

Build 46

Update Details:

** Enhancements

- * [\[IP-562\]](#) - Fast Search Customers screen colour coded for quicker identification
- * [IP-699] - Handheld supports POS Screen Grid Price Level link
- * [IP-1173] - Browse for Windows Folder dialog simplified
- * [\[IP-1184\]](#) - Adding Specials into Special Price Schedule can handle Multi-Select
- * [IP-1191] - Konami Gaming - option to Combine Accounts into One Total
- * [IP-1198] - Yes/No Option - Table Details Hide Paid Items by Default
- * [IP-1201] - Option for Shortcut Bar to use Small Font
- * [IP-1210] - Backoffice Grid type screens use extra screen height if available
- * [IP-1214] - Stock Item Hire Attribute Type
- * [IP-1219] - Stock Item Enquiry screen - support for Custom Date option
- * [\[IP-1254\]](#) - A4 Tax Invoice - option to Hide Paid Amount/Balance Due
- * [IP-1257] - Aristocrat Ordering (Extended Player Services) - Add new members to Idealpos
- * [IP-1264] - Global Option - Adult ID Age
- * [IP-1292] - Generic Format added to Automatic Sales Export
- * [IP-1306] - Support for Kitchen Printing with no error reporting

Back Office

Backoffice Grid type screens use extra screen height if available

This feature is now default behaviour. When you enter any screen that is a data grid to view and select, the screen will display over the full height of the screen. This is for screens such as Departments, Suppliers, Customer Types and more.

Code	Description	Sales Category
1	TEST	FOOD
101	BREAKFAST	FOOD
102	BREAKFAST MODS	FOOD
103	LUNCH	FOOD
104	LUNCH MODS	FOOD
105	APPETISERS	FOOD
106	ENTRÉE	FOOD
107	MAIN	FOOD
108	DESSERT	FOOD
109	CHEESE	FOOD
110	SIDES	FOOD
111	PIZZAS	FOOD
112	BURGERS	FOOD
113	SANDWICHES	FOOD
114	SALADS	FOOD
115	CAKES	FOOD
116	HOTBOX	FOOD
117	FRUIT	FOOD
118	VEGETABLES	FOOD
119	SEEDS NUTS	FOOD
120	FROZEN	FOOD
121	MEAT & FISH	FOOD
122	BREADS	FOOD
123	DELI	FOOD
124	DAIRY	FOOD
125	CONFECTIONARY	FOOD
126	BULK	FOOD
127	WITH ITEMS	FOOD
128	WITHOUT ITEMS	FOOD
201	TEA	BEVERAGE
202	COFFEE	BEVERAGE
203	HOT DRINK MODS	BEVERAGE
204	WATER	BEVERAGE
205	SOFT DRINK	BEVERAGE
206	JUICE	BEVERAGE
207	MILKS	BEVERAGE
208	BEER KEGS	BEVERAGE
209	POTS	BEVERAGE
210	SCHOONERS	BEVERAGE
211	PINTS	BEVERAGE
212	JUGS	BEVERAGE
213	SINGLE BEER	BEVERAGE
214	PACK BEER	BEVERAGE
215	CARTON BEER	BEVERAGE
216	RTDS	BEVERAGE
217	RTDS PACKS	BEVERAGE
218	RTDS CARTONS	BEVERAGE
219	SPIRIT BTL	BEVERAGE
220	SPIRITS	BEVERAGE
221	LIQUEURS BTL	BEVERAGE
222	LIQUEURS	BEVERAGE
223	APERITIFS BTL	BEVERAGE
224	APERITIFS	BEVERAGE
225	COCKTAILS	BEVERAGE
226	SPARKLING BTL	BEVERAGE
227	SPARKLING GLS	BEVERAGE
228	WHITE WINE BTL	BEVERAGE
229	WHITE WINE GLS	BEVERAGE

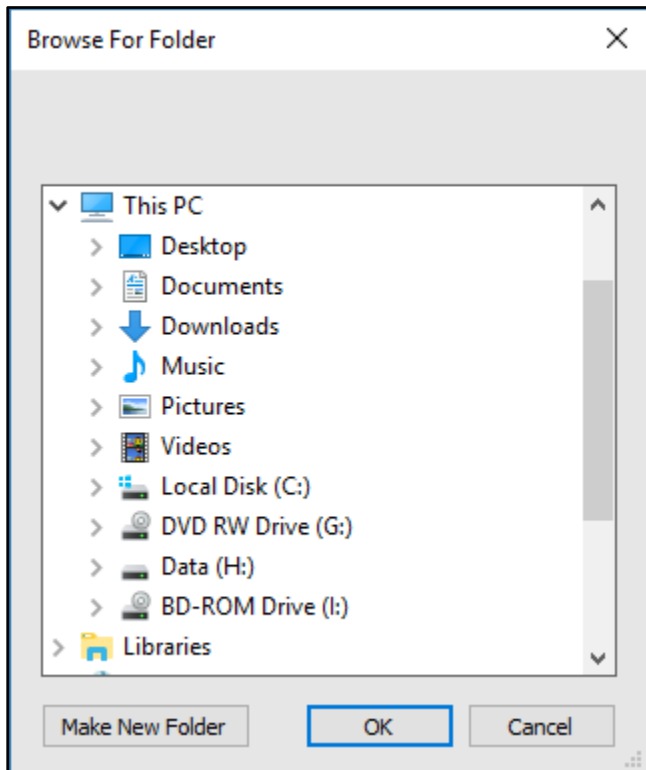
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Browse for Folder

Browse for Windows Folder dialog simplified

Instead of browsing for entire folder in a larger window, this simplified version will make it much easier to find the location where you want to add the link. Currently this has been added into POS Terminal settings.

Go to Setup > POS Terminals > Modify > Customer Display > Image Location.



Customers

Fast Search Customers screen colour coded for quicker identification

All Customer Types can be configured with a unique button/Text colour that will be represented by the customers that are displayed when Fast Customer Searching has been configured. This allows for customers to be quickly selected by the operator when there are a lot of available customer accounts. Once any Customer Type has been given a colour change, the Customers displayed will be sorted by Customer Type by default, then by whichever selection (Name, Phone, Company and Code) is made on the screen.

Go to File > Customers > Customer Types > Add / Modify > Fast Customers > Back Colour / Text Colour > Save.

customer types
S X

Code

Description

Use Points System

Point Multiplication Factor

Auto % Discount

Auto Discount POS Range

Price Level

Gaming Rating Grade

Auto Populate Tender Spend Limit Credit (1)

Auto Populate Tender Spend Limit Credit (2)

Macro

New Customers Default to Bar Tab

Fast Customers

Back Colour

Text Colour

Idealpos Customer

Save

customers
X

Customer 123456	Customer 888888	Ben Harrison	Sarah Charlton	Alan Graham	Points Customer	Mick Townsend	Sub Account	Charlotte Winters	Theresa Andrews
Layby Customer	Account Customer	Steve Murray	Talia Brown	Silver	Gold	Master Account	Jamal Singh	Rebecca Brinkle	Platinum
Life	Ashleigh Smulders	Bjorn	Hiroku	Jeremy (Owner)	Melissa				

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Gaming – Konami

Konami Gaming - option to Combine Accounts into One Total

Konami use multiple points from various sources which are referred to as Standard Points and Comp Points. Standard Points are only accumulated from gaming machines based on the dollar value entered to play the machine, whereas Comp Points are accumulated only through POS Terminals and other devices on money spent.

Standard Points can be used on a gaming machines to Point Play, which allows the Standard points to be used as credits on the gaming machine. You cannot use Comp Points to Point Play.

Comp Points and Standard Points can both be redeemed at the POS terminal however; Standard Points should only be used *after* all the Comp Points value has been exhausted. The number of points available as displayed on the POS terminal will be the accumulated total of both Standard and Comp.

Go to Setup > Global Options > Gaming > Gaming Points > Combine Accounts into one Redeemable Total.

Gaming Points					
	Enable	Description	Code	Points Per \$	Point Value
1	<input checked="" type="checkbox"/>	Comp Points	Comp	1	0.1
2	<input checked="" type="checkbox"/>	Standard Points	Standard		0.017
3	<input type="checkbox"/>				
4	<input type="checkbox"/>				
5	<input type="checkbox"/>				
6	<input type="checkbox"/>				
7	<input type="checkbox"/>				
8	<input type="checkbox"/>				
9	<input type="checkbox"/>				
10	<input type="checkbox"/>				

Combine Accounts into one Redeemable Total

Global Options

Adult ID Age

A new field has been added to the General tab of Global Options to allow the date to be changed where the age can be set. Previously this age was hard-set at 18 years, however many countries have legal drinking age as 21 and therefore, require a different date.

Go to Setup > Global Options > General > Adult ID Age > Enter the legal adult age that is required.

Adult ID Age 21

The date for adults will display at the top of the sales screen on the far left if selected to display with the Yes/No Option.

01 Sep 08:40 POS 1 Adult ID: 01/09/96
Jeremy STANDARD

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A4 Tax Invoice - option to Hide Paid Amount/Balance Due

Some business owners only want to display the current sales total, rather than the full account payment required.

Go to Setup > Global Options > Customers > A4 Tax Invoice: Hide Paid/Balance

A4 Tax Invoice

Override Header

<input type="checkbox"/> Show Amounts Ex Tax	<input type="checkbox"/> Hide Header	<input checked="" type="checkbox"/> Hide Paid/Balance
<input type="checkbox"/> Customer Comments	<input type="checkbox"/> Force Stock Codes	
<input type="checkbox"/> Show Tendering	<input type="checkbox"/> Delivery Address	
<input type="checkbox"/> Show Points	<input type="checkbox"/> Remove Scale Text	

	Includes GST of	\$0.91
	Total	\$9.97

With the option not being ticked, the Account balance will display.

	Includes GST of	\$1.21
	Total	\$13.28
	Paid	\$0.00
	Balance Due	\$13.28

Ideal Handheld

Handheld supports POS Screen Grid Price Level link

When items are sent to the Handheld, any items within a grid that are linked to a specific Price Level will be sent with that price level.

The screenshot shows a configuration screen for a handheld device. It features several input fields and options:

- Code:** A text field containing the number "4".
- Description:** A text field containing "BREAKFAST MODS".
- Grid Options:** Two radio button options: "Fit Grid to POS Screen" (which is selected) and "Floating Grid with Programmable Size".
- Price Level:** A dropdown menu currently displaying "EXTRAS".
- Force Selection #:** Two empty text input fields, one labeled "Minimum" and one labeled "Maximum".

Network Printers

Support for Kitchen Printing with no error reporting

This option allows for printers to be set to not print items from the POS terminal, and no errors will display to direct the print job to a backup.

Go to Setup > Network Printers > Add > Create a printer called NOERRORS.

network printers

network printer in Site 1

Printer Name NOERRORS

Type Epson TM-T88

Connection Ethernet

IP Address

Port 9100

Use in Backup Printer List

Redirect Printer None

Keyboard Save

Go to Setup > POS Screen > POS Screen Setup > Layouts > Buttons > Function: User-Defined > Automatic Text: KP#=NOERRORS (Where # is the Kitchen Printer you want to stop the printing on).

User-Defined

Automatic Text

Button Appearance

TURN COFFEE PRINTER OFF

Button Caption

TURN COFFEE PRINTER OFF

Back Colour	Font
Text Colour	A ▲ A ▼

Double Width Visible

Double Height

Graphic

Format All **Save** **Cancel**

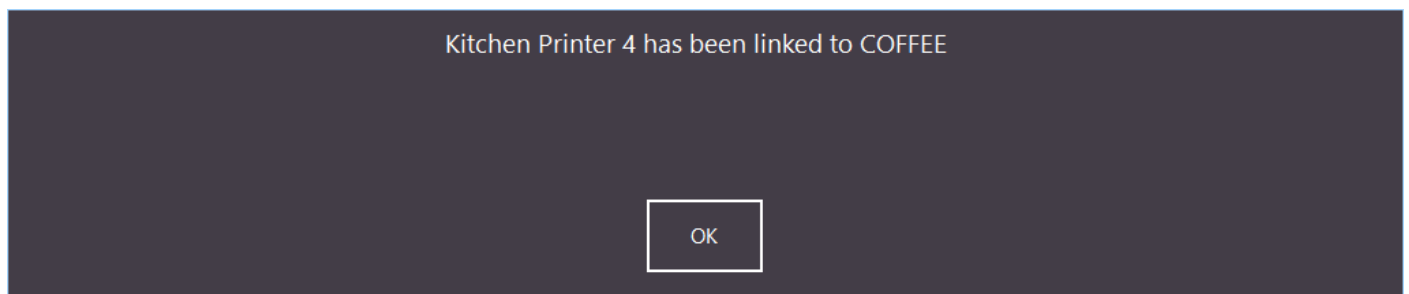
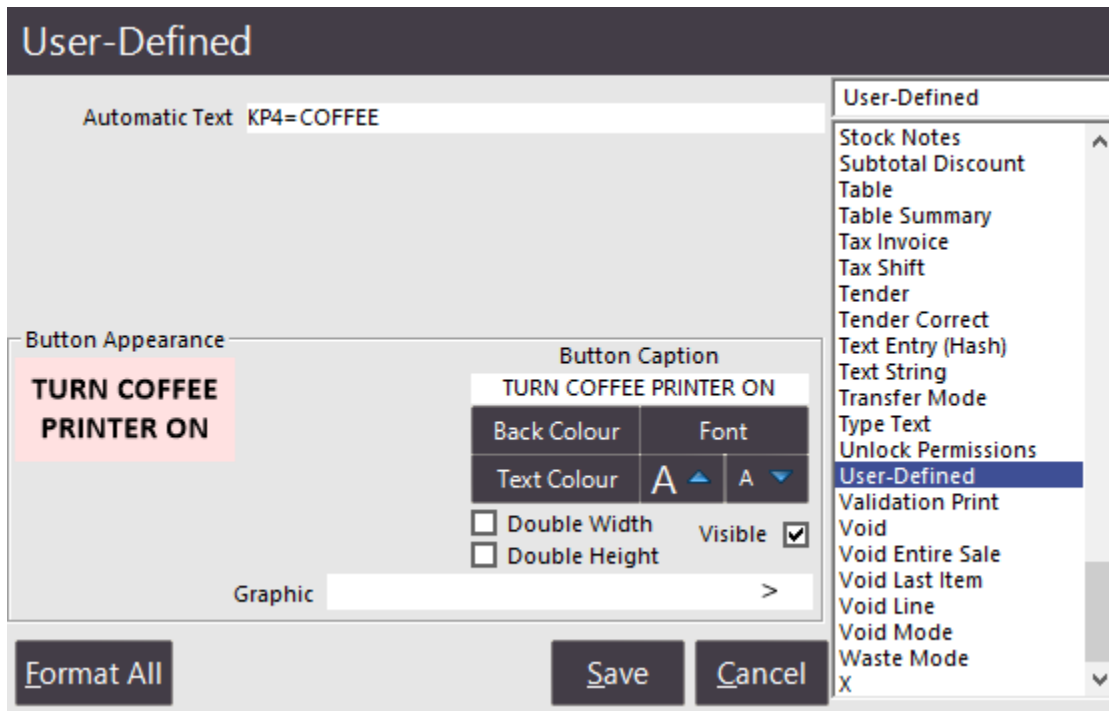
- User-Defined
- Stock Notes
- Subtotal Discount
- Table
- Table Summary
- Tax Invoice
- Tax Shift
- Tender
- Tender Correct
- Text Entry (Hash)
- Text String
- Transfer Mode
- Type Text
- Unlock Permissions
- User-Defined**
- Validation Print
- Void
- Void Entire Sale
- Void Last Item
- Void Line
- Void Mode
- Waste Mode
- X

Kitchen Printer 4 has been linked to NOERRORS

OK

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You will need to configure another button to turn the printer back to the standard setting.



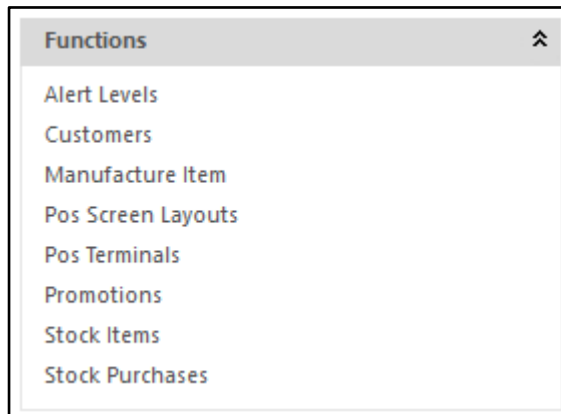
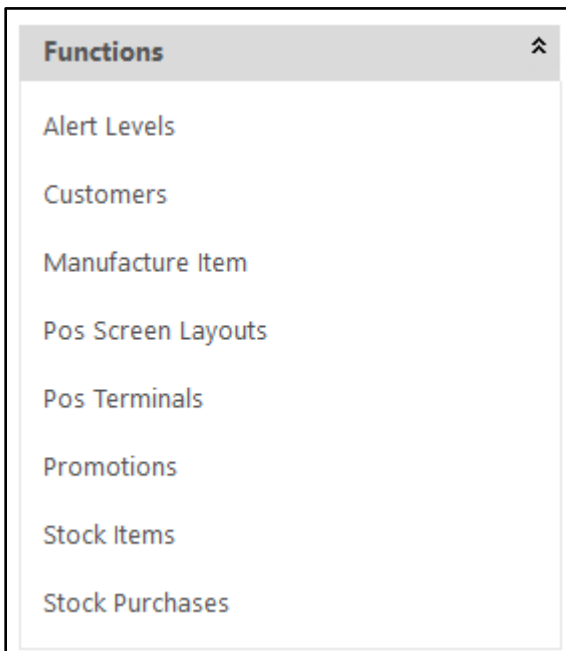
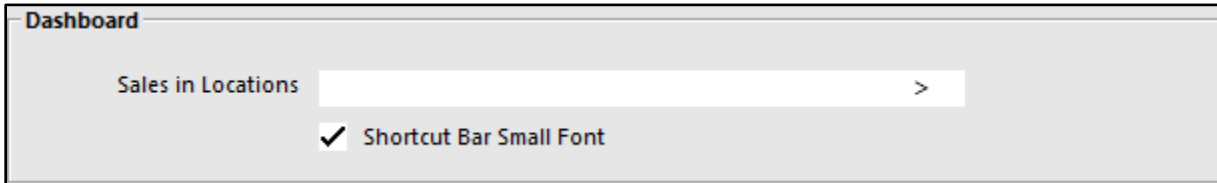
Important Note: When any Network Printer is configured to print to the NOERRORS printer, no printing will take place to those printers, and no errors will display on the POS screen.

POS Terminals

Option for Shortcut Bar to use Small Font

This function will allow you to change the size of the font when you are using a lot of shortcuts on the Dashboard. After changing this setting, you will need to enter then exit the POS Screen, or restart the program for the change to take effect.

Go to Setup > POS Terminals > Modify > Miscellaneous Settings > Dashboard > Tick: Shortcut Bar Small Font.

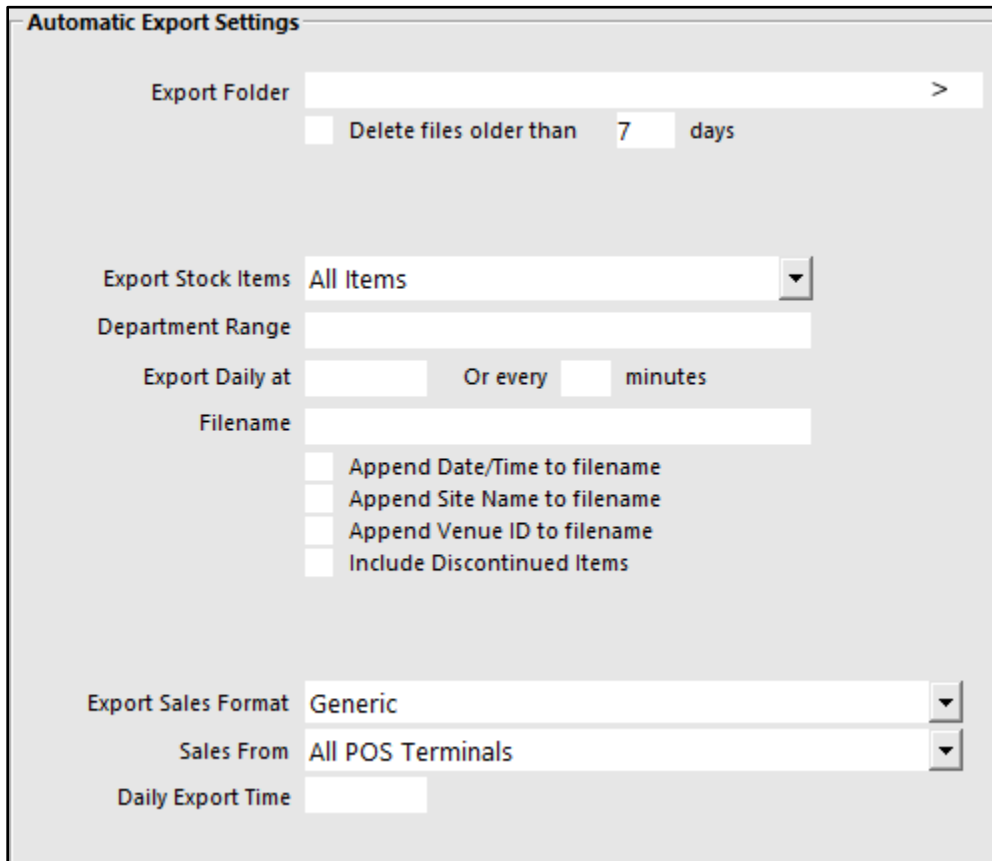


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Generic Format added to Automatic Sales Export

This is simply what we currently export with the Impact Data format with an extra field on the end "Reference" - which will be the Sales Reference if it was added to the sale. (Otherwise it will be blank).

Go to Setup > POS Terminals > Modify > Import / Export > Automatic Export Settings > Export Sales Format: Generic.



The screenshot shows the 'Automatic Export Settings' dialog box. It contains the following fields and options:

- Export Folder:** A text input field with a right-pointing arrow button.
- Delete files older than:** A checkbox followed by a text input field containing '7' and the word 'days'.
- Export Stock Items:** A dropdown menu currently set to 'All Items'.
- Department Range:** A text input field.
- Export Daily at:** A text input field followed by 'Or every' and another text input field followed by 'minutes'.
- Filename:** A text input field.
- Options:** Four checkboxes with labels: 'Append Date/Time to filename', 'Append Site Name to filename', 'Append Venue ID to filename', and 'Include Discontinued Items'.
- Export Sales Format:** A dropdown menu currently set to 'Generic'.
- Sales From:** A dropdown menu currently set to 'All POS Terminals'.
- Daily Export Time:** A text input field.

Fields that will be exported are:

AUDIT,POS,LINE,DATE,STOCKCODE,DESCRIPTION,PRICELEVEL,QUANTITY,UNITPRICEBEFOREDISCOUNT,TOTALPRICEBEFOREDISCOUNT,TAXLABEL,TAXAMOUNT,DISCOUNTEDPRICE,COST,SITE,LOCATION,CUSTOMERCODE,CLERK,DEPARTMENT,REFERENCE

Promotions

Adding Specials into Special Price Schedule can handle Multi-Select

When selecting items in the Special price Schedule, you can select multiple items at a time using Ctrl for single items, or Shift for a block of items.

stock items		Code Search								
Code	Description	Description 2	Department	Standard	Average	Last Cost	STANDARD	STAFF	Stock Control	Indirect
101001	EGGS ON TOAST	EGGS ON TOAST	BREAKFAST	2.50	2.50	2.50	9.00	3.50	No	No
101002	BACON & EGGS	BACON & EGGS	BREAKFAST	3.00	3.00	3.00	10.00	4.00	No	No
101003	EGGS BENEDICT	EGGS BENEDICT	BREAKFAST	4.50	4.50	4.50	13.00	6.00	No	No
101004	AVOCADO ON TOAST	AVOCADO ON TOAST	BREAKFAST	5.00	5.00	5.00	11.00	6.50	No	No
101005	BAKED BEANS & TOAST	BAKED BEANS & TOAST	BREAKFAST	2.00	2.00	2.00	8.50	3.00	No	No
101006	PANCAKES	PANCAKES	BREAKFAST	2.00	2.00	2.00	9.00	3.00	No	No
101007	CANADIAN PANCAKES	CANADIAN PANCAKES	BREAKFAST	3.50	3.50	3.50	12.00	4.50	No	No
101008	WAFFLES	WAFFLES	BREAKFAST	2.50	2.50	2.50	9.00	3.50	No	No
101009	WAFFLES CHOCOLATE	WAFFLES CHOCOLATE	BREAKFAST	3.00	3.00	3.00	10.00	4.00	No	No
101010	JAM & TOAST	JAM & TOAST	BREAKFAST	1.20	1.20	1.20	5.00	2.00	No	No
101011	BIG BREAKFAST	BIG BREAKFAST	BREAKFAST	5.20	5.20	5.20	15.00	7.00	No	No
101012	BAKED BEANS & TOAST*COPY*	BAKED BEANS & TOAST	BREAKFAST	2.00	2.00	2.00	8.50	3.00	No	No
102001	EXTRA BACON	EXTRA BACON	BREAKFAST MODS	0.65	0.65	0.65	2.00	1.00	No	No
102002	EXTRA EGG	EXTRA EGG	BREAKFAST MODS	0.23	0.23	0.23	1.00	0.50	No	No
102003	EXTRA TOAST	EXTRA TOAST	BREAKFAST MODS	0.10	0.10	0.10	0.50	0.50	No	No
102004	EXTRA AVOCADO	EXTRA AVOCADO	BREAKFAST MODS	0.50	0.50	0.50	1.00	1.00	No	No
102005	EXTRA CHEESE	EXTRA CHEESE	BREAKFAST MODS	0.20	0.20	0.20	1.00	0.50	No	No
102006	EXTRA SALMON	EXTRA SALMON	BREAKFAST MODS	1.00	1.00	1.00	3.00	1.50	No	No
102007	EXTRA JAM	EXTRA JAM	BREAKFAST MODS	0.10	0.10	0.10	0.50	0.50	No	No
102008	EXTRA MAPLE	EXTRA MAPLE	BREAKFAST MODS	0.50	0.50	0.50	1.00	1.00	No	No
102009	EXTRA CREAM	EXTRA CREAM	BREAKFAST MODS	0.10	0.10	0.10	0.50	0.50	No	No
102010	EXTRA SAUCE	EXTRA SAUCE	BREAKFAST MODS	0.10	0.10	0.10	0.50	0.50	No	No
102011	EXTRA HASHBROWN	EXTRA HASHBROWN	BREAKFAST MODS	0.05	0.05	0.05	1.00	0.50	No	No
102012	WHITE	WHITE	BREAKFAST MODS	0.00	0.00	0.00	0.00	0.00	No	No
102013	MULTI-GRAIN	MULTI-GRAIN	BREAKFAST MODS	0.00	0.00	0.00	0.00	0.00	No	No
102014	WHOLEMEAL	WHOLEMEAL	BREAKFAST MODS	0.00	0.00	0.00	0.00	0.00	No	No
102015	GLUTEN FREE	GLUTEN FREE	BREAKFAST MODS	0.25	0.25	0.25	1.00	0.50	No	No

You will need to edit each item added to set the special price.

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Stock Item Attributes

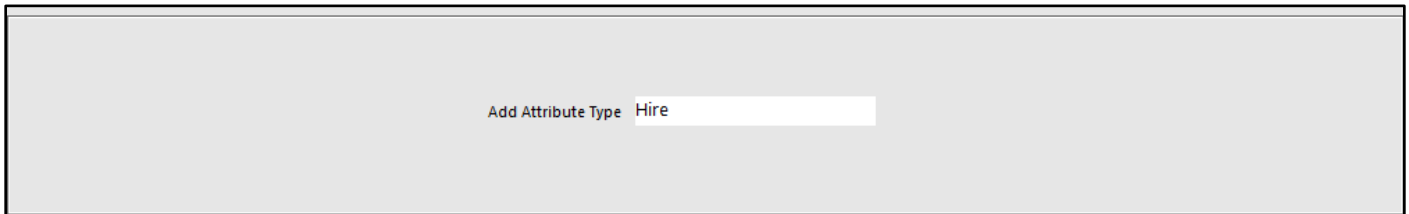
Stock Item Hire Attribute Type

Using this Attribute Type, you can configure stock items with attributes of hire charges in You can then set any number of Attributes - Minute, Minutes, Hour, Hours, Days, Weeks, Months, Years. These can also have a number in front of them i.e. "15 Minutes", "30 Minutes" etc.

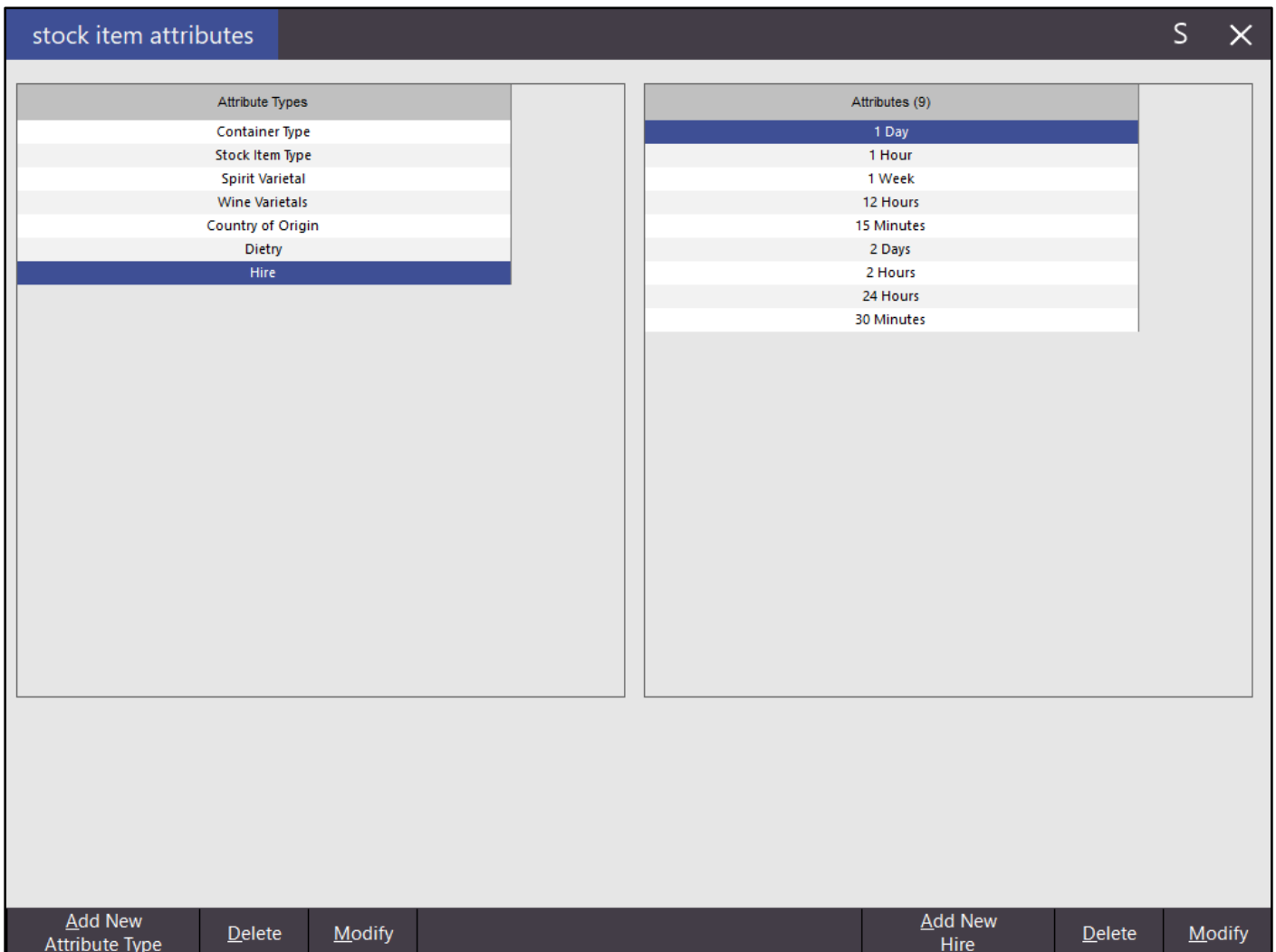
When using these Stock Items, you can setup a Stop function to stop the timer, but the customer can continue to use the Bar Tab or Pending Sale for other purchases.

Setup Attributes

Go to File > Sales > Stock Item Attributes > Add New Attribute Type > Hire (Case sensitive) > Save > Exit.



Select Hire from the Attribute Types and select Add New Hire. Add as many different Hire time functions as required. Once you have added the Attributes exit the screen.



Setup Stock Items

Go to File > Stock Control > Stock Items > Add > Description: Hire Item > Price: Item Price per Timed Block > Attributes: Hire 15 Mins.

stock items
General Advanced Indirect Item
New Item ✕

Stock Code

Description (17)

Description 2 (17)

Department >

Scan Code

Selling Prices (inc Tax)

	Price	Profit%
STANDARD	12.50	100.00
STAFF	0.00	
EXTRAS	0.00	
BOTTLESHOP	0.00	
Price 5	0.00	
Price 6	0.00	
Price 7	0.00	
Price 8	0.00	
Price 9	0.00	
Price 10	0.00	
Price 11	0.00	
OWNERS	0.00	

Force Selling Price Entry

Printer Settings

- Receipt Printer
- KITCHEN
- BAR
- COFFEE
- IKM
- ZEBRA LABELS
- Kitchen Printer 6
- Kitchen Printer 7
- Kitchen Printer 8
- Kitchen Printer 9
- Kitchen Printer 10
- Kitchen Printer 11
- Kitchen Printer 12

Purchasing

Purchase Category >

Default Supplier

Default Supplier Stock Code

Other Options

- Stock Control
- Indirect Item
- Non-Accumulating
- Scale
- Indirect Components go to Kitchen Printers
- Can't Buy with GIFT VOUCHER

- Instruction
- Print Red
- Web Store
- Inhibit Discounts
- Inhibit Voids
- Manufactured Item

Cost Prices (ex Tax)

Standard Cost

Last Cost

Average Cost

Tax Settings (Selling)

- GST
- GST-Free
- Not Defined
- Not Defined
- Not Defined

Attributes

Hire	15 Mins	+

Keyboard
Save

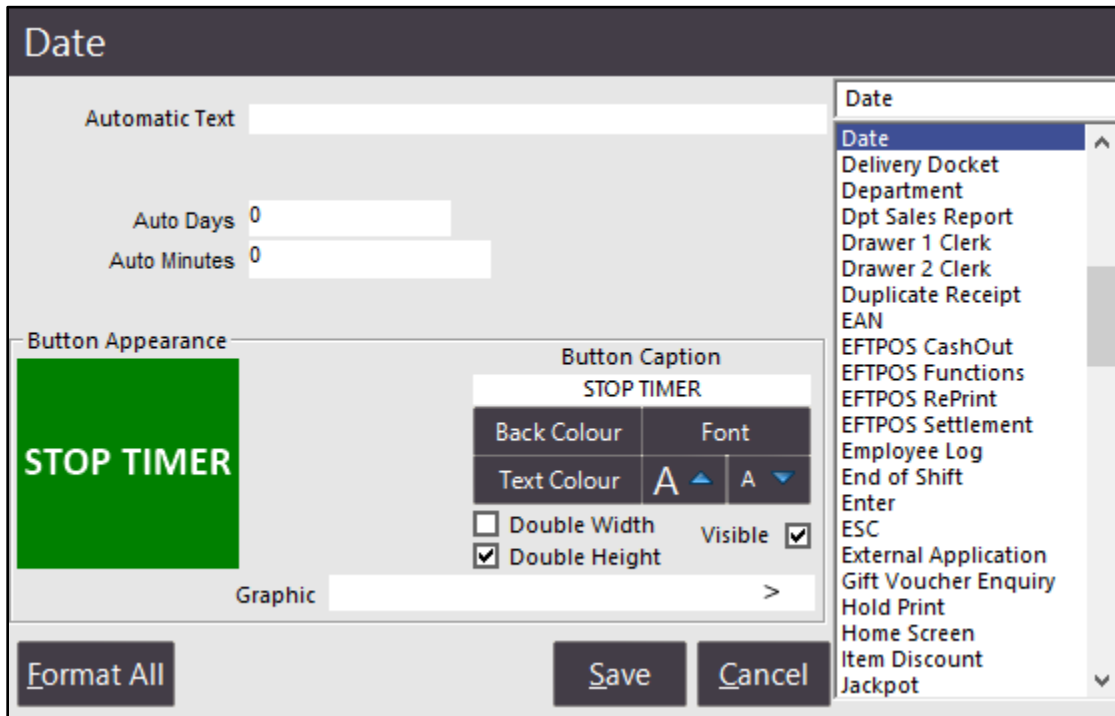
Repeat for all items hires required.

stock items		Code Search			
Code	Description	Description 2	Department	STANDARD	Attribute1
806001	KARAOKE ROOM HIRE	KARAOKE ROOM HI	HIRE	12.50	15 Mins
806002	POOL TABLE HIRE	POOL TABLE HIRE	HIRE	5.00	30 Mins
806003	CEMENT MIXER	CEMENT MIXER	HIRE	48.00	1 Day

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POS Screen Buttons

Create a button for each Stock Item you need. You also need to create a button using the Date function to be able to Stop the timer if a customer finishes their hire early, but wants to continue with other purchases, such as food and beverage.



Hire Items need to be saved as a Pending Sale or Bar Tab. It's a good idea to create these buttons also.

KARAOKE ROOM HIRE		STOP TIMER		Pay Bar Tab	Pending Sale
POOL TABLE HIRE					
CEMENT MIXER HIRE					

Using Hire Items

Press the hire button for the item you are hiring and add any other items to the sale. As soon as the hire button is pressed, the time is stamped onto the sale in minutes only, seconds are not recorded. Save the sale to a Pending Sale or Bar Tab.

01 Sep 13:24 POS 1 Adult ID: 01/09/99
Jeremy STANDARD
>>>
✕

Bar Tab 5001 (Bar Tab) Outstanding \$0.00			RECEIPT	CLERK	7	8	9	CL
KARAOKE ROOM HIRE {01 Sep 13:23}	1	12.50	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
			CUSTOMER	5% ITEM				
			BAR TAB	REFUND	1	2	3	X
			PENDING	VOID SALE				
			TABLE MAP	VOID	0	.	ENTER	

1x
Discounts (+/-) 0.00
\$12.50

KARAOKE ROOM HIRE

STOP TIMER

Pay Bar Tab

Pending Sale

POOL TABLE HIRE

CEMENT MIXER HIRE

DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE			<u>HIRE</u>	SERVICES	ADMIN

The price for a full period will be charged automatically when the item is first hired and will increment in time until the timer is stopped.

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When the customer has returned or finished the hire service, you can stop the hire so that no further charges will take place. However, the customer can still keep their tab or pending sale open. If the hire extends past the reserved period, another period will be charged.

Highlight the Hire item within the sale and press Stop Timer. The timer will have stopped and a notification will display. Any further items purchased will be added to the sale.

01 Sep 14:50 POS 1 Adult ID: 01/09/99
 Jeremy STANDARD

>>>

✕

Bar Tab 5002 (Bar Tab) Outstanding \$27.50			RECEIPT	CLERK	7	8	9	CL
KARAOKE ROOM HIRE	1	12.50	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
TWO BIRDS SUNSET SCH	1	7.50	CUSTOMER	5% ITEM				
NEWSTEAD AMBER ALE SCH	1	7.50	BAR TAB	REFUND	1	2	3	X
			PENDING	VOID SALE				

The Hire Timer has been stopped on this item.

OK

**POOL TABLE
HIRE**

**CEMENT MIXER
HIRE**

DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE			<u>HIRE</u>	SERVICES	ADMIN

To pay the total sale amount, select Enter > select your tender to pay.

23 Aug 13:24 POS 1 Adult ID: 23/08/99
 Jeremy STANDARD

>>>

✕

Bar Tab 5002 (Bar Tab) Outstanding \$127.50			RECEIPT	Employee Log	7	8	9	CL
KARAOKE ROOM HIRE	7	87.50	Bar Area					
TWO BIRDS SUNSET SCH	1	7.50	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
NEWSTEAD AMBER ALE SCH	1	7.50	CUSTOMER	5% ITEM				
GARLIC BREAD	1	7.00	BAR TAB	REFUND	1	2	3	X
SMALL CHIPS	1	3.00	Clerk	VOID SALE				
TWO BIRDS SUNSET SCH	1	7.50	TABLE	VOID	0	.	ENTER	
HOLGATE TEMPRESS SCH	1	7.50						






BAR TAB 5002
 13x

PAYING
 BAR TAB

Discounts (+/-) 0.00
\$127.50

CASH	
EFTPOS	
ACCOUNT	
LAYBY	
GIFT VOUCHER	
ROOM	

127.50

Balance 127.50

idealpos7 Update History

Yes/No Options

Table Details Hide Paid Items by Default

This option allows you to toggle the setting of which default you want to display on Table Details. If selected, Paid Items will hide by default, if not selected, they will display by default.

Go to Setup > Yes/No Options > Restaurant > Table Details Hide Paid Items by Default.

Table Details Hide Paid Items by Default

It affects these buttons on the Table Map which can be toggled.

Show Paid
Items

Hide Paid
Items