

Idealpos 8 Build 12 - Update History

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Customer Display

IP-5219 – Customer Display – Support for Type Text Function

This function introduces the ability display Typed Text on the Customer Display.

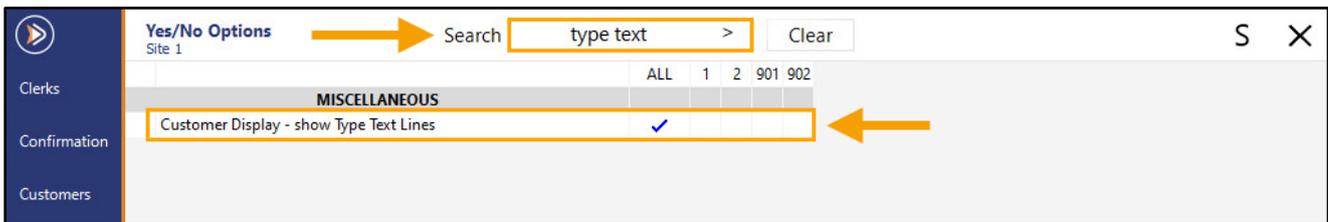
Previously, entering text into a sale via the Type Text Function would only display the text on the POS Screen and not on the Customer Display.

This function is enabled by default and can be toggled on and off as required via a Yes/No Option.

To configure and use this function, go to: Back Office > Setup > Yes/No Options

Enter Search: "type text".

Enable/Disable the 'Customer Display – show Type Text Lines' as required.



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This function also requires a Customer Display as well as a Type Text button on the POS Screen so that text can be typed.

The Customer Display can be enabled via:

Back Office > Setup > POS Terminals > Select a POS Terminal > Modify > Display/Kiosk > Customer Display Screen.

Resolution – Select from 800x600, 1024x768, 1280x768, 1024x600 or 1280x800.

Display Format - Some Display Formats are not available on all resolutions. Available options are - Small Sales with Company Logo, Small Sales without Company Logo, Full Height Sales with Company Logo, Half Sales/Half Advertising, Full Screen Sales, Full Screen Advertising, Scale Compliance Format.

Pos Terminals Main Settings POS Settings Receipt Printer Kitchen Printers Display / Kiosk Customer Readers Other Peripherals EFTPOS Settings Import / Export Miscellaneous Settings

Customer Display Screen

Resolution: 800 x 600
Display Format: Full Height Sales with Company Logo

Show Customer Name
 Show Customer Points
 Show Customer Balance
 Show Clerk Name
 Show Stock Notes
 Show Rewards Progress
 Hide Item Prices

Two-Line Customer Display

Type: None
Connection:
Display Text:
 Show Subtotal instead of Qty
Test

Image Options

Skip Images Larger than 500 KB
Seconds between images 9
Stretch images to fit

Kiosk

Top Image Location:
Bottom Image:
Home Screen Image:
Home Screen Images Location:
Clerk: Kiosk

Enable Customer Display Tipping
Tip % 10 15 20
RA Function: TIPS IN

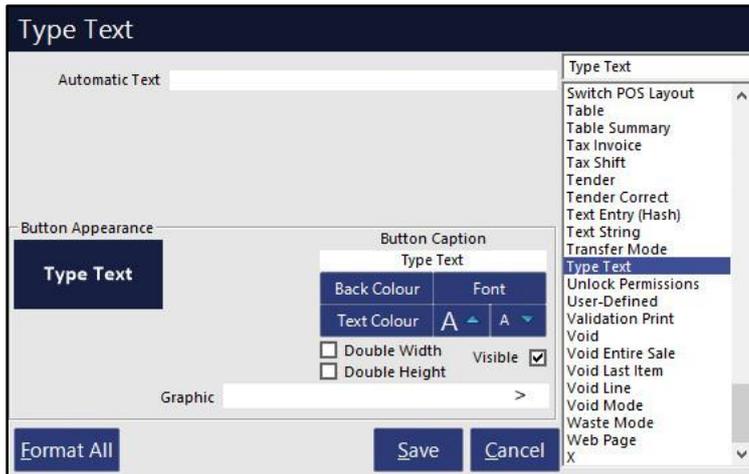
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A Type Text POS Screen button can be configured by going to:

Back Office > Setup > POS Screen > POS Screen Setup > Select a POS Screen Layout > Buttons.

Locate a blank/unused button on a POS Screen Tab and configure as follows, press 'Save' to save the change:



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Close the POS Screen Layout > Go to Back Office > POS.

Add an item to the sale > The item appears within the POS Screen sale window and Customer Display.

v8 Build 12 DevRev 57 28 Mar 11:10 Adult ID: 28-Mar-2005
POS 100 Jeremy STANDARD #697

CAPPUCCINO	1	3.50	RECEIPT	CLERK	7	8	9	CL
			PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
			CUSTOMER	5% ITEM	1	2	3	X
			BAR TAB	REFUND	0	.	ENTER	
			PENDING	VOID SALE				
			TABLE MAP	VOID				

1x \$3.50

CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN

CAPPUCCINO	\$3.50	
<p>subtotal \$3.50</p> <p>Items: 1</p>		

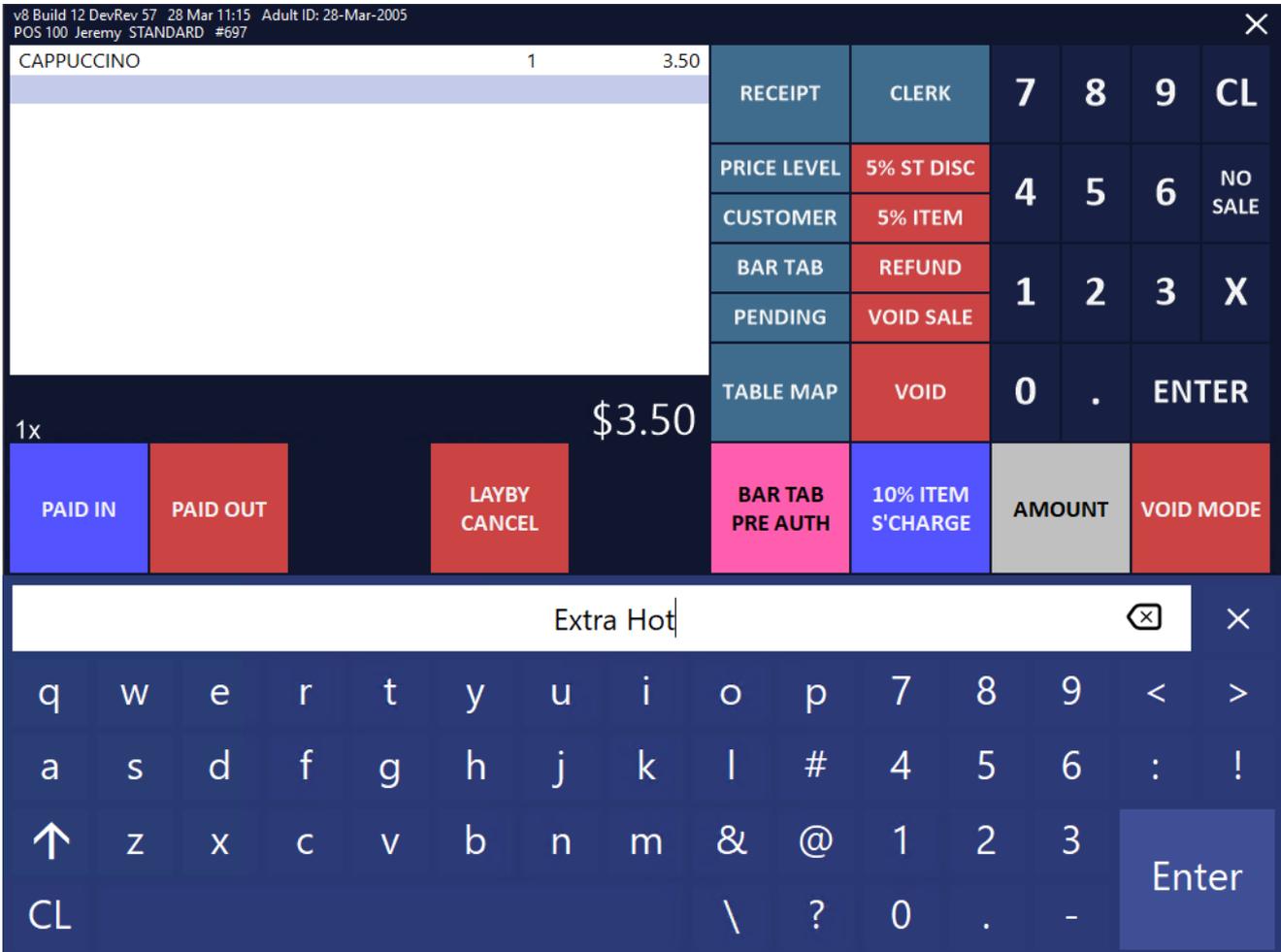
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Press the POS Screen button linked to the 'Type Text' function.



The on-screen keyboard appears.
Enter the required text and press 'Enter'.



The screenshot shows the POS interface with a transaction list on the left and a control panel on the right. The transaction list shows "CAPPUCCINO" with a quantity of 1 and a price of 3.50. The control panel includes buttons for "RECEIPT", "CLERK", "PRICE LEVEL", "CUSTOMER", "BAR TAB", "PENDING", "TABLE MAP", "5% ST DISC", "5% ITEM", "REFUND", "VOID SALE", "VOID", "7", "8", "9", "CL", "4", "5", "6", "NO SALE", "1", "2", "3", "X", "0", ".", "ENTER", "PAID IN", "PAID OUT", "LAYBY CANCEL", "BAR TAB PRE AUTH", "10% ITEM S'CHARGE", "AMOUNT", and "VOID MODE". Below the control panel is an on-screen keyboard with a search bar containing "Extra Hot" and a "CL" button.

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The entered text will appear within the POS Screen sale window and Customer Display.

v8 Build 12 DevRev 57 28 Mar 11:16 Adult ID: 28-Mar-2005
POS 100 Jeremy STANDARD #697

CAPPUCCINO Extra Hot	1	3.50	RECEIPT	CLERK	7	8	9	CL	
			PRICE LEVEL	5% ST DISC	4	5	6	NO SALE	
			CUSTOMER	5% ITEM	1	2	3	X	
			BAR TAB	REFUND	0	.	ENTER		
			PENDING	VOID SALE					
			TABLE MAP	VOID					
1x			PAID IN	PAID OUT	LAYBY CANCEL	BAR TAB PRE AUTH	10% ITEM S'CHARGE	AMOUNT	VOID MODE
			TIPS IN	TIPS OUT	ACCOUNT REFUND	BAR TAB PRE AUTH VOID	10% ST S'CHARGE	REPLAY TRANS	TRANSFER MODE
			Type Text				UNLOCK PERMISSION	WASTE MODE	
			DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY
			RESTAURANT	BOTTLE BEER & RTD	WINE			RETAIL SERVICES	MANAGER ADMIN

1x \$3.50

CAPPUCCINO EXTRA HOT	\$3.50	
		
subtotal	\$3.50	5:30pm - 7pm
Items: 1		

Gift Vouchers

IP-5395 – Gift Vouchers – Ability to Edit Gift Voucher Name

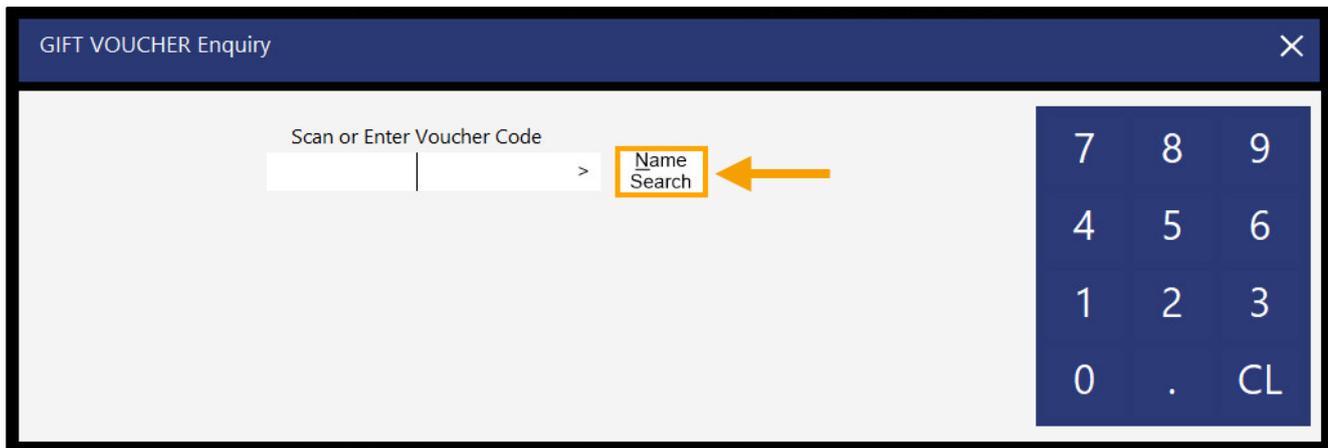
This function introduces the ability to Edit the Gift Voucher Name after the Gift Voucher has been issued to the customer.

This is useful in cases where the Gift Voucher may have been made to the wrong name, or if there were any typographical errors made when the Gift Voucher was first sold to the customer.

To use this function, go to: POS Screen > Gift Voucher Enquiry.

From the Gift Voucher Enquiry screen, either Scan or Enter Voucher Code, or press the 'Name Search' button.

In this example, we have selected the 'Name Search' button.



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Enter the Customer's Name > Select their name from the list > Press 'Use'.

GIFT VOUCHER Name Search

Enter Name
Joe Blow

Joe Blow (\$10.00)

q w e r t y u i o p 7 8 9 / @
a s d f g h j k l # 4 5 6 : !
↑ z x c v b n m & % 1 2 3 Use
CL backspace \ ? 0 . -

The voucher details will be displayed in the 'Gift Voucher Enquiry' window.
Press the 'Edit' button to continue.

GIFT VOUCHER Enquiry

Scan or Enter Voucher Code
9835401741495 > Name Search

Balance of Voucher 10.00

Joe Blow
Bought 27-Mar-2023 - \$10.00
Expires 26-Mar-2024

Windows Print Docket Print View History Edit OK Email

7 8 9
4 5 6
1 2 3
0 . CL

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The current Customer Name and Email Address for the Gift Voucher will be displayed.
If an Email Address was not entered when the voucher was sold, the Email Address field will be blank.

Edit GIFT VOUCHER

GIFT VOUCHER Code **9835401741495**
Expiry Date **26-Mar-2024**

March 2024

Mon	Tue	Wed	Thu	Fri	Sat	Sun
26	27	28	29	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
1	2	3	4	5	6	7

Today: 27/03/2023

Name

Email Address

Save

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Modify the Name and/or Email Address as required > Save.

Note that modifying the Email Address will not trigger the voucher to be sent to the newly entered Email Address.

Edit GIFT VOUCHER ✕

GIFT VOUCHER Code **9835401741495**
Expiry Date **26-Mar-2024**

◀ **March 2024** ▶

Mon	Tue	Wed	Thu	Fri	Sat	Sun
26	27	28	29	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
1	2	3	4	5	6	7

Today: 27/03/2023

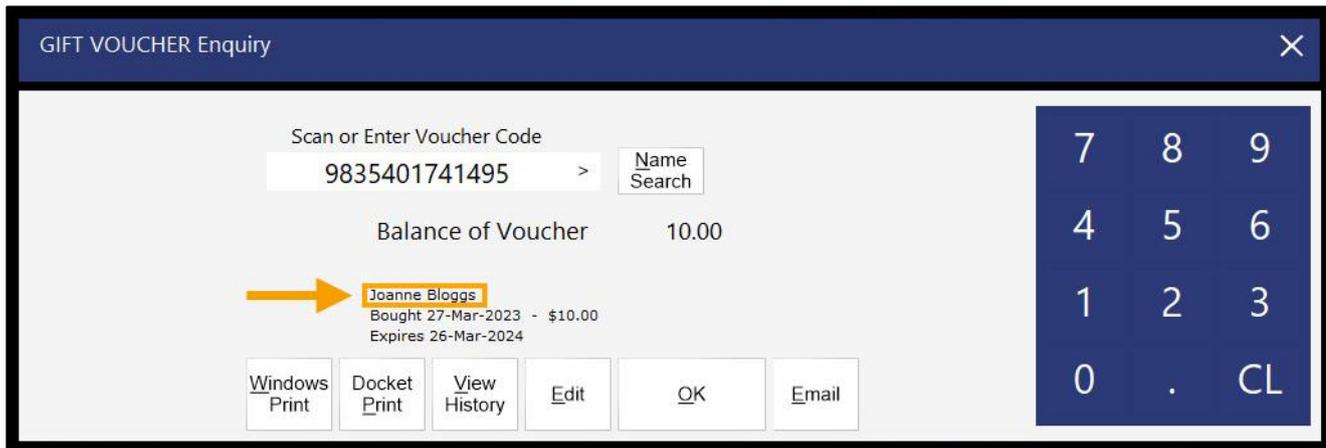
Name

Email Address

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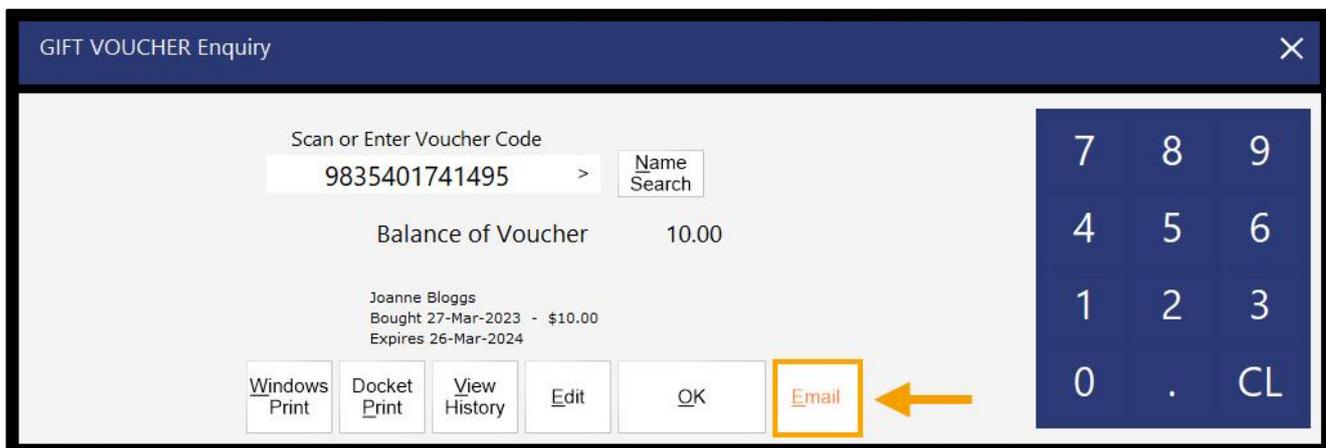
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After pressing 'Save', the modified Name will be displayed in the Gift Voucher Enquiry window.



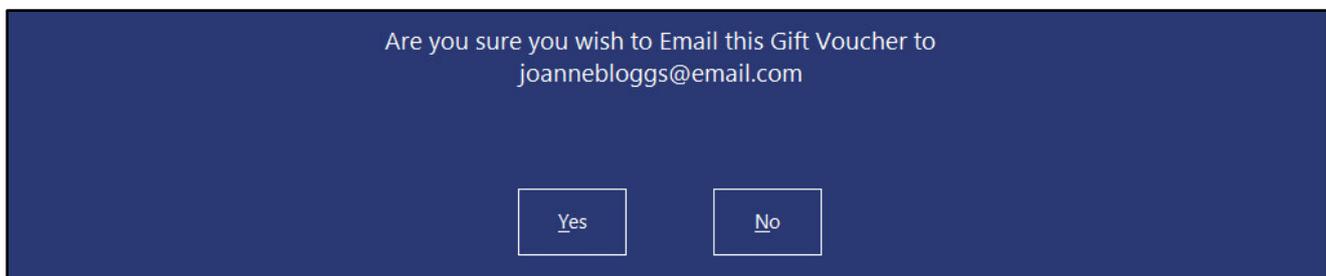
The screenshot shows the 'GIFT VOUCHER Enquiry' window. At the top, there is a title bar with a close button. Below it, the text 'Scan or Enter Voucher Code' is followed by a text box containing '9835401741495' and a 'Name Search' button. The 'Balance of Voucher' is displayed as '10.00'. Below this, the name 'Joanne Bloggs' is highlighted with a yellow box and an arrow pointing to it. Underneath the name, it says 'Bought 27-Mar-2023 - \$10.00' and 'Expires 26-Mar-2024'. At the bottom, there are several buttons: 'Windows Print', 'Docket Print', 'View History', 'Edit', 'OK', and 'Email'. On the right side, there is a numeric keypad with buttons for digits 0-9, a decimal point, and 'CL'.

If the customer requires the Gift Voucher to be re-emailed to them, the 'Email' button can be pressed. Any changes made to the Gift Voucher will be sent to the Customer when the voucher is Emailed to them.



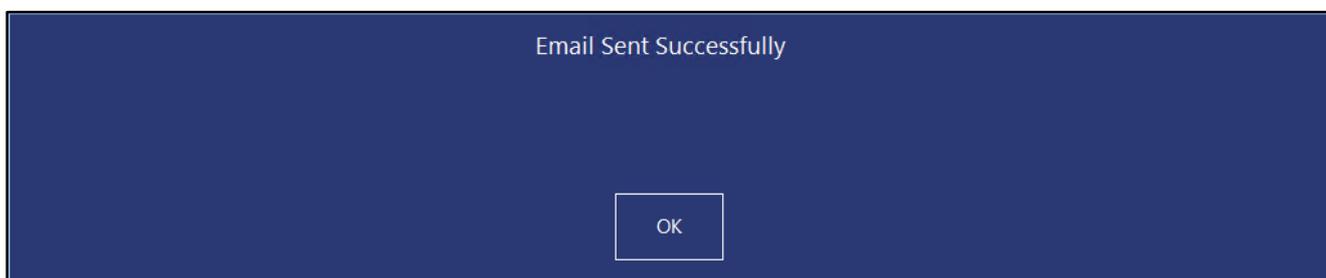
This screenshot is similar to the previous one, but the 'Email' button at the bottom is highlighted with a yellow box and an arrow pointing to it. The other elements, including the voucher code, balance, name, and numeric keypad, remain the same.

A confirmation prompt will be displayed with the Customer's email address; press 'Yes' to continue:



The dialog box has a dark blue background and white text. It asks: 'Are you sure you wish to Email this Gift Voucher to joannebloggs@email.com'. Below the text are two buttons: 'Yes' and 'No'.

After the email is sent, an 'Email Sent Successfully' prompt will be displayed:



The dialog box has a dark blue background and white text. It says 'Email Sent Successfully'. Below the text is a single button labeled 'OK'.

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IP-4896 – Gift Vouchers – Ability to Print to Windows Printer

This function introduces the ability to print Gift Vouchers to a Windows Printer.

This function is available via an additional 'Windows Print' button on the Gift Voucher Enquiry/Redemption screens as well as the ability to configure Idealpos (via Global Options > Credit Notes/Gift Vouchers > Print Vouchers on Windows Printer) so that Gift Vouchers are printed to the Windows Printer when they are sold.

To configure this function, go to: Back Office > Setup > Global Options > Credit Notes/Gift Vouchers.

Toggle the 'Print Vouchers on Windows Printer' option as required.

When this option is enabled, Gift Vouchers will be printed to the [Default] Windows Printer when they're sold.

Note the following settings that control the printing of Gift Vouchers when configuring this function:

- 'Print Vouchers on Receipt Printer' and 'Print Vouchers on Windows Printer' can both be enabled simultaneously, which will trigger the Gift Voucher to print to both printer types when a Gift Voucher is sold. Configure these options as required.
- 'Only Print Voucher if No Email Address' will affect the printing of Gift Vouchers; if this option is enabled, a Gift Voucher will only print if the Customer's Email Address has not been entered when selling a Gift Voucher.

Global Options
Site 1 (Site 1)

General Miscellaneous Purchases Restaurant Customers Sales Reservations Accounting **Credit Notes/ Gift Vouchers** Interfaces Printing Gaming Other Options

Gift Voucher Type	Expiry Days/Date	Receipt Printer Logo	PDF Logo
1 Gift Voucher	365	Gift Voucher Receipt.png	Gift Voucher PDF.jpg
2 Birthday Voucher	30	Gift Voucher Receipt.png	Gift Voucher BD PDF.jpg
3 Certificate	90	Gift Certificate Receipt.png	Gift Certificate PDF.jpg
4 Birthday Certificate	30	Gift Certificate Receipt.png	Gift Certificate BD PDF.jpg
5 Gift Voucher Type 5	90		
6 Gift Voucher Type 6	90		
7 Gift Voucher Type 7	90		
8 Gift Voucher Type 8	90		
9 Gift Voucher Type 9	90		
10 Gift Voucher Type 10	90		
11 Gift Voucher Type 11	90		
12 Gift Voucher Type 12	90		
13 Gift Voucher Type 13	90		
14 Gift Voucher Type 14	90		
15 Gift Voucher Type 15	90		
16 Gift Voucher Type 16	90		
17 Gift Voucher Type 17	90		
18 Gift Voucher Type 18	90		
19 Gift Voucher Type 19	90		
20 Gift Voucher Type 20	90		

Message Terms and Conditions
- Vouchers redeemable up to and including the expiry date.
- Vouchers can be redeemed at ANY one of our awesome stores.
- Vouchers cannot be redeemed for cash or

Company Logo Idealpos_Gift_Voucher_Banner.jpg
Website www.idealpos.com.au

Print Vouchers on Receipt Printer
 Print Vouchers on Windows Printer
 Only Print Voucher if No Email Address
 Automatically create Gift Voucher codes
 Gift Vouchers can be redeemed at any Site
 Gift Vouchers use Customer Code
 Can Search Gift Vouchers by Name
 Voucher details shown on Receipts
 Inhibit ability to add value to existing Gift Vouchers
 Expire Gift Voucher after a Single Redemption

Use Programmable Barcodes
Position Length
Amount Type

Credit Notes
Receipt Message

Print Credit Notes on Receipt Printer
 Automatically create Credit Note codes
 Credit Notes can be redeemed at any Site

Customer Type ACCOUNTS
Expiry Days 90

Reason	Item Returned	6
2	Item Damaged	7
3	Product Recall	8
4		9
5		10

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Close the Global Options window to save changes.

Go to: Back Office > POS.

From the POS Screen, press the 'GIFT VOUCHER' button to sell a Gift Voucher.

Enter the Recipient's Name and Email Address, then press 'OK':

GIFT VOUCHER Sale

Scan or Enter Voucher Code
9864134802111

Amount
10.00

Recipient Name
John Citizen

Email Address
johncitizen@yopmail.com

GIFT VOUCHER Type
Gift Voucher

q w e r t y u i o p 7 8 9 / @
a s d f g h j k l # 4 5 6 : !
↑ z x c v b n m & .com 1 2 3
CL backspace \ ? 0 . - OK

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The Gift Voucher appears in the Idealpos sale window.
Press 'ENTER' to continue to the Tender screen.

v8 Build 12 DevRev 57 27 Mar 15:36 Adult ID: 27-Mar-2005
POS 1 Jeremy STANDARD #698

GV PURCHASE : John Citizen 1 10.00				RECEIPT	CLERK	7	8	9	CL
\$10.00				PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
				CUSTOMER	5% ITEM				
				BAR TAB	REFUND	1	2	3	X
				PENDING	VOID SALE				
				TABLE MAP	VOID	0	.	ENTER	

COUPON PROMO	JACKPOT	CR NOTE ENQUIRY	ACCOUNT LAYBY ADJUST	GIFT VOUCHER	BAR TAB BILL	VOID LAST ITEM	END OF SHIFT	BANKING REPORT
CUSTOMER COUPON		PRICE ENQUIRY	ACCOUNT LAYBY CREDIT					
EFTPOS CASHOUT	RAFFLES	PROMO ENQUIRY	ACCOUNT LAYBY CREDIT	GIFT VOUCHER ENQUIRY	PAY BAR TAB	10% ITEM DISCOUNT	PRINT TAX INVOICE	DEPT SALES REPORT
TENDER CORRECT		REWARDS ENQUIRY				10% ST DISCOUNT		
RECEIPT IS OFF	SEND MESSAGE	STOCK ITEM SEARCH	ACCOUNT LAYBY PAYMENT	BAR TAB REPORT	JOURNAL ENQUIRY	STOCK SALES REPORT		
DRINKS	CAFE	TAP BEER	SPIRITS					
	RESTAURANT	BOTTLE BEER & RTD	WINE	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
							SERVICES	ADMIN

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Finalise the sale by selecting a Fast Cash button or Tender Type.

v8 Build 12 DevRev 57 27 Mar 15:39 Adult ID: 27-Mar-2005
POS 1 Jeremy STANDARD #698

GV PURCHASE : John Citizen 1 10.00	RECEIPT	CLERK	7	8	9	CL
\$10.00	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
	CUSTOMER	5% ITEM	1	2	3	X
	BAR TAB	REFUND	0	.	ENTER	
	PENDING	VOID SALE				
	TABLE MAP	VOID				

CASH	
EFTPOS	
AMEX/DINERS	
POINTS	
LAYBY	
GV REDEEM	
CREDIT NOTE	
ACCOUNT	

10.00

Balance 10.00



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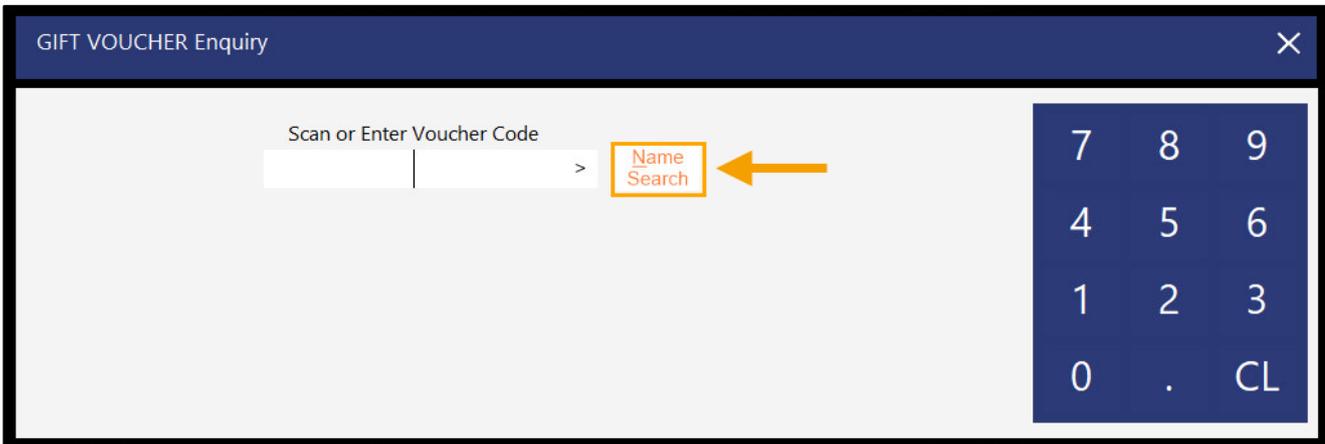
The Gift Voucher is printed to the Default Windows Printer:

	Current Balance As at 27 Mar 2023	\$10.00
	Original Value:	\$10.00
	Issue Date:	27 Mar 2023 15:39:54
	Expiry Date:	26 Mar 2024 23:59:59
	Recipient:	John Citizen
 9864134802111	Terms and Conditions - Vouchers redeemable up to and including the expiry date. - Vouchers can be redeemed at ANY one of our awesome stores. - Vouchers cannot be redeemed for cash or other services.	
Idealpos POS 1(1)	Powered by 	

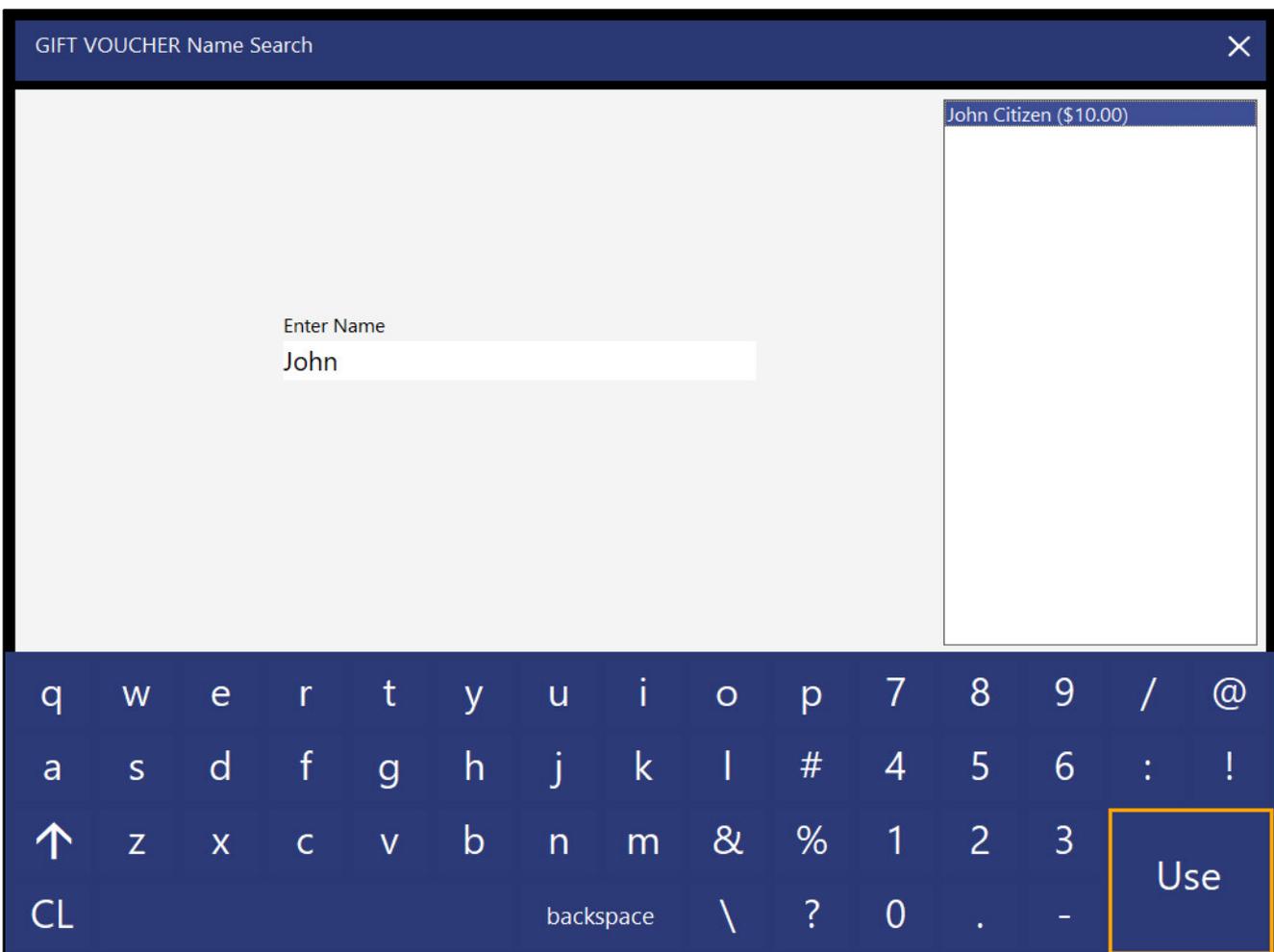
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Gift Vouchers can also be printed to the Windows Printer via the Gift Voucher Enquiry function. From the POS Screen, press the GIFT VOUCHER ENQUIRY button. Scan or Enter Voucher Code or press the 'Name Search' button. In this example, we have pressed the 'Name Search' button.



Enter the Customer Name, select the Customer's Name from the list on the right-hand side then press 'Use'.



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The Gift Voucher details are displayed on the Gift Voucher Enquiry window.
Press 'Windows Print' to print the Gift Voucher to the [Default] Windows Printer.

GIFT VOUCHER Enquiry ×

Scan or Enter Voucher Code
9864134802111 >

Balance of Voucher 10.00

John Citizen
Bought 27-Mar-2023 - \$10.00
Expires 26-Mar-2024



7	8	9
4	5	6
1	2	3
0	.	CL

The Gift Voucher is printed.



Current Balance: As at 27 Mar 2023 **\$10.00**

Original Value: \$10.00

Issue Date: 27 Mar 2023 15:39:54

Expiry Date: 26 Mar 2024 23:59:59

Recipient: John Citizen

Terms and Conditions
- Vouchers redeemable up to and including the expiry date.
- Vouchers can be redeemed at ANY one of our awesome stores.
- Vouchers cannot be redeemed for cash or other services.


9864134802111

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Import/Export

IP-5446 – IBA Promotion Import – Allow overwrite of existing Promotions

This function changes the behaviour when importing IBA Promotions as follows.

When the 'Import Promotions' checkbox is enabled and an IBA Promotion file is imported, it will overwrite any existing IBA Promotions in Idealpos that are the same as the promotions in the IBA Promotion file (e.g. if the IBA Promotion file was imported with a set of Start Dates, End Dates, Prices, etc. and another Promotion file with altered Start Dates, End Dates, Prices for the Promotions is reimported, the existing Promotions in Idealpos will be overwritten).

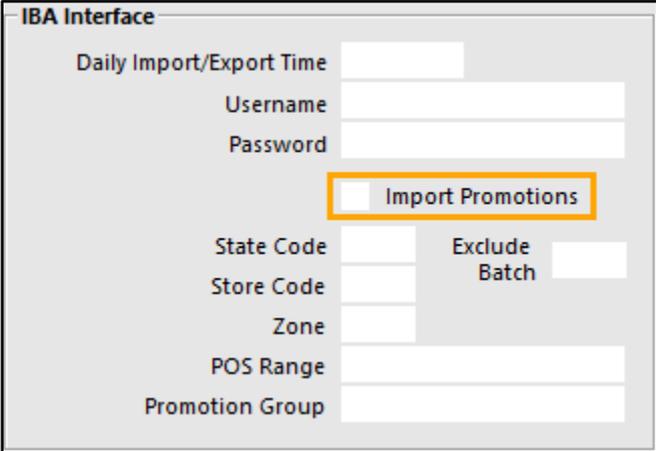
Prior to this change, when an IBA Promotion file was imported, the Promotions were created, and if another Promotion file with the same promotions was reimported again (with altered Promotion Dates, Prices, etc.), the existing IBA Promotions in Idealpos would remain unchanged.

Go to: Back Office > Setup > POS Terminal > Modify > Import/Export > IBA Interface.

Set the Import Promotions checkbox as required.

There is no option to control the overwrite behaviour.

All IBA Promotions that are imported will now overwrite any IBA Promotions that already exist in Idealpos.



The screenshot shows the 'IBA Interface' configuration window. It contains several input fields and checkboxes. The 'Import Promotions' checkbox is highlighted with a yellow border. The fields include:

- Daily Import/Export Time
- Username
- Password
- Import Promotions (checkbox, highlighted)
- State Code
- Store Code
- Zone
- POS Range
- Promotion Group
- Exclude Batch (checkbox)

IP-5566 – Stock Item Export/Import – Support for Modifier Grids field

This function introduces the ability to export the data stored in the ModifierGrids field of each Stock Item when running a Stock Item Export.

Also available is the ability to import Modifier Grid data with each Stock Item being imported via the Stock Item Import function.

A Stock Item can be linked to one or more Modifier Grid codes in the Modifier Grids field.

POS Screen Grids configured in Back Office > Setup > POS Screen > Grids can be used as Modifier Grids by entering their POS Screen Grid codes into the Modifier Grid field of a Stock Item (or including this data in the Stock Item import file that will be used via the Stock Item function).

If a Stock Item contains links to one or more Modifier Grids via the Modifier Grids field, those Modifier Grids will be displayed on the POS Screen immediately after the Stock Item is added to a sale on the POS Screen.

The Modifier Grids will be displayed on the POS Screen in the order that they're listed in the Modifier Grids field.

E.g. POS Screen Grid Code 1 is 'Cook Types Meat' and POS Screen Grid Code 10 is 'Sauce Types'.

The codes 1,10 are entered in the Modifier Grids field a Stock Item.

When the Stock Item is added to the sale, the Cook Types Meat POS Screen Grid will be displayed, after the clerk selects the required items from that Cook Types grid, the Sauce Types grid will be displayed.

Once the required Sauce Type items are added to the sale, the POS Screen will return to the main grid.

The number of items that need to be selected in each grid are configured via the Force Selection Minimum/Maximum fields within the configuration of each POS Screen Grid.

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To use this function to export Stock Item data (including data in the ModifierGrids field), go to:
Back Office > Utilities > Export Data > Stock Items.

The way the data in the ModifierGrids field is exported varies depending on the method used to export Stock Items which are each outlined below.

- Export: All Items/New Items Only/New and Modified Items Only – When using these options, the data stored in the ModifierGrids field is exported as an encrypted value. Idealpos supports importing the encrypted ModifierGrids as part of a Stock Item Import file.
- Export: Specific Fields by Range – When using this option and the ModifierGrids field is selected in the range, the data stored in the ModifierGrids field is exported as a pipe separated list (e.g. 1|10).
- Export: Automatic Export Format – When the ModifierGrids field is added to the Automatic Export Format and the Automatic Export function is configured to run with the 'Use Saved Automatic Export Format' option, the data stored in the ModifierGrids field is exported as a pipe separated list (e.g. 1|10).
- Export: Automatic Export without 'Use Saved Automatic Export Format' – When the Automatic Export function is configured to run without the 'Use Saved Automatic Export Format' option, the data stored in the ModifierGrids field is exported as an encrypted value.

The screenshot shows the 'Export Stock Items' dialog box. At the top, there is a title bar with 'Export Stock Items' and a close button (X). Below the title bar, there is a dropdown menu labeled 'Export' with 'All Items' selected. A yellow box highlights the dropdown menu, and a yellow arrow points to it from the right. Below the dropdown menu, there is an 'Options' section. The 'Options' section contains two text input fields: 'Export Folder' and 'Filename'. Below these fields, there are five checkboxes: 'Append Date/Time to filename', 'Append Site Name to filename', 'Append Venue ID to filename', 'Include Headers', and 'Include Discontinued Items'. The 'Append Date/Time to filename' checkbox is checked. The 'Include Headers' checkbox is also checked. The 'Include Discontinued Items' checkbox is unchecked. In the bottom left corner of the dialog box, there is a small text label: 'POS 1 v8 Build 12'.

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Select the required Export option.

Using "All Items" will export all items and the ModifierGrids field will be included in the exported data.

As mentioned previously, using the 'All Items' option will encrypt the data stored in the ModifierGrids field.

The screenshot shows the 'Export Stock Items' dialog box. The 'Export' dropdown menu is open, showing options: 'All Items', 'New Items Only', 'New and Modified Items Only', 'Specific Fields by Range', and 'Automatic Export Format'. The 'Options' section includes 'Export Folder' and 'Filename' text boxes, and checkboxes for 'Append Date/Time to filename', 'Append Site Name to filename', 'Append Venue ID to filename', 'Include Headers', and 'Include Discontinued Items'.

If using the 'Specific Fields by Range' or 'Automatic Export Format' options, the ModifierGrids field will need to be selected. Any of the fields between 1 to 24 can be set to export the MODIFIER GRIDS field.

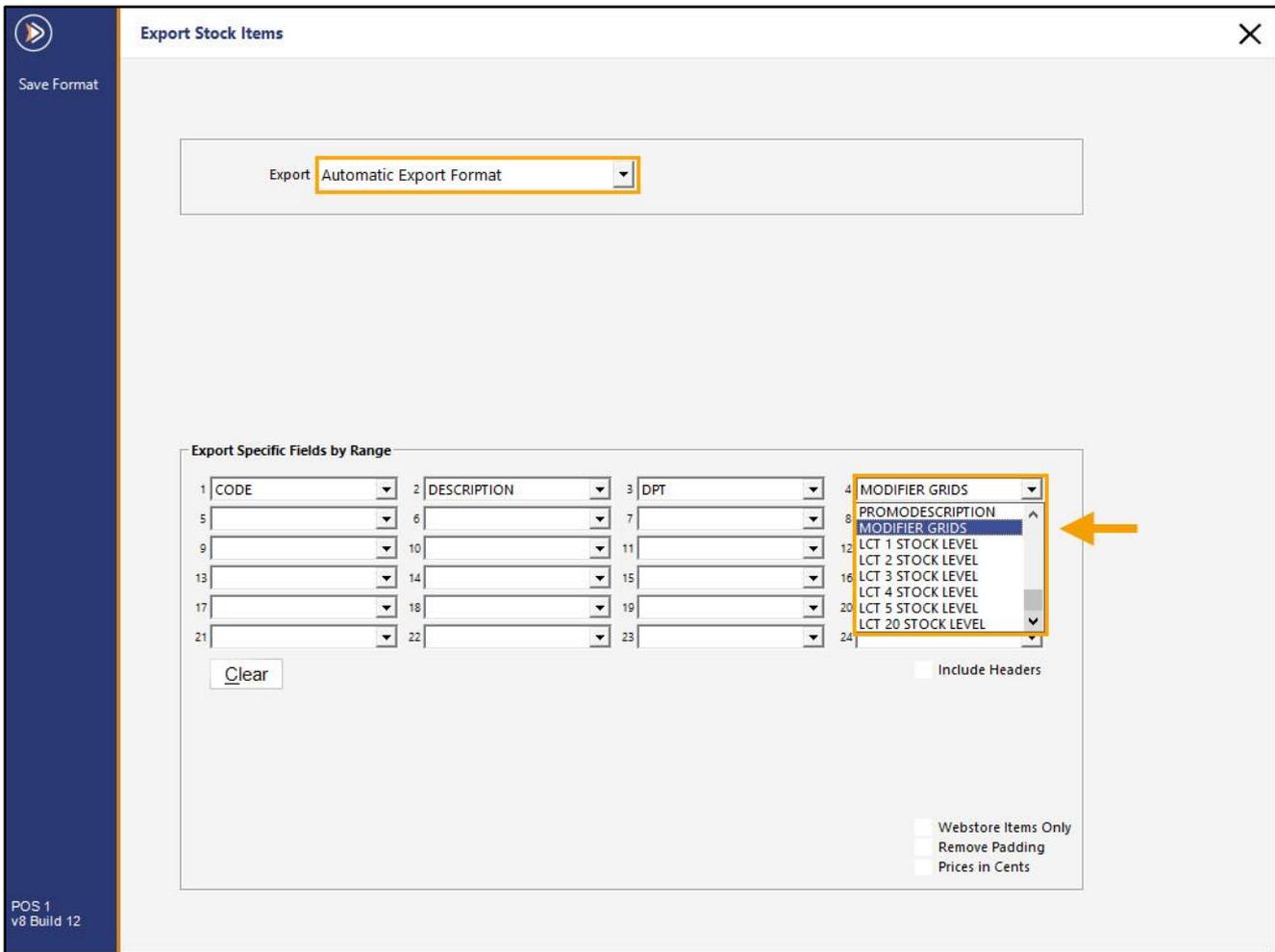
Example showing the Specific Fields by Range with the 'Modifier Grids' option selected in one of the fields:

The screenshot shows the 'Export Stock Items' dialog box with the 'Export' dropdown set to 'Specific Fields by Range'. The 'Export Specific Fields by Range' section shows a grid of 24 fields. Field 4 is selected as 'MODIFIER GRIDS'. A yellow arrow points to the selected field. The 'Options' section includes 'Export Folder', 'Filename', and checkboxes for 'Append Date/Time to filename', 'Append Site Name to filename', 'Append Venue ID to filename', 'Include Headers', and 'Include Discontinued Items'.

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Example showing the Automatic Export Format with the 'Modifier Grids' option selected in one of the fields:

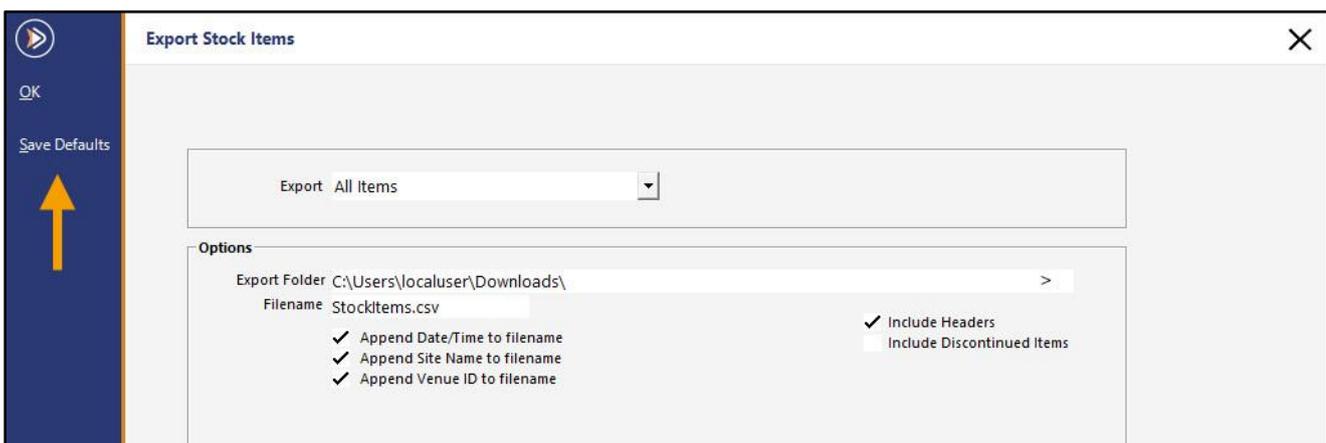


Configure the Options (Export Folder, Filename and required checkboxes).

If using the Automatic Export Format, the OK button and the Options section with the Export Folder/Filename and checkboxes will not appear, as the Automatic Export is configured via Back Office > Setup > POS Terminals > Modify > Import/Export > Automatic Export Settings.

The 'Save Defaults' button can be pressed to save the selected options as default so that the next time the Export Stock Items function is used, these values will be pre-filled.

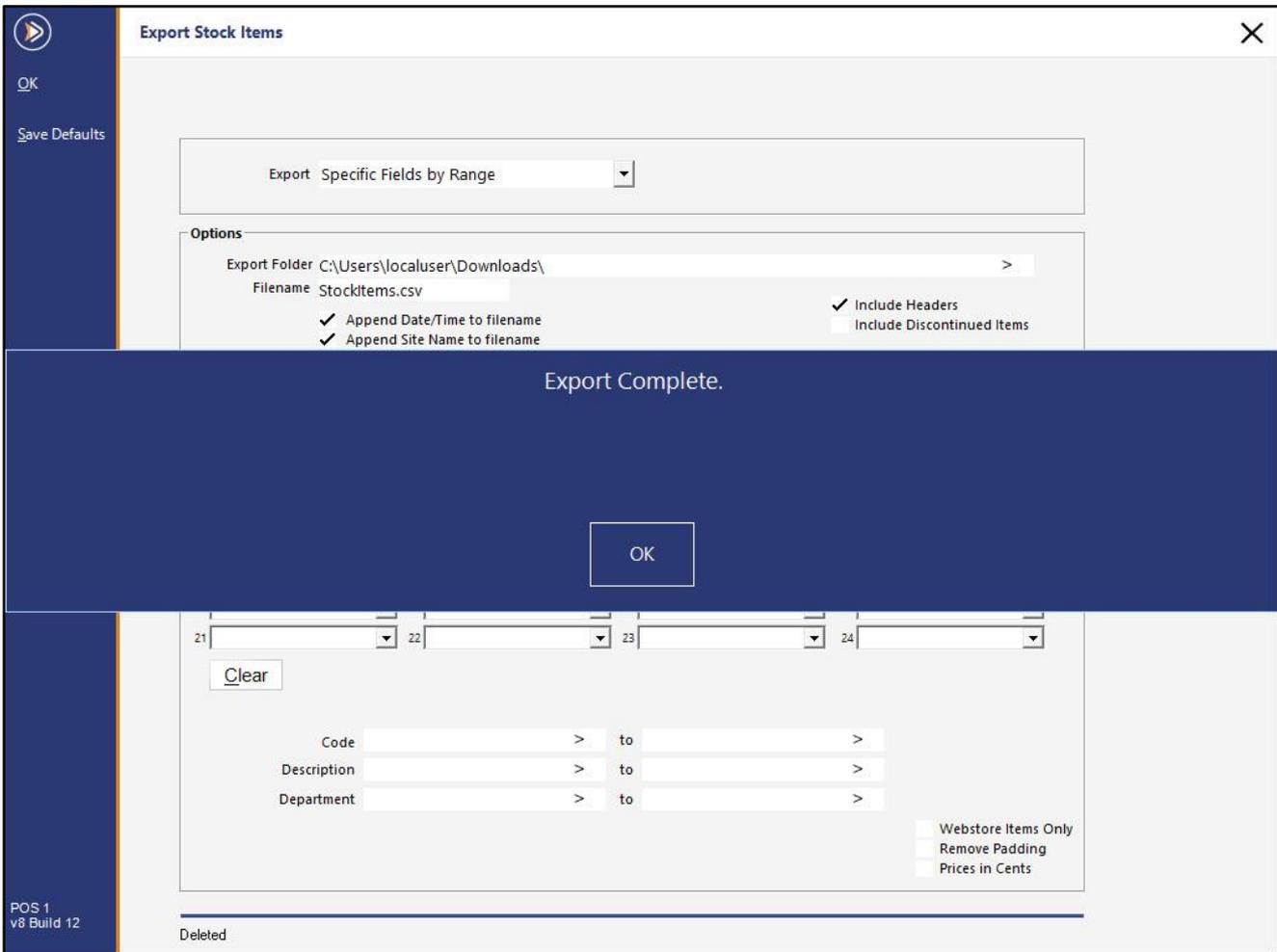
Pressing the 'OK' button will run the export process and the Stock Items will be exported to the selected Export Folder.



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After the data has been exported, the 'Export Complete' prompt will be displayed. Press 'OK'. This will close the prompt and return to the Back Office window.



If the 'Include Headers' option was enabled, the selected field headers will appear at the top of the Export File.



Any Modifier Grids in the Stock Item's MODIFIERGRIDS field will be included as a pipe separated list as shown in the example below (the below example shows a Modifier Grid list of 1|10 which means that when the Stock Item is added to a sale, Modifier Grid 1 will be displayed, once items from that grid are added, Modifier Grid 10 will be displayed).



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If the All Items, New Items Only, New and Modified Items Only or Automatic Export (without the 'Use Saved Automatic Export Format') are used, the Modifier Grids field will be exported as encrypted values.

The below screenshot shows an example of a Stock Item record with an encrypted Modifier Grid.

CW	CX	CY	CZ	DA	DB	DC
DESCRIPTION3	AVAILABILITY	WEIGHT	HASVARIANTS	PARENTITEMCODE	MODIFIERGRIDS	ENDOFRECORD
DUCK		0	0	FALSE		Z
BEEF		0	0	FALSE	MSwxMA==	Z
LAMB		0	0	FALSE		Z
SEAFOOD		0	0	FALSE		Z
VEGETARIAN		0	0	FALSE		Z

When importing Stock Items, Idealpos supports importing data in the ModifierGrid field as a pipe separated list, or as an encrypted value (which would have been previously exported using the Stock Item Export function).

To import Stock Items with Modifier Grid values, use a header of MODIFIERGRIDS and specify the Modifier Grids in that field as a pipe separated list. The pipe character is typically available by holding down the SHIFT button on the keyboard and pressing the backslash "\" button. This will produce a pipe character "|".

An example of a basic import file is shown below, where 402 is the Department Code of "GROCERIES" in the Demo Database, using Modifier Grids 1|10.

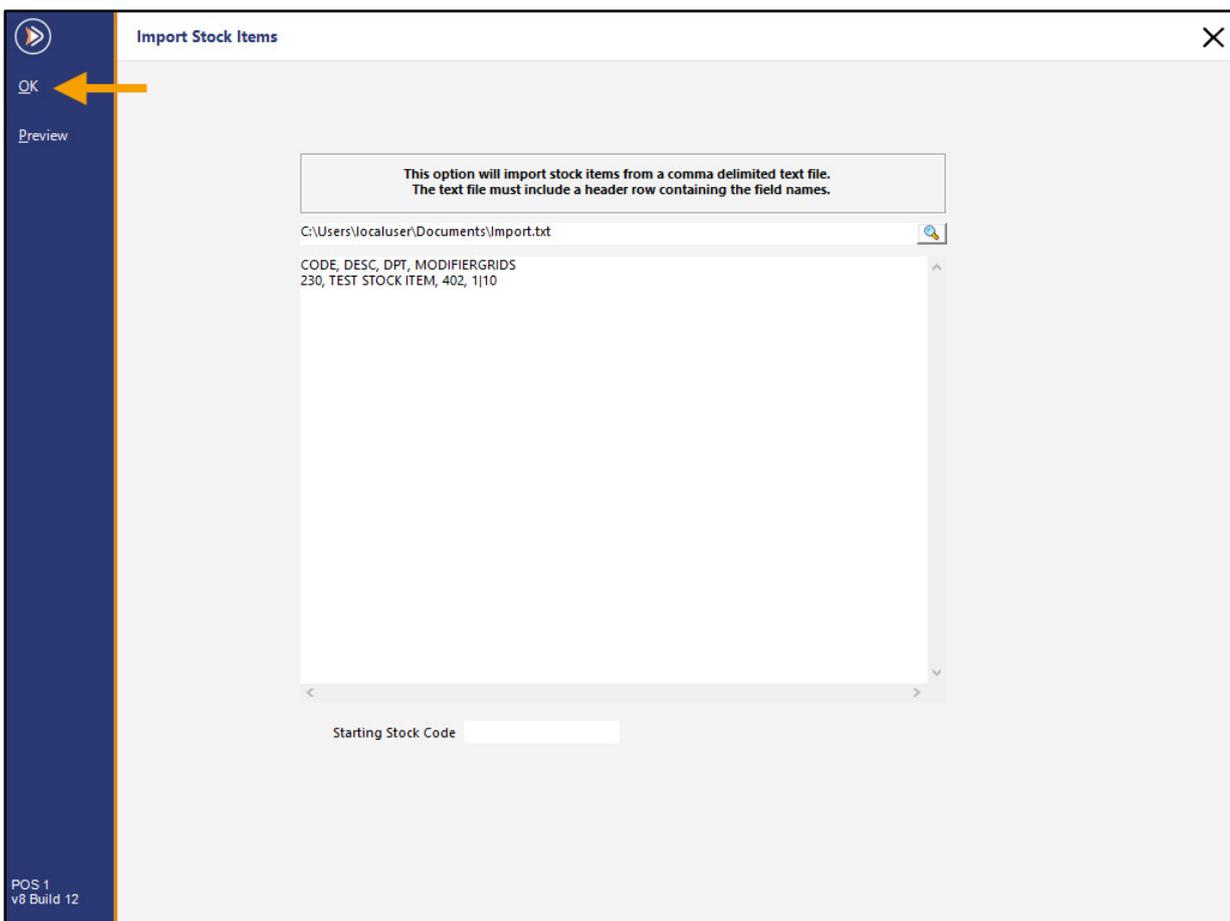
```
CODE, DESC, DPT, MODIFIERGRIDS
230, TEST STOCK ITEM, 402, 1|10
```

To demonstrate this function, create a TXT file with the required Stock Items to import.

Import the file via Utilities > Import Data > Stock Items.

Browse to the folder location and select the import file.

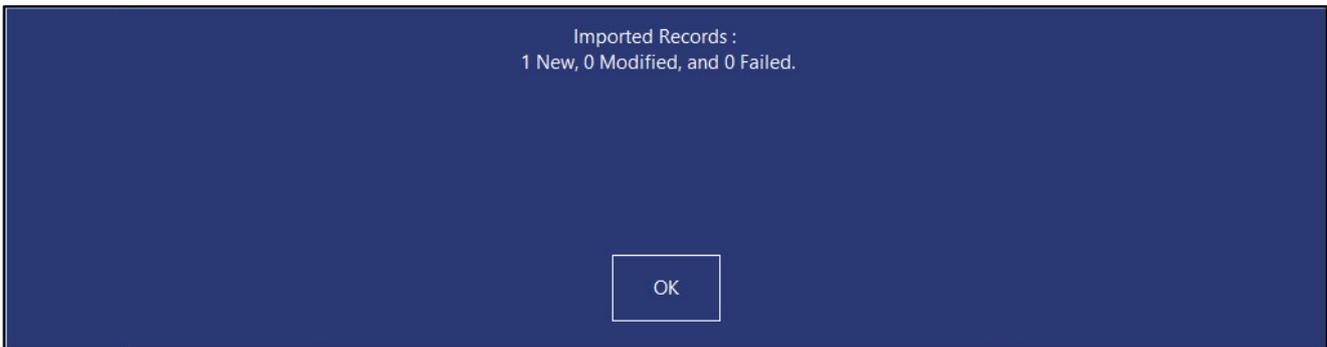
The contents of the file will appear in the Import Stock Items window > Press 'OK' to import the data.



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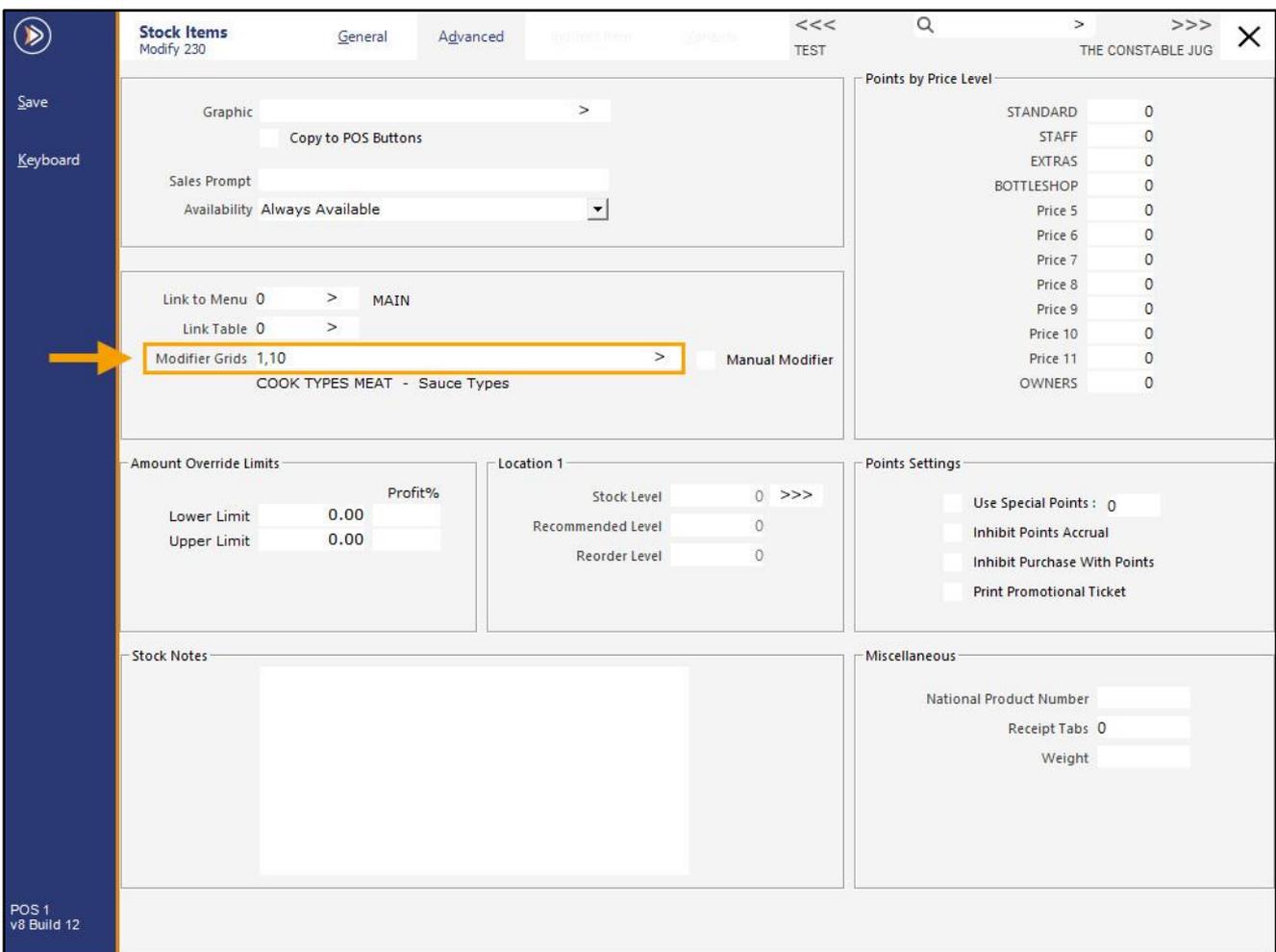
An Imported Records prompt will be displayed with details about the number of New, Modified and Failed records. Press OK to continue.



Go to: Back Office > File > Stock Control > Stock Items.

Modify the newly created Stock Item > Advanced tab.

The Modified Grids field will contain data from the imported record.



For more information about using the Saved Automatic Export Format with the Automatic Export function, refer to the [Use Saved Automatic Export Format](#) section in the [Import/Export page](#) of the [POS Terminal Settings topic](#).

The Automatic Export Format is configured as outlined above via Back Office > Utilities > Export Data > Stock Items > Select 'Automatic Export Format' > configure Export Specific Fields by Range (select Modifier Grids and any other required fields) > Press 'Save Format'.

The format will be used when the 'Use Saved Automatic Export Format' option is enabled in Back Office > Setup > POS Terminals > Modify > Import/Export tab > configure Automatic Export Settings and enable 'Use Saved Automatic Export Format'.

Labels

IP-5488 – Stock Item Labels – Add Items by Recent Price Changes

This function introduces the ability to print Stock Item Labels based on recent Price Changes.

Items can be added to the Labels screen by enabling a checkbox for 'Price Changes since', selecting a Date/Time from the dropdown box and selecting a Price Level. Any Stock Items that have had Price Changes for the chosen Price Level since the selected Date/Time will be added to the grid after pressing the 'Add to Grid' button.

To use this function, go to: Back Office > Utilities > Labels.

Enable the 'Price Changes since' checkbox.

The screenshot shows the 'Labels' application window with the following configuration:

- Format:** [Dropdown] [Delete]
- Data Type:** Stock Items
- Output To:** Idealpos A4 Labels
- A4 Printer:** Microsoft Print to PDF
- Dimensions:** 22 labels (2 x 11) Portrait
- Design:** Format 1
- Top Margin:** 0
- Left Margin:** 0
- Start Position:** 1
- Price Level:** STANDARD
- Barcode Type:** Auto (selected), EAN 13, EAN 8, UPCE, UPCA, Code 128, Code 39
- Use Stock Code as Barcode:**
- Show Print Dialog Box:**
- Hide Prices:**
- Code:** > to >
- Scan Code:** > to >
- Description:** > to >
- Department:** > to >
- Price Changes since:** 28 Mar 2023 09:31
- Indirect:** [Dropdown]
- Modified Stock Items Only:**
- Quantities Match Stock Levels:**
- Quantity:** 1
- Sort by:** Code, Department /Description, Description
- Buttons:** Multi Select, Add to Grid
- Grid Headers:** Code, Description, Quantity
- Save Format As:** [Text Field]
- Clear Grid after Printing:**
- Buttons:** Preview, Print

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Select the Date/Time.

The Date can be selected by clicking on the dropdown box and selecting a date from the calendar.

The screenshot shows a software window titled 'S X' with a search and filter section. It includes fields for 'Code', 'Scan Code', 'Description', and 'Department', each with a 'to' field. Below these is a checked checkbox for 'Price Changes since' followed by a date and time dropdown menu. A calendar for 'March 2023' is open, showing the date '29' circled in red. Below the calendar, the text 'Today: 29/03/2023' is displayed. Other visible elements include an 'Indirect' dropdown, radio buttons for 'Code', 'Department /Description', and 'Description', and a 'Sort by' section. A table header with 'Code' and 'Description' is partially visible at the bottom.

The time can be selected by clicking onto the time portion and entering the time in 24 hour format.

There is no requirement to clear or backspace the time when entering the desired time.

Simply click into the time portion and enter the required time; any existing time shown will be overwritten with the entered time.

This screenshot shows the same software window as above, but the time portion of the 'Price Changes since' dropdown is now set to '14:00'. A yellow box highlights the '14:00' text, and a yellow arrow points to it from the right. The date portion of the dropdown remains '29 Mar 2023'. The 'Indirect' dropdown and 'Modified Stock Items Only' checkbox are also visible.

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This function will only search for items that have had Price Changes for the specified Price Level. Therefore, select the Price Level that is required on the left-hand side of the Labels window as shown below.

The screenshot shows the 'Labels' window with the following details:

- Format:** |
- Data Type:** Stock Items
- Output To:** Idealpos A4 Labels
- A4 Printer:** Microsoft Print to PDF
- Dimensions:** 22 labels (2 x 11) Portrait
- Design:** Format 1
- Top Margin:** 0
- Left Margin:** 0
- Start Position:** 1
- Price Level:** STANDARD (dropdown menu open)
- Price Changes since:** 29 Mar 2023 14:00
- Indirect:**
- Sort by:** Code, Department /Description, Description
- Quantity:** 1
- Buttons:** Multi Select, Add to Grid
- Grid Headers:** Code | Description | Quantity
- Bottom Buttons:** Save Format As, Clear Grid after Printing, Preview, Print

To add items to the grid, press the 'Add to Grid' button.

This close-up shows the search and sorting options:

- Price Changes since:** 29 Mar 2023 14:00
- Indirect:**
- Modified Stock Items Only:**
- Quantities Match Stock Levels:**
- Quantity:** 1
- Sort by:** Code, Department /Description, Description
- Buttons:** Multi Select, Add to Grid (highlighted)
- Grid Header:** Quantity

If no Price Changes have taken place for the selected Price Level since the specified date/time, an "Item not found!" prompt will be displayed, and the grid will remain blank.

The dialog box contains the following text:

Item not found!

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The Price Level, Date/Time in the 'Price Changes since' field can both be adjusted if necessary and the 'Add to Grid' button can be pressed again.

If items that have had Price Changes for the selected Price Level since the specified date/time are found, they will be added to the grid (a Price Changes Report can be run via Back Office > Reports > Stock Control > Price Changes).

The below example shows items with Price Changes have been found and added to the grid after pressing the 'Add to Grid' button.

Labels
S X

Format Delete

Data Type: Stock Items

Output To: Idealpos A4 Labels

A4 Printer: Microsoft Print to PDF

Dimensions: 22 labels (2 x 11) Portrait

Design: Format 1

Top Margin: 0 Price Level: STANDARD

Left Margin: 0

Start Position: 1

Use Stock Code as Barcode

Show Print Dialog Box

Hide Prices

Barcode Type

Auto

EAN 13

EAN 8

UPCE

UPCA

Code 128

Code 39

Save Format As

Code > to >

Scan Code > to >

Description > to >

Department > to >

Price Changes since 28 Mar 2023 10:51

Indirect

Modified Stock Items Only

Quantities Match Stock Levels

Quantity 1

Sort by Code Department /Description Description

Multi Select Add to Grid

Code	Description	Quantity
205001	COKE 250ML BTL	1
205002	DIET COKE 250ML BTL	1
205003	COKE ZERO 250ML BTL	1
205004	SPRITE 250ML BTL	1
205005	DRY GINGER 250ML BTL	1
205006	TONIC 250ML BTL	1

Total 6

Clear Clear Grid after Printing Preview Print

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To print the labels, configure/select the following options, then press 'Print'.

To demonstrate this function, Output To is set to 'Idealpos A4 Labels', A4 Printer is set to 'Microsoft Print to PDF', Dimensions are set to '22 labels (2x11) Portrait' and the Design is set to 'Format 1'.

Output To: Select the program to output the labels to. Options available include Idealpos A4 Labels, Idealpos Continuous Labels, DesignPro or Text.

A4 Printer: Select the A4 Printer to print the labels to.

Dimensions: Select the dimensions to use for printing the labels. This is the number of labels that will be printed to each page.

Design: Select the desired design format.

Code	Description	Quantity
205001	COKE 250ML BTL	1
205002	DIET COKE 250ML BTL	1
205003	COKE ZERO 250ML BTL	1
205004	SPRITE 250ML BTL	1
205005	DRY GINGER 250ML BTL	1
205006	TONIC 250ML BTL	1

Labels for the Stock Items displayed in the grid will be printed to the printer.



IP-3938 – Stock Item Labels – Option to Hide Prices

This function introduces the ability to hide prices on Stock Item Labels.

This can be used in cases where a venue may want to produce labels for internal use and not want to display the Sell Price on the labels that are printed via Idealpos Labels.

To configure and use this function, go to: Back Office > Utilities > Labels.

Add the required Stock Items to the Labels grid [using the selection criteria at the top-right corner of the Labels window, then press the 'Add to Grid' button].

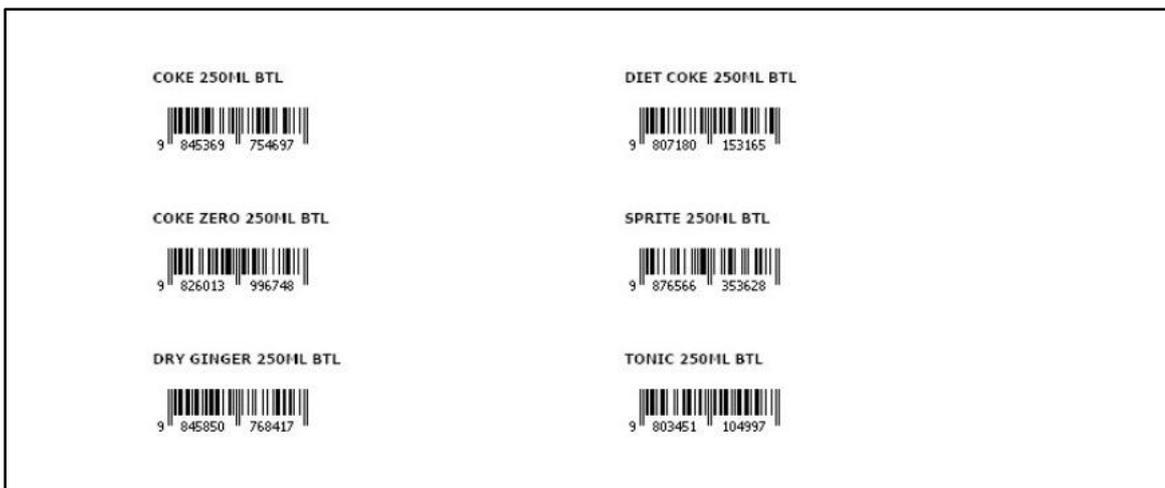
Once the required Stock Items appear in the grid, enable the 'Hide Prices' checkbox, then press 'Print'.

The screenshot shows the 'Labels' configuration window. On the left, the 'Format' section includes a 'Delete' button and a 'Format' dropdown. Below this, various settings are listed: Data Type (Stock Items), Output To (Idealpos A4 Labels), A4 Printer (Microsoft Print to PDF), Dimensions (22 labels (2 x 11) Portrait), Design (Format 1), Top Margin (0), Left Margin (0), Start Position (1), and Price Level (STANDARD). A 'Barcode Type' section is also present with options like Auto, EAN 13, EAN 8, UPCE, UPCA, Code 128, and Code 39. A yellow arrow points to the 'Hide Prices' checkbox, which is checked. At the bottom left, there is a 'Save Format As' button. On the right side, there are search and filter options for Code, Scan Code, Description, and Department. Below these are options for 'Price Changes since' (28 Mar 2023 09:00) and 'Indirect'. A 'Sort by' section has radio buttons for Code, Department /Description, and Description. A 'Quantity' field is set to 1. A 'Multi Select' and 'Add to Grid' button are also visible. A table lists the following items:

Code	Description	Quantity
205001	COKE 250ML BTL	1
205002	DIET COKE 250ML BTL	1
205003	COKE ZERO 250ML BTL	1
205004	SPRITE 250ML BTL	1
205005	DRY GINGER 250ML BTL	1
205006	TONIC 250ML BTL	1

At the bottom right, a 'Total' of 6 is shown with a yellow arrow pointing to it. A 'Print' button is highlighted with a yellow arrow. Other buttons include 'Clear', 'Clear Grid after Printing', and 'Preview'.

The Stock Item labels will be printed without the Sell Prices.



POS Screen Setup

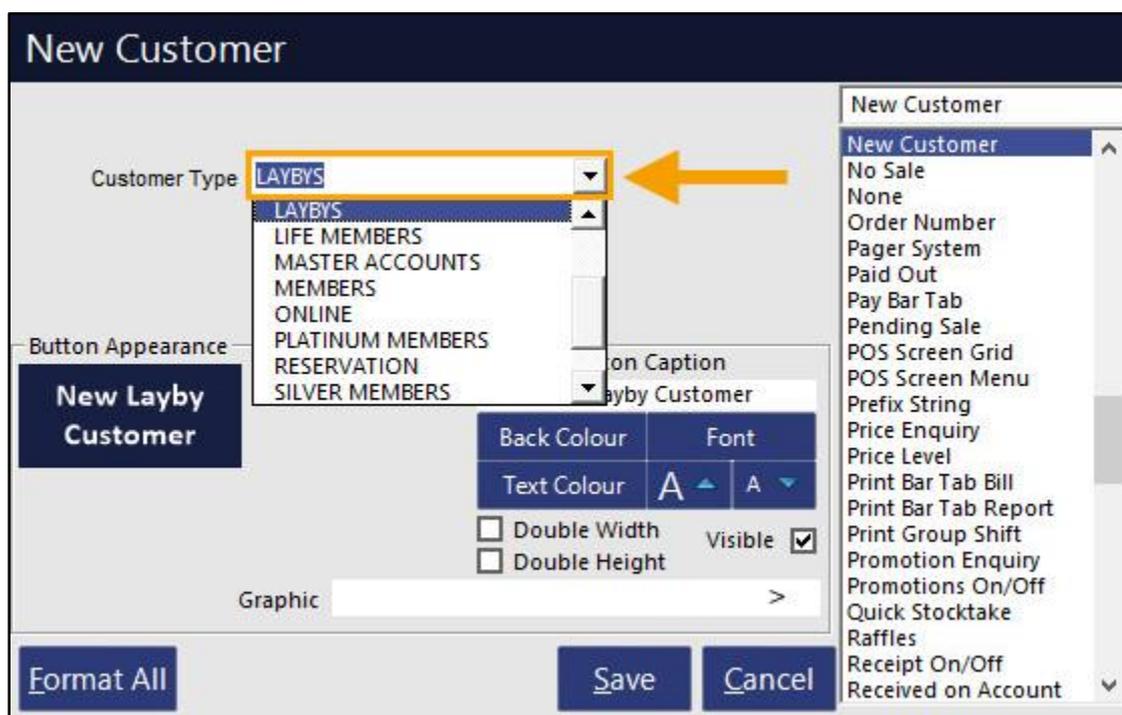
IP-5434 – New Customer Function – Support for default Customer Type

This function introduces the ability to select the Default Customer Type that will be used when creating a new customer via the New Customer Function on the POS Screen.

To configure and use this function, go to: Back Office > Setup > POS Screen > POS Screen Setup.
Select a POS Screen Layout > Buttons.

Either select an existing 'New Customer' button, or select a blank button and link it to the New Customer function. When creating a 'New Customer' button, the 'Customer Type' dropdown box can be used to select the Default Customer Type. If a Customer Type is not selected, Idealpos will use the Default Customer Type that is configured in Back Office > Setup > Global Options > Customers > Miscellaneous > Default Type.

When creating a New Customer button that is linked to a specific Customer Type, you may want to ensure that the caption entered in the Button Caption field is reflective of the selected Customer Type.



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Save the button, close the POS Screen Layout windows, then go to Back Office > POS.

Navigate to the POS Screen tab that contains the 'New Customer' button and press it.

The New Customer screen will be displayed, and the Customer Type will be set to the same Customer Type as per the button configuration above.

Customers

Last Name Phone

First Name Mobile

Scan Code DOB

Email

Address

Suburb

State Mail Out Post Code

Company

Customer Type

q w e r t y u i o p 7 8 9 / @

a s d f g h j k l # 4 5 6 : !

↑ z x c v b n m & % 1 2 3

CL backspace \ ? 0 . - OK

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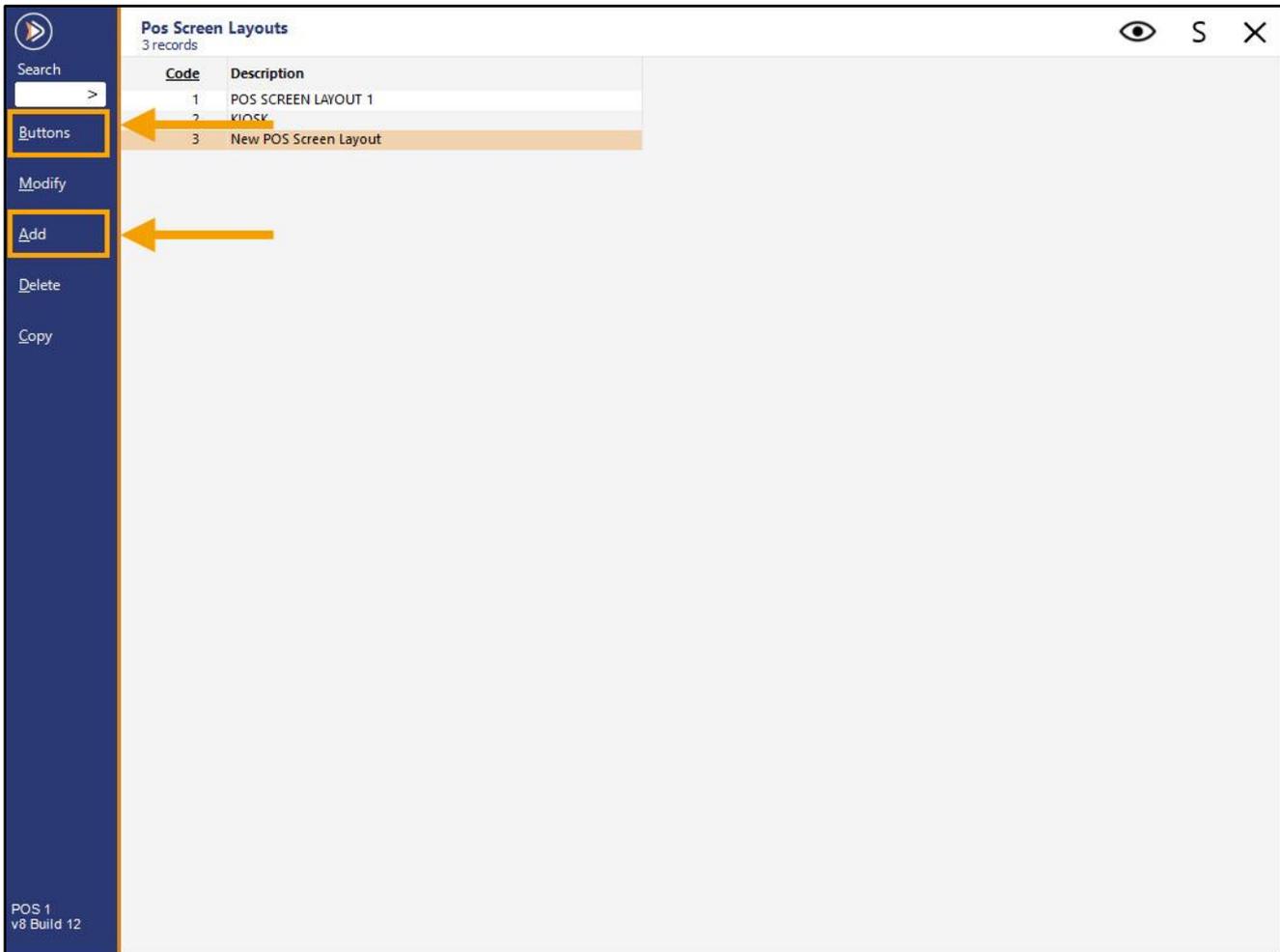
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IP-5509 – POS Screen Setup – Copy Single Tab to different POS Layout

This function introduces the ability to copy a single POS Screen Tab and all its contents to a different POS Screen Layout. This is useful when the requirement arises to configure multiple POS Screen Layouts where one or more POS Screen Tabs need to be replicated consistently across multiple POS Layouts.

To use this function, go to: Back Office > Setup > POS Screen > POS Screen Setup.
Press 'Add' to create a new POS Screen Layout > Enter POS Screen Layout Name > Save.
Select the newly created POS Screen Layout > Buttons.

Alternatively, select an existing POS Screen Layout > Buttons.



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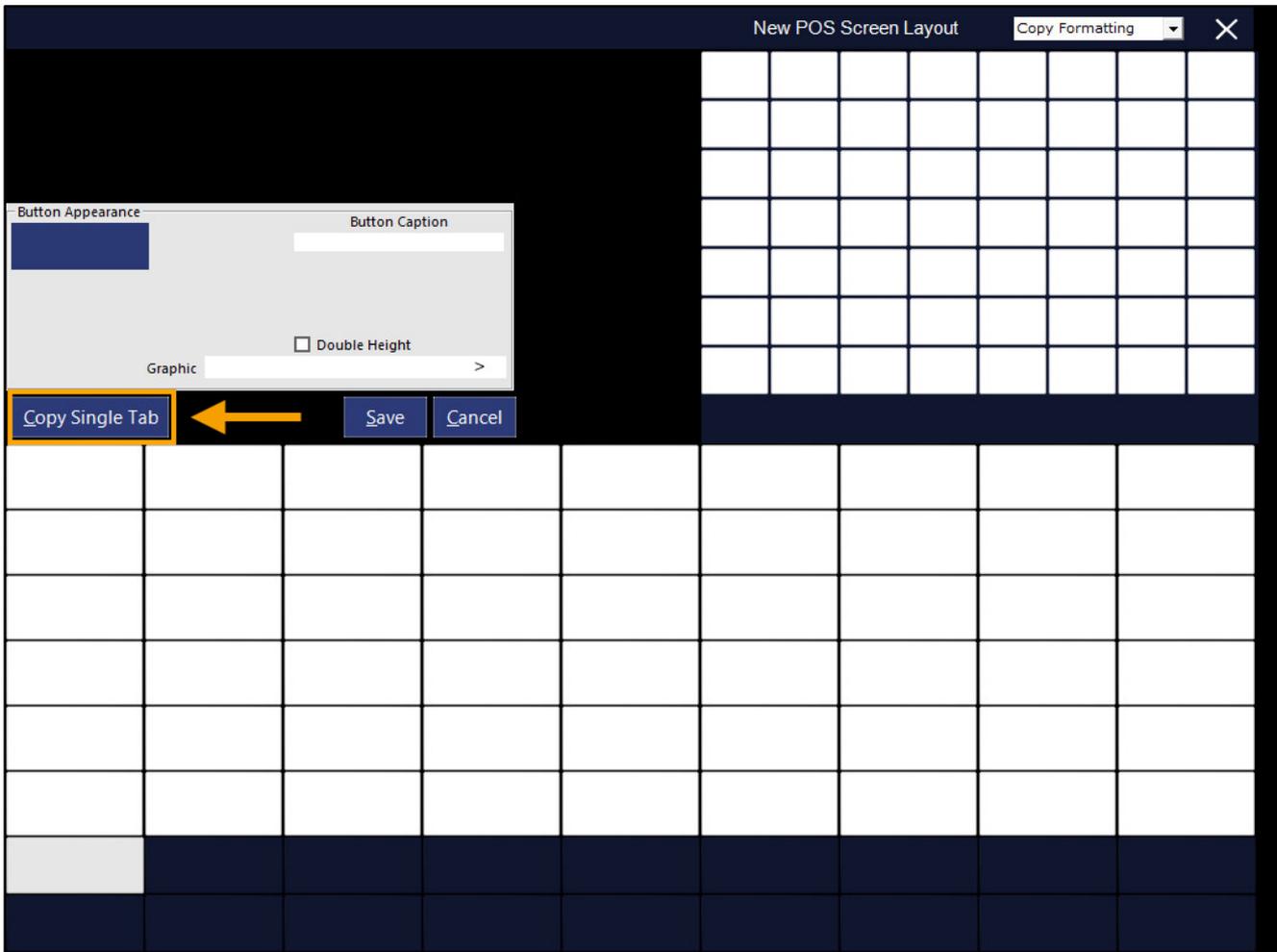
When modifying the POS Screen Layout, click on any POS Screen Tab at the bottom of the window. The POS Screen tab that is clicked will be overwritten with the POS Screen Tab from another POS Layout as outlined in the steps further below.

The screenshot displays the 'idealpos' software interface. At the top, there is a search bar labeled 'Search Code like', a checkbox for 'Exclude Barcodes', and a 'Price' dropdown menu set to '1'. The main area is divided into two sections: a list of menu items on the left and a grid for a 'New POS Screen Layout' on the right. The menu items list includes items like 'EGGS ON TOAST', 'BACON & EGGS', 'EGGS BENEDICT', etc., with their respective categories and prices. The grid on the right is a 10x10 grid of empty cells. At the bottom of the grid, there is a dark blue bar with several tabs. A yellow arrow points to one of these tabs, indicating that clicking on a tab will overwrite the current screen layout with the one from the selected tab.

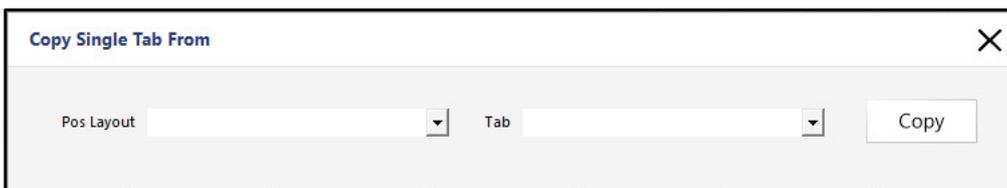
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The top-left corner of the window will display the Button Appearance screen.
Press the 'Copy Single Tab' button.



The 'Copy Single Tab From' window will appear.



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Select the POS Layout and Tab from where the POS Screen Tab will be copied from, then press the 'Copy' button:

Copy Single Tab From ✕

Pos Layout: POS SCREEN LAYOUT 1 Tab: Tab 1 : DRINKS

A confirmation prompt will be displayed.
Press 'Yes' to continue, or press 'No' to cancel.

Would you like to copy this Tab?
Warning: This cannot be undone!

After confirming the copy operation, the selected POS Screen Tab will be copied from the selected POS Screen Layout. The copy operation includes the copying of the POS Screen Tab's Button Caption, POS Screen Tab's Button Graphic (if a Graphic is set on the source POS Screen Tab button), the Button height (single height or double height) and all the POS Screen buttons contained within the POS Screen Tab.

Exclude Barcodes

New POS Screen Layout
Copy Formatting
✕

101001	EGGS ON TOAST	BREAKFAST	9.00
101002	BACON & EGGS	BREAKFAST	10.00
101003	EGGS BENEDICT	BREAKFAST	13.00
101004	AVOCADO ON TOAST	BREAKFAST	11.00
101005	BAKED BEANS & TOAST	BREAKFAST	8.50
101006	PANCAKES	BREAKFAST	9.00
101007	CANADIAN PANCAKES	BREAKFAST	12.00
101008	WAFFLES	BREAKFAST	9.00
101009	WAFFLES CHOCOLATE	BREAKFAST	10.00
101010	JAM & TOAST	BREAKFAST	5.00
101011	BIG BREAKFAST	BREAKFAST	15.00
101012	BAKED BEANS & TOAST*COPY*	BREAKFAST	8.50
102001	EXTRA BACON	BREAKFAST MODS	2.00
102002	EXTRA EGG	BREAKFAST MODS	1.00
102003	EXTRA TOAST	BREAKFAST MODS	0.50
102004	EXTRA AVOCADO	BREAKFAST MODS	1.00
102005	EXTRA CHEESE	BREAKFAST MODS	1.00

CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY

DRINKS

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Important note when copying POS Screen Tabs.

When a Double Height POS Screen tab is copied to a POS Screen Tab on the top row, it will be copied as Double Height and will cover the POS Screen tab button on the bottom row.

If the POS Screen tab button on the bottom row has already been configured and contains buttons within that tab, that Tab Button will still exist, as will all the POS Screen buttons configured within that tab.

To regain access to the POS Screen Tab button on the bottom row, simply click on the Double Height POS Screen tab button and untick the 'Double Height' checkbox, then press 'Save' to save the change.

The screenshot shows the 'New POS Screen Layout' window. A 'Button Appearance' dialog box is open, showing a preview of a 'DRINKS' button. The 'Double Height' checkbox is checked, and an arrow points to it. Below the dialog, there are buttons for 'Copy Single Tab', 'Save', and 'Cancel'. An arrow points from 'Copy Single Tab' to 'Save'. The main layout area is a grid of buttons. The top row contains a 'DRINKS' tab button. Below it are rows of drink and menu items, each with a corresponding image and text label.

CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
DRINKS								

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After unticking the 'Double Height' option and saving the change, the button below will reappear.

Search Description like
 Exclude Barcodes
Price
New POS Screen Layout
Copy Formatting
✕

1001102	\$30 COUPON	MISCELLANEOUS	0.00
1003018	1 GLASS	INSTRUCTIONS	0.00
203006	1 SUGAR	HOT DRINK MODS	0.00
1003027	10 GLASSES	INSTRUCTIONS	0.00
503001	10 MIN CHARGE	ELECTRICITY	11.00
212013	150 LASHES JUG	JUGS	11.50
208013	150 LASHES KEG	BEER KEGS	0.00
211013	150 LASHES PINT	PINTS	9.00
209013	150 LASHES POT	POTS	6.00
210013	150 LASHES SCH	SCHOONERS	7.50
503003	1HR CHARGE	ELECTRICITY	55.00
207006	1L ALMOND MILK	MILKS	3.00
207002	1L FULL CREAM MILK	MILKS	1.50
207004	1L SKIM MILK	MILKS	1.50
207005	1L SOY MILK	MILKS	2.50
1003019	2 GLASSES	INSTRUCTIONS	0.00
203007	2 SUGAR	HOT DRINK MODS	0.00











CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SHORT BLACK	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
DRINKS								
RESTAURANT	←							

idealpos Update History

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Clicking on the POS Screen tab button on the bottom row will reveal the POS Screen buttons that exist within that tab.

Search Description like		<input type="checkbox"/> Exclude Barcodes	Price	1	New POS Screen Layout				Copy Formatting	✕
1001102	\$30 COUPON	MISCELLANEOUS	0.00							
1003018	1 GLASS	INSTRUCTIONS	0.00							
203006	1 SUGAR	HOT DRINK MODS	0.00							
1003027	10 GLASSES	INSTRUCTIONS	0.00							
503001	10 MIN CHARGE	ELECTRICITY	11.00							
212013	150 LASHES JUG	JUGS	11.50							
208013	150 LASHES KEG	BEER KEGS	0.00							
211013	150 LASHES PINT	PINTS	9.00							
209013	150 LASHES POT	POTS	6.00							
210013	150 LASHES SCH	SCHOONERS	7.50							
503003	1HR CHARGE	ELECTRICITY	55.00							
207006	1L ALMOND MILK	MILKS	3.00							
207002	1L FULL CREAM MILK	MILKS	1.50							
207004	1L SKIM MILK	MILKS	1.50							
207005	1L SOY MILK	MILKS	2.50							
1003019	2 GLASSES	INSTRUCTIONS	0.00							
203007	2 SUGAR	HOT DRINK MODS	0.00							
GARLIC BREAD	PASTA	BEEF	SALMON	LAMB SHANKS 5	BUTTERED BEANS	DANISH	BLUE CHEESE	KEYBOARD		
SCALLOPS	DUCK	LAMB	EYE FILLET	KANGAROO 9	CHATS POTATOES	PAVLOVA	CHEDDAR			
KOFTAS	SEAFOOD	VEGE DISH	PORTERHOUSE	MUSHROOM RISOTTO	TOMATO SALAD	ICE CREAM	GHOUDA	SEAT		
COB LOAF	CAESAR SALAD	PORK	DUCK BREAST	BEEF STROGANOFF	CHEESE CAULIFLOWER	SORBETS	CAMEMBERT	ENTREE AS MAIN		
SPECIALS						CHOC TART	CHEESE PLATTER 2	WITH		
							CHEESE PLATTER 3	WITHOUT		
DRINKS										
RESTAURANT										

POS Terminals

IP-4615 – POS Options – “Copy from POS” button can copy from specific POS

This function introduces the ability to copy the User Details from a specific POS Terminal to the current POS Terminal being modified.

Previously, this function was hard-coded to 'Copy from POS 1'; it is now possible to specify the POS Terminal number to copy from.

To use this function, go to: Back Office > Setup > POS Terminals.

Select a POS Terminal to Modify > Press 'Modify'.

The screenshot displays the 'Pos Terminals' management interface. On the left is a dark blue sidebar with navigation options: Search, Modify (highlighted with a yellow arrow), Add, Delete, Copy Settings from POS 1, and Versions. The main area shows a table with 2 records. The table has columns: Code, Description, Site, Location, and POS Screen Layout. The first record (Code 1) is highlighted in orange. The second record (Code 2) is not highlighted. The table title is 'Pos Terminals' with a subtitle '2 records'. In the top right corner of the table area, there are icons for eye, search, and close. At the bottom left of the sidebar, it says 'POS 1 v8 Build 12'.

Code	Description	Site	Location	POS Screen Layout
1	POS 1	Site 1	Location 1	POS SCREEN LAYOUT 1
2	POS 2	Site 1	Location 1	POS SCREEN LAYOUT 1

idealpos Update History

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Enter the POS Terminal to copy from, then press the 'Copy from POS' button.

Pos Terminals

Main Settings POS Settings Receipt Printer Kitchen Printers Display / Kiosk Customer Readers Other Peripherals EFTPOS Settings Import / Export Miscellaneous Settings X

Main Settings

Code 1

Description POS 1

Location Location 1

POS Screen Layout 1 > POS SCREEN LAYOUT 1

User Details

Region Australia

Address

Postal Address

Email

Phone Other

ABN ACN

Copy from POS 2

idealpos Update History

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The User Details are copied from the POS Terminal number into the current POS Terminal that is being modified.

Pos Terminals

Main Settings | POS Settings | Receipt Printer | Kitchen Printers | Display / Kiosk | Customer Readers | Other Peripherals | EFTPOS Settings | Import / Export | Miscellaneous Settings

Main Settings

Code 1

Description POS 1

Location Location 1

POS Screen Layout 1 > POS SCREEN LAYOUT 1

User Details

Region Australia

Address Idealpos Solutions
1/212 Curtin Ave West
Eagle Farm Queensland

Postal Address PO Box 65
Hamilton Central Brisbane
Queensland 4007 Australia

Email support@idealpos.co

Phone 1300 944 117 Other

ABN 34 091 801 204 ACN 091 801 204

Copy from POS 2

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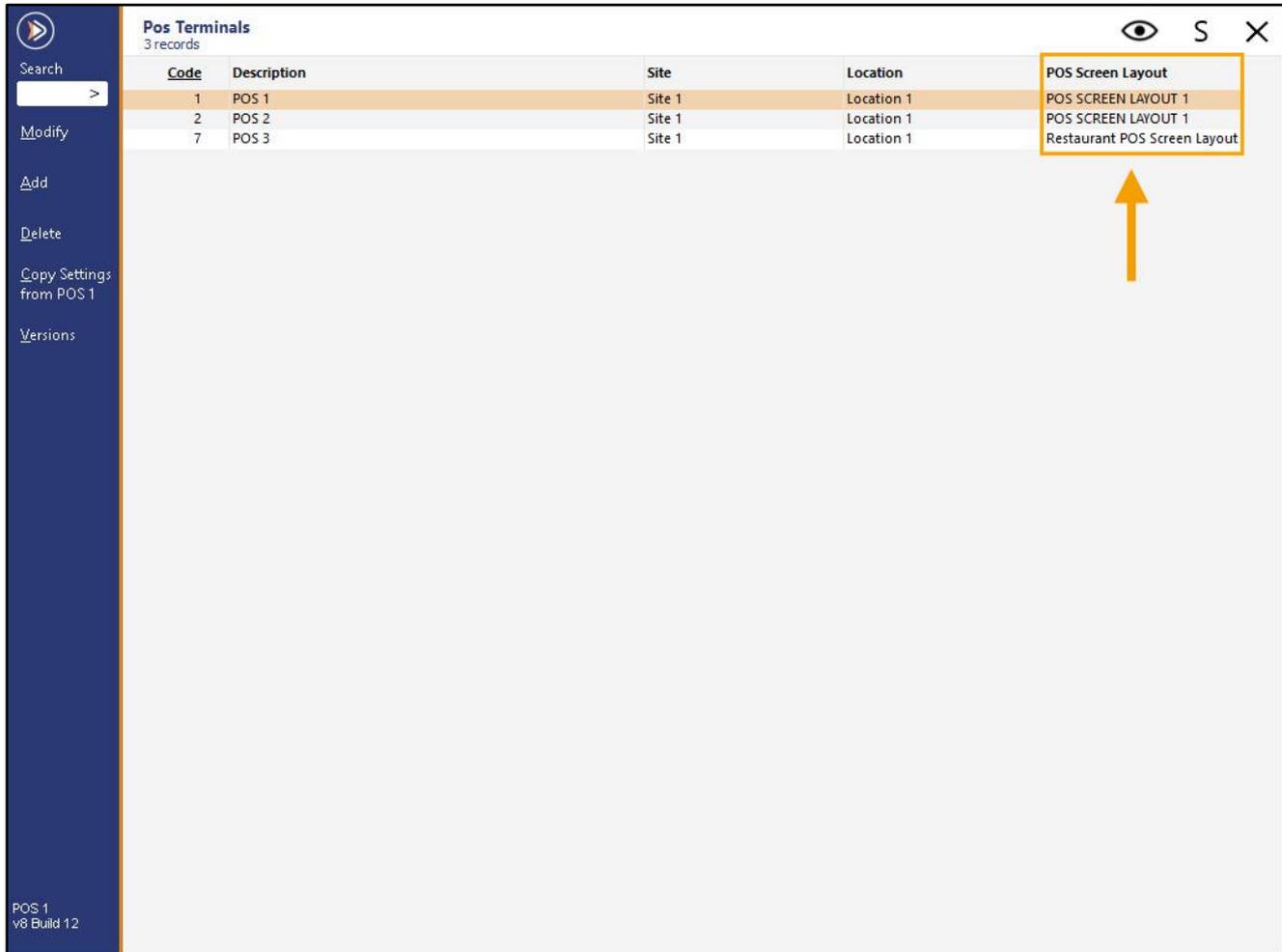
IP-5411 – POS Terminals grid – Show POS Layout

This function introduces the ability to display the POS Screen Layout on the POS Terminals grid (when going to Back Office > Setup > POS Terminals).

There is no additional configuration required to display the POS Screen Layout on the POS Terminals grid.

To use this function, go to: Back Office > Setup > POS Terminals.

Each POS Terminal's POS Screen Layout will be displayed in the POS Screen Layout column.



Code	Description	Site	Location	POS Screen Layout
1	POS 1	Site 1	Location 1	POS SCREEN LAYOUT 1
2	POS 2	Site 1	Location 1	POS SCREEN LAYOUT 1
7	POS 3	Site 1	Location 1	Restaurant POS Screen Layout

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Changing the POS Screen Layout assigned to POS Terminal will be reflected in the POS Screen Layout column.
Select a POS Terminal > Modify.
In the POS Screen Layout field, select a different POS Screen Layout.

The screenshot displays the 'Pos Terminals' configuration window. At the top, there is a navigation bar with tabs: Main Settings, POS Settings, Receipt Printer, Kitchen Printers, Display / Kiosk, Customer Readers, Other Peripherals, EFTPOS Settings, Import / Export, and Miscellaneous Settings. The 'Main Settings' tab is active. Below the navigation bar, the 'Main Settings' section contains the following fields:

- Code: 2
- Description: POS 2
- Location: Location 1 (dropdown menu)
- POS Screen Layout: 2 > KIOSK (highlighted with a yellow box and an arrow pointing to it)

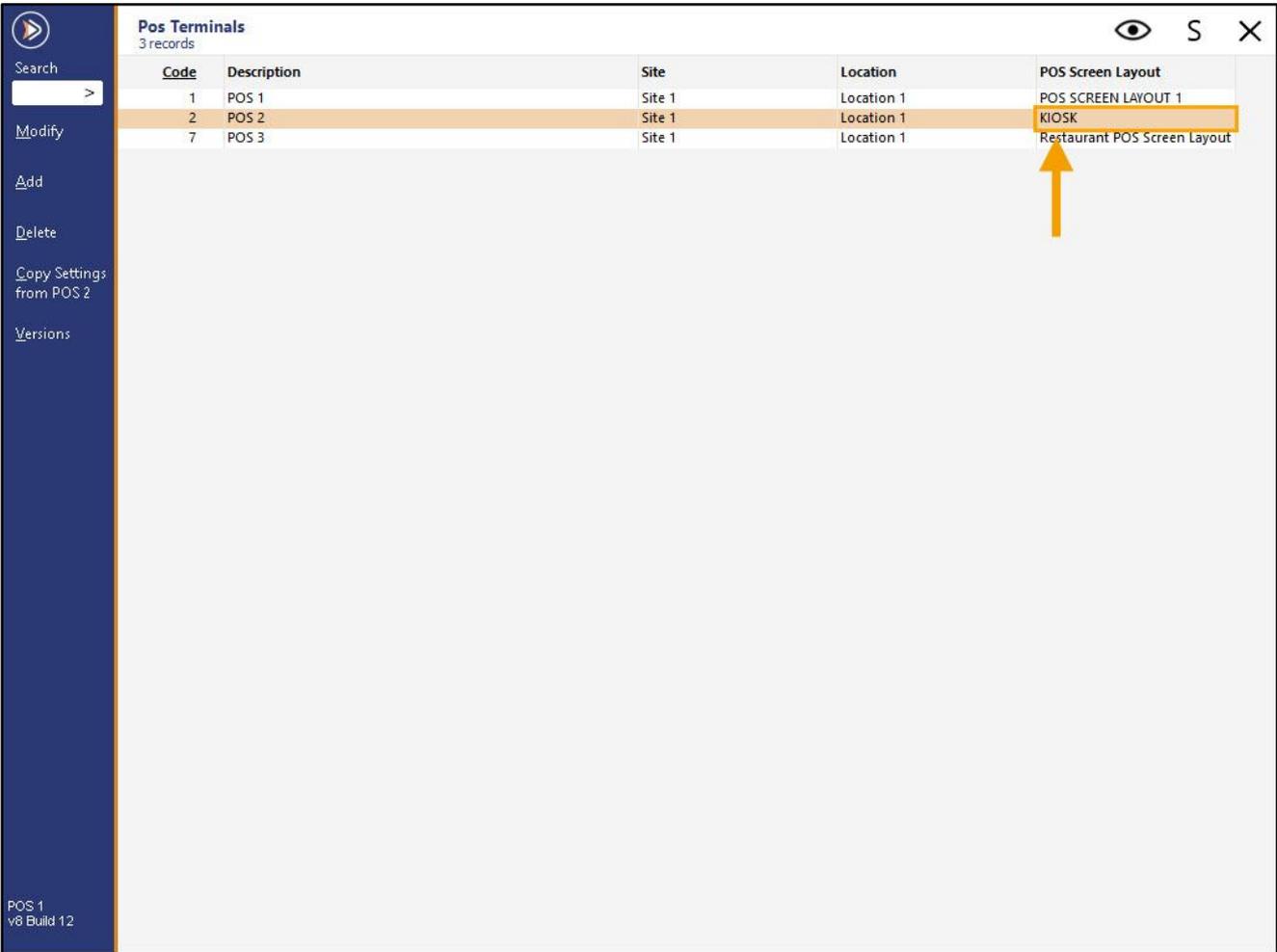
Below the 'Main Settings' section is the 'User Details' section, which includes:

- Region: Australia (dropdown menu)
- Address: (text input field)
- Postal Address: (text input field)
- Email: (text input field)
- Phone: (text input field)
- Other: (text input field)
- ABN: (text input field)
- ACN: (text input field)
- Copy from POS: 1 (checkbox)

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After closing the Modify POS Terminal window, the main POS Terminals grid will reflect the POS Screen Layout that was just modified.



The screenshot shows a software interface for managing POS terminals. On the left is a dark blue sidebar with navigation options: Search, Modify, Add, Delete, Copy Settings from POS 2, and Versions. The main area is titled 'Pos Terminals' and shows a table with 3 records. The second record is highlighted in orange. An orange arrow points to the 'KIOSK' value in the 'POS Screen Layout' column of this record.

Code	Description	Site	Location	POS Screen Layout
1	POS 1	Site 1	Location 1	POS SCREEN LAYOUT 1
2	POS 2	Site 1	Location 1	KIOSK
7	POS 3	Site 1	Location 1	Restaurant POS Screen Layout

Refunds

IP-5432 – Refund Reasons – Show on Journal Enquiry/Receipts

This function introduces the ability to show Refund Reasons on the Journal Enquiry and Customer Receipt.

Refund Reasons are used for identifying and recording a reason why a refund was processed for the return of a Stock Item.

This function will always display the reason why a refund was performed in a sale when the sale is queried via the Journal Enquiry, but the Refund Reason will only appear on the Customer's receipt if the Yes/No Option 'Print Text on Bills/Receipts' is enabled.

To configure this function, go to: Back Office > Setup > Global Options > Sales.

In the Refund Reasons fields, ensure that the required reasons have been entered.

The "Type Text" checkbox can be enabled if additional information about the refund needs to be entered and captured when processing a refund.

Global Options
Site 1 (Site 1)
S X

General
Miscellaneous
Purchases
Restaurant
Customers
Sales
Reservations
Accounting
Credit Notes/
Gift Vouchers
Interfaces
Printing
Gaming
Other
Options

Tax Rates

Default	Description	Rate	Label
Rate 1 <input checked="" type="radio"/>	GST	10.00	GST
Rate 2 <input type="radio"/>	GST-Free	0.000	FRE
Rate 3 <input type="radio"/>	Not Defined	0.000	
Rate 4 <input type="radio"/>	Not Defined	0.000	
Rate 5 <input type="radio"/>	Not Defined	0.000	
Rate 6 <input type="radio"/>	Not Defined	0.000	

Programmable Barcodes

Use? Use Hardwired?

Prefix

Field 1 Stock Code Position Length

Field 2 Quantity Position Length

Decimal Point

Miscellaneous

Price Level Change Duration

Continuous

Until End of Sale

One Item Only

Price Level Override

Non-Turnover Stock Items

Stock Item Profit Based On

Average Cost

Selling Price Descriptors

Price 1 STANDARD

Price 2 STAFF

Price 3 EXTRAS

Price 4 BOTTLESHOP

Price 5 Price 5

Price 6 Price 6

Price 7 Price 7

Price 8 Price 8

Price 9 Price 9

Price 10 Price 10

Price 11 Price 11

Price 12 OWNERS

Refund Reasons

	Type Text
1 Damaged	<input type="checkbox"/>
2 Changed Mind	<input type="checkbox"/>
3 Faulty	<input type="checkbox"/>
4 Product Recall	<input checked="" type="checkbox"/>
5 Expired	<input type="checkbox"/>
6 Other	<input checked="" type="checkbox"/>
7	<input type="checkbox"/>
8	<input type="checkbox"/>
9	<input type="checkbox"/>

Sale Type Status

Takeaway

Delivery

Pickup

Cater

Fast Add Stock Items

Fast Add Stock Items when not found

Default Department > Stock Code

Scan Code

Food/Beverage Total Descriptors

Food FOOD

Beverage BEVERAGE

Undistributed Links

Surcharges 10011002 >

Discounts 10011001 >

Pending Sales

Auto Generate Pending Sale Codes

Print to Docket Printers

Print as Bill to Receipt Printer

Kitchen Print minutes before Expected Time

Print to Windows Printer

Inhibit Amounts on Windows Printer

When printed from Table Map send to Windows Printer

A4 Pending Sale Messages

idealpos Update History

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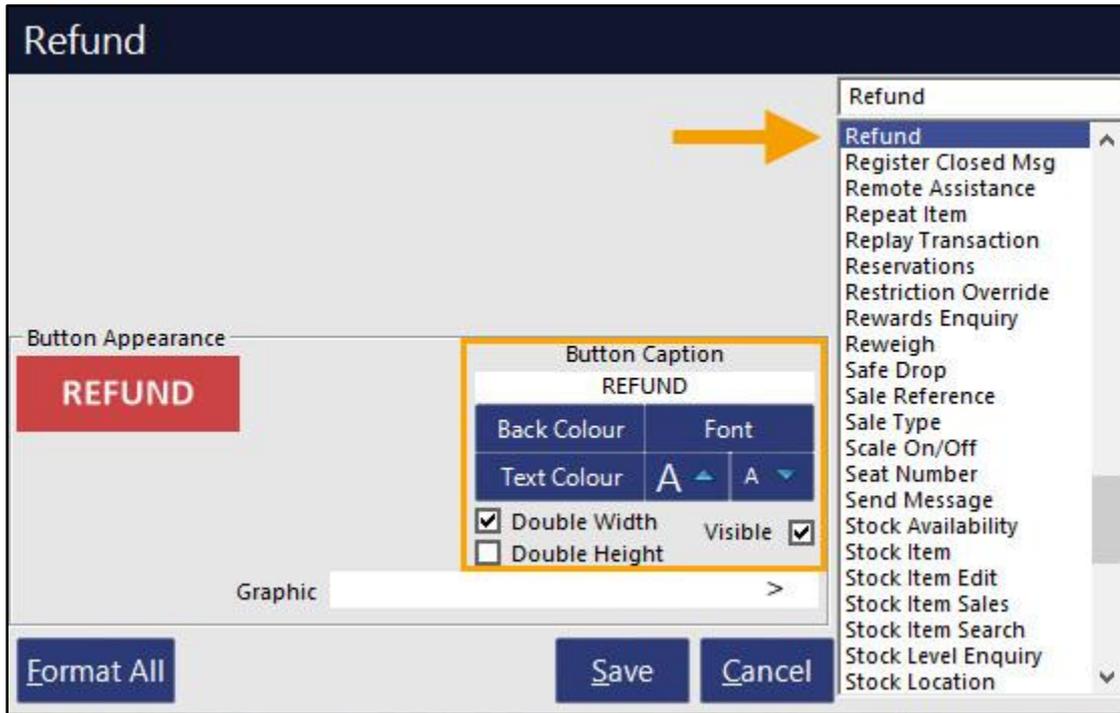
A refund button may also be required on the POS Screen.

To create one, go to: Back Office > Setup > POS Screen > POS Screen Setup.

Select a POS Screen Layout > Buttons.

Select a blank/unused button and assign it to the Refund function.

The Button Caption, colour, size, and font can be customised as required.

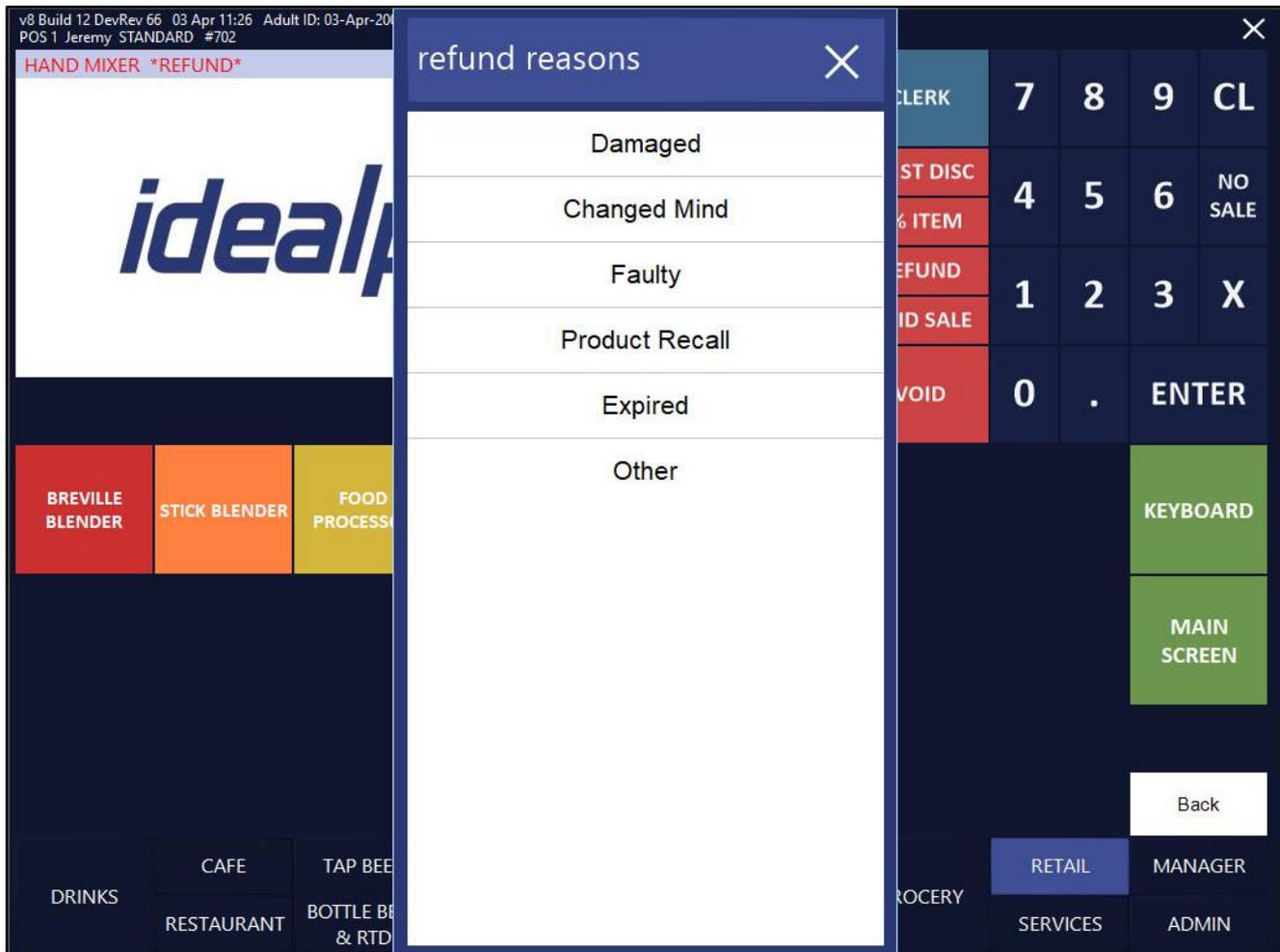


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Once the button has been created, close the POS Screen Setup windows.
Then go to: Back Office > POS button.

From the POS Screen, press the 'REFUND' button, then add a Stock Item to the sale.
After selecting the Stock Item from the POS Screen, the Refund Reasons window will be displayed.
Select the Refund Reason.



If selecting a reason that has the 'Type Text' option enabled, an on-screen keyboard will be displayed so that the Clerk can enter a custom description for why the item is being returned.



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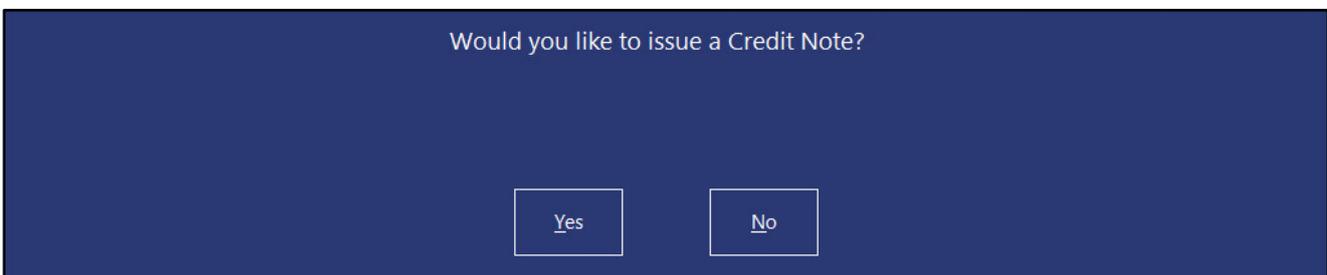
The entered reference will be displayed in the sale window and the amount to be refunded will also appear.



Press ENTER to go to the Tender screen.



If Credit Note functionality has been previously configured, a prompt "Would you like to issue a Credit Note?" will be displayed. For this example, we'll press 'No'.



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Select a Tender Type that will be used to issue the customer with their refund.

v8 Build 12 DevRev 66 03 Apr 13:28 Adult ID: 03-Apr-2005
POS 1 Jeremy STANDARD #702

<p>HAND MIXER *REFUND-6* -1 -30.99</p> <p>REF: Unwanted Gift</p>		RECEIPT	CLERK	7	8	9	CL
		PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
		CUSTOMER	5% ITEM				
		BAR TAB	REFUND	1	2	3	X
		PENDING	VOID SALE				
		TABLE MAP	VOID	0	.	ENTER	

-1x **-\$30.99**

CASH	
EFTPOS	
AMEX/DINERS	
POINTS	
LAYBY	
GV REDEEM	
CREDIT NOTE	
ACCOUNT	

-31.00

Balance 31.00

idealpos Update History

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The receipt is printed and will show the Refund Reason.

Prior to this change, the Refund Reason was not printed on the Customer Receipt (except if the Refund Reason had the Type Text option enabled, any Typed Text would appear below the refunded item).

```

      I D E A L P O S

      1/212 Curtin Ave West
      Eagle Farm QLD 4009
      Australia

      TAX INVOICE
      123-456-789-11

#000702-1 Jeremy 03-Apr-2023 13:29:13

- - - - M I S C E L L A N E O U S - - - -
HAND MIXER *REFUND**                -$30.99
  Other ←
Unwanted Gift

Sub-Total                            -$30.99
ROUNDING                             -$0.01
-----
T O T A L                            -$31.00
-----
GST Amount                           -$2.82

C A S H                               - $ 3 1 . 0 0

Change                               -$31.00

FOOD TOTAL                           $0.00
BEVERAGE TOTAL                       $0.00
Other Categories TOTAL                -$30.99

*indicates taxable supply

      Powered by Idealpos

```

idealpos Update History

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Close the POS Screen and go to: Back Office > Enquiry > Journal History.

The Refund Reason will be displayed in the Journal History Enquiry.

Refund Reasons are highlighted in red.

Like the receipt, previous builds of Idealpos did not display Refund Reasons in the Journal Enquiry, with the exception being if the Refund Reason had the Type Text option enabled, any Typed Text would appear next to "REF:" in the Journal History Enquiry).

With this change, both the Refund Reason and the typed text will appear in the Journal History Enquiry [if Type Text is enabled for the Refund Reason and text is entered when using the Refund Reason].

The screenshot shows the 'Journal History Enquiry' window with 2 records. The interface includes a left sidebar with navigation options like 'View All', 'Docket Print', 'Email', 'Tax Invoice', 'Total', 'Stock Item Sales', and 'Favourite'. The main area has search filters for date, customer, clerk, POS, price level, location, site, tender type, function, stock item, department, and sale total. A table displays the following records:

Audit	POS	Date	Customer	Description	Amount	Customer Name
702	1	Mon 03 Apr 2023 13:29:13		303005 HAND MIXER *REFUND*	-1	Jeremy
701	1	Mon 03 Apr 2023 11:18:49		Other		
				REF: Unwanted Gift		
				ROUNDING	-0.01	
				GST Subtotal	-30.99	
				GST Amount	-2.82	
				CASH	-31.00	
				Change	-31.00	

A yellow arrow points from the 'Customer' column of the second record to the 'Other' row in the detailed view. The 'Other' row and its sub-items are highlighted in red.

Reports

IP-2909 – Stock Item Sales Report – Customer/Customer Type selection range filters

This function introduces the ability to select a Customer Type and Customer Code in the Selection Range of the Stock Item Sales Report.

This then enables the report to be filtered down to one or more specific Customer Type(s) and/or Customer Code(s). The Customer Type and/or Customer Code Selection Range can be used together with the Optional Grouping – Customer and Customer Type options.

To use this function, go to: Back Office > Reports > Sales > Stock Item Sales.

If required, the Optional Grouping section can be used to Group by Customer or Customer Type.

Stock Item Sales

Date Range: Today | From: 03 Apr 2023 00:00:00 | To: 03 Apr 2023 23:59:59

Optional Grouping

Group Field	Show Group Label	Totals Only	Totals with Group Label
Department	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Department	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tax	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Refund Reason	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Clerk	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Customer	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Customer Type	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sale Type	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Audit	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Sort Order: Code, Description, Best, Worst | Quantity

Show Stock Items | Consolidate Variants

Group by Sell Price

Unit Price is Price 1

Hide Unit Price/Tax

Portrait

idealpos Update History

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The new fields added to the Selection Range are the Customer Type and Customer Code, as shown below:

The screenshot displays the 'Stock Item Sales' window. The 'Date Range' is set to 'Today' with a 'From' date of 03 Apr 2023 00:00:00 and a 'To' date of 03 Apr 2023 23:59:59. The 'Optional Grouping' section includes a table for 'Group Field' with columns for 'Show Group Label', 'Totals Only', and 'Totals with Group Label'. The 'Department' row is checked for 'Show Group Label' and 'Totals Only'. The 'Sort Order' section has 'Code' selected, with 'Best' and 'Worst' options and a 'Quantity' dropdown. The 'Selection Range' section has 'Price Level' set to 'All Price Levels' and a list of fields: Code, Description, Supplier, Department, Location, POS System, Clerk, Customer Type, and Customer Code. The 'Customer Type' and 'Customer Code' fields are highlighted with a yellow box and an orange arrow. Below this is an 'Attributes' section with 'Show' selected and a 'Tags' field.

Stock Item Sales

Date Range: Today, From 03 Apr 2023 00:00:00, To 03 Apr 2023 23:59:59

Optional Grouping

Group Field	Show Group Label	Totals Only	Totals with Group Label
Department	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Sort Order: Code, Description, Best, Worst, Quantity

Show Stock Items Consolidate Variants
Group by Sell Price
Unit Price is Price 1
Hide Unit Price/Tax
Portrait

Selection Range

Price Level: All Price Levels

Code > to >
Description > to >
Supplier > to >
Department >
Location >
POS System >
Clerk >
Customer Type >
Customer Code >

Attributes: > > +
Show Exclude X
Tags

POS 1
v8 Build 12

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When selecting Customer Types or Customer Codes in the Selection Range, Codes can be entered as a comma separated list (e.g. 1,2,3,4) or as a range (e.g. 1-4).

The '>' button can be pressed in each of these fields to display a window where a Customer Type or a Customer can be selected from a list. Selecting a Customer Type or Customer from the list and pressing OK will add the selection to the Customer Type or Customer Code fields.

The process can be repeated as often as required to add additional Customer Types or Customers and they will be added as a comma separated list.

The below example shows the Group Field set to Customer Type and the Customer Types 2 and 1 in the Selection Range.

The screenshot displays the 'Stock Item Sales' application window. The interface includes a sidebar with 'View', 'Print', and 'Save Defaults' options. The main area is divided into several sections:

- Date Range:** Set to 'All Dates'.
- Optional Grouping:** The 'Group Field' is set to 'Customer Type'. The 'Show Group Label' checkbox is checked. The 'Sort Order' is set to 'Code'.
- Selection Range:** The 'Price Level' is set to 'All Price Levels'. The 'Customer Type' field contains '2,1', which is highlighted with a yellow box and an arrow pointing to it from the right. Other fields like 'Code', 'Description', 'Supplier', 'Department', 'Location', 'POS System', and 'Clerk' are empty. The 'Customer Code' field is also empty.
- Attributes:** A dropdown menu is set to 'Show'.

The bottom left corner of the window displays 'POS 1 v8 Build 12'.

idealpos Update History

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When running the report with the above selections, the Stock Item Sales Report will Group sales by Customer Type, and the report will only show sales for Customer Types 2 and 1.

				Sales						
		Unit Price inc	Unit Tax	Quantity	Nett ex	Tax	Nett inc	Discounts	Gross inc	
ACCOUNTS										
202001	CAPPUCCINO	3.50	0.32	1.0000	3.18	0.32	3.50	0.00	3.50	
202002	FLAT WHITE	3.50	0.32	1.0000	3.18	0.32	3.50	0.00	3.50	
202004	SHORT BLACK	3.00	0.27	1.0000	2.73	0.27	3.00	0.00	3.00	
ACCOUNTS Total				3.0000	9.09	0.91	10.00	0.00	10.00	
MEMBERS										
110008	SHOESTRING FRIES	1.00	0.09	1.0000	0.91	0.09	1.00	5.00	6.00	
201008	CHAI	4.00	0.36	3.0000	10.91	1.09	12.00	0.00	12.00	
202002	FLAT WHITE	2.92	0.27	3.0000	7.95	0.80	8.75	1.75	10.50	
202003	LATTE	3.50	0.32	3.0000	9.54	0.96	10.50	0.00	10.50	
202004	SHORT BLACK	3.00	0.27	3.0000	8.18	0.82	9.00	0.00	9.00	
202005	LONG BLACK	3.50	0.32	4.0000	12.73	1.27	14.00	0.00	14.00	
202010	MOCHA	3.50	0.32	2.0000	6.36	0.64	7.00	0.00	7.00	
303005	HAND MIXER	30.99	2.82	-1.0000	-28.17	-2.82	-30.99	0.00	-30.99	
MEMBERS Total				18.0000	28.42	2.84	31.28	6.75	38.01	
				21.0000	37.51	3.75	41.26	6.75	48.01	

The below example shows the Group Field set to Customer and the Customer Codes 2 and 1 in the Selection Range.

Stock Item Sales
S X

Date Range: All Dates

Optional Grouping

Group Field: **Customer** (highlighted with orange arrow)

Show Group Label: Totals Only: Totals with Group Label:

Sort Order

Code
 Description
 Best
 Worst Quantity: [v]

Show Stock Items Consolidate Variants
 Group by Sell Price
 Unit Price is Price 1
 Hide Unit Price/Tax
 Portrait

Selection Range

Price Level: All Price Levels

Code: > to >
 Description: > to >
 Supplier: > to >
 Department: >
 Location: >
 POS System: >
 Clerk: >
 Customer Type: >
Customer Code: 2,1 (highlighted with orange arrow)

Attributes: [v] [v] +
 Show Exclude X
 Tags: [v]

idealpos Update History

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When running the report with the above selections, the Stock Item Sales Report will Group sales by Customer, and the report will only show sales for Customer Codes 2 and 1.

Idealpos POS 1(1)		Stock Item Sales Report				Printed 03/04/2023 15:43:24			
		All Dates				Page 1 of 1			
		Customer 2,1							
				Sales					
		Unit Price inc	Unit Tax	Quantity	Nett ex	Tax	Nett inc	Discounts	Gross inc
Ben Harrison									
202001	CAPPUCCINO	3.50	0.32	1.0000	3.18	0.32	3.50	0.00	3.50
202002	FLAT WHITE	3.50	0.32	1.0000	3.18	0.32	3.50	0.00	3.50
202004	SHORT BLACK	3.00	0.27	1.0000	2.73	0.27	3.00	0.00	3.00
Ben Harrison Total				3.0000	9.09	0.91	10.00	0.00	10.00
Sarah Charlton									
110008	SHOESTRING FRIES	1.00	0.09	1.0000	0.91	0.09	1.00	5.00	6.00
201006	CHAI	4.00	0.36	3.0000	10.91	1.09	12.00	0.00	12.00
202002	FLAT WHITE	2.92	0.27	3.0000	7.95	0.80	8.75	1.75	10.50
202003	LATTE	3.50	0.32	3.0000	9.54	0.96	10.50	0.00	10.50
202004	SHORT BLACK	3.00	0.27	3.0000	8.18	0.82	9.00	0.00	9.00
202005	LONG BLACK	3.50	0.32	4.0000	12.73	1.27	14.00	0.00	14.00
202010	MOCHA	3.50	0.32	2.0000	6.36	0.64	7.00	0.00	7.00
303005	HAND MIXER	30.99	2.82	-1.0000	-28.17	-2.82	-30.99	0.00	-30.99
Sarah Charlton Total				18.0000	28.42	2.84	31.26	6.75	38.01
				21.0000	37.51	3.75	41.26	6.75	48.01

Restaurant & Table Map

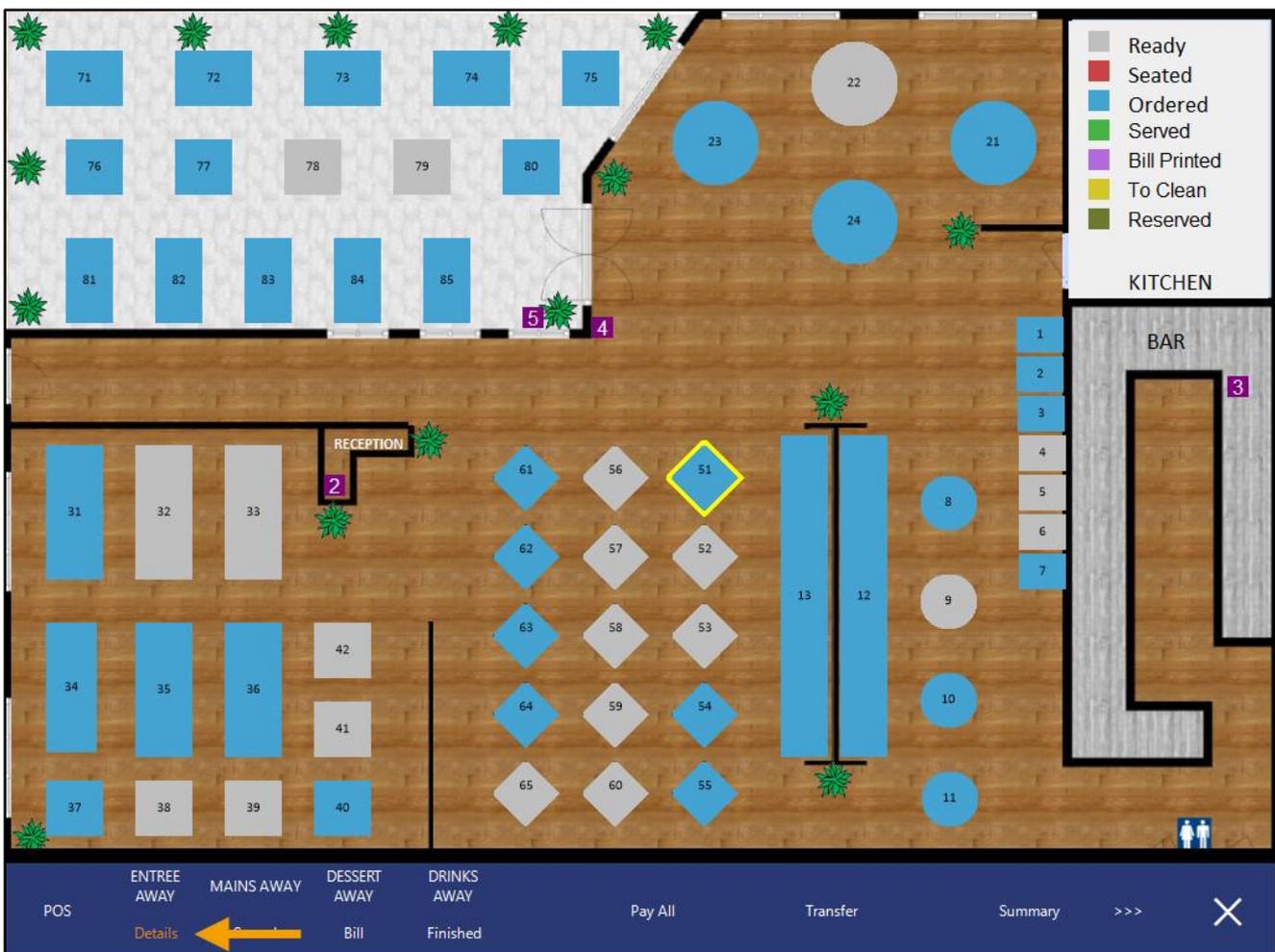
IP-5410 – Table Details – Print Last Receipt during Partial Payments

This function introduces the ability to Print the Last Receipt during Partial Payments via a 'Print Last Receipt' button. After making a Partial Payment on a Table, the Table Details screen will be displayed and will contain a 'Print Last Receipt' button at the bottom. This button can be used to print the last receipt which would have been for the last Partial Payment that was processed.

There is no additional configuration required to enable this button.

To use this function, go to:

POS Screen > Add Items to a Sale > Press the Table Map button > Select a Table > Enter Covers if prompted > OK. Then from the Table Map, select the same Table > Details.



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From the Details screen, either make a Partial Payment (i.e. a fractional payment on any items), or only pay some items from the Table by selecting the items > Press 'Pay [Amount]'.

In the below example, only the Cappuccino item has been selected for payment.

TABLE 51		1 min		\$10.00				✕		
4 Covers - Average \$2.50		Amount	Outstanding	Pay	Seat					
Ordered: 01:00pm										Jeremy
CAPPUCCINO		3.50	3.50	3.50		Group by Print Group				
FLAT WHITE		3.50	3.50			Reorder Items				
SHORT BLACK		3.00	3.00			Hide Paid Items				
		-----	-----	-----		Transfer				
		10.00	10.00	3.50		Reprint Kitchen				
						Name				
						Delete				
						Covers				

Full	1/3	1/5	1/7	1/Covers	Amount	Print Bill	Select All	Pay 3.50
1/2	1/4	1/6	1/8	Quantity	Fraction			

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The item is shown on the Tender screen.

Select a Tender Type or one of the Fast Cash buttons to finalise the sale.

v8 Build 12 DevRev 57 27 Mar 13:09 Adult ID: 27-Mar-2005
POS 1 Jeremy STANDARD #696

CAPPUCCINO 1 3.50	RECEIPT	CLERK	7	8	9	CL
<div style="display: flex; justify-content: space-between;"> Table 51 (4) TABLE PAYMENT </div> <div style="display: flex; justify-content: space-between;"> Balance: \$10.00 \$3.50 </div>	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
	CUSTOMER	5% ITEM	1	2	3	X
	BAR TAB	REFUND	0	.	ENTER	
	PENDING	VOID SALE				
	TABLE MAP	VOID				

CASH	
EFTPOS	
AMEX/DINERS	
POINTS	
LAYBY	
GV REDEEM	
CREDIT NOTE	
ACCOUNT	

3.50



Balance 3.50

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Idealpos will then return to the Table Details screen.

The 'Print Last Receipt' button is now displayed at the bottom and can be used to print the last receipt to the receipt printer.

Note that if the Table Details screen is closed then reopened, the Print Last Receipt button will disappear and will only become available after making another partial payment on the table.

Also note that the Print Last Receipt button cannot be used after making the final partial payment on a table (because after the final partial payment is made on a table, no further payments are required on the Table and the Table Details screen will not reappear).

TABLE 51		9 min	\$6.50								
4 Covers - Average \$2.50		Amount	Outstanding	Pay	Seat						
Ordered: 01:00pm										Jeremy	
CAPPUCCINO		3.50	-							Group by Print Group	
FLAT WHITE		3.50	3.50							Reorder Items	
SHORT BLACK		3.00	3.00							Hide Paid Items	
		-----	-----							Transfer	
		10.00	6.50							Reprint Kitchen	
										Name	
										Delete	
										Covers	
Full	1/3	1/5	1/7	1/Covers	Amount					Pay 0.00	
1/2	1/4	1/6	1/8	Quantity	Fraction					Print Last Receipt	

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Pressing the 'Print Last Receipt' button produces a receipt printout.

I D E A L P O S	
1/212 Curtin Ave West Eagle Farm QLD 4009 Australia	
TAX INVOICE 123-456-789-11	
#000696-1 Jeremy 27-Mar-2023 13:09:48	
T a b l e 5 1	
- - - - B E V E R A G E - - - -	
CAPPUCCINO*	\$3.50

T O T A L	\$3.50

GST Amount	\$0.32
C A S H	\$ 3 . 5 0
FOOD TOTAL	\$0.00
BEVERAGE TOTAL	\$3.50
Other Categories TOTAL	\$0.00
COVERS TOTAL	4
*indicates taxable supply	
Powered by Idealpos	

idealpos Update History

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IP-5429 – Table Map 1920/1366 Resolutions – Ability to use Full Screen for Table Map

This function introduces the ability to set a resolution for a Table Map (using either 1024x768, 1366x768, 1920x1080, 1920x1280 at 125% scaling or 1920x1280 at 150% scaling) so that when the Table Map is displayed on those resolutions, it will be displayed as full screen.

The resolution for a Table Map is configured via the Table Map Modify window in the Idealpos Back Office.

The Resolution option is available per-Table Map, meaning that it is possible to set a different resolution for each Table Map.

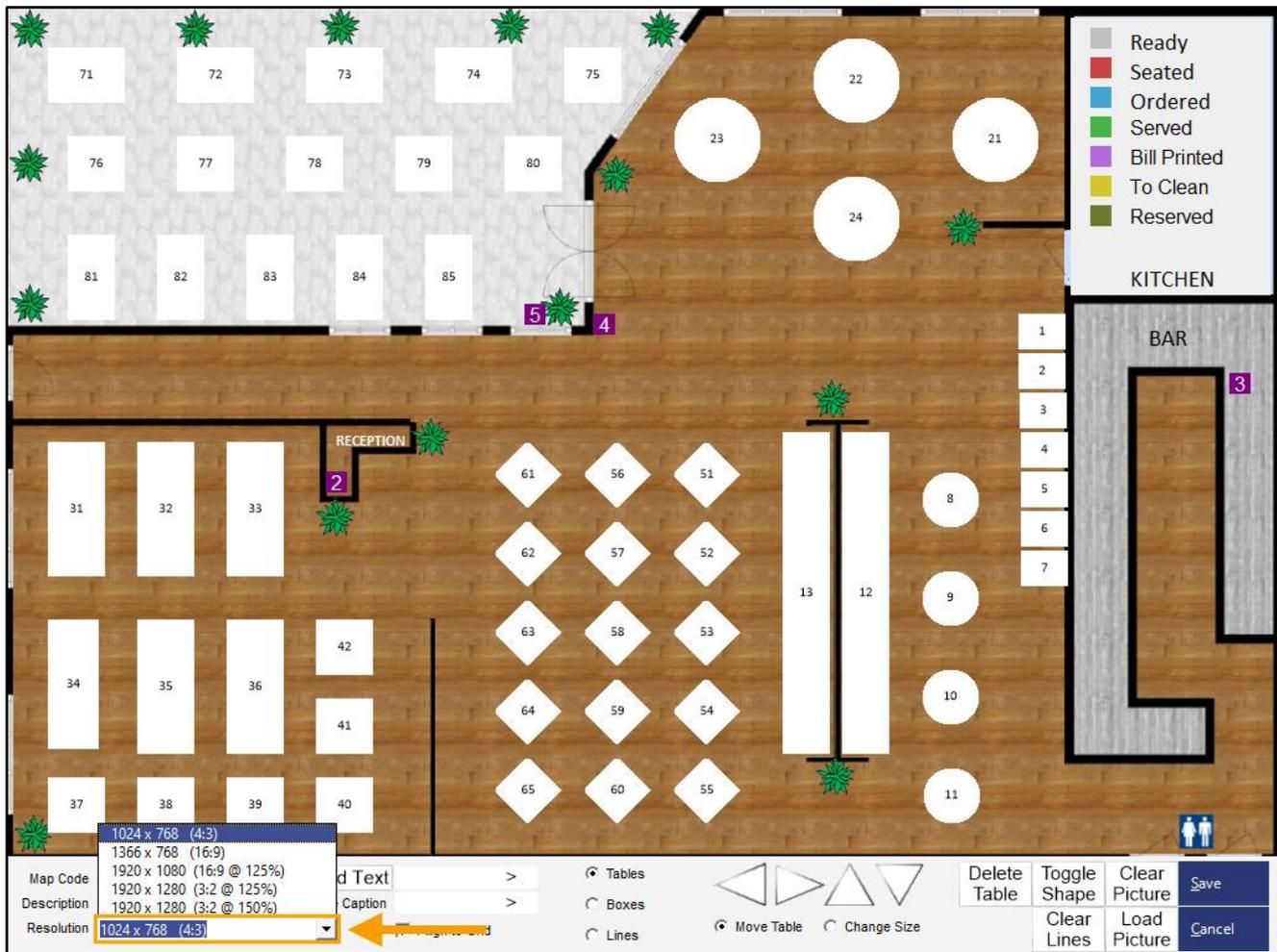
When setting the resolution for each Table Map, ensure that the resolution used for all Table Maps is equal to or less than the lowest screen resolution in use on a POS Terminal on site. This will ensure that all POS Terminals on site will have the ability to view all Table Maps in their entirety.

If a POS Terminal has a screen resolution lower than the Table Map resolution, this will result in the inability to view and select tables that appear outside that POS Terminal's screen resolution area.

To configure and use this function, go to: Back Office > Setup > Restaurant > Table Maps.

Select a Table Map > Modify.

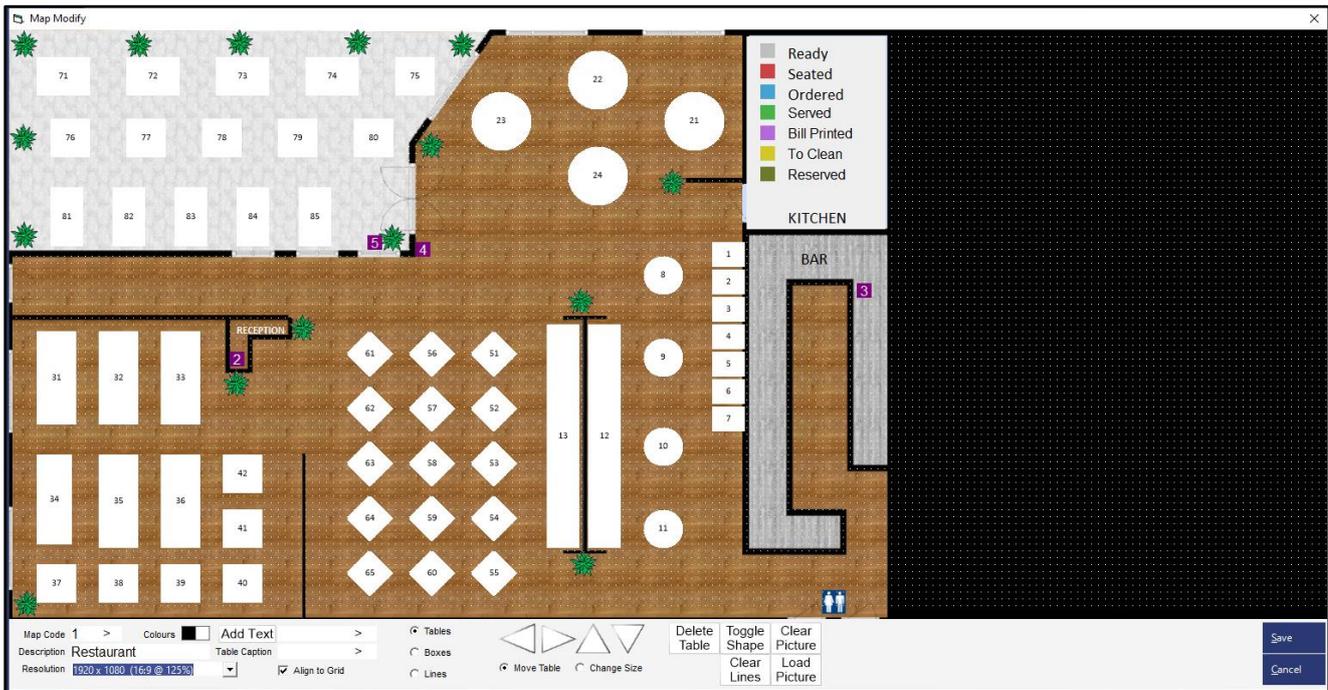
On the bottom-left corner of the window, select the desired Resolution from the Resolution dropdown box.



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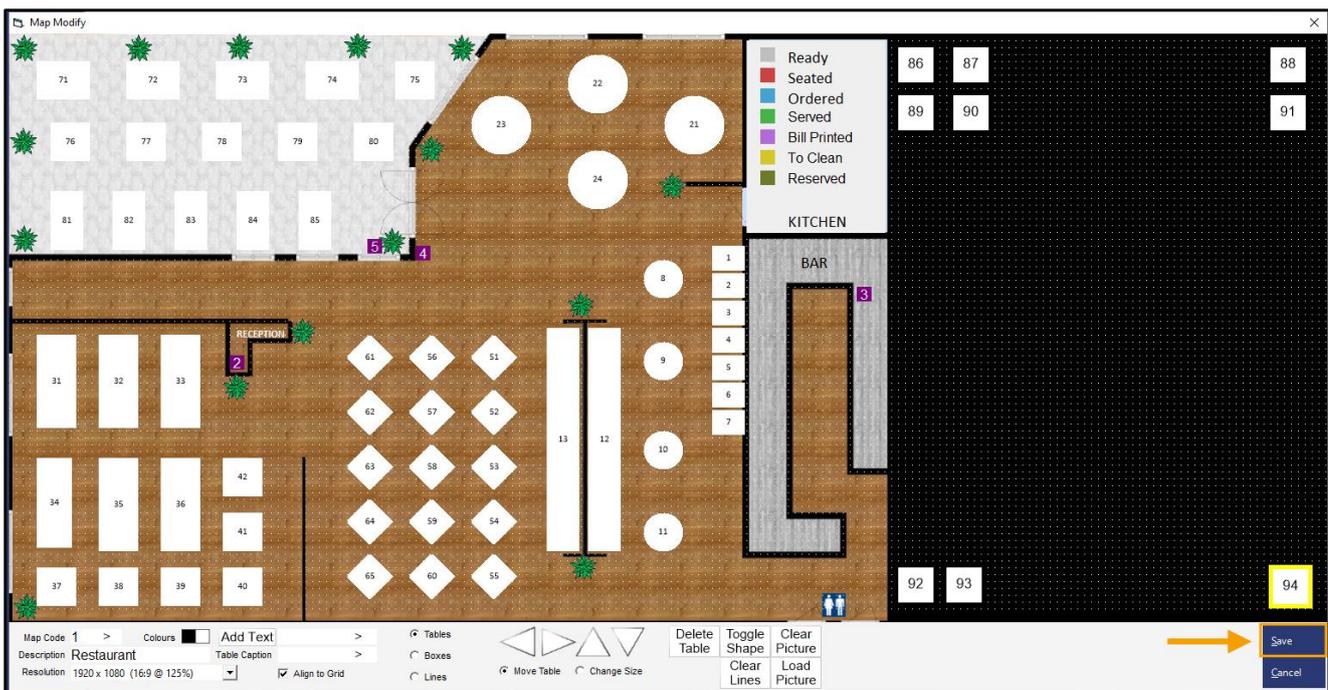
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After changing the resolution, the Table Map window will increase in size to accommodate the selected resolution. Additional tables can be added to the Table Map and placed in the expanded area of the Table Map.



After making the required changes, press the 'Save' button.

If required, a larger resolution Table Map image can be loaded via the 'Load Picture' button at the bottom of the Map Modify window.



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As mentioned previously, it is a requirement that the POS Screen Resolution matches the Table Map resolution so that all Tables are visible when viewing the Table Map.

Go to: Back Office > Setup > POS Terminals > Select a Terminal > Modify.

From the POS Settings tab, ensure that the resolution is greater than or equal to the Table Map resolution, keeping in mind that the POS Terminal's physical screen resolution needs to be capable of displaying the selected resolution; ensure that the resolution is also configured in the Windows Desktop Operating System.

The screenshot shows the 'Pos Terminals' configuration window with several tabs: Main Settings, POS Settings, Receipt Printer, Kitchen Printers, Display / Kiosk, Customer Readers, Other Peripherals, EFTPOS Settings, Import / Export, and Miscellaneous Settings. The 'POS Settings' tab is active.

POS Screen Tabs

Default	Enabled
<input checked="" type="radio"/> DRINKS	✓
<input type="radio"/> CAFE	✓
<input type="radio"/> TAP BEER	✓
<input type="radio"/> SPIRITS	✓
<input type="radio"/> COCKTAILS	✓
<input type="radio"/> FRUIT & VEG	✓
<input type="radio"/> GROCERY	✓
<input type="radio"/> RETAIL	✓
<input type="radio"/> MANAGER	✓
<input type="radio"/>	✓
<input type="radio"/> RESTAURANT	✓
<input type="radio"/> BOTTLE BEER & RTD	✓
<input type="radio"/> WINE	✓
<input type="radio"/>	✓
<input type="radio"/>	✓
<input type="radio"/> SERVICES	✓
<input type="radio"/> ADMIN	✓

Default Tabs for Sessions

	Don't Change
	Don't Change
	Don't Change

Price Level Mapping

Price Level 1	STANDARD
Price Level 2	STAFF
Price Level 3	EXTRAS
Price Level 4	BOTTLESHOP
Price Level 5	Price 5
Price Level 6	Price 6
Price Level 7	Price 7
Price Level 8	Price 8
Price Level 9	Price 9
Price Level 10	Price 10
Price Level 11	Price 11
Price Level 12	OWNERS

POS Screen

Resolution: 1920 x 1080 (16:9 @ 125%)

Colour Theme: Standard

User-Defined Options

Description	Setting
*	

Remove All

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Go to: Back Office > POS.
Press the 'Table Map' button

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RECEIPT CLERK 7 8 9 CL
 PRICE LEVEL 5% ST DISC 4 5 6 NO SALE
 CUSTOMER 5% ITEM 1 2 3 X
 BAR TAB REFUND
 PENDING VOID SALE 0 . ENTER
 TABLE MAP VOID

CAPPUCCINO FLAT WHITE LATTE CHAI SHORT BLACK LONG BLACK MOCHA HOT CHOC TEA
 EXTRA HOT SKINNY DECAF 1 SUGAR TAKEAWAY SMALL ICED DRINK WATER KEYBOARD
 EXTRA CHOC SOY WEAK 2 SUGAR MARSH MALLOW MEDIUM MILKSHAKE JUICE ORDER NUMBER
 NO CHOC ALMOND DOUBLE SHOT 3 SUGAR EQUAL LARGE SMOOTHIE SOFTDRINK REWARDS ENQUIRY

DRINKS CAFE TAP BEER SPIRITS COCKTAILS FRUIT & VEG GROCERY RETAIL MANAGER
 RESTAURANT BOTTLE BEER & RTD WINE WINE WINE SERVICES ADMIN

\$0.00

The Table Map is displayed in its expanded resolution with the newly created Tables shown on the right-hand side of the Table Map:

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Ready
 Seated
 Ordered
 Served
 Bill Printed
 To Clean
 Reserved

KITCHEN
 BAR

POS ENTREE AWAY MAINS AWAY DESSERT AWAY DRINKS AWAY
 Details Served Bill Finished
 Pay All Transfer Summary >>>

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The resolution also applies to the Table Details screen as well (select a Table on the Table Map and press 'Details'):

TABLE 7		317 hrs 52 min		\$5.00			
2 Covers - Average \$5.00		Amount	Outstanding	Pay	Seat		
Ordered: 11:29am 15 Mar				Jeremy			
CAPPUCCINO		3.50	1.75			Group by Print Group	
FLAT WHITE		3.50	1.75			Reorder Items	
SHORT BLACK		3.00	1.50			Hide Paid Items	
		-----	-----			Transfer	
		10.00	5.00			Reprint Kitchen	
						Name	
						Delete	
						Covers	
Full	1/3	1/5	1/7	1/Covers	Amount		
1/2	1/4	1/6	1/8	Quantity	Fraction	Print Bill	Select All
							Pay 0.00

Send Pictures/Display/SendFiles Folder

IP-5495 – Ability to send the “SendFiles” Folder to all terminals

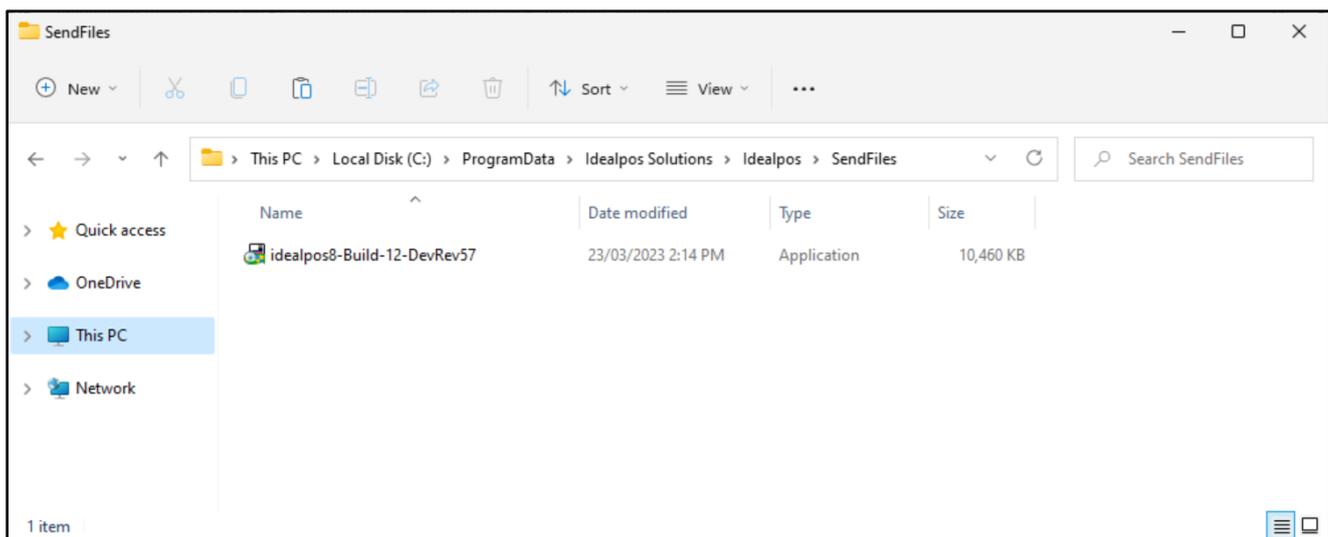
This function introduces the ability to send the “SendFiles” Folder from the source Back Office/Terminal to all or selected destination terminals.

The “SendFiles” Folder can be used as a method to transfer any files that are required on multiple terminals, such as patches, driver updates, Idealpos Framework updates, Idealpos builds, or any other files that may be required on each terminal.

This function will not run or execute files after the SendFiles folder is sent; the user will need to manually perform the required actions with the files after they’ve been transferred.

Any files copied to a source Back Office/Terminal’s “C:\ProgramData\Idealpos Solutions\Idealpos\SendFiles\” folder will be transferred to the same folder location on the selected destination Back Office(s)/Terminal(s).

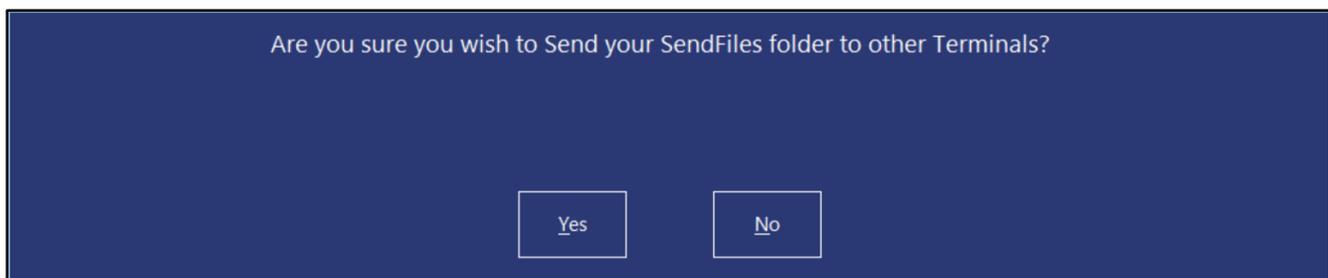
To use this function, copy the required files to the “C:\ProgramData\Idealpos Solutions\Idealpos\SendFiles\” folder.



Go to: Back Office > Utilities > Send > SendFiles Folder.

Confirm the prompt ‘Are you sure you wish to Send your SendFiles folder to other Terminals’:

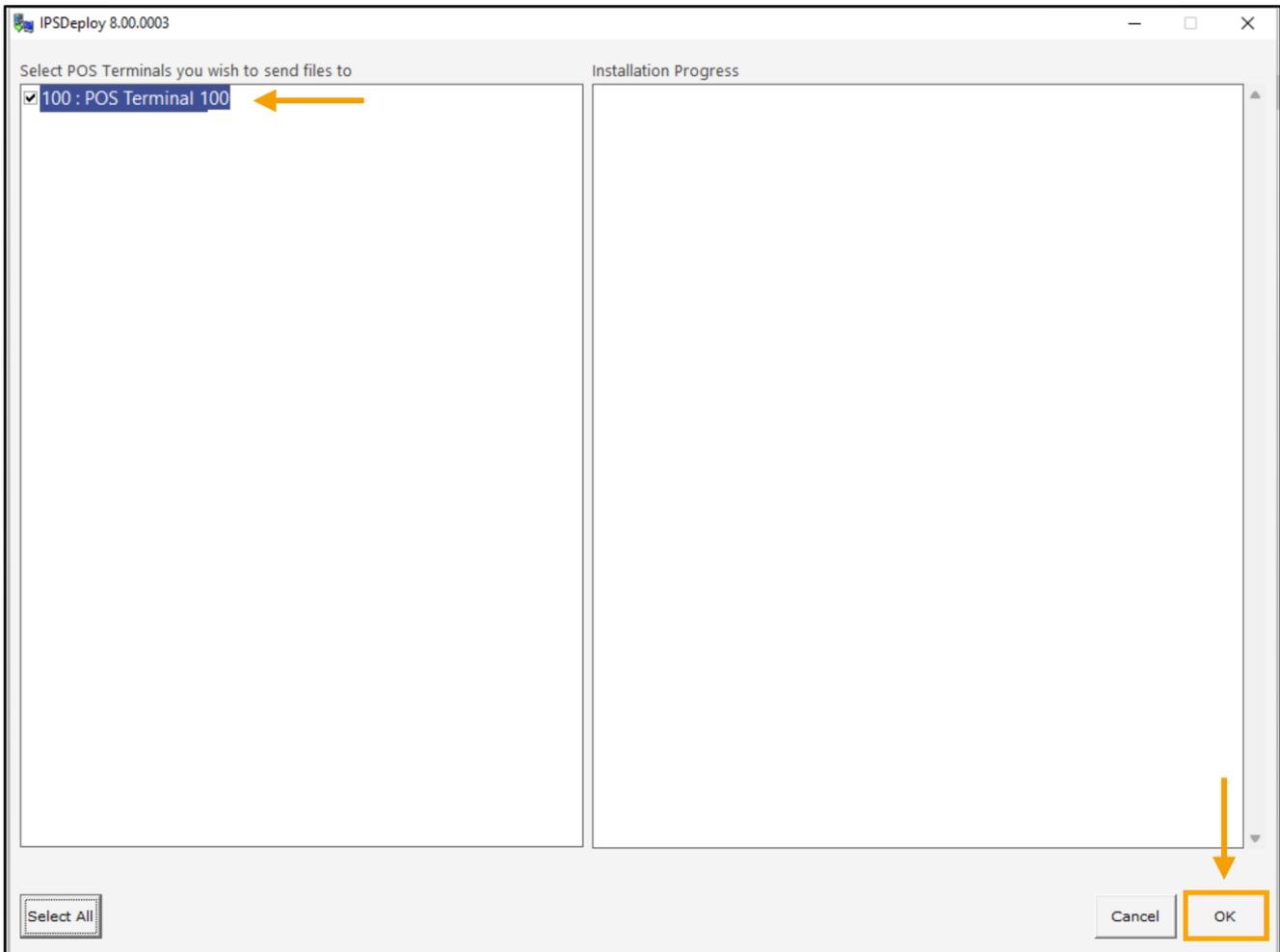
Note that the Confirmation prompt can be toggled via the Yes/No Option ‘Confirm you want to Send the ‘SendFiles’ folder’.



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On the left-hand side of the window, enable the checkboxes of the terminals that will receive the SendFiles folder. Press 'OK' on the bottom-right corner to begin the send process.

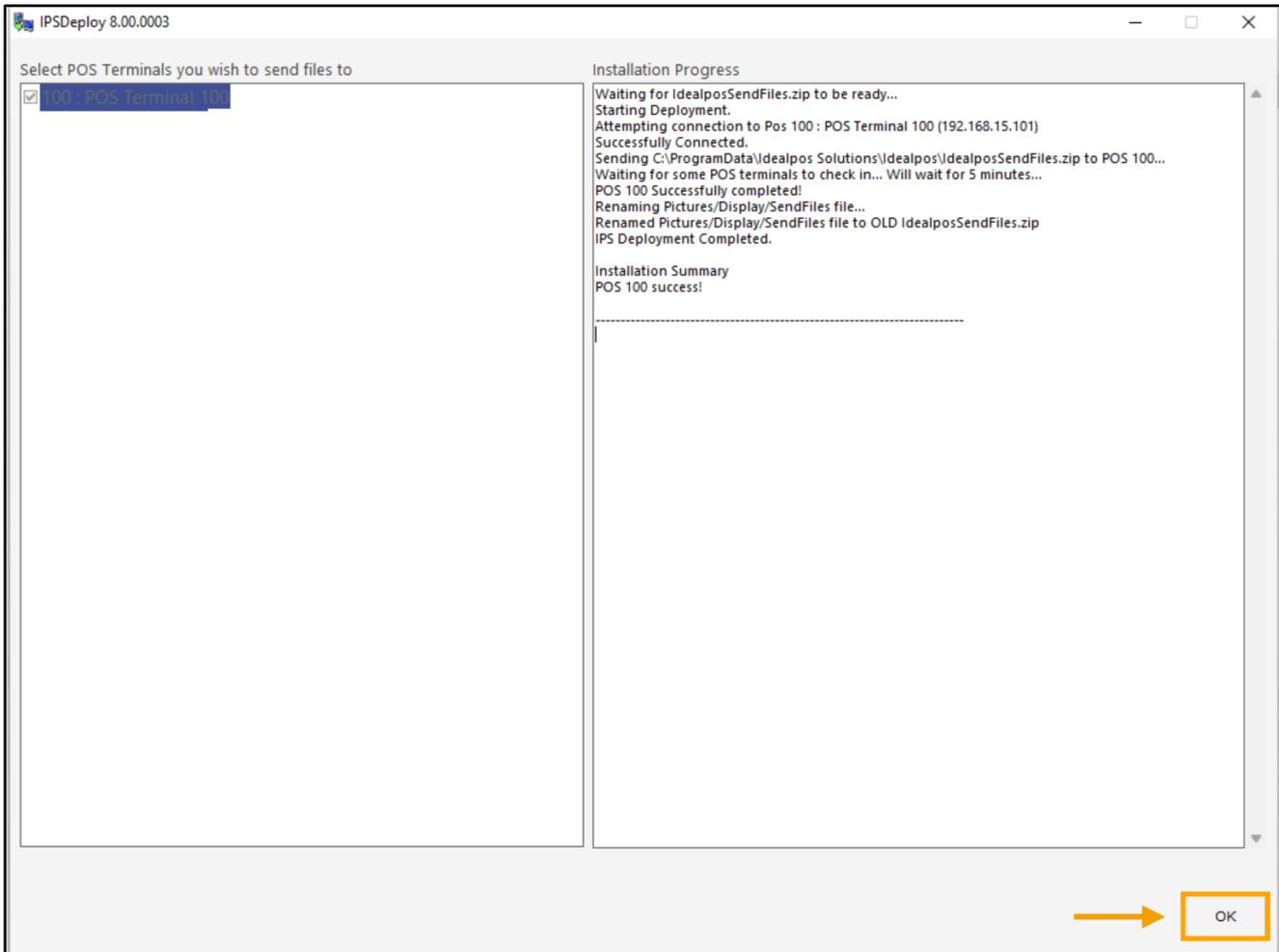


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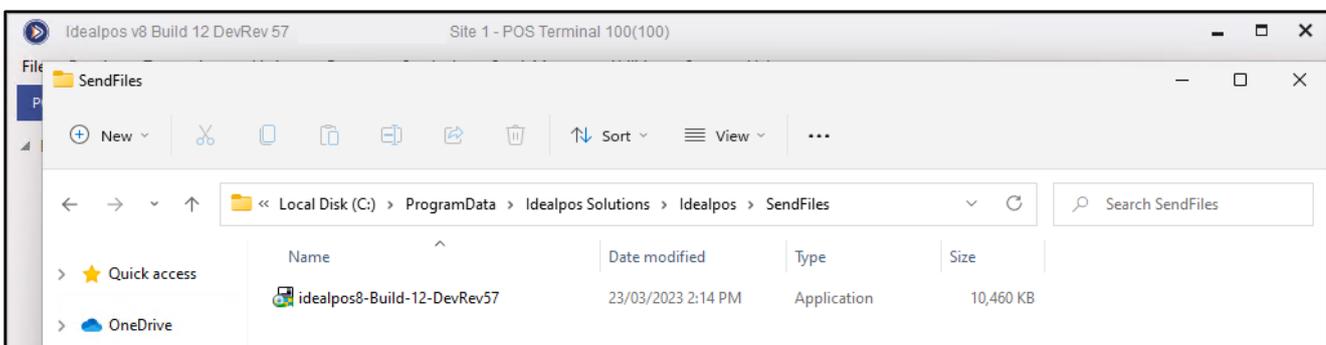
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The copy process will run and once completed, will display the results in the Installation Progress section (right-hand side of the window).

Press the 'OK' button to close the IPSDeploy window.



The SendFiles folder on the destination terminal(s) will now contain the same files as those sent from the source terminal.



Note that as part of this change, the following options have been added:

- Yes/No Option to control the confirmation prompt (Setup > Yes/No Options > Confirm you want to Send the 'Send Files' folder).
- User Permission to control access to the SendFiles Folder function (Setup > Users > Modify User > Utilities > Send > SendFiles Folder).

Stock Purchases

IP-5487 – Importing Custom Invoices – Ability to Merge New Items based on Description/Price

This function introduces the ability to merge new items based on their description and Sell Price.

When importing an invoice, the option 'Add New Stock Items' is used to create new Stock Items in Idealpos from the items in the invoice. Some supplier invoices may contain hundreds of items that are similar (such as greeting cards) with slight variations (e.g. Card Deluxe BD Female, Card Deluxe BD Male, Card Deluxe BD Humour, etc.).

If a site doesn't want each of these items to be created in Idealpos as individual stock items, they can be merged during the import of the invoice using this merge function.

The items will be merged based on the 'Description Tags' and 'Merge Prefix' entered within the 'Import Invoices' window (these settings are entered before the import of a Supplier Invoice).

E.g. Entering "CARD,WRAP" into the 'Description Tags' field and "ABC" into the 'Merge Prefix' field will trigger Idealpos to merge any items which have a description that starts with "CARD" or "WRAP".

The Description Tag, Merge Prefix and Stock Item's Sell Price will each be used as the Stock Code for the merged items.

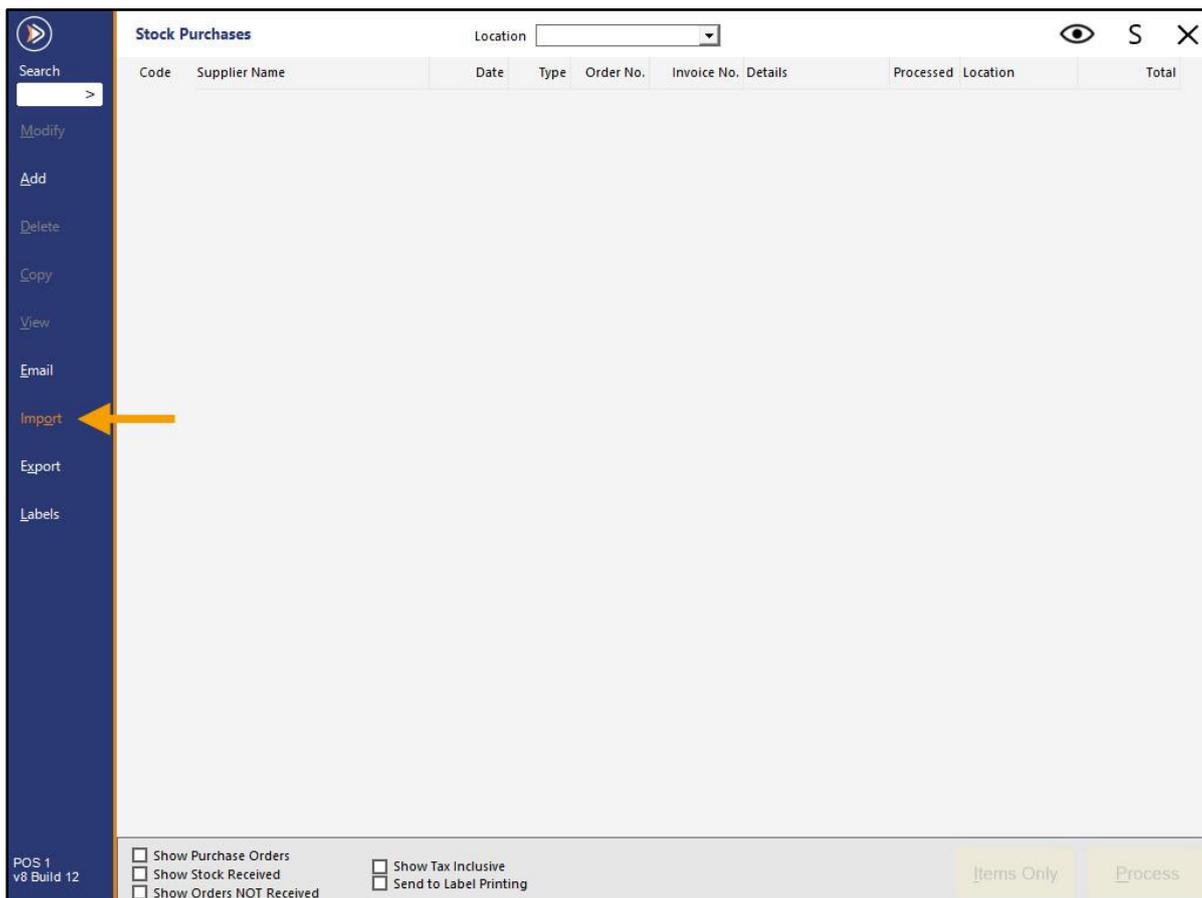
E.g. Card Deluxe BD Female, Card Deluxe BD Male, Card Deluxe BD Humour all have a Sell Price of \$2.00.

Therefore, these items will be merged into a single Stock Item with a Stock Code of ABCCARD200.

Any other Stock Items that also have a description starting with "Card" but a sell price of \$3.00 will be merged into another Stock Item with a Stock Code of ABCCARD300.

As each Stock Item that is merged will contain other details that are unique to each item (such as a Scan Code and Supplier Code), these Scan Codes will be added as Alternate Codes to the merged item, and the Supplier Code for each item will be added as Supplier Stock Codes to the merged item. The retention of the Scan Codes and Supplier Codes will enable the items to be scanned as well as enabling the items to be ordered again from the Supplier by the Supplier Code.

To use this function, go to: Back Office > Transactions > Stock Control > Stock Purchases > Import.

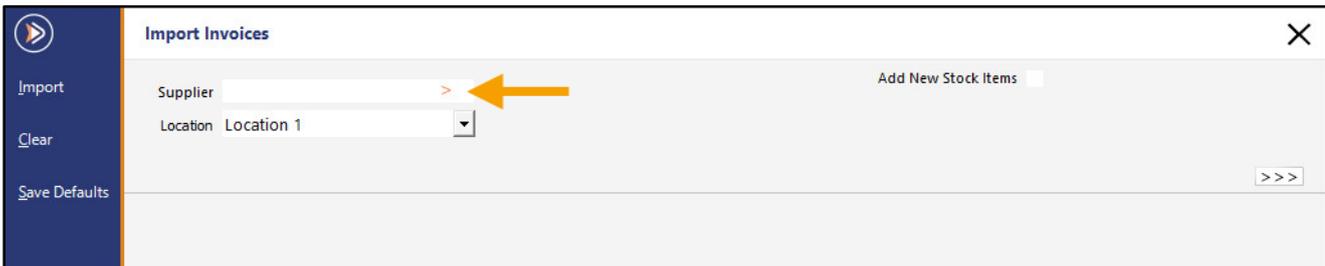


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The Import Invoices window will open.

Select a Supplier by pressing the '>' button in the Supplier field.

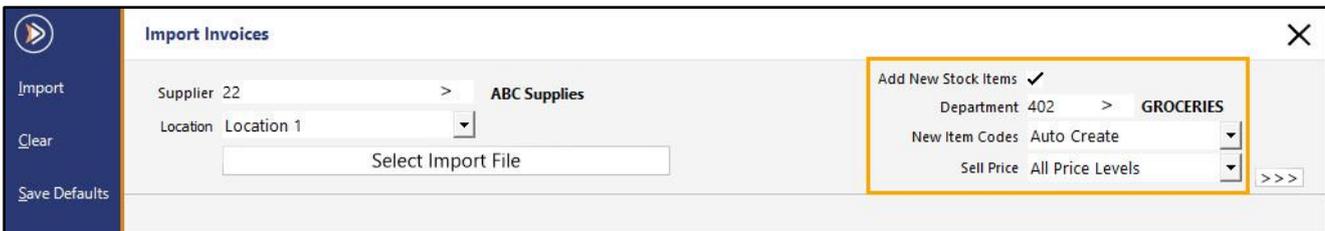


Select a Supplier from the Suppliers list > OK.

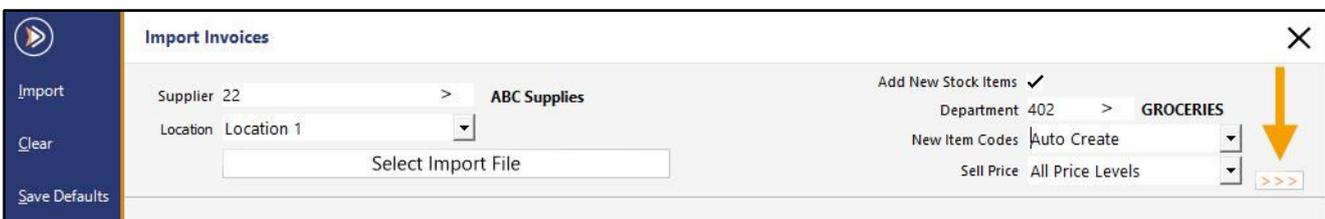


The Import Invoices window will reappear and will display the selected Supplier in the Supplier field.

Ensure that the 'Add New Stock Items' checkbox is enabled and a Department for the new Stock Items is selected.



Once the required options have been selected, press the '>>>' button on the right-hand side of the Import Invoices window:



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The Item Merging function will be displayed which can be used to configure the Description Tags and Merge Prefix. These settings will be used to determine which Stock Items are going to be merged based on their Descriptions. Items that are merged as part of the Import Invoice process will have their Stock Codes in Idealpos set based on the Description Tag, Prefix and Sell Price (this information is retrieved from the Invoice).

E.g. The Item Merging – Description Tags is populated with "CARD" and the Merge Prefix is populated with "ABC". When an invoice contains three items with descriptions of Card Deluxe BD Female, Card Deluxe BD Male, Card Deluxe BD Humour and these items have a Sell Price of \$2.00, these items will be merged into a single Stock Item with a Stock Code of ABCCARD200 (ABC is the Merge Prefix, CARD is the Description Tag, and 200 is the Sell Price without a decimal place).

When configuring the Description Tags, multiple tags can be entered as a comma separated list (e.g. CARD,WRAP).

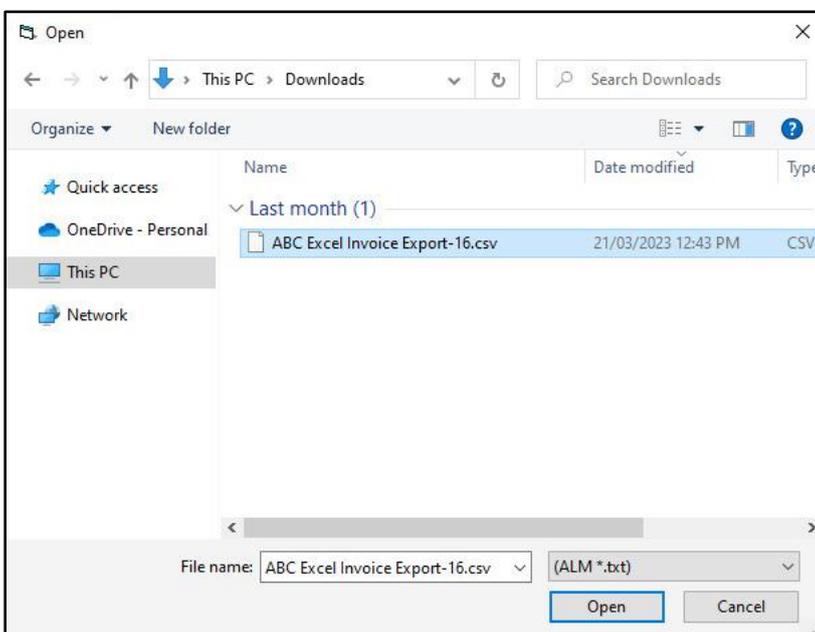


If the Item Merging function with the configured Description Tags and Merging Prefix is required for all future Invoices from this Supplier, the 'Save Defaults' button can be pressed (left-hand side) and anytime this Supplier is selected, new Items in the Supplier Invoice will be created and merged as per the configured Item Merging settings.

Press the 'Select Import File' button to continue.



Browse to a folder that contains the Supplier Invoice, select the Invoice file and press 'Open'.



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The Supplier Invoice is displayed.

Note that if the fields from the Supplier Invoice have not been mapped, this will need to be done before importing the Supplier Invoice. This can be done by clicking on each of the headings in the Import Invoices window and selecting the Idealpos data type that corresponds to the data shown in the column below. Any columns in the invoice that do not have a corresponding data type in Idealpos can be skipped via the 'Skip Field' option.

To continue with the import, press the 'Import' button.

The screenshot shows the 'Import Invoices' window. On the left, there is a sidebar with buttons for 'Import', 'Clear', and 'Save Defaults'. The main area displays the following information:

- Supplier: 22 (ABC Supplies)
- Location: Location 1
- File: ABC Excel Invoice Export-16.csv

The 'Item Merging' panel on the right shows:

- Description Tags: CARD,WRAP
- Merge Prefix: ABC
- Example: eg 'CARD' in \$1.00 will link to code 'ABCCARD100'

The main table lists items with the following columns: Item Code, Scan Code, Item Description, Invoice Quantity, Order Quantity, and Skip Field. The table contains 35 rows of data, including items like APP STRETCH CATPLR ASST SRT, CARD DELUXE BD FEMALE GEN, and CARD ELEGANCE BD AGE 50 F.

While the invoice is importing, a progress bar will be displayed within the button that contains the filename of the Supplier Invoice.

This screenshot shows the 'Import Invoices' window with a progress bar on the 'Import' button. The progress bar is labeled 'ABC Excel Invoice Export-16.csv'. An orange arrow points to the progress bar. The rest of the window content is identical to the previous screenshot.

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After the Invoice is imported, the main Stock Purchases window will be displayed and will show the newly imported Supplier Invoice.

The screenshot shows the 'Stock Purchases' window. On the left is a dark blue sidebar with a search bar and buttons for Modify, Add, Delete, Copy, View, Email, Import, Export, and Labels. The main area contains a table with the following data:

Code	Supplier Name	Date	Type	Order No.	Invoice No.	Details	Processed	Location	Total
22	ABC Supplies	04/11/2022	Invoice			Export	No	Location 1	\$1,700.00

At the bottom of the window, there are checkboxes for 'Show Purchase Orders', 'Show Stock Received', 'Show Orders NOT Received', 'Show Tax Inclusive', and 'Send to Label Printing'. There are also 'Items Only' and 'Process' buttons.

Ensure that the Invoice is selected and press the 'Modify' button.

This screenshot is identical to the previous one, but with a yellow arrow pointing to the 'Modify' button in the left sidebar.

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The below example shows the Stock Items that have been merged (ABCCARD200, where ABC is the Merge Prefix, CARD is the Description Tag and 200 is the Sell Price without a decimal place).

Stock Received
Purchase Type Stock Received
Location Location 1
✕

Supplier 22 >
ABC Supplies

Purchase Order No

Date of Invoice 04/11/2022

>>>

Invoice No Export

Stock Process Date 04/11/2022

Due Date 18/11/2022

Tax Inc

Stock Code	Supplier Code	Description	Quantity	Unit Cost	Disc %	Tax 1	Total	Last Cost	Department	Sell Price (STANDARD)	Profit Margin %
1	400042DOM	APP STRETCH CATPLR ASST SRT	24	0.96	0.00	GST	46.08		402	2.00	47.3
ABCCARD200	BIND1180	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1195	CARD DELUXE THANK YOU FEM	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1201	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1204	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1209	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1233	CARD DELUXE BD MALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1255	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1265	CARD DELUXE BD HUMOUR G	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1275	CARD DELUXE THANK YOU FEM	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1329	CARD DELUXE OCC BLANK	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1346	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1374	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1389	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1415	CARD DELUXE BD MALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND1423	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND610	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND615	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND641	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD200	BIND648	CARD DELUXE BD FEMALE GEN	6	0.91	0.00	GST	5.46		402	2.00	50.0
ABCCARD300	BINE1005	CARD ELEGANCE BD AGE 50 F	6	1.33	0.00	GST	7.98		402	3.00	51.3
ABCCARD300	BINE1060	CARD ELEGANCE BD AGE 80 F	6	1.33	0.00	GST	7.98		402	3.00	51.3
ABCCARD300	BINE1079	CARD ELEGANCE BD MALE GEN	6	1.33	0.00	GST	7.98		402	3.00	51.3
ABCCARD300	BINE1087	CARD ELEGANCE SYMPATHY GEN	6	1.33	0.00	GST	7.98		402	3.00	51.3
ABCCARD300	BINE1098	CARD ELEGANCE BD FEMALE GEN	6	1.33	0.00	GST	7.98		402	3.00	51.3
ABCCARD300	BINE1129	CARD ELEGANCE BD GDAUGHTR GEN	6	1.33	0.00	GST	7.98		402	3.00	51.3
ABCCARD300	BINE1140	CARD ELEGANCE BD GRANDSON GEN	6	1.33	0.00	GST	7.98		402	3.00	51.3

24x APP STRETCH CATPLR ASST SRT (1)

@ \$0.96 each 24 on Order
Department: GROCERIES

Enquiry Prices

Sales Quantity Week Week Week Week This Week

Week 4 0 Week 3 0 Week 2 0 Week 1 0 This Week 0

Subtotal 1700.00

Freight 0.00

Admin Fee 0.00

Tax > 170.00

Invoice Total 1870.00

Save

When going to Back Office > File > Stock Control > Stock Items > Code > Enter ABCCARD, the newly created Card Stock Items are displayed:

Stock Items ▼
3 records
Edit Mode
Multi Select
👁
S
✕

Description	Code	Description	Kitchen	Department	Plu Code	Scan Code	Standard Cost	Average Cost
ABCCARD								
	ABCCARD100	CARD APSLEY BD FEMALE GEN	CARD APSLEY BD F	GROCERIES	0	9313559424656	0.31	0
	ABCCARD200	CARD DELUXE BD FEMALE GEN	CARD DELUXE BD F	GROCERIES	0	9313559510069	0.91	0
	ABCCARD300	CARD ELEGANCE BD AGE 50 F	CARD ELEGANCE BI	GROCERIES	0	9313559461521	1.33	1

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Selecting one of these Stock Items from the Stock Items grid and pressing the 'Alternate Codes' button (located on the left-hand side of the Stock Items grid window) will show all the Alternate Codes (these are the Scan Codes of the merged Stock Items).

Alternate Codes

Stock Code **ABCCARD100**

Description **CARD APSLEY BD FEMALE GEN**

Alternate Codes
9313559262821
9313559274671
9313559387067
9313559460562
9313559492181
9313559496226
9313559518614
9313559518850
9313559519444
9313559531552
9313559559228
9313559559600
9313559566929
9313559583445
9313559597589
9313559597626
9313559597664
9313559597800

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Selecting one of these Stock Items from the Stock Items grid and pressing the 'Supplier Codes' button (located on the left-hand side of the Stock Items grid window) will show all the Supplier Codes (these are the Supplier Codes of the merged Stock Items).

Supplier Stock Codes

✕

Modify CARD APSLEY BD FEMALE GEN

Stock Code **ABCCARD100**

Description **CARD APSLEY BD FEMALE GEN**

Current Default Supplier **ABC Supplies (22) : BINZ50311**

Supplier	Supplier Stock Code	Supplier Description	You Sell as	Quantity
22 ABC Supplies	BINZ50311	CARD APSLEY BD FEMALE GEN	Units	1
22 ABC Supplies	BINZ6018	CARD APSLEY BD SON GEN	Units	1
22 ABC Supplies	BINZA1003	CARD APSLEY THANK YOU GEN	Units	1
22 ABC Supplies	BINZA1047	CARD APSLEY BD AGE 10 M	Units	1
22 ABC Supplies	BINZA1071	CARD APSLEY THANK YOU GEN	Units	1
22 ABC Supplies	BINZA1141	CARD APSLEY BD FEMALE GEN	Units	1
22 ABC Supplies	BINZA1175	CARD APSLEY BD AGE 1 F	Units	1
22 ABC Supplies	BINZA1213	CARD APSLEY ANNIV OUR GEN	Units	1
22 ABC Supplies	BINZA1248	CARD APSLEY GET WELL GEN	Units	1
22 ABC Supplies	PC1043	CARD JORDAN BD FEMALE GEN	Units	1
22 ABC Supplies	PC1464	CARD JORDAN BD FEMALE GEN	Units	1
22 ABC Supplies	PC1623	CARD JORDAN BD FEMALE GEN	Units	1
22 ABC Supplies	PC1798	CARD JORDAN BD AGE 13 M	Units	1
22 ABC Supplies	PC1876	CARD BRIDGES BD GR GRANDSON	Units	1
22 ABC Supplies	PC1950	CARD JORDAN BD FEMALE GEN	Units	1
22 ABC Supplies	PC2054	CARD JORDAN BD FEMALE GEN	Units	1
22 ABC Supplies	PC2068	CARD JORDAN BD AGE 3 F	Units	1
22 ABC Supplies	PC2072	CARD JORDAN BD AGE 18 M	Units	1

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IP-5415 – Stock Purchases – MDI Functionality

This function introduces MDI (Multiple Document Interface) Functionality to Stock Purchases.

MDI functionality enables the ability to resize the Stock Purchases window so that other applications can be displayed side-by-side with Idealpos, facilitating the process of performing manual data entry into an Idealpos Purchase Order or Stock Received. MDI functionality in the Stock Purchases function also enables the ability to access other Idealpos functions while the Stock Purchases window is open or while creating/modifying a Purchase Order/Stock Receive.

A screen resolution of 1024x768 does not support the MDI function, therefore, the button to resize the Stock Purchases window will be hidden when using the Stock Purchases function on this screen resolution.

Examples of screen resolutions which support the resize function include:

- 1280x720
- 1280x768
- 1366x768
- 1440x900
- 1920x1080
- 3840x2160

To use this function, go to: Back Office > Transactions > Stock Control > Stock Purchases.

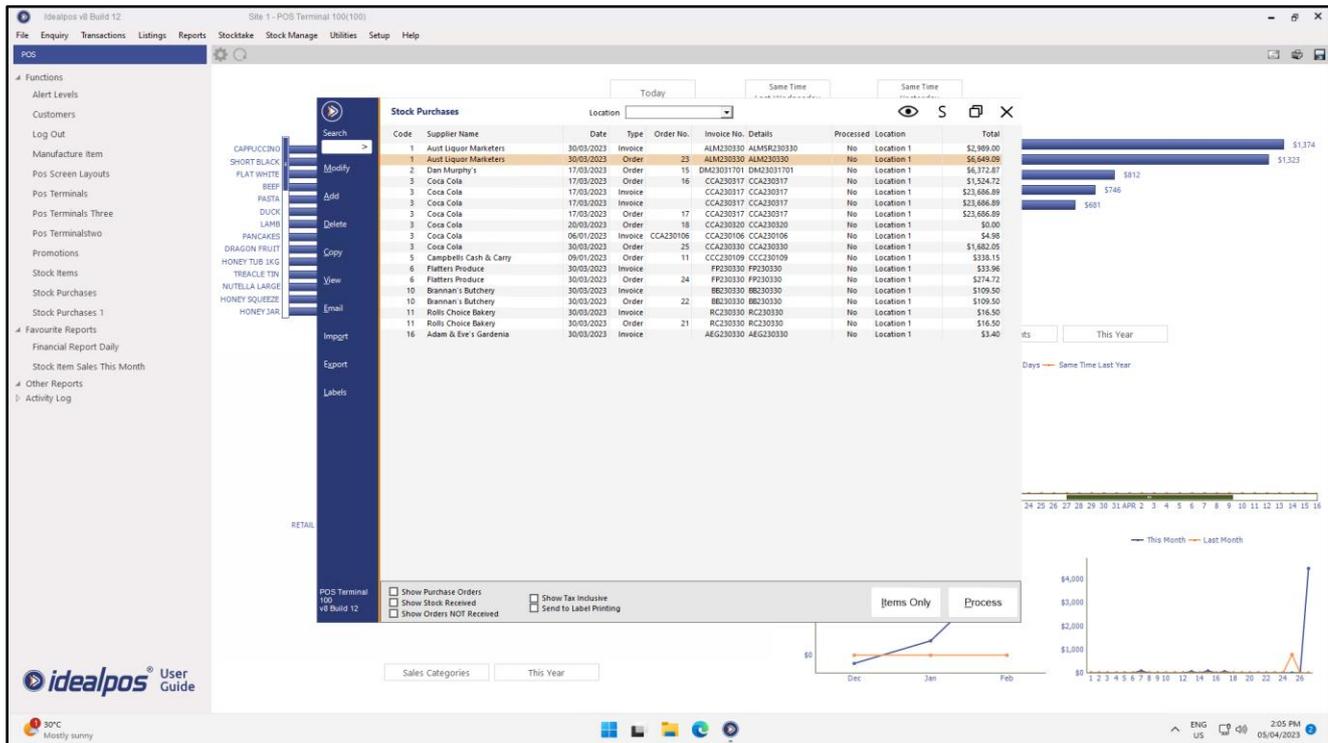
The Stock Purchases window displays a resize button on the top-right corner.

Code	Supplier Name	Date	Type	Order No.	Invoice No.	Details	Processed	Location	Total
1	Aust Liquor Marketers	30/03/2023	Invoice		ALM230330	ALMSR230330	No	Location 1	\$2,989.00
1	Aust Liquor Marketers	30/03/2023	Order	23	ALM230330	ALM230330	No	Location 1	\$6,649.09
2	Dan Murphy's	17/03/2023	Order	15	DMA23031701	DMA23031701	No	Location 1	\$6,372.87
3	Coca Cola	17/03/2023	Order	16	CCA230317	CCA230317	No	Location 1	\$1,524.72
3	Coca Cola	17/03/2023	Invoice		CCA230317	CCA230317	No	Location 1	\$23,686.89
3	Coca Cola	17/03/2023	Invoice		CCA230317	CCA230317	No	Location 1	\$23,686.89
3	Coca Cola	17/03/2023	Order	17	CCA230317	CCA230317	No	Location 1	\$23,686.89
3	Coca Cola	20/03/2023	Order	18	CCA230320	CCA230320	No	Location 1	\$0.00
3	Coca Cola	06/01/2023	Invoice	CCA230106	CCA230106	CCA230106	No	Location 1	\$4.98
3	Coca Cola	30/03/2023	Order	25	CCA230330	CCA230330	No	Location 1	\$1,682.05
5	Campbell's Cash & Carry	09/01/2023	Order	11	CCC230109	CCC230109	No	Location 1	\$38.15
6	Flatters Produce	30/03/2023	Invoice		FP230330	FP230330	No	Location 1	\$33.96
6	Flatters Produce	30/03/2023	Order	24	FP230330	FP230330	No	Location 1	\$274.72
10	Brannan's Butchery	30/03/2023	Invoice		BB230330	BB230330	No	Location 1	\$109.50
10	Brannan's Butchery	30/03/2023	Order	22	BB230330	BB230330	No	Location 1	\$109.50
11	Rolls Choice Bakery	30/03/2023	Invoice		RC230330	RC230330	No	Location 1	\$16.50
11	Rolls Choice Bakery	30/03/2023	Order	21	RC230330	RC230330	No	Location 1	\$16.50
16	Adam & Eve's Gardenia	30/03/2023	Invoice		AEG230330	AEG230330	No	Location 1	\$5.40

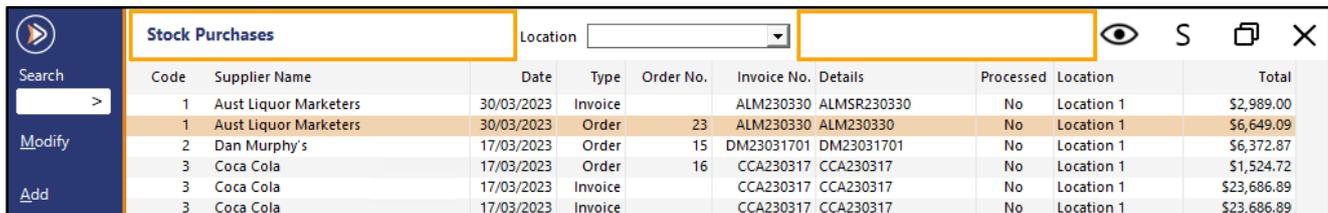
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Pressing the button will resize the Stock Purchases grid to a smaller sized window and the main Idealpos Back Office dashboard will be visible behind the Stock Purchases window.



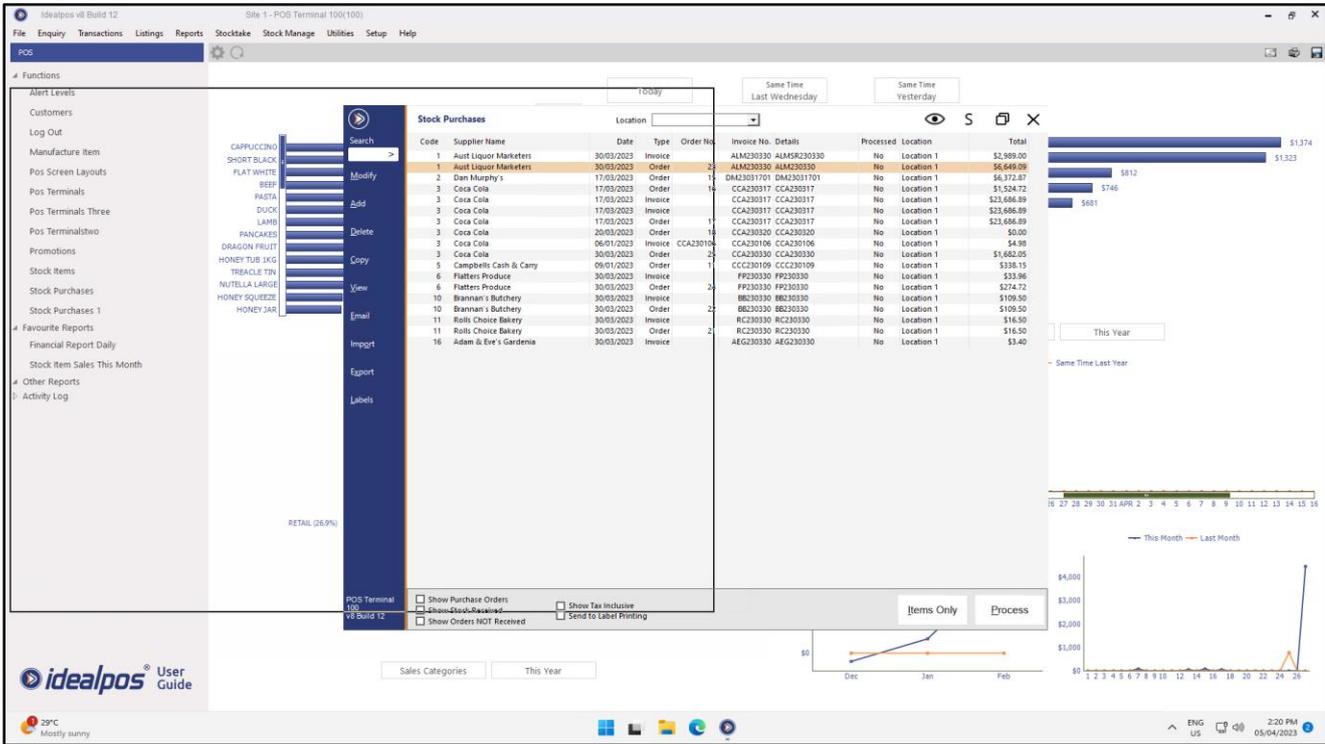
The Stock Purchases window can be repositioned to the desired location by clicking the mouse cursor on the title bar area of the Stock Purchases window and holding down the mouse button while dragging the window to another position on-screen. The rectangles drawn on the below screenshot show the title bar area of the Stock Purchases window (click and hold the mouse button on these areas then drag the window to the desired position on the screen):



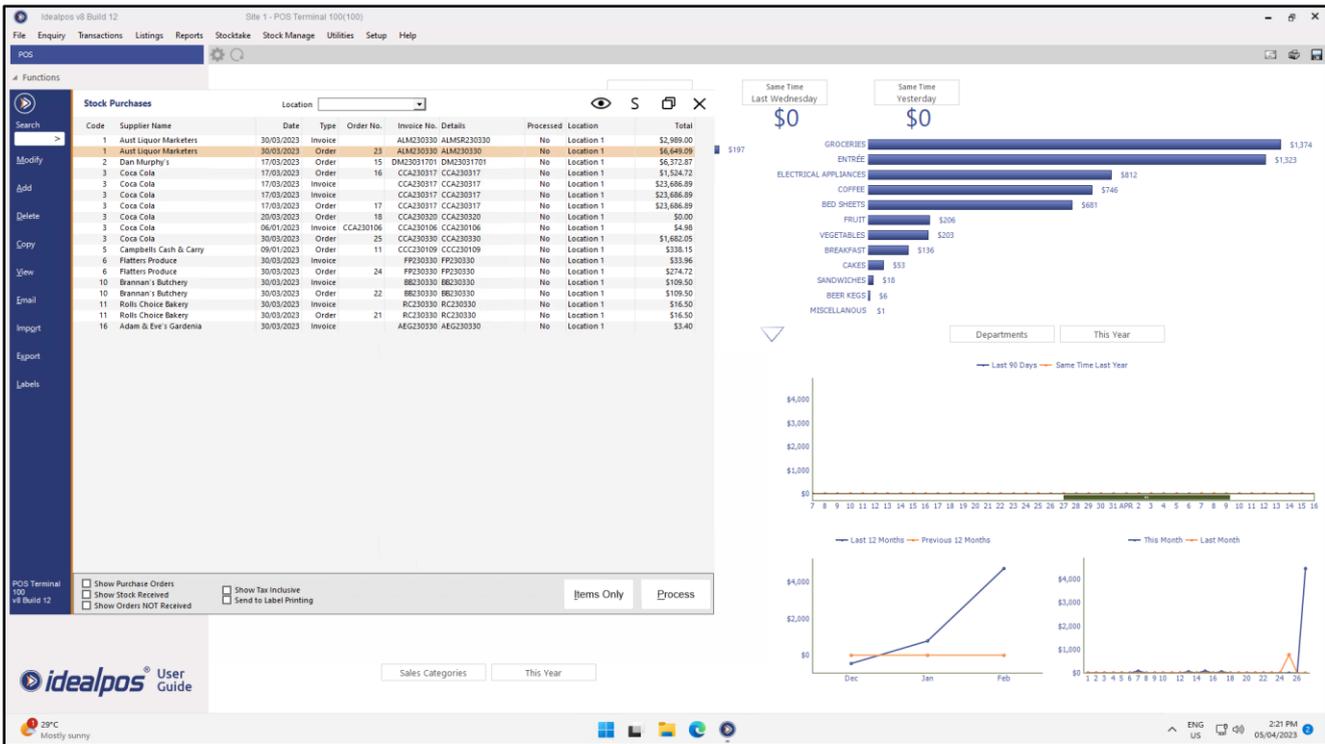
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When dragging the Stock Purchases window, an outline of the window will be displayed which indicates where the Stock Purchases window will be displayed if the mouse button is released.



Releasing the mouse button will move the window to the new location on the screen:



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When a Purchase Order or Stock Receive is being created or modified, the Purchase Order/Stock Receive window will appear as the same size as the Stock Purchases window.

If required, the Purchase Order/Stock Receive window can be maximised to occupy the full screen or resized back to a smaller window.

Also note that the main Stock Purchases grid is not viewable or accessible while a Purchase Order or Stock Receive is displayed; this is by design (the Purchase Order/Stock Receive window will take the place of the Stock Purchases window; after saving a Purchase Order/Stock Receive, the Purchase Order/Stock Receive will close and the main Stock Purchases grid will reappear.

The below example shows a Purchase Order being displayed.

While a Purchase Order is displayed, the main Stock Purchases grid that shows all Stock Purchases/Stock Received will not be accessible or visible.

The screenshot displays the idealpos software interface. The main window is titled 'Purchase Order' and shows details for Purchase Order No. 23, dated 30/05/2023, from supplier 'Aust Liquor Markets'. A table lists various stock items with columns for Stock Code, Supplier Code, Description, Quantity, Stock on Hand, Unit, Cost, Tax 1, and Total. Below the table, a summary section shows a subtotal of 6649.09 and an invoice total of 7314.00. To the right, a dashboard provides a visual overview of sales and expenses. It includes a bar chart for 'Same Time' and 'Last Wednesday' showing sales of \$0, and another bar chart for 'Same Time' and 'Yesterday' showing sales of \$0. A larger bar chart displays sales by department for 'This Year', with 'GROCERIES' at \$1374 and 'ENTRÉE' at \$1323. Below these are two line graphs: one for 'Last 90 Days' vs 'Same Time Last Year' and another for 'Last 12 Months' vs 'Previous 12 Months' and 'This Month' vs 'Last Month'. The interface also shows a 'User Guide' icon and system information like '23°C Mostly sunny' and '2:45 PM 05/04/2023'.

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The Stock Purchases windows appear while the main Idealpos Back Office window is visible.

In the screenshots shown on the previous pages, the Idealpos Back Office window was maximised and occupied the entire screen, with the Stock Purchases windows appearing on top of the Back Office.

Resizing the Idealpos Back Office window using the maximise/restore button will enable the ability to open other applications side-by-side with Idealpos, facilitating the entry of Stock Items into a Stock Receive or Purchase Order (e.g. a PDF invoice, email, web browser window, etc. with your invoice/purchase order can be opened in a window next to Idealpos, enabling the manual entry of data into Idealpos if required).

On the top-right corner of the Idealpos Back Office window, click on the restore button to resize the Back Office to a smaller window.



The Back Office is resized whilst also displaying the Purchase Order at the same time.

Idealpos v8 Build 12 Site 1 - POS Terminal 100(100)

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POS

Functions

Purchase Order Purchase Type Purchase Order Location Location 1

Supplier 1 > Aust Liquor Marketers Purchase Order No 23 Invoice No ALM230330 Order Date 30/03/2023

Stock Process Date 30/03/2023 Due Date 13/04/2023

Stock Code	Supplier Code	Description	Quantity Ordered	Stock on Hand	Unit Cost	Disc %	Tax 1	Total	Last Cost
208001	AF4356ND31	CASCADE LIGHT KEG	1	4.8	170	0.00	GST	170.00	
208004	AF4356ND32	XXXX GOLD KEG	1	3.7557	209	0.00	GST	209.00	
208007	AF4356ND33	TOOHEYS NEW KEG	1	3.2557	265	0.00	GST	265.00	
208010	AF4356ND34	GUINNESS KEG	1	3.0557	280	0.00	GST	280.00	
208013	AF4356ND35	150 LASHES KEG	1	3.7557	313	0.00	GST	313.00	
208016	AF4356ND36	HOP THIEF KEG	1	2.7557	313	0.00	GST	313.00	
208019	AF4356ND37	STOW AWAY KEG	1	2.3	313	0.00	GST	313.00	
208022	AF4356ND38	NEWSTEAD AMBER ALE KEG	1	3.0557	323	0.00	GST	323.00	
208025	AF4356ND39	NEWSTEAD PALE ALE KEG	1	2.7804	323	0.00	GST	323.00	
208003	JGTWR866	CARLTON MID KEG	1	4.3557	210	0.00	GST	210.00	
208006	JGTWR867	CARLTON DRAUGHT KEG	1	2.1557	270	0.00	GST	270.00	
208009	JGTWR868	VB KEG	1	2.6956	255	0.00	GST	255.00	
208012	JGTWR869	XXXX BITTER KEG	1	3.0557	255	0.00	GST	255.00	
208015	JGTWR870	FOUR WIVES KEG	1	4.4	313	0.00	GST	313.00	
208018	JGTWR871	NINE TALES KEG	1	3.2	313	0.00	GST	313.00	
208021	JGTWR872	THE CONSTABLE KEG	1	1.9	313	0.00	GST	313.00	
208024	JGTWR873	NEWSTEAD IPA KEG	1	2.0597	333	0.00	GST	333.00	
208002	RUVT465D37	HAHN LIGHT KEG	1	1.4557	165	0.00	GST	165.00	
208005	RUVT465D38	ROGERS KEG	1	1.8	271	0.00	GST	271.00	
208008	RUVT465D39	TOOHEYS OLD KEG	1	2.4	255	0.00	GST	255.00	
208011	RUVT465D40	KILKENNY KEG	1	1.1557	275	0.00	GST	275.00	
208014	RUVT465D41	CHANCER KEG	1	1.5	313	0.00	GST	313.00	
208017	RUVT465D42	JACK OF SPADES KEG	1	1.8	313	0.00	GST	313.00	
208020	RUVT465D43	SUN DOWN KEG	1	2.4	313	0.00	GST	313.00	
208023	RUVT465D44	NEWSTEAD GOLDEN ALE KEG	1	1.2	323	0.00	GST	323.00	
208026	RUVT465D45	NEWSTEAD SESSION ALE KEG	1	1.5	315	0.00	GST	315.00	

1x CASCADE LIGHT KEG (208001)
 @ \$170.00 each 5 on Order
 Department: BEER KEGS

Enquiry Prices

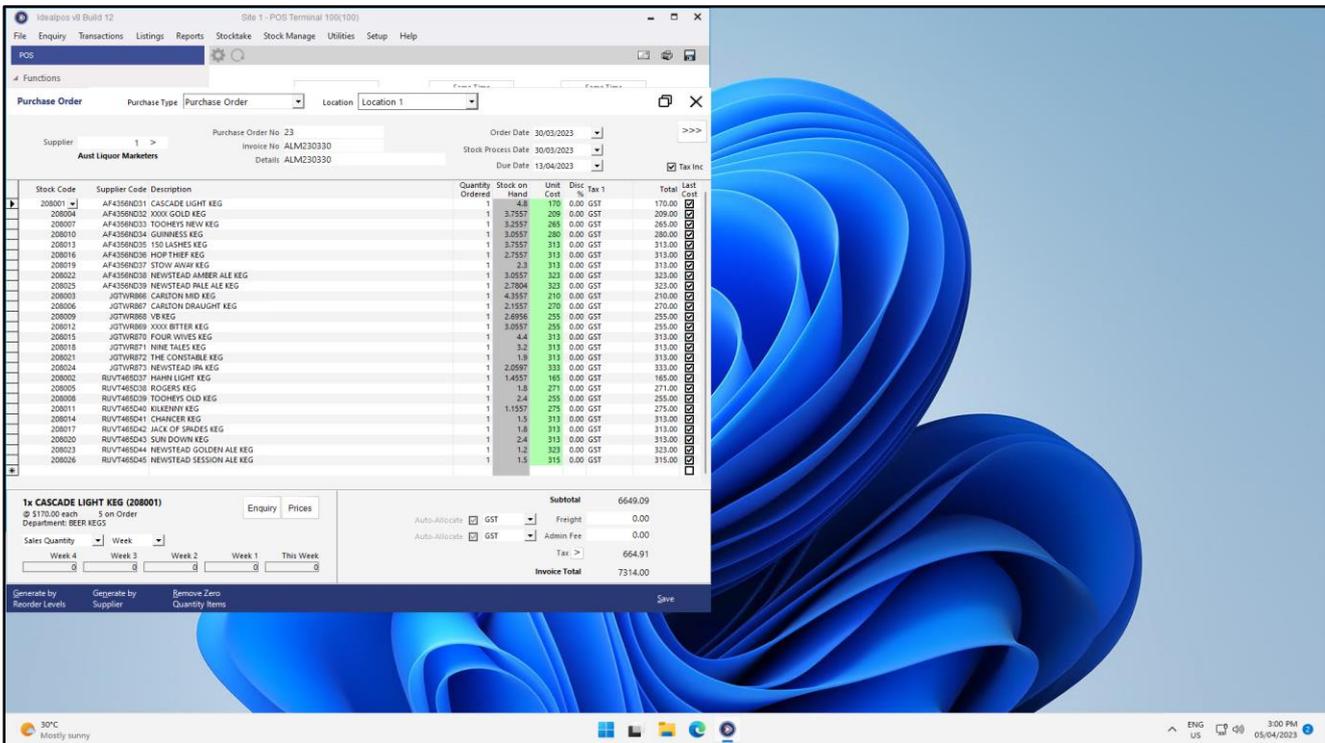
Subtotal 6649.09
 Freight 0.00
 Admin Fee 0.00
 Tax 664.91
 Invoice Total 7314.00

Generate by Reorder Levels Generate by Supplier Remove Zero Quantity Items Save

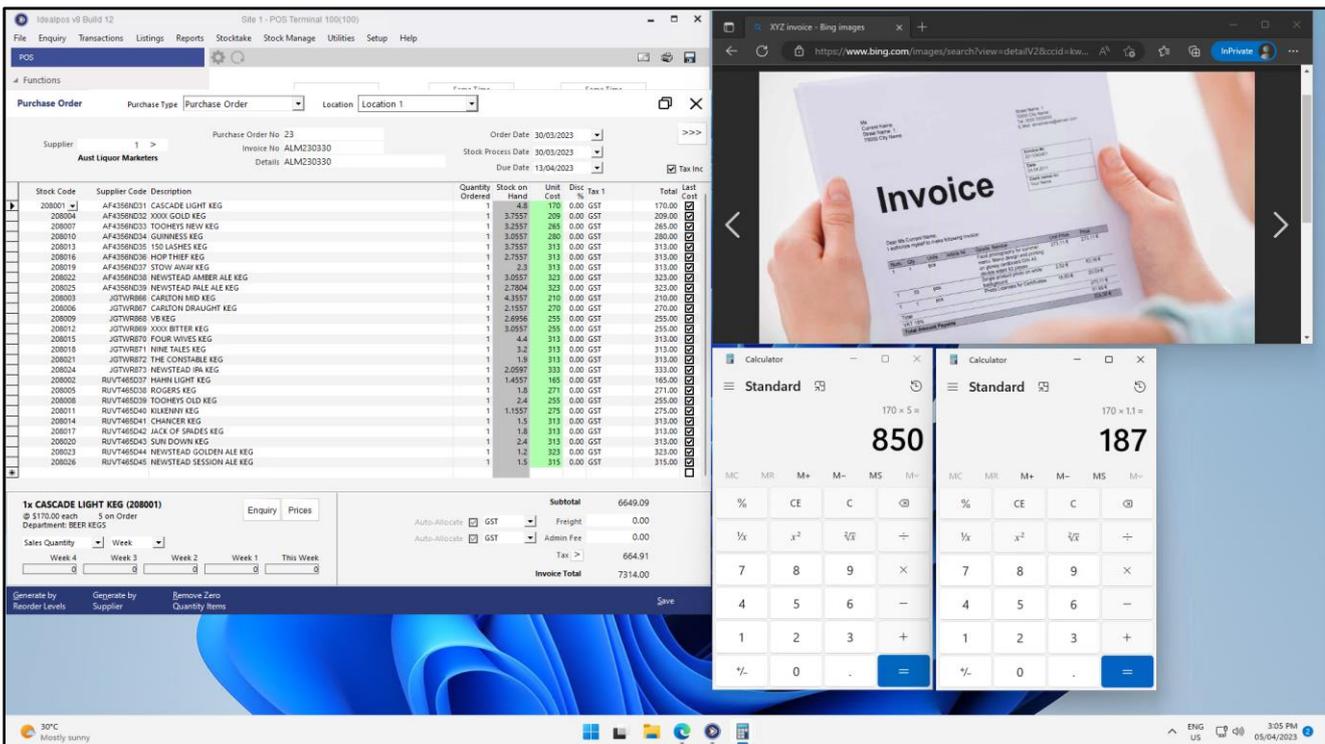
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At this point, the Idealpos Back Office is a smaller window along with the Purchase Order/Stock Receive, with the Windows desktop (or any other applications) visible behind the Idealpos Back Office.



Other windows or applications can be started/opened and shown next to Idealpos.



Yes/No Options

IP-5444 – Yes/No Option – Import Promotions default to Inhibit Points

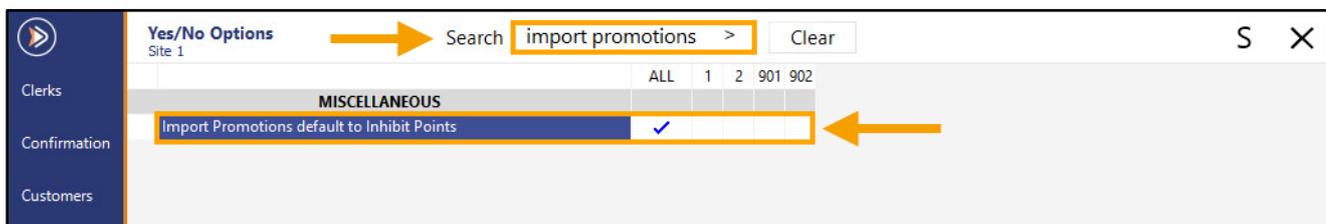
This function introduces the ability to control whether the Inhibit Points option is enabled by default when Importing new Promotions into Idealpos. When the option is enabled, any new promotions that are imported will have the Inhibit Points option enabled, and when disabled, any new promotions that are imported will have the Inhibit Points option disabled. Previously, this option was not configurable and all promotions that were imported had the Inhibit Points option unchecked.

To configure and use this function, go to: Back Office > Setup > Yes/No Options.

Enter Search: "import promotions".

Enable the option "Import Promotions default to Inhibit Points".

Note that while the option can be enabled for specific terminals, importing a promotion on a terminal that has the Inhibit Points option enabled will result in the promotion being created on all networked Terminals with the Inhibit Points option enabled. The same applies in the reverse; importing a Promotion on a terminal that has the Inhibit Points option disabled will result in the promotion being created on all networked Terminals with the Inhibit Points option disabled.



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Go to: Back Office > File > Sales > Promotions > Promotions > Import.

Browse to a folder location that contains a Promotion file.

The import format of Promotion files is outlined in the User Guide -

<https://userguide.idealpos.com.au/#Import%20Data/Promotions.htm>

For this example, we are using "Wine Promo.csv".

This Import file will create multiple promotions for the Wine Stock Item Codes (228001, 228002, 228003, 228004, 228005, 228006, 228007, 228008), all of which are included in the Idealpos Demo Database:

ZONE,DESCRIPTION,TRIP_QUANTITY,PROMO_PRICE,START_DATE,END_DATE,ITEM_CODE

1,Z3-S20-WINE-3FOR20,3,20,01-Jan-21,30 Jun 2023,228001

1,Z3-S20-WINE-3FOR20,3,20,01-Jan-21,30 Jun 2023,228002

1,Z3-S20-WINE-3FOR20,3,20,01-Jan-21,30 Jun 2023,228003

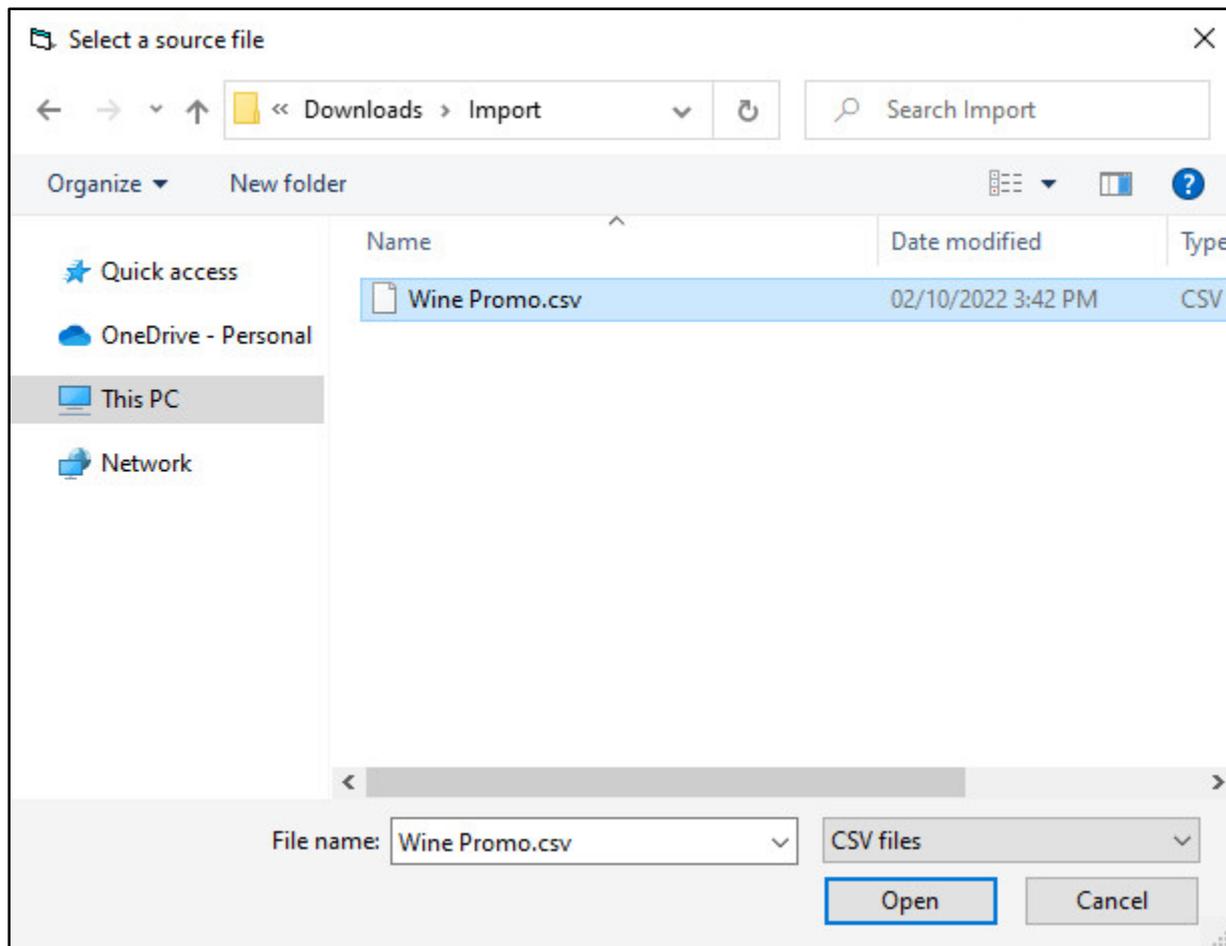
1,Z3-S20-WINE-3FOR20,3,20,01-Jan-21,30 Jun 2023,228004

1,Z3-S20-WINE-2FOR10,2,10,01-Jan-21,30 Jun 2023,228005

1,Z3-S20-WINE-2FOR10,2,10,01-Jan-21,30 Jun 2023,228006

1,Z3-S20-WINE-2FOR10,2,10,01-Jan-21,30 Jun 2023,228007

1,Z3-S20-WINE-2FOR10,2,10,01-Jan-21,30 Jun 2023,228008



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After selecting the Promotion file and pressing the 'Open' button, the promotion will be imported and the Promotions grid will display the newly imported Promotions at the bottom of the list, similar to the below example.

Select either of the newly imported Promotions, then press the 'Modify' button on the top-left corner of the window.

Code	Description	Group	Discount	Date Range	Time Range	Days	Selection Range	Cust Type Range	Priority
2	Meat Raffle Ticket 10	Promotions	\$5.00 off Total	01 Oct 16 - 01 Jan 25	All Day	Every Day			1
1	Meat Raffle Ticket 5	Promotions	\$2.00 off Total	01 Oct 16 - 01 Jan 25	All Day	Every Day			2
3	Burger Meal Deal Small	Promotions	\$16.50 Price	01 Oct 16 - 01 Jan 25	All Day	Every Day			3
4	Burger Meal Deal Large	Promotions	\$18.50 Price	01 Oct 16 - 01 Jan 25	All Day	Every Day			4
5	Salad Deal \$1.50 Off	Promotions	\$1.50 off	01 Oct 16 - 01 Jan 25	All Day	Every Day			5
6	10% off RTD Singles	Promotions	10% off	01 Oct 16 - 01 Jan 25	All Day	Every Day	4		6
7	Corona Bucket Stubby Cooler	Promotions	Bonus Item	01 Oct 16 - 01 Jan 25	All Day	Every Day			7
22	Daily Specials \$4 Off	Promotions	\$4.00 off	01 Jan 17 - 01 Jan 25	All Day	Every Day			8
8	Main Meal Buy 1 Get 1 Free	Promotions	100% off cheapest	01 Oct 16 - 01 Jan 25	All Day	Every Day			9
9	Sides Only \$3	Promotions	\$3.00 Each	01 Oct 16 - 01 Jan 25	All Day	Every Day			10
10	20% Off Most Exp. Dessert	Promotions	20% off expensive	01 Oct 16 - 01 Jan 25	17:00 - 23:59	Every Day			11
11	2 School Outfits Bonus Cap	Promotions	Bonus Item	01 Oct 16 - 01 Jan 25	All Day	Every Day			12
12	Cocktail Happy Hour \$3 Off	Promotions	\$3.00 off Each	01 Oct 16 - 01 Jan 25	17:30 - 19:00	Every Day			13
13	Wine & Cheese 50% Off	Promotions	50% off cheapest	01 Oct 16 - 01 Jan 25	All Day	Every Day			14
14	5KG Bulk Buy 10% Discount	Promotions	10% off	01 Oct 16 - 01 Jan 25	All Day	Every Day			15
15	Milk & Bread for \$3	Promotions	\$3.00 Price	01 Oct 16 - 01 Jan 25	All Day	Every Day			16
16	Buy 2 Milk for \$3	Promotions	\$3.00 Price	01 Oct 16 - 01 Jan 25	All Day	Every Day			17
17	20% Off Bananas After 1pm	Promotions	20% off	01 Oct 16 - 01 Jan 25	13:00 - 14:59	Every Day			18
18	35% Off Bananas After 3pm	Promotions	35% off	01 Oct 16 - 01 Jan 25	15:00 - 23:59	Every Day			19
19	Snack Pack Small	Promotions	\$2.00 off Total	01 Oct 16 - 01 Jan 25	All Day	Every Day			20
20	Snack Pack Large	Promotions	\$3.00 off Total	01 Oct 16 - 01 Jan 25	All Day	Every Day			21
21	2 Flat Whites 25% Off	Promotions	25% off	01 Jan 17 - 01 Jan 25	All Day	Every Day			22
23	Z3-S20-WINE-3FOR20	Wine Promo	\$20.00 Each	01 Jan 21 - 30 Jun 23	All Day	Every Day			23
24	Z3-S20-WINE-2FOR10	Wine Promo	\$10.00 Each	01 Jan 21 - 30 Jun 23	All Day	Every Day			24

Within the 'Advanced' tab of the Modify Promotion window, the 'Inhibit Points' option will be enabled, as per the Yes/No option configured above.

Promotions
Modify 23

Promotion **Advanced**

Other Options

Inhibit Points

User-Defined Text

IP-5210 – Yes/No Option – Prompt to Print Receipt

This function introduces the ability to display a prompt to print a receipt at the end of the sale.

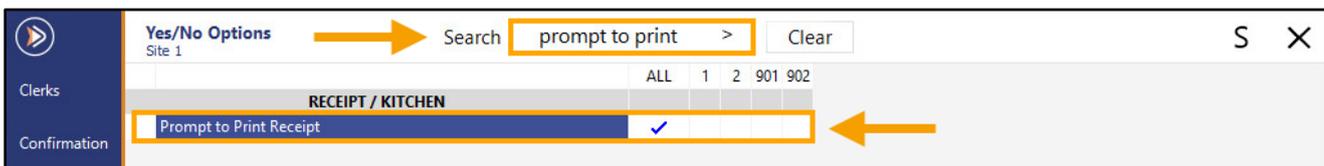
This function is useful in environments where the venue doesn't want to automatically print a receipt for every transaction, but still wants to display a reminder to the clerk to ask the customer if they want a receipt, and if the customer requires a receipt, the Clerk can press the 'Yes' button to the prompt and a receipt will be printed.

The Print Receipt prompt will be displayed for 10 seconds and if an option is not chosen, the prompt will be closed, and a receipt will not be printed.

To configure and use this function, go to: Back Office > Setup > Yes/No Options.

Enter search: "prompt to print".

Enable "Prompt to Print Receipt" for the terminals that require this function.



Note that additional steps are required for the prompt to be displayed:

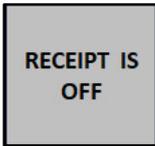
- A receipt printer must be configured (Go to Setup > Network Printers > drag a Receipt Printer into the Receipt slot for each POS Terminal)
- Receipt Printing needs to be turned off via the Receipt On/Off button (to create the button, go to Setup > POS Screen > POS Screen Setup > Select a POS Screen Layout > Buttons > click on a blank/unused button and link it to the 'Receipt On/Off' function).

Once the Prompt to Print Receipt Yes/No Option has been enabled (along with the additional steps listed above), open the POS Screen from the main Back Office window.

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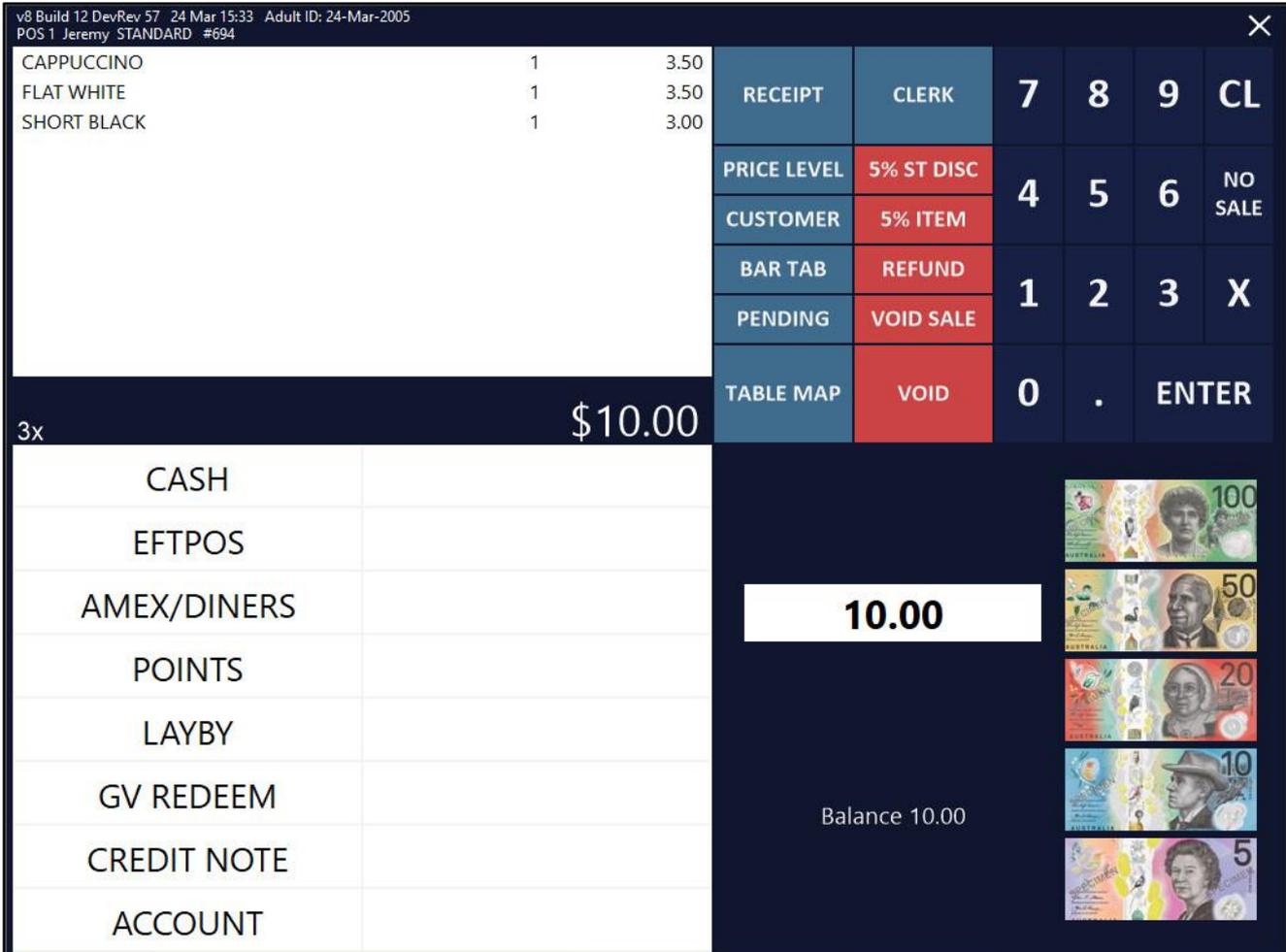
From the POS Screen, ensure that Receipt Printing is off via the Receipt On/Off button (the button must show 'RECEIPT IS OFF' – If RECEIPT IS ON, press the button to toggle receipt printing so that it is turned off).



Add the required items to the sale:



Press the ENTER button to go to the Tender screen, select an amount/Tender Type to finalise the sale.



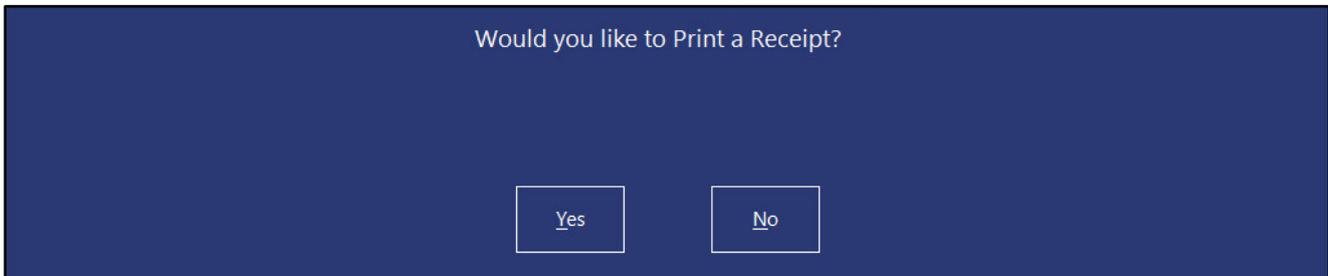
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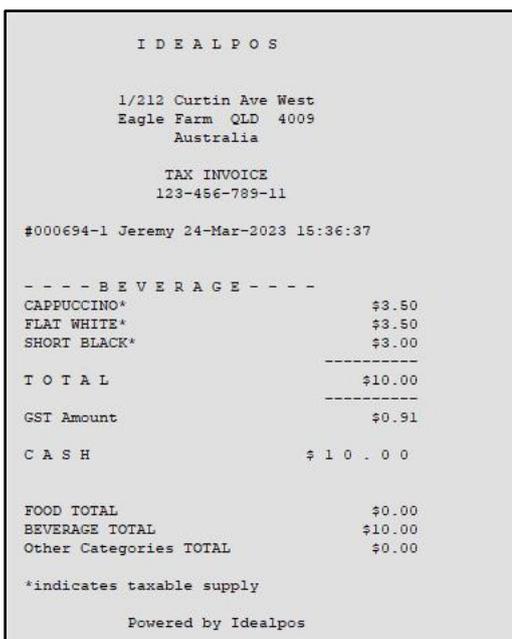
After selecting a Tender Type/Tender button, the Print Receipt prompt will be displayed.

As mentioned earlier, the prompt will be displayed for approximately 10 seconds.

If Yes/No is not chosen before the 10 second timeout has lapsed, the prompt will automatically close, and a receipt will not print.



Pressing Yes will print a receipt for the customer.



IP-5543 – Yes/No Option – Stock Item Search from POS Screen Resets Filters

This function introduces the ability to control whether performing a Stock Item Search from the POS Screen will reset the search filters the next time the Stock Item Search function is opened from the POS Screen.

Prior to this change, previous builds of Idealpos v8 were hard-coded to reset the Stock Item Search from POS Screen.

Example 1: When this Yes/No Option is **enabled** (this option is enabled by default) and the Stock Item Search function is opened from the POS Screen, a search term of "COKE" is entered into the Description field and a Coke Item is added to the sale.

The next time the Stock Item Search function is opened from the POS Screen, the "COKE" search term is cleared from the Description search field and the Stock Item list is unfiltered.

Example 2: When this Yes/No Option is **disabled** and the Stock Item Search function is opened from the POS Screen, a search term of "COKE" is entered into the Description field and a Coke Item is added to the sale.

The next time the Stock Item Search function is opened from the POS Screen, the "COKE" search term will remain in the Description search field and the Stock Item Search window will still be filtered and only show items that contain "COKE" in their description.

To configure this function, go to: Back Office > Setup > Yes/No Options.

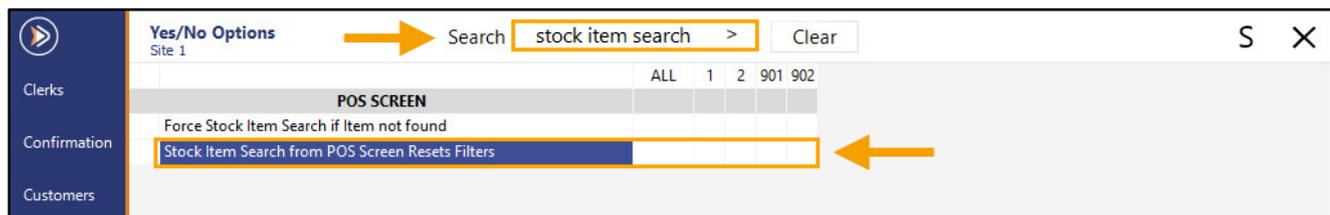
Enter "Stock Item Search" into the Search field > Toggle the option "Stock Item Search from POS Screen Resets Filters".

When this option is enabled, any search terms entered into the Stock Item Search function will be cleared the next time the Stock Item Search function is opened from the POS Screen.

When this option is disabled, any search terms entered into the Stock Item Search function will be retained the next time the Stock Item Search function is opened from the POS Screen.

By default, this option is enabled/checked. Toggle the option to the desired setting as required.

To demonstrate this functionality, the option has been unchecked as shown below.



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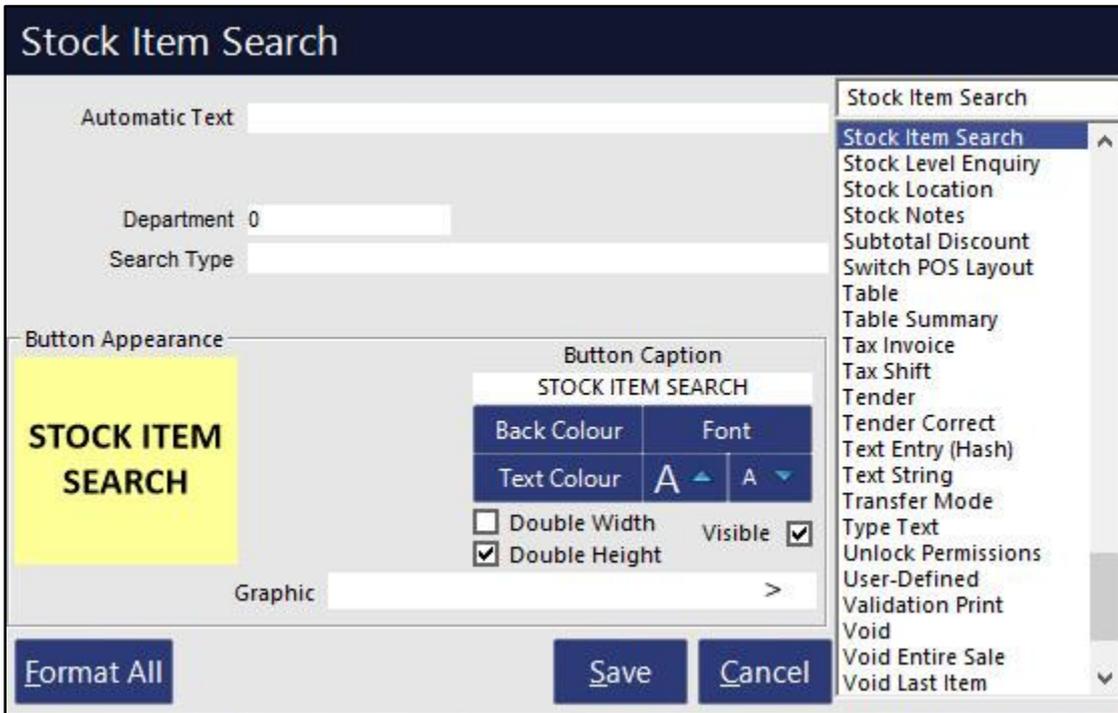
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To utilise this function, a Stock Item Search button is required on the POS Screen.

If this button does not exist or if it needs to be created, go to: Back Office > Setup > POS Screen > POS Screen Setup.

Select a POS Screen Layout > Buttons.

Locate a blank/unused button, click on it and link it to the "Stock Item Search" function as shown below:



Press the 'Save' button to save the change.

Close the POS Screen Layout windows.

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Go to: Back Office > POS.

Click on the "Stock Item Search" button.

Enter a search term into one of the filter fields at the top of the Stock Item Search window, select an item from the list and press 'OK' to add it to the sale.

Stock Items		Multi Select							
24 records		Code	Description	Kitchen	Department	Plu Code	Scan Code	Standard Cost	Average C
Description			coke						
Q		205601	COKE	COKE POSTMX	SOFT DRINK	0		0.80	
OK		234001	COKE	COKE ADD	DRINK MODS	0		0.80	
New		205301	COKE 1.25L	COKE 1.25L	SOFT DRINK	0	9814998569231	0.75	
Modify		205501	COKE 15L POSTMX	COKE 15L POSTMX	SOFT DRINK	0		285.00	
Enquiry		205001	COKE 250ML BTL	COKE 250ML BTL	SOFT DRINK	0	9845369754697	0.94	
Locations		205401	COKE 2L	COKE 2L	SOFT DRINK	0	9861576846574	0.81	
Promotions		205201	COKE 600ML	COKE 600ML	SOFT DRINK	0	9879776812008	1.13	
Alternate Codes		205101	COKE CAN	COKE CAN	SOFT DRINK	0	9852975708969	0.94	
Copy		205603	COKE ZERO	COKE ZERO POSTM	SOFT DRINK	0		0.80	
Supplier Codes		234003	COKE ZERO	COKE ZERO ADD	DRINK MODS	0		0.80	
Variants		205303	COKE ZERO 1.25L	COKE ZERO 1.25L	SOFT DRINK	0	9878295896575	0.75	
Enabled in Location		205503	COKE ZERO 15L POSTMX	COKE ZERO 15L PO	SOFT DRINK	0		285.00	
Discontinued		205003	COKE ZERO 250ML BTL	COKE ZERO 250ML	SOFT DRINK	0	9826013996748	0.94	
		205403	COKE ZERO 2L	COKE ZERO 2L	SOFT DRINK	0	9857733878816	0.81	
		205203	COKE ZERO 600ML	COKE ZERO 600ML	SOFT DRINK	0	9833084230350	1.13	
		205103	COKE ZERO CAN	COKE ZERO CAN	SOFT DRINK	0	9815373036218	0.94	
		205602	DIET COKE	DIET COKE POSTMX	SOFT DRINK	0		0.80	
		234002	DIET COKE	DIET COKE ADD	DRINK MODS	0		0.80	
		205302	DIET COKE 1.25L	DIET COKE 1.25L	SOFT DRINK	0	9806923687608	0.75	
		205502	DIET COKE 15L POSTMX	DIET COKE 15L POS	SOFT DRINK	0		285.00	
		205002	DIET COKE 250ML BTL	DIET COKE 250ML B	SOFT DRINK	0	9807180153165	0.94	
		205402	DIET COKE 2L	DIET COKE 2L	SOFT DRINK	0	9805912478340	0.81	
		205202	DIET COKE 600ML	DIET COKE 600ML	SOFT DRINK	0	9809648507688	1.13	

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The Stock Item is added to the sale.

v8 Build 12 DevRev 86 17 Apr 09:14 Adult ID: 17-Apr-2005 POS 1 Jeremy STANDARD #699		
COKE 1.25L	1	2.00
1x		\$2.00

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Press the 'Stock Item Search' button.

The Stock Item Search window is displayed and will contain the previously searched Stock Item description in the search filter.

If the Yes/No option was enabled, the Stock Item Search window would have displayed an unfiltered Stock Item Search window without the previously entered description in the Description filter field.

Stock Items		Multi Select						Eye	S	X
24 records		Code	Description	Kitchen	Department	Plu Code	Scan Code	Standard Cost	Average C	
	Q		coke							
	OK	205601	COKE	COKE POSTMX	SOFT DRINK	0		0.80		
	New	234001	COKE	COKE ADD	DRINK MODS	0		0.80		
	Modify	205301	COKE 1.25L	COKE 1.25L	SOFT DRINK	0	9814998569231	0.75		
	Enquiry	205501	COKE 15L POSTMX	COKE 15L POSTMX	SOFT DRINK	0		285.00	2	
	Locations	205001	COKE 250ML BTL	COKE 250ML BTL	SOFT DRINK	0	9845369754697	0.94		
	Promotions	205401	COKE 2L	COKE 2L	SOFT DRINK	0	9861576846574	0.81		
	Alternate Codes	205201	COKE 600ML	COKE 600ML	SOFT DRINK	0	9879776812008	1.13		
	Copy	205101	COKE CAN	COKE CAN	SOFT DRINK	0	9852975708969	0.94		
	Supplier Codes	205603	COKE ZERO	COKE ZERO POSTM	SOFT DRINK	0		0.80		
	Variants	234003	COKE ZERO	COKE ZERO ADD	DRINK MODS	0		0.80		
	Enabled in Location	205303	COKE ZERO 1.25L	COKE ZERO 1.25L	SOFT DRINK	0	9878295896575	0.75		
	Discontinued	205503	COKE ZERO 15L POSTMX	COKE ZERO 15L PO	SOFT DRINK	0		285.00	2	
	POS 1 v8 Build 12	205003	COKE ZERO 250ML BTL	COKE ZERO 250ML	SOFT DRINK	0	9826013996748	0.94		
		205403	COKE ZERO 2L	COKE ZERO 2L	SOFT DRINK	0	9857733878816	0.81		
		205203	COKE ZERO 600ML	COKE ZERO 600ML	SOFT DRINK	0	9833084230350	1.13		
		205103	COKE ZERO CAN	COKE ZERO CAN	SOFT DRINK	0	9815373036218	0.94		
		205602	DIET COKE	DIET COKE POSTMX	SOFT DRINK	0		0.80		
		234002	DIET COKE	DIET COKE ADD	DRINK MODS	0		0.80		
		205302	DIET COKE 1.25L	DIET COKE 1.25L	SOFT DRINK	0	9806923687608	0.75		
		205502	DIET COKE 15L POSTMX	DIET COKE 15L POS	SOFT DRINK	0		285.00	2	
		205002	DIET COKE 250ML BTL	DIET COKE 250ML B	SOFT DRINK	0	9807180153165	0.94		
		205402	DIET COKE 2L	DIET COKE 2L	SOFT DRINK	0	9805912478340	0.81		
		205202	DIET COKE 600ML	DIET COKE 600ML	SOFT DRINK	0	9809648507688	1.13		

This function also supports the search filter that appears on the left-hand side menu of the Stock Item Search window.

Stock Items		Multi Select						Eye	S	X
24 records		Code	Description	Kitchen	Department	Plu Code	Scan Code	Standard Cost	Average C	
	Q coke									
	OK	205601	COKE	COKE POSTMX	SOFT DRINK	0		0.80		
	New	234001	COKE	COKE ADD	DRINK MODS	0		0.80		
	Modify	205301	COKE 1.25L	COKE 1.25L	SOFT DRINK	0	9814998569231	0.75		
		205501	COKE 15L POSTMX	COKE 15L POSTMX	SOFT DRINK	0		285.00	2	
		205001	COKE 250ML BTL	COKE 250ML BTL	SOFT DRINK	0	9845369754697	0.94		