

Build 37

Update Details:

** Enhancements

- * [IP-849] - NMI compliance option for Ex Tax Invoice
- * [IP-853] - Activity Log records Live Button programing
- * [IP-868] - Nielsen Data Export Format
- * [IP-895] - Attaché (ProSys Consulting) Accounting Interface
- * [IP-915] - Konami Gaming Interface support for Machine Lookup and Card Level
- * [IP-922] - Guestpoint Room Interface - support for Folio Numbers
- * [IP-926] - Cheapest Item Promotion with FAVOURCUSTOMER option
- * [IP-940] - Yes/No Option - Adjust Font/Spacing for Other Language descriptions

Accounting Interface

Attaché (ProSys Consulting) Accounting Interface

We are able to export a file for Attaché to use. For more information on how to configure this interface, please visit www.prosysgroup.com.au.

More information is available in the User Guide online.

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Gaming

Konami Gaming Interface support for Machine Lookup and Card Level

You can get the Machine Number of the member along with their Customer Reward Level.

16 May 09:57 POS 1 Adult ID: 16/05/9!
Jeremy STANDARD

O# EGM5700

(G) Eagle One - 4 Points (\$0.00) (BASIC)

Promotions

Cheapest Item Promotion with FAVOURCUSTOMER option

It is possible to give customers the better deal within a promotion by offering them a true promotion of "Equal or lesser value", whereby the customer can be favoured with a better discount.

With Multiple Trips, this will work out the Cheapest Item in the triggered quantity calculating from the most expensive item to the cheapest item. Once a trigger occurs, calculation resumes onto the subsequent items.

How does it work? Consider you sold 3 items that trigger the promotion, one for \$28, one for \$25 and the other for \$22. Using the traditional Cheapest Item % Discount promotion, the customer would have to pay for both the \$28 and \$25 options, as the "cheapest" item at \$22 would be discounted. Using the FAVOURCUSTOMER option, the customer would have to pay for the \$28 and \$22 options, as the \$25 option would be discounted. This promotion type can take into effect Instruction items with prices.

Go to File > Sales > Promotions > Promotions > Add.

- Discount Type – Cheapest Item % Discount
- Include Instruction items – Select this if you want instruction items (and their prices) included.
- Advanced Tab > User-Defined Text – [FAVOURCUSTOMER]

The screenshot shows the 'promotions' application window with the 'Advanced' tab selected. The promotion is named 'Favour Customer Disc 1' and is in the 'Promotions' group. The discount type is 'Cheapest Item % Discount' with a value of 100. The promotion is set to be continuous and includes instruction items. The 'Multiple Trips' option is checked. The 'Trip Conditions Set 1' is configured for 'Trip by Quantity' with a value of 2. The 'Trip Conditions Set 2' and 'Trip Conditions Set 3' are both set to 'Trip by Quantity' with a value of 0. The 'Trip Conditions Set 1' currently lists 'DPT 202 COFFEE'. At the bottom, there are buttons for 'Delete', 'Promotion Link Enquiry', 'Add Department', and 'Add Stock Item'.

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User-Defined Text

[FAVOURCUSTOMER]

Some examples of the promotion:

Single Item Discount

| | | |
|-------------------------------|----------|--------------|
| CAPPUCCINO | 1 | 3.10 |
| -3.10 Favour Customer Disc 1 | | |
| LATTE | 1 | 3.30 |
| Favour Customer Disc 1 | 1 | -3.10 |

Multi-Trip Discount

| | | |
|-------------------------------|----------|--------------|
| CAPPUCCINO | 1 | 3.10 |
| -3.10 Favour Customer Disc 1 | | |
| DECAF | 1 | 1.00 |
| -1.00 Favour Customer Disc 1 | | |
| LONG BLACK | 1 | 3.50 |
| -3.50 Favour Customer Disc 1 | | |
| SHORT BLACK | 1 | 3.40 |
| DOUBLE SHOT | 1 | 2.00 |
| LATTE | 1 | 3.30 |
| DOUBLE SHOT | 1 | 2.00 |
| Favour Customer Disc 1 | 2 | -7.60 |

Item Discounts will affect which item can be discounted, however if items are included in promotions, they should not be getting additional item discounts.

Reports

NMI compliance option for Ex Tax Invoice

A new option has been added to the A4 Tax Invoice to be compliant for NMI.

Go to Setup > Global Options > Customers > A4 Tax Invoice > Show Amounts Ex Tax > NMI.

A4 Tax Invoice

Override Header

Show Amounts Ex Tax NMI Hide Header
 Show Customer Comments Force Stock Codes
 Show Tendering Delivery Address
 Show Points Remove Scale Text

When the option is unticked:

| Stock Code | Description | Unit Cost Ex | Quantity | Amount Ex |
|------------|---------------------------|--------------|----------|-----------|
| 117011 | GRAPES GREEN *\$5.80/kg]* | 5.27 | 12.1250 | 63.93 |
| 14 | 5KG Bulk Buy 10% Discount | | | -5.27 |
| | ROUNDING | 0.02 | 1.0000 | 0.02 |

When the option is ticked:

| Stock Code | Description | Price/kg or ea | Weight/kg or ea | Total \$ Ex |
|------------|---------------------------|----------------|-----------------|-------------|
| 117011 | GRAPES GREEN * | 5.27 | 12.125 | 63.93 |
| 14 | 5KG Bulk Buy 10% Discount | | | -5.27 |
| | ROUNDING | 0.02 | 1.000 | 0.02 |

Room Interface

GuestPoint Room Interface - support for Folio Numbers

When one or more people are staying in the same share room, you are unable to just charge to the room and have it divided by the people staying. GuestPoint can now use Folio numbers to specify who is charged.

Go to Setup > Function Descriptors > Room Tender > Force Reference.

function descriptors ✕

Function

Description

of Receipts

Exchange Rate

Lower Limit

Upper Limit

Scan Code

Scan Code Amount

Surcharge % \$

- Rounding?
- Credit Function
- Allow Points per Dollar?
- Show in Banking
- Compulsory Amount
- Open Cash Drawer
- EFTPOS
- Account Tender
- LayBy Tender
- Force Receipt
- GIFT VOUCHER Redemption
- Credit Note Tender
- Force Customer
- Force Reference

Save

Start a sale and select the Room tender.

18 May 10:55 POS 1 Adult ID: 18/05/99
 Jeremy STANDARD

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| | | | | | | | | | |
|---|---|------|-------------|------------|---|---|-------|---------|--|
| LATTE | 1 | 3.30 | RECEIPT | CLERK | 7 | 8 | 9 | CL | |
| MANGO SMOOTHIE | 1 | 6.00 | PRICE LEVEL | 5% ST DISC | 4 | 5 | 6 | NO SALE | |
| | | | CUSTOMER | 5% ITEM | | | | | |
| | | | BAR TAB | REFUND | 1 | 2 | 3 | X | |
| | | | PENDING | VOID SALE | | | | | |
| Discounts (+/-) 0.00 | | | TABLE MAP | VOID | 0 | . | ENTER | | |
| 2x \$9.30 | | | | | | | | | |

| |
|--------------|
| CASH |
| EFTPOS |
| ACCOUNT |
| GIFT VOUCHER |
| ROOM |

9.30

Balance 9.30



When the keyboard opens, enter the reference, which would be the Guest's name.

Kevin P

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| | | | | | | | | | | | | | | |
|----|---|---|---|---|---|---|---|---|---|---|---|---|-------|---|
| q | w | e | r | t | y | u | i | o | p | 7 | 8 | 9 | < | > |
| a | s | d | f | g | h | j | k | l | # | 4 | 5 | 6 | : | ! |
| ↑ | z | x | c | v | b | n | m | & | % | 1 | 2 | 3 | Enter | |
| CL | | | | | | | | \ | ? | 0 | . | - | | |

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The GuestPoint screen will open. Enter the room number of the guest and select Proceed.

The screenshot shows a software interface with a title bar that reads "post transaction to GuestPoint" and a close button (X) in the top right corner. Below the title bar is a search field labeled "Room / Search" containing the number "2". Below the search field is a numeric keypad with the following layout:

| | | | | | | | | | | | | |
|-------|-------|---|---|---|---|---|---|------------|---|---|---|---|
| Q | W | E | R | T | Y | U | I | O | P | 7 | 8 | 9 |
| A | S | D | F | G | H | J | K | L | + | 4 | 5 | 6 |
| Shift | Z | X | C | V | B | N | M | Back space | | 1 | 2 | 3 |
| Clear | Space | | | | | | | | 0 | . | / | |

At the bottom right of the interface is a "Proceed" button.

All guests registered in the room will display and can be charged accordingly using Folio accounts. Select the customer that you entered in the reference field.

The screenshot shows a software interface with a close button (X) in the top right corner. Below the close button is a list of guest names displayed in a 2x2 grid:

| | |
|--------------------|-----------------|
| Idealpos Solutions | Coopers Jim |
| Garnett Kevin | Pietersen Kevin |

A confirmation will display.

Post to : Pietersen Kevin

Are you sure?

And the details will display on the customer's receipt.

| | | |
|--------------------------|-------------|--------|
| Date 18/05/2017 11:05:53 | Audit 454,1 | Jeremy |
| REF: Kevin P | | |
| 202003 LATTE | | 3.30 |
| 207201 MANGO SMOOTHIE | | 6.00 |
| RI : Room 2 - 9476927 | | |
| GST Subtotal | | 9.30 |
| GST Amount | | 0.85 |
| 202003 LATTE (VOID) | | 3.30 |
| ROOM | | 9.30 |
| Change | | 0.00 |

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Yes/No Options

Yes/No Option - Adjust Font/Spacing for Other Language descriptions

This option will adjust the font and spacing option for the receipt and reports where descriptions are used with other languages. E.g. Chinese.

Adjust Font/Spacing for Other Language Descriptions