

Build 41

Update Details:

- * [IP-307] - Override Receipt Footer by Tender Type
- * [[IP-749](#)] - User Permission on viewing of End of Shift values in Journal Enquiry
- * [IP-800] - Table Details screen - ability to Hide/Show Paid Items
- * [IP-827] - Tyro Eftpos option to Not Print Eftpos Receipt Automatically
- * [IP-843] - WeissBerger Web Reporting Interface
- * [IP-873] - Support for Aristocrat Ordering System (Extended Player Services)
- * [[IP-878](#)] - Multi-Select Departments into Promotions Screen
- * [[IP-898](#)] - Different Gift Voucher Types support individual Expiry Dates
- * [IP-921] - MYOB AccountRight Live Interface
- * [IP-950] - Max Gaming FBI file: import extrafield2 as Customer Scan Code
- * [IP-958] - Table Details Transfer Items builds Kitchen Print notification
- * [IP-959] - Ability to email PDF Gift Vouchers
- * [[IP-964](#)] - Stock Item Not Found warning uses Windows Critical Stop Sound
- * [[IP-976](#)] - Support for individual Receipt Logos on different Gift Voucher Types
- * [IP-981] - Refunded items show "REFUND" text on Kitchen print
- * [IP-1040] - Konami Interface - Member Number Lookup
- * [IP-1042] - IBA Promotions Import - new Batch Code filter option
- * [IP-1046] - Export Stock Item Sales manually in same format as Automatic Export
- * [[IP-1047](#)] - Customer Limit on Promotion Groups increased to 999

Accounting Interface - MYOB AccountRight Live

Information on configuring this interface is available in the User Guide.

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EFTPOS Interface – Tyro

Tyro EFTPOS option to Not Print EFTPOS Receipt Automatically

When configuring Tyro EFTPOS, you can decide if you want EFTPOS receipts to print automatically or not.

Go to Setup > POS Terminals > Modify > EFTPOS > EFTPOS Settings > Don't automatically print EFTPOS Receipt when Receipts turned off.

EFTPOS Settings Disable

EFTPOS Type

Allow multiple EFTPOS Tendering

Automatically choose Tender Type based on Card Type

Enable Integrated EFTPOS post-transaction Tips

Function to Use

Only print 2 receipts if Signature Required

Don't automatically print Eftpos Receipt when Receipts turned off

Export

Export Stock Item Sales manually in same format as Automatic Export

A new Stock Item Sales Export format is available to manually export sales in the same format as the Automatic Export.

Go to Utilities > Export Data > Stock Item Sales > Output File Format: Standard Stock Item Sales.

export stock item sales ✕

This option will export stock item sales in a comma delimited text format.

Include Header Output File Format: Original

Date Range

From: Today To: Standard Stock Item Sales

MYOB

Company/Last Name:

Don't Export Customer Details

Save as Default OK

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Gaming

Support for Aristocrat Ordering System (Extended Player Services)

To be able to use this option you need to ensure you have an Aristocrat Gaming Licence on the terminal, and can receive orders from an S7000. Aristocrat will need to specify the IP Address and Port of the terminal receiving the orders.

On the POS Terminal that receives the orders go to Setup > POS Terminals > Modify > Miscellaneous Options > Gaming Override Options:

S7000 Port – Specified by Aristocrat

Machine Order Clerk – This is the clerk that sales will be recorded against

Unmatched Items Linked – Stock Item Code

Gaming Override Options

Price Level Remote POS Ticket Threshold

System ID 2nd S7000 Port

Username

Password

	Enable	Description	Code	Points Per \$	Point Value
1	<input type="checkbox"/>				
2	<input type="checkbox"/>				
3	<input type="checkbox"/>				
4	<input type="checkbox"/>				
5	<input type="checkbox"/>				
6	<input type="checkbox"/>				
7	<input type="checkbox"/>				
8	<input type="checkbox"/>				
9	<input type="checkbox"/>				
10	<input type="checkbox"/>				

Machine Order Clerk

Unmatched Items Link

When an order is sent it will be processed as a standard transaction and saved into the journal.

Date 22/06/2017 15:40:50 Audit 386,2 Online

* ORDER S7-774409 *

FRED DAGGS

REF: EGM ACT02

202003 LATTE	0.00
116005 SMALL CHIPS	0.00

Any items that are configured to print will print to any kitchen and IKM printers.

* GAMING ORDER 774409 *

3:40pm 22/08/17
Online

--- EGM ACT02 ---

Cust 46787
FRED DAGGS

-----FOOD-----
1x SMALL CHIPS

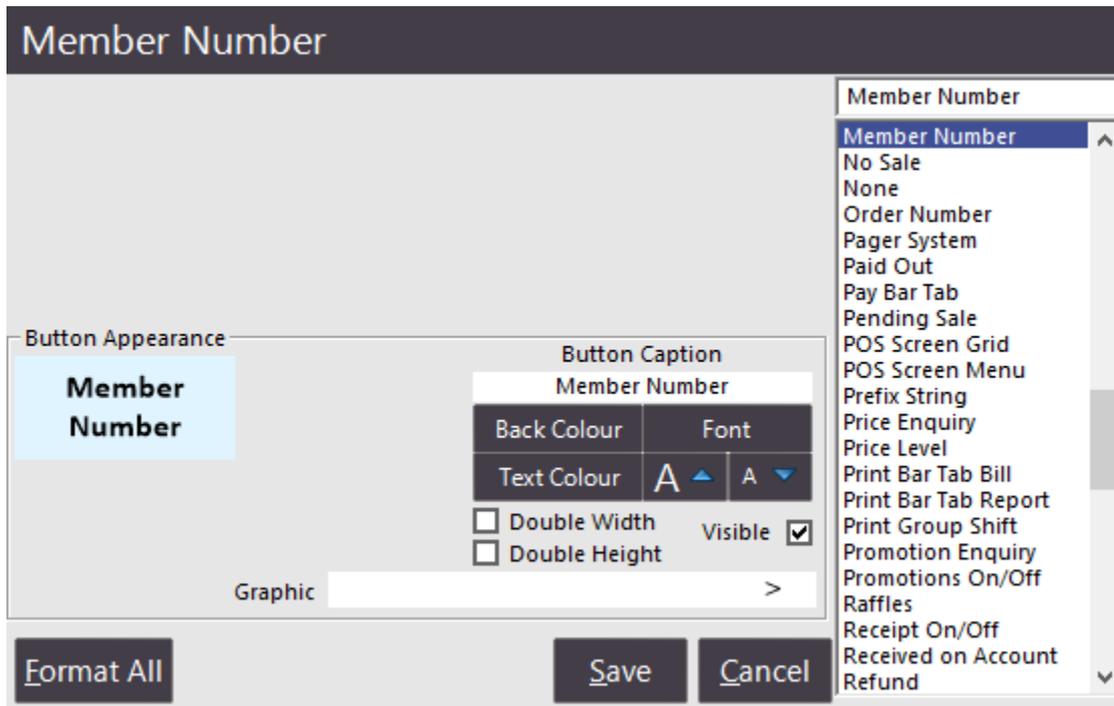
Ext	S7-774409	00:14:28
REF: EGM ACT02		
1 LATTE		
FRED DAGGS...		

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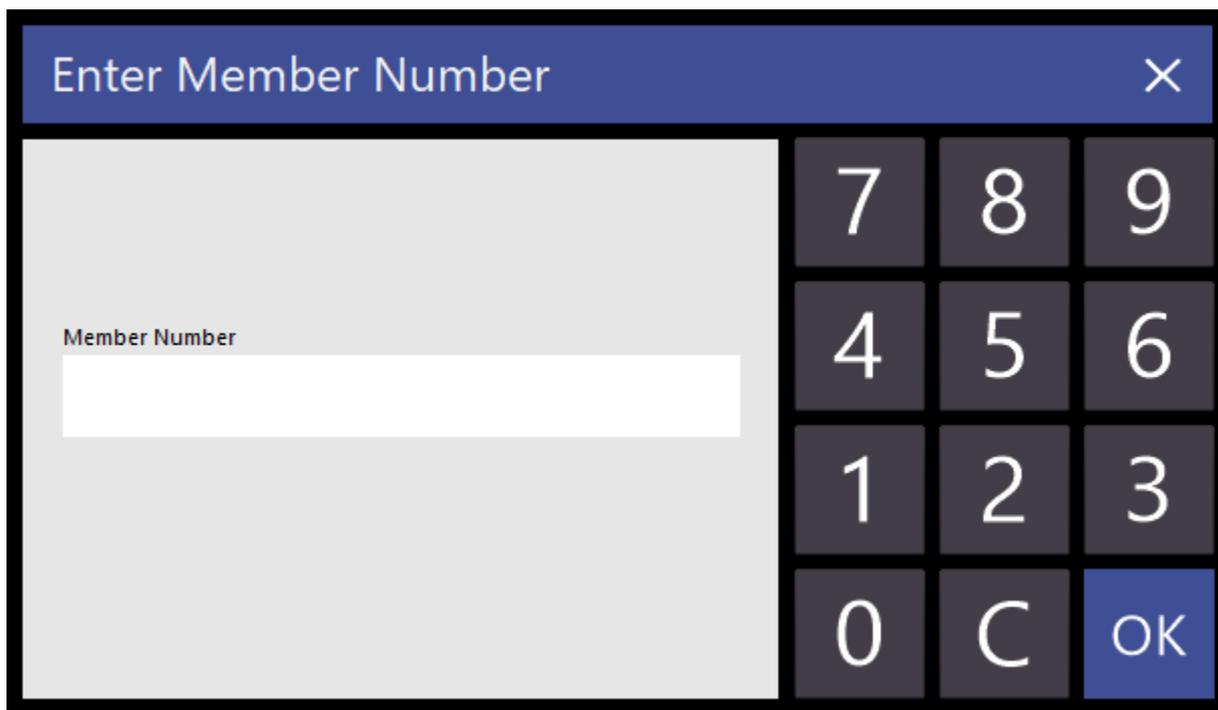
Konami Interface - Member Number Lookup

You are able to lookup a member using the member number function.

Go to Setup > POS Screen > POS Screen Setup > Buttons > Function: Member Lookup.



On the POS Screen, press the button > Enter the Member Number > Press OK.



The system will check the database and return a result. Any members will be added to the sale, while members not found will display a message.

Retrieving Member...

26 Jun 11:22 POS 1 Adult ID: 26/06/99
Jeremy STANDARD

(G) Ideal Test1 - 71.5 Points (\$7.15)

71.5 Points (\$7.15)

Discounts (+/-) 0.00
\$0.00

Gaming Interface Error! Could not Get Member

(Member was not found.)

OK

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Gift Vouchers

Ability to email PDF Gift Vouchers

Support for individual Receipt Logos on different Gift Voucher Types

Different Gift Voucher Types support individual Expiry Dates

Full details on all of these changes is available in the [User Guide](#). Default images will be included in the update, which can be changed easily.

Gift Vouchers													
Gift Voucher Type	Expiry Days	Receipt Printer Logo	PDF Logo										
1 Birthday Voucher	30	g-v-rct-demo.png	g-v-bd-pdf-demo.jpg	Message Terms & Conditions: - Voucher is not redeemable for cash or to purchase another voucher. - All unused balances at the end of the expiry date will no longer be available. - Vouchers cannot be tranferred.									
2 Birthday Certificate	30	g-c-rct-demo.png	g-c-bd-pdf-demo.jpg										
3 Gift Voucher	90	g-v-rct-demo.png	g-v-pdf-demo.jpg										
4 Gift Certificate	90	g-c-rct-demo.png	g-c-pdf-demo.jpg										
5 Club Voucher	365	g-v-rct-demo.png	g-v-pdf-demo.jpg										
6 Gift Voucher Type 6	90			Company Logo Idealpos_Gift_Voucher_Banner.jpg Website www.idealpos.com.au <input checked="" type="checkbox"/> Print Vouchers on Receipt Printer <input checked="" type="checkbox"/> Only Print Voucher if No Email Address <input checked="" type="checkbox"/> Automatically create Gift Voucher codes <input checked="" type="checkbox"/> Gift Vouchers can be redeemed at any Site <input checked="" type="checkbox"/> Gift Vouchers use Customer Code <input checked="" type="checkbox"/> Can Search Gift Vouchers by Name <input checked="" type="checkbox"/> Voucher details shown on Receipts <input type="checkbox"/> Use Programmable Barcodes <table><tr><td></td><td>Position</td><td>Length</td></tr><tr><td>Amount</td><td><input type="text"/></td><td><input type="text"/></td></tr><tr><td>Type</td><td><input type="text"/></td><td><input type="text"/></td></tr></table>		Position	Length	Amount	<input type="text"/>	<input type="text"/>	Type	<input type="text"/>	<input type="text"/>
	Position	Length											
Amount	<input type="text"/>	<input type="text"/>											
Type	<input type="text"/>	<input type="text"/>											
7 Gift Voucher Type 7	90												
8 Gift Voucher Type 8	90												
9 Gift Voucher Type 9	90												
10 Gift Voucher Type 10	90												
11 Gift Voucher Type 11	90												
12 Gift Voucher Type 12	90												
13 Gift Voucher Type 13	90												
14 Gift Voucher Type 14	90												
15 Gift Voucher Type 15	90												
16 Gift Voucher Type 16	90												
17 Gift Voucher Type 17	90												
18 Gift Voucher Type 18	90												
19 Gift Voucher Type 19	90												
20 Gift Voucher Type 20	90												

Promotions

Customer Limit on Promotion Groups increased to 999

The customer limit on promotions has increased from 99 to 999, allowing up to another 900 trips before the promotion will be stopped.

Go to File > Sales > Promotions > Promotion Groups > Add/Modify > Customer Limit: 999.

promotion groups ✕

Code

Description

Customer Limit per Day

Save

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Multi-Select Departments into Promotions Screen

When using any Promotions including Coupons or Customer Reward Promotions, you can multi-select Departments from the Department screen to be included in the promotion. Holding Ctrl (Control) or Shift will select multiple departments.

Go to File > Sales > Promotions > Promotions/Coupons/Customer Rewards > Add > Trip Conditions > Add Department > Use Ctrl (Control) or Shift to select the Departments.

Code	Description	Sales Category
101	BREAKFAST	FOOD
102	BREAKFAST MODS	FOOD
103	LUNCH	FOOD
104	LUNCH MODS	FOOD
105	APPETISERS	FOOD
106	ENTRÉE	FOOD
107	MAIN	FOOD
108	DESSERT	FOOD
109	CHEESE	FOOD
110	SIDES	FOOD
111	PIZZAS	FOOD
112	BURGERS	FOOD
113	SANDWICHES	FOOD
114	SALADS	FOOD
115	CAKES	FOOD
116	HOTBOX	FOOD
117	FRUIT	FOOD
118	VEGETABLES	FOOD
119	SEEDS NUTS	FOOD
120	FROZEN	FOOD
121	MEAT & FISH	FOOD
122	BREADS	FOOD
123	DELI	FOOD
124	DAIRY	FOOD
125	CONFECTIONARY	FOOD
126	BULK	FOOD
127	WITH ITEMS	FOOD
128	WITHOUT ITEMS	FOOD
201	TEA	BEVERAGE
202	COFFEE	BEVERAGE
203	HOT DRINK MODS	BEVERAGE
204	WATER	BEVERAGE
205	SOFT DRINK	BEVERAGE
206	JUICE	BEVERAGE
207	MILKS	BEVERAGE
208	BEER KEGS	BEVERAGE
209	POTS	BEVERAGE
210	SCHOONERS	BEVERAGE
211	PINTS	BEVERAGE
212	JUGS	BEVERAGE

All selected Departments will be added to the trip conditions.

Trip Conditions Set 1

Trip by Quantity Buy of items below

Trip by Amount

DPT 105 APPETISERS
DPT 106 ENTRÉE
DPT 107 MAIN
DPT 108 DESSERT
DPT 111 PIZZAS
DPT 112 BURGERS
DPT 114 SALADS

Restaurant & Table Map

Table Details screen - ability to Hide/Show Paid Items

A new button has been added to the Table Details Screen – Show/Hide Paid Items. By default, all paid items will be hidden. The button will toggle between the two options to quickly display the selected format.

Paid items will include zero priced instruction items on full priced items that have yet to be paid. Partially paid items will remain on display until the total amount outstanding is paid in full. Paid items will display in a greyed-out style.

Go to Table Map > Details > Show/Hide paid items.



TABLE 23		2 min	\$18.97						×
7 Covers - Avg \$4.39			Amount	Outstanding	Printed	Pay	Seat	Clerk	
CAPPUCCINO			3.10	-				Jeremy	
EXTRA HOT	0		-	-				Jeremy	
FLAT WHITE			3.20	-				Jeremy	
SKINNY MILK	0		-	-				Jeremy	
LATTE			3.30	-				Jeremy	
CHAI			4.00	3.20				Jeremy	Hide Paid Items
SHORT BLACK			3.40	2.72				Jeremy	
LONG BLACK			3.50	2.80				Jeremy	
SMALL SIZE	0		-	-				Jeremy	Transfer
MOCHA			3.55	3.55				Jeremy	
HOT CHOC			3.70	3.70				Jeremy	Reprint Kitchen
GREEN TEA			3.00	3.00				Jeremy	
			-----	-----					
			30.75	18.97					

Full	1/3	1/5	1/7	1/Covers	Amount				
1/2	1/4	1/6	1/8	Quantity	Fraction		Print Bill	Select All	Pay 0.00

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Stock Items

Stock Item Not Found warning uses Windows Critical Stop Sound

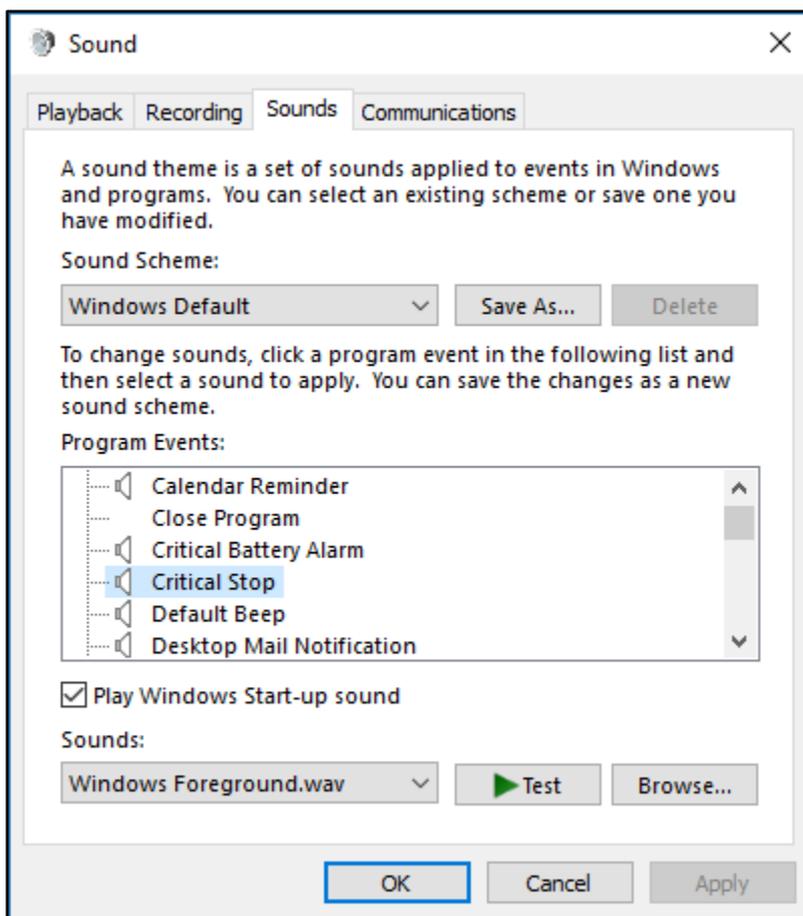
The Yes/No Option "Warn if Stock Item Not Found" will use the Windows Critical Stop Sound.

Go to Setup > Yes/No Options > POS Screen > Warn if Stock Item Not Found.

Warn if Stock Item Not Found

The sound that will play when a stock item is not found is configured to use Critical Stop. You can change this sound to be whatever you wish. The volume of the terminal may need to be adjusted.

Depending on your Windows version, go to Control Panel > Sound > Sound tab > Critical Stop.



The sound will also play if you have the Yes/No Option "Force Stock Item Search if item not found" selected.

Force Stock Item Search if Item not found

Tenders

Override Receipt Footer by Tender Type

This option allows you to have a custom receipt footer that will print when a specific Tender is used. If there is already a footer configured by default, when the Tender is used, it will be overridden by the Tender footer. Only the Footer text values will be overridden, any logos will still print.

Go to Setup > Function Descriptors > Select Tender > Override Receipt Footer.

```
Override Receipt Footer @Centers Text
                        #Will Bold Text
                        @#Will Center & Bold
```

```
IDEALPOS
1/212 Curtin Ave West
Eagle Farm QLD 4008
Australia

TAX INVOICE
123-456-789-11

*** COPY ***

#000481 Jeremy 24/05/17 10:36:01

-----BEVERAGE-----
FLAT WHITE*                $3.20
TOTAL                      $3.20
GST Subtotal                $3.20
GST Amount                  $0.29
EFTPOS                      $3.20

Centers Text
Will Bold Text
Will Center & Bold
```

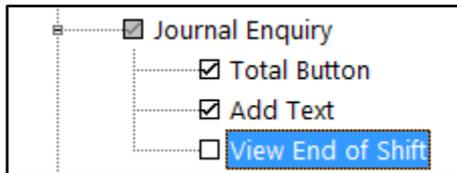
idealpos7 Update History

Users

User Permission on viewing of End of Shift values in Journal Enquiry

Any User or Clerk that is linked to the User can be limited in being able to view the values of the Cash Declaration.

Go to Setup > Users > Modify > Clerk Permissions > POS > Journal Enquiry > View End of Shift.



It's important to note that this setting does not limit the staff member from being able to perform an End of Shift. Staff can be limited from seeing values on the End of Shift using Yes/No Option:

- End of Shift Docket Only Shows Counted Amounts

End of Shift docket Only Shows Counted Amounts

When a clerk or user tries to view the End of Shift in the Journal Enquiry through the POS screen the values will be hidden. If the User has not been limited from viewing the Journal Enquiry through the Enquiry menu on the Back Office however, they will be able to see the values there.

END SHIFT	25/05/17 10:09:06	Audit 485,1	Hiroku
Cash Dec - POS 1			

A clerk not linked to the User limiting the permissions will see the values as normal.

END SHIFT	25/05/17 10:09:06	Audit 485,1	Hiroku
Cash Dec - POS 1			
	EXPECTED	ACTUAL	VARIANCE
CASH	1067.85	254.00	-813.85
EFTPOS	14.50		-14.50
ACCOUNT	12.92	12.92	0.00
ROOM	24.70	24.70	0.00
	-----	-----	-----
	1119.97	291.62	-828.35

Web Reporting

WeissBeberger Web Reporting Interface

The WeissBeberger web reporting allows for sales data to be sent to an FTP for use in WeissBeberger Web Reporting. We recommend viewing the User Guide for the best information on using this feature.

Idealpos is compatible with the WeissBeberger Web Reporting platform for the Hospitality and Retail industries. WeissBeberger requires the purchase of an additional license from Idealpos Solutions for each individual Site you want to report on. It gives you the flexibility of combining, or keeping separate, all Sites within your network.

To find out more about WeissBeberger visit their website – <http://weissbeberger.com/>

