

Idealpos 8 Build 14 - Update History

Update Details:

CASH DRAWER	2
IP-5725 – CASH DRAWER SUPPORT FOR J6412 MAINBOARD.....	2
DIGITAL RECEIPTS	3
IP-5646 – SUPPORT FOR DIGITAL RECEIPTS	3
EXPORT DATA	13
IP-5689 – IMPACT DATA EXPORT – INCLUDE CUSTOMER OTHER CODES (USER-DEFINED).....	13
KIOSK	16
IP-5706 – KIOSK V2 – SUPPORT FOR DINE-IN/TAKEAWAY PROMPT	16
IP-5714 – KIOSK V2 – SUPPORT FOR ORDER FINALISED IMAGE	17
IP-5715 – KIOSK V2 – SUPPORT FOR AUTOMATIC OPEN/CLOSE TIMES	18
IP-5716 – KIOSK V2 – OPEN/CLOSE FUNCTION FROM POS SCREEN	19
IP-5732 – KIOSK V2 – SUPPORT FOR CUSTOMER CODE SCANNING	20
IP-5733 – KIOSK V2 – SUPPORT FOR PAY BY POINTS.....	21
QANTUM LOYALTY INTERFACE	22
IP-5639 – QANTUM LOYALTY INTERFACE	22
ROOM INTERFACE	23
IP-5738 – ROOM INTERFACE – GL CODE MAPPING BY SESSION (USER-DEFINED)	23
STOCK ITEMS	25
IP-5752 – STOCK ITEM SEARCH SCREEN – SUPPORT FOR DESCRIPTION 3 IN SEARCH FILTER LIST	25

Cash Drawer

IP-5725 – Cash Drawer Support for J6412 Mainboard

This function adds Cash Drawer support for the Idealpos i15 J6412.

New POS Terminals supplied by Idealpos will be configured/supplied with the required executable so that the Cash Drawer will work.

Go to: Back Office > Setup > POS Terminals > Select a POS Terminal > Modify > Other Peripherals > Cash Drawer > Connection/2nd Drawer > J6412.

The screenshot shows the 'Pos Terminals' configuration window with the 'Other Peripherals' tab selected. The 'Cash Drawer' section is expanded, showing the following settings:

- Connection: J6412 (highlighted with a yellow arrow)
- Pulses: 125
- ASCII Character: 0
- Baud: 19200
- 2nd Drawer: None

Other sections visible in the window include:

- Caller ID Modem: Type: Custom, Connection: None, Settings: 2400,n,8,1, Init String: (empty)
- Talaris NMD Cash Dispenser: Connection: None
- Flexi-NET POS-Debit Interface: Connection: None
- Sprint Liquor Gun Interface: Connection: None
- Gilbarco T24 Transac Console: Connection: None, Settings: 4800,e,7,1

Other tabs in the window include: Main Settings, POS Settings, Receipt Printer, Kitchen Printers, Display / Kiosk, Customer Readers, EFTPOS Settings, Import / Export, and Miscellaneous Settings.

Digital Receipts

IP-5646 – Support for Digital Receipts

This function introduces the ability to utilise Digital Receipts with Idealpos.

Digital Receipts in Idealpos were previously exclusive to the Slyp Integration.

This change makes the Digital Receipt function available to venues that are utilising Idealpos Online/Idealpos Online Reporting.

The Digital Receipt prompt outlined below will be triggered when each of the following conditions are met:

- Yes/No Option “Prompt to Print Receipt” is enabled.
- Receipt Printing is turned off
- Digital Receipts (Email and/or SMS) enabled in Global Options
- Idealpos Online/Idealpos Online Reporting module is in use (Digital Receipt Format must be configured in Idealpos Online)

When this function is triggered (with both SMS and Email options enabled), the POS Screen will display the following options; one option can be used for each sale performed:

- **Text Receipt to** – The receipt will be texted to the entered mobile phone number.
- **Email Receipt to** – The receipt will be emailed to the entered email address.
- **Print** – The receipt will be printed to the receipt printer.
- **No Thanks!** – A receipt will not be issued to the customer.

If a customer has been added to the transaction and the customer has a mobile phone number and/or an email address entered against their customer record, their Phone Number and/or Email Address will be automatically populated in the “Text Receipt to” and/or “Email Receipt to” options.

idealpos Update History

[Return to top](#)

Before configuring this function, ensure that you have the Idealpos Online and/or Idealpos Online Reporting module. If the Idealpos Online Reporting module is not configured, this function will not work.

To configure this function, go to:

Back Office > Setup > Global Options > Sales.

Within the Digital Receipts section, toggle the following checkboxes as required:

Email – Enabling this option will trigger the Digital Receipt prompt to display the “Email receipt to” field so that receipts can be sent via email.

SMS – Enabling this option will trigger the Digital Receipt prompt to display the “Text Receipt to” field so that receipts can be sent via SMS/text message.

Global Options
Site 1 (Site 1)

General Miscellaneous Purchases Restaurant Customers **Sales** Reservations Accounting Credit Notes/Gift Vouchers Interfaces Printing Gaming Other Options

Tax Rates

Default	Description	Rate	Label
Rate 1 <input checked="" type="radio"/>	GST	10.00	GST
Rate 2 <input type="radio"/>	GST-Free	0.000	FRE
Rate 3 <input type="radio"/>	Not Defined	0.000	
Rate 4 <input type="radio"/>	Not Defined	0.000	
Rate 5 <input type="radio"/>	Not Defined	0.000	
Rate 6 <input type="radio"/>	Not Defined	0.000	

Programmable Barcodes

Use? Use Hardwired?

Prefix

Field 1 Stock Code Position Length

Field 2 Quantity Position Length

Decimal Point

Miscellaneous

Price Level Change Duration
 Continuous
 Until End of Sale
 One Item Only

Price Level Override

Non-Turnover Stock Items

Stock Item Profit Based On
Average Cost

Selling Price Descriptors

Price	Description
Price 1	STANDARD
Price 2	STAFF
Price 3	EXTRAS
Price 4	BOTTLESHOP
Price 5	Price 5
Price 6	Price 6
Price 7	Price 7
Price 8	Price 8
Price 9	Price 9
Price 10	Price 10
Price 11	Price 11
Price 12	OWNERS

Refund Reasons

Reason	Type	Text
1 Damaged	<input type="checkbox"/>	<input type="checkbox"/>
2 Changed Mind	<input type="checkbox"/>	<input type="checkbox"/>
3 Faulty	<input type="checkbox"/>	<input type="checkbox"/>
4 Product Recall	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5 Expired	<input type="checkbox"/>	<input type="checkbox"/>
6 Other	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7	<input type="checkbox"/>	<input type="checkbox"/>
8	<input type="checkbox"/>	<input type="checkbox"/>
9	<input type="checkbox"/>	<input type="checkbox"/>

Sale Type Status

Takeaway

Delivery

Pickup

Cater

Fast Add Stock Items

Fast Add Stock Items when not found

Default Department 0 > Stock Code Scan Code

Pending Sales

Auto Generate Pending Sale Codes

Print to Docket Printers

Print as Bill to Receipt Printer

Kitchen Print minutes before Expected Time

Print to Windows Printer

Inhibit Amounts on Windows Printer

When printed from Table Map send to Windows Printer

Food/Beverage Total Descriptors

Food FOOD

Beverage BEVERAGE

Digital Receipts

Email

SMS

* Requires Idealpos Online *

A4 Pending Sale Messages

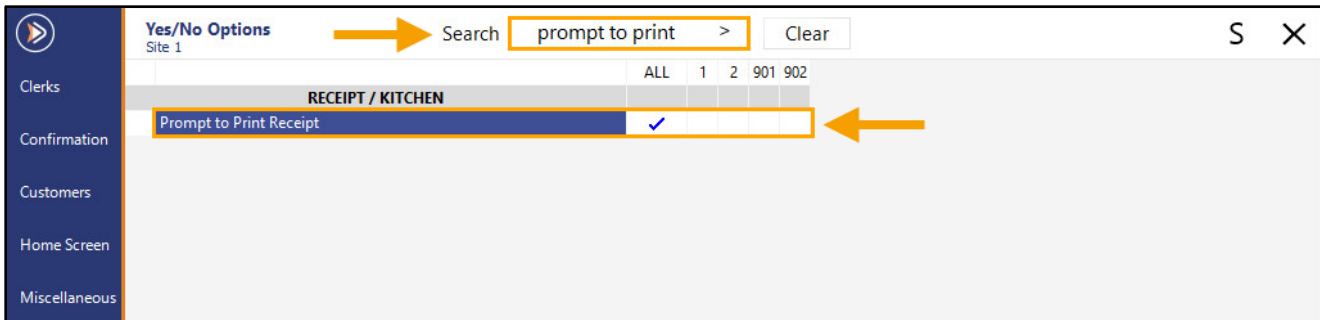
idealpos Update History

[Return to top](#)

Close the Global Options window, then go to: Back Office > Setup > Yes/No Options.

Search: "prompt to print"

Enable "Prompt to Print Receipt"



Close the Yes/No Options window.

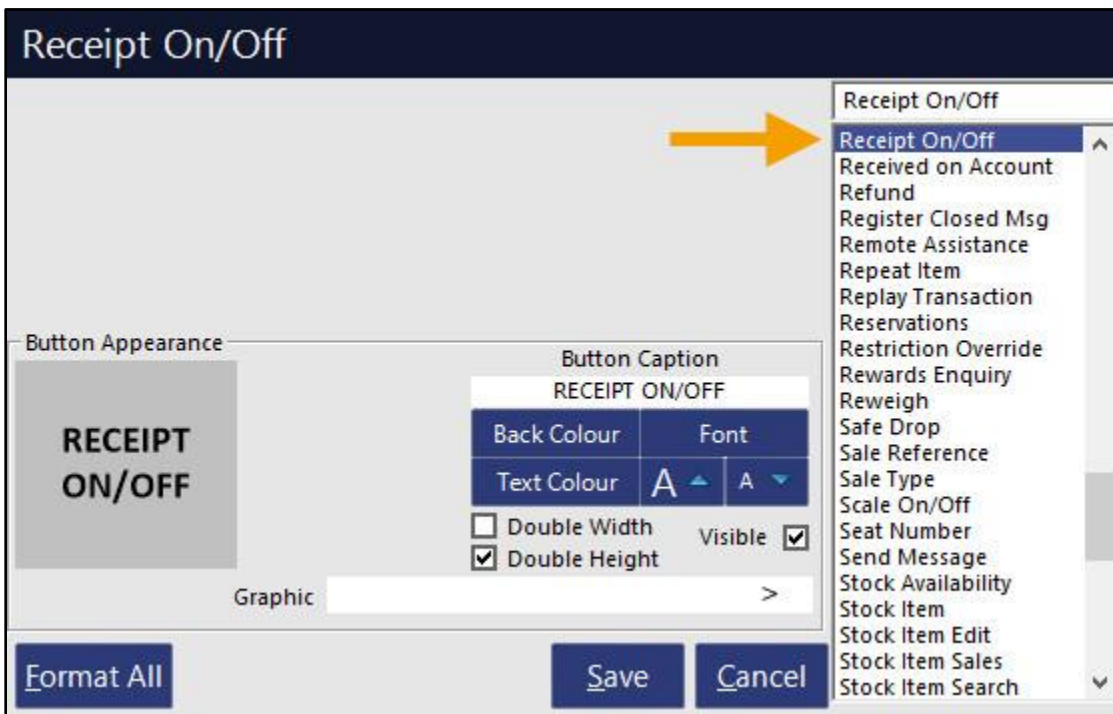
A Receipt On/Off button must exist on the POS Screen so that receipts can be turned off to then enable the Digital Receipt prompt to appear.

To create a Receipt On/Off button, go to: Back Office > Setup > POS Screen > POS Screen Setup.

Select a POS Screen Layout > Buttons.

Select the desired POS Screen tab to create the button in, then select a blank POS Screen button and configure as follows:

Note that the Button Caption will not be shown on the button but instead, pressing the button will trigger the caption to toggle between "RECEIPT IS OFF" and "RECEIPT IS ON".



Once configured, close the POS Screen Layout windows.

idealpos Update History

[Return to top](#)

A receipt printer will also need to be configured so that if requested by a customer, the Print Receipt option can be pressed to produce a physical copy of the receipt.

Go to: Back Office > Setup > Network Printers.

Drag the receipt printer(s) to the required printer slots for the required POS Terminal(s).

If required, a printer can be added by pressing the 'Add' button on the top-left corner of the window, then configure the printer as required.

After creating the required printer(s), drag the printer entries into the required POS Terminal printer slots below.

The screenshot displays the 'Network Printers' configuration window for 'Site 1'. It features a table of network printers and a section for assigning printers to POS terminals.

Name	POS Terminal	Printer Type	Connection	Settings	Redirect Printer
Printer		Epson TM-T88	Ethernet	192.168.15.15,9100	None

printers by pos drag and-drop from above

POS	Description	Receipt Printer	KITCHEN	BAR	COFFEE	IKM	Kitchen Printer 5	Kitchen Print
1	POS 1	Printer	Printer	Printer	Printer			
2	POS 2							
901	Handheld 901							
902	Handheld 902							

Clear All
Clear
Copy KP
POS 1
v8 Build 14

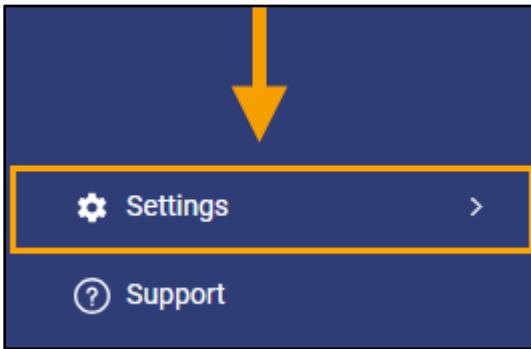
idealpos Update History

[Return to top](#)

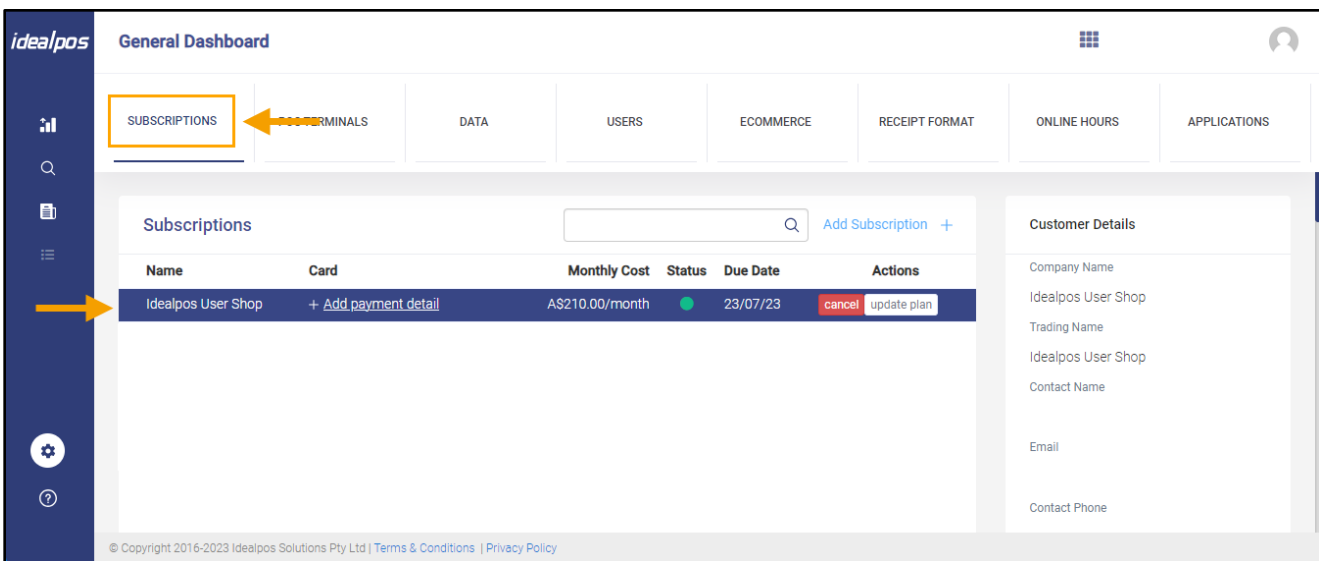
Before Digital Receipts can be sent to Customers, a Digital Receipt Format must be configured in Idealpos Online.

Login to Idealpos Online – <https://online.idealpos.com.au>.

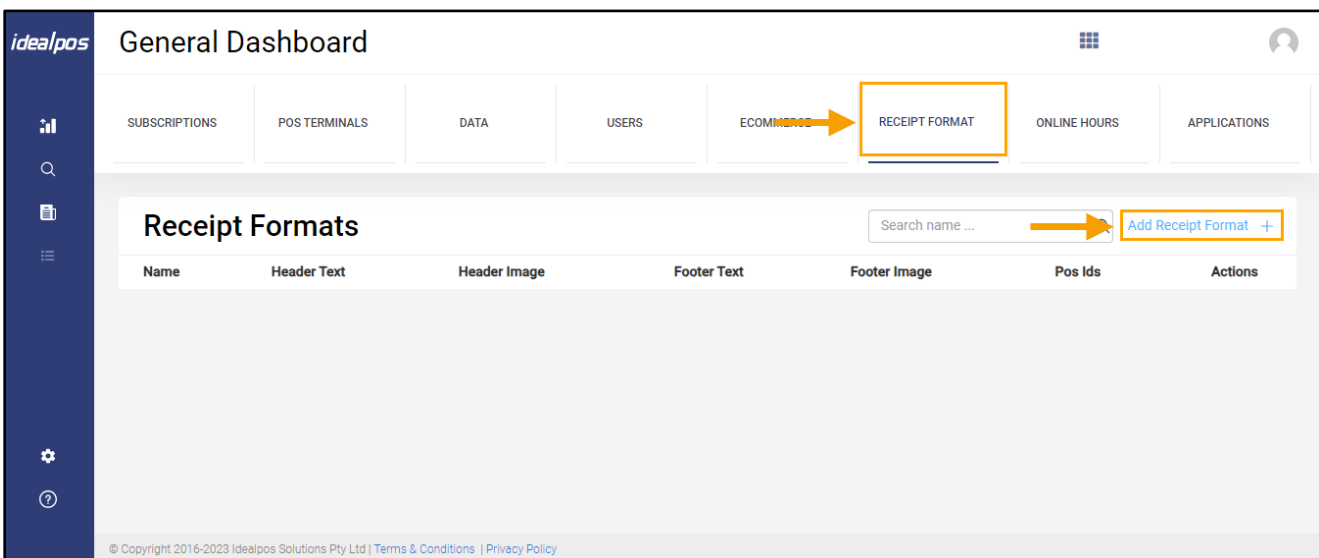
After logging in, click on the Settings button on the bottom-left corner of the page.



Within the “Subscriptions” tab, select the Subscription that contains the site with the POS Terminal(s) currently being configured.



Go to the “Receipt Format” tab, then click on the “Add Receipt Format +” button.



idealpos Update History

[Return to top](#)

This is where the Receipt Format can be customised for your Digital Receipt.

Name: Enter a Name for this Receipt Format.

Header Logo Graphic Upload: Upload a graphic that will be displayed in the Header portion of the Digital Receipt.

Header: Format the Header of your Digital Receipt here. This is where the details about the venue can be entered such as the venue name, venue address, venue ABN and any other details that are required in the header portion.

Footer: Format the Footer of your Digital Receipt here. This is where you may want to list any additional details such as trading hours, thank you salutations, Terms and Conditions, refund policies and any other details that should appear at the bottom of the receipt in the footer area.


Footer Logo Graphic Upload: Upload a graphic that will be displayed in the Footer portion of the Digital Receipt. It is not compulsory to have a footer graphic, however, you may want to include one if required.

Once the desired Digital Receipt details have been entered, press the 'Add' button at the bottom-right corner of the window.

Add Receipt Format

Name

Header Logo Graphic Upload



[Upload](#) [Remove](#)

Header

Paragraph AI **B** *I* U ☰ ☰ ☰ ☰

Idealpos Solutions Pty Ltd
Unit 212 Curtain Avenue West
Eagle Farm, QLD 4009
ABN: 12 345 678 101


Footer

Paragraph AI **B** *I* U ☰ ☰ ☰ ☰

Thank you for shopping at our store.
Our Trading Hours are listed as follows:
Monday to Friday: 9:00AM - 5:00PM
Saturday: CLOSED
Sunday: CLOSED

Visit our website: <https://www.idealpos.com.au>
Terms and Conditions: <https://www.idealpos.com.au/terms-conditions>

Footer Logo Graphic Upload

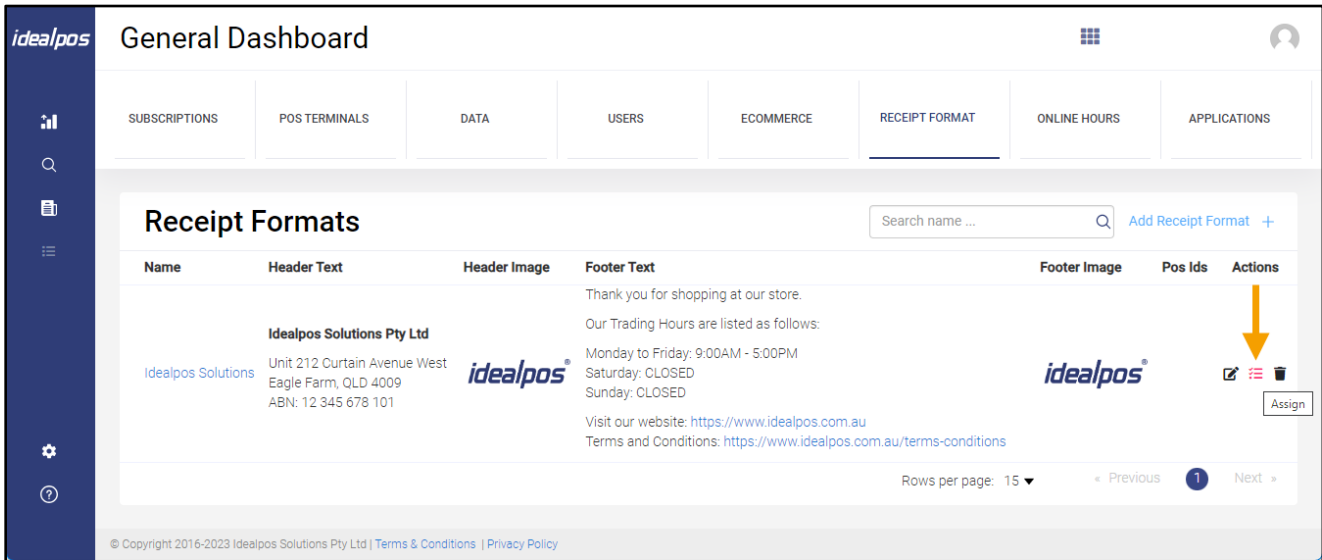


[Upload](#) [Remove](#)

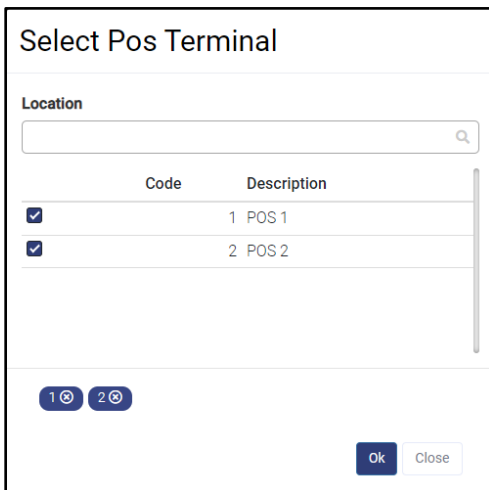
idealpos Update History

[Return to top](#)

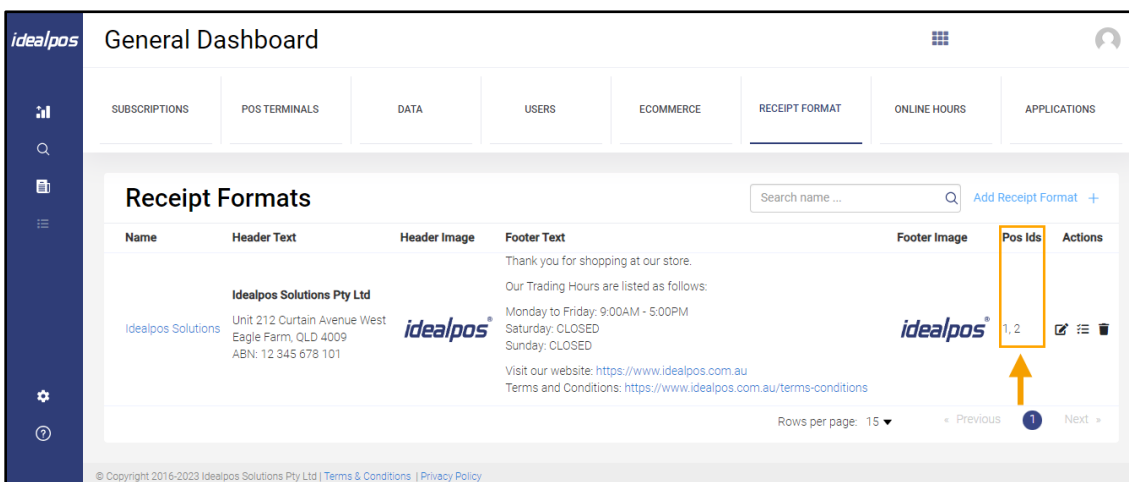
The newly created Digital Receipt Format will now appear under the list of Receipt Formats. The Digital Receipt Format will need to be assigned to the POS Terminals that will use the format. Press the assign icon next to the Receipt Format as illustrated below to assign POS Terminals.



A list of POS Terminals for the selected Subscription will be displayed. Enable the checkbox next to each POS Terminal that will use this receipt format > Press 'OK'.



The POS IDs will now be listed next to the Digital Receipt Format, indicating that those POS Terminals have been successfully linked to the selected Digital Receipt Format.



idealpos Update History

[Return to top](#)

Once the above steps have been completed (Digital Receipts enabled in Global Options, Y/N Option "Prompt to Print Receipt" enabled, the Receipt On/Off POS Screen button created, printers configured and Digital Receipt Format created), the function is ready for use.

Go to: POS Screen.

Navigate to the POS Screen tab which contains the Receipt On/Off button and ensure that it shows as 'RECEIPT IS OFF'.

If the button shows as 'RECEIPT IS ON', press the button to toggle receipts so that they are turned off.



Add items to the sale > ENTER

v8 Build 14 DevRev 3 12 Jun 13:47 Adult ID: 12-Jun-2005
POS 1 Jeremy STANDARD #710

CAPPUCCINO	1	3.50	RECEIPT	CLERK	7	8	9	CL
FLAT WHITE	1	3.50	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
SHORT BLACK	1	3.00	CUSTOMER	5% ITEM	1	2	3	X
			BAR TAB	REFUND				
			PENDING	VOID SALE				
			TABLE MAP	VOID	0	ENTER		

3x \$10.00

CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN

idealpos Update History

[Return to top](#)

After selecting a tender, the Digital Receipt prompt is displayed.
Select the desired option.

If the option requires the entry of a Mobile Phone Number or Email Address, enter the required information and press 'Send'. The receipt will be produced using the selected option.

The screenshot shows a 'Receipt' prompt interface. At the top, the word 'Receipt' is displayed in a dark blue header. Below this, there are four main options, each with an icon and a text label:

- Text Receipt to:** This option is highlighted with a blue border. It features a speech bubble icon and a text input field with a vertical cursor. To the right of this field is a white button with the text 'Send'.
- Email Receipt to:** This option features an envelope icon and a text input field.
- Print:** This option features a printer icon and a text input field.
- No Thanks!** This option features a circle with a diagonal slash icon and a text input field.

Below the options is a virtual keyboard with a dark blue background and light blue text. The keyboard has four rows of keys:

- Row 1: q, w, e, r, t, y, u, i, o, p, 7, 8, 9, backspace
- Row 2: a, s, d, f, g, h, j, k, l, #, 4, 5, 6, /, +
- Row 3: ↑, z, x, c, v, b, n, m, &, %, 1, 2, 3, :, !
- Row 4: CL, @, @, @, @, @, @, 0, ., -, \, ?

Export Data

IP-5689 – Impact Data Export – Include Customer Other Codes (User-Defined)

This function introduces the ability to include Customer Other Codes as part of the Impact Data Export. Customer Other Codes are stored in each Customer record within the Other Codes field.

File > Customers > Customers > Select a Customer > Modify.

The Codes listed in the "Other Codes" field will be included as part of the Customer file that's exported with the Impact Data Export.

The screenshot shows the 'Customers Modify 14' form with the following details:

- Code:** 14
- Last Name:** Smith
- Given Names:** John
- Title:** Mr
- Customer Type:** ACCOUNTS
- Scan Code:** 9975152221355
- Auto:** (checked)
- Other Codes:** 9941703320204 (highlighted with an orange box and an arrow pointing to it from the Customer Type field)

Address Details:

- Address:** 123 John St
- Suburb:** JOHNS RIVER
- State:** NSW
- Postcode:** 2443

Delivery Address:

- Delivery Address same as Above
- Address:** (empty)
- Suburb:** (empty)
- State:** (dropdown)
- Postcode:** (empty)

Contact Details:

- Phone:** (empty)
- Mobile:** (empty)
- Other:** (empty)
- Email:** (empty)

Sales / Accounting:

- Auto % Discount:** 0
- Price Level:** 0
- Account:** (empty)
- Credit Limit:** 1000.00
- Bar Tab

Miscellaneous:

- Company:** (empty)
- ABN:** (empty)
- Occupation:** (empty)
- Next of Kin:** (empty)
- Contact No:** (empty)
- Birth Date:** (empty)
- Birth Date 2:** (empty)
- Password:** (empty)
- Gender:** M
- Marital Status:** (dropdown)
- Mail Out
- Discontinue

Comments: (empty)

Sales Prompt: (empty)

POS 2
v8 Build 14

idealpos Update History

[Return to top](#)

To enable this function, go to:

Back Office > Setup > POS Terminals > Select a POS Terminal > Modify > Import/Export

Export Folder: Ensure that a path to a valid folder is entered into this field.

Export Sales Format: Impact Data.

Sales From: Select All POS Terminals or the required POS Terminal.

Export Daily at or every minutes: Enter a value into one of these fields for the required interval on when the data is required.

Pos Terminals Main Settings POS Settings Receipt Printer Kitchen Printers Display / Kiosk Customer Readers Other Peripherals EFTPOS Settings Import / Export Miscellaneous Settings

Automatic Export Settings

Export Folder C:\Export\ >

Delete files older than 7 days

Export Stock Items All Items

Department Range

Filter by Attribute Type

Export Daily at Or every 5 minutes

Filename

Append Date/Time to filename Scale Items Only

Append Site Name to filename

Append Venue ID to filename

Include Discontinued Items

Use Saved Automatic Export Format

Export Sales Format Impact Data

Sales From All POS Terminals

Export Daily at Or every 5 minutes

Automatic Import Settings

Import Folder >

Delete files older than 7 days

Delete files after importing

Import Stock Items

Filename

If imported items exist, update selling prices

Import Promotions

Filename

Supplier Invoices

Automatically Import Supplier Invoices

Retrieve Location from Filename Right of

Left of

Retrieve Supplier from Filename Right of

Left of

Automatically Add/Modify Stock Items during Import

Update Description

Update Department

Update Sell Price

Automatically Process Invoices after Import Complete

Import Items Only Folder >

idealpos Update History

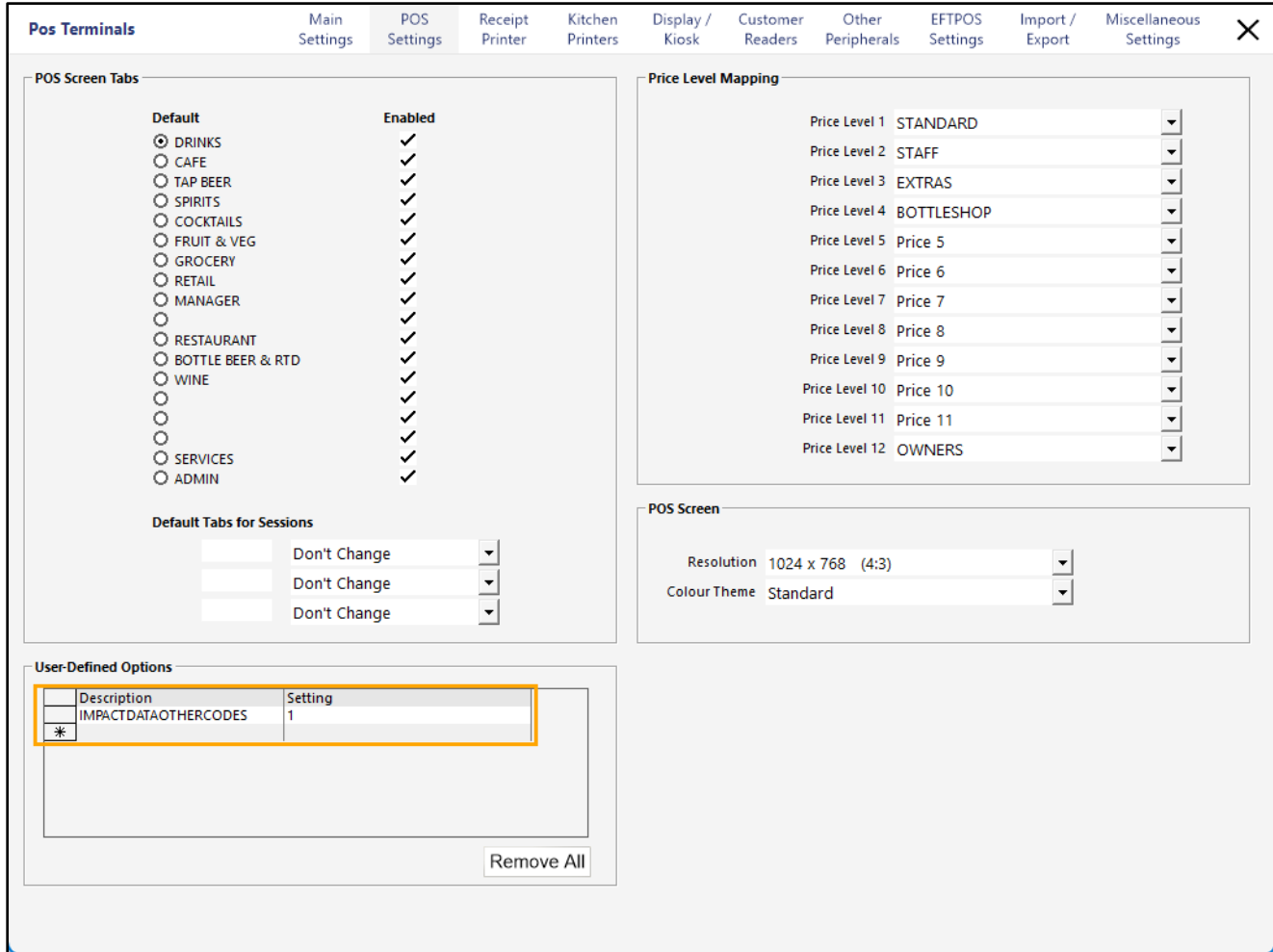
[Return to top](#)

A User Defined Option will need to be created on the POS Terminal.

Within the same POS Terminal's configuration, switch to the POS Settings tab and enter the following User Defined Option:

Description: IMPACTDATAOTHERCODES

Setting: 1



Close the POS Terminals window.

The next time there is a change to one or more Customers, the Exported Customer File (typically named [ShopName]_Customers_YYYYMMDDHHMM.txt) will include the Customer's Other Codes under the "OTHERCODES" column header.

The below example shows the OTHERCODES included in the export file.

Note that the exported data in the below example has been opened as a spreadsheet (exported file extension renamed to .csv and opened with a spreadsheet application).

Also note that several fields have been manually removed to improve the readability of the exported data shown in the example below.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
1	CODE	LASTNAME	FIRSTNAME	TITLE	ADDRESS1	SUBURB	STATE	POSTCODE	GENDER	MAILOUT	ACCOUNT	CREDITLIMIT	SCAN	TYPEDESCRIPTION	OTHERCODES	
2	14	Smith	John	Mr	123 John St	JOHNS RIVER	NSW	2443	M	TRUE	FALSE	1000	9975152221355	ACCOUNTS	9941703320204	
3																

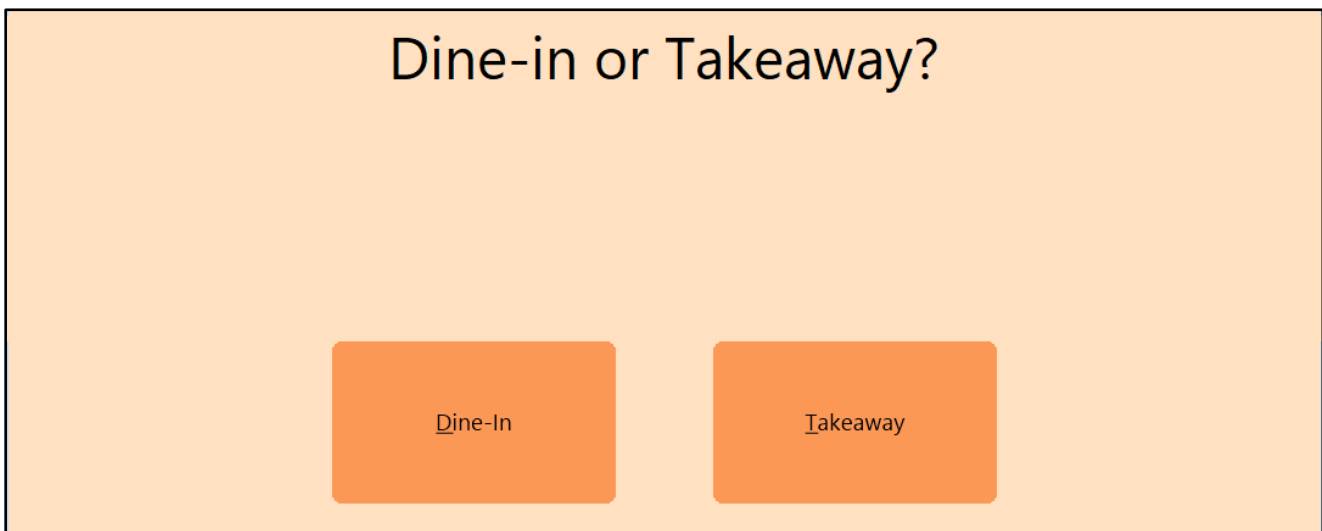
Kiosk

IP-5706 – Kiosk v2 – Support for Dine-In/Takeaway Prompt

This function introduces the ability to display a Dine-In/Takeaway Prompt at the start of each sale on a Kiosk. When a sale is started on the Kiosk, the Customer is asked if they want to Dine-In or Takeaway. The selected option is recorded against the sale, enabling the venue to identify the Sale Type and any extra preparations that may be required based on the option that was chosen (such as preparing the order in takeaway containers, takeaway bag, etc.).

The function can be configured by going to: Back Office > Setup > POS Terminals > Select the Kiosk Terminal > Modify > Display/Kiosk tab > Enable 'Dine-In/Takeaway Prompt'.

For further information about configuring this function, refer to the [Dine-In/Takeaway Prompt section](#) in the [Configuring v2 Kiosk topic](#) within the [Idealpos User Guide](#).



idealpos Update History

[Return to top](#)

IP-5714 – Kiosk v2 – Support for Order Finalised Image

This function introduces the ability to display an Order Finalised Image after each sale is finalised on the Kiosk. This can be a type of Thank You message with company branding or any other message that needs to be conveyed to the customer.

After the Kiosk order is finalised, the Order Finalised Image is displayed for approximately five seconds, then the Kiosk returns to the Home Screen Image.

The function can be configured by going to:

Back Office > Setup > POS Terminals > Select the Kiosk Terminal > Modify > Display/Kiosk tab.

Populate the "Order Finalised Image" field with the name of the Order Finalised Image.

The image should be a JPG file with a size of 1080x1920.

The Idealpos Demo Database is supplied with a demonstration "Kiosk Thankyou.jpg" image (shown below) which can be found in either of the two locations listed below:

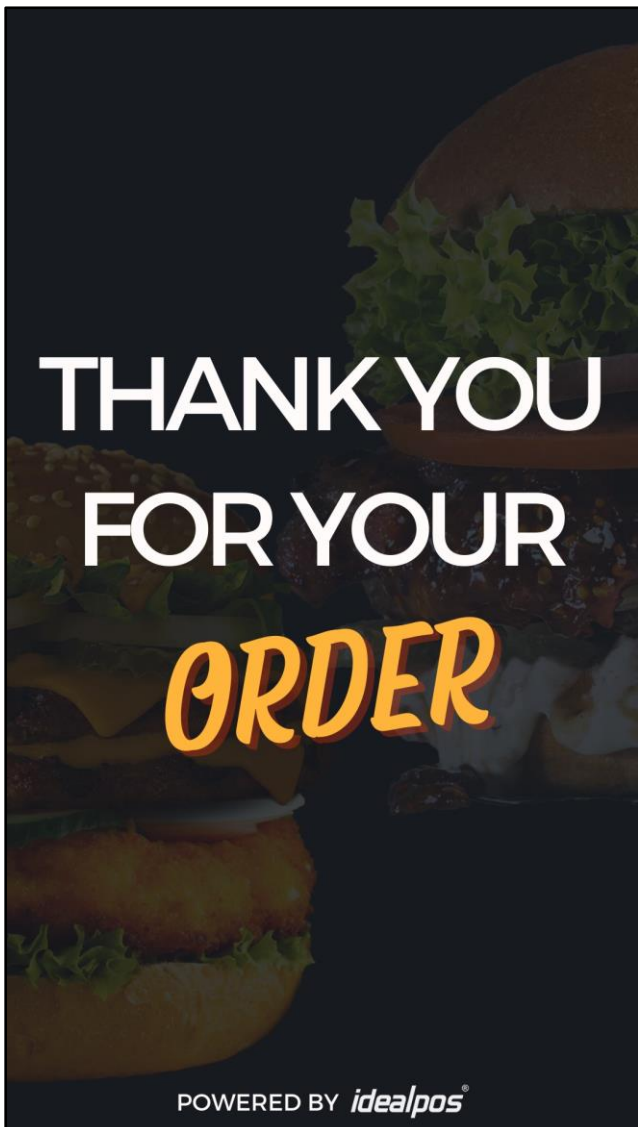
C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\

C:\ProgramData\Idealpos Solutions\Idealpos\PicturesDemo\

The image should be placed in the Pictures folder of each Kiosk, typically:

C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\

For further information about configuring this function, refer to the [Order Finalised Image section](#) in the [Configuring v2 Kiosk topic](#) within the [Idealpos User Guide](#).



idealpos Update History

[Return to top](#)

IP-5715 – Kiosk v2 – Support for Automatic Open/Close Times

This function introduces the ability to configure the Kiosk to automatically open between specific hours. Outside of the configured hours, the Kiosk will display the Kiosk Closed Image and will not accept any input.

This function can be configured by going to:

Back Office > Setup > POS Terminals > Select the Kiosk Terminal > Modify > Display/Kiosk tab.

Populate the Open From/To times with the times that the Kiosk should be open.

The Kiosk Closed Image will also need to be configured so that the Kiosk displays a visual indication that it is closed and no input at the Kiosk is accepted.

Populate the "Kiosk Closed Image" field with the name of the Kiosk Closed Image.

The image should be a JPG file with a size of 1080x1920.

The Idealpos Demo Database is supplied with a demonstration "Kiosk Closed.jpg" image (shown below) which can be found in either of the two locations listed below:

C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\

C:\ProgramData\Idealpos Solutions\Idealpos\PicturesDemo\

The image should be placed in the Pictures folder of each Kiosk, typically:

C:\ProgramData\Idealpos Solutions\Idealpos\Pictures\

For further information about configuring this function, refer to the [Open From/To section](#) in the [Configuring v2 Kiosk topic](#) within the [Idealpos User Guide](#).



IP-5716 – Kiosk v2 – Open/Close Function from POS Screen

This function introduces the ability to Open and Close the Kiosk from the POS Screen of a networked POS Terminal. The Open and Close buttons can be created on any required POS Screen Tab.

Each Open Kiosk/Close Kiosk button can be configured to run the action on all Kiosk Terminals, a range of Kiosk Terminals or specific Kiosk Terminal Numbers.

When the Kiosk is Open, the Kiosk will display the Home Screen Image and will accept orders from customers.

When the Kiosk is Closed, the Kiosk will display the Kiosk Closed Image and will not accept any touchscreen input.

To configure this function, go to: Back Office > Setup > POS Screen > POS Screen Setup.

Select a POS Screen Layout > Buttons > Select a POS Screen Tab on which the buttons will be created.

Configure two blank buttons as follows:

POS Range: Leave field as blank to Open/Close All Kiosks, enter a range (e.g. 1-3) to close the specified range of Kiosk Terminals, or enter individual Kiosk Terminal Numbers (e.g. 1,2,3) to Open/Close the terminal numbers listed.

The screenshot shows the 'Kiosk Function' configuration window. The 'Kiosk Function' dropdown is set to 'Open Kiosk'. The 'POS Range' field is empty. The 'Button Appearance' section shows a preview of a dark blue button with the text 'Open Kiosk'. Below the preview are options for 'Back Colour', 'Text Colour', 'Font', 'Double Width', 'Double Height', and 'Visible' (checked). A 'Graphic' field is also present. At the bottom are 'Format All', 'Save', and 'Cancel' buttons. On the right, a list of available functions is shown, with 'Kiosk Function' selected.

The screenshot shows the 'Kiosk Function' configuration window. The 'Kiosk Function' dropdown is set to 'Close Kiosk'. The 'POS Range' field is empty. The 'Button Appearance' section shows a preview of a dark blue button with the text 'Close Kiosk'. Below the preview are options for 'Back Colour', 'Text Colour', 'Font', 'Double Width', 'Double Height', and 'Visible' (checked). A 'Graphic' field is also present. At the bottom are 'Format All', 'Save', and 'Cancel' buttons. On the right, a list of available functions is shown, with 'Kiosk Function' selected.

For further information about configuring and using this function, refer to the [Kiosk Function – Open/Close section](#) in the [Configuring v2 Kiosk topic](#) within the [Idealpos User Guide](#).

idealpos Update History

[Return to top](#)

IP-5732 – Kiosk v2 – Support for Customer Code Scanning

This function introduces the ability to enable Customer Code Scanning.

When enabled and a barcode scanner is configured/connected to the Kiosk, Customers can then scan their loyalty card number via the barcode scanner which will add them to the sale, enabling them to accrue points and obtain any special promotions that are applicable to them.

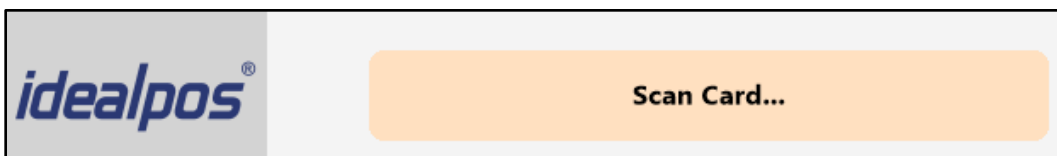
To configure this function, go to: Back Office > Setup > POS Terminals > Select the Kiosk Terminal > Modify. From the Display/Kiosk tab, enable the option "Code Scanning".

Depending on the type of Barcode Scanner connected to the Kiosk, you might also need to configure the scanner. The Barcode Scanner can be selected in Idealpos via Back Office > Setup > POS Terminals > Modify > Other Peripherals > Barcode Scanner > Select the required Type. In most cases, the Keyboard Wedge option should suffice.

After the Code Scanning option has been enabled, perform a Close Suite/Open Suite on the Kiosk Terminals. The top of the Kiosk screen will display a prompt to the Customer informing them to click and scan their card. Based on feedback received from resellers, additional customisability may be offered in future builds of Idealpos.



After the button is pressed, it will change to a "Scan Card..." prompt...



After a Card has been scanned, the Customer's Name will appear at the top of the Kiosk screen with their balance.



For further information about configuring and using this function, refer to the [Code Scanning/Pay by Points section](#) in the [Configuring v2 Kiosk topic](#) within the [Idealpos User Guide](#).

idealpos Update History

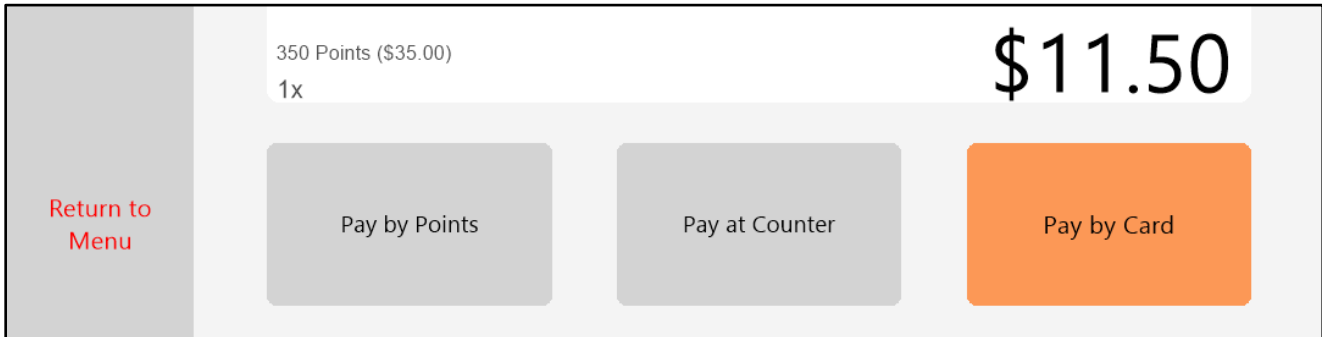
[Return to top](#)

IP-5733 – Kiosk v2 – Support for Pay by Points

This function introduces the ability for Customers to pay for their purchases at a Kiosk using points that they've previously accrued.

To use this function, the Support for Customer Code Scanning option needs to be configured as outlined in this document.

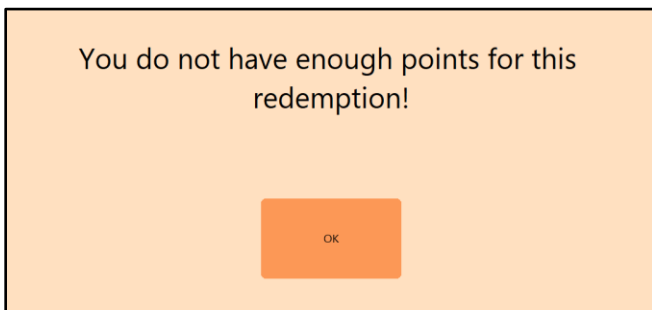
The "Pay by Points" option appears on the bottom-left corner of the Kiosk screen when a Customer has been added to the sale and the Customer presses the 'View Order' button.



If the Finalise Warning has been enabled for the POINTS tender, the Customer will see a finalisation warning after pressing the "Pay by Points" button.



If the Customer has insufficient points and attempts to pay for the sale via the "Pay by Points" button, they will see the following prompt, preventing them from finalising the sale with points.



For further information about configuring and using this function, refer to the [Code Scanning/Pay by Points section](#) in the [Configuring v2 Kiosk topic](#) within the [Idealpos User Guide](#).

Quantum Loyalty Interface

IP-5639 – Quantum Loyalty Interface

This function introduces the ability to use Idealpos with the Quantum Loyalty app.

The Quantum Loyalty Interface is an interface which enables customers to download the Quantum Loyalty app and create a new Quantum Loyalty account.

Once they've created their account, they can visit a venue that is using the Quantum Loyalty Interface and present their Quantum Loyalty Digital QR Card to accrue points when making purchases, as well as redeeming Special Offers such as discounts. Once a Special Offer has been redeemed, the offer will be marked as redeemed and will disappear from their app. Once the customer has accrued sufficient points, they can redeem their points in place of paying with cash. Points are accrued and redeemed at the rate that is configured on each POS Terminal (configured in Setup > POS Terminals > Select POS Terminal > Modify > Miscellaneous Settings > Points per Dollar/Point Redemption Value).

As the process involved in configuring the Quantum Loyalty Interface is lengthy, please refer to the [Quantum Loyalty Interface topic](#) in the [Idealpos User Guide](#) for more information about configuring and using this interface.

Room Interface

IP-5738 – Room Interface – GL Code Mapping by Session (User-Defined)

This function introduces the ability to customise GL Code Mapping by Session via User-Defined options. User-Defined options are typically configured in the POS Terminal Settings (Back Office > Setup > POS Terminals > Select the POS Terminal > Modify > POS Settings > User-Defined Options).

The below is a list of sample User-Defined Options:

Breakfast = Session 1/Meal Period 1

FOOD => SESSION1SC1GLCODE => 160-5050-44030-HRF01-000-0001

BEVERAGE => SESSION1SC2GLCODE => 160-5050-44030-HRF01-000-0001

GROCERY => SESSION1SC3GLCODE => 160-5050-44030-HRF01-000-0001

Lunch = Session 2/Meal Period 2

FOOD => SESSION2SC1GLCODE => 160-5050-44030-HRF01-000-0002

BEVERAGE => SESSION2SC2GLCODE => 160-5050-44030-HRF01-000-0002

GROCERY => SESSION2SC3GLCODE => 160-5050-44030-HRF01-000-0002

Dinner = Session 3/Meal Period 3

FOOD => SESSION3SC1GLCODE => 160-5050-44030-HRF01-000-0003

BEVERAGE => SESSION3SC2GLCODE => 160-5050-44030-HRF01-000-0003

GROCERY => SESSION3SC3GLCODE => 160-5050-44030-HRF01-000-0003

idealpos Update History

[Return to top](#)

E.g. User-Defined Option:
"SESSION3SC1GLCODE" = xxxx.
Where xxxx is the GL Code.

In Back Office > Setup > POS Terminals > Select a Terminal > Modify > POS Settings tab > User-Defined Options:

The screenshot shows the 'Pos Terminals' settings window with the 'POS Settings' tab selected. The 'User-Defined Options' section is highlighted with an orange border and contains the following table:

Description	Setting
SESSION3SC1GLCODE	XXXX
*	

Below the table is a 'Remove All' button.

Stock Items

IP-5752 – Stock Item Search screen – Support for Description 3 in search filter list

This function introduces the ability to select the Description 3 field from the search filter list.

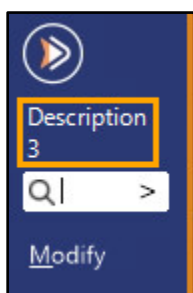
When the Description 3 field is selected from the search filter list, Idealpos will search for Stock Items that have a Description 3 which matches the term that has been entered in the search field.

To use this function, go to: Back Office > File > Stock Control > Stock Items.

On the top-left corner of the screen, click on the 'Code' option, then select 'Description 3' from the list.



'Description 3' will appear above the search field, which indicates that Idealpos will search within the Description 3 field of all Stock Items and any Stock Items that match the entered search term will be displayed in the Stock Items grid.



idealpos Update History

[Return to top](#)

Stock Items		Edit		Multi		S		X	
130 records		Mgde		Select					
Description	Code	Description	Kitchen	Department	Plu Code	Scan Code	Standard Cost	Average C	A
3	46	BOYS SHIRT	BOYS SHIRT	SCHOOL CLOTHING	0	9858308340370	0.00		
	47	BOYS SHIRT XL Black CTN	BOYS SHIRT XL Bla	SCHOOL CLOTHING	0		0.00		
	48	BOYS SHIRT XL Black SLK	BOYS SHIRT XL Bla	SCHOOL CLOTHING	0		0.00		
	49	BOYS SHIRT XL Black WOOL	BOYS SHIRT XL Bla	SCHOOL CLOTHING	0		0.00		
	50	BOYS SHIRT XL Blue CTN	BOYS SHIRT XL Blu	SCHOOL CLOTHING	0		0.00		
	51	BOYS SHIRT XL Blue SLK	BOYS SHIRT XL Blu	SCHOOL CLOTHING	0		0.00		
	52	BOYS SHIRT XL Blue WOOL	BOYS SHIRT XL Blu	SCHOOL CLOTHING	0		0.00		
	53	BOYS SHIRT XL Brown CTN	BOYS SHIRT XL Bro	SCHOOL CLOTHING	0		0.00		
	54	BOYS SHIRT XL Brown SLK	BOYS SHIRT XL Bro	SCHOOL CLOTHING	0		0.00		
	55	BOYS SHIRT XL Brown WOOL	BOYS SHIRT XL Bro	SCHOOL CLOTHING	0		0.00		
	56	BOYS SHIRT XL Green CTN	BOYS SHIRT XL Gre	SCHOOL CLOTHING	0		0.00		
	57	BOYS SHIRT XL Green SLK	BOYS SHIRT XL Gre	SCHOOL CLOTHING	0		0.00		
	58	BOYS SHIRT XL Green WOOL	BOYS SHIRT XL Gre	SCHOOL CLOTHING	0		0.00		
	59	BOYS SHIRT XL Orange CTN	BOYS SHIRT XL Ora	SCHOOL CLOTHING	0		0.00		
	60	BOYS SHIRT XL Orange SLK	BOYS SHIRT XL Ora	SCHOOL CLOTHING	0		0.00		
	61	BOYS SHIRT XL Orange WOOL	BOYS SHIRT XL Ora	SCHOOL CLOTHING	0		0.00		
	62	BOYS SHIRT XL Red CTN	BOYS SHIRT XL Rec	SCHOOL CLOTHING	0		0.00		
	63	BOYS SHIRT XL Red SLK	BOYS SHIRT XL Rec	SCHOOL CLOTHING	0		0.00		
	64	BOYS SHIRT XL Red WOOL	BOYS SHIRT XL Rec	SCHOOL CLOTHING	0		0.00		
	65	BOYS SHIRT XL White CTN	BOYS SHIRT XL Wh	SCHOOL CLOTHING	0		0.00		
	66	BOYS SHIRT XL White SLK	BOYS SHIRT XL Wh	SCHOOL CLOTHING	0		0.00		
	67	BOYS SHIRT XL White WOOL	BOYS SHIRT XL Wh	SCHOOL CLOTHING	0		0.00		
	68	BOYS SHIRT XL Yellow CTN	BOYS SHIRT XL Yell	SCHOOL CLOTHING	0		0.00		
	69	BOYS SHIRT XL Yellow SLK	BOYS SHIRT XL Yell	SCHOOL CLOTHING	0		0.00		
	70	BOYS SHIRT XL Yellow WOOL	BOYS SHIRT XL Yell	SCHOOL CLOTHING	0		0.00		
	71	BOYS SHIRT L Black CTN	BOYS SHIRT L Blac	SCHOOL CLOTHING	0		0.00		
	72	BOYS SHIRT L Black SLK	BOYS SHIRT L Blac	SCHOOL CLOTHING	0		0.00		
	73	BOYS SHIRT L Black WOOL	BOYS SHIRT L Blac	SCHOOL CLOTHING	0		0.00		
	74	BOYS SHIRT L Blue CTN	BOYS SHIRT L Blue	SCHOOL CLOTHING	0		0.00		
	75	BOYS SHIRT L Blue SLK	BOYS SHIRT L Blue	SCHOOL CLOTHING	0		0.00		
	76	BOYS SHIRT L Blue WOOL	BOYS SHIRT L Blue	SCHOOL CLOTHING	0		0.00		
	77	BOYS SHIRT L Brown CTN	BOYS SHIRT L Brow	SCHOOL CLOTHING	0		0.00		
	78	BOYS SHIRT L Brown SLK	BOYS SHIRT L Brow	SCHOOL CLOTHING	0		0.00		
	79	BOYS SHIRT L Brown WOOL	BOYS SHIRT L Brow	SCHOOL CLOTHING	0		0.00		
	80	BOYS SHIRT L Green CTN	BOYS SHIRT L Gree	SCHOOL CLOTHING	0		0.00		

This function will search for items that match the Description 3/Long Description shown below.

The label that's used for the Description 3 field is configurable via Back Office > Setup > Global Options > Other Options > Stock Item Descriptions > Description 3.

In the example below, the Description 3 label has been set as 'Long Description' as configured in Global Options.

Stock Items		General		Advanced		Advanced		Advanced	
Modify 47									
BOYS SHIRT		BOYS SHIRT XL Black SLK							
Created 17 Feb 2023 13:47:07									
Stock Code	47	Department	307	SCHOOL CLOTHING					
Description	BOYS SHIRT XL Black CTN (23)	Scan Code		Auto					
Kitchen Description	BOYS SHIRT XL Black CTN (23)								
Long Description	BOYS SHIRT Extra Large Black Cotton (35)								
Variant of [46 - BOYS SHIRT]									
Selling Prices (inc Tax)			Printer Settings			Purchasing			
		Profit %		<input checked="" type="checkbox"/> Receipt Printer	Purchase Category 3 > RETAIL				
STANDARD	20.00	100.00	18.18	<input type="checkbox"/> KITCHEN	Default Supplier >				
STAFF	0.00			<input type="checkbox"/> BAR	Default Supplier >				
EXTRAS	0.00			<input type="checkbox"/> COFFEE	Stock Code				
BOTTLESHOP	0.00			<input type="checkbox"/> IKM	Other Options				
Price 5	0.00			<input type="checkbox"/> Kitchen Printer 5	<input checked="" type="checkbox"/> Stock Control	Instruction			
Price 6	0.00			<input type="checkbox"/> Kitchen Printer 6	<input type="checkbox"/> Has Variants	Print Red			
Price 7	0.00			<input type="checkbox"/> Kitchen Printer 7	<input type="checkbox"/> Indirect Item	Web Store			
Price 8	0.00			<input type="checkbox"/> Kitchen Printer 8	<input checked="" type="checkbox"/> Non-Accumulating	Inhibit Discounts			
Price 9	0.00			<input type="checkbox"/> Kitchen Printer 9	Can't Buy with GIFT VOUCHER	Inhibit Voids			
Price 10	0.00			<input type="checkbox"/> Kitchen Printer 10	Scale	Manufactured Item			
Price 11	0.00			<input type="checkbox"/> Kitchen Printer 11	Tags				
OWNERS	0.00			<input type="checkbox"/> Kitchen Printer 12					
<input type="checkbox"/> Force Selling Price Entry <input checked="" type="checkbox"/> Inherit Prices from Parent			Tax Settings (Selling)			Attributes			
Standard Cost 0.0000 Last Cost 0.0000 Average Cost 0.0000			<input checked="" type="checkbox"/> GST <input type="checkbox"/> GST-Free <input type="checkbox"/> Not Defined <input type="checkbox"/> Not Defined <input type="checkbox"/> Not Defined <input type="checkbox"/> Not Defined			<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>			
Recalculate Sell Prices <input checked="" type="radio"/> Don't Recalculate Sell Prices <input type="radio"/> Based on Profit % <input type="radio"/> Based on Profit \$									