feb 22 12:01
101	02 Feb 22	Jeremy	Vick Vegeman	123 Vegetable Lane PLAINLAND QLD	4341	Takeaway	02 Feb 22 12:02
102	02 Feb 22	Jeremy	Hungry Man	123 Hungry St HUNGERFORD NSW	2840	Takeaway	02 Feb 22 13:35
66	02 Feb 22	Jeremy	Bob Bobson	123 Bobson St BOBADAH NSW	2825	Takeaway	02 Feb 22 11:26
67	02 Feb 22	Jeremy	Bob Fisher	123 Fisher St FISH CREEK VIC	3959	Takeaway	02 Feb 22 11:28
68	02 Feb 22	Jeremy	Bill Bedson	123 Bedson St BEDFORD WA	6052	Delivery	02 Feb 22 11:29
69	02 Feb 22	Jeremy	Harry Jillson	123 Jillson Rd JIL JIL VIC	3483	Delivery	02 Feb 22 11:29
70	14 Feb 22	Jeremy	Sunny Shirtman	123 Shirt Pde SHIRBOURNE QLD	4809	Pickup	02 Feb 22 11:30
86	14 Feb 22	Jeremy	Harry Hatman	234 Hatman St HAT HEAD NSW	2440	Cater	02 Feb 22 11:31
87	02 Feb 22	Jeremy	Sarah Dressman	321 Dress St WEDDELL NT	822		02 Feb 22 11:36
88	02 Feb 22	Jeremy	Bob Buildman	123 Buildman Rd WOOD WOOD VI	3596		02 Feb 22 11:39
89	02 Feb 22	Jeremy	Lilly Manchester	123 Manchester St MANCHESTER S	2577		02 Feb 22 11:40
90	02 Feb 22	Jeremy	Fred Spiritman	123 Spirit Lne WINEGROVE NSW	2460		02 Feb 22 11:41
91	02 Feb 22	Jeremy	Jack Wineman	321 Winery Pde WINEGROVE NSW	2460		02 Feb 22 11:50
92	02 Feb 22	Jeremy	Bob Coffeeman	321 Brewman St BREWARRINA NSW	2839		02 Feb 22 11:51
93	02 Feb 22	Jeremy	Bruce Beerman	321 Beer St BEERBURRUM QLD	4517		02 Feb 22 11:51
94	02 Feb 22	Jeremy	Pippy Longstocking	321 Pippy Street STOCKINBINGAL N	2725		02 Feb 22 11:52

Summary:

- VANILLA ICE CREAM 1L \$8.50
- VANILLA ICE CREAM 4L \$10.00
- CHOC ICE CREAM 1L \$7.00
- NEAPOLITAN 1L \$8.50
- CHOC ICE CREAM 4L \$11.00
- Total: \$41.00**

Buttons: Windows Prnt, Transfer to Table, Email, Kitchen Reprint, Modify, Delete, Print, OK

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Clicking on the dropdown box will reveal a list of all the available date range options.

Selecting any of these options will adjust the Date Range based on the selected option and any Pending Sales that have an Order Date which fall within the range will be filtered.

Pending Sale
✕

Search For

Code  
 Clerk Name  
 Clerk Code  
 Name

Status ALL

Code	Date	Clerk	Name	Address	Postcode	Status	Order Date
100	02 Feb 22	Jeremy	Don Dairyman	123 Dairy St DAIRY FLAT NSW	2474	Takeaway	02 Feb 22 12:01
101	02 Feb 22	Jeremy	Vick Vegeman	123 Vegetable Lane PLAINLAND QLD	4341	Takeaway	02 Feb 22 12:02
102	02 Feb 22	Jeremy	Hungry Man	123 Hungry St HUNGERFORD NSW	2840	Takeaway	02 Feb 22 13:35
66	02 Feb 22	Jeremy	Bob Bobson	123 Bobson St BOBADAH NSW	2825	Takeaway	02 Feb 22 11:26
67	02 Feb 22	Jeremy	Bob Fisher	123 Fisher St FISH CREEK VIC	3959	Takeaway	02 Feb 22 11:28
68	02 Feb 22	Jeremy	Bill Bedson	123 Bedson St BEDFORD WA	6052	Delivery	02 Feb 22 11:29
69	02 Feb 22	Jeremy	Harry Jillson	123 Jillson Rd JIL JIL VIC	3483	Delivery	02 Feb 22 11:29
70	14 Feb 22	Jeremy	Sunny Shirtman	123 Shirt Pde SHIRBOURNE QLD	4809	Pickup	02 Feb 22 11:30
86	14 Feb 22	Jeremy	Harry Hatman	234 Hatman St HAT HEAD NSW	2440	Cater	02 Feb 22 11:31
87	02 Feb 22	Jeremy	Sarah Dressman	321 Dress St WEDDELL NT	822		02 Feb 22 11:36
88	02 Feb 22	Jeremy	Bob Buildman	123 Buildman Rd WOOD WOOD VIC	3596		02 Feb 22 11:39
89	02 Feb 22	Jeremy	Lilly Manchester	123 Manchester St MANCHESTER SA	2577		02 Feb 22 11:40
90	02 Feb 22	Jeremy	Fred Spiritman	123 Spirit Lne WINEGROVE NSW	2460		02 Feb 22 11:41
91	02 Feb 22	Jeremy	Jack Wineman	321 Winery Pde WINEGROVE NSW	2460		02 Feb 22 11:50
92	02 Feb 22	Jeremy	Bob Coffeeman	321 Brewman St BREWARRINA NSW	2839		02 Feb 22 11:51
93	02 Feb 22	Jeremy	Bruce Beerman	321 Beer St BEERBURRUM QLD	4517		02 Feb 22 11:51
94	02 Feb 22	Jeremy	Pippy Longstocking	321 Pippy Street STOCKINBINGAL NSW	2725		02 Feb 22 11:52

Windows Prnt
Transfer to Table
Email
Kitchen Reprint
Modify
Delete
Print
OK

All Dates

- Today
- Yesterday
- Hour to Date
- Week to Date
- Month to Date
- Year to Date
- Financial Year to Date
- Last Hour
- Last Week
- Last Two Weeks
- Last Month
- Last Year
- Last Financial Year
- All Dates
- Custom Date
- Brekky
- Lunch
- Dinner
- Tomorrow
- This Week
- Next Week
- This Month
- Next Month
- This Year

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A Custom Date can also be selected, which enables both a Date and Time to be specified in the From/To fields. This enables further filtering, simplifying the search for specific Pending Sales that took place at certain times.

Pending Sale
✕

Search For

Code
  Clerk Name
  Clerk Code
  Name

>

Status

ALL

→

Custom Date
▼

From

02 Feb 2022 00:00:00

▼

To

02 Feb 2022 11:30:00

▼

Code	Date	Clerk	Name	Address	Postcode	Status	Order Date	
66	02 Feb 22	Jeremy	Bob Bobson	123 Bobson St BOBADAH NSW	2825	Takeaway	02 Feb 22 11:26	BREAD MAKER \$80.99
67	02 Feb 22	Jeremy	Bob Fisher	123 Fisher St FISH CREEK VIC	3959	Takeaway	02 Feb 22 11:28	HAND MIXER \$30.99
68	02 Feb 22	Jeremy	Bill Bedson	123 Bedson St BEDFORD WA	6052	Delivery	02 Feb 22 11:29	MICROWAVE \$90.99
69	02 Feb 22	Jeremy	Harry Jillson	123 Jillson Rd JIL JIL VIC	3483	Delivery	02 Feb 22 11:29	
70	14 Feb 22	Jeremy	Sunny Shirtman	123 Shirt Pde SHIRBOURNE QLD	4809	Pickup	02 Feb 22 11:30	\$202.97

Windows Print
Transfer to Table
Email
Kitchen Reprint
Modify
Delete
Print
OK

## POS Screen Setup

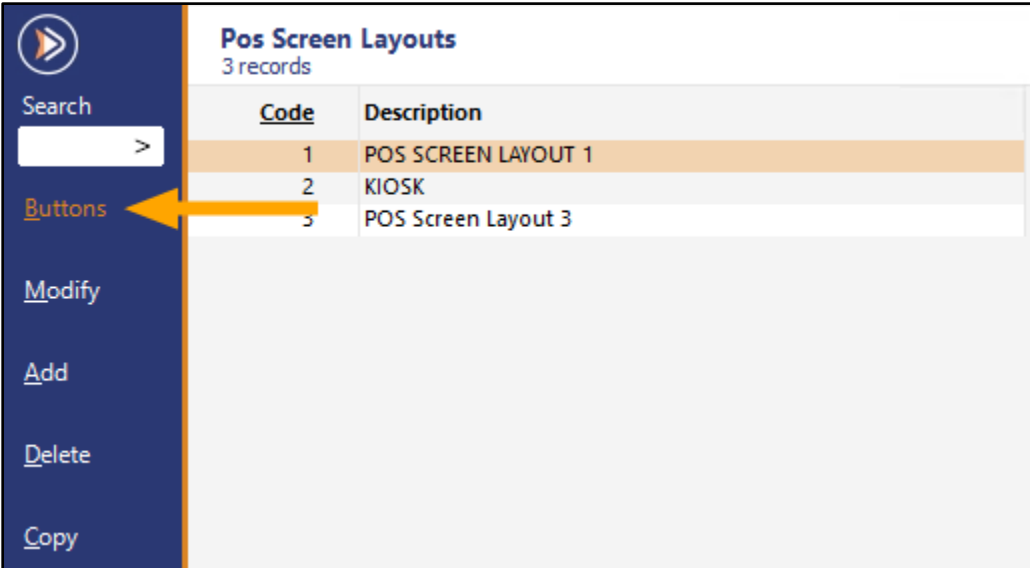
### IP-4499 – POS Screen Setup – Search Stock Items by Attribute

This function adds the ability to search for Stock Items by Attribute when adding Stock Items to the POS Screen via the POS Screen Setup function. This can be a useful time-saver if you've already allocated your Stock Items to their respective Attributes and want to add them to the POS Screen.

To use this function, go to:

Back Office > Setup > POS Screen > POS Screen Setup

Select a POS Screen Layout > Buttons



Code	Description
1	POS SCREEN LAYOUT 1
2	KIOSK
3	POS Screen Layout 3

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On the top-left corner of the window, click the "Search Code like" dropdown box, then select "Search Attribute like".

An additional dropdown box will appear to the right side of the "Search Attribute like".

In the right-hand side dropdown box, select an Attribute from the list.

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The Stock Item list is filtered by the selected Attribute.

Search Attribute like		1.25L Bottle	<input type="checkbox"/> Exclude Barcodes	Price 1
205301	COKE 1.25L	SOFT DRINK	2.00	
205302	DIET COKE 1.25L	SOFT DRINK	2.00	
205303	COKE ZERO 1.25L	SOFT DRINK	2.00	
205304	SPRITE 1.25L	SOFT DRINK	2.00	
205305	LIFT 1.25L	SOFT DRINK	2.00	
205306	DRY GINGER 1.25L	SOFT DRINK	2.00	
205307	FANTA 1.25L	SOFT DRINK	2.00	
205308	TONIC 1.25L	SOFT DRINK	2.00	
205309	SODA WATER 1.25L	SOFT DRINK	1.00	

The Stock Items from the list can then be dragged onto any button within the POS Screen Grid.

Search Attribute like		1.25L Bottle	<input type="checkbox"/> Exclude Barcodes	Price 1	POS SCREEN LAYOUT 1				Copy Formatting	X			
205301	COKE 1.25L	SOFT DRINK	2.00		RECEIPT	CLERK	7	8	9	CL			
205302	DIET COKE 1.25L	SOFT DRINK	2.00		PRICE LEVEL	5% ST DISC	4	5	6	NO SALE			
205303	COKE ZERO 1.25L	SOFT DRINK	2.00		CUSTOMER	5% ITEM	1	2	3	X			
205304	SPRITE 1.25L	SOFT DRINK	2.00		BAR TAB	REFUND	0	.	ENTER				
205305	LIFT 1.25L	SOFT DRINK	2.00		PENDING	VOID SALE							
205306	DRY GINGER 1.25L	SOFT DRINK	2.00		TABLE MAP	VOID							
205307	FANTA 1.25L	SOFT DRINK	2.00										
205308	TONIC 1.25L	SOFT DRINK	2.00										
205309	SODA WATER 1.25L	SOFT DRINK	1.00										
					DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
						RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN



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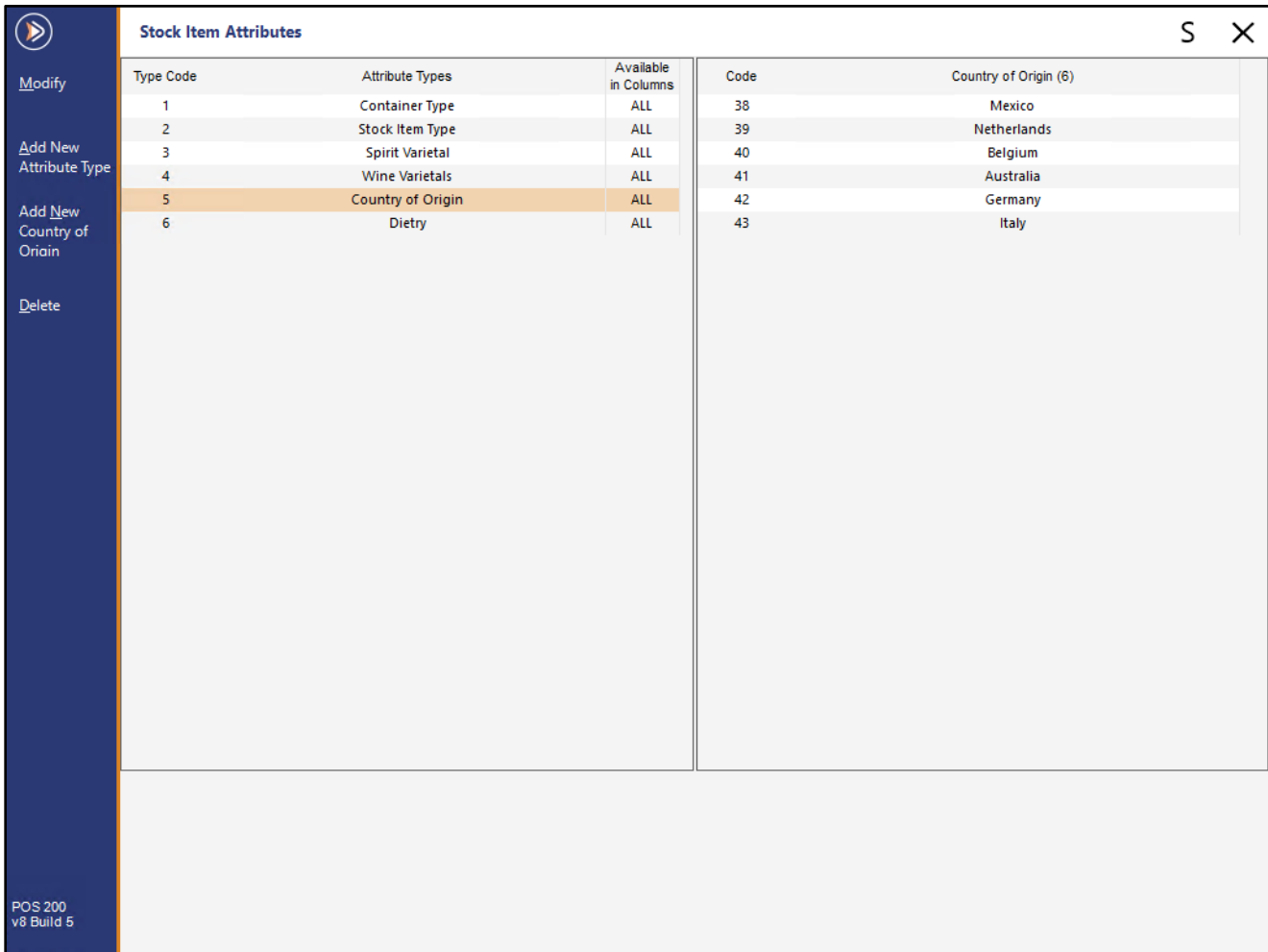
The Stock Item will appear on the button that it was dragged to.

Search Attribute like				1.25L Bottle	<input type="checkbox"/> Exclude Barcodes	Price 1	POS SCREEN LAYOUT 1				Copy Formatting	X
205301	COKE 1.25L	SOFT DRINK	2.00				RECEIPT	CLERK	7	8	9	CL
205302	DIET COKE 1.25L	SOFT DRINK	2.00				PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
205303	COKE ZERO 1.25L	SOFT DRINK	2.00				CUSTOMER	5% ITEM				
205304	SPRITE 1.25L	SOFT DRINK	2.00				BAR TAB	REFUND	1	2	3	X
205305	LIFT 1.25L	SOFT DRINK	2.00				PENDING	VOID SALE				
205306	DRY GINGER 1.25L	SOFT DRINK	2.00				TABLE MAP	VOID	0	.	ENTER	
205307	FANTA 1.25L	SOFT DRINK	2.00									
205308	TONIC 1.25L	SOFT DRINK	2.00									
205309	SODA WATER 1.25L	SOFT DRINK	1.00									
				COKE 1.25L								
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER				
	RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN				

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Attributes can be created/modified by going to: Back Office > File > Sales > Stock Item Attributes  
The Attribute Type (e.g. Country of Origin) will be displayed within the left-hand side column.  
The Attribute (e.g. Australia, Mexico, etc.) will be displayed within the right-hand side column.

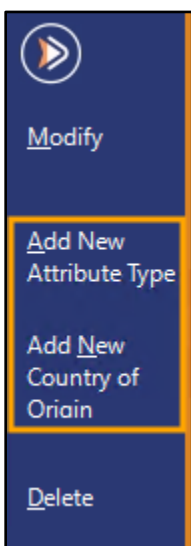


Type Code	Attribute Types	Available in Columns	Code	Country of Origin (6)
1	Container Type	ALL	38	Mexico
2	Stock Item Type	ALL	39	Netherlands
3	Spirit Varietal	ALL	40	Belgium
4	Wine Varietals	ALL	41	Australia
5	Country of Origin	ALL	42	Germany
6	Dietry	ALL	43	Italy

POS 200  
v8 Build 5

New Attribute Types can be created by pressing the “Add New Attribute Type” button on the top-left corner of the window.

New Attributes can be added to an Attribute Type by ensuring that the required Attribute Type is selected, then pressing the “Add New [Attribute Type Name]” button, where [Attribute Type Name] will display the name of the Attribute Type which has been selected.



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Attributes can be assigned to Stock Items by going to:

Back Office > File > Stock Control > Stock Items > Select a Stock Item > Modify

In the Attributes section on the bottom-right corner of the window, Attributes can be assigned to the Stock Item.

Stock Items

General Advanced Indirect Item Variants

Last Modified 06 Oct 2016 ✕

---

Stock Code 213009

Description TOOHEYS NEW (11)

Kitchen Description TOOHEYS NEW (11)

Long Description TOOHEYS NEW (11)

Department 213 > SINGLE BEER

Scan Code 9805482984272 Auto

---

**Selling Prices (inc Tax)**

		Profit	
		%	\$
STANDARD	7.50	77.71	5.30
STAFF	2.00	16.48	0.30
EXTRAS	0.00		
BOTTLESHOP	7.50	77.71	5.30
Price 5	0.00		
Price 6	0.00		
Price 7	0.00		
Price 8	0.00		
Price 9	0.00		
Price 10	0.00		
Price 11	0.00		
OWNERS	0.00		

Force Selling Price Entry

**Printer Settings**

Receipt Printer

KITCHEN

BAR

COFFEE

IKM

Kitchen Printer 5

Kitchen Printer 6

Kitchen Printer 7

Kitchen Printer 8

Kitchen Printer 9

Kitchen Printer 10

Kitchen Printer 11

Kitchen Printer 12

**Purchasing**

Purchase Category 2 > BEVERAGE

Default Supplier 2 > Dan Murphy's

Default Supplier Stock Code WEKR547

---

**Other Options**

Stock Control

Has Variants

Indirect Item

Non-Accumulating

Can't Buy with Gift Voucher

Scale

Instruction

Print Red

Web Store

Inhibit Discounts

Inhibit Voids

Manufactured Item

---

**Tags**

---

**Cost Prices (ex Tax)**

Standard Cost 1.5200

Last Cost 1.5200

Average Cost 1.5200

**Tax Settings (Selling)**

GST

GST-Free

Not Defined

Not Defined

Not Defined

Not Defined

**Attributes**

Container Type

Country of Origin

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## IP-4739 – POS Screen Tab Buttons – Support for Images

This function adds the ability to assign images to the POS Screen Tab Buttons shown at the bottom of the POS Screen. Assigning images to POS Screen Tab Buttons will assist Clerks to easily identify the items contained within a POS Screen Tab using imagery.

Note that this function is not currently supported by the Handheld/Pocket apps.

To configure and use this function, go to: Back Office > Setup > POS Screen > POS Screen Setup.

Select the required POS Screen Layout > Press "Buttons" on the top-left corner of the window.










Within the POS Screen Layout window, click on any of the POS Screen Tab Buttons displayed at the bottom of the window.

Search Code like 
Exclude Barcodes 
Price 
Backup Layout
Copy Formatting 
✕

101001	EGGS ON TOAST	BREAKFAST	9.00
101002	BACON & EGGS	BREAKFAST	10.00
101003	EGGS BENEDICT	BREAKFAST	13.00
101004	AVOCADO ON TOAST	BREAKFAST	11.00
101005	BAKED BEANS & TOAST	BREAKFAST	8.50
101006	PANCAKES	BREAKFAST	9.00
101007	CANADIAN PANCAKES	BREAKFAST	12.00
101008	WAFFLES	BREAKFAST	9.00
101009	WAFFLES CHOCOLATE	BREAKFAST	10.00
101010	JAM & TOAST	BREAKFAST	5.00
101011	BIG BREAKFAST	BREAKFAST	15.00
101012	BAKED BEANS & TOAST*COPY*	BREAKFAST	8.50
102001	EXTRA BACON	BREAKFAST MODS	2.00
102002	EXTRA EGG	BREAKFAST MODS	1.00
102003	EXTRA TOAST	BREAKFAST MODS	0.50
102004	EXTRA AVOCADO	BREAKFAST MODS	1.00
102005	EXTRA CHEESE	BREAKFAST MODS	1.00

RECEIPT	CLERK	7	8	9	CL
PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
CUSTOMER	5% ITEM	1	2	3	X
BAR TAB	REFUND				
PENDING	VOID SALE				
TABLE MAP	VOID	0	.	ENTER	

RECEIPT	CLERK	7	8	9	CL
PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
CUSTOMER	5% ITEM	1	2	3	X
BAR TAB	REFUND				
PENDING	VOID SALE				
TABLE MAP	VOID	0	.	ENTER	

								
CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK	LONG BLACK	MOCHA	HOT CHOC	TEA

RECEIPT	CLERK	7	8	9	CL
PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
CUSTOMER	5% ITEM	1	2	3	X
BAR TAB	REFUND				
PENDING	VOID SALE				
TABLE MAP	VOID	0	.	ENTER	

EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
<u>DRINKS</u>	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN

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The options to modify the button will appear within the top-left corner portion of the POS Screen Layout. In this window, you can:

- Enter or modify or the Button Caption
- Enable or Disable the Double Height option - This option is only available when modifying a POS Screen Tab Button from the top-row or when modifying a button that has already been configured as Double Height. When enabling Double Height, the POS Screen Tab Button on the bottom row will be covered and will be unavailable.
- Assign a Graphic to the button

The screenshot shows the POS screen layout editor. At the top right, there is a 'Backup Layout' window with a 'Copy Formatting' dropdown and a close button. The main screen is a grid of buttons. A 'Button Appearance' dialog box is open over the 'DRINKS' button. The dialog box has two sections: 'Button Appearance' and 'Button Caption'. In the 'Button Appearance' section, there is a preview of the 'DRINKS' button, a 'Graphic' field with a right arrow, and a 'Double Height' checkbox which is checked. In the 'Button Caption' section, there is a text field containing 'DRINKS'. Below the dialog box, there are 'Save' and 'Cancel' buttons. A yellow arrow points from the dialog box to the 'DRINKS' button on the screen.

Backup Layout								
RECEIPT	CLERK	7	8	9	CL			
PRICE LEVEL	5% ST DISC	4	5	6	NO SALE			
CUSTOMER	5% ITEM							
BAR TAB	REFUND	1	2	3	X			
PENDING	VOID SALE							
TABLE MAP	VOID	0	.		ENTER			

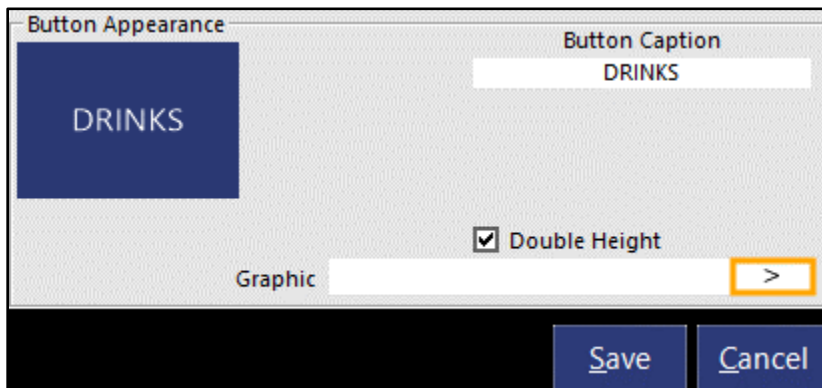
  

CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN

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When assigning a Graphic to the POS Screen Tab Button, copy the required JPG image into the Pictures folder in this location - C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\  
Alternatively, you may select an existing JPG image from the above location.  
Within the Graphic field, press the ">" button as shown below:



Browse to the Pictures Folder (C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\), then select a JPG image within this folder. Alternatively, you can copy the required the image into this folder and use it.

Note that when using images, we recommend using an image that is the same resolution as the POS Screen button. Using a large image will result in the POS terminal needing to perform additional processing to display the image, which can result in degraded performance when using the POS Terminal.

Button resolution sizes can vary depending on your POS Screen Resolution size.

The following is a guide on button size resolutions:

## **1024x768/1024x600**

Standard Size – 110x52

Double Height – 111x105

## **1920x1080**

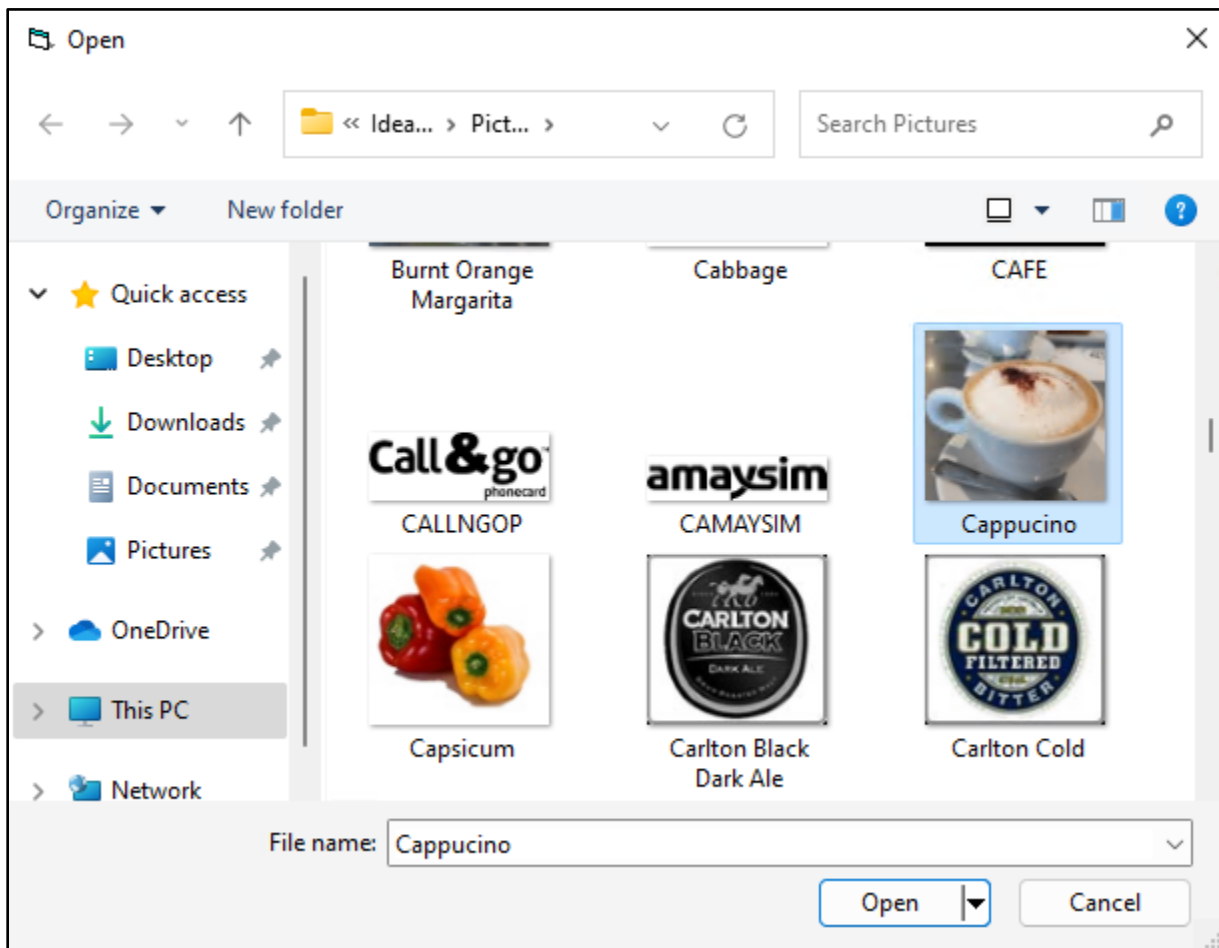
Standard Size – 128x59

Double Height – 128x120

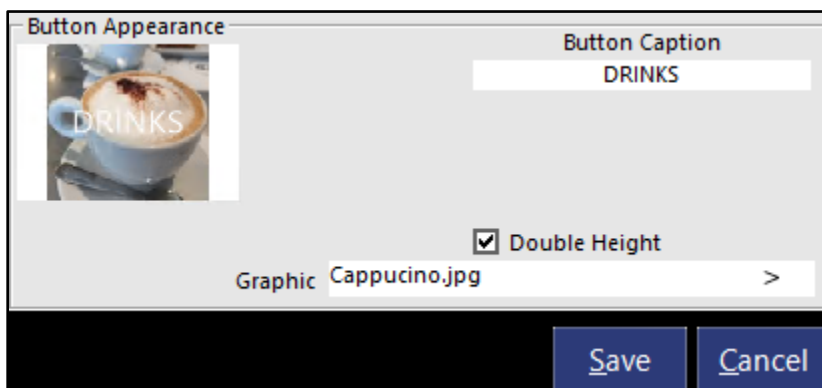
# idealpos Update History

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Select an image, then press "Open"



The Image will appear in the Button Appearance preview.  
Press the "Save" button to continue:















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The Graphic will now appear on the POS Screen Tab Button:

Search Code like		<input type="checkbox"/> Exclude Barcodes	Price 1	Backup Layout	Copy Formatting						
101001	EGGS ON TOAST	BREAKFAST	9.00	RECEIPT	CLERK	7	8	9	CL		
101002	BACON & EGGS	BREAKFAST	10.00	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE		
101003	EGGS BENEDICT	BREAKFAST	13.00	CUSTOMER	5% ITEM						
101004	AVOCADO ON TOAST	BREAKFAST	11.00	BAR TAB	REFUND	1	2	3	X		
101005	BAKED BEANS & TOAST	BREAKFAST	8.50	PENDING	VOID SALE						
101006	PANCAKES	BREAKFAST	9.00	TABLE MAP	VOID	0	.	ENTER			
101007	CANADIAN PANCAKES	BREAKFAST	12.00								
101008	WAFFLES	BREAKFAST	9.00								
101009	WAFFLES CHOCOLATE	BREAKFAST	10.00								
101010	JAM & TOAST	BREAKFAST	5.00								
101011	BIG BREAKFAST	BREAKFAST	15.00								
101012	BAKED BEANS & TOAST*COPY*	BREAKFAST	8.50								
102001	EXTRA BACON	BREAKFAST MODS	2.00								
102002	EXTRA EGG	BREAKFAST MODS	1.00								
102003	EXTRA TOAST	BREAKFAST MODS	0.50								
102004	EXTRA AVOCADO	BREAKFAST MODS	1.00								
102005	EXTRA CHEESE	BREAKFAST MODS	1.00								

								
CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
	← CAFE RESTAURANT	TAP BEER BOTTLE BEER & RTD	SPIRITS WINE	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL SERVICES	MANAGER ADMIN

You can repeat the above process for each POS Screen Tab Button that requires a graphic. Once complete, close the POS Screen Layout window.



# idealpos Update History

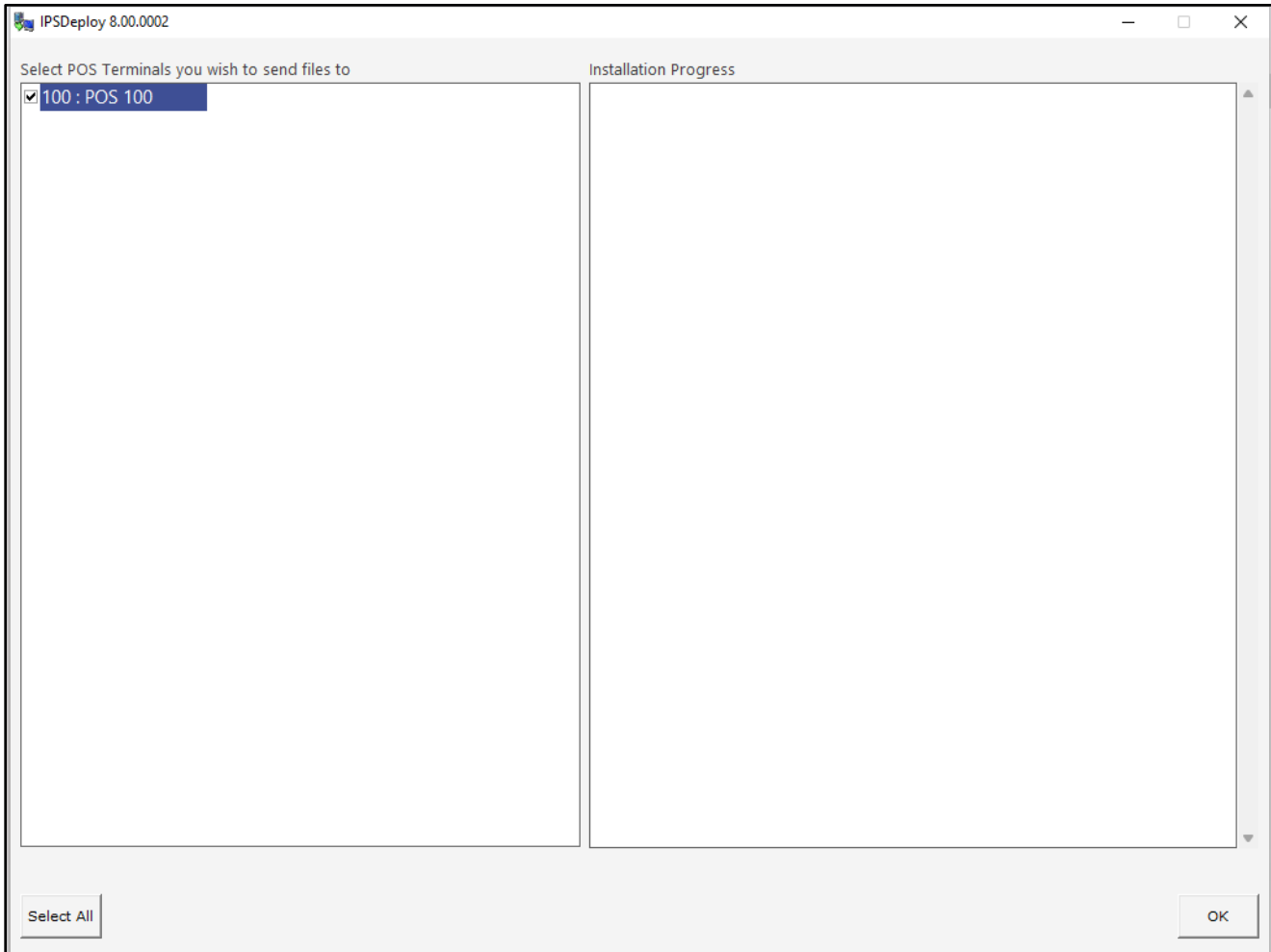
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If any new images were copied into the Pictures Folder (C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\), you will need to copy the Image Folder to each POS Terminal on your network.

This can be achieved by going to: Back Office > Utilities > Send > Pictures Folder.

Select the POS Terminals that you want to copy the image folder to, then press "OK" on the bottom-right corner.

If all Terminals require the images to be sent, press the "Select All" button on the bottom-left corner of the window:



After the images have been sent and the operation has completed, press the "OK" button on the bottom-right corner of the window to close the window.

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Open the POS Screen.

The images will now appear within the POS Screen Tab button(s) as configured above.

23 Feb 15:11 Adult ID: 23-Feb-2004  
POS 200 Jeremy STANDARD #507
✕



\$0.00

RECEIPT	CLERK	7	8	9	CL
PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
CUSTOMER	5% ITEM	1	2	3	X
BAR TAB	REFUND	0	.	ENTER	
PENDING	VOID SALE				
TABLE MAP	VOID				

								
CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
	← CAFE RESTAURANT	TAP BEER BOTTLE BEER & RTD	SPIRITS WINE	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL SERVICES	MANAGER ADMIN

## Range Programming

### IP-4711 – Range Programming – Inherit Parent Pricing for Variants

This function adds the ability to toggle the "Inherit Prices from Parent" checkbox on Variant Items via the Range Programming function.

Before utilising the Range Programming Function, please be aware that this function can be used to perform bulk changes to your Stock Items. Any mistakes made while using this function can result in the change being applied to all your Stock Items. Use caution and ensure that any settings which have been entered are correct before applying the change.

To use this function, go to:

Back Office > Utilities > Range Programming > Stock Items

Set the criteria as required via the Code, Description, Department and Supplier fields.

The screenshot displays the 'Range Programming' window. On the left, there is a dark blue sidebar with a 'Proceed' button and version information 'POS 200 v8 Build 5'. The main area contains a search criteria table and a field selection table.

Field	Operator	Field	Operator	Field
Code	>	to	>	
Description	>	to	>	
Department	>	to	>	
Supplier	>	to	>	

Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	
Field	▼	=	

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From one of the available Fields, select "Inherit Parent Pricing" option.

Range Programming

Proceed

Code > to >

Description > to >

Department > to >

Supplier > to >

Field

- Field Attribute 1
- Field Attribute 2
- Field Attribute 3
- Field Attribute 4
- Field Attribute 5
- Field Availability
- Field Average Cost
- Field Can't Buy With Gift Voucher
- Field Changed
- Field Components Sent to Kitchen
- Field Date Modified
- Field Department
- Field Discontinued Item
- Field Force Selling Price Entry
- Field Grid Link
- Field Indirect
- Inherit Parent Pricing**
- Field Inhibit Discounts
- Field Inhibit Points Accrual
- Field Inhibit Purchase with Points

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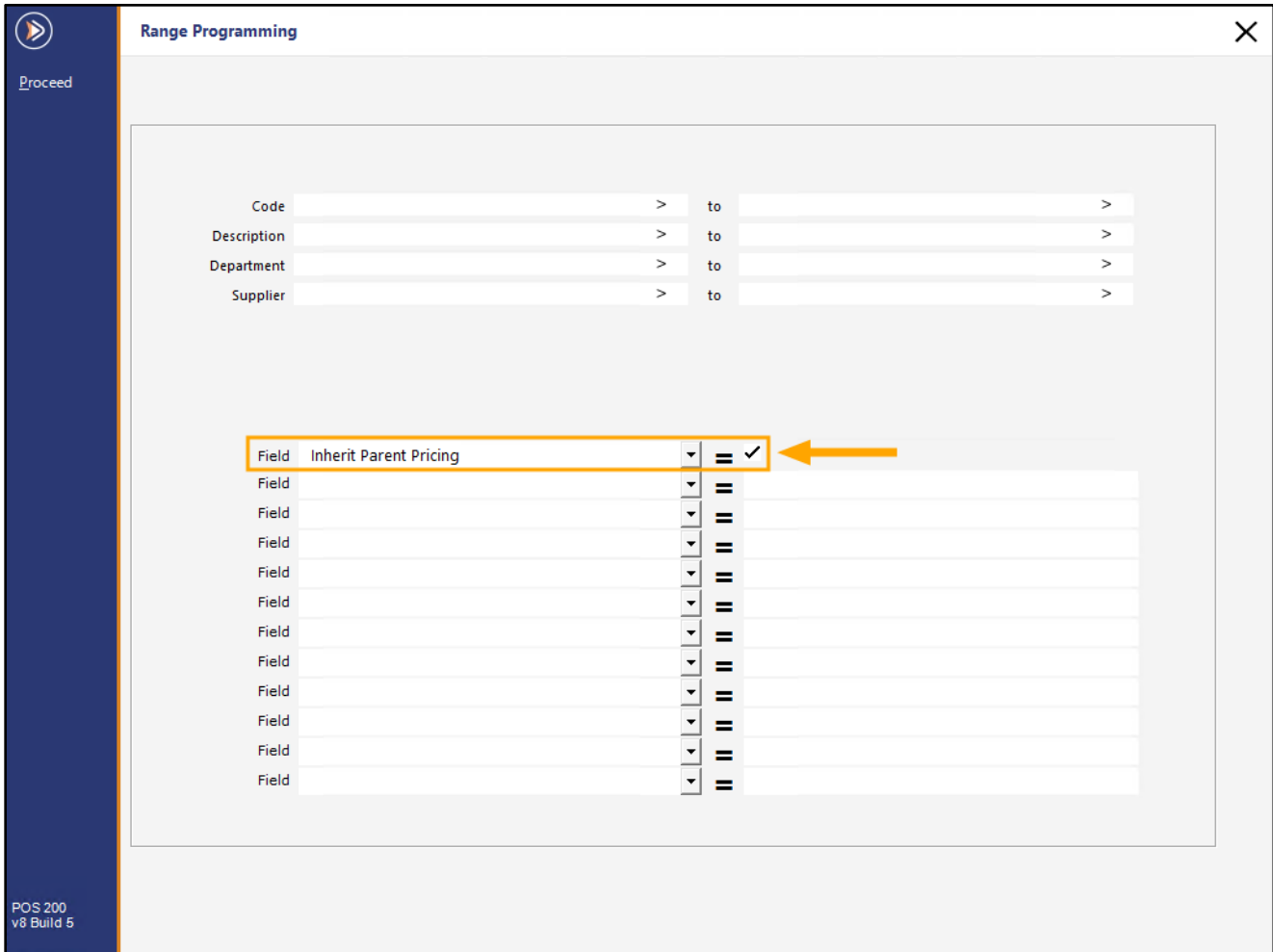
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Set the checkbox for the option as required.

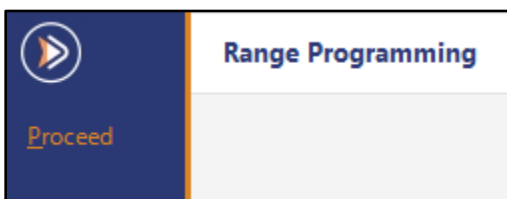
Enabling the checkbox will enable the "Inherit Prices from Parent" checkbox for all items within the selected criteria.

Disabling the checkbox will disable the "Inherit Prices from Parent" checkbox for all items within the selected criteria.

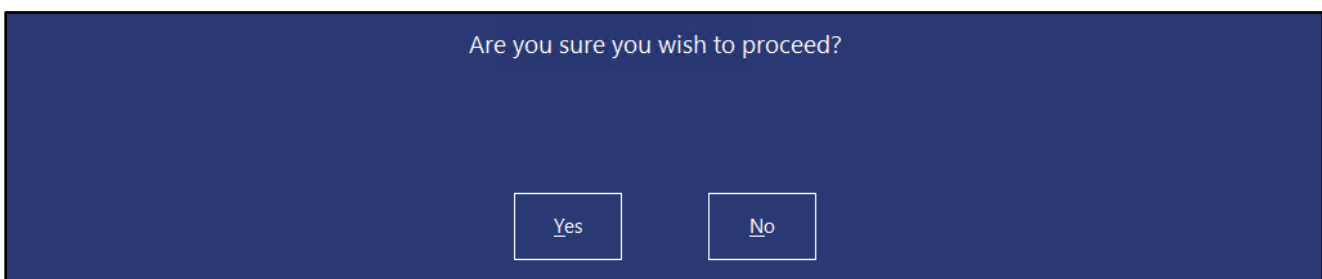
Note that setting this option on Stock Items which are not Variant Items will have no effect on the item – this option is only applicable to Variant Stock Items.



To apply the change to the selected criteria, press the "Proceed" button on the top-left corner of the window.



Press "Yes" to proceed.



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The "Inherit Prices from Parent" will either be enabled or disabled, depending on the option selected during the Range Programming process.

Stock Items

General   Advanced   Indirect Item   Variants

Created 14 Feb 2022 13:45:02 ✕

Stock Code

Description Sports Pants XL Black CTN (25)

Kitchen Description Sports Pants (12)

Long Description Sports Pants Extra Large Black Cotton (37)

Variant of [121 - Sports Pants]

Department 307 > SCHOOL CLOTHING

Scan Code

**Selling Prices (inc Tax)**

		Profit	
		%	\$
STANDARD	21.00	100.00	19.09
STAFF	0.00		
EXTRAS	0.00		
BOTTLESHOP	0.00		
Price 5	0.00		
Price 6	0.00		
Price 7	0.00		
Price 8	0.00		
Price 9	0.00		
Price 10	0.00		
Price 11	0.00		
OWNERS	0.00		

Force Selling Price Entry  
 **Inherit Prices from Parent**

**Printer Settings**

- Receipt Printer
- KITCHEN
- BAR
- COFFEE
- IKM
- Kitchen Printer 5
- Kitchen Printer 6
- Kitchen Printer 7
- Kitchen Printer 8
- Kitchen Printer 9
- Kitchen Printer 10
- Kitchen Printer 11
- Kitchen Printer 12

**Purchasing**

Purchase Category 10 > MISCELLANEOUS

Default Supplier >

Default Supplier Stock Code

**Other Options**

- Stock Control
- Has Variants
- Indirect Item
- Instruction
- Print Red
- Web Store
- Inhibit Discounts
- Inhibit Voids
- Manufactured Item
- Non-Accumulating
- Can't Buy with Gift Voucher
- Scale

**Tags**

**Cost Prices (ex Tax)**

Standard Cost

Last Cost

Average Cost

**Tax Settings (Selling)**

- GST
- GST-Free
- Not Defined
- Not Defined
- Not Defined
- Not Defined

**Attributes**

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---

## Reservation Interfaces

### **IP-4725 – ResDiary Interface – Support for TLS 1.2**

This function adds support for TLS 1.2 to the ResDiary Interface.

ResDiary have indicated that they will be turning off TLS 1.0 later this year, so we are adding support for TLS 1.2 to the ResDiary Interface well in advanced before they turn off TLS 1.0.

Once we are advised of an exact TLS 1.0 cut-off date, we will also list this date in the ResDiary topic within the Idealpos User Guide.

For further details about the ResDiary Reservation Interface, refer to the [ResDiary topic in the User Guide](#).

## Restaurant and Table Map

### IP-4732 – Table Details – Show Order Date if not Today

This function adds further information to the Table Details screen by displaying the date that an Order was saved to a Table. The ordered date will only be displayed if the order was not placed on the current date.

This means that any orders placed to a table and paid on the same day will not display the ordered date.

Any orders that were placed to a table on the previous day or prior will display an ordered date.

This function is useful for venues that may use tables over the course of multiple days.

To utilise this function, ensure that you have the option "Table Details – Group by Order Time" enabled in Yes/No Options.

Go to: Back Office > Setup > Yes/No Options.

Search: Group

Enable: "Table Details – Group by Order Time"

The screenshot shows the 'Yes/No Options' configuration screen for 'Site 1'. A search bar at the top contains the text 'Group'. Below the search bar is a table with columns for 'ALL', '1', '2', '100', and '200'. The table is divided into sections: 'RECEIPT / KITCHEN' and 'RESTAURANT'. Under 'RESTAURANT', the option 'Table Details - Group by Order Time' is checked, indicated by a blue checkmark in the '1' column. A blue arrow points to the search bar, and another blue arrow points to the 'Table Details - Group by Order Time' row.

	ALL	1	2	100	200
<b>RECEIPT / KITCHEN</b>					
Use Default Print Groups on Bills/Receipts					
<b>RESTAURANT</b>					
Table Details - Group by Order Time	✓				



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Open the POS Screen > Table Map.

Select a Table from the Table Map > Details.

The screenshot displays the Idealpos Table Map interface. The main area shows a restaurant floor plan with various tables represented by different shapes and colors. A legend in the top right corner defines the colors: Seated (Red), Ordered (Blue), Served (Green), Bill Printed (Purple), To Clean (Yellow), and Reserved (Olive). The floor plan includes a grid of rectangular tables (71-85, 31-40, 33-39), a grid of diamond-shaped tables (61-65, 51-60), circular tables (21-24, 8, 9, 10, 11), and a bar area (2-7). A reception desk is labeled 'RECEPTION' and a bar is labeled 'BAR'. A bottom navigation bar contains buttons for POS, ENTREE AWAY, MAINS AWAY, DESSERT AWAY, DRINKS AWAY, Pay All, Transfer, Reservations, Summary, and a close button (X). The 'MAINS AWAY' button is highlighted with an orange arrow pointing to the 'Details' button.

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Any orders which are placed today will only show the ordered time.

Orders that were placed prior to today will contain the ordered date and time.

In the below example, the first order contains the ordered time and date as it was placed on a date prior to the current date when the below screenshot was taken.

The second order does not show the ordered date as it was placed on the current date.

TABLE 12		412 hrs 50 min		\$67.50				X	
8 Covers - Average \$8.44		Amount	Outstanding	Pay	Seat				
<b>Ordered: 11:15am 31 Jan</b> ←						<b>Jeremy</b>			
CAPPUCCINO		3.50	3.50						
FLAT WHITE		3.50	3.50						
SHORT BLACK		3.00	3.00						
PASTA		11.00	11.00			Reorder Items			
BEEF		13.00	13.00			Hide Paid Items			
LAMB		12.00	12.00						
DUCK		14.00	14.00						
<b>Ordered: 03:28pm</b>						<b>Jeremy</b>			
MUD CAKE SLICE		7.50	7.50			Transfer			
		-----	-----						
		67.50	67.50			Reprint Kitchen			
						Name			
						Covers			
						Delete			
Full	1/3	1/5	1/7	1/Covers	Amount	Print Bill		Select All	Pay
1/2	1/4	1/6	1/8	Quantity	Fraction				0.00

## Stock Items

### IP-4648 – Stock Item Variants – Ability to Bulk-Select the Create field

This function adds the ability to bulk-select the Create field.

Before this change, you would have to manually unselect the Create checkbox for each Variant in the list if you didn't want all Create checkboxes enabled.

With this change, the "Create" heading text label now acts as a toggle which can be pressed to either enable or disable the Create checkbox for each Variant in the list.

To use this function, go to: Back Office > File > Stock Control > Stock Items.

Select an existing Parent Stock Item which doesn't have all Variant Options enabled.

Alternatively, create a new Parent Stock Item which will utilise the Variants functionality.

If a new Parent Stock Item is being created, ensure that the "Has Variants" checkbox has been enabled which will enable access to the Variants tab.

Within the Variants tab, enable the required Variant Option checkboxes on the left-hand side of the window.

Stock Items  
Modify 166

General Advanced Redirect Item Variants

Created 14 Feb 2022 15:47:29 X

Shoe Size

Shoe Size	Colour	Stock Code	Scan Code	Create
10	Black	[auto create]	+	<input checked="" type="checkbox"/>
10	Blue	[auto create]	+	<input checked="" type="checkbox"/>
10	White	[auto create]	+	<input checked="" type="checkbox"/>
11	Black	[auto create]	+	<input checked="" type="checkbox"/>
11	Blue	[auto create]	+	<input checked="" type="checkbox"/>
11	White	[auto create]	+	<input checked="" type="checkbox"/>
12	Black	[auto create]	+	<input checked="" type="checkbox"/>
12	Blue	[auto create]	+	<input checked="" type="checkbox"/>
12	White	[auto create]	+	<input checked="" type="checkbox"/>
13	Black	[auto create]	+	<input checked="" type="checkbox"/>
13	Blue	[auto create]	+	<input checked="" type="checkbox"/>
13	White	[auto create]	+	<input checked="" type="checkbox"/>
14	Black	[auto create]	+	<input checked="" type="checkbox"/>
14	Blue	[auto create]	+	<input checked="" type="checkbox"/>
14	White	[auto create]	+	<input checked="" type="checkbox"/>
15	Black	[auto create]	+	<input checked="" type="checkbox"/>
15	Blue	[auto create]	+	<input checked="" type="checkbox"/>
15	White	[auto create]	+	<input checked="" type="checkbox"/>
5	Black	[auto create]	+	<input checked="" type="checkbox"/>
5	Blue	[auto create]	+	<input checked="" type="checkbox"/>
5	White	[auto create]	+	<input checked="" type="checkbox"/>
6	Black	[auto create]	+	<input checked="" type="checkbox"/>
6	Blue	[auto create]	+	<input checked="" type="checkbox"/>
6	White	[auto create]	+	<input checked="" type="checkbox"/>
7	Black	[auto create]	+	<input checked="" type="checkbox"/>
7	Blue	[auto create]	+	<input checked="" type="checkbox"/>
7	White	[auto create]	+	<input checked="" type="checkbox"/>
8	Black	[auto create]	+	<input checked="" type="checkbox"/>
8	Blue	[auto create]	+	<input checked="" type="checkbox"/>
8	White	[auto create]	+	<input checked="" type="checkbox"/>
9	Black	[auto create]	+	<input checked="" type="checkbox"/>
9	Blue	[auto create]	+	<input checked="" type="checkbox"/>
9	White	[auto create]	+	<input checked="" type="checkbox"/>

Inherit Prices from Parent

Shoe Size

Colour

Black Blue Brown Green Orange Purple Red White Yellow

POS 200  
v8 Build 5

Create New Variants

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Clicking on the "Create" column header text will either toggle all Create checkboxes on or off.

The screenshot shows the 'Stock Items' interface for 'Modify 166'. The 'Variants' tab is active, displaying a table of 'New Variants of Sports Shoes'. The table has columns for 'Shoe Size', 'Colour', 'Stock Code', 'Scan Code', and 'Create'. The 'Create' column contains a series of checked checkboxes. A yellow arrow points to the 'Create' header text. The 'Inherit Prices from Parent' checkbox is checked. The interface includes a sidebar with 'Shoe Size' and 'Colour' selection options, and a 'Create New Variants' button at the bottom right.

Shoe Size	Colour	Stock Code	Scan Code	Create
10	Black	[auto create]	+	<input checked="" type="checkbox"/>
11	Black	[auto create]	+	<input checked="" type="checkbox"/>
12	Blue	[auto create]	+	<input checked="" type="checkbox"/>
10	White	[auto create]	+	<input checked="" type="checkbox"/>
11	Black	[auto create]	+	<input checked="" type="checkbox"/>
11	Blue	[auto create]	+	<input checked="" type="checkbox"/>
11	White	[auto create]	+	<input checked="" type="checkbox"/>
12	Black	[auto create]	+	<input checked="" type="checkbox"/>
12	Blue	[auto create]	+	<input checked="" type="checkbox"/>
12	White	[auto create]	+	<input checked="" type="checkbox"/>
13	Black	[auto create]	+	<input checked="" type="checkbox"/>
13	Blue	[auto create]	+	<input checked="" type="checkbox"/>
13	White	[auto create]	+	<input checked="" type="checkbox"/>
14	Black	[auto create]	+	<input checked="" type="checkbox"/>
14	Blue	[auto create]	+	<input checked="" type="checkbox"/>
14	White	[auto create]	+	<input checked="" type="checkbox"/>
15	Black	[auto create]	+	<input checked="" type="checkbox"/>
15	Blue	[auto create]	+	<input checked="" type="checkbox"/>
15	White	[auto create]	+	<input checked="" type="checkbox"/>
5	Black	[auto create]	+	<input checked="" type="checkbox"/>
5	Blue	[auto create]	+	<input checked="" type="checkbox"/>
5	White	[auto create]	+	<input checked="" type="checkbox"/>
6	Black	[auto create]	+	<input checked="" type="checkbox"/>
6	Blue	[auto create]	+	<input checked="" type="checkbox"/>
6	White	[auto create]	+	<input checked="" type="checkbox"/>
7	Black	[auto create]	+	<input checked="" type="checkbox"/>
7	Blue	[auto create]	+	<input checked="" type="checkbox"/>
7	White	[auto create]	+	<input checked="" type="checkbox"/>
8	Black	[auto create]	+	<input checked="" type="checkbox"/>
8	Blue	[auto create]	+	<input checked="" type="checkbox"/>
8	White	[auto create]	+	<input checked="" type="checkbox"/>
9	Black	[auto create]	+	<input checked="" type="checkbox"/>
9	Blue	[auto create]	+	<input checked="" type="checkbox"/>
9	White	[auto create]	+	<input checked="" type="checkbox"/>

The screenshot shows the same 'Stock Items' interface as above, but the 'Create' checkboxes in the table are now unchecked. A yellow arrow points to the 'Create' header text. The 'Inherit Prices from Parent' checkbox remains checked. The interface elements are identical to the first screenshot.

Shoe Size	Colour	Stock Code	Scan Code	Create
10	Black	[auto create]	+	<input type="checkbox"/>
10	Blue	[auto create]	+	<input type="checkbox"/>
10	White	[auto create]	+	<input type="checkbox"/>
11	Black	[auto create]	+	<input type="checkbox"/>
11	Blue	[auto create]	+	<input type="checkbox"/>
11	White	[auto create]	+	<input type="checkbox"/>
12	Black	[auto create]	+	<input type="checkbox"/>
12	Blue	[auto create]	+	<input type="checkbox"/>
12	White	[auto create]	+	<input type="checkbox"/>
13	Black	[auto create]	+	<input type="checkbox"/>
13	Blue	[auto create]	+	<input type="checkbox"/>
13	White	[auto create]	+	<input type="checkbox"/>
14	Black	[auto create]	+	<input type="checkbox"/>
14	Blue	[auto create]	+	<input type="checkbox"/>
14	White	[auto create]	+	<input type="checkbox"/>
15	Black	[auto create]	+	<input type="checkbox"/>
15	Blue	[auto create]	+	<input type="checkbox"/>
15	White	[auto create]	+	<input type="checkbox"/>
5	Black	[auto create]	+	<input type="checkbox"/>
5	Blue	[auto create]	+	<input type="checkbox"/>
5	White	[auto create]	+	<input type="checkbox"/>
6	Black	[auto create]	+	<input type="checkbox"/>
6	Blue	[auto create]	+	<input type="checkbox"/>
6	White	[auto create]	+	<input type="checkbox"/>
7	Black	[auto create]	+	<input type="checkbox"/>
7	Blue	[auto create]	+	<input type="checkbox"/>
7	White	[auto create]	+	<input type="checkbox"/>
8	Black	[auto create]	+	<input type="checkbox"/>
8	Blue	[auto create]	+	<input type="checkbox"/>
8	White	[auto create]	+	<input type="checkbox"/>
9	Black	[auto create]	+	<input type="checkbox"/>
9	Blue	[auto create]	+	<input type="checkbox"/>
9	White	[auto create]	+	<input type="checkbox"/>

## IP-4649 – Stock Item Variants – Filter options for new Variants

This function adds the ability to filter the list of new Variants by selecting a Variant Type (e.g. Colour), then selecting the type of colour (e.g. Blue). All the Variants that match the filter will be displayed in the list.

The filter function enables you to create smaller batches of New Variant items at a time, useful if you are working your way through creating batches of New Variants at a time (e.g. Create all Variant Items which are Coloured Blue first, then work your way through creating the remaining colours).

To use this function, go to: Back Office > File > Stock Control > Stock Items.

Either select a Stock Item that you intend on setting as a Parent Stock Item or select an existing Parent Stock Item that doesn't have all variant options enabled > Modify.

Navigate to the Variants tab (ensure that the item has the "Has Variants" option enabled):

The screenshot shows the 'Stock Items' interface for item 121. The 'Variants' tab is active. The 'Has Variants' checkbox is checked, and the 'Stock Control' checkbox is also checked. The 'Indirect Item' checkbox is unchecked. The 'Other Options' section includes 'Instruction', 'Print Red', 'Web Store', 'Inhibit Discounts', 'Inhibit Voids', and 'Manufactured Item'. The 'Purchasing' section shows 'Purchase Category' 10 and 'MISCELLANEOUS'. The 'Printer Settings' section lists various kitchen printers. The 'Selling Prices (inc Tax)' table shows prices for STANDARD, STAFF, EXTRAS, BOTTLESHOP, and OWNERS. The 'Cost Prices (ex Tax)' section shows Standard Cost, Last Cost, and Average Cost, all set to 0.0000. The 'Tax Settings (Selling)' section shows 'GST' checked. The 'Attributes' section has several dropdown menus.

	STANDARD	STAFF	EXTRAS	BOTTLESHOP	Price 5	Price 6	Price 7	Price 8	Price 9	Price 10	Price 11	OWNERS
Price	20.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Profit %	100.00											
Profit \$	18.18											

Standard Cost	0.0000
Last Cost	0.0000
Average Cost	0.0000

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In the Variants tab, enable new variant options on the left-hand side of the window.

**Stock Items**  
Modify 121

General    **Variants**    Indirect Item    Advanced

Created 04 Feb 2022 11:02:45

**New Variants of Sports Pants**    Inherit Prices from Parent

Size	Colour	Material	Stock Code	Scan Code	Create
Extra Large	Black	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Black	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Black	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Blue	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Blue	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Blue	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Brown	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Brown	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Brown	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Green	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Green	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Green	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Orange	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Orange	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Orange	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Red	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Red	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Red	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	White	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	White	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	White	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Yellow	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Yellow	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Yellow	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Large	Black	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Large	Black	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Large	Black	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Large	Blue	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Large	Blue	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Large	Blue	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Large	Brown	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Large	Brown	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Large	Brown	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Large	Green	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Large	Green	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Large	Green	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Large	Orange	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Large	Orange	Denim	[auto create]	+	<input checked="" type="checkbox"/>
Large	Orange	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Large	Red	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Large	Red	Denim	[auto create]	+	<input checked="" type="checkbox"/>

Size: Extra Large, Large, Medium, Small  
Colour: Black, Blue, Brown, Green, Orange, Red, White, Yellow  
Material: Cotton, Denim, Silk

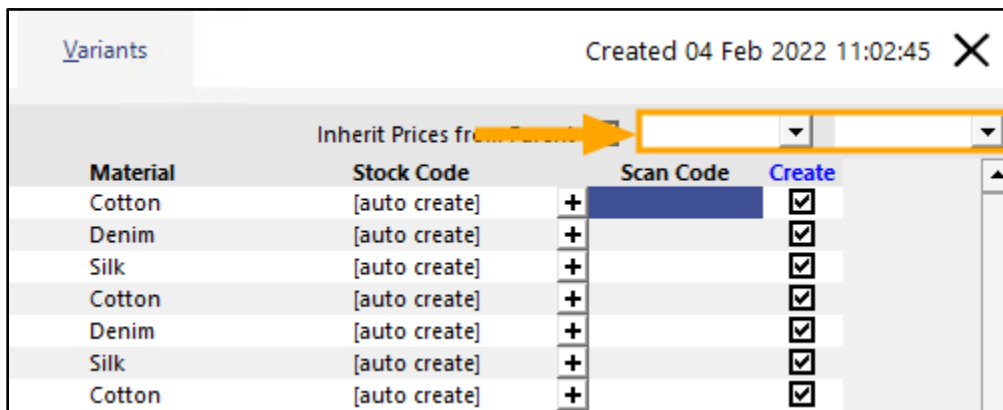
POS 200 v8 Build 5

Create New Variants

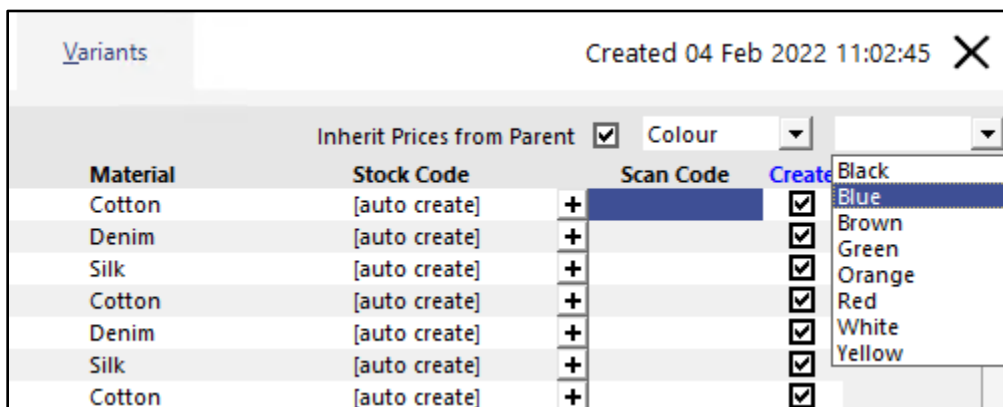
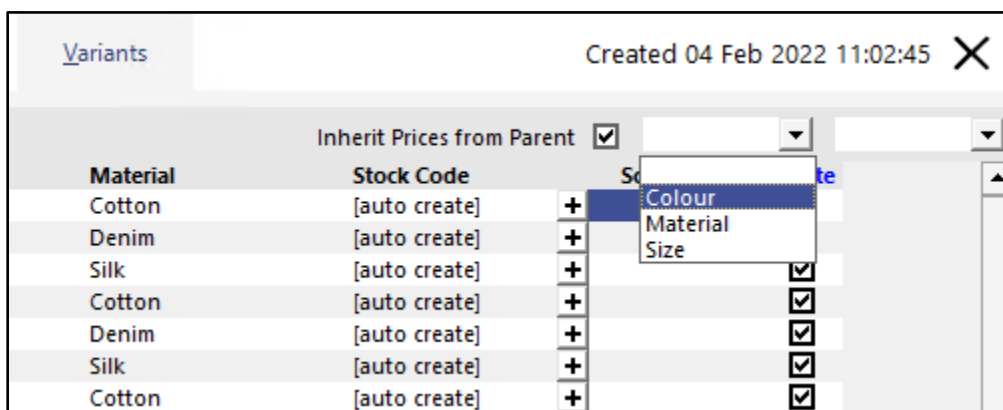
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On the top-right corner of the window, select the Variant Type and the Variant Option you want to filter by:



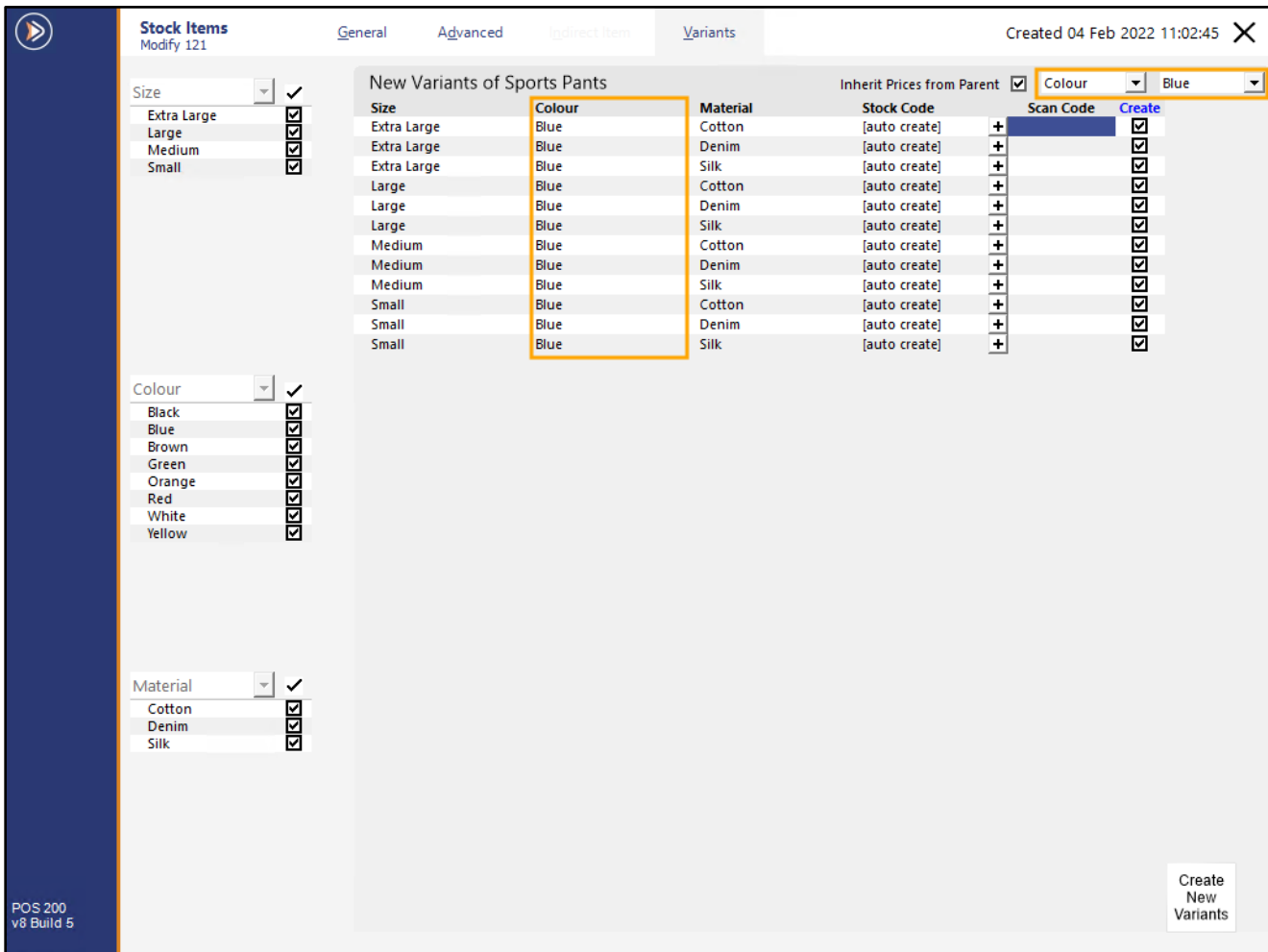
The first drop-down box refers to the Variant Type (e.g. Colour) and the second drop-down box is the Variant Option (e.g. Blue).



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Once the filter options have been selected, the list of New Variants will be updated to reflect the filter:

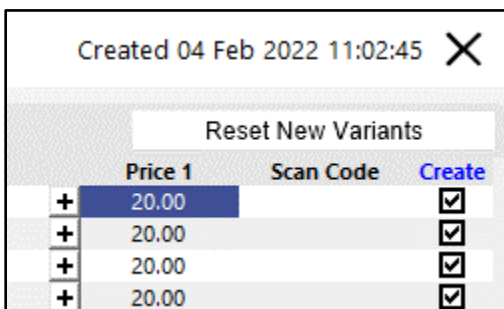


Pressing the “Create New Variants” button while the filter is active will result in only the visible filtered Variant Items being created.

Once the filtered Variant Items are created, they will be shown at the top of the window under the Existing Variants list, the filter will be cleared and any New Variant Items which haven’t been created yet will reappear half-way down the screen under the “New Variants” list.

Note that when any changes have been made to the list of Variant Items (such as toggling the “Create” checkbox, modifying the Price 1 of the Variant, modifying/entering a Scan Code, etc.) the filter drop-down boxes will be replaced with a “Reset New Variants” button.

Pressing this button will Reset the New Variants list, causing any changes that you have made to the list of New Variants to be cleared. After the button is pressed, the Variant filter drop-down boxes will reappear.





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## IP-4650 – Stock Item Variants – Manually adjust Sell Prices when creating new Variants

This function adds the ability to manually adjust Sell Price 1 when creating new Variant Items. Before this change, Variant Items that were created would always inherit prices from the Parent Item and any change to the New Variant's Sell Price could only be made after the Variants are created by manually opening each Variant Item and modifying the Sell Price.

To use this function, go to: Back Office > File > Stock Control > Stock Items.

Create or modify an existing Parent Variant Item.

The Parent Item must have the "Has Variants" checkbox enabled in order to have the ability to access the Variants tab.

The screenshot shows the 'Stock Items' interface for item 121, with the 'Variants' tab selected. The interface includes a top navigation bar with tabs for 'General', 'Advanced', 'Indirect Item', and 'Variants'. The main content area is divided into several sections:

- Item Information:** Stock Code 121, Department 307 (SCHOOL CLOTHING), Description Sports Pants (12), Kitchen Description Sports Pants (12), Long Description Sports Pants (12).
- Selling Prices (inc Tax):** A table with columns for item type, price, profit %, and profit \$.

		Profit	
		%	\$
STANDARD	20.00	100.00	18.18
STAFF	0.00		
EXTRAS	0.00		
BOTTLESHOP	0.00		
Price 5	0.00		
Price 6	0.00		
Price 7	0.00		
Price 8	0.00		
Price 9	0.00		
Price 10	0.00		
Price 11	0.00		
OWNERS	0.00		
- Printer Settings:** A list of checkboxes for Receipt Printer, KITCHEN, BAR, COFFEE, IKM, and Kitchen Printers 5 through 12.
- Purchasing:** Purchase Category 10 (MISCELLANEOUS), Default Supplier, and Stock Code.
- Other Options:** A list of checkboxes including Stock Control (checked), Has Variants (checked and highlighted with a yellow arrow), Indirect Item, Non-Accumulating, Can't Buy with Gift Voucher, Scale, Instruction, Print Red, Web Store, Inhibit Discounts, Inhibit Voids, and Manufactured Item.
- Cost Prices (ex Tax):** Standard Cost, Last Cost, and Average Cost, all set to 0.0000.
- Tax Settings (Selling):** A list of checkboxes for GST (checked), GST-Free, and Not Defined.
- Attributes:** A grid of dropdown menus for item attributes.

On the left side of the interface, there are buttons for 'Save' and 'Keyboard'. The bottom left corner displays 'POS 200 v8 Build 5'.

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Navigate to the Variants tab, then enable the required Variant options from the left-hand side. Once the required options have been enabled, disable the "Inherit Prices from Parent" checkbox.

**Stock Items**  
Modify 121

General    Advanced    **Variants**    Indirect Item    Created 04 Feb 2022 11:02:45

**New Variants of Sports Pants**

Inherit Prices from Parent

Size	Colour	Material	Stock Code	Scan Code	Create
Extra Large	Black	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	Black	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	White	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Extra Large	White	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Large	Black	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Large	Black	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Large	White	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Large	White	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Medium	Black	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Medium	Black	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Medium	White	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Medium	White	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Small	Black	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Small	Black	Silk	[auto create]	+	<input checked="" type="checkbox"/>
Small	White	Cotton	[auto create]	+	<input checked="" type="checkbox"/>
Small	White	Silk	[auto create]	+	<input checked="" type="checkbox"/>

Size:  Extra Large  Large  Medium  Small

Colour:  Black  Blue  Brown  Green  Orange  Purple  Red  White  Yellow

Material:  Cotton  Denim  Leather  Silk

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Create New Variants

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Once the "Inherit Prices from Parent" checkbox has been unchecked, a new Price 1 column will appear. The amounts displayed in Price 1 will default to the value entered into the Price 1 from the Parent Item.

Stock Items

General   Advanced   Inherit Item   Variants

Created 04 Feb 2022 11:02:45 ✕

Size ▼ ✓  
 Extra Large    
 Large    
 Medium    
 Small

Colour ▼  
 Black    
 Blue    
 Brown    
 Green    
 Orange    
 Purple    
 Red    
 White    
 Yellow

Material ▼  
 Cotton    
 Denim    
 Leather    
 Silk

New Variants of Sports Pants

Inherit Prices from Parent

▼

Size	Colour	Material	Stock Code	+	Price 1	Scan Code	Create
Extra Large	Black	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Extra Large	Black	Silk	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Extra Large	White	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Extra Large	White	Silk	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Large	Black	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Large	Black	Silk	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Large	White	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Large	White	Silk	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Medium	Black	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Medium	Black	Silk	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Medium	White	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Medium	White	Silk	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Small	Black	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Small	Black	Silk	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Small	White	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Small	White	Silk	[auto create]	+	20.00		<input checked="" type="checkbox"/>

Create New Variants

POS 200  
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The Sell Prices of each Variant Item can now be adjusted by clicking into the Price 1 field and modified as required.

**Stock Items**  
Modify 121

General   **Advanced**   Indirect Item   Variants

Created 04 Feb 2022 11:02:45

Size: Extra Large, Large, Medium, Small

Colour: Black, Blue, Brown, Green, Orange, Purple, Red, White, Yellow

Material: Cotton, Denim, Leather, Silk

**New Variants of Sports Pants**

Size	Colour	Material	Stock Code		Price 1	Scan Code	Create
Extra Large	Black	Cotton	[auto create]	+	21.00		<input checked="" type="checkbox"/>
Extra Large	Black	Silk	[auto create]	+	21.50		<input checked="" type="checkbox"/>
Extra Large	White	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Extra Large	White	Silk	[auto create]	+	21.50		<input checked="" type="checkbox"/>
Large	Black	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Large	Black	Silk	[auto create]	+	21.50		<input checked="" type="checkbox"/>
Large	White	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Large	White	Silk	[auto create]	+	21.50		<input checked="" type="checkbox"/>
Medium	Black	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Medium	Black	Silk	[auto create]	+	21.50		<input checked="" type="checkbox"/>
Medium	White	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Medium	White	Silk	[auto create]	+	21.50		<input checked="" type="checkbox"/>
Small	Black	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Small	Black	Silk	[auto create]	+	21.50		<input checked="" type="checkbox"/>
Small	White	Cotton	[auto create]	+	20.00		<input checked="" type="checkbox"/>
Small	White	Silk	[auto create]	+	21.50		<input checked="" type="checkbox"/>

Reset New Variants

Create New Variants

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Each Variant Item created as part of this process will contain a Level 1 Sell Price as entered during the Variant Item creation process listed above and will also have the "Inherit Prices from Parent" checkbox unticked.

Stock Items

General   Advanced   Indirect Item   Variants

Created 14 Feb 2022 13:45:02 ✕

Stock Code 151

Description Sports Pants XL Black SLK (25)

Kitchen Description Sports Pants (12)

Long Description Sports Pants Extra Large Black Silk (35)

Variant of [121 - Sports Pants]

Department 307 > SCHOOL CLOTHING

Scan Code

**Selling Prices (inc Tax)**

	Price	Profit %	Profit \$
STANDARD	21.50	100.00	19.55
STAFF	0.00		
EXTRAS	0.00		
BOTTLESHOP	0.00		
Price 5	0.00		
Price 6	0.00		
Price 7	0.00		
Price 8	0.00		
Price 9	0.00		
Price 10	0.00		
Price 11	0.00		
OWNERS	0.00		

Force Selling Price Entry  
 Inherit Prices from Parent

**Printer Settings**

- Receipt Printer
- KITCHEN
- BAR
- COFFEE
- IKM
- Kitchen Printer 5
- Kitchen Printer 6
- Kitchen Printer 7
- Kitchen Printer 8
- Kitchen Printer 9
- Kitchen Printer 10
- Kitchen Printer 11
- Kitchen Printer 12

**Purchasing**

Purchase Category 10 > MISCELLANEOUS

Default Supplier >

Default Supplier Stock Code

**Other Options**

- Stock Control
- Has Variants
- Indirect Item
- Instruction
- Print Red
- Web Store
- Inhibit Discounts
- Inhibit Voids
- Manufactured Item
- Non-Accumulating
- Can't Buy with Gift Voucher
- Scale

**Tags**

**Cost Prices (ex Tax)**

Standard Cost 0.0000

Last Cost 0.0000

Average Cost 0.0000

**Tax Settings (Selling)**

- GST
- GST-Free
- Not Defined
- Not Defined
- Not Defined
- Not Defined

**Attributes**


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# idealpos Update History

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## IP-4652 – Stock Item Variants – Changing fields of Parent Item can bulk-change all Variants

This function adds the ability to bulk change fields of all Child Variant Stock Items when modifying fields of the Parent Stock Item. An example of this is modifying the Department, Purchase Category and/or Supplier that the Parent Stock Item is linked to.

Once the fields have been modified and the Parent Stock Item is saved, Idealpos will display one of seven prompts asking whether to update the Variant Items.

You have changed the Department of this Parent Item.

Would you like to Update the Variants?

You have changed the Purchase Category of this Parent Item.

Would you like to Update the Variants?

You have changed the Supplier of this Parent Item.

Would you like to Update the Variants?

You have changed the Department/Purchase Category of this Parent Item.

Would you like to Update the Variants?

# idealpos Update History

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You have changed the Department/Supplier of this Parent Item.

Would you like to Update the Variants?

Yes

No

You have changed the Purchase Category/Supplier of this Parent Item.

Would you like to Update the Variants?

Yes

No

You have changed the Department/Purchase Category/Supplier of this Parent Item.

Would you like to Update the Variants?

Yes

No



# idealpos Update History

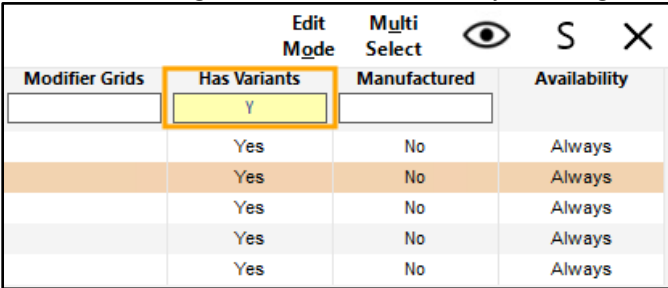
[Return to top](#)

To use this function, go to: Back Office > File > Stock Control > Stock Items.  
 Select a Parent Stock Item > Modify.

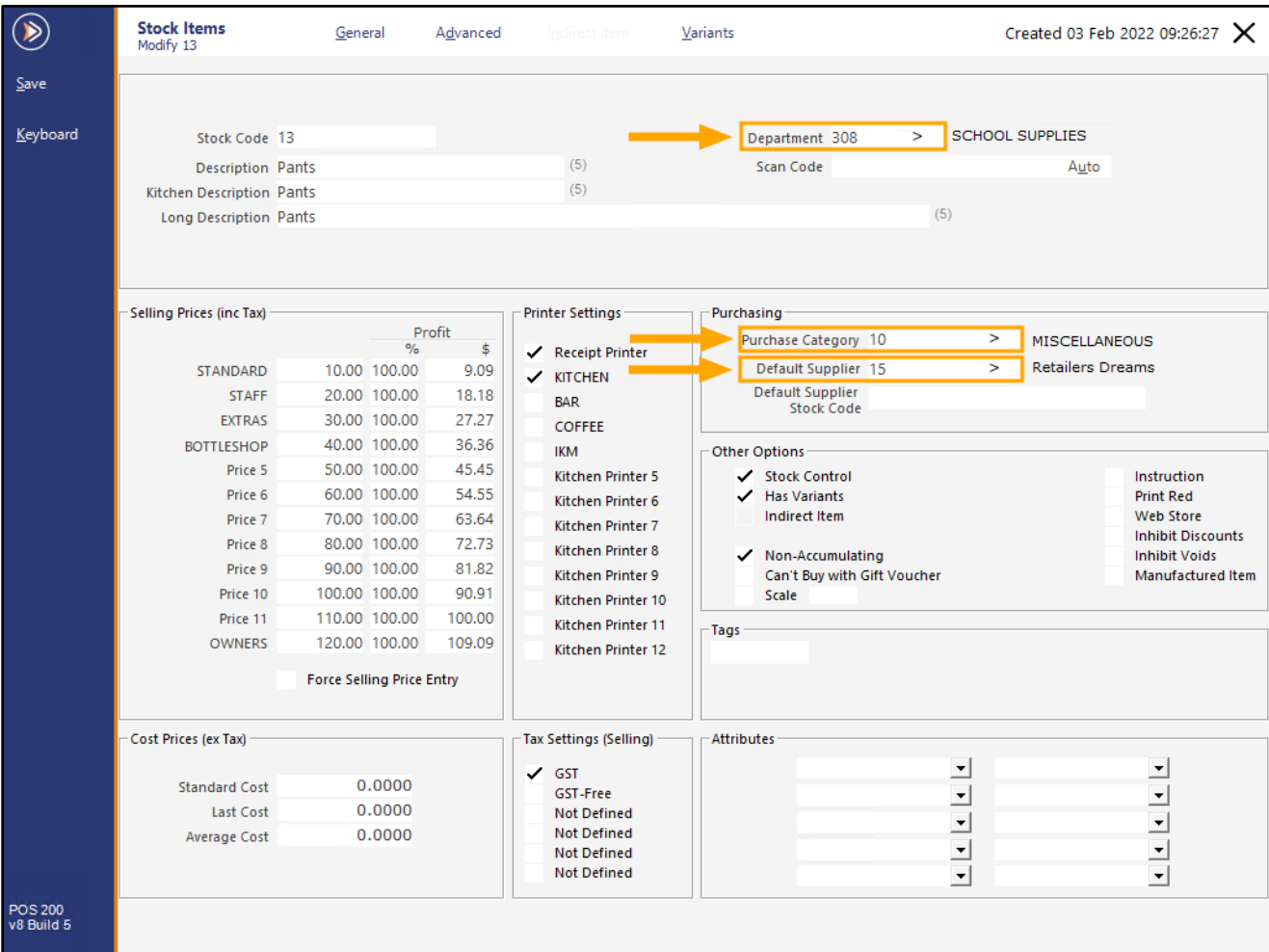
Parent Stock Items will display a drop-down arrow when the Stock Item is selected in the Stock Items grid (as shown in the example below):



The Stock Items grid can also be filtered by entering "Y" into the Has Variants field:



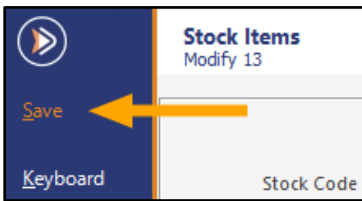
Modify a Parent Stock Item by opening it (double-click the Stock Item or select the Stock Item > Modify).  
 Modify the Department, Purchase Category and/or Supplier:



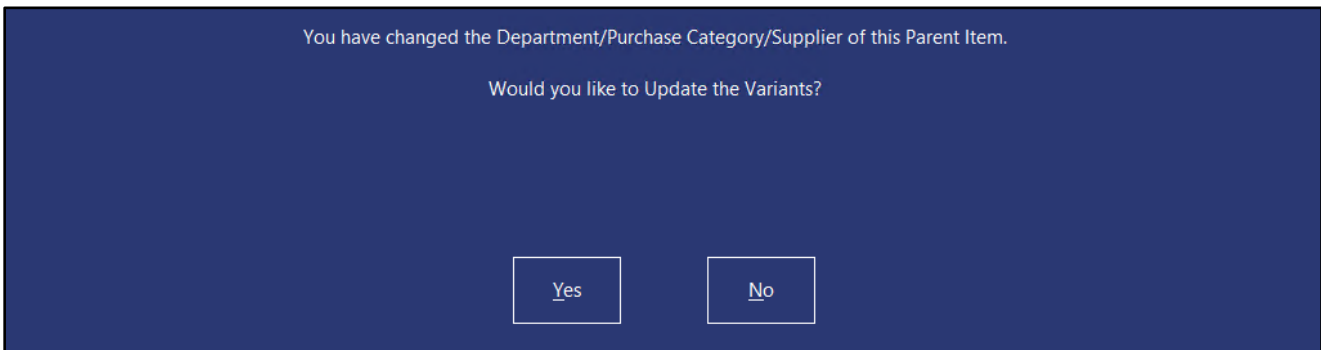
# idealpos Update History

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Press the "Save" button on the top left-hand side of the window:



Idealpos will display a prompt similar to the below (the message will vary depending on whether you modified the Department, Purchase Category, Supplier or any combination of these three options). Press "Yes" to update the Variant items if you would like to apply the change of Department/Supplier to the Variants.



The change can be confirmed by modifying a Variant Item linked to the Parent Item. The modified Department/Supplier will be displayed:

